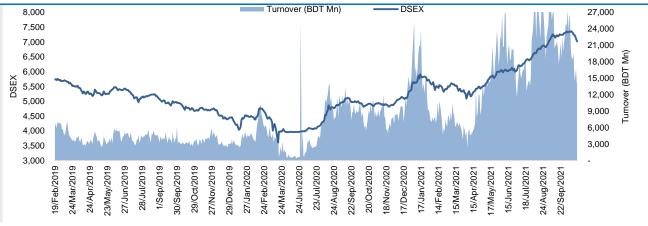
BRAC EPL STOCK BROKERAGE LTD Daily Market Update

Market closed in red

The market closed in red today. The benchmark index DSEX (-1.08%) lost 76.66 points and closed at 7,020.61. The blue-chip index DS30 (-0.84%), the Shariah-based index DSES (-1.33%), and the large-cap index CDSET (-0.87%) closed at 2,656.05, 1,504.92, and 1,421.64 points, respectively. All the large-cap sectors posted negative performance today. NBFI experienced the highest loss of 1.79% followed by Bank (-1.12%), Fuel & Power (-1.02%), Food & Allied (-0.92%), Pharmaceutical (-0.68%), Telecommunication (-0.47%), and Engineering (-0.40%), respectively. Block trades contributed 0.4% of the overall market turnover. NRB Commercial Bank Limited (-9.5%) was the most traded share with a turnover of BDT 1,040 million.

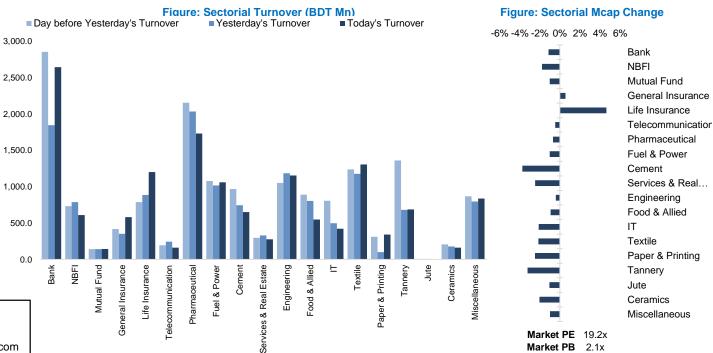


Index	Closing	Opening	Point ∆	%Δ	YTD %∆
DSEX	7,020.61	7,097.27	-76.66	-1.08%	+30.0%
DS30	2,656.05	2,678.56	-22.51	-0.84%	+35.2%
DSES	1,504.92	1,525.18	-20.26	-1.33%	+21.2%
CDSET	1,421.64	1,434.14	-12.50	-0.87%	+26.6%

	Advanced	Declined	Unchanged	Total
All Category	87	254	35	376
A Category (Equity)	73	180	25	278
B Category (Equity) 6	48	3	57
N Category (Equity) 4	6	1	11
Z Category (Equity)	4	20	6	30
Mutual Funds	3	19	14	36
Corporate Bonds	0	2	0	2

		Today	Last Day	Daily %∆
Maan	Mn BDT	5,668,032	5,714,123	-0.8%
Мсар	Mn USD	66,526	67,067	-0.6%
Turnavar	Mn BDT	16,829	13,938	+20.7%
Turnover	Mn USD	198	164	+20.7%
Volume	Mn Shares	357	325	+9.9%
No. of Trac	le	215,134	219,626	-2.0%

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Sector Index	Closing	Opening	Points Δ	%Δ	No. of	Mcap (BDT	% of Total	Turnover	% of Total	PE	РВ	Top Twenty	Мсар	% of Total	Turnover	PE	РВ
	0.009	9		70—	Companies	Mn)	Мсар	(BDT Mn)	Turnover			Market Cap	(BDT Mn)	Мсар	(BDT Mn)		
Bank	1,635	1,654	-18.59	-1.12%	32	715,778	14.2%	2,644.4	18.2%	8.2x	0.9x	GP	488,404	9.7%	62.1	13.3x	9.8x
NBFI	2,456	2,501	-44.66	-1.79%	23	243,103	4.8%	610.4	4.2%	21.1x	3.8x	BATBC	391,500	7.7%	378.4	29.0x	10.5x
Mutual Fund	969	979	-9.97	-1.02%	37	44,370	0.9%	144.0	1.0%	NM	0.9x	WALTONHIL	370,330	7.3%	28.2	22.6x	3.9x
General Insurance	5,216	5,187	+29.17	+0.56%	38	131,435	2.6%	581.3	4.0%	21.2x	2.4x	ROBI	208,994	4.1%	48.2	NM	3.2x
Life Insurance	2,966	2,835	+131.24	+4.63%	13	83,976	1.7%	1,201.7	8.3%	NM	NM	SQURPHARMA	204,947	4.1%	149.8	14.1x	2.4x
Telecommunication	6,177	6,206	-28.97	-0.47%	3	731,054	14.5%	162.1	1.1%	18.3x	6.0x	UPGDCL	169,329	3.3%	47.4	17.5x	5.6x
Pharmaceutical	4,066	4,094	-27.77	-0.68%	31	737,286	14.6%	1,731.9	11.9%	24.2x	3.0x	RENATA	139,770	2.8%	20.1	30.4x	5.8x
Fuel & Power	1,911	1,931	-19.66	-1.02%	23	529,030	10.5%	1,060.6	7.3%	14.1x	1.6x	BEXIMCO	124,788	2.5%	655.5	34.3x	1.9x
Cement	2,829	2,939	-109.72	-3.73%	7	153,373	3.0%	650.4	4.5%	21.8x	3.2x	ICB	107,093	2.1%	34.1	52.0x	2.4x
Services & Real Esta	te 1,357	1,391	-34.22	-2.46%	8	51,979	1.0%	276.6	1.9%	NM	1.1x	LHBL	100,227	2.0%	551.6	25.4x	5.2x
Engineering	4,964	4,984	-20.05	-0.40%	42	603,121	11.9%	1,153.2	7.9%	22.5x	2.3x	BXPHARMA	99,081	2.0%	242.1	21.7x	2.8x
Food & Allied	27,661	27,917	-255.77	-0.92%	20	492,781	9.7%	548.6	3.8%	36.5x	10.6x	BERGERPBL	82,785	1.6%	1.0	24.9x	7.2x
IT	3,324	3,395	-71.71	-2.11%	11	38,954	0.8%	421.0	2.9%	35.7x	2.8x	MARICO	72,453	1.4%	20.5	22.7x	26.7x
Textile	1,603	1,637	-34.91	-2.13%	58	168,492	3.3%	1,306.3	9.0%	NM	1.1x	BRACBANK	63,622	1.3%	55.9	10.9x	1.3x
Paper & Printing	7,256	7,440	-184.55	-2.48%	6	21,438	0.4%	341.7	2.4%	44.7x	1.5x	BEACONPHAR	50,104	1.0%	33.7	49.6x	9.6x
Tannery	3,163	3,269	-105.26	-3.22%	6	34,866	0.7%	687.6	4.7%	NM	3.4x	DUTCHBANGL	49,841	1.0%	16.3	9.1x	1.5x
Jute	8,459	8,547	-88.57	-1.04%	3	2,038	0.0%	4.9	0.0%	NM	14.8x	SUMITPOWER	48,802	1.0%	139.5	8.7x	1.3x
Ceramics	694	708	-14.39	-2.03%	5	32,987	0.7%	162.4	1.1%	37.6x	2.2x	ISLAMIBANK	48,300	1.0%	29.0	9.6x	0.8x
Miscellaneous	4,774	4,821	-47.00	-0.97%	14	240,930	4.8%	836.5	5.8%	31.8x	2.4x	POWERGRID	42,407	0.8%	195.6	19.6x	0.8x
												TITASGAS	39,965	0.8%	47.4	11.5x	0.6x

Top Ten Gainers	Close Price (BDT)	Δ %	Turnover (BDT Mn)	PE	РВ
DELTALIFE	213.1	+9.3%	1,021.4	NM	NM
SONARGAON	20.4	+8.5%	4.8	NM	0.9x
FASFIN	7.9	+6.8%	18.9	NM	NM
FAREASTLIF	61.9	+6.0%	29.5	NM	NM
¹ POPULARLIF	90.0	+4.2%	14.8	NM	NM
PRAGATILIF	101.5	+4.0%	8.7	NM	NM
PADMALIFE	47.3	+3.7%	14.1	NM	NM
ENVOYTEX	43.0	+3.6%	22.7	NM	1.1x
MEGHNALIFE	89.0	+3.2%	42.2	NM	NM
PROGRESLIF	103.0	+3.2%	8.2	NM	NM

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	РВ
BDLAMPS	208.0	-11.0%	45.5	40.1x	1.7x
NRBCBANK	31.5	-9.5%	1,040.0	11.0x	2.1x
HEIDELBCEM	330.3	-8.7%	52.1	32.3x	4.3x
RDFOOD	44.0	-7.8%	19.3	NM	3.0x
BEACHHATCH	18.0	-7.7%	6.5	NM	1.8x
FAREASTFIN	6.0	-7.7%	1.7	NM	5.2x
ALIF	18.3	-7.1%	180.4	35.9x	1.3x
AMANFEED	56.3	-6.9%	58.5	21.1x	1.5x
AFCAGRO	28.6	-6.5%	9.9	NM	1.6x
HRTEX	64.0	-6.4%	8.9	NM	1.5x

Top Twenty Free	Free Float	% of Total Free	PE	РВ
Float Mcap	Mcap (BDT Mn)	Float Mcap	PE	PB
SQURPHARMA	134,097	7.1%	14.1x	2.4x
BATBC	103,552	5.5%	29.0x	10.5x
BEXIMCO	86,665	4.6%	34.3x	1.9x
BXPHARMA	69,179	3.7%	21.7x	2.8x
RENATA	68,236	3.6%	30.4x	5.8x
GP	48,840	2.6%	13.3x	9.8x
LHBL	35,400	1.9%	25.4x	5.2x
BEACONPHAR	35,071	1.9%	49.6x	9.6x
BRACBANK	34,203	1.8%	10.9x	1.3x
EBL	24,841	1.3%	6.8x	1.2x
ISLAMIBANK	23,513	1.3%	9.6x	0.8x
OLYMPIC	21,091	1.1%	16.8x	4.0x
ROBI	20,795	1.1%	NM	3.2x
CITYBANK	19,985	1.1%	5.4x	1.0x
IFIC	19,009	1.0%	16.4x	1.0x
PUBALIBANK	18,035	1.0%	6.5x	0.7x
NBL	17,998	1.0%	8.4x	0.5x
SUMITPOWER	17,954	1.0%	8.7x	1.3x
UPGDCL	16,933	0.9%	17.5x	5.6x
ORIONPHARM	16,728	0.9%	34.3x	1.3x

Most Traded Share	Close Price (BDT)	Δ %	Turnover (BDT Mn)	PE	РВ
NRBCBANK	31.5	-9.5%	1,040.0	11.0x	2.1x
DELTALIFE	213.1	+9.3%	1,021.4	NM	NM
IFIC	17.7	-3.3%	731.7	16.4x	1.0x
ORIONPHARM	105.1	-2.4%	682.9	34.3x	1.3x
FORTUNE	103.5	-6.3%	673.5	42.3x	6.7x
BEXIMCO	142.4	-1.2%	655.5	34.3x	1.9x
LHBL	86.3	-4.0%	551.6	25.4x	5.2x
BATBC	725.0	-1.1%	378.4	29.0x	10.5
SONALIPAPR	556.5	-3.9%	325.9	72.8x	1.9x
GENEXIL	135.8	-1.3%	313.3	44.5x	7.3x

Block Trade	Maximum	Minimum	No. of	Quantity	Turnover
DIOCK Trade	Price (BDT)	Price (BDT)	Trade	('000)	(BDT Mn)
DELTALIFE	212.0	197.5	29.0	9,291	1,880.43
FORTUNE	111.7	105.0	8.0	2,175	232.53
GENEXIL	141.7	139.0	2.0	377	52.39
BNICL	135.0	132.0	2.0	290	38.94
PHOENIXFIN	31.9	30.0	2.0	695	21.90
LHBL	98.8	91.5	5.0	214	19.93
SHEPHERD	32.0	32.0	1.0	300	9.60
ASIAINS	85.0	85.0	1.0	100	8.50
NHFIL	67.5	66.3	2.0	110	7.35
IFADAUTOS	62.0	62.0	3.0	79	4.87



Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
DELTALIFE	212.0	197.5	1,880.4	9,291	29
FORTUNE	111.7	105.0	232.5	2,175	8
GENEXIL	141.7	139.0	52.4	377	2
BNICL	135.0	132.0	38.9	290	2
PHOENIXFIN	31.9	30.0	21.9	695	2
LHBL	98.8	91.5	19.9	214	5
SHEPHERD	32.0	32.0	9.6	300	1
ASIAINS	85.0	85.0	8.5	100	1
NHFIL	67.5	66.3	7.4	110	2
IFADAUTOS	62.0	62.0	4.9	79	3
MJLBD	100.0	100.0	4.5	45	1
MAKSONSPIN	31.7	30.0	3.3	108	2
NRBCBANK	32.0	32.0	3.2	100	1
BDFINANCE	55.3	55.3	2.1	37	1
ADVENT	31.8	31.8	1.9	60	1
GP	361.7	361.7	1.8	5	1
RUNNERAUTO	65.0	62.8	1.6	26	2
BEXIMCO	131.0	131.0	1.3	10	1
GBBPOWER	42.2	42.2	1.1	25	1
EPGL	52.5	52.5	1.1	20	1
HEIDELBCEM	344.0	344.0	1.0	3	1
LOVELLO	36.2	36.2	0.7	20	1
Total			2,302.9		74

Opcoming Corporate Events					
DSE Ticker	Right Share	Divi	dend	Event	Date
DOL TICKEI	Nigiti Silare	Stock	Cash	LVent	Date
Summit Power Limited	-	0.0%	35.0%	Record Date	24-Oct-21
Apex Footwear Limited	-	5.0%	35.0%	Record Date	21-Oct-21
Deshbandhu Polymer Limited	-	0.0%	5.0%	Record Date	28-Oct-21
Apex Tannery Limited	-	0.0%	10.0%	Record Date	27-Oct-21
Index Agro Industries Limited	-	0.0%	25.0%	Record Date	31-Oct-21
Quasem Industries Ltd.	-	10.0%	0.0%	Record Date	3-Nov-21
Fortune Shoes Limited	-	5.0%	10.0%	Record Date	4-Nov-21
Far East Knitting & Dyeing Industries Limited	-	0.0%	10.0%	Record Date	11-Nov-21
Anwar Galvanizing Ltd.	-	10.0%	20.0%	Record Date	18-Nov-21
Envoy Textiles Limited	-	0.0%	5.0%	Record Date	15-Nov-21
Nahee Aluminum Composite Panel Ltd.	-	0.0%	10.0%	Record Date	10-Nov-21
Taufika Foods and Lovello Ice-cream PLC	-	0.0%	11.0%	Record Date	17-Nov-21
Bangladesh Lamps Limited	-	0.0%	20.0%	Record Date	10-Nov-21
MJL Bangladesh Limited	-	0.0%	55.0%	Record Date	17-Nov-21
Doreen Power Generations and Systems Limit	е -	12.0%	13.0%	Record Date	9-Nov-21
Titas Gas Transmission & Dist. Co. Ltd.	-	0.0%	22.0%	Record Date	11-Nov-21

Important DSE News LOVELLO

The Board of Directors has recommended 11% cash dividend for the year ended on June 30, 2021. Date of AGM: 28.12.2021, Time: 10:00 AM, Venue: Digital Platform. Record Date: 17.11.2021. The Company has also reported EPS of Tk. 1.41, NAV per share of Tk. 12.57 and NOCFPS of Tk. 2.55 for the year ended on June 30, 2021 as against Tk. 1.31, Tk. 12.75 and Tk. 6.66 respectively for the same period of the previous year.

BDLAMPS

The Board of Directors has recommended 20% cash dividend for the year ended on June 30, 2021. Date of AGM: 19.12.2021, Time: 11:30 AM, Venue: Digital Platform. Record Date: 10.11.2021. The Company has also reported EPS of Tk. 5.10, NAV per share of Tk. 95.16 and NOCFPS of Tk. 8.65 for the year ended on June 30, 2021 as against Tk. (9.88), Tk. 59.98 and Tk. 14.70 respectively for the same period of the previous year.

(Q1 Un-audited): EPS was Tk. 1.27 for July-September 2021 as against Tk. 1.18 for July-September 2020; NOCFPS was Tk. 2.21 for July-September 2021 as against Tk. 8.98 for July-September 2020. NAV per share was Tk. 120.53 as on September 30, 2021 and Tk. 77.13 as on September 30, 2020. The Company has also informed that reasons for significant deviation in NOCFPS and NAV per share for the period ended on September 30, 2021

MJLBD

The Board of Directors has recommended 55% cash dividend for the year ended on June 30, 2021. Date of AGM: 15.12.2021, Time: 11:00 AM, Venue: Digital Platform. Record Date: 17.11.2021. The Company has also reported Consolidated EPS of Tk. 7.53, Consolidated NAV per share of Tk. 39.69 and Consolidated NOCFPS of Tk. 8.24 for the year ended on June 30, 2021 as against Tk. 5.52, Tk. 36.66 and Tk. 11.41 respectively for the same period of the previous year.

CONTININS

(Q3 Un-audited): EPS was Tk. 0.53 for July-September, 2021 as against Tk. 0.33 for July-September, 2020; EPS was Tk. 1.70 for January-September, 2021 as against Tk. 1.32 for January-September, 2020. NOCFPS was Tk. 0.46 for January-September, 2021 as against Tk. 0.48 for January-September, 2020. NAV per share was Tk. 20.51 as of September 30, 2021 and Tk. 19.70 as of September 30, 2020

NORTHRNINS

Mr. Md. Sarwar Salim one of the Directors of the company, has further reported that he has completed his transfer of 9,41,897 shares of the Company to his Son Mr. Syed Abrar Sarwar (General Shareholder), by way of gift outside the trading system of the Exchange as per declaration disseminated on 30.09.2021.

Disclaimer: This report has been prepared by BRAC EPL Stock Brokerage Ltd and is provided for information purposes. It is not, under any circumstances, to be used or considered as an offer to sell, or a solicitation of any offer to buy. Reasonable care has been taken to ensure that the information is not untrue and misleading. BRAC EPL Stock Brokerage Ltd makes no representation or warranty as to the accuracy or completeness of such information. All opinions and estimates included in this report constitute our judgment as of this date and are subject to change without notice.



DOREENPWR

The Board of Directors has recommended 12% stock dividend for all shareholders and 13% cash dividend for shareholders excluding the Sponsors/Directors for the year ended on June 30, 2021. The Sponsors/Directors hold 96.17 million shares out of total 144.39 million shares and the amount of cash dividend to be payable to the General Shareholders is Tk. 62.68 million. Date of AGM: 05.12.2021, Time: 11:00 AM, Venue: Digital Platform, Record Date: 09.11.2021. The Company has also reported Consolidated EPS of Tk. 8.09, Consolidated NAV per share (with revaluation) of Tk. 48.41, and Consolidated NOCFPS of Tk. 6.46 for the year ended on June 30, 2021 as against Tk. 5.53, Tk. 40.62 and Tk. 15.12 respectively for the same period of the previous year. Bonus shares are issued to retain profit for further investment and retained profit will be used as equity investment in Chandpur Power Generations Limited which is 99.90% owned subsidiary of the company.

SINGERBD

(Q3 Un-audited): EPS was Tk. 1.28 for July-September, 2021 as against Tk. 4.28 for July-September, 2020; EPS was Tk. 5.97 for January-September, 2021 as against Tk. 6.29 for January-September, 2020. NOCFPS was Tk. (34.13) for January-September, 2021 as against Tk. (1.30) for January-September, 2020. NAV per share was Tk. 35.00 as on September 30, 2021 and Tk. 34.66 as on December 31, 2020. The Company has also informed that the COVID-19 pandemic circumstances have been continued to have the adverse bearing on the macroeconomic performance of the country as well as the Company's operations and its financial position. With the deterioration of COVID-19 since the end of Q1 2021 the achieved results have been deviated much than it was expected, although turnover has been increased by 8.25% than Q3 2020.

TITASGAS

The Board of Directors has recommended 22% cash dividend for the year ended on June 30, 2021. Date of AGM: notified later. Time: 11:00 AM, Venue: Digital Platform. Record Date: 11.11.2021. The Company has also reported EPS of Tk. 3.50, NAV per share of Tk. 72.57 and NOCFPS of Tk. (1.11) for the year ended on June 30, 2021 as against Tk. 3.64, Tk. 71.39 and Tk. (4.48) respectively for the same period of the previous year.

HEIDELBCEM

(Q3 Un-audited): Consolidated EPS was Tk. (1.91) for July-September 2021 as against Tk. (0.48) for July-September 2020; Consolidated EPS was Tk. 9.88 for January-September 2021 as against Tk. (3.02) for January-September 2020. Consolidated NOCFPS was Tk. 22.57 for January-September 2021 as against Tk. 11.72 for January-September 2020. Consolidated NAV per share was Tk. 76.04 as on September 30, 2021 and Tk. 68.10 as on December 31, 2020.

MARICO

As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on October 21, 2021 at 7:30 PM to consider, among others, audited financial statements of the Company for the Second Quarter (Q2) period ended on September 30, 2021.

UNILEVERCL

As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on October 26, 2021 at 5:00 PM to consider, among others, un-audited financial statements of the Company for the Third Quarter (Q3) period ended on September 30, 2021.

PEOPLESINS

Credit Rating Information and Services Limited (CRISL) has announced the CPA (Claim Paying Ability) Rating of the Company as "AA" along with a stable outlook in consideration of its audited financials up to December 31, 2020; unaudited financials up to June 30, 2021 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

CITYBANK

The Company has further informed that due to unavoidable circumstances a meeting of the Board of Directors of the Company as per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, will now be held on October 21, 2021 at 7:00 PM instead at 3:00 PM to consider, among others, un-audited financial statements of the Company for the Third Quarter (Q3) period ended on September 30, 2021.

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