

Daily Market Update

Market closed in red today. The benchmark index DSEX (- see 1.27%) lost 69.97 points and closed at 5,452.20 points \overline{Bar} today. The blue chip index DS30 (-1.50%) and the shariah NB based index DSES (-0.93%) both closed in red. All the Mu large cap sectors showed negative performance today. Get Power posted the highest loss of 3.15% followed by Life Telecommunication (-2.48%), Banks (-1.64%), and NBFIs Tel (-1.58%). Engineering and Food & Allied both declined by Pha 0.95% followed by Pharmaceuticals (-0.25%). Turnover stood at BDT 4.5 billion (USD 54.3 million). United Power Cer Generation & Distribution Company Ltd. (-7.1%) was the highest traded share with a turnover of BDT 547.7 million. En

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)	Fc
United Insurance	71.00	9.9%	41.9	IT
Jute Spinners	92.80	7.7%	.1	
EXIM Bank 1st Mutual Fund	5.00	6.4%	.0	Τe
Renwick Jajneswar	1,601.60	6.2%	37.4	Pa
Eastern Lubricants	1,709.30	6.2%	40.1	Та
Fareast Finance & Investment Limited	5.90	5.4%	.6	
Dulamia Cotton	52.40	5.2%	1.4	Ju
Reckitt Benckiser	3,370.60	5.0%	45.9	Ce
Meghna Condensed Milk	19.70	4.8%	.0	М
ICB AMCL Sonali Bank Limited 1st Mutual Fund	7.10	4.4%	.0	

Top Ten Losers	Close	Δ%	Turnover (mn BDT)	
United Power Generation & Distribution	385.50	-7.1%	547.7	
Company Ltd				
United Airways (BD) Ltd.	2.70	-6.9%	1.4	
Phoenix Insurance	28.60	-6.5%	.8	
ICB Employees Provident MF 1 Scheme 1	5.80	-6.5%	2.1	
Dhaka Insurance Limited	23.20	-6.1%	2.6	
Union Capital	12.20	-5.4%	2.4	
BIFC	5.40	-5.3%	.0	
Green Delta Insurance	60.20	-5.2%	.1	
Janata Insurance	14.80	-5.1%	4.6	
Federal Insurance	11.50	-5.0%	13.9	
Most Traded Share	Close	Δ%	Turnover (mn BDT)	•
United Power Generation & Distribution	385.50	-7.1%	547.7	1
Company Ltd				
British American Tobacco Bangladesh Com-	4,565.50	-0.9%	377.2	
pany Limited				
Grameenphone Ltd.	399.40	-2.5%	172.5	
Monno Ceramic	343.50	-3.4%	163.2	
Bangladesh Submarine Cable Company Lim-	159.10	-2.2%	129.0	
ited				
Fortune Shoes Limited	34.00	2.7%	123.6	
National Polymer	92.10	0.1%	102.9	
Monno Jute Staffers	1,611.80	-4.2%	81.4	
BRAC Bank	77.40	-3.5%	68.0	
Alif Industries Limited	69.10	-3.4%	62.3	

Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
1,441.63	1,465.61	-23.98	-1.64%	30	588,409.9	16.67%	437.2	9.91%
2,048.55	2,081.52	-32.97	-1.58%	23	187,948.8	5.33%	137.5	3.12%
654.32	654.62	-0.30	-0.05%	38	34,974.8	0.99%	21.7	0.49%
1,822.96	1,851.62	-28.65	-1.55%	35	49,378.1	1.40%	286.5	6.49%
1,965.32	1,994.57	-29.26	-1.47%	12	54,795.9	1.55%	23.0	0.52%
5,626.94	5,769.88	-142.94	-2.48%	2	565,546.3	16.02%	301.5	6.83%
2,810.33	2,817.37	-7.04	-0.25%	31	530,524.5	15.03%	492.9	11.17%
1,963.72	2,027.62	-63.90	-3.15%	20	486,803.5	13.79%	790.0	17.91%
1,652.54	1,664.71	-12.17	-0.73%	7	100,497.1	2.85%	64.1	1.45%
995.64	1,007.67	-12.03	-1.19%	8	39,009.5	1.11%	33.2	0.75%
2,953.89	2,982.23	-28.34	-0.95%	37	191,788.5	5.43%	532.3	12.07%
18,503.58	18,680.87	-177.29	-0.95%	17	340,537.3	9.65%	434.5	9.85%
1,716.09	1,762.72	-46.63	-2.65%	9	18,973.4	0.54%	70.2	1.59%
1,369.53	1,387.75	-18.23	-1.31%	53	132,820.5	3.76%	299.3	6.78%
7,629.76	7,733.66	-103.89	-1.34%	3	14,587.4	0.41%	8.7	0.20%
2,603.74	2,615.26	-11.52	-0.44%	6	28,037.9	0.79%	184.5	4.18%
19,770.54	19,950.06	-179.52	-0.90%	3	4,369.4	0.12%	15.7	0.36%
603.14	616.50	-13.36	-2.17%	5	29,131.0	0.83%	170.4	3.86%
2,362.81	2,386.43	-23.61	-0.99%	13	131,104.9	3.71%	108.6	2.46%
	1,441.63 2,048.55 654.32 1,822.96 1,965.32 5,626.94 2,810.33 1,963.72 1,652.54 995.64 2,953.89 18,503.58 1,716.09 1,369.53 7,629.76 2,603.74 19,770.54 603.14	1,441.63 1,465.61 2,048.55 2,081.52 654.32 654.62 1,822.96 1,851.62 1,965.32 1,994.57 5,626.94 5,769.88 2,810.33 2,817.37 1,963.72 2,027.62 1,652.54 1,664.71 995.64 1,007.67 2,953.89 2,982.23 18,503.58 18,680.87 1,716.09 1,762.72 1,369.53 1,387.75 7,629.76 7,733.66 2,603.74 2,615.26 19,770.54 19,950.06 603.14 616.50	1,441.63 1,465.61 -23.98 2,048.55 2,081.52 -32.97 654.32 654.62 -0.30 1,822.96 1,851.62 -28.65 1,965.32 1,994.57 -29.26 5,626.94 5,769.88 -142.94 2,810.33 2,817.37 -7.04 1,965.72 2,027.62 -63.90 1,652.54 1,664.71 -12.17 995.64 1,007.67 -12.03 2,953.89 2,982.23 -28.34 18,503.58 18,680.87 -177.29 1,716.09 1,762.72 -46.63 1,369.53 1,387.75 -18.23 7,629.76 7,733.66 -103.89 2,603.74 2,615.26 -11.52 19,770.54 19,950.06 -179.52 603.14 616.50 -13.36	1,441.63 1,465.61 -23.98 -1.64% 2,048.55 2,081.52 -32.97 -1.58% 654.32 654.62 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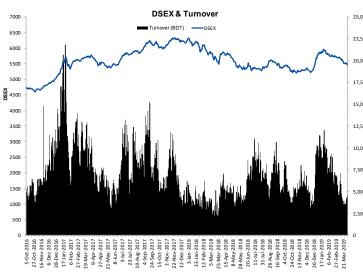
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31,104.9	3.71%		108.6	2.4	6%
Index	Closir	ıg Open	ing Δ(Pt	ts) Δ%	%ΔΥΤD
DSE X	5,452.2	20 5,522	.17 -69.	97 -1.27%	1.24%
DS30	1,947.8	37 1,977	.53 -29.	66 -1.50%	3.57%
DSES	1,269.2	28 1,281	.16 -11.	88 -0.93%	2.96%
	A	dvanced	Declined	Unchanged	Total
All Catego	ſy	54	264	28	346
A Category	v (Equity)	40	207	23	270
B Category	v (Equity)	4	29	0	33
N Category	/ (Equity)	0	3	0	3
Z Category	(Equity)	10	25	5	40
Mutual Fu	nds	8	10	16	34
Corporate	Bonds	0	1	0	1
Market Sta	t		Today	Last Day	% Chang
	Mn BDT	4,0	83,445.1	4,140,323.3	4.40
Мсар	Mn USD		49,121.2	49,805.4	-1.49
T	Mn BDT		4,513.7	4,125.3	9.4%
Turnover	Mn USD		54.3	49.6	
Volume	Mn Shares		83.8	90.3	-7.29
Trade			112,942	106,905	5.69



Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
BATBC	British American Tobacco Bangladesh Company Limited		200.0%	500.0%	31-Dec-2018	4-Apr-2019
DUTCHBANGL	Dutch-Bangla Bank Ltd.		150.0%	0.0%	31-Dec-2018	7-Apr-2019
UNITEDINS	United Insurance Ltd.		5.95%	7.05%	31-Dec-2018	8-Apr-2019
NHFIL	National Housing Fin. and Inv. Ltd.		10.0%	10.0%	31-Dec-2018	9-Apr-2019
ISLAMICFIN	Islamic Finance & Investment Ltd.		4.5%	10.0%	31-Dec-2018	11-Apr-2019
BRACBANK	BRAC Bank Ltd.		15.0%	0.0%	31-Dec-2018	11-Apr-2019
GSPFINANCE	GSP Finance Company (Bangladesh) Limited		0.0%	18.0%	31-Dec-2018	15-Apr-2019
BANKASIA	Bank Asia Ltd.		5.0%	5.0%	31-Dec-2018	15-Apr-2019

Important DSE News

IDLC

With reference to their earlier news disseminated by DSE on 17.01.2019 regarding issuance of Non-Convertible Zero Coupon Bonds, the Company has further informed that Bangladesh Securities and Exchange Commission (BSEC) has given consent amounting to BDT 2,550 Million through private placement. Denomination of the bond is Tk. 1.00 million each and the tenure is up to 5 years within the range of 7.00% p.a. The consent has been accorded subject to No Objection Certificate (NOC) from Bangladesh Bank and compliance with the relevant laws and regulatory requirements and also adherence to the conditions imposed by BSEC under Section-2CC of the Securities and Exchange Ordinance, 1969.

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