

The market closed in green today. The benchmark index DSEX (+0.40%) gained 21.24 points and closed at 5,331.43. The blue-chip index DS30 (+0.66%), the Shariahbased index DSES (+0.20%), and the large-cap index CDSET (+0.42%) closed at 2,040.26, 1,211.54, and 1,145.54 points, respectively. Large-cap sectors posted X mixed performance today. NBFI booked the highest gain of 2.84% followed by Telecommunication (+0.33%), Pharmaceutical (+0.28%), Engineering (+0.01%). Food & Allied experienced the highest loss of 1.12% followed by Fuel & Power (-0.42%), and Bank (-0.33%). Block trades contributed 2.1% of the overall market turnover. Bangladesh Export Import Company Ltd. (+5.0%) was the most traded share with a turnover of BDT 1,108 million.

6,500

6,000

5,500

5,000

4,500

4,000

Index	Closing	Opening	Point ∆	%Δ	YTD %∆
DSEX	5,331.43	5,310.19	+21.24	+0.40%	-1.3%
DS30	2,040.26	2,026.82	+13.43	+0.66%	+3.9%
DSES	1,211.54	1,209.08	+2.47	+0.20%	-2.5%
CDSE1	1,145.54	1,140.73	+4.81	+0.42%	+2.0%

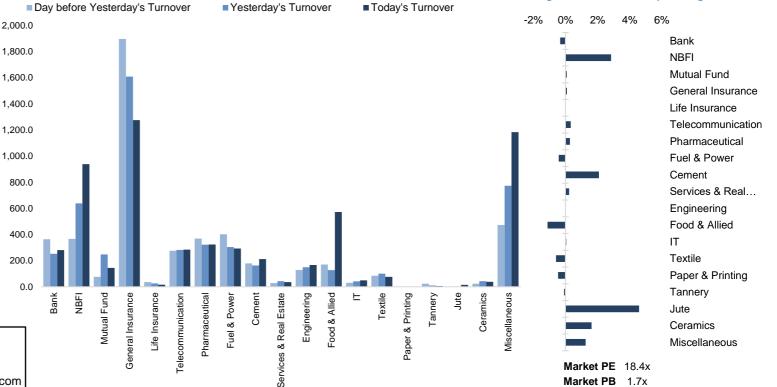
	Advanced	Declined	Unchanged	Total
All Category	103	171	81	355
A Category (Equity	<b>1)</b> 73	123	61	257
B Category (Equity	<b>/)</b> 14	32	12	58
N Category (Equity	/) 3	6	2	11
Z Category (Equity	<b>)</b> 13	10	6	29
Mutual Funds	9	13	15	37
Corporate Bonds	0	0	0	0

		Today	Last Day	Daily %∆
Meen	Mn BDT	4,632,913	4,627,544	+0.1%
Мсар	Mn USD	54,531	54,467	+0.1%
Turnover	Mn BDT	6,028	5,564	+8.3%
Turnover	Mn USD	71	65	+0.3%
Volume	Mn Shares	167	175	-4.7%
No. of Tra	de	114,812	107,388	+6.9%

Md. Rafiqul Islam	Md Mahirul Quddus
Research Associate	Research Associate
(880) 1708805229	(880) 1709636546
mrafigulislam@bracepl.com	mmahirul.quddus@bracepl.com







Sunday, April 18, 2021 DSEX Index Closing 5,331.43 (+21.24, +0.40%)

Market closed in green

Market PB 1.7x



# Daily Market Update

Sector Index Closing	Closing	Opening	Points ∆	%Δ	No. of	Mcap (BDT	% of Total	Turnover	% of Total	PE	РВ	Top Twenty	Мсар	% of Total	Turnover	PE	PB
Sector muex	closing	Opening	Foints A	/0Δ	Companies	Mn)	Мсар	(BDT Mn)	Turnover	FE	FD	Market Cap	(BDT Mn)	Мсар	(BDT Mn)	FE	гD
Bank	1,281	1,285	-4.26	-0.33%	31	553,330	13.6%	279.9	4.7%	7.1x	0.7x	GP	461,803	11.4%	21.6	13.0x	10.9x
NBFI	1,817	1,767	+50.25	+2.84%	23	178,515	4.4%	937.4	15.9%	53.4x	2.9x	WALTONHIL	361,060	8.9%	17.1	47.2x	6.8x
Mutual Fund	859	858	+0.67	+0.08%	37	38,761	1.0%	143.9	2.4%	NM	0.8x	BATBC	282,366	7.0%	394.5	25.9x	2.8x
General Insurance	3,698	3,695	+3.19	+0.09%	38	95,641	2.4%	1,274.1	21.6%	19.4x	1.8x	ROBI	237,802	5.9%	236.1	NM	3.6x
Life Insurance	1,982	1,982	+0.17	+0.01%	12	54,181	1.3%	15.5	0.3%	NM	NM	SQURPHARMA	179,861	4.4%	25.6	12.6x	2.2x
Telecommunication	6,184	6,164	+20.12	+0.33%	3	726,534	17.9%	283.6	4.8%	19.1x	6.3x	UPGDCL	153,619	3.8%	19.5	18.9x	5.5x
Pharmaceutical	3,264	3,255	+9.01	+0.28%	31	594,659	14.7%	323.7	5.5%	20.9x	2.5x	RENATA	118,702	2.9%	2.4	26.8x	5.2x
Fuel & Power	1,603	1,610	-6.78	-0.42%	22	428,607	10.6%	292.1	4.9%	12.7x	1.3x	BXPHARMA	81,371	2.0%	158.1	20.3x	2.3x
Cement	1,672	1,638	+34.19	+2.09%	7	98,158	2.4%	211.6	3.6%	26.3x	2.3x	BERGERPBL	78,230	1.9%	19.8	31.7x	8.0x
Services & Real Esta	te 1,037	1,035	+2.38	+0.23%	8	40,288	1.0%	35.4	0.6%	NM	0.8x	ICB	74,780	1.8%	2.9	27.6x	1.7x
Engineering	4,269	4,268	+0.58	+0.01%	42	521,107	12.9%	167.0	2.8%	33.6x	2.5x	BEXIMCO	70,368	1.7%	1,108.5	NM	1.2x
Food & Allied	20,547	20,779	-231.84	-1.12%	20	371,775	9.2%	571.6	9.7%	33.7x	3.3x	MARICO	64,909	1.6%	6.0	21.6x	38.7x
IT	2,076	2,075	+1.01	+0.05%	11	24,650	0.6%	48.4	0.8%	24.6x	1.8x	LHBL	62,482	1.5%	185.4	26.5x	3.6x
Textile	917	923	-5.44	-0.59%	56	95,730	2.4%	75.5	1.3%	NM	0.6x	BRACBANK	55,422	1.4%	7.6	12.6x	1.1x
Paper & Printing	5,166	5,190	-23.70	-0.46%	4	14,552	0.4%	1.5	0.0%	57.7x	1.0x	SUMITPOWER	45,812	1.1%	88.5	8.3x	1.3x
Tannery	1,652	1,653	-1.42	-0.09%	6	18,028	0.4%	6.0	0.1%	NM	1.7x	ISLAMIBANK	45,241	1.1%	6.1	8.0x	0.7x
Jute	9,031	8,634	+396.72	+4.59%	3	2,227	0.1%	14.4	0.2%	NM	14.3x	UNILEVERCL	33,723	0.8%	3.2	63.7x	22.7x
Ceramics	479	471	+7.66	+1.63%	5	24,311	0.6%	38.1	0.6%	61.6x	1.6x	OLYMPIC	33,010	0.8%	1.0	16.1x	4.0x
Miscellaneous	3,454	3,411	+42.88	+1.26%	14	174,220	4.3%	1,182.4	20.0%	48.8x	1.8x	EBL	32,147	0.8%	15.4	7.7x	1.1x
												TITASGAS	31,754	0.8%	1.8	9.3x	0.5x

Top Ten Gainers	Close Price	Δ%	Turnover	PE	PB	<b>Top Twenty Free</b>	Free Float	% of Total Free	PE	PB	Most Traded	Close Price	∆% T	urnover	PE	PB
Top Ten Gamers	(BDT)	Δ70	(BDT Mn)		10	Float Mcap	Mcap (BDT Mn)	Float Mcap			Share	(BDT)	(I	3DT Mn)		10
PRIMEINSUR	41.8	+10.0%	28.4	52.3x	2.4x	SQURPHARMA	117,683	8.3%	12.6x	2.2x	BEXIMCO	80.3	+5.0%	1,108.5	NM	1.2x
MIDASFIN	18.8	+9.9%	6.4	9.0x	1.7x	BATBC	74,686	5.3%	25.9x	2.8x	BDFINANCE	37.8	+8.3%	414.9	20.0x	2.2x
HEIDELBCEM	195.3	+9.9%	17.0	NM	2.8x	RENATA	57,950	4.1%	26.8x	5.2x	BATBC	522.9	-1.2%	394.5	25.9x	2.8x
RDFOOD	24.6	+9.8%	97.0	NM	1.7x	BXPHARMA	56,813	4.0%	20.3x	2.3x	LANKABAFIN	31.5	+8.6%	391.7	23.9x	1.8x
BAYLEASING	23.5	+9.8%	16.8	12.7x	1.1x	BEXIMCO	48,871	3.5%	NM	1.2x	ROBI	45.4	-1.1%	236.1	NM	3.6x
CENTRALPHL	11.3	+9.7%	9.6	NM	1.7x	GP	46,180	3.3%	13.0x	10.9x	LHBL	53.8	+1.7%	185.4	26.5x	3.6x
PROVATIINS	139.3	+9.3%	48.8	44.9x	6.6x	BRACBANK	29,793	2.1%	12.6x	1.1x	BXPHARMA	182.4	+0.7%	158.1	20.3x	2.3x
PRIMEFIN	10.8	+9.1%	9.2	77.3x	1.2x	ROBI	23,661	1.7%	NM	3.6x	CRYSTALINS	47.9	+6.7%	132.4	23.7x	2.5x
CAPMIBBLMF	21.9	+9.0%	27.6	NM	2.4x	EBL	22,445	1.6%	7.7x	1.1x	RDFOOD	24.6	+9.8%	97.0	NM	1.7x
LANKABAFIN	31.5	+8.6%	391.7	23.9x	1.8x	LHBL	22,069	1.6%	26.5x	3.6x	ASIAPACINS	61.1	-0.5%	94.0	33.6x	3.0x
						ISLAMIBANK	22,024	1.6%	8.0x	0.7x						
Top Ten Losers	Close Price	$\Delta$ %	Turnover	PE	РВ	OLYMPIC	20,024	1.4%	16.1x	4.0x	Block Trade	Maximum	Minimum	Turnove	r Quant	ity No.
	(BDT)	Δ /0	(BDT Mn)		10	BEACONPHAR	17,867	1.3%	42.3x	5.3x	DIOCK HAGe	Price (BDT)	Price (BDT	) (BDT Mn	) ('000	) of
RAHIMAFOOD	211.1	-4.5%	49.4	NM	21.9x	SUMITPOWER	16,854	1.2%	8.3x	1.3x	ACI	257.5	257.5	1.0	4	1
RUPALILIFE	45.8	-4.0%	6.9	NM	NM	CITYBANK	16,762	1.2%	5.7x	0.8x	BATBC	518.0	518.0	1.0	2	1
MBL1STMF	7.6	-3.8%	1.1	NM	0.8x	PUBALIBANK	16,696	1.2%	6.6x	0.6x	BBSCABLES	49.2	49.2	0.5	10	1
MIRAKHTER	61.7	-2.8%	15.0	24.6x	1.4x	UPGDCL	15,362	1.1%	18.9x	5.5x	BDFINANCE	35.1	35.1	41.0	1,16	34
JANATAINS	34.9	-2.8%	8.9	24.3x	2.3x	NBL	15,025	1.1%	6.1x	0.4x	BEXIMCO	77.0	69.5	1.2	17	2
EASTERNINS	93.4	-2.7%	18.6	23.4x	2.1x	ALARABANK	13,619	1.0%	6.5x	1.0x	CAPMIBBLMF	20.2	20.2	2.0	100	1
KBPPWBIL	7.2	-2.7%	0.5	NM	0.6x	PRIMEBANK	11,807	0.8%	10.6x	0.7x	CENTRALINS	59.0	58.0	7.9	136	3
ICBIBANK	3.6	-2.7%	0.2	NM	NM						FEDERALINS	26.2	26.2	1.4	55	1
GREENDELMF	7.3	-2.7%	1.9	NM	0.8x						GENEXIL	54.6	54.5	10.9	200	2
JUTESPINN	101.0	-2.5%	0.0	NM	NM						GP	338.2	338.2	16.9	50	3



Block Trade	Maximum	Minimum	Turnover	Quantity	No. of
DIOCK ITAGE	Price (BDT)	Price (BDT)	(BDT Mn)	('000)	Trade
IFADAUTOS	47.5	47.5	1.0	22	1
KARNAPHULI	31.1	31.1	0.8	27	1
KOHINOOR	464.9	464.0	3.0	6	3
LANKABAFIN	27.5	27.5	0.7	25	1
LHBL	52.0	52.0	2.6	50	1
MONNOCERA	126.8	126.8	0.5	4	1
PHPMF1	5.7	5.7	0.6	110	1
POPULARLIF	69.1	69.1	0.5	7	1
POWERGRID	43.5	43.5	0.6	15	1
PROVATIINS	128.0	120.0	5.8	48	5
RDFOOD	23.0	21.2	9.8	435	7
RENWICKJA	832.5	832.5	0.6	1	1
ROBI	46.2	46.2	0.6	14	1
SEAPEARL	74.9	74.9	1.3	17	2
SILCOPHL	20.3	20.3	9.1	448	1
SPCL	65.0	65.0	2.5	39	2
STANCERAM	282.0	282.0	0.6	2	1
Total			124.8		50

# Important DSE News

### SINGERBD

(Q1 Un-audited): EPS was Tk. 1.81 for January-March 2021 as against Tk. 1.19 for January-March 2020. NOCFPS was Tk. (16.12) for January-March 2021 as against Tk. (15.37) for January-March 2020. NAV per share was Tk. 33.84 as on March 31, 2021 and Tk. 34.66 as on December 31, 2020. Due to amalgamation of International Appliances Limited (subsidiary) with Singer Bangladesh Limited, current period is presented as standalone basis. Comparative figures are also presented standalone basis.

## UNIQUEHRL

The company has informed that they have signed an agreement with NEBRAS POWER INVESTMENT MANAGEMENT BV to sell 14,641 (Fourteen Thousand Six Hundred and Forty One) number of ordinary shares (Face value of the share is Tk.10 per share and total value of Tk.146,410) which is 11.76% of its paid-up shares of Unique Meghnaghat Power Limited (A subsidiary Company of UHRL) to Nebras Power Investment Management B.V in exchange of total USD 24,068,800.00 as premium phase by phase after 1st, 2nd 3rd and 4th closing; subject to the relevant approval. The company has also informed that Unique Hotel & Resorts Limited is developing a 584 MW (Net) Gas/R-LNG based Combined Cycle Power Plant along with Strategic Finance Limited (SFL) and GE Capital Global Energy Investments B.V. The Project Company name is Unique Meghnaghat Power Limited at Meghnaghat, Narayanganj, Bangladesh.

# DSES

DSE NEWS: DSEMGT will buy 100,000 shares of Vanguard AML BD Finance Mutual Fund One from BUYIN Market today (18.04.2021). Willing seller(s) are requested to intimate DSE Clearing House prior to placing sale order. Once trade is executed, Selling Broker(s) are also requested to transfer the shares to DSE Clearing A/C (BO ID # 110000100000035) from Broker Clearing A/C using Pay-Out Process within 1:00 PM.

# **Upcoming Corporate Events**

DSE Ticker	Right Share	Divi	dend	Event	Date	
DOL HCKEI	Night Share	Stock	Cash	Lvent	Date	
PROVATIINS	-	17.0%	0.0%	Record Date	19-Apr-21	
PADMALIFE	-	0.0%	0.0%	Record Date	19-Apr-21	
JAMUNABANK	-	0.0%	17.5%	Record Date	20-Apr-21	
IFIC	-	5.0%	0.0%	Record Date	25-Apr-21	
PRIMEBANK	-	0.0%	15.0%	Record Date	25-Apr-21	
ONEBANKLTD	-	5.5%	6.0%	Record Date	11-May-21	
ICBIBANK	-	0.0%	0.0%	Record Date	12-May-21	

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