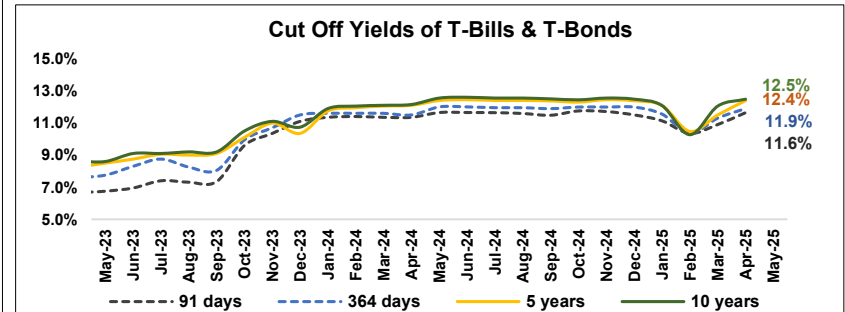
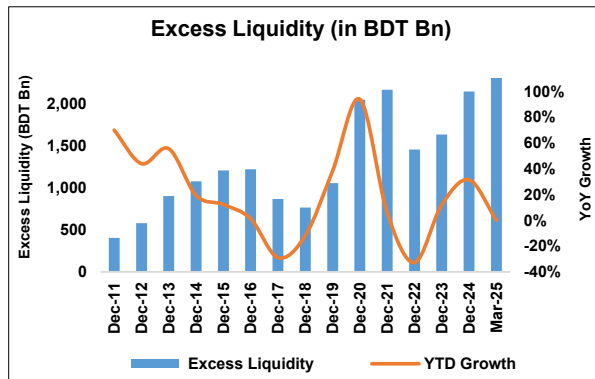
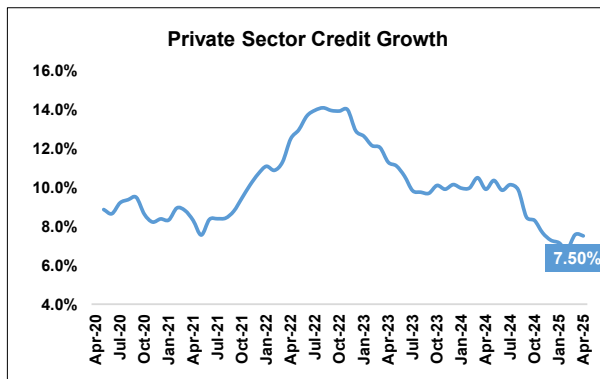
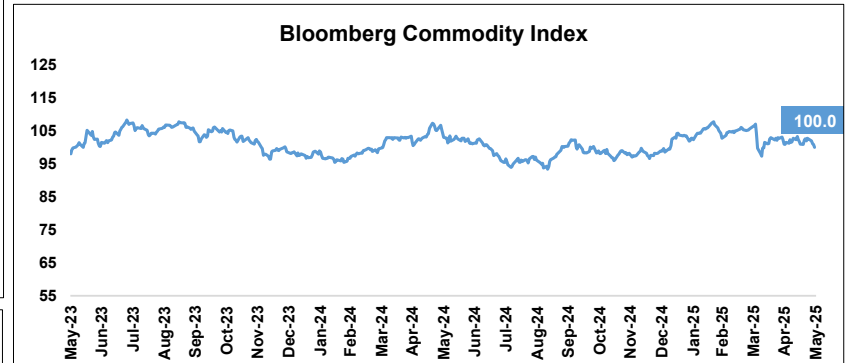
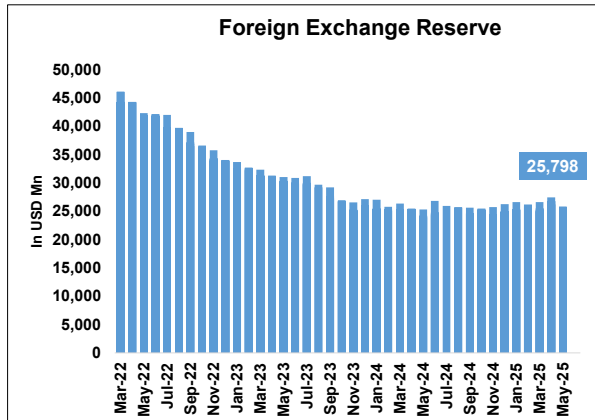
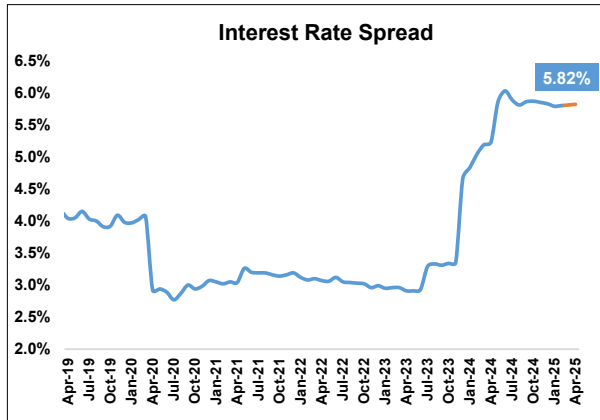
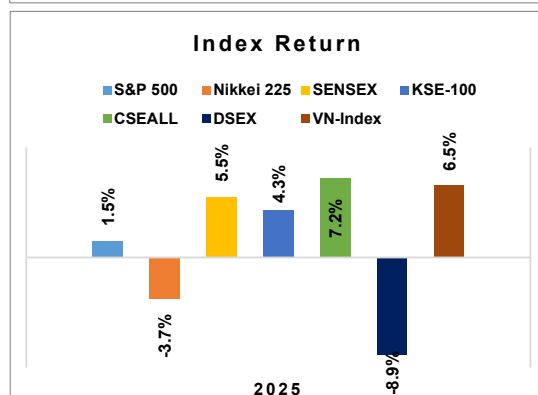
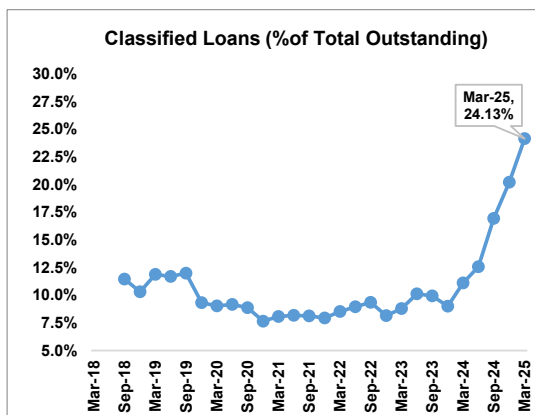
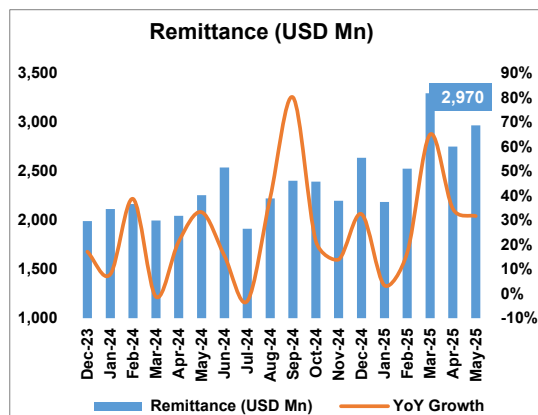
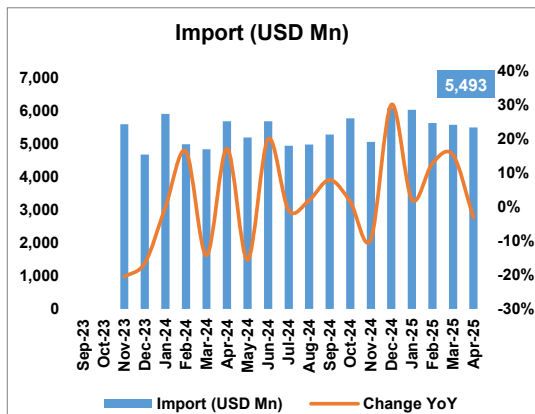
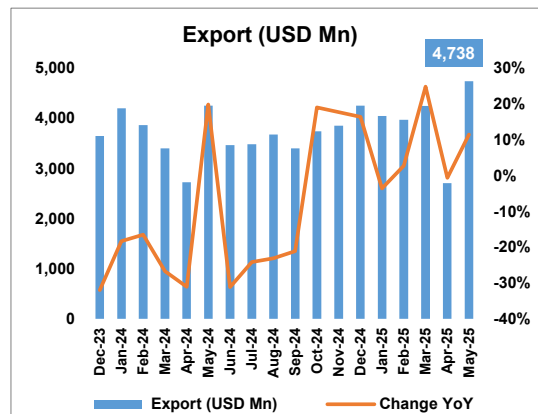


Key Points :

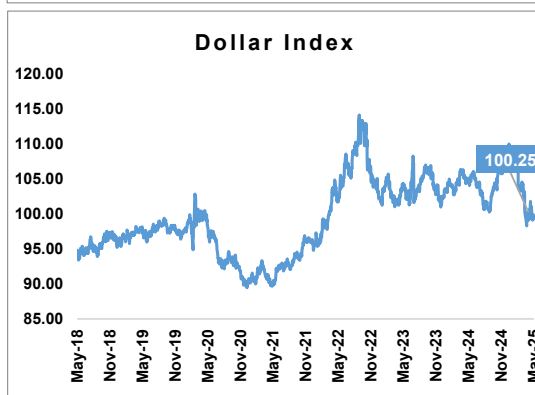
- May'25 Inflation: 10.13% (12M Average) ; 9.05% (Point to Point)
- May'25 Purchasing Managers' Index: 58.9 [Apr'25: 52.9]
- Trade Balance: USD -18,228 Mn (Jul-Apr'FY25)
- Current Account Balance: USD -1,390 Mn (Jul-Apr'FY25)
- Interest Rate Spread: 5.82% (Apr'25)
- Forex Reserve: USD 25.8 Bn (May 31, 2025) [USD 20.5 Bn per BPM6]
- Monthly Import Coverage: 4.72 [BPM6: 3.75]
- NBR Tax Revenue: BDT 2,893 Bn, +4.0% Growth YoY (Jul-Apr, FY25P)
- Private Sector Credit Growth: +7.50% (Apr'25)
- Excess Liquidity: BDT 2,344 Bn, +9.38% Growth YTD (Mar'25)
- Remittance: USD 27,506 Mn, +28.69% Growth YoY (Jul-May'FY25)
- NPL Ratio: 24.13% (Mar'25)
- USD/BDT 1-year Change: -4.33%
- Net Sales of NSC: BDT -74.3 Bn, N/A Growth YoY (Jul-Apr'FY25)



Excess Liquidity is calculated by subtracting minimum required liquid assets (CRR & SLR) from total liquid assets



All the indices returns are price return except KSE-100
 * N/M = Not Meaningful



Monthly Export Data collected from Export Promotion Bureau (EPB); Import Data from BB

Currency Return						
	20-Jun-25	1 Year	6 Months	1 month	1 Week	1 Day
USD/BDT	122.30	-4.33%	-2.70%	-0.49%	-0.08%	0.00%
USD/INR	86.58	-3.42%	-1.89%	-1.20%	-0.55%	0.30%
USD/PKR	283.55	-1.96%	-1.87%	-0.61%	-0.21%	0.00%
USD/VND	26,128.50	-2.60%	-2.62%	-0.61%	-0.20%	0.00%
USD/LKR	300.65	1.53%	-2.33%	-0.05%	-0.22%	0.05%
USD/KHR	4,017.50	2.35%	-0.19%	-0.29%	-0.24%	0.04%

In USD Mn	Period	FY25	FY24	% Change
Export	Jul-Apr	36,567	33,672	+8.60%
Import	Jul-Apr	54,795	52,374	+4.62%
Trade Balance	Jul-Apr	-18,228	-18,702	N/M*
Current Account Balance	Jul-Apr	-1,390	-6,025	N/M*

In USD Mn	Period	FY25	FY24	% Change
LC - Capital Machinery	Jul-Apr	1,419	1,956	-27.46%
% of total		2.41%	3.42%	
LC - Intermediate Goods	Jul-Apr	3,694	3,859	-4.28%
% of total		6.27%	6.74%	
LC - Industrial Raw Materials	Jul-Apr	20,221	19,687	+2.71%
% of total		34.31%	34.40%	
LC - Petroleum	Jul-Apr	7,730	7,933	-2.56%
% of total		13.12%	13.86%	
Total LC Opening	Jul-Apr	58,941	57,237	+2.98%

Parameter	Date	Amount	Unit	YoY Change
Remittance	May 2025	2,970	USD Mn	+31.69%
Foreign Exchange Reserve	May 31, 2025	25,798	USD Mn	+6.53%
Net Sales of NSC	Jul-Apr FY25	-74.3	BDT Bn	N/A
Broad Money	Apr-25	20,980	BDT Bn	+7.76%
Domestic Credit	Apr-25	22,303	BDT Bn	+8.03%
Private Sector Credit	Apr-25	17,218	BDT Bn	+7.50%
Call Money Rate	Jun 04, 2025	10.44%	Call Money Rate as on May 07, 2025: 9.97%	
Foreign Exchange Reserve to Monthly Import	FY Reserve* : May 31, 2025 Import: LTM Avg.		4.72	

* FX Reserve based on BB's usual reporting

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