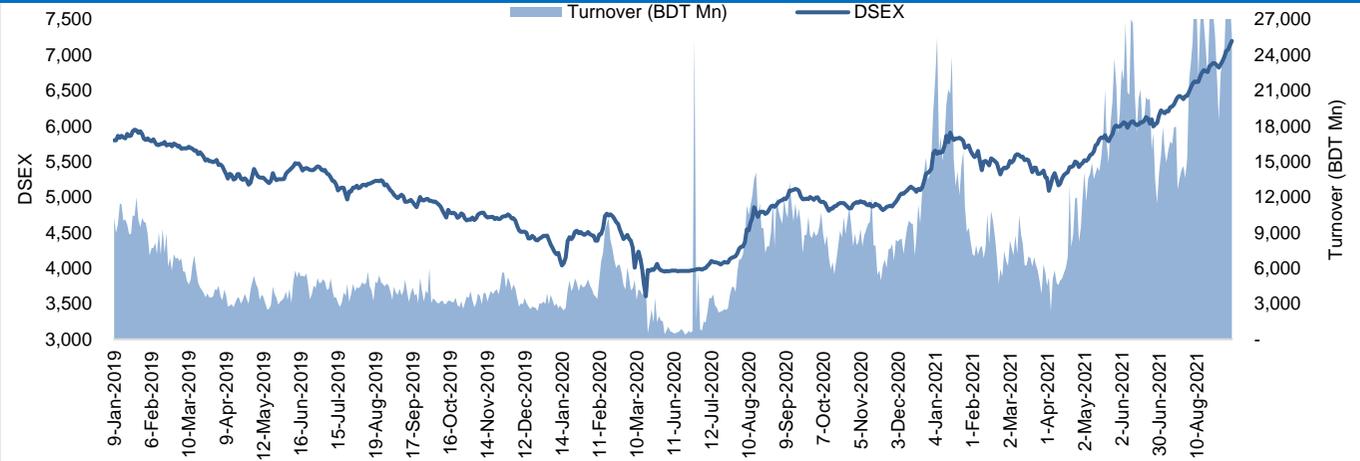


The market closed in green today. The benchmark index DSEX (+0.78%) gained 55.45 points and closed at 7,196.32. The bluechip index DS30 (+1.15%), the Shariah-based index DSES (+1.30%), and the large-cap index CDSET (+0.96%) closed at 2,613.54, 1,571.91, and 1,415.88 points, respectively. Large-cap sectors posted mixed performance today. Food & Allied booked the highest gain of 1.66% followed by Pharmaceutical (+1.32%), Bank (+0.90%), Telecommunication (+0.50%). Engineering experienced the highest loss of 0.8% followed by NBF1 (-0.20%), Fuel & Power (-0.06%). Block trades contributed 1.3% of the overall market turnover. Square Pharmaceuticals Ltd. (+3.2%) was the most traded share with a turnover of BDT 990 million.



| Index | Closing | Opening | Point Δ | %Δ | YTD %Δ |
|-------|----------|----------|---------|--------|--------|
| DSEX | 7,196.32 | 7,140.87 | +55.45 | +0.78% | +33.2% |
| DS30 | 2,613.54 | 2,583.94 | +29.61 | +1.15% | +33.1% |
| DSES | 1,571.91 | 1,551.81 | +20.10 | +1.30% | +26.6% |
| CDSET | 1,415.88 | 1,402.42 | +13.46 | +0.96% | +26.1% |

| | Advanced | Declined | Unchanged | Total |
|---------------------|----------|----------|-----------|-------|
| All Category | 152 | 186 | 36 | 374 |
| A Category (Equity) | 121 | 127 | 27 | 275 |
| B Category (Equity) | 21 | 29 | 7 | 57 |
| N Category (Equity) | 1 | 10 | 1 | 12 |
| Z Category (Equity) | 9 | 20 | 1 | 30 |
| Mutual Funds | 15 | 6 | 13 | 34 |
| Corporate Bonds | 1 | 1 | 0 | 2 |

| | | Today | Last Day | Daily %Δ |
|--------------|-----------|-----------|-----------|----------|
| Mcap | Mn BDT | 5,824,339 | 5,800,053 | |
| | Mn USD | 68,361 | 68,076 | +0.4% |
| Turnover | Mn BDT | 25,555 | 28,662 | -10.8% |
| | Mn USD | 300 | 336 | |
| Volume | Mn Shares | 615 | 701 | -12.2% |
| No. of Trade | | 356,610 | 379,057 | -5.9% |

| | |
|--|---|
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|--|---|

Figure: Sectorial Turnover (BDT Mn)

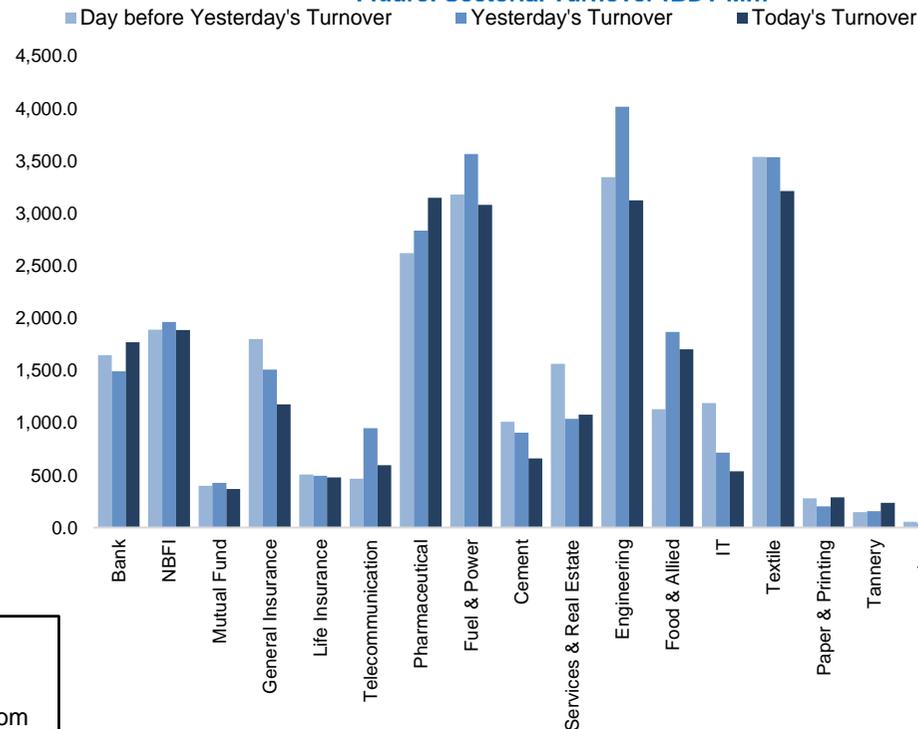
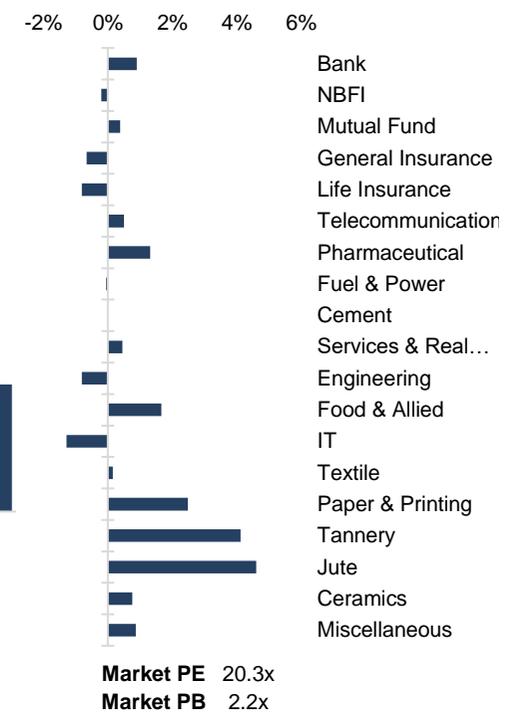


Figure: Sectorial Mcap Change



| Sector Index | Closing | Opening | Points Δ | %Δ | No. of Companies | Mcap (BDT Mn) | % of Total Mcap | Turnover (BDT Mn) | % of Total Turnover | PE | PB | Top Twenty Market Cap | Mcap (BDT Mn) | % of Total Mcap | Turnover (BDT Mn) | PE | PB |
|------------------------|---------|---------|----------|--------|------------------|---------------|-----------------|-------------------|---------------------|-------|-------|-----------------------|---------------|-----------------|-------------------|-------|-------|
| Bank | 1,688 | 1,673 | +15.09 | +0.90% | 32 | 738,167 | 14.0% | 1,767.3 | 7.0% | 8.7x | 0.9x | GP | 518,920 | 9.9% | 151.4 | 14.2x | 10.4x |
| NBFI | 2,655 | 2,660 | -5.43 | -0.20% | 23 | 262,231 | 5.0% | 1,884.5 | 7.5% | 22.7x | 4.2x | WALTONHIL | 429,674 | 8.2% | 37.9 | 26.2x | 4.6x |
| Mutual Fund | 1,052 | 1,048 | +3.96 | +0.38% | 37 | 47,994 | 0.9% | 369.8 | 1.5% | NM | 0.9x | BATBC | 356,508 | 6.8% | 876.4 | 26.4x | 9.6x |
| General Insurance | 5,670 | 5,707 | -37.36 | -0.65% | 38 | 147,271 | 2.8% | 1,176.2 | 4.7% | 25.1x | 2.7x | ROBI | 225,231 | 4.3% | 109.1 | NM | 3.5x |
| Life Insurance | 2,804 | 2,826 | -22.79 | -0.81% | 13 | 77,689 | 1.5% | 478.0 | 1.9% | NM | NM | SQURPHARMA | 215,408 | 4.1% | 989.8 | 14.9x | 2.5x |
| Telecommunication | 6,607 | 6,574 | +32.88 | +0.50% | 3 | 780,711 | 14.8% | 595.4 | 2.4% | 19.5x | 6.4x | UPGDCL | 178,140 | 3.4% | 103.9 | 18.5x | 5.9x |
| Pharmaceutical | 4,150 | 4,096 | +54.02 | +1.32% | 31 | 752,165 | 14.3% | 3,147.7 | 12.5% | 24.7x | 3.0x | RENATA | 142,625 | 2.7% | 18.4 | 31.0x | 5.9x |
| Fuel & Power | 2,045 | 2,046 | -1.15 | -0.06% | 23 | 563,237 | 10.7% | 3,079.5 | 12.2% | 14.9x | 1.7x | ICB | 114,909 | 2.2% | 71.8 | 55.8x | 2.6x |
| Cement | 2,722 | 2,723 | -0.55 | -0.02% | 7 | 152,517 | 2.9% | 660.6 | 2.6% | 22.2x | 3.2x | BEXIMCO | 102,792 | 2.0% | 660.0 | 28.3x | 1.6x |
| Services & Real Estate | 1,318 | 1,312 | +5.99 | +0.46% | 8 | 49,882 | 0.9% | 1,079.1 | 4.3% | NM | 1.1x | BXPHARMA | 96,316 | 1.8% | 645.1 | 21.1x | 2.7x |
| Engineering | 5,548 | 5,593 | -44.87 | -0.80% | 42 | 677,064 | 12.9% | 3,123.3 | 12.4% | 24.9x | 2.6x | LHBL | 92,445 | 1.8% | 350.2 | 25.3x | 5.0x |
| Food & Allied | 26,483 | 26,051 | +431.51 | +1.66% | 20 | 467,192 | 8.9% | 1,701.0 | 6.8% | 34.8x | 10.1x | BERGERPBL | 86,286 | 1.6% | 39.9 | 25.9x | 7.5x |
| IT | 3,558 | 3,604 | -46.26 | -1.28% | 11 | 41,325 | 0.8% | 536.6 | 2.1% | 38.2x | 3.0x | MARICO | 74,847 | 1.4% | 31.6 | 23.4x | 27.6x |
| Textile | 1,717 | 1,714 | +2.65 | +0.15% | 58 | 184,625 | 3.5% | 3,212.5 | 12.8% | NM | 1.2x | BRACBANK | 70,305 | 1.3% | 166.6 | 12.1x | 1.4x |
| Paper & Printing | 7,414 | 7,234 | +179.95 | +2.49% | 6 | 21,492 | 0.4% | 288.6 | 1.1% | 57.5x | 1.4x | DUTCHBANGL | 52,498 | 1.0% | 58.8 | 9.6x | 1.6x |
| Tannery | 2,880 | 2,766 | +113.83 | +4.11% | 6 | 31,233 | 0.6% | 237.5 | 0.9% | NM | 3.2x | SUMITPOWER | 52,433 | 1.0% | 226.7 | 9.3x | 1.4x |
| Jute | 10,698 | 10,227 | +470.58 | +4.60% | 3 | 2,577 | 0.0% | 79.5 | 0.3% | NM | 18.7x | BEACONPHAR | 51,328 | 1.0% | 61.5 | 50.8x | 9.8x |
| Ceramics | 791 | 785 | +5.97 | +0.76% | 5 | 37,739 | 0.7% | 534.7 | 2.1% | 43.0x | 2.5x | ISLAMIBANK | 48,300 | 0.9% | 23.5 | 10.0x | 0.8x |
| Miscellaneous | 4,512 | 4,473 | +38.83 | +0.87% | 14 | 229,162 | 4.4% | 1,213.4 | 4.8% | 30.2x | 2.2x | TITASGAS | 44,911 | 0.9% | 26.5 | 12.4x | 0.6x |
| | | | | | | | | | | | | POWERGRID | 41,409 | 0.8% | 211.7 | 19.2x | 0.7x |

| Top Ten Gainers | Close Price (BDT) | Δ% | Turnover (BDT Mn) | PE | PB |
|-----------------|-------------------|--------|-------------------|-------|--------|
| TAMIJTEX | 183.7 | +10.0% | 6.1 | NM | 2.3x |
| ESQUIRENIT | 42.0 | +9.9% | 307.6 | 30.2x | 1.2x |
| CVOPRL | 218.4 | +9.6% | 152.5 | NM | 18.2x |
| DESHBANDHU | 25.3 | +9.5% | 110.1 | NM | 2.5x |
| MAIL | 46.5 | +9.4% | 168.6 | 25.5x | 2.3x |
| AMCL(PRAN) | 282.6 | +8.7% | 90.7 | 49.2x | 3.3x |
| SAVAREFR | 283.9 | +8.7% | 3.9 | NM | 129.6x |
| APEXFOOT | 282.8 | +8.7% | 34.9 | 71.2x | 1.1x |
| SONALIPAPR | 416.2 | +8.0% | 120.2 | NM | 1.3x |
| DSHGARME | 240.1 | +7.7% | 61.7 | NM | 12.5x |

| Top Ten Losers | Close Price (BDT) | Δ% | Turnover (BDT Mn) | PE | PB |
|----------------|-------------------|-------|-------------------|-------|------|
| ATCSLGF | 11.8 | -9.9% | 40.6 | NM | 1.2x |
| MEGHNAPET | 31.9 | -8.9% | 10.2 | NM | NM |
| MEGCONMILK | 24.8 | -6.8% | 7.5 | NM | NM |
| GSPFINANCE | 25.3 | -5.6% | 168.8 | 16.3x | 1.2x |
| ADNTEL | 77.9 | -4.5% | 138.7 | 25.4x | 3.1x |
| AL-HAJTEX | 63.5 | -4.5% | 58.4 | NM | 7.3x |
| EHL | 61.1 | -4.2% | 162.6 | 18.3x | 1.0x |
| SHEPHERD | 20.7 | -4.2% | 33.3 | NM | 1.4x |
| IMAMBUTTON | 40.0 | -4.1% | 4.9 | NM | 8.3x |
| DULAMIACOT | 75.4 | -3.9% | 2.2 | NM | NM |

| Top Twenty Free Float Mcap | Free Float Mcap (BDT Mn) | % of Total Free Float Mcap | PE | PB |
|----------------------------|--------------------------|----------------------------|-------|-------|
| SQURPHARMA | 140,941 | 7.3% | 14.9x | 2.5x |
| BATBC | 94,296 | 4.9% | 26.4x | 9.6x |
| BEXIMCO | 71,389 | 3.7% | 28.3x | 1.6x |
| RENATA | 69,630 | 3.6% | 31.0x | 5.9x |
| BXPHARMA | 67,248 | 3.5% | 21.1x | 2.7x |
| GP | 51,892 | 2.7% | 14.2x | 10.4x |
| BRACBANK | 37,796 | 2.0% | 12.1x | 1.4x |
| BEACONPHAR | 35,928 | 1.9% | 50.8x | 9.8x |
| LHBL | 32,652 | 1.7% | 25.3x | 5.0x |
| EBL | 24,775 | 1.3% | 6.8x | 1.2x |
| ISLAMIBANK | 23,513 | 1.2% | 10.0x | 0.8x |
| OLYMPIC | 22,498 | 1.2% | 17.9x | 4.2x |
| ROBI | 22,410 | 1.2% | NM | 3.5x |
| CITYBANK | 20,845 | 1.1% | 5.6x | 1.0x |
| NBL | 19,331 | 1.0% | 9.0x | 0.5x |
| SUMITPOWER | 19,290 | 1.0% | 9.3x | 1.4x |
| IFIC | 17,935 | 0.9% | 15.5x | 1.0x |
| UPGDCL | 17,814 | 0.9% | 18.5x | 5.9x |
| PUBALIBANK | 17,612 | 0.9% | 6.7x | 0.6x |
| PRIMEBANK | 16,157 | 0.8% | 8.0x | 1.2x |

| Most Traded Share | Close Price (BDT) | Δ% | Turnover (BDT Mn) | PE | PB |
|-------------------|-------------------|-------|-------------------|-------|------|
| SQURPHARMA | 243.0 | +3.2% | 989.8 | 14.9x | 2.5x |
| BATBC | 660.2 | +1.7% | 876.4 | 26.4x | 9.6x |
| KPCL | 50.1 | +5.0% | 792.7 | 14.8x | 2.1x |
| BEXIMCO | 117.3 | +1.5% | 660.0 | 28.3x | 1.6x |
| BXPHARMA | 215.9 | +2.2% | 645.1 | 21.1x | 2.7x |
| SAIFPOWER | 34.4 | +2.7% | 615.3 | 42.9x | 2.1x |
| BDFINANCE | 66.6 | +3.6% | 367.5 | 27.4x | 3.8x |
| LHBL | 79.6 | -0.4% | 350.2 | 25.3x | 5.0x |
| BSCCL | 221.7 | -0.5% | 334.9 | 23.6x | 4.9x |
| ALIF | 17.5 | +2.3% | 322.6 | 34.3x | 1.3x |

| Block Trade | Maximum Price (BDT) | Minimum Price (BDT) | Turnover (BDT Mn) | Quantity ('000) | No. of Trade |
|-------------|---------------------|---------------------|-------------------|-----------------|--------------|
| ADNTEL | 80.0 | 80.0 | 41.8 | 522 | 2 |
| ALIF | 17.5 | 17.0 | 2.4 | 140 | 2 |
| AMCL(PRAN) | 267.0 | 267.0 | 0.5 | 2 | 1 |
| AOL | 63.0 | 62.9 | 6.2 | 98 | 2 |
| APEXFOODS | 170.0 | 170.0 | 1.3 | 7 | 1 |
| BATBC | 654.0 | 654.0 | 0.7 | 1 | 1 |
| BDCOM | 29.2 | 29.2 | 4.3 | 147 | 1 |
| BDFINANCE | 65.5 | 58.0 | 72.5 | 1,130 | 4 |
| BDTHAI | 30.3 | 30.3 | 2.1 | 70 | 1 |
| BEACONPHAR | 228.9 | 228.9 | 16.3 | 71 | 1 |

| Block Trade | Maximum Price (BDT) | Minimum Price (BDT) | Turnover (BDT Mn) | Quantity ('000) | No. of Trade |
|--------------|---------------------|---------------------|-------------------|-----------------|--------------|
| BEXIMCO | 104.1 | 104.1 | 2.1 | 20 | 1 |
| BNICL | 150.0 | 150.0 | 1.5 | 10 | 1 |
| BPPL | 50.5 | 50.5 | 1.0 | 20 | 1 |
| BSCCL | 220.0 | 217.0 | 10.1 | 46 | 3 |
| BXPHARMA | 220.0 | 210.0 | 6.1 | 29 | 2 |
| CVOPRL | 185.0 | 185.0 | 0.9 | 5 | 1 |
| EASTERNINS | 120.0 | 120.0 | 1.2 | 10 | 1 |
| EASTRNLUB | 2,205.9 | 2,205.9 | 1.1 | 1 | 1 |
| FARCHEM | 17.1 | 16.6 | 7.2 | 430 | 2 |
| FINEFOODS | 57.1 | 57.1 | 2.3 | 40 | 1 |
| FORTUNE | 58.1 | 58.1 | 2.9 | 50 | 1 |
| FUWANGCER | 27.6 | 27.6 | 0.6 | 20 | 1 |
| FUWANGFOOD | 25.3 | 25.3 | 0.5 | 20 | 1 |
| GBBPOWER | 45.5 | 42.0 | 3.5 | 80 | 2 |
| GP | 380.0 | 350.0 | 2.9 | 8 | 2 |
| GPHISPAT | 51.0 | 51.0 | 1.7 | 33 | 1 |
| HRTEX | 84.0 | 75.5 | 28.5 | 362 | 8 |
| IFADAUTOS | 60.3 | 60.3 | 1.2 | 20 | 1 |
| ADNTEL | 34.0 | 32.0 | 3.7 | 114 | 4 |
| ISLAMIINS | 73.0 | 73.0 | 36.5 | 500 | 1 |
| KEYACOSMET | 9.0 | 9.0 | 7.2 | 800 | 1 |
| KPCL | 44.0 | 44.0 | 1.6 | 36 | 3 |
| LANKABAFIN | 42.9 | 42.9 | 0.9 | 20 | 1 |
| LHBL | 83.0 | 83.0 | 12.5 | 150 | 3 |
| MALEKSPIN | 39.4 | 39.4 | 0.6 | 15 | 1 |
| MIRAKHTER | 100.4 | 100.4 | 5.0 | 50 | 2 |
| MLDYEING | 35.2 | 35.2 | 1.1 | 30 | 1 |
| MONNOCERA | 175.0 | 160.0 | 1.5 | 9 | 2 |
| ONEBANKLTD | 14.2 | 14.2 | 0.7 | 50 | 1 |
| PADMALIFE | 53.4 | 53.4 | 5.3 | 100 | 1 |
| PDL | 16.5 | 16.5 | 5.0 | 300 | 1 |
| Total | | | 338.563 | 15 | 84 |

Important DSE News
SBACBANK

The Board of Directors has recommended 4% cash and 4% stock dividend for the year ended on December 31, 2020. Date of AGM: 21.10.2021, Time: 3:30 PM, Venue: Digital Platform. Record date: 28.09.2021. The Company has also reported Consolidated EPS of Tk. 1.39, Consolidated NAV per share of Tk. 13.59 and Consolidated NOCFPS of Tk. (0.42) for the year ended on December 31, 2020 as against Tk. 1.41, Tk. 12.22 and Tk. 11.39 respectively for the same period of the previous year. Considering IPO Consolidated EPS of Tk. 1.21, considering IPO Consolidated NAV per share of Tk. 13.14 and considering IPO Consolidated NOCFPS of Tk. (0.37). The Company has also informed that bonus share has declared out of profit and retained earnings and not from any reserve. The reason for declaration of stock dividend is to meet the Basel- III requirement.

The Company has informed that the Board of Directors of the Bank has decided to form a Merchant Banking Company naming "SBAC Bank Capital Management Ltd." with a paid up capital of Tk. 40.00 (Forty) Crore and the authorized capital of Tk. 50.00 (Fifty) Crore subject to approval of Regulatory Authorities. The Board also has decided to form an Asset Management Company naming "SBAC Bank Asset Management Company Ltd." with a paid up capital of Tk. 40.00 (Forty) Crore and the authorized capital of Tk. 50.00 (Fifty) Crore subject to approval of Regulatory Authorities.

UTTARABANK

Mrs. Badrunnessa Sharmin Islam, one of the Nominated Directors (Nominated from Wealthmax Asset Management Ltd.) of the Company, has expressed her intention to buy 3,00,000 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

MERCINS

Mr. Mahtabuddin Chowdhury, one of the Directors of the Company, has further reported that he has completed his sale of entire holding 8,98,509 shares of the Company at prevailing market price through Stock Exchange (DSE) as per declaration 19.08.2021

Mr. Syed Noor Alam, one of the Directors of the Company, has further reported that he has completed his sale of entire holding 1,23,200 shares of the Company at prevailing market price through Stock Exchange (DSE) as per declaration 19.08.2021

Upcoming Corporate Events

| DSE Ticker | Right Share | Dividend | | Event | Date |
|------------|-------------|----------|-------|-------------|-----------|
| | | Stock | Cash | | |
| GSPFINANCE | - | 5.5% | 5.5% | Record Date | 07-Sep-21 |
| ATCSLGF | - | 0.0% | 15.0% | Record Date | 07-Sep-21 |
| CAPMBDBLMF | - | 0.0% | 13.0% | Record Date | 08-Sep-21 |
| DGIC | - | 0.0% | 10.0% | Record Date | 13-Sep-21 |

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