

Daily Market Update

Market closed in green today. The benchmark index Sector DSEX (+0.53%) gained 28.63 points and closed at Banks 5,431.60 points today. Both the blue chip index DS30 NBFIs (+0.67%) and the shariah based index DSES (+0.98%) Mutual closed in green. The large cap sectors showed mixed General performance today. Power posted the highest gain of Life Inc 2.04% followed by Food & Allied (+1.97%), Teleco Pharmaceuticals (+1.06%) and Engineering (+0.96%). Pharm NBFI experienced the highest loss of 0.67% followed by Fuel & Banks (-0.55%) and Telecommunication (-0.23%). Cemen Turnover stood at BDT 4.8 billion (USD 58.3 million). Service United Power Generation & Distribution Company Engine Limited (+3.3%) was the most traded share with a Food 8 turnover of BDT 188.3 million. IT

| | | | | Textile |
|------------------------------------|----------|------|-------------------|----------|
| Top Ten Gainers | Close | Δ% | Turnover (mn BDT) | Textile. |
| Safko Spinnings | 18.10 | 9.7% | 33.6 | Paper & |
| Alif Industries Limited | 62.10 | 9.5% | 113.0 | Tanner |
| Bangladesh Lamps | 207.40 | 8.5% | 10.9 | Iute |
| Global Insurance Ltd. | 22.80 | 8.1% | 56.6 | Jule |
| Khulna Power Company Limited | 60.70 | 6.7% | 163.7 | Cerami |
| Chittagong Vegetable | 164.00 | 6.2% | 29.1 | Miscell |
| Linde Bangladesh Limited | 1,232.50 | 5.6% | 6.6 | |
| Meghna Pet Industries | 13.40 | 5.5% | .0 | |
| Prime Textile | 29.00 | 5.5% | 14.1 | 7000 |
| JMI Syringes & Medical Devices Ltd | 385.60 | 5.3% | 78.4 | 6500 - |

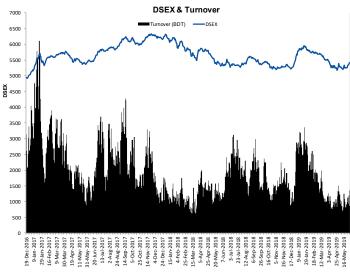
| Top Ten Losers | Close | Δ% | Turnover (mn BDT) |
|---|--|---|--|
| AIBL 1st Islamic Mututal Fund | 7.40 | -9.8% | .0 |
| MBL 1st Mutual Fund | 6.80 | -8.1% | .0 |
| Union Capital | 12.10 | -4.7% | 5.7 |
| Eastern Cables | 374.50 | -4.3% | 51.8 |
| NCCBL Mutual Fund - 1 | 6.80 | -4.2% | .0 |
| Prime Islami Life Ins | 59.40 | -4.0% | 35.8 |
| Zeal Bangla Sugar Mills | 35.80 | -3.8% | .0 |
| Rupali Life Insurance Co. Ltd. | 64.00 | -3.8% | 40.8 |
| Sonargaon Textiles | 31.00 | -3.7% | .0 |
| Imam Button | 29.60 | -3.6% | .0 |
| | | | |
| Most Traded Share | Close | Δ% | Turnover (mn BDT) |
| Most Traded Share United Power Generation & Distribution Company | Close 364.20 | Δ% 3.3% | Turnover (mn BDT) 233.6 |
| | | | . , |
| United Power Generation & Distribution Company | | | . , |
| United Power Generation & Distribution Company Ltd | 364.20 | 3.3% | 233.6 |
| United Power Generation & Distribution Company Ltd Khulna Power Company Limited | 364.20 60.70 | 3.3% 6.7% | 233.6 163.7 |
| United Power Generation & Distribution Company Ltd Khulna Power Company Limited BRAC Bank | 364.20 60.70 64.20 | 3.3% 6.7% -0.5% | 233.6 163.7 147.0 |
| United Power Generation & Distribution Company Ltd Khulna Power Company Limited BRAC Bank BATBC | 364.20 60.70 64.20 1,413.60 | 3.3% 6.7% -0.5% 2.2% | 233.6 163.7 147.0 133.6 |
| United Power Generation & Distribution Company Ltd Khulna Power Company Limited BRAC Bank BATBC National Life Ins | 364.20 60.70 64.20 1,413.60 244.40 | 3.3% 6.7% -0.5% 2.2% 1.6% | 233.6 163.7 147.0 133.6 122.2 |
| United Power Generation & Distribution Company Ltd Khulna Power Company Limited BRAC Bank BATBC National Life Ins Alif Industries Limited | 364.20 60.70 64.20 1,413.60 244.40 62.10 | 3.3% 6.7% -0.5% 2.2% 1.6% 9.5% | 233.6 163.7 147.0 133.6 122.2 113.0 |
| United Power Generation & Distribution Company Ltd Khulna Power Company Limited BRAC Bank BATBC National Life Ins Alif Industries Limited BBS Cables Limited | 364.20 60.70 64.20 1,413.60 244.40 62.10 97.60 | 3.3% 6.7% -0.5% 2.2% 1.6% 9.5% 1.7% | 233.6 163.7 147.0 133.6 122.2 113.0 81.2 |

46.00

4.5%

Aman Feed Limited

| or Index | Closing | Opening | Δ(Pts) | Δ% | No. of Cos | Sectoral Mcap | % of Total Mcap | Sectoral Turnover | % of Total Turnover |
|--------------------|-----------|-----------|--------|--------|------------|---------------|-----------------|-------------------|---------------------|
| ۲S | 1,489.12 | 1,497.29 | -8.17 | -0.55% | 30 | 607,793.1 | 17.69% | 490.9 | 12.25% |
| Is | 2,071.44 | 2,085.41 | -13.97 | -0.67% | 23 | 190,050.2 | 5.53% | 165.9 | 4.14% |
| ual Funds | 671.44 | 668.51 | 2.93 | 0.44% | 38 | 34,891.2 | 1.02% | .0 | 0.00% |
| eral Insurance | 1,833.06 | 1,827.19 | 5.87 | 0.32% | 35 | 49,652.4 | 1.45% | 330.6 | 8.25% |
| Insurance | 2,267.98 | 2,277.30 | -9.33 | -0.41% | 12 | 63,234.5 | 1.84% | 238.0 | 5.94% |
| communication | 5,011.81 | 5,023.15 | -11.34 | -0.23% | 2 | 503,721.4 | 14.66% | 94.2 | 2.35% |
| maceuticals | 2,716.27 | 2,687.69 | 28.58 | 1.06% | 31 | 512,769.3 | 14.93% | 324.9 | 8.11% |
| & Power | 1,928.76 | 1,890.19 | 38.57 | 2.04% | 20 | 478,138.1 | 13.92% | 641.9 | 16.02% |
| ent | 1,518.13 | 1,494.97 | 23.16 | 1.55% | 7 | 92,323.1 | 2.69% | 48.4 | 1.21% |
| ices & Real Estate | 993.07 | 988.28 | 4.80 | 0.49% | 8 | 38,909.0 | 1.13% | 55.6 | 1.39% |
| neering | 3,123.34 | 3,093.73 | 29.60 | 0.96% | 38 | 202,790.5 | 5.90% | 410.9 | 10.25% |
| l & Allied | 17,445.30 | 17,108.78 | 336.52 | 1.97% | 17 | 321,060.9 | 9.35% | 218.6 | 5.45% |
| | 1,823.91 | 1,800.90 | 23.01 | 1.28% | 9 | 20,165.5 | 0.59% | 32.1 | 0.80% |
| iles | 1,428.87 | 1,403.16 | 25.70 | 1.83% | 55 | 138,575.6 | 4.03% | 557.9 | 13.92% |
| er & Printing | 7,228.51 | 7,132.71 | 95.79 | 1.34% | 3 | 13,820.2 | 0.40% | 10.7 | 0.27% |
| nery | 2,420.99 | 2,393.39 | 27.60 | 1.15% | 6 | 26,070.0 | 0.76% | 96.2 | 2.40% |
| | 17,293.94 | 17,304.76 | -10.82 | -0.06% | 3 | 3,822.0 | 0.11% | 4.3 | 0.11% |
| mics | 526.84 | 526.46 | 0.38 | 0.07% | 5 | 25,445.9 | 0.74% | 58.4 | 1.46% |
| ellaneous | 2,022.85 | 2,003.89 | 18.97 | 0.95% | 13 | 112,241.6 | 3.27% | 228.8 | 5.71% |



Associate: Md. Rafigul Islam (880)1708805229 mrafiqulislam@bracepl.com

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Associate: Md. Mahirul Quddus (880)1709636546 mmahirul.quddus@bracepl.com

| - | 112,241.6 3.27% | | | 22 | 8.8 | 5.7 | 5.71% | | |
|-----------|-----------------|---------------------|--------------|---------|---------|-------------|----------|--|--|
| | Index Clos | | ing Openi | | Δ(Pt | s) Δ% | %ΔΥΤD | | |
| 25,000 | DSEX 5,43 | | 1.60 5,402. | | 28.6 | 3 0.53% | 0.85% | | |
| 22,500 | DS30 | 1,901 | 1.67 1,889.0 | | 12.6 | 4 0.67% | 1.11% | | |
| 20,000 | DSES | 1,232 | 2.02 1,220.0 | | 11.9 | 5 0.98% | -0.06% | | |
| 17,500 | | | Advar | nced D | eclined | Unchanged | Total | | |
| 15,000 by | All Categor | All Category | | 0 | 102 | 39 | 351 | | |
| 12,500 | A Category | (Equity) | 16 | 7 | 78 | 27 | 272 | | |
| | B Category | ategory (Equity) 26 | | 5 | 7 | 1 | 34 | | |
| 10,000 | N Category | (Equity) | 5 | | 1 | 0 | 6 | | |
| 7,500 | Z Category | (Equity) | 12 | ! | 16 | 11 | 39 | | |
| 5,000 | Mutual Fun | Mutual Funds | | , | 4 | 16 | 37 | | |
| 2,500 | Corporate Bonds | | 0 | | 1 | 0 | 1 | | |
| 0 | Market Stat | : | | Т | oday | Last Day | % Change | | |
| | M | Mn BDT | | 3,990,0 | 651.5 | 3,967,430.4 | 0.604 | | |
| | Мсар | Mn USD | | 48,0 | 005.0 | 47,725.6 | 0.6% | | |
| | T | Mn BDT | | 4,8 | 348.9 | 3,046.7 | 50.20/ | | |
| | Turnover Mn USD | | | | 58.3 | 36.6 | 59.2% | | |
| | Volume | Mn Shares | | : | 131.1 | 90.8 | 44.4% | | |
| om | Trade | | | 119 | 9,481 | 86,791 | 37.7% | | |
| | | | | | | | | | |



Corporate Actions: Upcoming Record Dates

| DSE Ticker | Company Name | Rights | Stock | Cash | Year End | Record Date |
|------------|---|--------|-------|-------|-------------|--------------------|
| MTB | Mutual Trust Bank Limited | | 11.0% | 0.0% | 31-Dec-2018 | 9-Jun-2019 |
| AIBL1STIMF | AIBL 1st Islamic Mutual Fund | | 0.0% | 8.0% | 31-Mar-2018 | 9-Jun-2019 |
| MBL1STMF | MBL 1st Mutual Fund | | 0.0% | 8.0% | 31-Mar-2018 | 9-Jun-2019 |
| BIFC | Bangladesh Industrial Finance Company Limited | | 0.0% | 0.0% | 31-Mar-2018 | 10-Jun-2019 |
| FASFIN | FAS Finance & Investment Limited | | 5.0% | 0.0% | 31-Mar-2018 | 12-Jun-2019 |
| IFIC | IFIC Bank Limited | | 10.0% | 0.0% | 31-Mar-2018 | 12-Jun-2019 |
| POPULARLIF | Popular Life Insurance Company Ltd. | | 0.0% | 40.0% | 31-Mar-2018 | 12-Jun-2019 |
| BAYLEASING | Bay Leasing & Investment Limited | | 0.0% | 10.0% | 31-Dec-2018 | 13-Jun-2019 |
| PURABIGEN | Purabi General Insurance Company Limited | | 12.0% | 0.0% | 31-Dec-2018 | 16-Jun-2019 |

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