

Daily Market Update

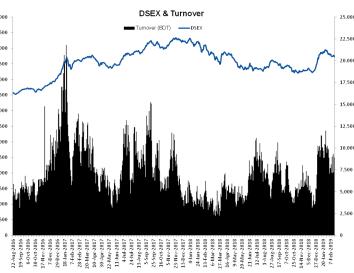
DSEX Index Closing 5,724.52 ↓ (-51.30, -0.89%) Market remained in red

Market closed in red today. The benchmark index DSEX (- sector In 0.89%) lost 51.30 points and closed at 5,724.52 points today. Banks The blue chip index DS30 (-0.87%) and the shariah based NBFIs index DSES (-0.77%) both closed in red. The large cap Mutual F sectors showed negative performance today expect Power General (+0.45%). Telecommunication (-3.13%) posted the highest Life Insur loss followed by Banks (-1.30%), NBFIs (-0.76%), Telecomr Engineering (-0.32%), Food & Allied (-0.27%) and, Pharmac Pharmaceuticals (-0.18%). Turnover stood at BDT 8.92 Fuel & P billion (USD 107.3 million) which was 22.9% higher than the Cement previous session's value. United Power Generation & Distribution Company Ltd (+2.3%) was the highest traded Services Engineer share with a turnover of BDT 537.1 million.

Top Ten Gainers	Close ۵%		Turnover (mn BDT)	Food & A	
The Peninsula Chittagong Limited	31.00	9.9%	301.3	IT	
Emerald Oil Industries Ltd.	22.80	9.6%	2.8	Textiles	
S. Alam Cold Rolled Steels	34.80	4.8%	86.0	Paper &	
CB AMCL Sonali Bank Limited 1st Mutual	7.50	4.2%	.0	Tannery	
KDS Accessories Limited	62.70	3.6%	78.2	Jute	
Zeal Bangla Sugar Mills	42.00	2.9%	.0	Ceramic	
Western Marine Shipyard Limited	21.20	2.9%	45.9	Miscella	
ummit Alliance Port	28.50	2.9%	12.0		
Bashundhara Paper Mills Limited	84.00	2.8%	47.9		
Green Delta Mutual Fund	8.00	2.6%	.4	7000 -	
Fop Ten Losers	Close	Δ%	Turnover (mn BDT)	6500 -	
mam Button	18.00	-10.0%	.5	6000 -	
avar Refractories	91.30	-10.0%	.1	5500 -	
Sonargaon Textiles	30.50	-9.8%	12.0	5000 -	
leghna Condensed Milk	18.00	-9.5%	.1	× 4500	
Meghna Pet Industries	11.40	-9.5%	.2		
Provati Insurance	34.90	-9.1%	50.8	4000 -	
Global Insurance Ltd.	21.40	-8.9%	31.8	3500 -	

Meghna Pet Industries	11.40	-9.5%	.2
Provati Insurance	34.90	-9.1%	50.8
Global Insurance Ltd.	21.40	-8.9%	31.8
Dulamia Cotton	37.00	-8.6%	.2
BD Autocars	257.10	-8.6%	69.3
Purabi Gen. Insurance Company Ltd.	17.10	-7.6%	16.9
Most Traded Share	Close	Δ%	Turnover (mn BDT)
United Power Generation & Distribution	404.40	2.3%	537.1
Company Ltd			
Fortune Shoes Limited	35.50	-6.3%	490.7
Bangladesh Submarine Cable Company Lim-	164.70	-0.2%	402.6
ited	21.00	0.00/	201.2
The Peninsula Chittagong Limited	31.00	9.9%	301.3
Alif Industries Limited	77.90	-6.4%	277.9
Paramount Textile Limited	72.10	-1.6%	212.8
Square Pharmaceuticals	266.00	0.8%	166.3
Grameenphone Ltd.	377.10	-3.3%	157.8
Shurwid Industries Limited	37.80	0.3%	150.6
M.L. Dyeing Limited	38.90	1.3%	142.3

Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
1,515.10	1,535.10	-20.00	-1.30%	30	618,396.3	17.29%	442.3	5.38%
2,180.39	2,197.20	-16.80	-0.76%	23	200,045.1	5.59%	252.4	3.07%
680.25	683.86	-3.61	-0.53%	37	36,360.9	1.02%	30.5	0.37%
1,967.38	2,045.05	-77.68	-3.80%	35	53,289.8	1.49%	700.4	8.51%
2,127.75	2,141.60	-13.85	-0.65%	12	59,324.7	1.66%	92.3	1.12%
5,336.53	5,508.99	-172.46	-3.13%	2	536,358.1	14.99%	560.3	6.81%
2,824.65	2,829.68	-5.03	-0.18%	30	533,229.1	14.91%	677.0	8.23%
2,056.25	2,047.03	9.22	0.45%	19	509,741.3	14.25%	878.2	10.67%
1,670.31	1,686.31	-16.00	-0.95%	7	101,577.9	2.84%	59.5	0.72%
1,075.44	1,063.17	12.27	1.15%	8	42,136.1	1.18%	380.5	4.62%
3,252.61	3,263.03	-10.42	-0.32%	36	211,183.5	5.90%	1,118.0	13.59%
15,713.60	15,755.56	-41.96	-0.27%	17	289,190.9	8.08%	197.8	2.40%
1,970.14	2,015.27	-45.13	-2.24%	8	21,782.3	0.61%	192.6	2.34%
1,553.64	1,577.78	-24.15	-1.53%	53	150,676.1	4.21%	1,595.4	19.39%
8,965.27	8,773.16	192.11	2.19%	2	17,140.8	0.48%	55.2	0.67%
2,644.78	2,694.28	-49.51	-1.84%	6	28,479.8	0.80%	574.4	6.98%
19,353.00	19,819.54	-466.54	-2.35%	3	4,277.1	0.12%	18.8	0.23%
668.31	664.80	3.51	0.53%	5	32,279.1	0.90%	151.8	1.85%
2,377.24	2,406.16	-28.92	-1.20%	12	131,905.3	3.69%	249.3	3.03%
	1,515.10 2,180.39 680.25 1,967.38 2,127.75 5,336.53 2,824.65 2,056.25 1,670.31 1,075.44 3,252.61 15,713.60 1,970.14 1,553.64 8,965.27 2,644.78 19,353.00 668.31	1,515.10 1,535.10 1,515.10 1,535.10 2,180.39 2,197.20 680.25 683.86 1,967.38 2,045.05 2,127.75 2,141.60 5,336.53 5,508.99 2,824.65 2,829.68 2,056.25 2,047.03 1,670.31 1,686.31 1,075.44 1,063.17 3,252.61 3,263.03 15,713.60 15,755.56 1,970.14 2,015.27 1,553.64 1,577.78 8,965.27 8,773.16 2,644.78 2,694.28 19,353.00 19,819.54 668.31 664.80	1,515.10 1,535.10 -20.00 2,180.39 2,197.20 -16.80 680.25 683.86 -3.61 1,967.38 2,045.05 -77.68 2,127.75 2,141.60 -13.85 5,336.53 5,508.99 -172.46 2,824.65 2,829.68 -5.03 2,056.25 2,047.03 9.22 1,670.31 1,686.31 -16.00 1,075.44 1,063.17 12.27 3,252.61 3,263.03 -10.42 15,713.60 15,755.56 -41.96 1,970.14 2,015.27 -45.13 1,553.64 1,577.78 -24.15 8,965.27 8,773.16 192.11 2,644.78 2,694.28 -49.51 19,353.00 19,819.54 -466.54 668.31 664.80 3.51	1,515.10 $1,535.10$ -20.00 $-1.30%$ $2,180.39$ $2,197.20$ -16.80 $-0.76%$ 680.25 683.86 -3.61 $-0.53%$ $1,967.38$ $2,045.05$ -77.68 $-3.80%$ $2,127.75$ $2,141.60$ -13.85 $-0.65%$ $5,336.53$ $5,508.99$ -172.46 $-3.13%$ $2,824.65$ $2,829.68$ -5.03 $-0.18%$ $2,056.25$ $2,047.03$ 9.22 $0.45%$ $1,670.31$ $1,686.31$ -16.00 $-0.95%$ $1,075.44$ $1,063.17$ 12.27 $1.15%$ $3,252.61$ $3,263.03$ -10.42 $-0.32%$ $15,713.60$ $15,755.56$ -41.96 $-0.27%$ $1,970.14$ $2,015.27$ -45.13 $-2.24%$ $1,553.64$ $1,577.78$ -24.15 $-1.53%$ $8,965.27$ $8,773.16$ 192.11 $2.19%$ $2,644.78$ $2,694.28$ -49.51 $-1.84%$ $19,353.00$ $19,819.54$ -466.54 $-2.35%$ 668.31 664.80 3.51 $0.53%$	1,515.10 $1,535.10$ -20.00 $-1.30%$ 30 $2,180.39$ $2,197.20$ -16.80 $-0.76%$ 23 680.25 683.86 -3.61 $-0.53%$ 37 $1,967.38$ $2,045.05$ -77.68 $-3.80%$ 35 $2,127.75$ $2,141.60$ -13.85 $-0.65%$ 12 $5,336.53$ $5,508.99$ -172.46 $-3.13%$ 2 $2,824.65$ $2,829.68$ -5.03 $-0.18%$ 30 $2,056.25$ $2,047.03$ 9.22 $0.45%$ 19 $1,670.31$ $1,686.31$ -16.00 $-0.95%$ 7 $1,075.44$ $1,063.17$ 12.27 $1.15%$ 8 $3,252.61$ $3,263.03$ -10.42 $-0.32%$ 36 $15,713.60$ $15,755.56$ -41.96 $-0.27%$ 17 $1,970.14$ $2,015.27$ -45.13 $-2.24%$ 8 $1,553.64$ $1,577.78$ -24.15 $-1.53%$ 53 $8,965.27$ $8,773.16$ 192.11 $2.19%$ 2 $2,644.78$ $2,694.28$ -49.51 $-1.84%$ 6 $19,353.00$ $19,819.54$ -466.54 $-2.35%$ 3 668.31 664.80 3.51 $0.53%$ 5	1,515.10 $1,535.10$ -20.00 $-1.30%$ 30 $618,396.3$ $2,180.39$ $2,197.20$ -16.80 $-0.76%$ 23 $200,045.1$ 680.25 683.86 -3.61 $-0.53%$ 37 $36,360.9$ $1,967.38$ $2,045.05$ -77.68 $-3.80%$ 35 $53,289.8$ $2,127.75$ $2,141.60$ -13.85 $-0.65%$ 12 $59,324.7$ $5,336.53$ $5,508.99$ -172.46 $-3.13%$ 2 $536,358.1$ $2,824.65$ $2,829.68$ -5.03 $-0.18%$ 30 $533,229.1$ $2,056.25$ $2,047.03$ 9.22 $0.45%$ 19 $509,741.3$ $1,670.31$ $1,686.31$ -16.00 $-0.95%$ 7 $101,577.9$ $1,075.44$ $1,063.17$ 12.27 $1.15%$ 8 $42,136.1$ $3,252.61$ $3,263.03$ -10.42 $-0.32%$ 36 $211,183.5$ $15,713.60$ $15,755.56$ -41.96 $-0.27%$ 17 $289,190.9$ $1,970.14$ $2,015.27$ -45.13 $-2.24%$ 8 $21,782.3$ $1,553.64$ $1,577.78$ -24.15 $-1.53%$ 53 $150,676.1$ $8,965.27$ $8,773.16$ 192.11 $2.19%$ 2 $17,140.8$ $2,644.78$ $2,694.28$ -49.51 $-1.84%$ 6 $28,479.8$ $19,353.00$ $19,819.54$ -466.54 $-2.35%$ 3 $4,277.1$ 668.31 664.80 3.51 $0.53%$ 5 $32,279.1$	1,515.101,535.10-20.00-1.30%30618,396.317.29%2,180.392,197.20-16.80-0.76%23200,045.15.59%680.25683.86-3.61-0.53%3736,360.91.02%1,967.382,045.05-77.68-3.80%3553,289.81.49%2,127.752,141.60-13.85-0.65%1259,324.71.66%5,336.535,508.99-172.46-3.13%2536,358.114.99%2,824.652,829.68-5.03-0.18%30533,229.114.91%2,056.252,047.039.220.45%19509,741.314.25%1,670.311,686.31-16.00-0.95%7101,577.92.84%1,075.441,063.1712.271.15%842,136.11.18%3,252.613,263.03-10.42-0.32%36211,183.55.90%15,713.6015,755.56-41.96-0.27%17289,190.98.08%1,970.142,015.27-45.13-2.24%821,782.30.61%1,553.641,577.78-24.15-1.53%53150,676.14.21%8,965.278,773.16192.112.19%217,140.80.48%2,644.782,694.28-49.51-1.84%628,479.80.80%19,353.0019,819.54-466.54-2.35%34,277.10.12%668.31664.803.510.53%532,279.1	1,515.101,535.10-20.0-1.30%30 $618,396.3$ 17.29% 442.3 2,180.392,197.20-16.80-0.76%23200,045.15.59%252.4680.25 683.86 -3.61-0.53%3736,360.91.02%30.51,967.382,045.05-77.68-3.80%3553,289.81.49%700.42,127.752,141.60-13.85-0.65%1259,324.71.66%92.35,336.535,508.99-172.46-3.13%2536,358.114.99%560.32,824.652,829.68-5.03-0.18%30533,229.114.91%677.02,056.252,047.039.220.45%19509,741.314.25%878.21,670.311,686.31-16.00-0.95%7101,577.92.84%59.51,075.441,063.1712.271.15%842,136.11.18%380.53,252.613,263.03-10.42-0.32%36211,183.55.90%1,118.015,713.6015,755.56-41.96-0.27%17289,190.98.08%197.81,970.142,015.27-45.13-2.24%821,782.30.61%192.61,553.641,577.78-24.15-1.53%53150,676.14.21%1,595.48,965.278,773.16192.112.19%217,140.80.48%55.22,644.782,694.28-49.51-1.84%628,479.8<



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Index	Clos	ing	Opening	∆(Pt	s) Δ%	%ΔYTD		
DSE X	5,724	1.52	5,775.83	-51.3	-0.89%	6.29%		
DS30	30 1,987.3		2,004.74	-17.3	-0.87%	5.67%		
DSES	SES 1,304.71		1,314.77 -10.0		.0.77%	5.83%		
		Advan	ced D	eclined	Unchanged	Total		
All Catego	ry	68		242	37	347		
A Category	/ (Equity)	47		202	21	270		
B Category	/ (Equity)	11		18	4	33		
N Category	/ (Equity)	0		3	0	3		
Z Category	(Equity)	10		19	12	41		
Mutual Fu	nds	8		14	13	35		
Corporate	Bonds	0		1	0	1		
Market Sta	t		Т	oday	Last Day	% Chang		
Мсар	Mn BDT		4,130,2	99.1	4,165,219.9	-0.89		
weap	Mn USD		49,6	84.8	50,104.9	-0.07		
Turnover	Mn BDT		8,9	16.7	7,255.0	22.99		
runover	Mn USD		1	.07.3	87.3	22.97		
Volume	Mn Shares	5	2	208.1	194.9	6.8%		
Trade			170	,175	160,063	6.3%		



Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
NITOLINS	Nitol Insurance Company Ltd.		0.0%	15%	Dec-2018	20-Feb-2019
1STPRIMFMF	Prime Finance First Mutual Fund		0.0%	8.5%	Dec-2018	24-Feb-2019
RAKCERAMIC	RAK Ceramics (Bangladesh) Limited		10.0%	10.0%	Dec-2018	28-Feb-2019

Important DSE News

IDLC

The Board of Directors has recommended 35% cash dividend for the year ended on December 31, 2018. Date of AGM: 28.03.2019, Time: 10:00 AM, Venue: "Utshab", Radisson BLU Dhaka Water Garden Hotel, Airport Road, Dhaka Cantonment, Dhaka-1206. Record Date: 12.03.2019.

The Company has also reported Consolidated EPS of Tk. 5.76, Consolidated NAV per share of Tk. 36.17 and Consolidated NOCFPS of Tk. 11.05 for the year ended on December 31, 2018 as against Tk. 6.13, Tk. 33.41 and Tk. 19.76 respectively for the same period of the previous year.

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