

Daily Market Update

DSEX Index Closing 5,251.02 ↓ (-14.82, -0.28%) Market closed in red

| Markat closed in red to | | | | C | C1 | 0 | A (D) -) | 40/ | N | | 0/ . (| C | | 0/ | 1 |
|--|---|---|--|--|--|---|--|---|----------------------------|--|---|---|--|--|--|
| Market closed in red to | | | | | Closing | Opening | Δ(Pts) | Δ% | | - | % of Total Mcar | | | | |
| DSEX (-0.28%) lost 14 | | | | | 1,371.32 | 1,375.79 | -4.47 | -0.32% | 30 | 559,713.1 | 17.28% | | 10.4 | | 8% |
| 5,251.02 points today. | | | | | 2,038.72 | 2,028.31 | 10.41 | 0.51% | 23 | 187,077.1 | 5.77% | 1 | 62.9 | 3.5 | 5% |
| (+0.05%) closed in green | while the | sharia | h based index | Mutual Funds | 627.24 | 627.23 | 0.01 | 0.00% | 37 | 33,636.3 | 1.04% | 3 | 33.0 | 0.7 | 2% |
| DSES (-0.30%) closed ir | n red Th | e larg | e cap sectors | General Insurance | 1,447.71 | 1,414.13 | 33.58 | 2.37% | 35 | 39,213.4 | 1.21% | 2 | 55.3 | 5.5 | 6% |
| showed mixed performa | | | | | 2,077.68 | 2,103.66 | -25.98 | -1.24% | 12 | 57,928.7 | 1.79% | 3 | 56.3 | 7.7 | 6% |
| highest gain of 0.51% fol | | | | | 4,931.89 | 4,912.27 | 19.63 | 0.40% | 2 | 495,689.5 | 15.30% | 2 | 26.2 | 0.5 | 7% |
| | | | | | 2,665.50 | 2,683.79 | -18.29 | -0.68% | 30 | 503,185.3 | 15.53% | 1 (| 068.7 | 23 3 | 28% |
| (+0.40%), and Power | | | | Fuel & Power | 1,723.68 | 1,716.73 | 6.95 | 0.40% | 19 | 426,470.3 | 13.16% | | 58.2 | | 80% |
| experienced the highes | | | | | | | | | | | | | | | |
| Pharmaceuticals (-0.68° | %), Ban | ıks (· | -0.32%) and | Cement | 1,677.77 | 1,683.98 | -6.21 | -0.37% | 7 | 101,820.2 | 3.14% | | 05.5 | | 0% |
| Engineering (-0.25%). To | tal turnov | er sto | od at BDT 5.0 | Services & Real Estate | 1,001.67 | 1,010.61 | -8.93 | -0.88% | 8 | 39,246.0 | 1.21% | 3 | 34.4 | 0.7 | 5% |
| billion (USD 60.1 million) | | | | Engineering | 2,891.18 | 2,898.39 | -7.21 | -0.25% | 36 | 185,115.3 | 5.71% | 3 | 90.8 | 8.5 | 51% |
| 0.1%) was the most trac | | | | | 14,633.14 | 14,845.17 | -212.02 | -1.43% | 17 | 269,409.8 | 8.32% | 2 | 55.2 | 5.5 | 6% |
| | | > VVILII | a winover of | IT | 1,487.24 | 1,484.66 | 2.58 | 0.17% | 8 | 16,443.2 | 0.51% | 1 | 20.9 | 2.6 | 3% |
| BDT 236.7 million. | | | | Textiles | 1,466.29 | 1,496.05 | -29.75 | -1.99% | 53 | 141,668.6 | 4.37% | | 19.3 | 17.8 | 85% |
| The The Colorest | Class | • 0/ | m | Paper & Printing | 9,400.96 | 9,543.35 | -142.39 | -1.49% | 2 | 17,973.8 | 0.55% | | 7.2 | | 37% |
| Top Ten Gainers Paramount Insurance | Close 18.70 | Δ% 10.0% | Turnover (mn BDT) 61.3 | Tannery | 2,570.62 | 2,574.74 | -4.12 | -0.16% | 6 | 26,846.3 | 0.83% | | 56.2 | | :3% |
| Global Insurance Ltd. | 14.00 | 9.4% | 8.2 | - | 22,306.36 | 22,790.15 | -483.79 | -2.12% | 3 | 4,929.8 | 0.15% | | 59.6 | | 52% |
| C & A Textiles Limited | 4.00 | 8.1% | 2.8 | Jute | | | | | | | | | | | |
| Meghna Cement | 98.10 | 7.7% | 22.6 | Ceramics | 573.42 | 579.86 | -6.44 | -1.11% | 5 | 27,537.2 | 0.85% | | 1.5 | | 0% |
| Provati Insurance | 17.50 | 6.7% | 15.0 | Miscellaneous | 1,910.51 | 1,927.32 | -16.82 | -0.87% | 12 | 105,681.0 | 3.26% | 2 | 08.8 | 4.5 | 5% |
| Purabi Insurance | 13.20 | 6.5% | 8.7 | 7000 | | DSEX & Turnov | | | 25,0 | ¹⁰ Index | Closing | Openin | g Δ(Pts) | Δ% | %ΔΥΤD |
| BIFC Fareast Finance & Investment Limited | 5.31 5.30 | 6.2% 6.0% | .1 1.1 | 6500 - | _ | | 95% A | | - 22,5 | DSEX | 5,251.02 | 5,265.84 | 4 -14.82 | -0.28% | -15.91% |
| Asia Insurance | 17.60 | 5.4% | .6 | 6000 - | | | M. | | | DS30 | 1,843.78 | 1,842.79 | 9 0.99 | 0.05% | -19.25% |
| Karnaphuli Insurance | 15.80 | 5.3% | 2.1 | 5500 - | hom | and the second s | Ŵ | L. | - 20,0 | 00 | | | | | |
| Top Ten Losers | Close | Δ% | Turnover (mn BDT) | 5000 - | | | | and here | - 17,5 | DSES | 1,206.79 | 1,210.45 | -3.66 | -0.30% | -13.22% |
| Alltex Ind. Ltd. | 12.60 | -10.0% | 10.5 | 4500 | h | | | | 17,5 | <u>s</u> | | | | | Total |
| Al-Haj Textile | 88.40 | -10.0% | 00 5 | | | | | | | lio | ٨d٠ | anaad 1 | | | Total |
| Information Services Network Ltd. | | | 99.5 | DSE | | i i | | | - 15,0 | | | | Declined | | 220 |
| | 28.40 | -9.8% | .6 | 4000 - | | | | | - 15,0 | All Categor | | 112 | 183 | Unchanged 44 | 339 |
| CAPM IBBL Islamic Mutual Fund | 10.40 | -9.8% -9.6% | .6 16.4 | 3500 - | | | 1. | | | All Category | ry | | | | 339 262 |
| Jute Spinners | 10.40 134.60 | -9.8% -9.6% -9.3% | .6 16.4 1.5 | | | | | h i | - 12,5 | All Category | ry 7 (Equity) | 112 | 183 | 44 | |
| | 10.40 | -9.8% -9.6% | .6 16.4 | 3500 - | | | | | | All Category A Category B Category | ry 7 (Equity) 7 (Equity) | 112 89 6 | 183 137 15 | 44 36 2 | 262 23 |
| Jute Spinners Kattali Textile Limited M.L. Dyeing Limited Indo-Bangla Pharmaceuticals Limited | 10.40 134.60 27.00 | -9.8% -9.6% -9.3% -9.1% | .6 16.4 1.5 67.6 57.2 69.4 | 3500 - 3000 - | | | | | - 12,5 | All Category A Category B Category N Category | ry 7 (Equity) 7 (Equity) 7 (Equity) | 112 89 6 0 | 183 137 15 11 | 44 36 2 0 | 262 23 11 |
| Jute Spinners Kattali Textile Limited M.L. Dyeing Limited Indo-Bangla Pharmaceuticals Limited GQ Ball Pen | 10.40 134.60 27.00 36.20 33.80 76.10 | -9.8% -9.6% -9.3% -9.1% -8.6% -8.4% -7.8% | .6 16.4 1.5 67.6 57.2 69.4 11.2 | 3500 - 3000 - 2500 - 2000 - | | | | | - 12,5 | All Category A Category B Category N Category | ry 7 (Equity) 7 (Equity) 7 (Equity) | 112 89 6 | 183 137 15 | 44 36 2 | 262 23 |
| Jute Spinners Kattali Textile Limited M.L. Dyeing Limited Indo-Bangla Pharmaceuticals Limited | 10.40 134.60 27.00 36.20 33.80 | -9.8% -9.6% -9.3% -9.1% -8.6% -8.4% | .6 16.4 1.5 67.6 57.2 69.4 | 3500 - 3000 - 2500 - | | | | | - 12,5 | All Category A Category B Category N Category | ry 7 (Equity) 7 (Equity) 7 (Equity) 7 (Equity) | 112 89 6 0 | 183 137 15 11 | 44 36 2 0 | 262 23 11 |
| Jute Spinners Kattali Textile Limited M.L. Dyeing Limited Indo-Bangla Pharmaceuticals Limited GQ Ball Pen | 10.40 134.60 27.00 36.20 33.80 76.10 | -9.8% -9.6% -9.3% -9.1% -8.6% -8.4% -7.8% | .6 16.4 1.5 67.6 57.2 69.4 11.2 | 3500 - 3000 - 2500 - 2000 - 1500 - | | | le hells leifen je | | - 12,5 | All Category A Category B Category N Category Z Category Mutual Fu | ry 7 (Equity) 7 (Equity) 7 (Equity) 7 (Equity) nds | 112 89 6 0 17 10 | 183 137 15 11 20 7 | 44 36 2 0 6 14 | 262 23 11 43 |
| Jute Spinners Kattali Textile Limited M.L. Dyeing Limited Indo-Bangla Pharmaceuticals Limited GQ Ball Pen Desh Garments | 10.40 134.60 27.00 36.20 33.80 76.10 219.90 | -9.8% -9.6% -9.3% -9.1% -8.6% -8.4% -7.8% -6.1% | .6 16.4 1.5 67.6 57.2 69.4 11.2 16.2 | 3500 - 3000 - 2500 - 2000 - 1500 - | | | | | - 12,5 - 10,0 - 7,50 | All Category A Category B Category N Category Z Category Mutual Fundamental | ry 7 (Equity) 7 (Equity) 7 (Equity) 7 (Equity) nds | 112 89 6 0 17 | 183 137 15 11 20 | 44 36 2 0 6 | 262 23 11 43 31 |
| Jute Spinners Kattali Textile Limited M.L. Dyeing Limited Indo-Bangla Pharmaceuticals Limited GQ Ball Pen Desh Garments Most Traded Share | 10.40 134.60 27.00 36.20 33.80 76.10 219.90 Close | -9.8% -9.6% -9.3% -9.1% -8.6% -8.4% -7.8% -6.1% | .6 16.4 1.5 67.6 57.2 69.4 11.2 16.2 Turnover (mn BDT) | 3500 - 3000 - 2500 - 2000 - 1500 - | | | | | - 12,5 - 10,0 - 7,50 | All Category A Category B Category N Category Z Category Mutual Fu | ry 7 (Equity) 7 (Equity) 7 (Equity) 7 (Equity) nds Bonds | 112 89 6 0 17 10 | 183 137 15 11 20 7 0 | 44 36 2 0 6 14 0 | 262 23 11 43 31 |
| Jute Spinners Kattali Textile Limited M.L. Dyeing Limited Indo-Bangla Pharmaceuticals Limited GQ Ball Pen Desh Garments Most Traded Share Square Pharmaceuticals United Power Generation & Distribution | 10.40 134.60 27.00 36.20 33.80 76.10 219.90 Close 247.90 | -9.8% -9.6% -9.3% -9.1% -8.6% -8.4% -7.8% -6.1% Δ% -0.1% | .6 16.4 1.5 67.6 57.2 69.4 11.2 16.2 Turnover (mn BDT) 236.7 | | 6:2016 m.2017 b.2017 b.2017 b.2017 p.2017 p.2017 | 5.4444 In-3017 10-30 | 0.4017 6.4017 11.2018 11.2018 14.2018 14.2018 14.2018 | 9-2018 17-May- In-2018 14-2018 14-2018 14-2018 | - 12,5 - 10,0 - 7,50 | All Category A Category B Category N Category Z Category Mutual Fun Corporate Market Sta | ry 7 (Equity) 7 (Equity) 7 (Equity) 7 (Equity) nds Bonds | 112 89 6 0 17 10 1 | 183 137 15 11 20 7 0 Lá | 44 36 2 0 6 14 0 | 262 23 11 43 31 1 % Change |
| Jute Spinners Kattali Textile Limited M.L. Dyeing Limited Indo-Bangla Pharmaceuticals Limited GQ Ball Pen Desh Garments Most Traded Share Square Pharmaceuticals | 10.40 134.60 27.00 36.20 33.80 76.10 219.90 Close 247.90 292.80 | -9.8% -9.6% -9.3% -9.1% -8.6% -8.6% -7.8% -6.1% Δ% -0.1% 1.1% | 6 16.4 1.5 67.6 57.2 69.4 11.2 16.2 Turnover (mn BDT) 236.7 195.1 142.7 110.8 | | 5-46-2016 5-46-2017 FFEb-2017 FFEb-2017 -Mar-2017 FMar-2017 FMar-2017 FMar-2017 | 7-10-00 10-000 10-00 10 | -042-2017 -042-2017 2-847-2018 -1487-2018 -1487-2018 -1487-2018 -1487-2018 | May-2018 2-May-2 3-Jun-2018 0-Jul-2018 0-Jul-2018 0-Jul-2018 0-Jul-2018 | - 12,5 - 10,0 - 7,50 | All Category A Category B Category N Category Z Category Mutual Fun Corporate | ry y (Equity) y (Equity) y (Equity) y (Equity) nds Bonds | 112 89 6 0 17 10 1 1 Today 3,798 | 183 137 15 11 20 7 0 Lá | 44 36 2 0 6 14 0 | 262 23 11 43 31 1 |
| Jute Spinners Kattali Textile Limited M.L. Dyeing Limited Indo-Bangla Pharmaceuticals Limited GQ Ball Pen Desh Garments Most Traded Share Square Pharmaceuticals United Power Generation & Distribution JMI Syringes & Medical Devices Ltd Wata Chemicals Limited Meghna Life Insurance | 10.40 134.60 27.00 36.20 33.80 76.10 219.90 Close 247.90 292.80 255.20 496.60 77.00 | -9.8% -9.6% -9.3% -9.1% -8.6% -8.4% -7.8% -6.1% -0.1% 1.1% -0.3% -1.5% -1.0% | 6 16.4 1.5 67.6 57.2 69.4 11.2 16.2 Turnover (mn BDT) 236.7 195.1 142.7 110.8 107.0 | | | LICE-NOI LIC | | May-2018 7-4/apr- 3-1/m-2018 9-1/m-2018 0-1/m-2018 0-1/m-2018 1-5-0-2018 | - 12,5 - 10,0 - 7,50 | All Category A Category B Category X Category Z Category Mutual Fu Corporate Market Sta | ry y (Equity) y (Equity) y (Equity) y (Equity) nds Bonds tt Mn BDT | 112 89 6 0 17 10 1 1 Today 3,798 45 | 183 137 15 11 20 7 0 226.8 3 | 44 36 2 0 6 14 0 ast Day 3,808,279.6 | 262 23 11 43 31 1 % Change -0.3% |
| Jute Spinners Kattali Textile Limited M.L. Dyeing Limited Indo-Bangla Pharmaceuticals Limited GQ Ball Pen Desh Garments Most Traded Share Square Pharmaceuticals United Power Generation & Distribution JMI Syringes & Medical Devices Ltd Wata Chemicals Limited Meghna Life Insurance Al-Haj Textile | 10.40 134.60 27.00 36.20 33.80 76.10 219.90 Close 247.90 292.80 255.20 496.60 77.00 88.40 | -9.8% -9.6% -9.3% -9.1% -8.6% -8.4% -7.8% -6.1% -0.1% 1.1% -0.3% -1.5% -1.0% -10.0% | 6 16.4 1.5 67.6 57.2 69.4 11.2 16.2 Turnover (mn BDT) 236.7 195.1 142.7 110.8 107.0 99.5 | | Rese Md. | earch Associate: Rafiqul Isla | am | May-2018 27-May- 3-Jun-2018 0-Jun-2018 0-Jul-2018 0-Jul-2018 0-Sergerons 1-Sergerons | - 12,5 - 10,0 - 7,50 | All Category A Category B Category N Category Z Category Mutual Fun Corporate Market Sta | ry (Equity) 7 (Equity) 7 (Equity) 7 (Equity) 7 (Equity) nds Bonds Bonds tt Mn BDT Mn USD Mn BDT | 112 89 6 0 17 10 1 1 Today 3,798 45 | 183 137 15 11 20 7 0 226.8 3 ,690.2 ,997.0 | 44 36 2 0 6 14 0 sst Day 3,808,279.6 45,811.1 4,873.9 | 262 23 11 43 31 1 % Change -0.3% |
| Jute Spinners Kattali Textile Limited M.L. Dyeing Limited Indo-Bangla Pharmaceuticals Limited GQ Ball Pen Desh Garments Most Traded Share Square Pharmaceuticals United Power Generation & Distribution JMI Syringes & Medical Devices Ltd Wata Chemicals Limited Meghna Life Insurance Al-Haj Textile National Tea | 10.40 134.60 27.00 36.20 33.80 76.10 219.90 Close 247.90 292.80 292.80 255.20 496.60 77.00 88.40 896.30 | -9.8% -9.6% -9.3% -9.1% -8.6% -8.4% -7.8% -6.1% -0.1% 1.1% -0.3% -1.5% -1.0% -10.0% -4.4% | .6 16.4 1.5 67.6 57.2 69.4 11.2 16.2 Turnover (mn BDT) 236.7 195.1 142.7 110.8 107.0 99.5 97.7 | | Rese Md. (88 | earch Associate: Rafiqul Isla 0) 1708805 | am 229 | , weer | - 12,5 - 10,0 - 7,50 | All Category A Category B Category V Category Z Category Mutual Fun Corporate Market Sta Mcap | ry y (Equity) y (Equity) y (Equity) y (Equity) nds Bonds t Mn BDT Mn BDT Mn BDT Mn BDT Mn BDT | 112 89 6 0 17 10 1 1 Today 3,798 45 4 | 183 137 15 11 20 7 0 226.8 3 ,690.2 ,997.0 60.1 | 44 36 2 0 6 14 0 ast Day 3,808,279.6 45,811.1 4,873.9 58.6 | 262 23 11 43 31 1 % Change -0.3% 2.5% |
| Jute Spinners Kattali Textile Limited M.L. Dyeing Limited Indo-Bangla Pharmaceuticals Limited GQ Ball Pen Desh Garments Most Traded Share Square Pharmaceuticals United Power Generation & Distribution JMI Syringes & Medical Devices Ltd Wata Chemicals Limited Meghna Life Insurance Al-Haj Textile | 10.40 134.60 27.00 36.20 33.80 76.10 219.90 Close 247.90 292.80 255.20 496.60 77.00 88.40 | -9.8% -9.6% -9.3% -9.1% -8.6% -8.4% -7.8% -6.1% -0.1% 1.1% -0.3% -1.5% -1.0% -10.0% | 6 16.4 1.5 67.6 57.2 69.4 11.2 16.2 Turnover (mn BDT) 236.7 195.1 142.7 110.8 107.0 99.5 | | Rese Md. (88 | earch Associate: Rafiqul Isla | am 229 | , weer | - 12,5 - 10,0 - 7,50 | All Category A Category B Category X Category Z Category Mutual Fu Corporate Market Sta | ry (Equity) 7 (Equity) 7 (Equity) 7 (Equity) 7 (Equity) nds Bonds Bonds tt Mn BDT Mn USD Mn BDT | 112 89 6 0 17 10 1 1 Today 3,798 45 4 | 183 137 15 11 20 7 0 226.8 3 ,690.2 ,997.0 | 44 36 2 0 6 14 0 sst Day 3,808,279.6 45,811.1 4,873.9 | 262 23 11 43 31 1 % Change |



Corporate Actions: Upcoming Record Dates

| DSE Ticker | Company Name | Rights | Stock | Cash | Year End | Record Date |
|------------|---------------------------------|--------|-------|--------|----------|--------------------|
| PADMAOIL | Padma Oil Company Limited | | 0.0% | 130.0% | Jun-2018 | 19-Dec-2018 |
| SONALIANSH | Sonali Aansh Industries Limited | | 0.0% | 10.0% | Jun-2018 | 26-Dec-2018 |
| JAMUNAOIL | Jamuna Oil Company Limited | | 0.0% | 130.0% | Jun-2018 | 27-Dec-2018 |

Important DSE News

APEXTANRY

Credit Rating Information and Services Limited (CRISL) has rated the Company as "AA-" in the long term and "ST-3" in the short term along with stable outlook in consideration of its audited financials up to June 30, 2018; unaudited financials up to September 30, 2018 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

BENGALWTL

DSE NEWS: The Stock Brokers and Merchant Bankers are requested to abstain from providing loan facilities to purchase security of Bengal Windsor Thermoplastics Ltd. in between 1st to 30th trading day after change of categorization, with effect from December 17, 2018 as per BSEC Directive No. SEC/CMRRCD/2009-193/177 and BSEC Order No. SEC/CMRRCD/2009-193/178 dated October 27, 2015.

BENGALWTL

The Company will be placed in 'B' category from existing 'A' category with effect from December 17, 2018 as the Company has approved 5% cash dividend for the year ended on June 30, 2018.

EHL

Credit Rating Information and Services Limited (CRISL) has rated the Company as "AA" in the long term and "ST-3" in the short term along with a stable outlook in consideration of its audited financials up to June 30, 2018; unaudited financials up to September 30, 2018 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

PIONEERINS

Alpha Credit Rating Limited (AlphaRating) has rated the Company as "AAA" in the long term and "ST-1" in the short term along with a stable outlook based on audited financial statements of the Company as on December 31, 2017 and relevant qualitative information till December 12, 2018.

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