

Daily Market Update

Market remained in red today. The benchmark index DSEX (- sector Index 0.41%) lost 23.79 points and closed at 5,839.48 points today. BanksThe blue chip index DS30 (-0.58%) and the shariah based _{NBFIs} index DSES (-0.59%) both closed in red. The large cap Mutual Funds sectors showed negative performance during the day except General Insurance Power (+0.06%). Food & Allied (-1.82%) was the highest Life Insurance loser followed by Telecommunication (-1.06%), Engineering Telecommunication (-0.66%) NBFIs (-0.38%), Pharmaceuticals (-0.30%) and Pharmaceuticals Banks (-0.25%). Turnover stood at BDT 10.0 billion (USD 120.4 million) which was 12.2% lower than the previous Fuel & Power session's value. Khulna Power Company Limited (-2.8%) Cement was the highest traded share with a turnover of BDT 283.2 Services & Real Estate Engineering million. Food & Allied

Top Ten Gainers	Close	۵%	Turnover (mn BDT)	IT
Eastern Insurance	37.70	9.9%	36.0	Textiles
Karnaphuli Insurance	21.20	9.8%	71.7	Paper & Printin
Takaful Insurance	31.30	9.8%	21.0	
Agrani Ins Co. Ltd.	30.30	9.8%	159.1	Tannery
United Insurance	60.90	9.3%	89.4	Jute
Rupali Insurance	25.80	9.3%	83.9	Ceramics
Bangladesh Shipping Corporation	47.40	7.7%	161.9	Miscellaneous
United Finance Limited	26.00	7.4%	175.1	
Eastland Insurance	26.10	7.0%	50.3	7000
ICB AMCL First Agrani Bank Mutual Fund	7.70	6.9%	.2	6500 -

Top Ten Losers	Close	Δ%	Turnover (mn BDT)	
Nitol Insurance	32.10	-8.0%	5.6	5500
M.L. Dyeing Limited	35.10	-7.6%	66.4	5000
Meghna Condensed Milk	26.40	-7.0%	2.0	\times ⁴⁵⁰⁰
Imam Button	29.00	-5.5%	.4	ی ۲۵۵۵ 4000
JMI Syringes & Medical Devices Ltd	464.10	-5.5%	198.4	
Golden Son Ltd.	11.10	-5.1%	2.9	3500
Kattali Textile Limited	25.20	-4.9%	82.1	3000
Olympic Industries	259.90	-4.9%	276.6	2500
Usmania Glass	121.30	-4.8%	39.3	2000
Phoenix Insurance	40.40	-4.5%	30.4	
Most Traded Share	Close	Δ%	Turnover (mn BDT)	1500
Khulna Power Company Limited	68.60	-2.8%	283.2	1000
Olympic Industries	259.90	-4.9%	276.6	500
Dhaka Bank	18.40	3.4%	215.3	0
JMI Syringes & Medical Devices Ltd	464.10	-5.5%	198.4	0
United Power Generation & Distribution	343.10	1.9%	197.8	
Company Ltd				
United Finance Limited	26.00	7.4%	175.1	
Bangladesh Shipping Corporation	47.40	7.7%	161.9	
Pharma Aids	672.50	0.7%	161.5	
Agrani Ins Co. Ltd.	30.30	9.8%	159.1	
BBS Cables Limited	108.70	-1.9%	157.4	

	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
	1,564.94	1,568.86	-3.92	-0.25%	30	638,738.7	17.92%	918.6	9.21%
	2,386.83	2,395.95	-9.11	-0.38%	23	219,026.0	6.14%	864.5	8.67%
	705.47	702.37	3.10	0.44%	37	37,831.4	1.06%	39.7	0.40%
	1,895.91	1,849.54	46.37	2.51%	35	51,355.0	1.44%	1,211.4	12.15%
	2,412.82	2,377.03	35.79	1.51%	12	67,272.9	1.89%	542.7	5.44%
	5,329.37	5,386.71	-57.34	-1.06%	2	535,638.4	15.03%	113.5	1.14%
	2,812.92	2,821.29	-8.37	-0.30%	30	531,014.5	14.90%	1,312.9	13.17%
	1,957.64	1,956.45	1.19	0.06%	19	484,356.4	13.59%	869.0	8.72%
	1,775.41	1,792.38	-16.97	-0.95%	7	107,745.8	3.02%	78.2	0.78%
9	1,097.27	1,112.26	-14.99	-1.35%	8	42,991.4	1.21%	162.1	1.63%
	3,190.25	3,211.35	-21.10	-0.66%	36	204,263.5	5.73%	1,197.2	12.01%
	15,361.76	15,645.91	-284.15	-1.82%	17	282,824.3	7.93%	591.7	5.93%

18,546.1

149,531.9

18,535.7

27.129.8

5.344.2

30 132 3

0.52%

4.19%

0.52%

0.76%

0.15%

0.85%

	<u> </u>	DSEX & Turnov	rer ^{sér}	hum	25,000
			N. 1. da1		- 15,000 - 12,500 - 10,000 - 7,500
					- 5,000 - 2,500
0-Aug-2016 5-Sep-2016 17-0ct-2016 6-Nov-2016 4-Nov-2016 5-De-2016	5-Jan-2017 25-Jan-2017 4-Feb-2017 7-Mar-2017 8-Mar-2017 8-May-2017 8-May-2017 29-May	11-UH-2017 11-UH-2017 24-UH-2017 2-AUS-2017 25-EP-2017 29-OCT-2017 2-N OV-2017 0-N OV-2017 0-N OV-2017	0-Dec-2017 11-Jan-2018 0-Feb-2018 3-Mar-2018 3-Mar-2018 3-Apr-2018 3-Apr-2018 16-May 5-Jun-2018	28-Jun-2018 19-Jul-2018 8-Aug-2018 4-5ep-2018 44-5ep-2018 1-40-ct-2018 1-40-2018 2-Nov-2018	2-Dec-2018 7-Jan-2019 0

1,677.44

1,547.68

9,694.89

2,597.77

24,181.37

627.46

2,036.54

Printing

1,678.43

1,569.23

9,877.45

2.625.61

24.495.50

636.03

2,030.09

-0.99

-21.54

-182.57

-27.84

-314.13

-8.57

6.45

-0.06%

-1.37%

-1.85%

-1.06%

-1.28%

-1.35%

0.32%

8

53

2

6

3

5

12

Associate: Md. Rafigul Islam (880)1708805229 mrafigulislam@bracepl.com

30,132.3 0.85% 63.5				0.64%			
2,652.7	3.16% 452.6 4						4%
Index	Closi	ng	Open	ing	∆(Pt	s) Δ%	%ΔΥΤD
DSE X	5,839	.48	5,863	.28	-23.7	-0.41%	8.43%
DS30	2,017	.27	2,029	.07	-11.8	-0.58%	7.26%
DSES	1,322	.71	1,330	.62	-7.9	1 -0.59%	7.29%
		Advan	ced	Dec	lined	Unchanged	Total
All Category	7	123	3	1	85	37	345
A Category	(Equity)	97		1	42	25	264
B Category	(Equity)	12		1	12	7	31
N Category	(Equity)	0			7	0	7
Z Category ((Equity)	14		2	24	5	43
Mutual Fun	ds	14			7	14	35
Corporate E	Bonds	1			0	0	1
Market Stat				Tod	ay	Last Day	% Change
Mn BDT			4,1	23,521	1.2	4,141,657.8	-0.4%
Meap	Mn USD			.,		49,821.5	0.17
Turnover	Mn BDT			10,005.3 120.4		,	-12.2%
	Mn USD					137.1	
Volume	Mn Shares			256	5.2	290.8	-11.9%
Trade				216,0	84	231,775	-6.8%
	2,652.7 Index DSEX DS30 DSES All Category A Category B Category N Category Category Category Mutual Fun Corporate E Market Stat Mcap Turnover Volume	2,652.7 3.16% Index Closi DSEX 5,839 DS30 2,017 DSES 1,322 All Category (Equity) B Category (Equity) B Category (Equity) Category (Equity) A Category (Equity) Category (Equity) Mutual Funds Corporate Bonds Market Stat Mark	2,652.7 3.16% Index Closing DSEX 5,839.48 DS30 2,017.27 DSES 1,322.71 Advan All Category (Equity) 97 B Category (Equity) 122 A Category (Equity) 12 N Category (Equity) 12 N Category (Equity) 14 Mutual Funds 14 Corporate Bonds 1 Market Stat Mcap Mn BDT Mn USD Turnover Mn BDT Mn USD Volume Mn Shares	2,652.7 3.16% Index Closing Open DSEX 5,839.48 5,863 DS30 2,017.27 2,029 DSES 1,322.71 1,330 CAdvareation	2,652.7 3.16% 452.6 Index Closing Opening DSEX 5,839.48 5,863.28 DS30 2,017.27 2,029.07 DSES 1,322.71 1,330.62 Advame of point Advame of point A Category Equity 97 1 B Category (Equity) 97 1 Category (Equity) 14 Tod Market Stat Tod Mn BDT 4,123,522 Mn USD 49,603 Turnover Mn BDT 10,005 Mn USD 120 120 Mn BDT 10,005 Mn USD 120 Colspan="2">Tod	2,652.7 3.16% 452.6 Index Closing $\mathbf{Ope-ing}$ $\mathbf{A(Pt}$ DSEX 5,839.48 5,863.28 -23.7 DS30 2,017.27 2,029.07 -11.6 DSES 1,322.71 1,330.62 -7.9 Advarced Declined Advarced Declined Advarced Declined Advarced Declined Acategory (Equity) 142 B Category (Equity) 14 7 Corporate Equity) 14 7 Mn BDT 49,603.3 Mn BDT 49,603.3 Turnover Mn BDT 120.4 Mn BDT 120.4 </td <td>2,652.7 3.16% 452.6 4.5 Index Closing $\mathbf{Ope III}$ $\mathbf{A(PIS)}$ $\mathbf{A%}$ DSEX $5,839.48$ $5,863.28$ -23.79 -0.41% DS30 $2,017.27$ $2,029.07$ -11.81 -0.58% DSES $1,322.71$ $1,330.62$ -7.91 -0.59% All Category $I_322.71$ $I_330.62$ -7.91 -0.59% All Category (Equity) 97 142 25 B Category (Equity) 97 142 25 M Category (Equity) 14 24 5 Mutual Funds 14 7 14 Corporate Bonds 14 7 14 Mcap Mn BDT $4,123.521.2$ $4,141.657.8$ Mn USD $49,603.3$ $49,821.5$ 1393.2 Turnover Mn BDT 120.4 137.1 Mn USD 120.4 137.1 Volume Mn Shares 256.2 $29.003.3$</td>	2,652.7 3.16% 452.6 4.5 Index Closing $\mathbf{Ope III}$ $\mathbf{A(PIS)}$ $\mathbf{A%}$ DSEX $5,839.48$ $5,863.28$ -23.79 -0.41% DS30 $2,017.27$ $2,029.07$ -11.81 -0.58% DSES $1,322.71$ $1,330.62$ -7.91 -0.59% All Category $I_322.71$ $I_330.62$ -7.91 -0.59% All Category (Equity) 97 142 25 B Category (Equity) 97 142 25 M Category (Equity) 14 24 5 Mutual Funds 14 7 14 Corporate Bonds 14 7 14 Mcap Mn BDT $4,123.521.2$ $4,141.657.8$ Mn USD $49,603.3$ $49,821.5$ 1393.2 Turnover Mn BDT 120.4 137.1 Mn USD 120.4 137.1 Volume Mn Shares 256.2 $29.003.3$

293.6

1,043.5

54.5

97.0

64.4

635

January 16, 2019

2.94%

10.47%

0.55%

0.97%

0.65%

0.64%

DSEX Index Closing 5,839.48↓ (-23.79, -0.41%) Market remained in red



Important DSE News

ATCSLGF

(Q2 Un-audited): EPU was Tk. 0.21 for October-December, 2018 as against Tk. 0.27 for October-December, 2017; EPU was Tk. 0.59 for July-December, 2018 as against Tk. 0.43 for July-December, 2017. NOCFPU was Tk. 0.55 for July- December, 2018 as against Tk. 0.38 for July-December, 2017. NAV per unit at market price was Tk. 12.79 as on December 31, 2018 and Tk. 13.47 as on June 30, 2018. NAV per unit at cost price was Tk. 12.07 as on December 31, 2018 and Tk. 12.68 as on June 30, 2018.

CNW

(Q1 of S. S. Steel Limited): As per un-audited first quarter (Q1) financial statements, Profit after tax was Tk. 78.15 million and basic EPS of Tk. 0.36 for the 3 (three) months period ended on 30 September 2018 against profit after tax of Tk. 59.57 million and basic EPS of Tk. 0.27 for the same period of the previous year. However, Pre-IPO Net Asset Value per Share (NAV) including revaluation surplus would be 17.27 (Considering Pre-IPO paid-up number of shares) as on 30 September 2018.Q1 Financials of S. S. Steel Limited): It is to be noted that basic EPS has been calculated based on weighted average Pre-IPO paid-up number of shares i.e. 220,000,000 shares for both the periods. However, considering Post-IPO 245,000,000 number of shares the Company's basic EPS for the 3 (three) months period ended on 30 September 2018 would be Tk. 0.32 and NAV per share would be Tk. 16.53.

CNW

Trading of the shares of S. S. Steel Limited will commence at DSE from January 17, 2019 under 'N' category. DSE Trading Code for S. S. Steel Limited is "SSSTEEL" and DSE Company Code is 13245.

AL-HAJTEX

The Company has informed that as per contempt petitions no. 151 of 2013 (arising out of writ petition no. 5129 of 2009), on 14th January, 2019, the Hon'ble High Court Division directed Agrani Bank Limited to pay an amount of Tk. 55,83,46,578.00 to the petitioner i.e. Alhaj Textile Mills Limited.

KTL

The Company will be placed in 'A' category from existing 'N' category with effect from January 17, 2019 as the Company has reported disbursement of 10% stock dividend for the year ended on June 30, 2018.

The Stock Brokers and Merchant Bankers are requested to abstain from providing loan facilities to purchase securities of Kattali Textile Limited in between 1st to 30th trading day after change of categorization, starting from January 17, 2019 as per BSEC Directive No. SEC/CMRRCD/2009-193/177 and BSEC Order No. SEC/CMRRCD/2009-193/178 dated October 27, 2015.

DOREENPWR

(Q2 Un-audited): Consolidated EPS was Tk. 1.41 for October-December 2018 as against Tk. 1.66 for October-December 2017; Consolidated EPS was Tk. 3.87 for July-December 2018 as against Tk. 3.81 for July-December 2017. Consolidated NOCFPS was Tk. 3.09 for July-December 2018 as against Tk. 10.63 for July-December 2017. Consolidated NAV per share with revaluation was Tk. 40.17 as on December 31, 2018 and Tk. 36.68 as on June 30, 2018.

Disclaimer: This report has been prepared by BRAC EPL Stock Brokerage Ltd and is provided for information purposes. It is not, under any circumstances, to be used or considered as an offer to sell, or a solicitation of any offer to buy. Reasonable care has been taken to ensure that the information is not untrue and misleading. BRAC EPL Stock Brokerage Ltd makes no representation or warranty as to the accuracy or completeness of such information. All opinions and estimates included in this report constitute our judgment as of this date and are subject to change without notice.