

Daily Market Update

Market closed in red

Market closed in red today	y. The bend	chmark	index DSEX (-	Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral T	urnover	% of Total	Turnover
0.20%) lost 10.53 points an	nd closed at	5.295.7	70 points today.	Banks	1,388.10	1,385.06	3.03	0.22%	30	566,559.5	17.37%	235	5.0	4.25	5%
The blue-chip index DS30					2,038.96	2,044.85	-5.89	-0.29%	23	187,099.1	5.74%	175	5.1	3.12	7%
					629.12	630.90	-1.78	-0.28%	37	33,737.0	1.03%	30	.3	0.55	5%
index DSES (-0.19%) both					1,395.98	1,401.02	-5.04	-0.36%	35	37,812.1	1.16%	59	.7	1.08	8%
sectors showed mixed per	formance to	oday. F	ood and Allied	Life Insurance	2,041.58	2,085.21	-43.62	-2.09%	12	56,922.3	1.74%	194	1.9	3.53	3%
posted the highest gain of					4,972.81	5,005.68	-32.87	-0.66%	2	499,802.3	15.32%	43		0.79	
and Pharmaceuticals (+0.1			· · ·		2,721.72	2,718.43	3.29	0.12%	30	513,797.9	15.75%	1,37	4.1	24.8	37%
loss of 1.41% followed I	,	•	-		1,723.54	1,748.20	-24.65	-1.41%	19	426,435.9	13.07%	526	5.7	9.53	3%
	-			Cement	1,655.39	1,658.60	-3.21	-0.19%	7	100,462.5	3.08%	42	.9	0.78	8%
NBFIs (-0.29%) and Engi	• •	,		Services & Real Estate	1,006.68	1,017.10	-10.43	-1.03%	8	39,442.1	1.21%	43		0.78	
stood at BDT 5.7 billion (U	JSD 68.3 m	lillion). \	Wata Chemical		2,917.55	2,924.74	-7.20	-0.25%	36		5.73%	535		9.69	
Limited (-1.9%) was the mo	ost traded s	share wi	th a turnover of	Engineering Food & Allied	,	,				186,803.3					
BDT 209.4 million.					14,419.66	14,273.62	146.04	1.02%	17	265,479.4	8.14%	359		6.5	
BD1 209.4 million.				IT	1,478.93	1,512.29	-33.36	-2.21%	8	16,351.4	0.50%	145		2.64	
				Textiles	1,494.73	1,525.13	-30.40	-1.99%	53	144,416.0	4.43%	1,07		19.4	
Top Ten Gainers	Close	Δ%	Turnover (mn BDT)	Paper & Printing	9,704.07	9,884.53	-180.46	-1.83%	2	18,553.3	0.57%	28	.2	0.53	1%
Jute Spinners Alltex Ind. Ltd.	141.50 13.40	9.9% 9.8%	.9 3.4	Tannery	2,612.58	2,572.66	39.92	1.55%	6	27,284.4	0.84%	76	.9	1.39	9%
CAPM IBBL Islamic Mutual Fund	13.40	9.8% 9.3%	3.4 19.0	Jute	23,441.96	22,607.86	834.09	3.69%	3	5,180.8	0.16%	135	5.2	2.45	5%
GQ Ball Pen	79.90	9.3%	18.6	Ceramics	596.52	597.91	-1.38	-0.23%	5	28,646.8	0.88%	40	.9	0.74	4%
Eastern Cables	262.60	8.7%	9.8	Miscellaneous	1,941.76	1,953.42	-11.66	-0.60%	12	107,409.6	3.29%	401	L.8	7.22	7%
JMI Syringes & Medical Devices Ltd	236.80	8.4%	128.7	7000]					25,00	Index	Closing	Ononing	Δ(Pts)	Δ%	%ΔΥΤΙ
National Tea	945.10	7.5%	144.2	6500 -		DSEX & Turno	over				Closing	Opening			
Kohinoor Chemicals Desh Garments	409.20 242.60	7.2% 7.1%	30.6 50.2	6000 -	_	Turnover (BDT)	my and a		- 22,50	o DSE X	5,295.70	5,306.23	-10.53	-0.20%	-15.19%
ICB AMCL 2nd MF	6.60	6.5%	.2		1 mm	m m	,	Μ.	- 20,00	DS30	1,849.70	1,855.68	-5.98	-0.32%	-18.99%
Top Ten Losers	Close	Δ%	Turnover (mn BDT)	5500 -	Mr m	w l	· V	mon	mm 20,000	DSES	1,219.78	1,222.05	-2.27	-0.19%	-12.29%
Information Services Network Ltd.	38.70	-10.0%	.5	- 5000 -					- 17,50			,			
M.L. Dyeing Limited	39.80	-10.0%	96.1	а́ ⁴⁵⁰⁰ -						nillion	Adv	anced De	eclined L	Inchanged	Total
BIFC	5.00	-9.1%	.1	4000 -	. U				- 15,00	All Categor	y 1	10	198	36	344
Indo-Bangla Pharmaceuticals Limited	37.30	-9.0%	103.0	3500 -		. II			- 12,50	A C C C C C C C C C C C C C C C C C C C	•		143	31	266
Sonargaon Textiles	21.50	-8.9%	3.1				li		- 12,50	° ₽ A Category	,	92	143	31	
Saiham Textile Standard Ceramic	55.50 146.30	-7.3% -6.7%	7.3 3.6	3000 -				LL L	10,00	B Category	(Equity)	5	16	2	23
Khulna Power Company Limited	57.70	-6.6%	152.9	2500 -					ц .	N Category	(Equity)	3	8	0	11
Silva Pharmaceuticals Limited	32.80	-6.6%	54.9	2000 -		. الكنور و			- 7,500	Z Category	(Fauity)	10	31	3	44
	29.20	-6.1%	83.2	1500	1 11			kulaa liinka	5,000	0.1	,			-	
Kattali Textile Limited							ki ku ku ku ku			Mutual Fur	ıas	12	12	10	34
Most Traded Share	Close	Δ%	Turnover (mn BDT)	1000 -		<u> </u>			7.						
Most Traded Share Wata Chemicals Limited	499.00	-1.9%	209.4	- 1000 - 1000 - 1000 - 1000 - 1000 - 1000 - 1000 - 1000 - 1000 - 1000 - 1000 - 1000 - 1000 - 1000 - 1000 - 1000				· ·	- 2,500	Corporate	Bonds	1	0	0	1
Most Traded Share Wata Chemicals Limited Square Pharmaceuticals	499.00 254.40	-1.9% 0.1%	209.4 197.4	1000 - 10000 - 1000 - 1000 - 1000 - 1000 - 1000 - 1000 - 1000 - 1000 - 1		\' 		۲ ^۱	- 2,500				-	-	
Most Traded Share Wata Chemicals Limited Square Pharmaceuticals Pharma Aids	499.00 254.40 664.90	-1.9% 0.1% 2.4%	209.4 197.4 161.1	- 1000 500 - 8888888888888	417 117 117 117 117 117 117	117 117 117 117 117 117 117		118 ay	- 2,500	Corporate Market Sta	t	Today	La	st Day 0	
Most Traded Share Wata Chemicals Limited Square Pharmaceuticals Pharma Aids Khulna Power Company Limited	499.00 254.40 664.90 57.70	-1.9% 0.1% 2.4% -6.6%	209.4 197.4 161.1 152.9	1000	Dec 2015 Jan-2017 Feb-2017 Aar-2017 Apr-2017 Apr-2017 Jan-2017	Um-2017 Um-2017 Um-2017 Um-2017 Um-2017 Sep-2017 Sep-2017 Co-2017	Mov.2017 Dec.2017 Dec.2017 Jan.2018 Jan.2018 Feb.2018 Feb.2018 Aar-2018 Aar-2018	Apr-2018 Apr-2018 122-May 122-May 141-2018 ung-2018 ung-2018	- 2,500 - 2,500 8107-404 8107-404 8107-404	Market Sta			La	-	% Change
Most Traded Share Wata Chemicals Limited Square Pharmaceuticals Pharma Aids Khulna Power Company Limited National Tea	499.00 254.40 664.90 57.70 945.10	-1.9% 0.1% 2.4% -6.6% 7.5%	209.4 197.4 161.1 152.9 144.2	1000 1000 500 1 9002-001 9002-001 9002-001 9002-001 9002-001 9002-001 9002-001 9002-001 9002-001 9002-001	1442923	11411111)-Apr-2018)-Apr-2018 2-May- 1-Jun-2018 5-Jul-2018 5-Jul-2018 5-Jul-2018	- 2,500 - 2,500 - 2,500 - 0 - 2,500 - 0 - 2,500 - 0 - 2,500 -		t	Today	La: 05.7 3,	st Day 0	% Change
Most Traded Share Wata Chemicals Limited Square Pharmaceuticals Pharma Aids Khulna Power Company Limited National Tea United Power Generation & Distribution Company Ltd	499.00 254.40 664.90 57.70 945.10 290.80	-1.9% 0.1% 2.4% -6.6% 7.5% -2.2%	209.4 197.4 161.1 152.9 144.2 138.5	1000 1000 1000 1000 1000 1000 1000 100	Rese	arch Associate)-Apr-2018)-Apr-2018 12-May-2018 5-Ma-2018 5-Ma-2018 5-Ma-2018	- 2,500 8107-0 8107-000 8107-00000 8107-00000000000000000000000000000000000	Market Star	t Mn BDT	Today 3,820,9 45,9	La: 05.7 3,	st Day 9 832,643.8	% Change -0.3
Kattali Textile Limited Most Traded Share Wata Chemicals Limited Square Pharmaceuticals Pharma Aids Khulna Power Company Limited National Tea United Power Generation & Distribution Company Ltd JMI Syringes & Medical Devices Ltd	499.00 254.40 664.90 57.70 945.10 290.80 236.80	-1.9% 0.1% 2.4% -6.6% 7.5% -2.2% 8.4%	209.4 197.4 161.1 152.9 144.2 138.5 128.7	- 1000 - 1000 2000 - 1000 - 1000 - 1000 - 1000 2000 - 1000 - 1000 - 1000 - 1000 - 1000 - 1000 - 1000 2000 - 1000 -	Rese Md.	arch Associate Rafiqul Is	lam	A-40-2018 Apr-2018 L-MM-2018 L-MM-2018 5-M1-2018 5-M1-2018 5-M1-2018	- 2,500 0 8107-001 8107-001 8107-001 8107-001 8107-001	Market Sta	t Mn BDT Mn USD	Today 3,820,9 45,9 5,6	La: 05.7 3, 63.0	st Day 9 832,643.8 46,104.2	1 % Change -0.3 9.8
Most Traded Share Wata Chemicals Limited Square Pharmaceuticals Pharma Aids Khulna Power Company Limited National Tea United Power Generation & Distribution Company Ltd	499.00 254.40 664.90 57.70 945.10 290.80	-1.9% 0.1% 2.4% -6.6% 7.5% -2.2%	209.4 197.4 161.1 152.9 144.2 138.5	- 1000	Rese: Md. (88)	arch Associate	lam 5229	H-Apr.2018 2-4Mn-2018 2-4Mn-2018 5-4M-2018 5-4M-2018 5-4M-2018	- 2,500 - 0 - 8102-004 - 8100-004 - 8102-004 - 8100-004 - 8100-004 - 8100-004 - 8100-000	Market Star	t Mn BDT Mn USD Mn BDT	Today 3,820,9 45,9 5,6	La: 05.7 3, 63.0 76.8	st Day 9 832,643.8 46,104.2 5,167.9	% Change -0.3



DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
BATASHOE	Bata Shoe Company (Bangladesh) Limited		0.0%	240.0%	Dec-2018	11-Dec-2018
KEYACOSMET	Keya Cosmetics Ltd.		10.0%	0.0%	Jun-2018	12-Dec-2018
BDSERVICE	Bangladesh Services Ltd.		0.0%	0.0%	Jun-2018	13-Dec-2018
AMCL(PRAN)	Agricultural Marketing Company Ltd. (Pran)		0.0%	32.0%	Jun-2018	13-Dec-2018
MITHÛNKNIT	Mithun Knitting and Dyeing Ltd.		0.0%	0.0%	Jun-2018	13-Dec-2018

Important DSE News

PRIMELIFE

(Q1 Un-audited): Decrease in life revenue account for Jan-Mar, 2018 was Tk. 405.37 million with total life insurance fund of Tk. 8,061.22 million as against decrease in Tk. 312.32 million and Tk. 7,643.15 million respectively for the same period of the previous year.

(Q2 Un-audited): Decrease in life revenue account for Apr-June, 2018 was Tk. 3.57 m. with total life insurance fund of Tk. 8,057.65 m. as against decrease in Tk. 109.78 m. and Tk. 7,533.38 m. respectively for the same period of the previous year. Decrease in life revenue account for Jan-June, 2018 was Tk. 408.94 m. with total life insurance fund of Tk. 8,057.65 m. as against decrease in Tk. 422.09 m. and Tk. 7,533.38 m. respectively for the same period of the previous year.

(Q3 Un-audited): Increase in life revenue account for July-September, 2018 was Tk. 146.55 million as against Tk. 92.64 million for July-September, 2017. Whereas decrease in life revenue account for Jan-September, 2018 was Tk. 262.39 million with total life revenue account of Tk. 8,204.20 million as against Tk. 329.46 million and Tk. 7,626.02 million respectively for the same period of the previous year.

BENGALWTL

Mr. Humayun Kabir, one of the Sponsors Directors of the Company, has expressed his intention to sell 32,00,000 shares out of his total holding of 2,74,42,905 shares of the Company at prevailing market price (in the Block Market) through Stock Exchange (DSE) within next 30 working days.

ISNLTD

The Company has further informed that their AGM was held on December 09, 2018. The Board of Directors of the Company earlier declared 1% cash and 4% stock dividend for the year ended on June 30, 2018 (News disseminated on 29.10.2018). However, they informed that as per the audited financial statements, the Company do not have positive consolidated retained earnings. Therefore, declaration/ disbursement of any dividend to the shareholders would be a violation of SEC's Notification No. BSEC/ CMRRCD/2016-158/208/ADMIN/81 Dated June 20, 2018. In view of the above, the shareholders of the company in their AGM has unanimously approved that No Dividend will be paid to the shareholders for the financial year ended June 30, 2018.

REGENTTEX

Credit Rating Information and Services Limited (CRISL) has rated the Company as "A+" in the long term and "ST-3" in the short term along with stable outlook in consideration of its audited financials up to June 30, 2018, unaudited financials up to September 30, 2018 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

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