

Daily Market Update

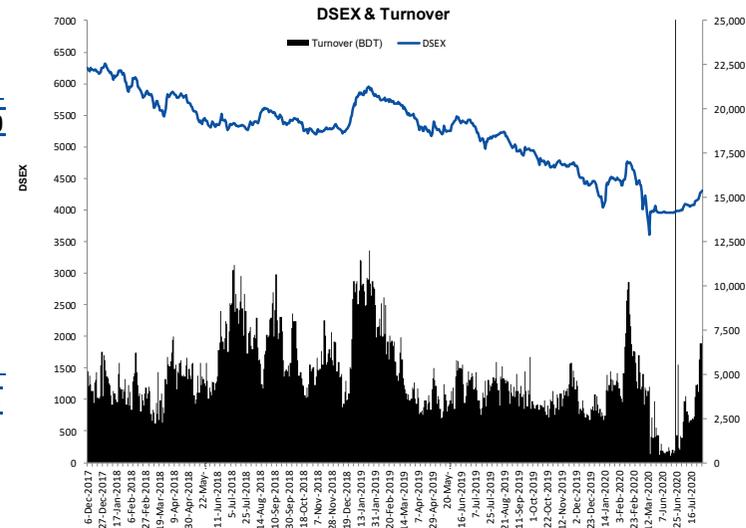
The market closed in green today. The benchmark index DSEX (+0.19%) gained 8.05 points and closed at 4,307.15. The blue-chip index DS30 (-0.17%), the Shariah-based index DSES (-0.23%), and the large cap index CDSET (+0.24%) closed at 1,452.42, 997.43, and 847.92 points, respectively. All the large cap sectors posted positive performance today except Engineering (-0.47%), and Pharmaceutical (-0.51%). Bank booked the highest gain of 0.68% followed by NBFi (+0.61%), Food & Allied (+0.58%), Telecommunication (+0.46%), and Fuel & Power (+0.14%). Block trades contributed 4.1% of the overall market turnover. Pioneer Insurance Comapny Ltd. (+9.9%) was the most traded share with a turnover of BDT 285 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,161.97	1,154.11	7.86	0.68%	30	473,619.3	17.12%	295.5	4.29%
NBFIs	1,494.07	1,485.08	8.99	0.61%	23	138,126.2	4.99%	263.7	3.83%
Mutual Funds	585.22	575.62	9.60	1.67%	37	30,413.2	1.10%	164.5	2.39%
General Insurance	2,445.47	2,325.91	119.55	5.14%	35	66,072.1	2.39%	1,970.7	28.61%
Life Insurance	2,079.99	2,027.24	52.76	2.60%	12	57,993.2	2.10%	248.1	3.60%
Telecommunication	3,727.80	3,710.73	17.06	0.46%	2	374,669.2	13.54%	237.7	3.45%
Pharmaceuticals	2,685.16	2,698.85	-13.68	-0.51%	32	506,154.0	18.30%	1,111.9	16.14%
Fuel & Power	1,532.98	1,530.89	2.10	0.14%	19	380,025.1	13.74%	326.5	4.74%
Cement	1,217.71	1,242.56	-24.85	-2.00%	7	74,055.5	2.68%	176.6	2.56%
Services & Real Estate	983.80	983.15	0.64	0.07%	8	39,278.2	1.42%	87.8	1.28%
Engineering	2,111.58	2,121.64	-10.05	-0.47%	39	137,018.1	4.95%	589.6	8.56%
Food & Allied	11,688.19	11,620.26	67.93	0.58%	17	215,841.3	7.80%	262.3	3.81%
IT	2,005.37	2,026.10	-20.74	-1.02%	9	22,171.8	0.80%	236.3	3.43%
Textiles	996.69	1,003.63	-6.93	-0.69%	56	100,598.7	3.64%	445.2	6.46%
Paper & Printing	5,862.70	6,001.83	-139.13	-2.32%	4	14,644.8	0.53%	34.5	0.50%
Tannery	1,671.81	1,683.94	-12.13	-0.72%	6	17,897.9	0.65%	67.1	0.97%
Jute	8,078.39	8,194.57	-116.18	-1.42%	3	1,785.4	0.06%	14.8	0.21%
Ceramics	398.64	396.59	2.05	0.52%	5	20,212.4	0.73%	57.6	0.84%
Miscellaneous	1,727.77	1,734.28	-6.51	-0.38%	13	95,868.5	3.47%	297.4	4.32%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Zeal Bangla Sugar Mills	90.60	9.6%	6.8
Shaympur Sugar	44.00	10.0%	.9
Bangladesh Submarine Cable Company Limited	114.40	10.0%	237.7
Peoples Insurance	27.60	10.0%	63.3
Meghna Condensed Milk	14.40	7.5%	.9
Pioneer Insurance	69.10	9.9%	285.3
Prime Finance First MF	14.60	9.8%	29.1
Republic Insurance	33.90	9.7%	136.5
Nitol Insurance	32.80	9.7%	87.7
Global Insurance Ltd.	24.00	9.6%	37.8

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Samata Leather	110.90	-5.9%	15.1
Alif Industries Limited	28.30	-5.0%	18.2
Regent Textile Mills Limited	7.80	-4.9%	3.4
AFC Agro Biotech Ltd.	17.80	-4.8%	10.3
Runner Automobiles Limited	48.40	-4.7%	12.2
Nahee Aluminium Composite Panel Ltd.	53.10	-4.7%	88.9
Evince Textile Limited	8.20	-4.7%	8.2
ADN Telecom Limited	38.40	-4.5%	44.0
Khulna Power Company Limited	47.20	-4.3%	67.3
Confidence Cement	108.90	-4.0%	71.4

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Pioneer Insurance	69.10	9.9%	285.3
Bangladesh Submarine Cable Company Limited	114.40	10.0%	237.7
Beximco Pharmaceuticals	85.40	-0.1%	227.4
Beximco Limited	14.50	2.1%	168.4
Indo-Bangla Pharmaceuticals Limited	22.20	1.4%	153.1
Republic Insurance	33.90	9.7%	136.5
Sonar Bangla Ins	46.00	3.8%	124.8
Square Pharmaceuticals	184.70	-1.0%	115.7
Standard Insurance	42.10	-2.3%	104.9
LafargeHolcim Bangladesh Limited	37.00	-2.6%	99.8



Associate:
Md. Rafiqul Islam
 (880)1708805229
 mrafiqulislam@bracepl.com

Associate:
Md. Mahirul Quddus
 (880)1709636546
 mmahirul.quddus@bracepl.com

Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	4,307.15	4,299.11	8.05	0.19%	-3.27%
DS30	1,452.42	1,454.89	-2.47	-0.17%	-4.03%
DSES	997.43	999.71	-2.28	-0.23%	-0.24%
CDSET	847.92	845.93	1.99	0.24%	-5.76%

	Advanced	Declined	Unchanged	Total
All Category	155	124	74	353
A Category (Equity)	110	96	50	256
B Category (Equity)	17	17	12	46
N Category (Equity)	0	1	0	1
Z Category (Equity)	28	10	12	50
Mutual Funds	21	2	14	37
Corporate Bonds	0	0	2	2

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,318,824.9	3,312,360.3	
	Mn USD	39,063.4	38,987.3	0.2%
Turnover	Mn BDT	7,183.4	6,766.6	6.2%
	Mn USD	84.6	79.6	
Volume	Mn Shares	278.7	250.9	11.1%
Trade		152,753	151,867	0.6%

Top Ten Market Cap	Mcap (mn BDT)	% of Total Mcap	Turnover (mn BDT)	PE	PB
Grameenphone Ltd.	355.8	12.9%	.00	10.5x	8.4x
British American Tobacco Bangladesh Company Limited	163.4	5.9%	39.31	18.9x	6.7x
Square Pharmaceuticals	155.9	5.6%	115.74	11.4x	2.4x
United Power Generation & Distribution Company Ltd	124.4	4.5%	27.49	17.3x	8.4x
Renata Ltd.	98.7	3.6%	8.38	23.0x	5.4x
Berger Paints	61.1	2.2%	2.04	25.2x	9.1x
Investment Corporation of Bangladesh	58.6	2.1%	9.80	NM	2.8x
Marico Bangladesh Limited	54.7	2.0%	5.75	19.6x	37.1x
LafargeHolcim Bangladesh Limited	43.0	1.6%	99.80	23.9x	2.8x
Summit Power	42.6	1.5%	35.69	7.5x	1.6x

Top Ten Free Float Mcap	Free Float Mcap (mn BDT)	% of Total Free Float	Turnover (mn BDT)	PE	PB
Square Pharmaceuticals	102.0	9.1%	115.74	11.4x	2.4x
Renata Ltd.	48.2	4.3%	8.38	23.0x	5.4x
British American Tobacco Bangladesh Company Limited	43.2	3.9%	39.31	18.9x	6.7x
Grameenphone Ltd.	35.6	3.2%	.00	10.5x	8.4x
Beximco Pharmaceuticals	30.1	2.7%	227.43	10.1x	1.2x
Olympic Industries	26.1	2.3%	19.44	17.9x	5.7x
BRAC Bank	23.6	2.1%	6.25	9.4x	0.9x
Eastern Bank	17.9	1.6%	2.22	6.6x	1.0x
Summit Power	15.7	1.4%	35.69	7.5x	1.6x
Pubali Bank	15.4	1.4%	.96	10.0x	0.7x

Block Trade	Maximum Price	Minimum Price	Turnover (mn BDT)	Quantity	Trade
ACI Limited	250.00	250.00	13.25	53,000	1
British American Tobacco Bangladesh Company Limited	899.10	887.00	19.82	22,204	25
BRAC Bank	28.80	28.80	52.37	1,818,259	47
Bangladesh Submarine Cable Company Limited	103.00	103.00	16.34	158,600	2
BSRM Steel	35.20	35.20	5.64	160,124	1
Coppertech Industries Limited	23.10	23.10	1.39	60,000	1
Eastern Insurance	85.00	85.00	1.28	15,000	1
EXIM Bank	9.10	9.10	0.86	94,006	1
Fu Wang Food	14.90	14.90	11.92	800,000	2
IFIC Bank	8.60	8.60	2.02	235,000	1
International Leasing	3.80	3.80	1.36	357,253	1
NCC Bank	12.50	12.50	30.76	2,461,000	1
Orion Infusion	72.90	72.90	9.84	135,000	1
The Premier Bank	10.70	9.40	5.85	569,501	4
Queen South Textiles Mills Limited	25.00	25.00	1.25	50,000	1
Saif Powertec Limited	14.60	14.60	1.10	75,000	1
Sea Pearl Beach Resort & Spa Limited	79.20	71.20	14.01	179,939	14
Singer Bangladesh	136.80	133.00	15.66	116,882	15
SK Trims & Industries Limited	68.00	56.00	53.21	915,924	74
Southeast Bank	10.50	10.30	1.15	110,000	2
Square Pharmaceuticals	194.00	186.60	5.52	29,000	2
Standard Ceramic	305.40	294.50	2.70	9,000	3
Summit Power	36.10	36.10	25.27	700,000	1
Unique Hotel & Resorts Limited	39.30	39.30	2.06	52,367	1
Uttara Bank	21.70	21.60	1.06	48,849	2
Total			295.66		205

Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
EASTLAND	Eastland Insurance Company Ltd.		5.0%	5.0%	31-Dec-19	06-Aug-20
CITYGENINS	City General Insurance Co. Ltd.		0.0%	5.0%	31-Dec-19	06-Aug-20
RUPALIINS	Rupali Insurance Company Ltd.		0.0%	10.0%	31-Dec-19	06-Aug-20
ASIAINS	Asia Insurance Limited		0.0%	10.0%	31-Dec-19	09-Aug-20
NBL	National Bank Ltd.		5.0%	5.0%	31-Dec-19	09-Aug-20
NCCBANK	National Credit and Commerce Bank		2.0%	15.0%	31-Dec-19	10-Aug-20
ABBANK	AB Bank Limited		5.0%	0.0%	31-Dec-19	10-Aug-20

Important DSE News
MERCINS

(Q2 Un-audited); EPS was Tk. 0.07 for April-June 2020 as against Tk. 0.18 for April-June 2019; EPS was Tk. 0.40 for January-June 2019 as against Tk. 0.80 for January-June 2019. NOCFPS was Tk. 0.36 for January-June 2020 as against Tk. 0.52 for January-June 2019. NAV per share was Tk. 18.70 as on June 30, 2020 and Tk. 18.27 as on December 31, 2019.

RENATA

Refer to their earlier news disseminated by DSE on 17.12.2019 regarding Merger with Renata Oncology Limited; the Company has further informed that pursuant to the Judgment and order dated July 19, 2020 passed by the Hon'ble High Court Division of the Supreme Court Bangladesh in Company Matter No. 285 of 2019, Renata Oncology Limited (Transferor Company) has been amalgamated with Renata Limited (Transferee Company)

NBL

Mr. M. Haider Chowdhury, one of the Sponsors of the Company, has expressed his intention to sell 64,662 shares out of his total holding of 64,662 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

EBL

The Company has informed that The Board of Directors and Shareholders of the Company has approved 15% cash dividend instead of earlier declared 25% cash dividend for the year ended on December 31, 2019 in compliance with the DOS Circular No.03 dated 11 May 2020 of Bangladesh Bank (BB) in the 28th Annual General Meeting (AGM).