

Daily Market Update

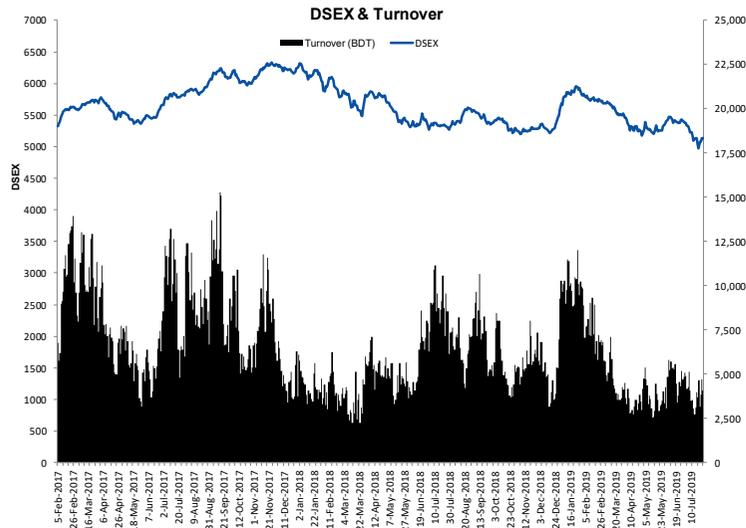
Market closed flat in green today. The benchmark index DSEX (+0.01%) gained 0.68 points and closed at 5,133.93 points today. The blue chip index DS30 (+0.18%) and the shariah based index DSES (+0.23%) both closed in green. The large cap sectors showed positive performance today except NBFIs (-0.74%) and Engineering (-0.17%). Food & Allied posted the highest gain of 2.04% followed by Pharmaceuticals (+0.50%), Power (+0.18%), Banks (+0.09%), and Telecommunication (+0.00%). Turnover stood at BDT 4.1 billion (USD 48.8 million). United Power Generation & Distribution Company Ltd (+1.0%) was the most traded share with a turnover of BDT 213.9 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,432.99	1,431.70	1.29	0.09%	30	584,883.1	17.79%	200.6	4.99%
NBFIs	1,821.84	1,835.38	-13.54	-0.74%	23	168,426.5	5.12%	93.6	2.33%
Mutual Funds	809.82	869.19	-59.37	-6.83%	37	42,083.2	1.28%	607.0	15.10%
General Insurance	1,868.96	1,905.65	-36.69	-1.93%	35	50,624.8	1.54%	402.3	10.01%
Life Insurance	2,210.37	2,249.89	-39.52	-1.76%	12	61,628.3	1.87%	125.3	3.12%
Telecommunication	4,548.73	4,548.53	0.19	0.00%	2	457,178.8	13.91%	81.1	2.02%
Pharmaceuticals	2,734.13	2,720.64	13.49	0.50%	32	515,667.6	15.69%	445.4	11.08%
Fuel & Power	1,925.72	1,922.17	3.56	0.18%	20	477,384.4	14.52%	399.4	9.93%
Cement	1,377.27	1,368.09	9.18	0.67%	7	83,758.2	2.55%	28.4	0.71%
Services & Real Estate	989.66	996.14	-6.49	-0.65%	8	38,775.2	1.18%	89.7	2.23%
Engineering	2,864.13	2,868.91	-4.78	-0.17%	38	185,961.6	5.66%	376.6	9.37%
Food & Allied	16,504.60	16,174.32	330.28	2.04%	17	303,747.1	9.24%	104.0	2.59%
IT	1,729.38	1,722.96	6.41	0.37%	9	19,120.4	0.58%	74.0	1.84%
Textiles	1,290.47	1,297.70	-7.23	-0.56%	55	125,153.4	3.81%	293.5	7.30%
Paper & Printing	6,856.57	6,919.35	-62.78	-0.91%	3	13,109.1	0.40%	11.3	0.28%
Tannery	2,378.15	2,445.56	-67.41	-2.76%	6	25,608.7	0.78%	238.0	5.92%
Jute	15,254.87	15,134.14	120.72	0.80%	3	3,371.4	0.10%	6.7	0.17%
Ceramics	455.34	448.00	7.34	1.64%	5	21,992.5	0.67%	114.0	2.83%
Miscellaneous	1,965.60	1,964.50	1.09	0.06%	13	109,064.6	3.32%	329.8	8.20%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
BD Autocars	209.20	10.0%	18.2
United Insurance	61.80	10.0%	7.5
Monno Ceramic	155.50	9.7%	104.9
Emerald Oil Industries Ltd.	12.90	9.3%	2.3
Tallu Spinning	3.80	8.6%	.2
Legacy Footwear	114.00	8.4%	35.3
C & A Textiles Limited	2.60	8.3%	1.2
Monno Jute Staffers	789.40	7.5%	29.6
Desh Garments	166.50	7.5%	3.3
In Tech Online Ltd.	25.70	5.8%	14.9

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Progressive Life Ins	74.20	-23.7%	5.3
Prime Bank 1st ICB AMCL Mutual Fund	7.20	-10.0%	4.5
SEML FBSL Growth Fund	40.00	-9.9%	3.3
SEML Lecture Equity Management Fund	11.30	-9.6%	82.3
CAPM IBBL Islamic Mutual Fund	10.40	-9.6%	31.8
CAPM BDBL Mutual Fund 01	9.50	-9.5%	9.4
Vanguard AML Rupali Bank Balanced Fund	9.70	-9.3%	9.6
SEML IBBL Shariah Fund	14.70	-9.3%	58.0
Vanguard AML BD Finance Mutual Fund One	9.00	-9.1%	11.2
ICB AMCL 2nd MF	8.10	-9.0%	6.8

Most Traded Share	Close	Δ%	Turnover (mn BDT)
United Power Generation & Distribution Company Ltd	398.90	1.0%	213.9
Bangladesh Shipping Corporation	56.80	5.4%	190.9
Fortune Shoes Limited	40.80	2.0%	166.2
Monno Ceramic	155.50	9.7%	104.9
SEML Lecture Equity Management Fund	11.30	-9.6%	82.3
Singer Bangladesh	207.50	2.1%	78.9
Beacon Pharmaceuticals Limited	22.20	-1.8%	71.5
Phoenix Finance 1st Mutual Fund	9.40	-8.7%	71.4
JMI Syringes & Medical Devices Ltd	452.00	3.0%	71.1
Prime Islami Life Ins	51.00	0.4%	66.9



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,133.93	5,133.26	0.68	0.01%	-4.67%
DS30	1,839.54	1,836.19	3.35	0.18%	-2.19%
DSES	1,176.48	1,173.73	2.75	0.23%	-4.57%

	Advanced	Declined	Unchanged	Total
All Category	111	214	26	351
A Category (Equity)	84	166	16	266
B Category (Equity)	12	22	4	38
N Category (Equity)	1	7	0	8
Z Category (Equity)	14	19	6	39
Mutual Funds	0	37	0	37
Corporate Bonds	1	0	0	1

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,847,423.4	3,844,672.4	0.1%
	Mn USD	46,282.0	46,248.9	
Turnover	Mn BDT	4,060.0	4,679.3	-13.2%
	Mn USD	48.8	56.3	
Volume	Mn Shares	154.7	182.7	-15.3%
Trade		121,344	122,990	-1.3%

Important DSE News**UNITEDINS**

Camellia Duncan Foundation, one of the Corporate Directors of the Company, has expressed its intention to sell 36,024 shares out of its total holding of 44,86,024 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

BATASHOE

(Q2 Un-audited): EPS was Tk. 15.56 for April-June 2019 as against Tk. 33.56 for April-June 2018; EPS was Tk. 20.50 for January-June 2019 as against Tk. 46.42 for January-June 2018. NOCFPS was Tk. 28.01 for January-June 2019 as against Tk. (17.42) for January-June 2018. NAV per share was Tk. 357.11 as on June 30, 2019 and Tk. 347.11 as on December 31, 2018.

(Q2 Un-audited: Additional Information): The Company has further informed that as on 30st June 2019 the profit and EPS significantly less than against last year for the following reasons: (1) Turnover 89% against last year- in the year 2019, they have given emphasis on the collection of the old receivable by shrinking the credit sale. As a result, receivable come down to 72% against 2018 and net operating cash flow per share increased from Tk. (17.42) to Tk. 28.01. (2) Gross Profit 80% than last year- In 2019, they offered a big clearance sale to clear the aged stock for more than 12 months, which impacted the gross margins of this quarter, as the gross profit is less than the normal business course as a result net profit also reduced, which affected in EPS this period.

PEOPLESINS

Mr. Mohammed Anowarul Haque, one of the Directors of the Company, has expressed his intention to buy 5,92,891 shares of the Company at prevailing market price (In the Block Market) through Stock Exchange (DSE) within next 30 working days.

PROGRESLIF

The Board of Directors has recommended No dividend for the year ended on December 31, 2013 and December 31, 2014. The Board of Directors has also recommended 5% cash and 5% stock dividend for the year ended on December 31, 2015. Date of AGM: 12.09.2019, Time: 11:00 AM, for 2013, 2014 and 2015. Venue: Institution of Diploma Engineers Bangladesh (IDEB), 160/A, Kakrail, VIP Road, Dhaka-1000. Record Date: 22.08.2019, for 2013, 2014 and 2015.

UCB

(Q2 Un-audited): Consolidated EPS was Tk. 0.71 for April-June, 2019 as against Tk. 0.74 for April-June, 2018; Consolidated EPS was Tk. 1.15 for January-June, 2019 as against Tk. 1.05 for January-June, 2018. Consolidated NOCFPS was Tk. 5.16 for January-June, 2019 as against Tk. (9.42) for January-June, 2018. Consolidated NAV per share was Tk. 28.18 as on June 30, 2019 and Tk. 25.54 as on June 30, 2018.

AGRANINS

(Q2 Un-audited): EPS was Tk. 0.27 for April-June 2019 as against Tk. 0.26 for April-June 2018; EPS was Tk. 0.70 for January-June 2019 as against Tk. 0.68 for January-June 2018. NOCFPS was Tk. (0.69) for January-June 2019 as against Tk. (1.11) for January-June 2018. NAV per share was Tk. 17.96 as on June 30, 2019 and Tk. 18.13 as on December 31, 2018.

IDLC

(Q2 Un-audited): Consolidated EPS was Tk. 1.31 for April-June 2019 as against Tk. 1.49 for April-

June 2018; Consolidated EPS was Tk. 2.79 for January-June 2019 as against Tk. 2.95 for January-June 2018. Consolidated NOCFPS was Tk. 4.12 for January-June 2019 as against Tk. 9.66 for January-June 2018. Consolidated NAV per share was Tk. 35.46 as on June 30, 2019 and Tk. 36.17 as on December 31, 2018.

ISLAMIINS

(Q2 Un-audited): EPS was Tk. 0.38 for April-June 2019 as against Tk. 0.35 for April-June 2018; EPS was Tk. 0.80 for January-June 2019 as against Tk. 0.75 for January-June 2018. NOCFPS was Tk. 1.26 for January-June 2019 as against Tk. 1.35 for January-June 2018. NAV per share was Tk. 14.97 as on June 30, 2019 and Tk. 14.71 as on December 31, 2018.

CENTRALINS

(Q2 Un-audited): EPS was Tk. 0.40 for April-June 2019 as against Tk. 0.53 for April-June 2018; EPS was Tk. 1.03 for January-June 2019 as against Tk. 1.21 for January-June 2018. NOCFPS was Tk. 1.13 for January-June 2019 as against Tk. 1.73 for January-June 2018. NAV per share was Tk. 23.56 as on June 30, 2019 and Tk. 23.73 as on December 31, 2018.

ONEBANKLTD

(Q2 Un-audited): Consolidated EPS was Tk. 0.25 for April-June 2019 as against Tk. 0.09 for April-June 2018; Consolidated EPS was Tk. 0.51 for January-June 2019 as against Tk. 0.40 for January-June 2018. Consolidated NOCFPS was Tk. 10.00 for January-June 2019 as against Tk. 12.83 for January-June 2018. Consolidated NAV per share was Tk. 19.44 as on June 30, 2019 and Tk. 18.94 as on December 31, 2018.

NBL

(Q2 Un-audited): Consolidated EPS was Tk. 0.25 for April-June 2019 as against Tk. 0.39 for April-June 2018; Consolidated EPS was Tk. 0.42 for January-June 2019 as against Tk. 0.50 for January-June 2018. Consolidated NOCFPS was Tk. (1.30) for January-June 2019 as against (2.75) for January-June 2018. Consolidated NAV per share was Tk. 17.19 as on June 30, 2019 and Tk. 17.67 as on June 30, 2018.

NITOLINS

(Q2 Un-audited): EPS was Tk. 0.71 for April-June, 2019 as against Tk. 0.86 for April-June, 2018; EPS was Tk. 1.51 for January-June, 2019 as against Tk. 1.42 for January-June, 2018. NOCFPS was Tk. 2.07 for January-June, 2019 as against Tk. 1.77 for January-June, 2018. NAV per share was Tk. 24.18 as on June 30, 2019 and Tk. 22.63 as on June 30, 2018.

SHAHJABANK

(Q2 Un-audited): Consolidated EPS was Tk. 0.69 for April-June 2019 as against Tk. 0.55 for April-June 2018; Consolidated EPS was Tk. 1.24 for January-June 2019 as against Tk. 0.92 for January-June 2018. Consolidated NOCFPS was Tk. 8.02 for January-June 2019 as against Tk. 5.20 for January-June 2018. Consolidated NAV per share was Tk. 18.75 as on June 30, 2019 and Tk. 16.96 as on June 30, 2018.

EXIMBANK

(Q2 Un-audited): Consolidated EPS was Tk. 0.31 for April-June 2019 as against Tk. 0.47 for April-June 2018; Consolidated EPS was Tk. 0.56 for January-June 2019 as against Tk. 0.13 for January-June 2018. Consolidated NOCFPS was Tk. 4.36 for January-June 2019 as against Tk. (7.86) for January-June 2018. Consolidated NAV per share was Tk. 20.54 as on June 30, 2019 and Tk.

19.71 as on June 30, 2018.

RUPALIINS

(Q2 Un-audited): EPS was Tk. 0.83 for April-June 2019 as against Tk. 0.67 for April-June 2018; EPS was Tk. 1.29 for January-June 2019 as against Tk. 1.27 for January-June 2018. NOCFPS was Tk. 0.96 for January-June 2019 as against Tk. 0.52 for January-June 2018. NAV per share was Tk. 22.87 as on June 30, 2019 and Tk. 22.19 as on December 31, 2018.

LHBL

(Q2 Un-audited): Consolidated EPS was Tk. 0.38 for April-June, 2019 as against Tk. 0.26 for April-June, 2018; Consolidated EPS was Tk. 0.68 for January-June, 2019 as against Tk. 0.45 for January-June, 2018. Consolidated NOCFPS was Tk. 1.21 for January-June, 2019 as against Tk. 0.61 for January-June, 2018. Consolidated NAV per share was Tk. 13.14 as on June 30, 2019 and Tk. 13.41 as on December 31, 2018.

EASTLAND

(Q2 Un-audited): EPS was Tk. 0.48 for April-June 2019 as against Tk. 0.48 for April-June 2018; EPS was Tk. 0.94 for January-June 2019 as against Tk. 0.92 for January-June 2018. NOCFPS was Tk. 0.25 for January-June 2019 as against Tk. 0.24 for January-June 2018. NAV per share was Tk. 21.13 as on June 30, 2019 and Tk. 19.77 as on June 30, 2018.

GREENDEL

(Q2 Un-audited): Consolidated EPS was Tk. 0.41 for April-June 2019 as against Tk. 0.87 for April-June 2018; Consolidated EPS was Tk. 1.24 for January-June 2019 as against Tk. 1.59 for January-June 2018. Consolidated NOCFPS was Tk. 1.52 for January-June 2019 as against Tk. 0.71 for January-June 2018. Consolidated NAV per share was Tk. 76.39 as on June 30, 2019 and Tk. 81.00 as on December 31, 2018.

FEDERALINS

(Q2 Un-audited): EPS was Tk. 0.23 for April-June 2019 as against Tk. 0.19 for April-June 2018; EPS was Tk. 0.37 for January-June 2019 as against Tk. 0.29 for January-June 2018. NOCFPS was Tk. 0.51 for January-June 2019 as against Tk. 0.43 for January-June 2018. NAV per share was Tk. 11.30 as on June 30, 2019 and Tk. 11.47 as on December 31, 2018.

UNITEDINS

(Q2 Un-audited): EPS was Tk. 1.14 for April-June 2019 as against Tk. 0.42 for April-June 2018; EPS was Tk. 1.33 for January-June 2019 as against Tk. 0.84 for January-June 2018. NOCFPS was Tk. 0.01 for January-June 2019 as against Tk. 0.72 for January-June 2018. NAV per share was Tk. 32.59 as on June 30, 2019 and Tk. 31.10 as on December 31, 2018.

MIDASFIN

(Q2 Un-audited): Consolidated EPS was Tk. (1.16) for April-June, 2019 as against Tk. (0.24) for April-June, 2018; Consolidated EPS was Tk. (0.85) for January-June, 2019 as against Tk. 0.14 for January-June, 2018. Consolidated NOCFPS was Tk. 0.54 for January-June, 2019 as against Tk. 0.03 for January-June, 2018. Consolidated NAV per share was Tk. 10.13 as of June 30, 2019 and Tk. 10.98 as of December 31, 2018.

ISLAMIBANK

(Q2 Un-audited): Consolidated EPS was Tk. 1.64 for April-June 2019 as against Tk. 1.52 for April-

June 2018; Consolidated EPS was Tk. 2.05 for January-June 2019 as against Tk. 1.88 for January-June 2018. Consolidated NOCFPS was Tk. 19.81 for January-June 2019 as against Tk. (10.62) for January-June 2018. Consolidated NAV per share was Tk. 35.53 as on June 30, 2019 and Tk. 32.42 as on June 30, 2018. The company also informed that the Net operating cash Flow Per Share (NOCFPS) was significantly higher than that of previous corresponding period due to positive net cash inflows from operating activities which emanates from higher deposits from clients inflows Tk. 45,551.87 mn against outflows of Tk. 28,098.70 mn disbursement of investment during the period i.e. January 01, 2019 to June 30, 2019.