

Daily Market Update

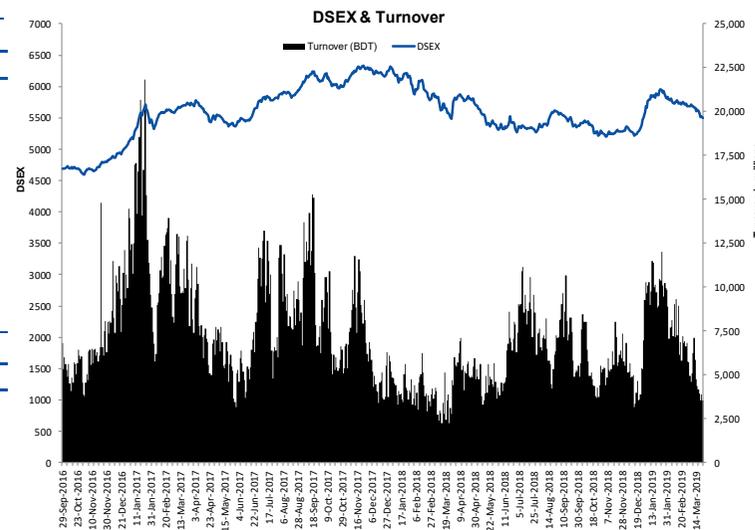
Market closed in red today. The benchmark index DSEX (-0.50%) lost 27.59 points and closed at 5,502.49 points today. The blue chip index DS30 (-0.57%) and the shariah based index DSES (-0.36%) both closed in red. The large cap sectors showed negative performance today except Engineering (+0.72%). Food & Allied posted the highest loss of 1.21% followed by NBFIs (-0.95%), Banks (-0.88%), Pharmaceuticals (-0.31%), Power (-0.27%), and Telecommunication (-0.23%). Turnover stood at BDT 3.5 billion (USD 42.5 million). BATBC (-1.5%) was the highest traded share with a turnover of BDT 267.1 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,462.27	1,475.27	-13.00	-0.88%	30	596,834.6	16.73%	397.3	11.34%
NBFIs	2,069.86	2,089.61	-19.75	-0.95%	23	189,903.9	5.32%	85.0	2.43%
Mutual Funds	656.61	657.19	-0.58	-0.09%	38	35,097.2	0.98%	11.9	0.34%
General Insurance	1,711.47	1,725.23	-13.76	-0.80%	35	46,358.1	1.30%	131.6	3.75%
Life Insurance	1,978.16	1,997.72	-19.56	-0.98%	12	55,154.0	1.55%	27.1	0.77%
Telecommunication	5,728.03	5,740.97	-12.94	-0.23%	2	575,706.7	16.14%	175.3	5.00%
Pharmaceuticals	2,836.73	2,845.50	-8.77	-0.31%	31	535,509.7	15.01%	557.0	15.89%
Fuel & Power	1,992.68	1,998.14	-5.45	-0.27%	20	493,983.7	13.85%	369.2	10.53%
Cement	1,638.38	1,662.03	-23.65	-1.42%	7	99,636.4	2.79%	90.2	2.57%
Services & Real Estate	999.96	997.25	2.71	0.27%	8	39,179.0	1.10%	37.9	1.08%
Engineering	3,030.80	3,009.01	21.78	0.72%	37	196,782.0	5.52%	464.8	13.26%
Food & Allied	18,449.28	18,675.30	-226.02	-1.21%	17	339,537.9	9.52%	339.6	9.69%
IT	1,814.64	1,796.92	17.73	0.99%	9	20,063.1	0.56%	60.2	1.72%
Textiles	1,384.03	1,383.48	0.56	0.04%	53	134,227.5	3.76%	268.9	7.67%
Paper & Printing	7,946.01	7,866.35	79.67	1.01%	3	15,192.0	0.43%	13.2	0.38%
Tannery	2,580.48	2,582.24	-1.76	-0.07%	6	27,787.5	0.78%	127.8	3.65%
Jute	20,430.72	20,418.16	12.56	0.06%	3	4,515.3	0.13%	15.8	0.45%
Ceramics	625.68	612.28	13.39	2.19%	5	30,219.6	0.85%	261.2	7.45%
Miscellaneous	2,371.37	2,388.11	-16.74	-0.70%	13	131,579.5	3.69%	70.8	2.02%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Savar Refractories	100.80	9.2%	1.7
Progressive Life Ins	93.30	8.7%	3.3
Monno Ceramic	364.90	8.2%	253.1
Indo-Bangla Pharmaceuticals Limited	27.80	6.9%	75.5
JMI Syringes & Medical Devices Ltd	374.70	6.4%	103.7
Eastern Lubricants	1,498.30	6.2%	23.9
In Tech Online Ltd.	40.90	5.4%	25.4
Wata Chemicals Limited	527.10	5.3%	24.3
Monno Jute Staffers	1,801.10	5.1%	47.9
S. S. Steel Limited	31.40	5.0%	21.6

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Vanguard AML BD Finance Mutual Fund One	7.10	-6.6%	.1
C & A Textiles Limited	3.20	-5.9%	1.7
Meghna Life Insurance	60.70	-5.3%	3.4
Global Heavy Chemicals Limited	40.30	-5.2%	5.4
United Insurance	49.00	-5.0%	4.5
Beach Hatchery Ltd.	19.40	-4.4%	7.8
Trust Bank	28.20	-4.4%	3.7
EBL First MF	6.80	-4.2%	.0
United Airways (BD) Ltd.	2.40	-4.0%	.9
Provati Insurance	29.00	-4.0%	5.6

Most Traded Share	Close	Δ%	Turnover (mn BDT)
BATBC	4,533.90	-1.5%	267.1
Monno Ceramic	364.90	8.2%	253.1
Square Pharmaceuticals	267.70	-0.7%	144.1
Singer Bangladesh	198.60	4.2%	130.2
Grameenphone Ltd.	408.50	-0.2%	124.2
United Power Generation & Distribution Company Ltd	397.10	-0.5%	116.0
JMI Syringes & Medical Devices Ltd	374.70	6.4%	103.7
BRAC Bank	77.70	-0.3%	94.9
Indo-Bangla Pharmaceuticals Limited	27.80	6.9%	75.5
Khulna Power Company Limited	60.70	1.2%	63.9



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,502.49	5,530.07	-27.59	-0.50%	2.17%
DS30	1,968.75	1,980.07	-11.33	-0.57%	4.68%
DSES	1,281.73	1,286.33	-4.60	-0.36%	3.97%

	Advanced	Declined	Unchanged	Total
All Category	121	165	61	347
A Category (Equity)	94	132	46	272
B Category (Equity)	11	14	8	33
N Category (Equity)	3	0	0	3
Z Category (Equity)	13	19	7	39
Mutual Funds	7	10	19	36
Corporate Bonds	1	0	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	4,121,606.3	4,137,959.2	
	Mn USD	49,580.3	49,777.0	-0.4%
Turnover	Mn BDT	3,534.1	3,857.8	
	Mn USD	42.5	46.4	-8.4%
Volume	Mn Shares	64.8	70.7	
				-8.3%
Trade		101,534	98,199	3.4%

Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
PARAMOUNT	Paramount Insurance Company Ltd.		5.0%	0.0%	31-Dec-2018	28-Mar-2019
BATBC	British American Tobacco Bangladesh Company Limited		200.0%	500.0%	31-Dec-2018	4-Apr-2019

Important DSE News
BANKASIA

Mr. Rumeen A Hossain, one of the Sponsors and Directors of the Company, has expressed his intention to buy 3,00,000 shares of the Company at prevailing market price (In the Public market) through Stock Exchange (DSE) within next 30 working days.

WATACHEM

The Company has informed that the Board of Directors has decided for 1) BMRE of 18,000 MT Per annum Capacity of Sulphuric Acid Plant Unit- 1, 2) Establishment of New Aluminium Sulphate (ALUM) Plant Unit- 2 for 12,000 MT Per annum and 3) Linear Alkyl Benzene Sulphonic Acid/Sodium Lauryl Ether Sulphate (SLES) Plant for 7,200 MT per annum at its Factory Narayanganj. Approval has been given for obtaining necessary finance of Tk. 50.91 crore from Agrani Bank Ltd., Principal Branch, Dhaka. Board has also approved for establishment of a poly Aluminium Chloride Plant of 4,500 MT Per Annum at the Factory Premises.