

## Daily Market Update

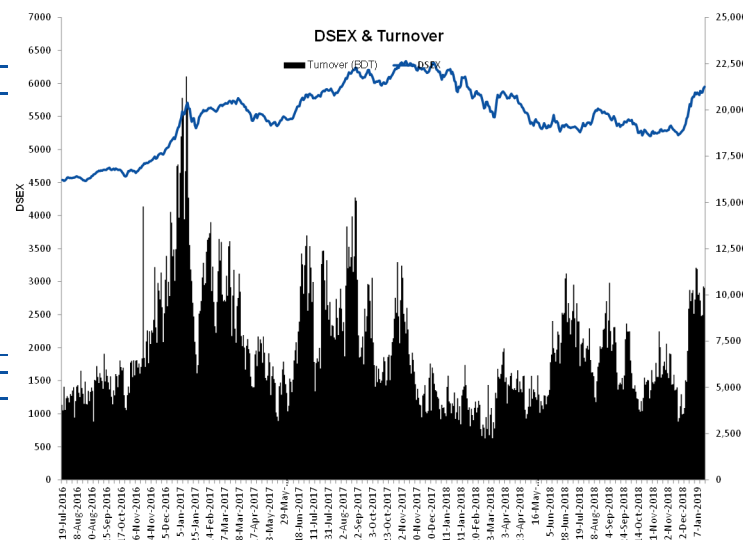
Market closed in green today. The benchmark index DSEX (+0.42%) gained 24.77 points and closed at 5,950.01 points today. The blue chip index DS30 (+0.29%) closed in green while the shariah based index DSES (-0.01%) closed in red. The large cap sectors showed positive performance during the day except Pharmaceuticals (-0.60%) and Food & Allied (-0.14%). Telecommunication posted the highest gain of 1.07% followed by Power (+0.53%), Banks (+0.46%), NBFIs (+0.19%) and Engineering (+0.09%). Turnover stood at BDT 10.3 billion (USD 124.8 million) which was -0.7% lower than the previous session's value. United Power Generation & Distribution Company Ltd. (+0.8%) was the highest traded share with a turnover of BDT 443.7 million.

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Meghna Pet Industries	20.90	10.0%	1.3
Continental Ins Ltd.	28.70	10.0%	24.5
Imam Button	25.40	10.0%	.3
Eastland Insurance	28.80	9.9%	17.2
Meghna Condensed Milk	28.90	9.9%	.3
Bangladesh General Insurance Co.	25.60	9.9%	36.3
Dhaka Insurance Limited	31.40	9.8%	41.2
United Finance Limited	31.40	9.8%	354.0
Malek Spinning Mills Ltd.	20.30	9.7%	34.8
Central Insurance	27.20	9.7%	11.4

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Northern Jute	1,126.90	-6.2%	11.2
Standard Insurance	38.80	-5.4%	27.9
Standard Ceramic	181.50	-5.1%	7.6
Eastern Cables	278.60	-4.4%	4.4
ICB Islamic Bank	4.60	-4.2%	1.2
SEML IBBL Shariah Fund	7.40	-3.9%	.6
Shurwid Industries Limited	33.40	-3.7%	98.1
Sonali Aansh	657.80	-3.7%	18.8
Bangas	329.30	-3.7%	56.9
Green Delta Mutual Fund	8.10	-3.6%	1.2

Most Traded Share	Close	Δ%	Turnover (mn BDT)
United Power Generation & Distribution Company Ltd	371.60	0.8%	443.7
The Premier Bank	17.10	0.6%	411.4
United Finance Limited	31.40	9.8%	354.0
IFIC Bank	16.10	3.2%	233.2
Dhaka Bank	18.60	-2.1%	198.9
JMI Syringes & Medical Devices Ltd	401.70	-2.6%	185.1
City Bank	34.50	0.3%	171.7
Bangladesh Submarine Cable Company Limited	128.60	2.4%	161.3
BBS Cables Limited	109.60	2.6%	145.1
Square Pharmaceuticals	265.00	-0.8%	141.1

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,663.44	1,655.83	7.62	0.46%	30	678,944.2	18.65%	2,123.4	20.60%
NBFIs	2,450.11	2,445.53	4.59	0.19%	23	224,787.7	6.17%	1,207.3	11.71%
Mutual Funds	726.32	729.33	-3.01	-0.41%	37	38,949.5	1.07%	53.4	0.52%
General Insurance	2,043.97	1,931.07	112.90	5.85%	35	55,365.5	1.52%	1,246.9	12.10%
Life Insurance	2,342.18	2,305.57	36.61	1.59%	12	65,303.4	1.79%	343.1	3.33%
Telecommunication	5,524.50	5,465.84	58.66	1.07%	2	555,250.5	15.25%	286.3	2.78%
Pharmaceuticals	2,799.40	2,816.16	-16.76	-0.60%	30	528,463.6	14.51%	828.6	8.04%
Fuel & Power	1,993.36	1,982.79	10.57	0.53%	19	493,192.7	13.54%	808.7	7.85%
Cement	1,764.81	1,739.38	25.43	1.46%	7	107,103.0	2.94%	66.3	0.64%
Services & Real Estate	1,086.76	1,072.92	13.84	1.29%	8	42,579.7	1.17%	193.8	1.88%
Engineering	3,275.86	3,273.06	2.80	0.09%	37	209,745.1	5.76%	939.2	9.11%
Food & Allied	15,171.94	15,193.31	-21.36	-0.14%	17	279,329.6	7.67%	296.9	2.88%
IT	1,650.63	1,625.61	25.02	1.54%	8	18,249.7	0.50%	234.3	2.27%
Textiles	1,555.89	1,535.39	20.51	1.34%	53	150,325.4	4.13%	1,177.7	11.42%
Paper & Printing	9,491.98	9,620.31	-128.33	-1.33%	2	18,147.8	0.50%	26.1	0.25%
Tannery	2,597.68	2,610.63	-12.94	-0.50%	6	27,128.9	0.75%	165.2	1.60%
Jute	20,016.42	21,017.82	-1,001.39	-4.76%	3	4,423.7	0.12%	30.5	0.30%
Ceramics	626.69	630.24	-3.54	-0.56%	5	30,095.6	0.83%	48.9	0.47%
Miscellaneous	2,057.15	2,094.22	-37.07	-1.77%	12	113,792.8	3.13%	231.7	2.25%



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,950.01	5,925.24	24.77	0.42%	10.48%
DS30	2,049.00	2,043.03	5.97	0.29%	8.94%
DSES	1,321.61	1,321.79	-0.18	-0.01%	7.20%

	Advanced	Declined	Unchanged	Total
All Category	186	124	36	346
A Category (Equity)	143	96	27	266
B Category (Equity)	19	10	3	32
N Category (Equity)	2	4	0	6
Z Category (Equity)	22	14	6	42
Mutual Funds	9	14	12	35
Corporate Bonds	0	1	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	4,199,880.2	4,185,773.5	0.3%
	Mn USD	50,521.8	50,352.1	
Turnover	Mn BDT	10,375.7	10,452.6	-0.7%
	Mn USD	124.8	125.7	
Volume	Mn Shares	335.7	336.1	-0.1%
Trade		209,846	209,088	0.4%

**Important DSE News**
**SEMLIBLSF**

(Q2 Un-audited): EPU was Tk. 0.18 for October-December 2018; EPU was Tk. 0.17 for July-December 2017; EPU was Tk. 0.39 for July-December 2018 as against Tk. 0.22 for July-December 2017. NOCFPU was Tk. 0.56 for July-December 2018 as against Tk. 0.47 for July-December 2017. NAV per unit at market price was Tk. 10.40 as on December 31, 2018 and Tk. 10.42 as on June 30, 2018. NAV per unit at cost price was Tk. 10.88 as on December 31, 2018 and Tk. 10.80 as on June 30, 2018.

**MIRACLEIND**

(Q2 Un-audited): EPS was Tk. 0.27 for October-December 2018 as against Tk. 0.26 for October-December 2017; EPS was Tk. 0.55 for July-December 2018 as against Tk. 0.53 for July-December 2017. NOCFPS was Tk. 3.00 for July-December 2018 as against Tk. 2.14 for July-December 2017. NAV per share was Tk. 42.26 as on December 31, 2018 and Tk. 41.71 as on June 30, 2018.

**BDSERVICE**

(Q2 Un-audited): EPS was Tk. (2.53) for October-December 2018 as against Tk. (1.12) for October-December 2017. EPS was Tk. (4.72) for July-December 2018 as against Tk. (2.86) for July-December 2017. NOCFPS was Tk. (1.46) for July-December 2018 as against Tk. 0.001 for July-December 2017. NAV per share was Tk. (4.31) as on December 31, 2018 and Tk. 0.42 as on June 30, 2018.

**SSSTEEL**

(Q2 Un-audited): EPS was Tk. 0.54 for October-December 2018 as against Tk. 0.31 for October-December 2017; EPS was Tk. 0.98 for July-December 2018 as against Tk. 0.58 for July-December 2017. NOCFPS was Tk. 0.01 for July-December 2018 as against Tk. 0.33 for July-December 2017. NAV per share (with revaluation) was Tk. 18.85 as on December 31, 2018 and Tk. 16.91 as on June 30, 2018. NAV per share (without revaluation) was Tk. 15.60 as on December 31, 2018 and Tk. 13.61 as on June 30, 2018.

**DESCO**

(Q2 Un-audited): EPS was Tk. 0.81 for October-December 2018 as against Tk. 0.33 for October-December 2017; EPS was Tk. 1.76 for July-December 2018 as against Tk. 0.86 for July-December 2017. NOCFPS was Tk. 2.02 for July-December 2018 as against Tk. 1.04 for July-December 2017. NAV per share was Tk. 44.34 as on December 31, 2018 and Tk. 40.13 as on June 30, 2018.

**SAVAREFR**

(Q2 Un-audited): EPS was Tk. (0.24) for October-December 2018 as against Tk. (0.28) for October-December 2017; EPS was Tk. (0.55) for July-December 2018 as against Tk. (0.53) for July-December 2017. NOCFPS was Tk. 1.05 for July-December 2018 as against Tk. 2.69 for July-December 2017. NAV per share was Tk. 4.62 as on December 31, 2018 and Tk. 5.17 as on June 30, 2018.

**NLI1STMF**

(Q2 Un-audited): EPU was Tk. 0.11 for October-December 2018 as against Tk. 0.44 for October-December 2017; EPU was Tk. 0.51 for July-December 2018 as against Tk. 1.12 for July-December 2017. NOCFPU was Tk. 0.51 for July-December 2018 as against Tk. 1.34 for July-December 2017. NAV per unit at market price was Tk. 14.50 as on December 31, 2018 and Tk. 16.24 as on June 30,

2018. NAV per unit at cost price was Tk. 12.76 as on December 31, 2018 and Tk. 13.65 as on June 30, 2018.

**SEBL1STMF**

(Q2 Un-audited): EPU was Tk. 0.09 for October-December 2018 as against Tk. 0.37 for October-December 2017; EPU was Tk. 0.48 for July-December 2018 as against Tk. 0.99 for July-December 2017. NOCFPU was Tk. 0.48 for July-December 2018 as against Tk. 1.18 for July-December 2017. NAV per unit at market price was Tk. 13.53 as on December 31, 2018 and Tk. 15.17 as on June 30, 2018. NAV per unit at cost price was Tk. 11.96 as on December 31, 2018 and Tk. 12.78 as on June 30, 2018.

**CAPMIBBLMF**

(Q2 Un-audited): EPU was Tk. 0.37 for October-December 2018; EPU was Tk. 0.68 for July-December 2018. NOCFPU was Tk. 0.68 for July-December 2018. NAV per unit at market price was Tk. 10.55 as on December 31, 2018 and Tk. 10.03 as on June 30, 2018. NAV per unit at cost price was Tk. 10.94 as on December 31, 2018 and Tk. 10.18 as on June 30, 2018.

**CAPMBDBLMF**

(Q2 Un-audited): EPU was Tk. 0.10 for October-December 2018 as against Tk. 0.65 for October-December 2017; EPU was Tk. 0.20 for July-December 2018 as against Tk. 0.90 for July-December 2017. NOCFPU was Tk. 0.18 for July-December 2018 as against Tk. 0.79 for July-December 2017. NAV per unit at market price was Tk. 10.12 as on December 31, 2018 and Tk. 10.33 as on June 30, 2018. NAV per unit at cost price was Tk. 10.71 as on December 31, 2018 and Tk. 11.11 as on June 30, 2018.