

# **Daily Market Update**

Bangladesh Submarine Cable Company Lim-

ited

BBS Cables Limited

Square Pharmaceuticals

Market closed in green today. The benchmark index DSEX Sector Ind (+0.42%) gained 24.77 points and closed at 5,950.01 points Banks today. The blue chip index DS30 (+0.29%) closed in green NBFIS while the shariah based index DSES (-0.01%) closed in red. Mutual Fu The large cap sectors showed positive performance during General In the day except Pharmaceuticals (-0.60%) and Food & Allied Life Insur-(-0.14%). Telecommunication posted the highest gain of Telecommunication 1.07% followed by Power (+0.53%), Banks (+0.46%), NBFIs Pharmace (+0.19%) and Engineering (+0.09%). Turnover stood at Fuel & Po BDT 10.3 billion (USD 124.8 million) which was -0.7% Cement lower than the previous session's value. United Power Services & Generation & Distribution Company Ltd. (+0.8%) was the Engineeri highest traded share with a turnover of BDT 443.7 million. Food & Al

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Top Ten Gainers	Close	Δ%	Turnover (mn BDT)	IT
Meghna Pet Industries	20.90	10.0%	1.3	Textiles
Continental Ins Ltd.	28.70	10.0%	24.5	Paper & P
Imam Button	25.40	10.0%	.3	Tannery
Eastland Insurance	28.80	9.9%	17.2	5
Meghna Condensed Milk	28.90	9.9%	.3	Jute
Bangladesh General Insurance Co.	25.60	9.9%	36.3	Ceramics
Dhaka Insurance Limited	31.40	9.8%	41.2	Miscellan
United Finance Limited	31.40	9.8%	354.0	
Malek Spinning Mills Ltd.	20.30	9.7%	34.8	7000
Central Insurance	27.20	9.7%	11.4	6500 -
Top Ten Losers	Close	Δ%	Turnover (mn BDT)	6000 -
Northern Jute	1,126.90	-6.2%	11.2	5500 -
Standard Insurance	38.80	-5.4%	27.9	
Standard Ceramic	181.50	-5.1%	7.6	5000 -
Eastern Cables	278.60	-4.4%	4.4	× 4500
ICB Islamic Bank	4.60	-4.2%	1.2	¥500 -
SEML IBBL Shariah Fund	7.40	-3.9%	.6	3500 -
Shurwid Industries Limited	33.40	-3.7%	98.1	3500 -
Sonali Aansh	657.80	-3.7%	18.8	3000 -
Bangas	329.30	-3.7%	56.9	2500 -
Green Delta Mutual Fund	8.10	-3.6%	1.2	2000 -
				1500 -
Most Traded Share	Close	Δ%	Turnover (mn BDT)	- 14
United Power Generation & Distribution Company Ltd	371.60	0.8%	443.7	1000 -
The Premier Bank	17.10	0.6%	411.4	500 -
United Finance Limited	31.40	9.8%	354.0	0
IFIC Bank	16.10	3.2%	233.2	19-101-2016
Dhaka Bank	18.60	-2.1%	198.9	-ht-6
JMI Syringes & Medical Devices Ltd	401.70	-2.6%	185.1	o
City Bank	34.50	0.3%	171.7	

128.60

109.60

265.00

2.4%

2.6%

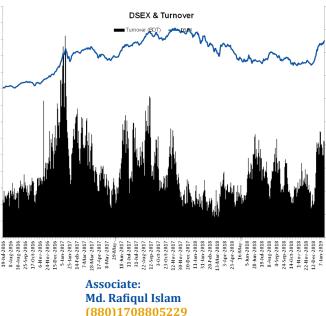
-0.8%

161.3

145.1

141.1

Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
	1,663.44	1,655.83	7.62	0.46%	30	678,944.2	18.65%	2,123.4	20.60%
	2,450.11	2,445.53	4.59	0.19%	23	224,787.7	6.17%	1,207.3	11.71%
Funds	726.32	729.33	-3.01	-0.41%	37	38,949.5	1.07%	53.4	0.52%
Insurance	2,043.97	1,931.07	112.90	5.85%	35	55,365.5	1.52%	1,246.9	12.10%
urance	2,342.18	2,305.57	36.61	1.59%	12	65,303.4	1.79%	343.1	3.33%
nmunication	5,524.50	5,465.84	58.66	1.07%	2	555,250.5	15.25%	286.3	2.78%
ceuticals	2,799.40	2,816.16	-16.76	-0.60%	30	528,463.6	14.51%	828.6	8.04%
ower	1,993.36	1,982.79	10.57	0.53%	19	493,192.7	13.54%	808.7	7.85%
	1,764.81	1,739.38	25.43	1.46%	7	107,103.0	2.94%	66.3	0.64%
s & Real Estate	1,086.76	1,072.92	13.84	1.29%	8	42,579.7	1.17%	193.8	1.88%
ering	3,275.86	3,273.06	2.80	0.09%	37	209,745.1	5.76%	939.2	9.11%
Allied	15,171.94	15,193.31	-21.36	-0.14%	17	279,329.6	7.67%	296.9	2.88%
	1,650.63	1,625.61	25.02	1.54%	8	18,249.7	0.50%	234.3	2.27%
	1,555.89	1,535.39	20.51	1.34%	53	150,325.4	4.13%	1,177.7	11.42%
Printing	9,491.98	9,620.31	-128.33	-1.33%	2	18,147.8	0.50%	26.1	0.25%
7	2,597.68	2,610.63	-12.94	-0.50%	6	27,128.9	0.75%	165.2	1.60%
	20,016.42	21,017.82	-1,001.39	-4.76%	3	4,423.7	0.12%	30.5	0.30%
CS	626.69	630.24	-3.54	-0.56%	5	30,095.6	0.83%	48.9	0.47%
ineous	2,057.15	2,094.22	-37.07	-1.77%	12	113,792.8	3.13%	231.7	2.25%



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13,7 72.0	5.1570		25			2.2370		
Index	Closi	ng (	Opening	∆(Pt	s) Δ%	%ΔΥΤD		
DSE <b>X</b>	5,950	.01 5	5,925.24	24.7	0.42%	10.48%		
DS30	2,049	.00 2	2,043.03	5.92	7 0.29%	8.94%		
DSES	1,321	.61 1	1,321.79	-0.1	8 -0.01%	7.20%		
		Advan	ced D	eclined	Unchanged	Total		
All Categor	у	186		124	36	346		
A Category	(Equity)	143		96	27	266		
B Category	(Equity)	19		10	3	32		
N Category	(Equity)	2		4	0	6		
Z Category	(Equity)	22		14	6	42		
Mutual Fur	ıds	9		14	12	35		
Corporate	Bonds	0		1	0	1		
Market Sta	t		То	oday	Last Day	% Change		
Mcan	Mn BDT		4,199,8	80.2	4,185,773.5	0.3%		
Meap	Mn USD		,		50,352.1	0.570		
Turnover			,		,	-0.7%		
	Mn USD		1	24.8	125.7			
	Mn Shares		3	35.7	336.1	-0.1%		
Trade			209	,846	209,088	0.4%		
	Index DSEX DSS30 DSES All Category A Category B Category N Category Z Category Mutual Fur Corporate Market Stat Mcap Turnover Volume	Index Closi DSEX 5,950 DS30 2,049 DSES 1,321 All Category (Equity) B Category (Equity) B Category (Equity) Category (Equity) Z Category (Equity) Z Category (Equity) Mutual Funds Corporate Bonds Market Stat Market Stat Man BDT Mn USD Turnover Mn BDT Mn USD Volume Mn Shares	IndexClosingODSEX5,950.015DS302,049.002DSES1,321.611AdvameAll Category (Equity)143B Category (Equity)143B Category (Equity)19N Category (Equity)2Z Category (Equity)2Mutual Funds9Corporate Bonds0Market StatMcapMn BDT Mn USDMn BDT Mn USDTurnover Mn USDVolumeMn Shares	Index         Closing         Opening           DSEX $5,950.01$ $5,925.24$ DS30 $2,049.00$ $2,043.03$ DSES $1,321.61$ $1,321.79$ Advanced D           Advanced D           All Category (Equity)           143         B           Gategory (Equity)           19         N           Category (Equity)           2         Z           Mutual Funds         9           Corporate Bonds         0           Market Stat         To           Mn USD         50,5           Turnover         Mn BDT         10,3           Mn USD         1           Volume         Mn Shares         3	Index         Closing         Opening $\Delta$ (Pt           DSEX         5,950.01         5,925.24         24.7           DS30         2,049.00         2,043.03         5.97           DSES         1,321.61         1,321.79         -0.1           Advarced         Declined           Advarced         Declined           All Category (Equity)         186         124           A Category (Equity)         143         96           B Category (Equity)         19         10           N Category (Equity)         2         4           Z category (Equity)         2         14           Mutual Funds         9         14         Corporate Bonds         0         1           Market Stat         Mn BDT         4,199,880.2         Mn USD         50,521.8           Mu USD         50,521.8         Mn BDT         10,375.7         7           Mn USD         124.8         Volume         Mn Shares         335.7	Index         Closing         Opening $\Delta$ (Pts) $\Delta$ %           DSEX         5,950.01         5,925.24         24.77         0.42%           DS30         2,049.00         2,043.03         5.97         0.29%           DSES         1,321.61         1,321.79         -0.18         -0.01%           Maximum Component of the parameter of		

# **January 23, 2019**

# DSEX Index Closing 5,950.01 (+24.77, +0.42%)

Market remained in green



#### Important DSE News

#### SEMLIBBLSF

(Q2 Un-audited): EPU was Tk. 0.18 for October-December 2018; EPU was Tk. 0.17 for July-December 2017; EPU was Tk. 0.39 for July-December 2018 as against Tk. 0.22 for July-December 2017. NOCFPU was Tk. 0.56 for July-December 2018 as against Tk. 0.47 for July-December 2017. NAV per unit at market price was Tk. 10.40 as on December 31, 2018 and Tk. 10.42 as on June 30, 2018. NAV per unit at cost price was Tk. 10.88 as on December 31, 2018 and Tk. 10.80 as on June 30, 2018.

# MIRACLEIND

(Q2 Un-audited): EPS was Tk. 0.27 for October-December 2018 as against Tk. 0.26 for October-December 2017; EPS was Tk. 0.55 for July-December 2018 as against Tk. 0.53 for July-December 2017. NOCFPS was Tk. 3.00 for July-December 2018 as against Tk. 2.14 for July-December 2017. NAV per share was Tk. 42.26 as on December 31, 2018 and Tk. 41.71 as on June 30, 2018.

# BDSERVICE

(Q2 Un-audited): EPS was Tk. (2.53) for October-December 2018 as against Tk. (1.12) for October-December 2017. EPS was Tk. (4.72) for July-December 2018 as against Tk. (2.86) for July-December 2017. NOCFPS was Tk. (1.46) for July-December 2018 as against Tk. 0.001 for July-December 2017. NAV per share was Tk. (4.31) as on December 31, 2018 and Tk. 0.42 as on June 30, 2018.

#### SSSTEEL

(Q2 Un-audited): EPS was Tk. 0.54 for October-December 2018 as against Tk. 0.31 for October-December 2017; EPS was Tk. 0.98 for July-December 2018 as against Tk. 0.58 for July-December 2017. NOCFPS was Tk. 0.01 for July-December 2018 as against Tk. 0.33 for July-December 2017. NAV per share (with revaluation) was Tk. 18.85 as on December 31, 2018 and Tk. 16.91 as on June 30, 2018. NAV per share (without revaluation) was Tk. 15.60 as on December 31, 2018 and Tk. 13.61 as on June 30, 2018.

# DESCO

(Q2 Un-audited): EPS was Tk. 0.81 for October-December 2018 as against Tk. 0.33 for October-December 2017; EPS was Tk. 1.76 for July-December 2018 as against Tk. 0.86 for July-December 2017. NOCFPS was Tk. 2.02 for July-December 2018 as against Tk. 1.04 for July-December 2017. NAV per share was Tk. 44.34 as on December 31, 2018 and Tk. 40.13 as on June 30, 2018.

# SAVAREFR

(Q2 Un-audited): EPS was Tk. (0.24) for October-December 2018 as against Tk. (0.28) for October-December 2017; EPS was Tk. (0.55) for July-December 2018 as against Tk. (0.53) for July-December 2017. NOCFPS was Tk. 1.05 for July-December 2018 as against Tk. 2.69 for July-December 2017. NAV per share was Tk. 4.62 as on December 31, 2018 and Tk. 5.17 as on June 30, 2018.

# NLI1STMF

(Q2 Un-audited): EPU was Tk. 0.11 for October-December 2018 as against Tk. 0.44 for October-December 2017; EPU was Tk. 0.51 for July-December 2018 as against Tk. 1.12 for July-December 2017. NOCFPU was Tk. 0.51 for July-December 2018 as against Tk. 1.34 for July-December 2017. NAV per unit at market price was Tk. 14.50 as on December 31, 2018 and Tk. 16.24 as on June 30,

2018. NAV per unit at cost price was Tk. 12.76 as on December 31, 2018 and Tk. 13.65 as on June 30, 2018.

# SEBL1STMF

(Q2 Un-audited): EPU was Tk. 0.09 for October-December 2018 as against Tk. 0.37 for October-December 2017; EPU was Tk. 0.48 for July-December 2018 as against Tk. 0.99 for July-December 2017. NOCFPU was Tk. 0.48 for July-December 2018 as against Tk. 1.18 for July-December 2017. NAV per unit at market price was Tk. 13.53 as on December 31, 2018 and Tk. 15.17 as on June 30, 2018. NAV per unit at cost price was Tk. 11.96 as on December 31, 2018 and Tk. 12.78 as on June 30, 2018.

# CAPMIBBLMF

(Q2 Un-audited): EPU was Tk. 0.37 for October-December 2018; EPU was Tk. 0.68 for July-December 2018. NOCFPU was Tk. 0.68 for July-December 2018. NAV per unit at market price was Tk. 10.55 as on December 31, 2018 and Tk. 10.03 as on June 30, 2018. NAV per unit at cost price was Tk. 10.94 as on December 31, 2018 and Tk. 10.18 as on June 30, 2018.

# CAPMBDBLMF

(Q2 Un-audited): EPU was Tk. 0.10 for October-December 2018 as against Tk. 0.65 for October-December 2017; EPU was Tk. 0.20 for July-December 2018 as against Tk. 0.90 for July-December 2017. NOCFPU was Tk. 0.18 for July-December 2018 as against Tk. 0.79 for July-December 2017. NAV per unit at market price was Tk. 10.12 as on December 31, 2018 and Tk. 10.33 as on June 30, 2018. NAV per unit at cost price was Tk. 10.71 as on December 31, 2018 and Tk. 11.11 as on June 30, 2018.

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