

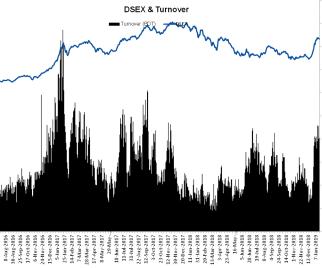
Daily Market Update

Market remained in red today. The benchmark index DSEX (- Sector Inde 0.24%) lost 13.91 points and closed at 5,825.57 points today. BanksThe blue chip index DS30 (-0.39%) and the shariah based NBFIs index DSES (-0.98%) both closed in red. The large cap Mutual Fund sectors showed mixed performance during the day. General Insu Engineering recorded the highest gain of 4.55% followed by Life Insuran NBFIs (+1.83%) and Banks (+0.41%). Telecommunication Telecommu posted the highest loss of 1.91% followed by Power Pharmaceu 0.56%), Pharmaceuticals (-0.46%) and Food & Allied Fuel & Pow 0.36%). Turnover stood at BDT 10.1 billion (USD 121.7 Cement million) which was 1.1% lower than the previous session's value. S. S. Steel Limited (+401.0%) was the highest traded Services & I share with a turnover of BDT 381.8 million. Engineering

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)	IT
S. S. Steel Limited	50.10	401.0%	381.8	Textiles
Bay Leasing	23.20	10.0%	20.9	Paper & Prin
Progressive Life Ins	77.40	9.8%	2.1	1
Sonar Bangla Ins	27.00	9.8%	156.8	Tannery
Emerald Oil Industries Ltd.	24.40	9.4%	15.0	Jute
Premier Leasing	12.90	9.3%	36.0	Ceramics
Sandhani Life Ins	32.40	9.1%	163.3	Miscellaneou
Eastern Insurance	41.10	9.0%	38.0	
Legacy Footwear	208.20	9.0%	113.0	7000
Federal Insurance	15.20	8.6%	72.3	6500 -

Top Ten Losers	Close	Δ%	Turnover (mn BDT)	
Imam Button	26.10	-10.0%	.6	5500
Savar Refractories	151.90	-10.0%	.5	5000
Meghna Condensed Milk	23.80	-9.8%	3.9	× 4500
Meghna Pet Industries	16.60	-9.8%	1.7	⁴⁵⁰⁰ 4000
Shaympur Sugar	36.00	-9.8%	1.7	
Dulamia Cotton	32.60	-8.9%	2.4	3500
Samata Leather	50.30	-8.5%	2.7	3000
Phoenix Insurance	37.40	-7.4%	31.6	2500
Tung Hai Knitting & Dyeing Limited	5.20	-7.1%	1.8	2000
Beach Hatchery Ltd.	13.90	-6.7%	6.8	
Most Traded Share	Close	Δ%	Turnover (mn BDT)	1500
S. S. Steel Limited	50.10	401.0%	381.8	1000
Khulna Power Company Limited	64.80	-5.5%	266.3	500
United Finance Limited	27.50	5.8%	213.3	0
Active Fine Chemicals Limited	29.70	-3.6%	187.6	ů
JMI Syringes & Medical Devices Ltd	463.00	-0.2%	182.7	
Sandhani Life Ins	32.40	9.1%	163.3	
FAS Finance & Investments Limited	15.70	4.7%	161.0	
Sonar Bangla Ins	27.00	9.8%	156.8	
BRAC Bank	80.90	0.4%	152.7	
Olympic Industries	255.70	-1.6%	146.7	

Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
	1,571.31	1,564.94	6.37	0.41%	30	641,339.6	18.00%	1,034.6	10.33%
	2,430.51	2,386.84	43.67	1.83%	23	222,989.0	6.26%	1,426.3	14.25%
l Funds	705.74	705.47	0.27	0.04%	37	37,845.8	1.06%	44.9	0.45%
al Insurance	1,947.72	1,895.91	51.82	2.73%	35	52,758.5	1.48%	1,367.9	13.66%
surance	2,436.10	2,412.82	23.28	0.96%	12	67,922.0	1.91%	641.3	6.40%
mmunication	5,227.62	5,329.37	-101.75	-1.91%	2	525,412.2	14.75%	100.7	1.01%
aceuticals	2,799.95	2,812.92	-12.97	-0.46%	30	528,566.4	14.83%	1,068.5	10.67%
Power	1,946.67	1,957.64	-10.98	-0.56%	19	481,640.6	13.52%	761.3	7.60%
nt	1,757.63	1,775.41	-17.77	-1.00%	7	106,667.3	2.99%	75.1	0.75%
es & Real Estate	1,083.42	1,097.27	-13.84	-1.26%	8	42,449.0	1.19%	106.2	1.06%
eering	3,335.31	3,190.25	145.06	4.55%	37	213,551.5	5.99%	1,259.4	12.58%
& Allied	15,307.01	15,361.76	-54.75	-0.36%	17	281,816.4	7.91%	365.5	3.65%
	1,650.72	1,677.44	-26.72	-1.59%	8	18,250.7	0.51%	220.7	2.20%
es	1,527.42	1,547.68	-20.26	-1.31%	53	147,574.2	4.14%	805.9	8.05%
& Printing	9,500.87	9,694.89	-194.02	-2.00%	2	18,164.8	0.51%	35.4	0.35%
ry	2,607.44	2,597.77	9.67	0.37%	6	27,230.8	0.76%	181.8	1.82%
	23,788.74	24,181.37	-392.63	-1.62%	3	5,257.4	0.15%	61.8	0.62%
ics	634.96	627.46	7.50	1.20%	5	30,492.4	0.86%	104.8	1.05%
laneous	2,045.95	2,036.54	9.41	0.46%	12	113,173.2	3.18%	350.6	3.50%



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	113,1/3.2	3,1/3.2 3.18% 35			0.6	3.50%		
25,000	Index	Index Clos		Opening	Δ(Pt	s) Δ%	%ΔYTD	
22,500	DSE X	5,82	5,825.57 5		-13.9	91 -0.24%	8.17%	
22,500	DS30	2,00	9.49	2,017.27	-7.7	8 -0.39%	6.84%	
20,000	DSES	1,30	9.80	1,322.71	-12.9	91 -0.98%	6.24%	
17,500 15,000	200		Advar	nced D	eclined	Unchanged	Total	
	all categor	y	11	8	196	32	346	
12,500	A Category	(Equity)	98	3	144	23	265	
10,000	B Category	(Equity)	9		19	3	31	
	N Category	(Equity)	2		5	0	7	
7,500	Z Category	(Equity)	9		28	6	43	
5,000	Mutual Fu	nds	9		16	10	35	
2,500	Corporate	Bonds	1		0	0	1	
)	Market Sta	t		Т	oday	Last Day	% Change	
	Мсар	Mn BDT		4,121,6	575.2	4,123,521.2	0.0%	
	мсар	Mn USD		49,5	581.1	49,603.3	0.070	
	Turnover	Mn BDT		10,1	15.7	10,005.3	1.1%	
	- 41110 - 01	Mn USD		1	21.7	120.4	1.17	
	Volume	Mn Share	s	2	287.6	256.2	12.3%	
	Trade			221	,601	216,084	2.6%	

January 17, 2019

DSEX Index Closing 5,825.57 ↓ (-13.91, -0.24%) Market remained in red



NORTHERN

(Q2 Un-audited): EPS was Tk. 9.06 for October-December 2018 as against Tk. (3.08) for October-December 2017; EPS was Tk. 11.09 for July-December 2018 as against Tk. (6.45) for July-December 2017. NOCFPS was Tk. (46.36) for July-December 2018 as against Tk. (57.09) for July-December 2017. NAV per share was Tk. 68.13 as on December 31, 2018 and Tk. 57.04 as on June 30, 2018.

IDLC

Referring to their earlier news disseminated on 25.11.2018 regarding issuance of Non-Convertible Zero Coupon Bonds of Tk. 5.00 Billion, (in face value) only through Private Placement, the Company has further informed that the Board of the Company has decided to enhance issue size of the said Non-Convertible Zero Coupon Bonds of Tk. 7,550.00 Million (in Face Value) from Tk. 5,000.00 million only through Private Placement, subject to the approval of Regulatory Authorities. Denomination of the bond is Tk. 1.00 million each and the tenure is upto 5 years.

SSSTEEL

As per un-audited first quarter (Q1) financial statements, Profit after tax was Tk. 78.15 million and basic EPS of Tk. 0.36 for the 3 (three) months period ended on 30 September 2018 against profit after tax of Tk. 59.57 million and basic EPS of Tk. 0.27 for the same period of the previous year. However, Pre-IPO Net Asset Value per Share (NAV) including revaluation surplus would be 17.27 (Considering Pre-IPO paid-up number of shares) as on 30 September 2018. It is to be noted that basic EPS has been calculated based on weighted average Pre-IPO paid-up number of shares i.e. 220,000,000 shares for both the periods. However, considering Post-IPO 245,000,000 number of shares the Companys basic EPS for the 3 (three) months period ended on 30 September 2018 would be Tk. 0.32 and NAV per share would be Tk. 16.53.

Trading of the shares of S. S. Steel Limited will commence at DSE from today i.e. January 17, 2019 under 'N' category. DSE Trading Code for S. S. Steel Limited is "SSSTEEL" and DSE Company Code is 13245.

The Stock Brokers, Merchant Bankers and Portfolio Managers are requested to abstain from providing loan facilities to purchase securities of S. S. Steel Limited in between 1st to 30th trading day starting from today i.e. January 17, 2019 as per BSEC Directive No. SEC/CMRRCD/2009-193/177 and BSEC Order No. SEC/CMRRCD/2009-193/178 dated October 27, 2015.

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