

Daily Market Update

4.19%

5.63%

0.49%

5.39%

7.61%

0.49%

12.42%

11.24%

0.80%

0.90%

8.55%

5.41%

10.20%

17.86%

0.68%

2.08%

1.64%

0.90%

3.51%

DSEX Index Closing 5,265.32 (+22.75, +0.43%)

17.28%

5.74%

1.04%

1.26%

1.84%

15.27%

15.43%

13.34%

3.08%

1.20%

5.68%

8.35%

0.53%

4.33%

0.56%

0.82%

0.15%

0.84%

3.24%

No. of Cos Sectoral Mcap % of Total Mcap Sectoral Turnover % of Total Turnover

Market remained in green

182.2

244.8

21.2

234.6

330.8

21.5

540.3

488.7

34.8

39.2

372.0

235.3

443.5

776.8

29.5

90.7

71.4

39.1

152.6

Market remained in green tod					Closing	Opening
(+0.43%) gained 22.75 points	s and clos	ed at 5	5,265.32 points	Banks	1,376.64	1,367.04
today. The blue chip index [2,035.18	2,025.16			
based index DSES (+0.37%) b					633.38	634.21
cap sectors showed positive	•		• •	General Insurance	1,509.67	1,488.14
Power (+0.82%) was the hig				Life Insurance	2,148.86	2,148.66
(+0.70%), Engineering (+0.6			· · · ·	Telecommunication	4,938.94	4,933.60
	aceuticals	•).33%) and	Pharmaceuticals	2,657.78	2,649.01
Telecommunication (+0.11%)	Fuel & Power	1,752.61	1,738.43			
billion (USD 55.7 million) wh	Cement	1,649.90	1,655.21			
previous session's value. Kl	Services & Real Estate	996.92	995.84			
(+9.3%) was the highest trade	ed snare v	vith a ti	Inover of BD1	Engineering	2,882.12	2,863.22
180.5 million.				Food & Allied	14,740.31	14,660.69
Top Ten Gainers	Close	Δ%	Turnover (mn BDT)	IT	1,570.22	1,547.65
Anlima Yarn	45.70	9.9%	66.4	Textiles	1,458.10	1,448.97
Khulna Power Company Limited	57.40	9.3%	180.5	Paper & Printing	9,542.91	9,173.48
Emerald Oil Industries Ltd	13 10	9.2%	5.8	raper or rinning	5,542.71	,173.40

Khulna Power Company Limited	57.40	9.3%	180.5	
Emerald Oil Industries Ltd.	13.10	9.2%	5.8	Paper & Pr
Silva Pharmaceuticals Limited	31.90	7.4%	36.6	Tannery
Apex Footwear Limited	301.60	6.6%	41.8	Jute
Monno Jute Staffers	1,613.80	6.2%	1.4	Ceramics
Green Delta Insurance	66.50	5.7%	22.0	Miscellane
First Finance Limited	5.60	5.7%	.5	miseenane
Vanguard AML Rupali Bank Balanced Fund	7.80	5.4%	.0	7000
Prime Bank 1st ICB AMCL Mutual Fund	6.00	5.3%	.9	6500 -

		- 0 (
Top Ten Losers	Close	Δ%	Turnover (mn BDT)	6000 -
Dulamia Cotton	29.60	-8.1%	.1	5500 -
Savar Refractories	97.90	-6.1%	.8	5000 -
Legacy Footwear	179.00	-5.9%	24.9	5000 -
Sunlife Insurance Company Limited	28.90	-5.6%	31.2	¥ ⁴⁵⁰⁰
Padma Oil Co.	221.30	-5.4%	7.6	а 4000 -
Sandhani Life Ins	26.90	-5.3%	19.7	3500 -
CAPM IBBL Islamic Mutual Fund	9.60	-5.0%	5.6	
LR Global Bangladesh MF One	6.70	-4.3%	.3	3000 -
Vanguard AML BD Finance Mutual Fund One	7.00	-4.1%	.0	2500 -
Pragati Life Insurance	120.40	-4.1%	28.0	2000 -
Most Traded Share	Close	Δ%	Turnover (mn BDT)	1500 -
Khulna Power Company Limited	57.40	9.3%	180.5	1000 -
United Power Generation & Distribution Company Ltd	303.10	1.2%	154.2	500 -
BDCOM Online Ltd.	28.00	5.3%	152.4	0 -
In Tech Online Ltd.	60.40	3.8%	144.6	2000 and 10
BATBC	3,456.70	0.8%	103.8	1
Paramount Textile Limited	62.60	-0.5%	79.5	
FAS Finance & Investments Limited	13.60	2.3%	78.3	
Meghna Life Insurance	81.40	-3.3%	73.5	
Daffodil Computers Ltd.	42.30	1.4%	72.0	

234.80

-3.1%

70.7

JMI Syringes & Medical Devices Ltd

Miscellaneous	1,905.41	1,895.48	9.93	0.52%	12
7000					25,000
6500 -		DSEX & Turno	ver		- 22,500
6000 -		Tumover (BDT)	M.		- 22,500
5500 -	Mon	South Contraction of the second secon	Ŵ	m huba and	- 20,000
5000 -					- 17,500
× 4500 -					ilio
4000 -					- 15,000
3500 -	. In the				- 12,500
3000 -				h i	40.000
2500 -					- 10,000
2000 -					- 7,500
			հիլի հ	kila a di bia k	5,000
1000 -					
500 -			. 44		- 2,500
⊂ 17-Jun-2016 17-Jun-2016 4-Aug-2016 13-2-Sep-2016 12-2-Sep-2016 2-140v-2016 2-140v-2016	12-0eC-2010 3-Jan-2017 23-Jan-2017 12-Feb-2017 5-Mar-2017 13-Apr-2017 4-May-2017 23-Apr-2017 23-Apr-2017 23-May-2017	14-Jun-2017 9-Jul-2017 27-Jul-2017 207-Jul-2017 10-Sep-2017 28-Sep-2017 8-Nov-2017 8-Nov-2017	2840v-2017 18-Dec-2017 9-Jan-2018 29-Jan-2018 29-Jan-2018 18-Feb-2018 11-Mar-2018 11-Mar-2018	19-Apr-2018 14-May 3-Jun-2018 26-Jun-2018 17-Jul-2018 6-Aug-2018 30-Aug-2018 20-5ep-2018	10-0ct-2018 30-0ct-2018 19-Mov-2018 10-Dec-2018 0
21-4 17-9 28-4(28-4(28-4(28-4(28-4)) 22-5(22-4(22-4)) 22-5(22-4)) 22-5(22-4)) 22-5(22-5(22-4)) 22-4(22-4)) 22-5(22-5))) 22-5(22-5)))) 22-5(22-5)))) 22-5(22-5)))) 22-5(22-5)))) 22-5(22-5))))) 22-5(22-5)))))))))))))))))))))))))))))))))))	23-44 3-45 23-44 2	14-14 9-9 27-9 20-24 10-56 10-56 28-56 28-56 28-56 28-56 28-56 28-56	28-N- 18-D- 9-J: 29-Ja 29-Ja 18-Fe 11-M- 11-M- 11-M-	19-A(19-A(17-1 17-1 17-1 17-1 17-1 6-A(6-A(6-A(5-A(5-A(5-A(5-A(5-A(5-A(5-A(5	10-0 30-0 10-0-1
	Associa	ate:			

Δ(Pts)

9.60

10.02

-0.83

21.54

0.20

5.34

8.78

14.18

-5.31

1.08

18.89

79.62

22.57

9.12

369.43

8.85

57.35

-9.60

2,546.62

21,778.21

570.92

2,537.78

21,720.86

580.52

Δ%

0.70%

0.49%

-0.13%

1.45%

0.01%

0.11%

0.33%

0.82%

-0.32%

0.11%

0.66%

0.54%

1.46%

0.63%

4.03%

0.35%

0.26%

-1.65%

30

23

37

35

12

2

30

19

7

8

36

17

8

53

2

6

3

5

561,885.4

186,751.5

33,965.2

40,891.7

59,913.3

496,397.7

501,728.3

433,627.0

100,129.0

39,059.8

184,534.9

271,382.9

17,360.7

140,876.5

18,245.2

26,595.6

4,813.1

27,417.4

105,399.0

Associate: Md. Rafigul Islam (880)1708805229 mrafigulislam@bracepl.com

Index	Clo	sing	Open	ing	∆(Pt	s) Δ ^α	% %	%ΔYTD	
DSE X	5,26	5.32	5,242	.56	22.7	5 0.4	3% -	15.68%	
DS30	1,842.11		1,836	1,836.25		7 0.3	2% -	19.32%	
DSES		1,209.38 1,20		4.89 4.49		9 0.3	7% -	13.04%	
		Adva	nced	Dec	lined	Unchang	ed 1	ſotal	
All Catego	ſy	17	76	1	15	50		341	
A Category	/ (Equity)	13	36	:	88	39		263	
B Category	(Equity)	1	1		8	5		24	
N Category	/ (Equity)	8	3		2	1		11	
Z Category	(Equity)	2	1		17	5		43	
Mutual Fu	nds		7		9	17		33	
Corporate	Bonds		1		0	0		1	
Market Sta	t			Tod	lay	Last Da	ay %	hange	
Мсар	Mn BDT		3,8)9,577.8		3,794,045	5.2	0.4%	
мсар	Mn USD)		45,826.8		45,639.9		0.4%	
Turnover	Mn BDT	BDT		4,628.6		3,979	9.3	16 20/	
rurnover	Mn USD	USD		55.7		5.7 47.9		16.3%	
Volume	Mn Share	Shares		116.1		6.1 96.3		20.6%	
Trade				123,6	53	111,44	42	11.0%	



Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
SONALIANSH	Sonali Aansh Industries Limited		0.0%	10.0%	Jun-2018	26-Dec-2018
JAMUNAOIL	Jamuna Oil Company Limited		0.0%	130.0%	Jun-2018	27-Dec-2018

Important DSE News

KBPPWBIL

The Company will be placed in 'B' category from existing 'A' category with effect from December 23, 2018 as the Company has approved 2% cash dividend for general shareholders only (other than Sponsors & Directors) for the year ended on June 30, 2018.

BSRMLTD

The Company has informed that the Board of Directors has decided to make equity investment of Tk. 39.00 crore (approx.) equivalent to USD 4.67 million (representing 18%) in BMS Steel Limited; a new joint venture company, formed in Kenya along with investment partners from Mauritius and United Arab Emirates. The investment partners have operations in Kenya and other countries in Africa. BMS Steel Limited will set up a manufacturing facility with total investment of about USD 65 million to produce 0.40 million metric tons MS Bars and Sections per year.

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