16.32%

2.31%

Market closed in red





Daily Market Update

Market closed in red today. The benchmark index DSEX s (-0.37%) lost 14.79 points and closed at 3,960.17 points. The blue chip index DS30 (-0.32%), the Shariah-based N index DSES (-0.30%), and the large cap index CDSET N (-0.20%) all closed in red. All the large cap sectors of showed positive performance today except Engineering (-2.23%) and Power (-1.69%). Telecommunication showed the highest gain of 1.30% followed by Food & P Allied (+1.05%), NBFIs (+0.39%), Banks (+0.39%) and F Pharmaceuticals (+0.08%). Turnover stood at BDT 1.5 ^c billion(USD 17.2 million). Monno Ceramic (+7.6%) was s the most traded share with a turnover of BDT 170.9 F million.

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
BIFC	2.60	30.0%	.0
Delta Spinnings Ltd.	3.50	25.0%	.1
Fareast Finance & Investment Limited	2.40	20.0%	.0
EXIM Bank 1st Mutual Fund	4.10	17.1%	2.6
C & A Textiles Limited	1.70	13.3%	.3
International Leasing	4.50	12.5%	12.0
R.N. Spinning Mills Limited	3.70	12.1%	.1
Aziz Pipes Ltd.	107.50	9.9%	28.0
ACI Formulations Limited	97.10	9.2%	6.4
Keya Cosmetics	2.50	8.7%	1.1

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Bangladesh Steel Re-Rolling Mills Limited	53.80	-9.9%	3.6
Asia Pacific General Insurance Co. Ltd.	19.00	-9.5%	.0
Uttara Finance	43.70	-9.0%	.5
Maksons Spinning Mills Limited	5.10	-8.9%	2.3
Khan Brothers PP Woven Bag Industries Limited	6.20	-8.8%	.3
Central Insurance	22.80	-8.8%	1.2
Tosrifa Industries Limited	10.50	-8.7%	.2
Pacific Denims Limited	8.50	-8.6%	.9
BD Welding	14.20	-8.4%	1.1
GQ Ball Pen	67.00	-8.2%	3.9

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Monno Ceramic	141.40	7.6%	170.9
Square Pharmaceuticals	172.50	1.2%	45.3
JMI Syringes & Medical Devices Ltd	296.10	2.9%	30.5
Bank Asia Ltd.	16.30	-0.6%	28.2
Aziz Pipes Ltd.	107.50	9.9%	28.0
Monno Jute Staffers	794.80	-1.4%	19.9
Mercantile Bank	11.10	3.7%	19.4
Kay and Que	217.00	4.5%	18.6
Dutch-Bangla Bank	57.30	2.3%	18.4
The Premier Bank	9.90	0.0%	17.9

Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
1,081.16	1,077.00	4.16	0.39%	30	440,682.1	17.39%	214.7	20.47%
1,359.94	1,354.67	5.27	0.39%	23	125,726.1	4.96%	39.4	3.76%
568.34	568.90	-0.56	-0.10%	37	29,535.5	1.17%	24.7	2.35%
1,536.80	1,551.07	-14.27	-0.92%	35	41,521.5	1.64%	36.7	3.50%
1,748.01	1,791.09	-43.08	-2.41%	12	48,737.1	1.92%	5.5	0.52%
3,335.41	3,292.72	42.69	1.30%	2	335,231.8	13.23%	20.6	1.96%
2,404.33	2,402.46	1.87	0.08%	32	453,216.3	17.89%	191.0	18.20%
1,418.85	1,443.17	-24.32	-1.69%	19	351,730.1	13.88%	45.3	4.32%
1,198.79	1,209.05	-10.26	-0.85%	7	72,905.0	2.88%	11.6	1.11%
949.80	950.76	-0.96	-0.10%	8	37,921.0	1.50%	10.6	1.01%
2,025.09	2,071.36	-46.27	-2.23%	39	131,405.5	5.19%	135.4	12.91%
11,269.90	11,152.85	117.05	1.05%	17	208,116.9	8.21%	33.5	3.19%
1,779.23	1,796.37	-17.14	-0.95%	9	19,671.6	0.78%	32.5	3.10%
948.39	952.64	-4.26	-0.45%	56	95,723.0	3.78%	38.3	3.65%
5,037.63	5,312.44	-274.81	-5.17%	3	9,631.5	0.38%	2.0	0.19%
1,668.29	1,758.83	-90.54	-5.15%	6	17,860.2	0.70%	5.7	0.54%
7,926.87	8,100.28	-173.41	-2.14%	3	1,751.9	0.07%	6.1	0.58%
	1,081.16 1,359.94 568.34 1,536.80 1,748.01 3,335.41 2,404.33 1,418.85 1,198.79 949.80 2,025.09 11,269.90 1,779.23 948.39 5,037.63 1,668.29	1,081.16 1,077.00 1,359.94 1,354.67 568.34 568.90 1,536.80 1,551.07 1,748.01 1,791.09 3,335.41 3,292.72 2,404.33 2,402.46 1,418.85 1,443.17 1,198.79 1,209.05 949.80 950.76 2,025.09 2,071.36 11,269.90 11,152.85 1,779.23 1,796.37 948.39 952.64 5,037.63 5,312.44 1,668.29 1,758.83	1,081.16 1,077.00 4.16 1,359.94 1,354.67 5.27 568.34 568.90 -0.56 1,536.80 1,551.07 -14.27 1,748.01 1,791.09 -43.08 3,335.41 3,292.72 42.69 2,404.33 2,402.46 1.87 1,418.85 1,443.17 -24.32 1,198.79 1,209.05 -10.26 949.80 950.76 -0.96 2,025.09 2,071.36 -46.27 11,269.90 11,152.85 117.05 1,779.23 1,796.37 -17.14 948.39 952.64 -4.26 5,037.63 5,312.44 -274.81 1,668.29 1,758.83 -90.54	1,081.16 1,077.00 4.16 0.39% 1,359.94 1,354.67 5.27 0.39% 568.34 568.90 -0.56 -0.10% 1,536.80 1,551.07 -14.27 -0.92% 1,748.01 1,791.09 -43.08 -2.41% 3,335.41 3,292.72 42.69 1.30% 2,404.33 2,402.46 1.87 0.08% 1,418.85 1,443.17 -24.32 -1.69% 1,198.79 1,209.05 -10.26 -0.85% 949.80 950.76 -0.96 -0.10% 2,025.09 2,071.36 -46.27 -2.23% 11,269.90 11,152.85 117.05 1.05% 1,779.23 1,796.37 -17.14 -0.95% 948.39 952.64 -4.26 -0.45% 5,037.63 5,312.44 -274.81 -5.17% 1,668.29 1,758.83 -90.54 -5.15%	1,081.16 1,077.00 4.16 0.39% 30 1,359.94 1,354.67 5.27 0.39% 23 568.34 568.90 -0.56 -0.10% 37 1,536.80 1,551.07 -14.27 -0.92% 35 1,748.01 1,791.09 -43.08 -2.41% 12 3,335.41 3,292.72 42.69 1.30% 2 2,404.33 2,402.46 1.87 0.08% 32 1,418.85 1,443.17 -24.32 -1.69% 19 1,198.79 1,209.05 -10.26 -0.85% 7 949.80 950.76 -0.96 -0.10% 8 2,025.09 2,071.36 -46.27 -2.23% 39 11,269.90 11,152.85 117.05 1.05% 17 1,779.23 1,796.37 -17.14 -0.95% 9 948.39 952.64 -4.26 -0.45% 56 5,037.63 5,312.44 -274.81 -5.17% 3 1,668.29 1,758.83 -90.54 -5.15% 6	1,081.16 1,077.00 4.16 0.39% 30 440,682.1 1,359.94 1,354.67 5.27 0.39% 23 125,726.1 568.34 568.90 -0.56 -0.10% 37 29,535.5 1,536.80 1,551.07 -14.27 -0.92% 35 41,521.5 1,748.01 1,791.09 -43.08 -2.41% 12 48,737.1 3,335.41 3,292.72 42.69 1.30% 2 335,231.8 2,404.33 2,402.46 1.87 0.08% 32 453,216.3 1,418.85 1,443.17 -24.32 -1.69% 19 351,730.1 1,198.79 1,209.05 -10.26 -0.85% 7 72,905.0 949.80 950.76 -0.96 -0.10% 8 37,921.0 2,025.09 2,071.36 -46.27 -2.23% 39 131,405.5 11,269.90 11,152.85 117.05 1.05% 17 208,116.9 1,779.23 1,796.37 -17.14<	1,081.16 1,077.00 4.16 0.39% 30 440,682.1 17.39% 1,359.94 1,354.67 5.27 0.39% 23 125,726.1 4.96% 568.34 568.90 -0.56 -0.10% 37 29,535.5 1.17% 1,536.80 1,551.07 -14.27 -0.92% 35 41,521.5 1.64% 1,748.01 1,791.09 -43.08 -2.41% 12 48,737.1 1.92% 3,335.41 3,292.72 42.69 1.30% 2 335,231.8 13.23% 2,404.33 2,402.46 1.87 0.08% 32 453,216.3 17.89% 1,418.85 1,443.17 -24.32 -1.69% 19 351,730.1 13.88% 1,198.79 1,209.05 -10.26 -0.85% 7 72,905.0 2.88% 949.80 950.76 -0.96 -0.10% 8 37,921.0 1.50% 2,025.09 2,071.36 -46.27 -2.23% 39 131,405.5 5.19% 11,269.90 11,152.85 117.05 1.05% 17 208,	1,081.16 1,077.00 4.16 0.39% 30 440,682.1 17.39% 214.7 1,359.94 1,354.67 5.27 0.39% 23 125,726.1 4.96% 39.4 568.34 568.90 -0.56 -0.10% 37 29,535.5 1.17% 24.7 1,536.80 1,551.07 -14.27 -0.92% 35 41,521.5 1.64% 36.7 1,748.01 1,791.09 -43.08 -2.41% 12 48,737.1 1.92% 5.5 3,335.41 3,292.72 42.69 1.30% 2 335,231.8 13.23% 20.6 2,404.33 2,402.46 1.87 0.08% 32 453,216.3 17.89% 191.0 1,418.85 1,443.17 -24.32 -1.69% 19 351,730.1 13.88% 45.3 1,198.79 1,209.05 -10.26 -0.85% 7 72,905.0 2.88% 11.6 949.80 950.76 -0.96 -0.10% 8 37,921.0 1.50% 10.6 2,025.09 2,071.36 -46.27 -2.23% <

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-0.42%

5

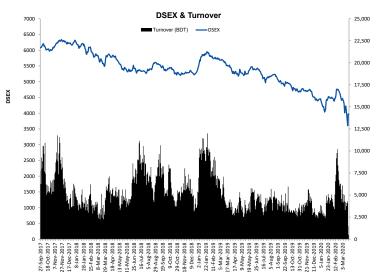
13

20,285.4

92,301.5

0.80%

3.64%



399.03

1,670.54

1.05

-7.05

400.08

1,663.49

Associate: Md. Rafiqul Islam (880)1708805229 mrafiqulislam@bracepl.com

Ceramics

Miscellaneous

Associate: Md. Mahirul Ouddus (880)1709636546 mmahirul.quddus@bracepl.com

Index	Closing	Opening	Δ(Pts)	Δ%	%∆YTD
DSEX	3,960.17	3,974.96	-14.79	-0.37%	-11.07%
DS30	1,321.60	1,325.81	-4.22	-0.32%	-12.67%
DSES	916.67	919.44	-2.76	-0.30%	-8.32%
CDSET	783.43	784.99	-1.56	-0.20%	-12.93%

171.3

24.3

	Advanced	Declined	Unchanged	Total	
All Category	25	209	113	347	
A Category (Equity)	15	162	76	253	
B Category (Equity)	5	30	13	48	
N Category (Equity)	0	1	0	1	
Z Category (Equity)	5	16	24	45	
Mutual Funds	0	16	18	34	
Corporate Bonds	1	0	0	1	

Market Sta	t	Today	Last Day	% Change
.,	Mn BDT	3,102,306.6	3,107,335.1	0.20/
Мсар	Mn USD	36,514.9	36,574.1	-0.2%
T.	Mn BDT	1,458.3	491.2	106.006
Turnover	Mn USD	17.2	5.8	196.9%
Volume	Mn Shares	47.7	12.5	280.3%
Trade		27,329	147,028	-81.4%





Top Ten Market Cap	Mcap (mn BDT)	% of Total Mcap	Turnover (mn BDT)	PE	PB
Grameenphone Ltd.	322.5	12.7%	15.68	9.3x	7.6x
British American Tobacco Bangladesh Company Limited	163.4	6.5%	10.15	19.0x	6.7x
Square Pharmaceuticals	145.6	5.8%	45.27	11.0x	2.2x
United Power Generation & Distribution Company Ltd	116.0	4.6%	5.93	14.3x	7.9x
Renata Ltd.	90.9	3.6%	12.32	22.5x	5.0x
Berger Paints	60.7	2.4%	3.35	24.9x	9.1x
Investment Corporation of Bangladesh	52.5	2.1%	.16	NM	2.5x
Marico Bangladesh Limited	49.2	1.9%	1.29	18.9x	33.4x
LafargeHolcim Bangladesh Limited	41.7	1.6%	7.17	23.2x	2.7x
BRAC Bank	39.3	1.6%	2.92	7.7x	1.0x

Top Ten Free Float Mcap	Free Float Mcap (mn BDT)	% of Total Free Float	Turnover (mn BDT)	PE	PB
Square Pharmaceuticals	95.5	9.3%	45.27	11.0x	2.2x
Renata Ltd.	44.4	4.3%	12.32	22.5x	5.0x
British American Tobacco Bangladesh Company Limited	43.2	4.2%	10.15	19.0x	6.7x
Grameenphone Ltd.	32.2	3.1%	15.68	9.3x	7.6x
BRAC Bank	21.9	2.1%	2.92	7.7x	1.0x
Olympic Industries	21.7	2.1%	2.47	15.0x	4.8x
Beximco Pharmaceuticals	21.4	2.1%	4.92	7.5x	0.9x
Eastern Bank	17.2	1.7%	5.18	7.6x	1.0x
Pubali Bank	14.8	1.4%	.81	5.6x	0.7x
LafargeHolcim Bangladesh Limited	14.7	1.4%	7.17	23.2x	2.7x

Block Trade	Maximum Price	Minimum Price	Turnover (mn	Quantity	Trade
Beacon Pharmaceuticals Limited	60.70	60.70	127.47	2,100,000	1
Genex Infosys Limited	54.70	54.70	3.01	55,000	1
Indo-Bangla Pharmaceuticals Limited	19.10	19.10	1.15	60,000	1
Linde Bangladesh Limited	1,212.10	1,212.10	61.82	51,000	1
National Tubes	112.90	112.90	0.68	6,000	1
Renata Ltd.	1,030.00	1,030.00	206.00	200,000	1
SK Trims & Industries Limited	62.20	62.20	4.07	65,449	2
Square Pharmaceuticals	172.50	172.50	1.00	5,800	2
Wata Chemicals Limited	315.00	315.00	4.03	12,800	1

Important DSE News

BGIC

The Board of Directors has recommended 11% cash dividend for the year ended on December 31, 2019. Date of AGM: 28.04.2020, Time: 11:30 AM, Venue: Dhaka Ladies Club, Eskaton Garden Road, Dhaka. Record Date: 13.04.2020. The Company has also reported EPS of Tk. 1.08, NAV per share of Tk. 18.65 and NOCFPS of Tk. 0.94 for the year ended on December 31, 2019 as against Tk. 1.04, Tk. 19.63 and Tk. 1.31 respectively for the same period of the previous year.

UNITEDINS

The Board of Directors has recommended 11% cash dividend for the year ended on December 31, 2019. Date of AGM: 30.04.2020, Time: 10:00 AM, Venue: Dhaka Ladies Club, 36 Eskatan Garden

Road, Ramana, Dhaka - 1000. Record Date: 13.04.2020. The Company has also reported EPS of Tk. 1.95, NAV per share of Tk. 31.87 and NOCFPS of Tk. 2.32 for the year ended on December 31, 2019 as against Tk. 2.06 (restated), Tk. 31.10 (restated) and Tk. 0.40 (restated) respectively for the same period of the previous year. The Company has further noted that the lower EPS in 2019 was due to unrealized loss in share market investment and higher depreciation resulting in application of accounting for leases for office Rent under, "IFRS 16". The higher NOCFPS in 2019, due to lower payment of claims, management expenses and income tax payment than previous year and implementation of accounting for leases for Office Rent under "IFRS 16". The increase of NAVS in 2019 is due to increase of shareholders equity.

EXCH

All concerned are hereby informed that Board of Directors of DSE has decided to curtail trading time by one hour due to anxiety over corona virus pandemic. As per the decision, trading on DSE will take place 10:30 AM to 1:30 PM instead of the regular trading hours from 10:30 AM to 2:30 PM. The new trading time will be effective from today dated on 22.03.2020 and continue till further decision.

MALEKSPIN

Ms. Saima Matin Chowdhury, one of the Directors of the Company, has expressed her intention to buy 5,00,000 shares of the Company at prevailing market price (in the Public Market) through Stock Exchanges (DSE& CSE) within April 30, 2020.

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