

# **Daily Market Update**

Market closed flat in green today. The benchmark index DSEX (- Sector Index 0.38%) gained 21.61 points and closed at 5,710.07 points today. The blue chip index DS30 (+0.55%) and the shariah based index DSES (+0.61%) both closed in green. The large cap sectors showed positive performance today except for Banks (-0.64%) and Telecommunication (-0.15%). Food & Allied recorded the highest gain of 4.19% followed by Engineering (+0.88%), Power (+0.70%), Pharmaceuticals (+0.65%) and NBFIs (+0.15%). Turnover stood at BDT 4.62 billion (USD 55.6 million) which was 6.0% lower than the previous session's value. United Power Generation & Distribution Company Ltd (+1.8%) was the highest traded share with a turnover of BDT 283.7 million.

				Services &
Top Ten Gainers	Close	Δ%	Turnover (mn BDT)	Engineerii
Beach Hatchery Ltd.	21.00	9.4%	23.4	Food & Al
Takaful Insurance	38.10	9.2%	34.1	IT
Meghna Condensed Milk	16.90	7.0%	.2	
Northern Insurance	22.20	6.2%	8.4	Textiles
Jute Spinners	96.20	5.6%	.1	Paper & Pa
Monno Ceramic	410.20	5.5%	263.9	Tannery
BATBC	3,938.10	5.0%	38.8	Iute
Emerald Oil Industries Ltd.	19.30	4.9%	1.3	<i>,</i>
Singer Bangladesh	276.80	4.7%	256.9	Ceramics
Provati Insurance	39.30	4.5%	79.0	Miscellane

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Dutch-Bangla Bank	183.90	-7.9%	191.0
NCCBL Mutual Fund - 1	7.00	-6.7%	1.4
Lankabangla Finance	24.40	-6.2%	56.4
Shaympur Sugar	26.30	-4.0%	.3
Eastern Cables	274.10	-3.9%	14.0
Prime Islami Life Ins	57.80	-3.5%	.6
Aramit Cement	22.90	-3.4%	.5
Safko Spinnings	23.30	-3.3%	35.4
Asia Insurance	30.80	-3.1%	19.9
M.L. Dyeing Limited	34.30	-3.1%	10.3

Most Traded Share	Close	Δ%	Turnover (mn BDT)
United Power Generation & Distribution	395.20	1.8%	283.7
Company Ltd			
Monno Ceramic	410.20	5.5%	263.9
Singer Bangladesh	276.80	4.7%	256.9
Dutch-Bangla Bank	183.90	-7.9%	191.0
National Polymer	94.20	1.3%	130.2
Fortune Shoes Limited	36.40	0.6%	99.8
Bangladesh Submarine Cable Company Lim-	162.20	-0.6%	98.1
ited			
BDCOM Online Ltd.	34.60	1.2%	96.7
The Premier Bank	15.90	0.6%	95.2
VFS Thread Dyeing Limited	62.00	3.5%	86.2

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7-Sep-2016	25-UCT-2016 14-Nov-2016 4-Dec-2016	26-Dec-2016 15-Jan-2017	2-Feb-2017	23-Feb-2017	15-Mar-2017 5-Apr-2017	25-Apr-2017	17-May-2017	- /TOZ-UNF-9	19-Jul-2017	8-4110-2017	30-Aug-2017	20-Sen-2017	11-0ct-2017	31-0ct-2017	20-Nov-2017	10-Dec-2017	1-Jan-2018	21-Jan-2018	8-Feb-2018	1-Mar-2018	21-Mar-2018	11-Apr-2018	6-May-2018	18-Jun-2018	9-Jul-2018	29-Jul-2018	19-Aug-2018	12-3ep-2018	22-0ct-2018	11-Nov-2018	2-Dec-2018	23-Dec-2018	15-Jan-2019 - 4-Feh-2019 -	25-Feb-2019	- (	)
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# DSEX Index Closing 5,710.07 (+21.61, +0.38%) Market closed flat in green No. of Cos Sectoral Mcap % of Total Mcap Sectoral Turnover % of Total Turnover

•	Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
ie S	Banks	1,539.27	1,549.19	-9.92	-0.64%	30	628,262.0	17.47%	575.8	12.58%
/e	NBFIs	2,156.38	2,153.17	3.20	0.15%	23	197,841.7	5.50%	197.1	4.31%
n	Mutual Funds	679.64	673.80	5.84	0.87%	38	36,328.3	1.01%	17.8	0.39%
уy	General Insurance	1,961.11	1,937.79	23.31	1.20%	35	53,120.0	1.48%	400.1	8.74%
6)	Life Insurance	2,110.36	2,117.62	-7.25	-0.34%	12	58,840.0	1.64%	78.0	1.70%
.6 e.	Telecommunication	5,442.59	5,450.79	-8.19	-0.15%	2	547,018.3	15.21%	122.1	2.67%
ne.	Pharmaceuticals	2,822.17	2,803.88	18.30	0.65%	31	532,761.1	14.81%	309.7	6.77%
	Fuel & Power	2,035.33	2,021.19	14.14	0.70%	20	504,556.5	14.03%	492.7	10.77%
	Cement	1,703.79	1,675.96	27.83	1.66%	7	103,613.8	2.88%	62.8	1.37%
	Services & Real Estate	1,049.16	1,044.30	4.86	0.47%	8	41,106.5	1.14%	52.5	1.15%
DT)	Engineering	3,195.09	3,167.19	27.90	0.88%	37	207,449.2	5.77%	805.6	17.61%
	Food & Allied	16,602.00	15,934.97	667.03	4.19%	17	305,540.8	8.49%	165.4	3.61%
	IT	1,926.60	1,920.05	6.55	0.34%	9	21,300.9	0.59%	193.2	4.22%
	Textiles	1,483.55	1,481.21	2.34	0.16%	53	143,878.9	4.00%	512.5	11.20%
	Paper & Printing	8,701.22	8,622.70	78.52	0.91%	3	16,635.9	0.46%	13.5	0.29%
	Tannery	2,604.86	2,604.92	-0.06	0.00%	6	28,050.0	0.78%	147.5	3.22%
	Jute	19,099.10	19,063.69	35.41	0.19%	3	4,221.0	0.12%	11.3	0.25%
	Ceramics	675.02	658.05	16.96	2.58%	5	32,602.8	0.91%	275.2	6.01%
	Miscellaneous	2,414.85	2,399.12	15.73	0.66%	13	133,992.4	3.72%	143.3	3.13%

Index	Clos	ing	Opening	Δ(Pt	s) Δ%	%ΔΥΤD
DSE <b>X</b>	5,710	0.07	5,688.46	21.6	0.38%	6.02%
DS30	2,001	.33	1,990.32	11.0	0.55%	6.41%
DSES	1,311	.05	1,303.04	8.0	1 0.61%	6.35%
		Advar	iced D	eclined	Unchanged	Total
All Catego	ſy	18	7	112	48	347
A Category	/ (Equity)	14	3	89	34	271
B Category	/ (Equity)	14		13	6	33
N Category	/ (Equity)	1		2	0	3
Z Category	(Equity)	24		8	8	40
Mutual Fu	nds	18	:	6	11	35
Corporate	Bonds	0		1	0	1
Market Sta	t		Т	oday	Last Day	% Change
Мсар	Mn BDT		4,151,4	53.2	4,130,228.6	0.5%
мсар	Mn USD		49,9	39.3	49,684.0	0.5 /0
Turnover	Mn BDT		4,6	21.4	4,915.7	-6.0%
i ui novei	Mn USD			55.6	59.1	-0.070
Volume	Mn Shares		1	00.6	112.1	-10.3%
Trade				,357	115,431	-5.3%

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# March 10, 2019



#### **Corporate Actions: Upcoming Record Dates**

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	<b>Record Date</b>
IDLC	IDLC Finance Limited		0.0%	35.0%	Dec-18	12-Mar-2019
RELIANCINS	Reliance Insurance Ltd.		10.0%	15.0%	Dec-18	13-Mar-2019

# Important DSE News

#### NURANI

Daudpur Soya Processing Industries Limited; the Placement Shareholders of the Company (where Mr. Sk. Nurul Alam and Mrs. Rehana Alam are the Directors of both Daudpur Soya Processing Industries Limited and Nurani Dyeing & Sweater limited) has expressed its intention to sell 1,04,500 Bonus shares of the Company at prevailing market price (in the Public market) through Stock Exchanges (DSE & CSE).

## BANGAS

Mr. Md. Mahbub-UI Haque, one of the Sponsors Directors of the Company, has expressed his intention to sell 25,000 shares out of his total holding of 5,61,095 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

## VFSTDL

The Company has informed that they have utilized 100% of its IPO Fund and successfully implemented the set-up of its new machinery. The machine will increase the production capacity of the project by 1,972,071 lbs per year. Sales revenue of the Company will be above 135.00 crore per year (approx.) and Tk. 22.00 crore profit after tax at optimum utilization level. Before installing the machine, the Company had 4,382,380 lbs per year production capacity. The machinery is automatic brand New Thread Manufacturing Machine with Korea and Germany being the countries of origin.

## SKTRIMS

The Company has informed that the Board of Directors of the Company has decided to invest Tk. 2.50 crore (25,00,000 shares) i.e. 2% shares in W&W Company Limited (Pharmaceuticals Packaging Manufacturing Unit situated in Gazipur) and Tk. 1.00 crore (10,00,000 shares) i.e. 1.43% shares in BEKA Garments & Textiles Limited (situated in Narayanganj). The Board has also confirmed that investment of Tk. 1.00 crore in Dominage Steel Building Systems Limited has been completed (news disseminated on 07.02.2019).

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