

# **Daily Market Update**

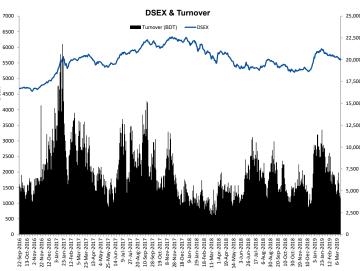
Market closed in red today. The benchmark index DSEX (-0.55%) lost 30.74 points and closed at 5,600.56 points today. The blue chip index DS30 (-0.45%) and the shariah based index DSES (-0.25%) both closed in red. The large cap sectors showed negative performance today except Telecommunication (+0.77%) and Pharmaceuticals (+0.43%). NBFIs posted the highest loss of 1.38% followed by Banks (-1.37%), Food & Allied (-0.67%), Engineering (-0.21%) and Power (-0.16%). Turnover stood at BDT 4.1 billion (USD 49.9 million). BATBC (-0.8%) was the highest traded share with a turnover of BDT 199.3 million.

				Enginee	
Top Ten Gainers	Close	Δ%	Turnover (mn BDT)	Food &	
Premier Cement Mills Limited	77.50	7.3%	.9	IT	
Northern Jute	1,241.50	6.2%	4.9	Textiles	
Marico Bangladesh Limited	1,681.70	5.9%	132.6	Paper &	
Imam Button	19.50	5.4%	.3		
Reckitt Benckiser	3,486.90	5.0%	79.9	Tannery	
Libra Infusions Limited	1,011.40	4.3%	21.2	Jute	
Rangpur Foundry	164.50	4.3%	3.9	Ceramio	
Renwick Jajneswar	1,532.80	3.8%	26.4	Miscella	
Sonali Aansh	522.70	3.8%	13.6		
Shaympur Sugar	29.00	3.6%	.1		

Top Ten Losers	Close	Δ%	Turnover (mn BDT)	
Sonar Bangla Ins	49.90	-9.6%	20.2	e
Provati Insurance	30.10	-9.1%	14.0	5
Eastern Insurance	47.80	-7.9%	12.9	5
Takaful Insurance	33.20	-7.3%	1.7	DSEX
United Insurance	56.50	-7.2%	3.3	DS
Continental Ins Ltd.	19.20	-6.8%	3.5	4
Asia Insurance	23.80	-6.7%	7.2	3
Safko Spinnings	19.50	-6.3%	16.3	:
Global Insurance Ltd.	15.10	-6.2%	4.0	
Matin Spinning Mills Ltd.	38.30	-6.1%	.1	

Most Traded Share	Close	Δ%	Turnover (mn BDT)
BATBC	4,684.10	-0.8%	199.3
BRAC Bank	83.20	-3.3%	198.1
Grameenphone Ltd.	394.90	0.8%	189.7
United Power Generation & Distribution	401.30	-0.2%	168.6
Company Ltd			
Square Pharmaceuticals	272.20	0.0%	154.8
Dutch-Bangla Bank	210.20	-4.9%	149.4
Marico Bangladesh Limited	1,681.70	5.9%	132.6
Singer Bangladesh	263.80	-2.4%	127.4
Monno Ceramic	322.60	-4.7%	111.8
Reckitt Benckiser	3,486.90	5.0%	79.9

Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
1,525.60	1,546.87	-21.27	-1.37%	30	622,682.9	17.25%	684.7	16.99%
2,126.25	2,155.96	-29.71	-1.38%	23	195,077.6	5.40%	161.3	4.00%
666.06	663.91	2.15	0.32%	38	35,602.2	0.99%	10.2	0.25%
1,722.88	1,776.33	-53.45	-3.01%	35	46,667.3	1.29%	151.9	3.77%
2,009.36	2,007.34	2.02	0.10%	12	56,023.8	1.55%	51.9	1.29%
5,548.60	5,506.10	42.50	0.77%	2	557,672.5	15.45%	250.1	6.21%
2,887.48	2,875.24	12.24	0.43%	31	545,088.9	15.10%	604.2	15.00%
2,006.10	2,009.41	-3.31	-0.16%	20	497,309.3	13.78%	373.2	9.26%
1,711.35	1,706.09	5.26	0.31%	7	104,073.7	2.88%	83.2	2.06%
1,003.88	1,012.54	-8.66	-0.86%	8	39,332.3	1.09%	37.0	0.92%
3,028.57	3,035.07	-6.50	-0.21%	37	196,637.3	5.45%	497.4	12.34%
18,920.21	19,048.13	-127.91	-0.67%	17	348,205.0	9.65%	271.7	6.74%
1,808.41	1,818.81	-10.40	-0.57%	9	19,994.2	0.55%	99.9	2.48%
1,386.25	1,400.57	-14.32	-1.02%	53	134,442.6	3.72%	298.3	7.40%
7,951.04	7,968.09	-17.05	-0.21%	3	15,201.6	0.42%	17.5	0.43%
2,621.89	2,639.39	-17.51	-0.66%	6	28,233.3	0.78%	129.1	3.20%
19,120.84	18,167.24	953.59	5.25%	3	4,225.8	0.12%	18.5	0.46%
601.68	614.87	-13.19	-2.14%	5	29,060.9	0.81%	116.7	2.90%
2,414.00	2,446.39	-32.39	-1.32%	13	133,945.2	3.71%	172.4	4.28%
	1,525.60 2,126.25 666.06 1,722.88 2,009.36 5,548.60 2,887.48 2,006.10 1,711.35 1,003.88 3,028.57 18,920.21 1,808.41 1,386.25 7,951.04 2,621.89 19,120.84 601.68	1,525.60 1,546.87   2,126.25 2,155.96   666.06 663.91   1,722.88 1,776.33   2,009.36 2,007.34   5,548.60 5,506.10   2,887.48 2,875.24   2,006.10 2,009.41   1,711.35 1,706.09   1,003.88 1,012.54   3,028.57 3,035.07   18,920.21 19,048.13   1,808.41 1,818.81   1,386.25 1,400.57   7,951.04 7,968.09   2,621.89 2,639.39   19,120.84 18,167.24   601.68 614.87	1,525.60 1,546.87 -21.27   2,126.25 2,155.96 -29.71   666.06 663.91 2.15   1,722.88 1,776.33 -53.45   2,009.36 2,007.34 2.02   5,548.60 5,506.10 42.50   2,887.48 2,875.24 12.24   2,006.10 2,009.41 -3.31   1,711.35 1,706.09 5.26   1,003.88 1,012.54 -8.66   3,028.57 3,035.07 -6.50   18,920.21 19,048.13 -127.91   1,808.41 1,818.81 -10.40   1,386.25 1,400.57 -14.32   7,951.04 7,968.09 -17.05   2,621.89 2,639.39 -17.51   19,120.84 18,167.24 953.59   601.68 614.87 -13.19	1,525.60 $1,546.87$ $-21.27$ $-1.37%$ $2,126.25$ $2,155.96$ $-29.71$ $-1.38%$ $666.06$ $663.91$ $2.15$ $0.32%$ $1,722.88$ $1,776.33$ $-53.45$ $-3.01%$ $2,009.36$ $2,007.34$ $2.02$ $0.10%$ $5,548.60$ $5,506.10$ $42.50$ $0.77%$ $2,887.48$ $2,875.24$ $12.24$ $0.43%$ $2,006.10$ $2,009.41$ $-3.31$ $-0.16%$ $1,711.35$ $1,706.09$ $5.26$ $0.31%$ $1,003.88$ $1,012.54$ $-8.66$ $-0.86%$ $3,028.57$ $3,035.07$ $-6.50$ $-0.21%$ $1,808.41$ $1,818.81$ $-10.40$ $-0.57%$ $1,386.25$ $1,400.57$ $-14.32$ $-1.02%$ $7,951.04$ $7,968.09$ $-17.05$ $-0.21%$ $2,621.89$ $2,639.39$ $-17.51$ $-0.66%$ $19,120.84$ $18,167.24$ $953.59$ $5.25%$ $601.68$ $614.87$ $-13.19$ $-2.14%$	1,525.60 $1,546.87$ $-21.27$ $-1.37%$ $30$ $2,126.25$ $2,155.96$ $-29.71$ $-1.38%$ $23$ $666.06$ $663.91$ $2.15$ $0.32%$ $38$ $1,722.88$ $1,776.33$ $-53.45$ $-3.01%$ $35$ $2,009.36$ $2,007.34$ $2.02$ $0.10%$ $12$ $5,548.60$ $5,506.10$ $42.50$ $0.77%$ $2$ $2,887.48$ $2,875.24$ $12.24$ $0.43%$ $31$ $2,006.10$ $2,009.41$ $-3.31$ $-0.16%$ $20$ $1,711.35$ $1,706.09$ $5.26$ $0.31%$ $7$ $1,003.88$ $1,012.54$ $-8.66$ $-0.86%$ $8$ $3,028.57$ $3,035.07$ $-6.50$ $-0.21%$ $37$ $18,920.21$ $19,048.13$ $-127.91$ $-0.67%$ $17$ $1,808.41$ $1,818.81$ $-10.40$ $-0.57%$ $9$ $1,386.25$ $1,400.57$ $-14.32$ $-1.02%$ $53$ $7,951.04$ $7,968.09$ $-17.05$ $-0.21%$ $3$ $2,621.89$ $2,639.39$ $-17.51$ $-0.66%$ $6$ $19,120.84$ $18,167.24$ $953.59$ $5.25%$ $3$ $601.68$ $614.87$ $-13.19$ $-2.14%$ $5$	1,525.601,546.87 $-21.27$ $-1.37\%$ 30 $622,682.9$ 2,126.252,155.96 $-29.71$ $-1.38\%$ 23195,077.6666.06663.912.15 $0.32\%$ 3835,602.21,722.881,776.33 $-53.45$ $-3.01\%$ 3546,667.32,009.362,007.342.02 $0.10\%$ 1256,023.85,548.605,506.1042.50 $0.77\%$ 2557,672.52,887.482,875.2412.24 $0.43\%$ 31545,088.92,006.102,009.41 $-3.31$ $-0.16\%$ 20497,309.31,711.351,706.095.26 $0.31\%$ 7104,073.71,003.881,012.54 $-8.66$ $-0.86\%$ 839,332.33,028.573,035.07 $-6.50$ $-0.21\%$ 37196,637.318,920.2119,048.13 $-127.91$ $-0.67\%$ 17348,205.01,808.411,818.81 $-10.40$ $-0.57\%$ 919,994.21,386.251,400.57 $-14.32$ $-1.02\%$ 53134,442.67,951.047,968.09 $-17.05$ $-0.21\%$ 315,201.62,621.892,639.39 $-17.51$ $-0.66\%$ 628,233.319,120.8418,167.24953.595.25\%34,225.8601.68614.87 $-13.19$ $-2.14\%$ 529,060.9	1,525.601,546.87 $-21.27$ $-1.37\%$ 30 $622,682.9$ $17.25\%$ 2,126.252,155.96 $-29.71$ $-1.38\%$ 23 $195,077.6$ $5.40\%$ 666.06 $663.91$ 2.15 $0.32\%$ $38$ $35,602.2$ $0.99\%$ 1,722.881,776.33 $-53.45$ $-3.01\%$ $35$ $46,667.3$ $1.29\%$ 2,009.362,007.342.02 $0.10\%$ $12$ $56,023.8$ $1.55\%$ 5,548.605,506.10 $42.50$ $0.77\%$ $2$ $557,672.5$ $15.45\%$ 2,887.482,875.24 $12.24$ $0.43\%$ $31$ $545,088.9$ $15.10\%$ 2,006.102,009.41 $-3.31$ $-0.16\%$ $20$ $497,309.3$ $13.78\%$ 1,711.351,706.09 $5.26$ $0.31\%$ $7$ $104,073.7$ $2.88\%$ 1,003.881,012.54 $-8.66$ $-0.86\%$ $8$ $39,332.3$ $1.09\%$ 3,028.573,035.07 $-6.50$ $-0.21\%$ $37$ $196,637.3$ $5.45\%$ 1,808.411,818.81 $-10.40$ $-0.57\%$ $9$ $19,994.2$ $0.55\%$ 1,386.251,400.57 $-14.32$ $-1.02\%$ $53$ $134,442.6$ $3.72\%$ 7,951.047,968.09 $-17.05$ $-0.21\%$ $3$ $15,201.6$ $0.42\%$ 2,621.892,639.39 $-17.51$ $-0.66\%$ $6$ $28,233.3$ $0.78\%$ 19,120.8418,167.24 $953.59$ $5.25\%$ $3$ $4,225.8$ $0.12\%$ 601.68 $614.87$ $-13.19$	1,525.601,546.87 $-21.27$ $-1.37\%$ 30 $622,682.9$ $17.25\%$ $684.7$ 2,126.252,155.96 $-29.71$ $-1.38\%$ 23 $195,077.6$ $5.40\%$ $161.3$ 666.06 $663.91$ 2.15 $0.32\%$ $38$ $35,602.2$ $0.99\%$ $10.2$ 1,722.88 $1,776.33$ $-53.45$ $-3.01\%$ $35$ $46,667.3$ $1.29\%$ $151.9$ 2,009.362,007.34 $2.02$ $0.10\%$ $12$ $56,023.8$ $1.55\%$ $51.9$ 5,548.60 $5,506.10$ $42.50$ $0.77\%$ $2$ $557,672.5$ $15.45\%$ $250.1$ 2,887.48 $2,875.24$ $12.24$ $0.43\%$ $31$ $545,088.9$ $15.10\%$ $604.2$ 2,006.10 $2,009.41$ $-3.31$ $-0.16\%$ $20$ $497,309.3$ $13.78\%$ $373.2$ 1,711.35 $1,706.09$ $5.26$ $0.31\%$ $7$ $104,073.7$ $2.88\%$ $83.2$ 1,003.88 $1,012.54$ $-8.66$ $-0.86\%$ $8$ $39,332.3$ $1.09\%$ $37.0$ 3,028.57 $3,035.07$ $-6.50$ $-0.21\%$ $37$ $196,637.3$ $5.45\%$ $497.4$ $18,920.21$ $19,048.13$ $-12.791$ $-0.67\%$ $17$ $348,205.0$ $9.65\%$ $271.7$ $1,808.41$ $1,818.81$ $-10.40$ $-0.57\%$ $9$ $19,994.2$ $0.55\%$ $99.9$ $1,386.25$ $1,400.57$ $-14.32$ $-1.02\%$ $53$ $134,442.6$ $3.72\%$ $298.3$ $7,951.04$ $7,968.09$ $-17.05$



### Associate: Md. Rafiqul Islam (880)1708805229 \_ mrafiqulislam@bracepl.com

Associate: Md. Mahirul Quddus (880)1709636546 mmahirul.guddus@bracepl.com

33,945.2	3.71%	1% 172.4		4.28%			
Index	Index Closing		ening	Δ(Pts	) Δ%	%ΔYTD	
DSE <b>X</b>	5,600.	56 5,6	5,631.29		4 -0.55%	3.99%	
DS30	2,005.	58 2,0	2,014.68 -9.1		-0.45%	6.64%	
DSES	1,289.71 1,29		92.93	-3.22	-0.25%	4.61%	
	A	dvanced	l Decli	ined	Unchanged	Total	
All Catego	ry	101	19	3	51	345	
A Category	y (Equity)	82	14	9	38	269	
B Categor	y (Equity)	3	2	6	4	33	
N Categor	y (Equity)	1	2	2	0	3	
Z Category	y (Equity)	15	1	6	9	40	
Mutual Fu	nds	12	6		15	33	
Corporate	Bonds	0	1		0	1	
Market Sta	at		Toda	y	Last Day	% Chang	
M	Mn BDT	4	,163,687	.2	4,177,373.0	0.20	
Мсар	Mn USD		50,086.5		50,251.1	-0.3%	
T	Mn BDT		4,147	.0	4,378.0	5.00	
Turnover	Mn USD		49.9		52.7	-5.39	
Volume	Mn Shares		78	.6	87.2	-9.89	
Trade			104,23	9	112,514	-7.49	

### March 20, 2019

## DSEX Index Closing 5,600.56↓ (-30.74, -0.55%) Market closed in red



#### **Corporate Actions: Upcoming Record Dates**

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	<b>Record Date</b>
GLAXOSMITH	GlaxoSmithKline (GSK) Bangladesh Ltd.		0.0%	530.0%	31-Dec-2018	21-Mar-2019
SINGERBD	Singer Bangladesh Limited		30.0%	0.0%	31-Dec-2018	24-Mar-2019
LHBL	LafargeHolcim Bangladesh Limited		0.0%	10.0%	31-Dec-2018	24-Mar-2019
VAMLRBBF	Vanguard AML Rupali Bank Balanced Fund		0.0%	5.0%	31-Dec-2018	24-Mar-2019
LINDEBD	Linde Bangladesh Limited		0.0%	375.0%	31-Dec-2018	25-Mar-2019
PARAMOUNT	Paramount Insurance Company Ltd.		5.0%	0.0%	31-Dec-2018	28-Mar-2019
BATBC	British American Tobacco Bangladesh Company Limited		200.0%	500.0%	31-Dec-2018	4-Apr-2019

#### Important DSE News

#### SHURWID

The Company has informed that the Board of Directors has decided that the company will do the business of Information Technology Enabled Service (ITES) which is fully Tax exempted up to June 2024 as per 6th Schedule, Part- A, Para- 33 of the Income Tax Ordinance, 1984, and an agreement was signed with the company and Amarrom.com for service providing and profit sharing between the companies from the clients using promo-code.

#### HAKKANIPUL

Mr. Md. Golam Mostafa, one of the Sponsors and Directors of the Company, has expressed his intention to sell 1,00,000 shares of the Company at prevailing market price (In the Block market) through Stock Exchange (CSE) within April 30, 2019.

Disclaimer: This report has been prepared by BRAC EPL Stock Brokerage Ltd and is provided for information purposes. It is not, under any circumstances, to be used or considered as an offer to sell, or a solicitation of any offer to buy. Reasonable care has been taken to ensure that the information is not untrue and misleading. BRAC EPL Stock Brokerage Ltd makes no representation or warranty as to the accuracy or completeness of such information. All opinions and estimates included in this report constitute our judgment as of this date and are subject to change without notice.