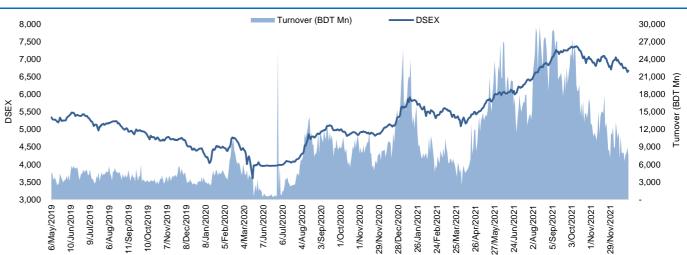


The market closed in green today. The benchmark index DSEX (+0.59%) gained 39.34 points and closed at 6,669.22. The bluechip index DS30 (+0.64%), the Shariah-based index DSES (+0.62%), and the large-cap index CDSET (+0.48%) closed at 2,504.08, 1,417.64, and 1,346.83 points, respectively. All the large-cap sectors posted positive performance today. Pharmaceutical booked the highest gain of 1.16% followed by NBFI (+0.60%), Fuel & Power (+0.47%), Bank (+0.33%), Telecommunication (+0.21%), Engineering (-0.13%), and Food & Allied (-0.34%), respectively. Block trades contributed 0.7% of the overall market turnover. Bangladesh Export Import Company Ltd. (+2.3%) was the most traded share with a turnover of BDT 686 million.

27 December 2021 DSEX Index Closing 6,669.22 ↑ (+39.34, +0.59%)

Market closed in green



Index	Closing	Opening	Point ∆	%Δ	YTD %∆
DSEX	6,669.22	6,629.88	+39.34	+0.59%	+23.5%
DS30	2,504.08	2,488.04	+16.04	+0.64%	+27.5%
DSES	1,417.64	1,408.87	+8.77	+0.62%	+14.1%
CDSET	1,346.83	1,340.39	+6.44	+0.48%	+19.9%

		Advanced	Declined	d Unchange	ed Total			
All Catego	ry	196	142	40	378			
A Category	A Category (Equity)		104	32	265			
B Category	/ (Equity)	50	19	2	71			
N Category	/ (Equity)	5	5	2	12			
Z Category	(Equity)	12	14	4	30			
Mutual Fur	nds	8	10	18	36			
Corporate	Bonds	1	2	0	3			
		То	day	Last Day	Daily %∆			
Мсар	Mn BDT	5,358,274		5,340,872	+0.3%			
wcap	Mn USD	62	2,451	62,248	+0.5%			
Turnover	Mn BDT	7	',451	8,856	-15.9%			
Turnover	Mn USD		87	103	-10.9%			
Volume	Mn Shares		164	162	+0.8%			
No. of Trad	le	162	2,881	179,811	-9.4%			
Anika N	lafiz		Fahim Hassan					
Pacaar	ch Analyst		Research Associate					

(880) 1709636546

fahim.hassan@bracepl.com

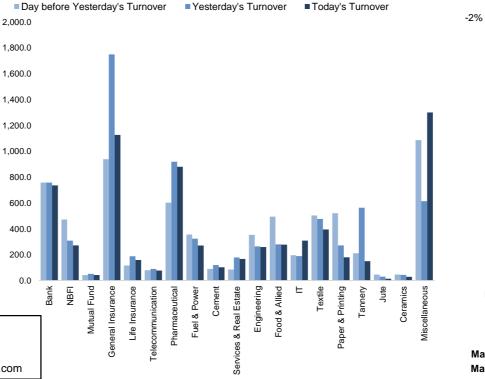
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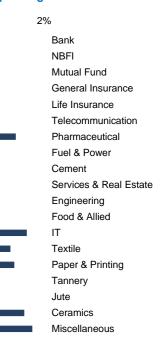
anika.mafiz@bracepl.com

Figure: Sectorial Turnover (BDT

Figure: Sectorial Mcap Change

0%





Market PE 16.6x Market PB 1.9x



Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap		% of Total Turnover	PE	РВ	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	РВ
Bank	1,565	1,559	+5.11	+0.33%	32	712,018	15.0%	735.7	10.9%	7.9x	0.9x	GP	471,390	9.9%	18.7	13.0x	11.3x
NBFI	2,248	2,234	+13.51	+0.60%	23	221,300	4.6%	272.2	4.0%	21.0x	4.0x	WALTONHIL	344,884	7.2%	7.6	22.7x	3.7x
Mutual Fund	871	874	-2.42	-0.28%	37	39,997	0.8%	42.7	0.6%	NM	0.8x	BATBC	336,852	7.1%	104.9	24.5x	8.4x
General Insurance	4,600	4,639	-38.75	-0.84%	39	135,787	2.9%	1,126.7	16.7%	21.3x	2.3x	SQURPHARMA	191,739	4.0%	125.5	11.3x	2.0x
Life Insurance	2,651	2,661	-9.43	-0.35%	13	76,129	1.6%	159.2	2.4%	NM	NM	ROBI	180,709	3.8%	38.9	78.7x	2.7x
Telecommunication	5,765	5,753	+11.88	+0.21%	3	683,150	14.3%	77.1	1.1%	16.8x	5.8x	UPGDCL	141,735	3.0%	10.7	13.0x	4.0x
Pharmaceutical	3,906	3,862	+44.73	+1.16%	32	716,335	15.0%	879.5	13.0%	18.8x	2.6x	RENATA	139,351	2.9%	26.5	26.8x	5.1x
Fuel & Power	1,777	1,768	+8.32	+0.47%	23	462,374	9.7%	271.2	4.0%	11.4x	1.2x	BEXIMCO	132,762	2.8%	686.2	13.2x	1.8x
Cement	2,394	2,424	-30.54	-1.26%	7	123,117	2.6%	102.8	1.5%	17.1x	2.5x	ICB	95,086	2.0%	6.0	67.3x	2.1x
Services & Real Esta	te 1,276	1,270	+5.82	+0.46%	8	49,904	1.0%	167.3	2.5%	NM	1.0x	BXPHARMA	85,252	1.8%	187.7	15.5x	2.2x
Engineering	4,628	4,634	-5.80	-0.13%	42	557,017	11.7%	259.3	3.8%	18.5x	2.1x	BERGERPBL	82,098	1.7%	2.9	26.4x	6.8x
Food & Allied	24,640	24,724	-83.35	-0.34%	20	438,344	9.2%	277.5	4.1%	30.0x	8.8x	LHBL	80,483	1.7%	68.2	20.4x	4.2x
IT	3,285	3,237	+48.11	+1.49%	11	41,908	0.9%	308.8	4.6%	35.9x	3.0x	BRACBANK	73,924	1.6%	38.4	12.9x	1.5x
Textile	1,450	1,435	+14.34	+1.00%	58	158,035	3.3%	395.1	5.9%	34.3x	1.0x	MARICO	73,149	1.5%	5.5	22.2x	31.1x
Paper & Printing	9,350	9,247	+102.84	+1.11%	6	32,051	0.7%	179.4	2.7%	NM	2.3x	BEACONPHAR	56,133	1.2%	153.3	48.5x	9.8x
Tannery	3,185	3,167	+17.99	+0.57%	6	33,889	0.7%	150.3	2.2%	NM	3.4x	ISLAMIBANK	51,520	1.1%	16.1	9.6x	0.8x
Jute	8,649	8,795	-145.67	-1.66%	3	2,048	0.0%	14.2	0.2%	NM	20.6x	DUTCHBANGL	48,766	1.0%	28.6	8.3x	1.4x
Ceramics	665	655	+9.26	+1.41%	5	29,945	0.6%	28.6	0.4%	30.7x	1.9x	SUMITPOWER	41,327	0.9%	18.3	7.8x	1.1x
Miscellaneous	4,749	4,672	+77.03	+1.65%	14	248,653	5.2%	1,300.1	19.3%	16.5x	2.2x	POWERGRID	39,556	0.8%	28.6	11.9x	0.4x
												UNILEVERCL	35,926	0.8%	4.9	78.5x	26.8x

Top Ten Gainers	Close Price (BDT)	Δ %	Turnover (BDT Mn)	PE	РВ	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	РВ	Most Traded Share	Close Price (BDT)	$\Delta \%$	Turnover (BDT Mn)	PE	РВ
PRIMEINSUR	77.0	+10.0%	101.4	23.1x	4.1x	SQURPHARMA	125,455	7.0%	11.3x	2.0x	BEXIMCO	151.5	+2.3%	686.2	13.2x	1.8x
BSC	61.0	+9.9%	537.5	7.2x	0.9x	BEXIMCO	92,203	5.1%	13.2x	1.8x	BSC	61.0	+9.9%	537.5	7.2x	0.9x
ATLASBANG	113.9	+9.8%	4.1	NM	0.9x	BATBC	89,097	5.0%	24.5x	8.4x	ASIAINS	123.0	+1.7%	281.5	43.2x	4.4x
SHEPHERD	27.9	+7.3%	3.2	NM	1.9x	RENATA	68,031	3.8%	26.8x	5.1x	GENEXIL	167.7	+2.6%	245.5	49.7x	9.4x
ALLTEX	15.8	+6.0%	1.8	NM	3.4x	BXPHARMA	59,523	3.3%	15.5x	2.2x	BXPHARMA	191.1	-0.9%	187.7	15.5x	2.2x
ORIONINFU	89.8	+5.9%	35.3	55.3x	6.5x	GP	47,139	2.6%	13.0x	11.3x	ONEBANKLTD	13.7	+2.2%	176.6	7.0x	0.7x
BBS	17.1	+5.6%	16.7	NM	1.2x	BRACBANK	39,742	2.2%	12.9x	1.5x	BEACONPHAR	243.0	+3.3%	153.3	48.5x	9.8x
GENNEXT	5.8	+5.5%	3.8	NM	0.5x	BEACONPHAR	39,291	2.2%	48.5x	9.8x	SONALIPAPR	868.6	+1.6%	149.0	NM	3.6x
COPPERTECH	33.2	+4.7%	8.8	27.9x	2.7x	LHBL	28,427	1.6%	20.4x	4.2x	IFIC	16.7	+1.2%	134.9	13.7x	1.0x
ACMEPL	27.1	+4.6%	46.3	16.6x	1.4x	ISLAMIBANK	25,081	1.4%	9.6x	0.8x	FORTUNE	93.7	+1.5%	132.5	40.2x	6.3x
						EBL	24,575	1.4%	6.5x	1.1x						
Top Ten Losers	Close Price	∆%	Turnover	PE	РВ	OLYMPIC	19,381	1.1%	17.0x	3.3x	Block Trade	Maximum F	rice Pric	e No. of	Quantity	Turnover
	(BDT)	Δ70	(BDT Mn)	r L	FD	PUBALIBANK	19,232	1.1%	5.3x	0.7x	BIOCK Hade	(BDT)	(BD	r) Trade	('000)	(BDT Mn)
MEGCONMILK	14.2	-4.1%	0.4	NM	NM	CITYBANK	19,197	1.1%	6.4x	0.9x	CITYBANK	28.2	28.2	2 2.0	3,194	90.07
AMCL(PRAN)	299.4	-3.9%	26.8	53.7x	3.5x	ROBI	17,981	1.0%	78.7x	2.7x	MONNOCERA	99.7	99.	7 1.0	850	84.75
PROVATIINS	125.4	-3.8%	36.8	28.9x	6.0x	IFIC	17,935	1.0%	13.7x	1.0x	BSRMLTD	101.0	101.	0 2.0	713	72.01
MEGHNAPET	18.7	-3.6%	0.8	NM	NM	BSRMLTD	17,323	1.0%	5.7x	0.9x	PRIMEINSUR	65.7	65.0) 10.0	879	57.24
GEMINISEA	264.0	-3.6%	32.9	43.9x	106.0x	NBL	16,442	0.9%	6.5x	0.4x	PADMALIFE	48.0	48.0) 1.0	1,050	50.40
APEXFOODS	149.3	-3.4%	4.9	79.4x	1.2x	ALARABANK	16,404	0.9%	10.2x	1.2x	BATBC	626.0	626.	0 1.0	80	50.08
RELIANCINS	86.7	-3.3%	6.6	14.8x	1.3x	SUMITPOWER	15,204	0.8%	7.8x	1.1x	EBL	38.0	38.) 3.0	1,316	50.00
FAREASTFIN	6.1	-3.2%	0.4	NM	5.3x						PRAGATILIF	100.5	100.	5 1.0	300	30.15
ACFL	28.5	-3.1%	3.2	23.4x	0.8x						RENATA	1,300.0	1,300	0.0 1.0	23	30.00
DACCADYE	19.4	-3.0%	18.6	33.9x	2.2x	*NBFI Sector PE calculation	methodology has been mod	lified to reflect positive earnin	gs only.		RUPALIINS	48.0	48.0) 1.0	500	24.00

STOCK BROKERAGE LTD

				A		Immentant DCI
Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade	Important DSI MIRAKHTER
CITYBANK	28.2	28.2	90.1	3,194	2	Credit Rating I
MONNOCERA	99.7	99.7	84.7	850	1	along with a st
BSRMLTD	101.0	101.0	72.0	713	2	September 30,
PRIMEINSUR	65.7	65.0	57.2	879	10	BPML
PADMALIFE	48.0	48.0	50.4	1,050	1	Credit Rating A
BATBC	626.0	626.0	50.1	80	1	with a stable o
EBL	38.0	38.0	50.0	1,316	3	other relevant of
PRAGATILIF	100.5	100.5	30.2	300	1	
RENATA	1,300.0	1,300.0	30.0	23	1	EPGL
RUPALIINS	48.0	48.0	24.0	500	1	Credit Rating A
PROVATIINS	143.0	143.0	23.6	165	1	with a stable of
UNIQUEHRL	52.0	52.0	20.8	400	1	other relevant of
PENINSULA	35.5	35.0	20.8	592	2	INDEXAGRO
UTTARABANK	25.2	25.0	15.4	613	2	Credit Rating
ASIAINS	115.0	112.0	14.3	125	2	with a stable o
EASTERNINS	125.0	125.0	11.3	90	1	other relevant
ANWARGALV	372.4	357.0	9.0	25	2	
LRGLOBMF1	6.9	6.9	8.7	1,263	2	BENGALWT
GENEXIL	170.0	160.3	7.3	44	3	Credit Rating A
IBBLPBOND	1,042.0	1,042.0	7.0	7	1	with a stable of
BXPHARMA	193.0	193.0	6.5	34	1	other relevant of
AMANFEED	55.6	55.6	5.6	100	1	HFL
Total			703.4		52	Credit Rating A

Tota **Upcoming Corporate Events**

DSE Ticker	Right Share	Div	idend	Event	Date	
	Right Share	Stock	Cash	Lvent	Date	
Bangladesh Shipping Corporation	-	0.0%	12.0%	Record Date	16-Jan-22	
Eastern Lubricants	-	20.0%	140.0%	Record Date	18-Jan-22	

nportant DSE News

redit Rating Information and Services Limited (CRISL) has rated the Company as "AA-" in the long term and "ST-3" in the short term ong with a stable outlook based on audited financial statements of the Company up to June 30, 2021, un-audited financials up to eptember 30, 2021 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

PML

redit Rating Agency of Bangladesh Limited (CRAB) has announced the Entity Rating (Surveillance) of the Company as "AA2" along ith a stable outlook based on audited financial statements up to June 30, 2021; bank liability position as on September 30, 2021 and ther relevant quantitative as well as qualitative information up to the date of rating declaration.

PGL

redit Rating Agency of Bangladesh Limited (CRAB) has announced the Entity Rating (Surveillance) of the Company as "AA2" along ith a stable outlook based on audited financial statements up to June 30, 2021; Bank Liability position as on October 31, 2021 and ther relevant quantitative as well as qualitative information up to the date of rating declaration.

IDEXAGRO

redit Rating Agency of Bangladesh Limited (CRAB) has announced the Entity Rating (Surveillance) of the Company as "A3" along ith a stable outlook based on audited financial statements up to June 30, 2021; Bank Liability position as on November 30, 2021 and ther relevant quantitative as well as qualitative information up to the date of rating declaration.

ENGALWT

redit Rating Agency of Bangladesh Limited (CRAB) has announced the Entity Rating (Surveillance) of the Company as "AA3" along ith a stable outlook based on audited financial statements up to June 30, 2021; Bank Liability position as on November 30, 2021 and ther relevant quantitative as well as qualitative information up to the date of rating declaration.

HFL

Credit Rating Agency of Bangladesh Limited (CRAB) has announced the Entity Rating (Surveillance) of the Company as "AA3" based on audited financial statements up to June 30, 2021; unaudited 3 months management prepared financial statements; bank liability position as on September 30, 2021 and other relevant quantitative as well as gualitative information up to the date of rating declaration.

APEXSPINN

Credit Rating Agency of Bangladesh Limited (CRAB) has announced the Entity Rating (Surveillance) of the Company as "AA3" based on audited financial statements up to June 30, 2021; bank liability position as on October 31, 2021 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

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