

# **Daily Market Update**

# **DSEX Index Closing 5,887.28** (+61.70, +1.06%)

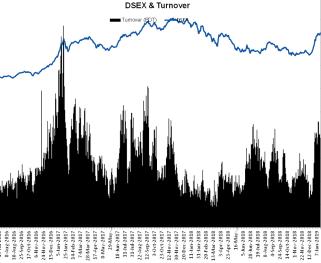
Market remained in green

Market remained in green today. The benchmark index sector Index DSEX (+1.06%) gained 61.70 points and closed at 5,887.28 Banks points today. The blue chip index DS30 (+1.02%) and the NBFIS shariah based index DSES (+0.69%) both closed in green. Mutual Fund The large cap sectors showed mixed performance during the General Insu day. Banks recorded the highest gain of (2.93%) followed by Telecommunication (+2.75%), NBFIs (+1.67%) and Power Telecommur (+0.20%). Engineering posted the highest loss of (-0.58%) Pharmaceut followed by Food & Allied (-0.19%) and Pharmaceuticals (-Fuel & Powe 0.17%). Turnover stood at BDT 9.7 billion (USD 116.6 Cement million) which was 4.2% lower than the previous session's value. Beximco Limited (+4.8%) was the highest traded Services & F Engineering share with a turnover of BDT 222.7 million. Food & Allie

onar Bangla Ins Inited Insurance Delta Brac Housing tandard Insurance tandard Insurance 4.L. Dyeing Limited	Close	Δ%	Turnover (mn BDT)	IT
First Janata Bank Mutual Fund	5.50	10.0%	4.2	Textiles
Sonar Bangla Ins	29.70	10.0%	37.1	Paper & Pr
United Insurance	64.00	10.0%	18.3	1
Delta Brac Housing	148.00	10.0%	78.9	Tannery
Standard Insurance	39.80	9.9%	82.9	Jute
Standard Insurance	39.80	9.9%	82.9	Ceramics
M.L. Dyeing Limited	38.70	9.9%	80.6	Miscellane
EBL NRB Mutual Fund	5.60	9.8%	1.4	
Trust Bank 1st Mutual Fund	5.60	9.8%	11.2	7000
PHP First Mutual Fund	5.60	9.8%	3.8	6500 -

Top Ten Losers	Close	Δ%	Turnover (mn BDT)	
Imam Button	23.50	-10.0%	3.6	5500
Savar Refractories	136.80	-9.9%	1.4	5000
Prime Insurance	18.60	-9.3%	8.2	× 4500
JMI Syringes & Medical Devices Ltd	428.30	-7.5%	214.9	4500 4000 ع
Paramount Insurance	21.60	-7.3%	32.3	
Continental Ins Ltd.	24.90	-6.7%	4.7	3500
Federal Insurance	14.20	-6.6%	37.7	3000
Shaympur Sugar	33.70	-6.4%	1.8	2500
Northern Jute	1,307.00	-5.9%	7.9	2000
Phoenix Insurance	35.20	-5.9%	18.2	
Most Traded Share	Close	Δ%	Turnover (mn BDT)	1500
Bangladesh Export Import Company Ltd.	26.30	4.8%	222.7	1000
The Premier Bank	15.10	4.1%	215.4	500
JMI Syringes & Medical Devices Ltd	428.30	-7.5%	214.9	0
United Finance Limited	26.90	-2.2%	202.1	0
Lankabangla Finance	29.00	6.2%	169.1	
United Power Generation & Distribution	347.00	0.2%	165.6	
Company Ltd				
Dutch-Bangla Bank	163.90	9.6%	157.5	
	18.80	2.2%	153.6	
Dhaka Bank	10.00			
Dhaka Bank BBS Cables Limited	105.80	-2.0%	143.9	

Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
1,617.41	1,571.31	46.10	2.93%	30	660,154.8	18.32%	1,755.3	18.28%
2,471.07	2,430.51	40.56	1.67%	23	226,710.1	6.29%	1,326.5	13.81%
741.30	705.74	35.56	5.04%	37	39,753.0	1.10%	140.4	1.46%
1,884.83	1,947.72	-62.90	-3.23%	35	51,054.8	1.42%	697.3	7.26%
2,399.20	2,436.10	-36.90	-1.51%	12	66,893.3	1.86%	402.8	4.19%
5,371.19	5,227.62	143.57	2.75%	2	539,841.8	14.98%	153.1	1.59%
2,795.18	2,799.95	-4.77	-0.17%	30	527,666.5	14.64%	991.4	10.32%
1,950.52	1,946.67	3.85	0.20%	19	482,593.7	13.39%	599.3	6.24%
1,802.72	1,757.63	45.09	2.57%	7	109,403.5	3.04%	105.1	1.09%
1,089.29	1,083.42	5.87	0.54%	8	42,678.9	1.18%	127.1	1.32%
3,316.04	3,335.31	-19.27	-0.58%	37	212,317.7	5.89%	855.2	8.90%
15,277.73	15,307.01	-29.28	-0.19%	17	281,277.3	7.81%	362.9	3.78%
1,652.04	1,650.72	1.33	0.08%	8	18,265.4	0.51%	190.0	1.98%
1,549.41	1,527.42	21.99	1.44%	53	149,698.7	4.15%	1,180.3	12.29%
9,488.03	9,500.87	-12.84	-0.14%	2	18,140.2	0.50%	31.5	0.33%
2,614.67	2,607.44	7.23	0.28%	6	27,306.3	0.76%	110.6	1.15%
22,559.83	23,788.74	-1,228.91	-5.17%	3	4,985.8	0.14%	48.2	0.50%
636.62	634.96	1.66	0.26%	5	30,572.1	0.85%	78.3	0.82%
2,068.53	2,045.95	22.58	1.10%	12	114,422.0	3.18%	448.7	4.67%
	2,471.07 741.30 1,884.83 2,399.20 5,371.19 2,795.18 1,950.52 1,802.72 1,089.29 3,316.04 15,277.73 1,652.04 1,549.41 9,488.03 2,614.67 22,559.83 636.62	1,617.41 1,571.31   2,471.07 2,430.51   741.30 705.74   1,884.83 1,947.72   2,399.20 2,436.10   5,371.19 5,227.62   2,795.18 2,799.95   1,950.52 1,946.67   1,802.72 1,757.63   1,089.29 1,083.42   3,316.04 3,335.31   15,277.73 15,307.01   1,652.04 1,650.72   1,549.41 1,527.42   9,488.03 9,500.87   2,614.67 2,607.44   22,559.83 23,788.74   636.62 634.96	1,617.41 1,571.31 46.10   2,471.07 2,430.51 40.56   741.30 705.74 35.56   1,884.83 1,947.72 -62.90   2,399.20 2,436.10 -36.90   5,371.19 5,227.62 143.57   2,795.18 2,799.95 -4.77   1,950.52 1,946.67 3.85   1,802.72 1,757.63 45.09   1,089.29 1,083.42 5.87   3,316.04 3,335.31 -19.27   15,277.73 15,307.01 -29.28   1,652.04 1,650.72 1.33   1,549.41 1,527.42 21.99   9,488.03 9,500.87 -12.84   2,614.67 2,607.44 7.23   22,559.83 23,788.74 -1,228.91   636.62 634.96 1.66	1,617.41 1,571.31 46.10 2.93%   2,471.07 2,430.51 40.56 1.67%   741.30 705.74 35.56 5.04%   1,884.83 1,947.72 -62.90 -3.23%   2,399.20 2,436.10 -36.90 -1.51%   5,371.19 5,227.62 143.57 2.75%   2,795.18 2,799.95 -4.77 -0.17%   1,950.52 1,946.67 3.85 0.20%   1,802.72 1,757.63 45.09 2.57%   1,089.29 1,083.42 5.87 0.54%   3,316.04 3,335.31 -19.27 -0.58%   15,277.73 15,307.01 -29.28 -0.19%   1,652.04 1,650.72 1.33 0.08%   1,549.41 1,527.42 21.99 1.44%   9,488.03 9,500.87 -12.84 -0.14%   2,614.67 2,607.44 7.23 0.28%   22,559.83 23,788.74 -1,228.91 -5.17%   636.62 <	1,617.41 $1,571.31$ $46.10$ $2.93%$ $30$ $2,471.07$ $2,430.51$ $40.56$ $1.67%$ $23$ $741.30$ $705.74$ $35.56$ $5.04%$ $37$ $1,884.83$ $1,947.72$ $-62.90$ $-3.23%$ $35$ $2,399.20$ $2,436.10$ $-36.90$ $-1.51%$ $12$ $5,371.19$ $5,227.62$ $143.57$ $2.75%$ $2$ $2,795.18$ $2,799.95$ $-4.77$ $-0.17%$ $30$ $1,950.52$ $1,946.67$ $3.85$ $0.20%$ $19$ $1,802.72$ $1,757.63$ $45.09$ $2.57%$ $7$ $1,089.29$ $1,083.42$ $5.87$ $0.54%$ $8$ $3,316.04$ $3,335.31$ $-19.27$ $-0.58%$ $37$ $15,277.73$ $15,307.01$ $-29.28$ $-0.19%$ $17$ $1,652.04$ $1,650.72$ $1.33$ $0.08%$ $8$ $1,549.41$ $1,527.42$ $21.99$ $1.44%$ $53$ $9,488.03$ $9,500.87$ $-12.84$ $-0.14%$ $2$ $2,614.67$ $2,607.44$ $7.23$ $0.28%$ $6$ $22,559.83$ $23,788.74$ $-1,228.91$ $-5.17%$ $3$ $636.62$ $634.96$ $1.66$ $0.26%$ $5$	1,617.41 $1,571.31$ $46.10$ $2.93%$ $30$ $660,154.8$ $2,471.07$ $2,430.51$ $40.56$ $1.67%$ $23$ $226,710.1$ $741.30$ $705.74$ $35.56$ $5.04%$ $37$ $39,753.0$ $1,884.83$ $1,947.72$ $-62.90$ $-3.23%$ $35$ $51,054.8$ $2,399.20$ $2,436.10$ $-36.90$ $-1.51%$ $12$ $66,893.3$ $5,371.19$ $5,227.62$ $143.57$ $2.75%$ $2$ $539,841.8$ $2,795.18$ $2,799.95$ $-4.77$ $-0.17%$ $30$ $527,666.5$ $1,950.52$ $1,946.67$ $3.85$ $0.20%$ $19$ $482,593.7$ $1,802.72$ $1,757.63$ $45.09$ $2.57%$ $7$ $109,403.5$ $1,089.29$ $1,083.42$ $5.87$ $0.54%$ $8$ $42,678.9$ $3,316.04$ $3,335.31$ $-19.27$ $-0.58%$ $37$ $212,317.7$ $15,277.73$ $15,307.01$ $-29.28$ $-0.19%$ $17$ $281,277.3$ $1,652.04$ $1,650.72$ $1.33$ $0.08%$ $8$ $18,265.4$ $1,549.41$ $1,527.42$ $21.99$ $1.44%$ $53$ $149,698.7$ $9,488.03$ $9,500.87$ $-12.84$ $-0.14%$ $2$ $18,140.2$ $2,614.67$ $2,607.44$ $7.23$ $0.28%$ $6$ $27,306.3$ $22,559.83$ $23,788.74$ $-1,228.91$ $-5.17%$ $3$ $4,985.8$ $636.62$ $634.96$ $1.66$ $0.26%$ $5$ $30,572.1$	1,617.41 $1,571.31$ $46.10$ $2.93%$ $30$ $660,154.8$ $18.32%$ $2,471.07$ $2,430.51$ $40.56$ $1.67%$ $23$ $226,710.1$ $6.29%$ $741.30$ $705.74$ $35.56$ $5.04%$ $37$ $39,753.0$ $1.10%$ $1,884.83$ $1,947.72$ $-62.90$ $-3.23%$ $35$ $51,054.8$ $1.42%$ $2,399.20$ $2,436.10$ $-36.90$ $-1.51%$ $12$ $66,893.3$ $1.86%$ $5,371.19$ $5,227.62$ $143.57$ $2.75%$ $2$ $539,841.8$ $14.98%$ $2,795.18$ $2,799.95$ $-4.77$ $-0.17%$ $30$ $527,666.5$ $14.64%$ $1,950.52$ $1,946.67$ $3.85$ $0.20%$ $19$ $482,593.7$ $13.39%$ $1,802.72$ $1,757.63$ $45.09$ $2.57%$ $7$ $109,403.5$ $3.04%$ $1,089.29$ $1,083.42$ $5.87$ $0.54%$ $8$ $42,678.9$ $1.18%$ $3,316.04$ $3,335.31$ $-19.27$ $-0.58%$ $37$ $212,317.7$ $5.89%$ $15,277.73$ $15,307.01$ $-29.28$ $-0.19%$ $17$ $281,277.3$ $7.81%$ $1,652.04$ $1,650.72$ $1.33$ $0.08%$ $8$ $18,265.4$ $0.51%$ $1,549.41$ $1,527.42$ $21.99$ $1.44%$ $53$ $149,698.7$ $4.15%$ $9,488.03$ $9,500.87$ $-12.84$ $-0.14%$ $2$ $18,140.2$ $0.50%$ $2,614.67$ $2,607.44$ $7.23$ $0.28%$ $6$ $27,306.3$ $0.76%$ </td <td>1,617.411,571.3146.102.93%30660,154.818.32%1,755.32,471.072,430.5140.561.67%23226,710.16.29%1,326.5741.30705.7435.565.04%3739,753.01.10%140.41,884.831,947.72-62.90-3.23%3551,054.81.42%697.32,399.202,436.10-36.90-1.51%1266,893.31.86%402.85,371.195,227.62143.572.75%2539,841.814.98%153.12,795.182,799.95-4.77-0.17%30527,666.514.64%991.41,950.521,946.673.850.20%19482,593.713.39%599.31,802.721,757.6345.092.57%7109,403.53.04%105.11,089.291,083.425.870.54%842,678.91.18%127.13,316.043,335.31-19.27-0.58%37212,317.75.89%855.215,277.7315,307.01-29.28-0.19%17281,277.37.81%362.91,652.041,650.721.330.08%818,265.40.51%190.01,549.411,527.4221.991.44%53149,698.74.15%1,180.39,488.039,500.87-12.84-0.14%218,140.20.50%31.52,614.672,607.447.230.28%627,306.30.76%11</td>	1,617.411,571.3146.102.93%30660,154.818.32%1,755.32,471.072,430.5140.561.67%23226,710.16.29%1,326.5741.30705.7435.565.04%3739,753.01.10%140.41,884.831,947.72-62.90-3.23%3551,054.81.42%697.32,399.202,436.10-36.90-1.51%1266,893.31.86%402.85,371.195,227.62143.572.75%2539,841.814.98%153.12,795.182,799.95-4.77-0.17%30527,666.514.64%991.41,950.521,946.673.850.20%19482,593.713.39%599.31,802.721,757.6345.092.57%7109,403.53.04%105.11,089.291,083.425.870.54%842,678.91.18%127.13,316.043,335.31-19.27-0.58%37212,317.75.89%855.215,277.7315,307.01-29.28-0.19%17281,277.37.81%362.91,652.041,650.721.330.08%818,265.40.51%190.01,549.411,527.4221.991.44%53149,698.74.15%1,180.39,488.039,500.87-12.84-0.14%218,140.20.50%31.52,614.672,607.447.230.28%627,306.30.76%11



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	Index	Clo	Closing		ing .	Δ(Pts	) Δ%	%ΔΥΤD
	DSE <b>X</b> 5,8		87.28	5,825	5.57	61.70	1.06%	6 9.31%
	DS30	2,0	29.90	2,009	9.49	20.41	1.02%	6 7.93%
	DSES	1,3	18.86	1,309	9.80	9.06	0.69%	6.98%
			Adva	anced	Decli	ned	Unchanged	l Total
	All Category	7	1	93	133	3	20	346
ininov	A Category (Equity		1	55	102		8	265
	B Category (	(Equity)	1	15	11		5	31
	N Category (	(Equity)	ty) 4		3		0	7
	Z Category (	Equity)	1	19	17		7	43
	Mutual Fund	ds	3	32	2		1	35
	Corporate B	onds		0	1		0	1
	Market Stat				Today	7	Last Day	% Change
	Мсар	Mn BDT		4,1	62,391.6	5	4,121,675.2	1.0%
	Mcap	Mn USD	USD		50,070.9		49,581.1	1.070
	Turnover	Mn BDT			9,689.1 116.6		10,115.7	-4.2%
	1 1110 101	Mn USD					121.7	-4.270
	Volume	Mn Shar	es		297.4	1	287.6	3.4%
	Trade				213,118		221,601	-3.8%



#### Important DSE News

#### **RELIANCE1**

(Q2 Un-audited): EPU was Tk. 0.14 for October-December 2018 as against Tk. 0.34 for October-December 2017; EPU was Tk. 0.35 for July-December 2018 as against Tk. 0.41 for July-December 2017. NOCFPU was Tk. 0.48 for July- December 2018 as against Tk. 0.45 for July- December 2017. NAV per unit at market price was Tk. 13.13 as on December 31, 2018 and Tk. 13.81 as on June 30, 2018. NAV per unit at cost price was Tk. 11.19 as on December 31, 2018 and Tk. 11.95 as on June 30, 2018.

#### VAMLBDMF1

(Q1 Un-audited): EPU was Tk. 0.24 for October-December 2018 as against Tk. 0.47 for October-December 2017. NOCFPU was Tk. 0.01 for October-December 2018 as against Tk. 0.02 for October-December 2017. NAV per unit at market price was Tk. 10.60 as on December 31, 2018 and Tk. 10.86 as on September 30, 2018. NAV per unit at cost price was Tk. 10.68 as on December 31, 2018 and Tk. 2018 and Tk. 11.04 as on September 30, 2018.

#### MBL1STMF

(Q3 Un-audited): EPU was Tk. 0.1662 for October-December 2018 as against Tk. 0.3096 for October-December 2017; EPU was Tk. 0.5914 for April-December 2018 as against Tk. 0.2560 for April-December 2017. NOCFPU was Tk. (0.45) for April-December 2018 as against Tk. 0.16 for April-December 2017. NAV per unit at market price was Tk. 11.14 as on December 31, 2018 and Tk. 12.35 as on March 31, 2018. NAV per unit at cost price was Tk. 10.75 as on December 31, 2018 and Tk. 10.96 as on March 31, 2018.

#### AIBL1STIMF

(Q3 Un-audited): EPU was Tk. 0.1669 for October-December 2018 as against Tk. 0.3200 for October-December 2017; EPU was Tk. 0.5777 for April-December 2018 as against Tk. 0.2925 for April-December 2017. NOCFPU was Tk. (0.42) for April-December 2018 as against Tk. 0.57 for April-December 2017. NAV per unit at market price was Tk. 10.96 as on December 31, 2018 and Tk. 11.90 as on March 31, 2018. NAV per unit at cost price was Tk. 10.62 as on December 31, 2018 and Tk. 10.85 as on March 31, 2018.

#### GREENDELMF

(Q2 Un-audited): EPU was Tk. 0.2502 for October-December 2018 as against Tk. 0.2152 for October-December 2017; EPU was Tk. 0.3272 for July-December 2018 as against Tk. 0.3426 for July-December 2017. NOCFPU was Tk. (0.49) for July-December 2018 as against Tk. 0.52 for July-December 2017. NAV per unit at market price was Tk. 10.90 as on December 31, 2018 and Tk. 12.00 as on June 30, 2018. NAV per unit at cost price was Tk. 10.43 as on December 31, 2018 and Tk. 11.01 as on June 30, 2018.

### LRGLOBMF1

(Q1 Un-audited): EPU was Tk. 0.0845 for October-December 2018 as against Tk. (0.0043) for October-December 2017. NOCFPU was Tk. 0.11 for October-December 2018 as against Tk. (0.20) for October-December 2017. NAV per unit at market price was Tk. 10.63 as on December 31, 2018 and Tk. 11.09 as on September 30, 2018. NAV per unit at cost price was Tk. 10.13 as on December 31, 2018 and Tk. 10.59 as on September 30, 2018.

# DBH1STMF

(Q2 Un-audited): EPU was Tk. 0.2750 for October-December 2018 as against Tk. 0.1831 for October-December 2017; EPU was Tk. 0.4237 for July-December 2018 as against Tk. 0.3591 for July-December 2017. NOCFPU was Tk. (0.29) for July- December 2018 as against Tk. 1.19 for July-December 2017. NAV per unit at market price was Tk. 10.90 as on December 31, 2018 and Tk. 11.96 as on June 30, 2018. NAV per unit at cost price was Tk. 10.53 as on December 31, 2018 and Tk. 11.00 as on June 30, 2018.

## MICEMENT

The Company has informed that the Board of Directors has decided to increase the Production Capacity of the Company from existing 11,000 Metric Ton per day to 19,400 Metric Ton per day by installing the 6th Unit with a Production Capacity of 8,400 Metric Ton per day at its Factory Premises, West Mukterpur, Munshiganj at an estimated Project cost of Tk. 600.00 Crore including the civil construction. The probable schedule of the Commercial Production is January 2021.

#### MATINSPINN

(Q2 Un-audited): EPS was Tk. 0.55 for October-December 2018 as against Tk. 0.90 for October-December 2017; EPS was Tk. 1.14 for July-December 2018 as against Tk. 1.44 for July-December 2017. NOCFPS was Tk. 0.64 for July-December 2018 as against Tk. 7.39 for July-December 2017. NAV per share (with Revaluation reserves) was Tk. 44.75 as on December 31, 2018 and Tk. 43.63 as on June 30, 2018.

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