

# **Daily Market Update**

# DSEX Index Closing 5,265.84 ↓ (-9.92, -0.19%) Market closed in red

Market closed in red today	. The bend	chmark	index DSEX (-	Sector Index	Closing	Opening	Δ(Pts)	Δ% N	No. of Cos S	ectoral Mcap	% of Total Mcap	Sectoral T	urnover	% of Total	l Turnover
0.19%) lost 9.92 points and	d closed at	5,265.8	4 points today.	Banks	1,375.79	1,385.64	-9.85	-0.71%	30	561,537.2	17.28%	275	.5	5.9	3%
The blue-chip index DS30	(-0.32%) a	and the	shariah hased	NBFIs	2,028.31	2,034.79	-6.48	-0.32%	23	186,122.0	5.73%	132	.7	2.8	6%
					627.23	627.00	0.24	0.04%	37	33,635.8	1.04%	17.	9	0.3	9%
index DSES (-0.23%) both	n closed in	red. Al	i the large cap	General Insurance	1,414.13	1,388.99	25.15	1.81%	35	38,303.8	1.18%	112	.8	2.4	3%
sectors showed negativ	e perform	nance	today. Banks	Life Insurance	2,103.66	2,010.56	93.10	4.63%	12	58,653.2	1.80%	382	.7	8.2	4%
experienced the higher	st loss	of 0.7		Telecommunication	4,912.27	4,919.83	-7.57	-0.15%	2	493,716.7	15.19%	29.	2	0.6	3%
Pharmaceuticals (-0.59%),				Pharmaceuticals	2,683.79	2,699.73	-15.94	-0.59%	30	506,637.8	15.59%	965	.6		30%
. ,	•		• • •	Fuel & Power	1,716.73	1,723.18	-6.45	-0.37%	19	424,751.3	13.07%	255	.3	5.5	0%
0.34%), NBFI (-0.32%)			( )	Cement	1,683.98	1,662.85	21.13	1.27%	7	102,197.3	3.14%	71.			4%
Telecommunication (-0.15)				Coursiana () Deal Estata	1,010.61	1,007.33	3.28	0.33%	8	39,596.0	1.22%	36.			'8%
4.9 billion (USD 58.6 m	illion). JMI	Svring	ies & Medical												
Devices Ltd (+2.7%) wa					2,898.39	2,908.30	-9.91	-0.34%	36	185,576.6	5.71%	418			1%
( )					14,845.17	14,889.99	-44.82	-0.30%	17	273,313.4	8.41%	222		4.7	
turnover of BDT 152.1 mill	ion.			IT	1,484.66	1,453.16	31.50	2.17%	8	16,414.7	0.51%	126			2%
				Textiles	1,496.05	1,491.46	4.59	0.31%	53	144,543.2	4.45%	1,06	4.4		92%
Fop Ten Gainers	Close	Δ%	Turnover (mn BDT)	Paper & Printing	9,543.35	9,543.09	0.25	0.00%	2	18,246.0	0.56%	15.	3	0.3	3%
rime Islami Life Ins	57.20	10.0%	20.7	Tannery	2,574.74	2,591.16	-16.42	-0.63%	6	26,889.3	0.83%	48.	9	1.0	5%
Sunlife Insurance Company Limited	26.40	10.0%	16.4	Jute	22,790.15	22,108.22	681.93	3.08%	3	5,036.7	0.15%	95.	8	2.0	6%
Pragati Life Insurance	114.50	10.0%	32.9	Ceramics	579.86	592.03	-12.17	-2.06%	5	27,846.6	0.86%	38.	9	0.8	4%
H.R. Textile Al-Haj Textile	46.30 98.20	10.0% 9.8%	64.1 107.4	Miscellaneous	1,927.32	1,929.76	-2.43	-0.13%	12	106,611.3	3.28%	333	.9	7.1	9%
Anlima Yarn	40.40	9.8%	74.3	7000 ]	,	,		-	_ 25,00	) Tradicas		Onening		Δ%	0/ 41/70
Padma Islami Life Insurance Limited	24.90	9.7%	3.4	6500 -		DSEX & Turnov	/er			Index	Closing	Opening	Δ(Pts)		%ΔYTD
Standard Insurance	33.10	9.6%	27.9		. –	Turnover (BDT)	m .		- 22,50	DSEX	5,265.84	5,275.76	-9.92	-0.19%	-15.67%
Golden Son Ltd.	9.60	9.1%	1.1	6000 -		m	· When	m		DS30	1,842.79	1,848.72	-5.93	-0.32%	-19.29%
Sonargaon Textiles	23.70	8.7%	2.7	5500 -	Man	w.	·v	mon	- 20,00	DSES	1,210.45	1,213.19	-2.74	-0.23%	-12.96%
Top Ten Losers	Close	Δ%	Turnover (mn BDT)	5000 -					- 17,50			_,,		0.2070	
Information Services Network Ltd.	31.50	-9.7%	.2	× 4500 -						illion	Adv	anced De	clined U	Jnchanged	Total
Advent Pharma Limited Monno Ceramic	46.20 260.80	-7.4% -5.9%	85.5 28.7	4000 -		)			- 15,00	َ اللَّٰٰ All Catego	rv	163	128	49	340
Monno Jute Staffers	1,489.80	-5.5%	4.2	3500 -		ı II			- 12,50	é -	5		101	37	262
lltex Ind. Ltd.	14.00	-4.8%	36.5				lt		12,50	F A categor					
Aeghna Pet Industries	14.10	-4.7%	.4	3000 -					<b>1</b> 0,00	B Categor	y (Equity)	15	3	5	23
Castern Cables	265.50	-4.2%	16.2	2500 -					L .	N Categor	y (Equity)	4	7	0	11
Meghna Condensed Milk Savar Refractories	21.70 106.00	-4.0% -3.8%	.5 .5	2000 -		ا. الکنوری .	. 1		- 7,500	Z Category	v (Equity)	20	17	7	44
'ung Hai Knitting & Dyeing Limited	5.30	-3.8%	.5 .3	1500 -			lit i d		5,000		,				
		Δ%	Turnover (mn BDT	1000						Mutual Fu		7	8	16	31
							. 14		- 2,500	Corporate	Bonds	0	1	0	1
Aost Traded Share	256.00			500 -											0/ Change
<b>August Traded Share</b> MI Syringes & Medical Devices Ltd	256.00 77.80	2.7% 7.2%	152.1 139.7	500 -						M. 1 . 2		Today	La	ct Dav	
Aost Traded Share MI Syringes & Medical Devices Ltd Aeghna Life Insurance	256.00	2.7%	152.1	500 -	017 017 017 017 017 017	017 017 017 017 017 017 017 017	017 017 018 018 018 018 018	018 Aay. 018 018 018 018	018 018 018 018	Market Sta		Today			% Change
Aost Traded Share MI Syringes & Medical Devices Ltd Aeghna Life Insurance iquare Pharmaceuticals K Trims & Industries Limited	256.00 77.80 248.20 48.50	2.7% 7.2% -1.4% -1.6%	152.1 139.7 136.5 130.8	500 -	-066-2015 -Jan-2017 -Feb-2017 Man-2017 Apr-2017 Apr-2017 Apr-2017		20 - 20 - 20 - 20 - 20 - 20 - 20 - 20 -	-Apr-2018 May-2018 24-May 3-Jul-2018 3-Jul-2018 Aug-2018 5ep-2018	-20		Mn BDT	3,808,27	79.6 3,	815,027.1	
<b>Aost Traded Share</b> MI Syringes & Medical Devices Ltd Aeghna Life Insurance (quare Pharmaceuticals K Trims & Industries Limited /FS Thread Dyeing Limited	256.00 77.80 248.20 48.50 62.50	2.7% 7.2% -1.4% -1.6% -1.6%	152.1 139.7 136.5 130.8 124.0	500 -		5-Jun-20 9-Jun-20 9-Jul-20 9-Jul-20 9-Jul-20 9-Sep-20 1-Oct-20 1-Oct-20	-Nov-20 I-Dec-20 I-Jan-20 3-Feb-20 -Mar-20 -Mar-20	555559	-20	<b>Market Sta</b> Mcap	Mn BDT Mn USD	3,808,27 45,81	79.6 3, 1.1		
Most Traded Share MI Syringes & Medical Devices Ltd Weghna Life Insurance Square Pharmaceuticals SK Trims & Industries Limited /FS Thread Dyeing Limited AI-Haj Textile	256.00 77.80 248.20 48.50 62.50 98.20	2.7% 7.2% -1.4% -1.6% -1.6% 9.8%	152.1 139.7 136.5 130.8 124.0 107.4	500 -		arch Associate:	- Nov-20 - Dec-20 - Dec-20 - Dan-20 - Mar-20 - Mar-20 - Mar-20	555559	-20	Мсар	Mn BDT	3,808,27	79.6 3, 1.1	815,027.1	-0.29
Most Traded Share MI Syringes & Medical Devices Ltd Meghna Life Insurance Square Pharmaceuticals SK Trims & Industries Limited VFS Thread Dyeing Limited AI-Haj Textile Wata Chemicals Limited	256.00 77.80 248.20 48.50 62.50 98.20 504.00	2.7% 7.2% -1.4% -1.6% -1.6% 9.8% 2.9%	152.1 139.7 136.5 130.8 124.0 107.4 101.5	500 -	Rese Md.	arch Associate: Rafiqul Isla		555559	-20		Mn BDT Mn USD	3,808,27 45,81 4,87	79.6 3, 1.1	815,027.1 45,892.3	-0.29
Most Traded Share Most Traded Share MI Syringes & Medical Devices Ltd Meghna Life Insurance Square Pharmaceuticals SK Trims & Industries Limited VFS Thread Dyeing Limited Al-Haj Textile Wata Chemicals Limited Sonali Aansh Advent Pharma Limited	256.00 77.80 248.20 48.50 62.50 98.20	2.7% 7.2% -1.4% -1.6% -1.6% 9.8%	152.1 139.7 136.5 130.8 124.0 107.4	500 -	1973-1944 1974-1	arch Associate:	02-149-1 02-149-1 02-149-1 02-149-1 02-149-1 02-149-1 02-149-1 02-149-1 02-149-1 1 0 02-149-1 1 0 02-149-1 0 02-149-1 0 02-149-1 0 02-149-1 0 02-149-1 0 02-149-1 0 0 02-149-1 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	- 1444 - 24-144 24-144 3-1411-20 9-141-20 9-141-20 9-141-20	-20	Мсар	Mn BDT Mn USD Mn BDT	3,808,22 45,81 4,82	79.6 3, 11.1 73.9	815,027.1 45,892.3 4,834.6	-0.29 0.89 -2.29



#### **Corporate Actions: Upcoming Record Dates**

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	<b>Record Date</b>
BDSERVICE	Bangladesh Services Ltd.		0.0%	0.0%	Jun-2018	13-Dec-2018
AMCL(PRAN)	Agricultural Marketing Company Ltd. (Pran)		0.0%	32.0%	Jun-2018	13-Dec-2018
MITHUNKNIT	Mithun Knitting and Dyeing Ltd.		0.0%	0.0%	Jun-2018	13-Dec-2018

# Important DSE News

# EBL

With reference to their earlier news disseminated by DSE on 13.08.2018 regarding issuance of Non-Convertible, Non-Listed & Redeemable Subordinated Bond, the Company has further informed that Bangladesh Securities and Exchange Commission (BSEC) has given consent under the provisions of the Securities and Exchange Commission (Private Placement of Debt Securities) Rules, 2012, for raising 'Tier-II Capital'. The Company amounting to Tk. 500.00 crore for 7-Years by the issuance of Floating Rate, Non-Convertible, Subordinated Bond of EBL through Private Placement. The consent has been accorded subject to obtain No Objection Certificate (NOC) from the Bangladesh Bank in this regard and due compliance with the relevant laws and regulatory requirements.

### NBL

The Company has informed that the Board of Directors has decided to sell 2nd floor, 4th floor, 5th floor and 6th floor (total 33,780 sft.) of the building (including undivided & undemarcated proportionate land & 08 car parks at the basement) located at Goshaildanga, Sk Mujib Road, P.S. Double Mooring, Chittagong owned by the company, the estimated sale value is Tk. 62.00 Crore only.

#### **FEDERALINS**

Credit Rating Information and Services Limited (CRISL) has announced the CPA (Claim Paying Ability) Rating of the Company as "A" along with a stable outlook in consideration of audited financials of the Company up to December 31, 2017, unaudited financials up to September 30, 2018 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

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