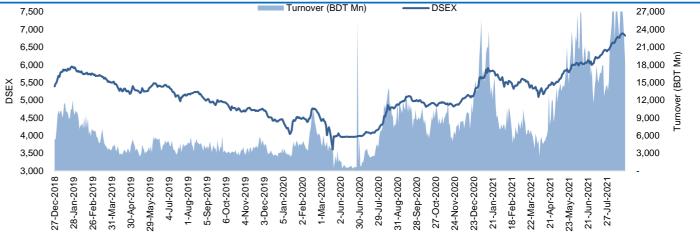
# Market closed in red

The market closed in red today. The benchmark index DSEX (-0.40%) lost 27.72 points and closed at 6,823.60. The blue-chip index DS30 (-0.41%), the Shariah-based index DSES (-0.20%), and the large-cap index CDSET (-0.46%) closed at 2,443.48, 1,484.26, and 1,330.91 points, respectively. All the large-cap sectors posted negative performance today except Food & Allied (+0.13%). NBFI experienced the highest loss of 2.40% followed by (-1.49%),Bank Telecommunication (-1.25%),Pharmaceutical (-0.30%), Engineering (-0.30%), and, Fuel & Power (-0.26%), respectively. Block trades contributed 2.8% of the overall market turnover. Bangladesh Export Import Company Ltd. (+0.5%) was the most traded share with a turnover of BDT 1,066 million.

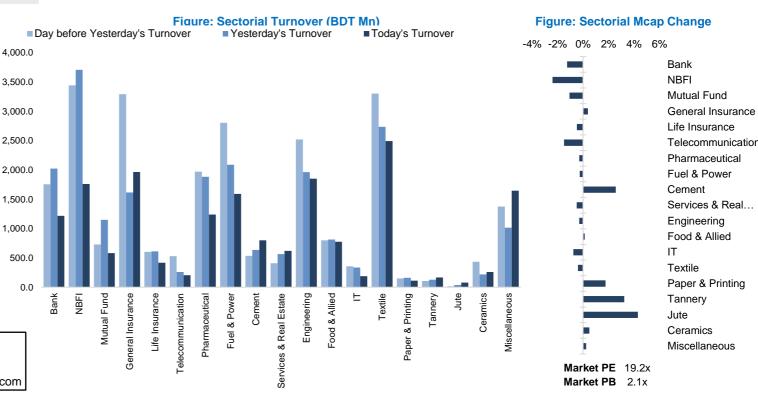


Index	Closing	Opening	Point ∆	%Δ	YTD %∆
DSEX	6,823.60	6,851.32	-27.72	-0.40%	+26.3%
DS30	2,443.48	2,453.43	-9.95	-0.41%	+24.4%
DSES	1,484.26	1,487.20	-2.94	-0.20%	+19.5%
CDSET	1,330.91	1,337.11	-6.20	-0.46%	+18.5%

	Advanced	Declined	Unchanged	Total
All Category	131	215	29	375
A Category (Equity)	95	156	23	274
<b>B Category (Equity</b>	25	28	5	58
N Category (Equity)	) 3	9	0	12
Z Category (Equity)	8	22	1	31
Mutual Funds	3	22	10	35
Corporate Bonds	2	0	0	2

		Today	Last Day	Daily %∆
Мсар	Mn BDT	5,547,796	5,575,092	-0.5%
wicap	Mn USD	65,299	65,620	-0.5 /6
Turnover	Mn BDT	18,469	22,276	-17.1%
rurnover	Mn USD	217	262	-17.1%
Volume	Mn Shares	533	711	-25.0%
No. of Trad	le	302,044	375,422	-19.5%

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Sector Index	Closing	Opening	Points Δ	%∆	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)		PE	РВ	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	РВ
Bank	1,638	1,659	-20.72	-1.25%	32	720,653	14.4%	1,218.3	6.8%	8.6x	0.9x	GP	486,783	9.8%	43.2	13.3x	9.7x
NBFI	2,485	2,546	-61.08	-2.40%	23	249,351	5.0%	1,759.2	9.8%	45.9x	4.0x	WALTONHIL	419,889	8.4%	26.3	25.6x	4.4x
Mutual Fund	1,102	1,113	-11.84	-1.06%	37	50,142	1.0%	581.3	3.2%	NM	1.0x	BATBC	307,746	6.2%	152.6	22.8x	8.3x
General Insurance	5,487	5,466	+20.83	+0.38%	38	142,761	2.9%	1,964.3	10.9%	24.6x	2.6x	ROBI	222,612	4.5%	123.2	NM	3.4x
Life Insurance	2,750	2,764	-13.45	-0.49%	13	76,133	1.5%	416.2	2.3%	NM	NM	SQURPHARMA	202,731	4.1%	68.7	14.0x	2.4x
Telecommunication	6,242	6,337	-94.43	-1.49%	3	739,012	14.8%	204.1	1.1%	18.5x	6.0x	UPGDCL	168,459	3.4%	35.0	17.5x	5.6x
Pharmaceutical	3,910	3,922	-11.64	-0.30%	31	713,603	14.3%	1,238.3	6.9%	23.4x	2.9x	RENATA	137,743	2.8%	13.2	30.0x	5.7x
Fuel & Power	1,926	1,931	-4.98	-0.26%	23	535,424	10.7%	1,591.9	8.9%	14.2x	1.6x	ICB	106,851	2.1%	100.8	51.6x	2.4x
Cement	2,561	2,497	+64.00	+2.56%	7	145,351	2.9%	799.2	4.5%	21.1x	3.1x	BEXIMCO	91,663	1.8%	1,065.8	25.2x	1.4x
Services & Real Esta	te 1,203	1,209	-5.98	-0.50%	8	46,007	0.9%	620.2	3.5%	NM	1.0x	<b>BXPHARMA</b>	89,312	1.8%	177.5	19.6x	2.5x
Engineering	5,288	5,304	-15.73	-0.30%	42	651,341	13.1%	1,850.7	10.3%	24.0x	2.5x	LHBL	89,310	1.8%	661.9	24.4x	4.9x
Food & Allied	23,360	23,328	+31.41	+0.13%	20	411,674	8.3%	775.0	4.3%	30.6x	8.9x	BERGERPBL	82,298	1.6%	8.7	24.7x	7.1x
IT	3,304	3,330	-25.19	-0.76%	11	39,031	0.8%	187.4	1.0%	36.1x	2.8x	MARICO	73,080	1.5%	18.0	22.9x	26.9x
Textile	1,592	1,598	-6.32	-0.40%	58	172,364	3.5%	2,490.9	13.9%	NM	1.1x	BRACBANK	66,685	1.3%	25.0	13.8x	1.3x
Paper & Printing	6,737	6,621	+116.44	+1.76%	6	19,761	0.4%	111.9	0.6%	52.0x	1.3x	DUTCHBANGL	50,790	1.0%	33.6	9.3x	1.5x
Tannery	2,379	2,304	+74.53	+3.23%	6	26,191	0.5%	165.9	0.9%	NM	2.7x	SUMITPOWER	49,977	1.0%	58.7	8.9x	1.4x
Jute	9,372	8,985	+386.79	+4.31%	3	2,333	0.0%	78.7	0.4%	NM	16.9x	BEACONPHAR	47,124	0.9%	15.5	46.7x	9.0x
Ceramics	708	705	+3.53	+0.50%	5	34,809	0.7%	258.2	1.4%	39.7x	2.3x	ISLAMIBANK	47,012	0.9%	7.9	9.7x	0.7x
Miscellaneous	4,113	4,103	+10.07	+0.25%	14	213,084	4.3%	1,645.9	9.2%	28.1x	2.1x	TITASGAS	45,109	0.9%	71.1	12.5x	0.6x
												POWERGRID	40,412	0.8%	242.7	18.7x	0.7x

Top Ten Gainers	Close Price (BDT)	$\Delta$ %	Turnover (BDT Mn)	PE	РВ
AZIZPIPES	153.9	+9.9%	81.2	NM	NM
MONNOFABR	28.4	+9.7%	72.9	NM	1.0x
RAHIMAFOOD	353.1	+8.7%	97.0	NM	36.7x
DESHBANDHU	21.0	+8.2%	108.3	NM	2.1x
NORTHERN	337.9	+7.3%	41.3	NM	4.1x
CRYSTALINS	60.2	+6.7%	37.7	12.4x	2.8x
BDAUTOCA	157.1	+6.7%	36.5	NM	23.3x
MHSML	24.7	+6.5%	113.8	NM	1.8x
SPCL	113.8	+6.5%	405.7	19.8x	3.2x
DULAMIACOT	72.4	+6.0%	9.9	NM	NM

Top Ten Losers	Close Price (BDT)	$\Delta$ %	Turnover (BDT Mn)	PE	РВ
SBACBANK	22.4	-8.9%	186.5	11.1x	1.7x
MEGCONMILK	23.3	-7.9%	6.0	NM	NM
CNATEX	6.6	-7.0%	33.9	NM	0.4x
IMAMBUTTON	35.4	-6.3%	1.8	NM	7.4x
ISLAMICFIN	30.5	-6.2%	277.4	19.3x	2.1x
MITHUNKNIT	20.0	-6.1%	6.5	NM	1.1x
SHYAMPSUG	107.0	-5.6%	6.5	NM	NM
EIL	38.2	-5.2%	75.9	32.8x	2.5x
MEGHNAPET	31.5	-5.1%	8.3	NM	NM
IPDC	39.0	-4.9%	149.0	18.3x	2.5x

<b>Top Twenty Free</b>	Free Float	% of Total Free	PE	РВ
Float Mcap	Mcap (BDT Mn)	Float Mcap	FE	гь
SQURPHARMA	132,647	7.2%	14.0x	2.4x
BATBC	81,399	4.4%	22.8x	8.3x
RENATA	67,246	3.7%	30.0x	5.7x
BEXIMCO	63,660	3.5%	25.2x	1.4x
BXPHARMA	62,357	3.4%	19.6x	2.5x
GP	48,678	2.7%	13.3x	9.7x
BRACBANK	35,850	2.0%	13.8x	1.3x
BEACONPHAR	32,985	1.8%	46.7x	9.0x
LHBL	31,544	1.7%	24.4x	4.9x
EBL	24,841	1.4%	6.8x	1.2x
ISLAMIBANK	22,886	1.2%	9.7x	0.7x
ROBI	22,150	1.2%	NM	3.4x
OLYMPIC	21,115	1.1%	16.8x	4.0x
CITYBANK	20,272	1.1%	5.4x	1.0x
NBL	18,442	1.0%	8.6x	0.5x
SUMITPOWER	18,386	1.0%	8.9x	1.4x
IFIC	17,505	1.0%	15.1x	0.9x
PUBALIBANK	17,401	0.9%	6.6x	0.6x
UPGDCL	16,846	0.9%	17.5x	5.6x
ALARABANK	15,971	0.9%	11.9x	1.1x

Most Traded Share	Close Price (BDT)	Δ <b>%</b>	Turnover (BDT Mn)	PE	РВ
BEXIMCO	104.6	+0.5%	1,065.8	25.2x	1.4x
LHBL	76.9	+4.5%	661.9	24.4x	4.9x
SAIFPOWER	30.8	+0.3%	540.1	38.4x	1.9x
PTL	61.6	+4.2%	436.1	15.3x	2.4x
SPCL	113.8	+6.5%	405.7	19.8x	3.2x
AMANFEED	76.1	+5.5%	326.6	28.6x	2.1x
LANKABAFIN	40.5	-2.2%	312.1	17.0x	2.2x
IFIC	16.3	-0.6%	290.2	15.1x	0.9x
ISLAMICFIN	30.5	-6.2%	277.4	19.3x	2.1x
FUWANGFOOI	23.3	+2.2%	262.7	54.4x	2.0x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
ACI	290.0	285.0	8.7	30	5
AL-HAJTEX	57.0	56.4	1.2	22	2
ALIF	15.7	15.7	3.1	200	1
AMANFEED	73.0	70.0	99.5	1,396	21
ASIAINS	100.0	100.0	6.0	60	1
BARKAPOWER	31.5	31.5	1.6	51	1
BDFINANCE	56.5	56.0	19.0	339	4
BEXIMCO	114.0	114.0	6.8	60	1
BNICL	128.0	128.0	3.0	24	1
COPPERTECH	46.0	46.0	0.6	13	1



BIOOR BROKENGE HID					
Block Trade	Maximum	Minimum	Turnover	Quantity	No. of
	Price (BDT)	Price (BDT)	(BDT Mn)	('000)	Trade
DELTALIFE	141.0	141.0	4.2	30	1
DESHBANDHU	17.6	17.6	0.5	30	1
DUTCHBANGL	88.0	88.0	2.0	23	2
FARCHEM	17.5	17.5	7.0	399	1
FUWANGCER	25.5	25.5	5.1	200	1
GBBPOWER	43.0	40.0	88.6	2,082	13
GPHISPAT	53.8	53.8	6.8	126	1
IFIC	17.0	17.0	0.7	44	1
ISLAMICFIN	33.4	33.4	1.2	35	1
KEYACOSMET	10.2	9.2	8.2	878	2
MAKSONSPIN	28.2	24.0	3.4	140	2
MEGHNALIFE	83.4	83.4	3.3	40	1
METROSPIN	35.0	33.0	20.0	600	4
MHSML	25.5	21.0	3.7	172	2
NAHEEACP	54.5	52.5	3.5	67	4
NBL	9.3	9.3	5.6	600	3
NRBCBANK	30.0	30.0	1.0	33	1
NURANI	10.9	10.9	1.5	140	1
ACI	85.0	85.0	1.7	20	2
ORIONPHARM	74.0	74.0	0.6	8	1
PENINSULA	25.0	25.0	2.6	103	1
PIONEERINS	150.0	145.0	147.5	1,000	9
POWERGRID	60.9	60.9	0.6	10	1
PREMIERCEM	85.0	77.0	7.2	87	6
PTL	60.5	59.3	24.7	408	4
RENATA	1,410.0	1,410.0	1.5	1	1
ROBI	45.0	45.0	1.0	22	1
SAIFPOWER	31.5	31.5	1.5	48	3
SAIHAMTEX	25.3	25.3	1.9	75	1
SPCL	108.1	108.1	3.7	35	1
SQURPHARMA	209.3	209.3	0.7	3	1
Total			511.28	408	112

# **Upcoming Corporate Events**

DSE Ticker	Right Share	Divi	dend	Event	Date	
DSE TICKEI	Rigiii Silare	Stock	Cash	Event		
GSPFINANCE	=	5.5%	5.5%	Record Date	07-Sep-21	
ATCSLGF	-	0.0%	15.0%	Record Date	07-Sep-21	

# Important DSE News

The Board of Directors has recommended 2% final cash dividend for the year ended on December 31, 2020 (Total 7% Cash Dividend for the Financial Year 2020 inclusive of 5% Interim Cash Dividend, which has already been paid). Date of AGM: 09.12.2021, Time: 11:00 AM, Venue: Digital Platform. Record Date: 07.10.2021. The Company has also reported EPS of Tk. 1.64, NAV per share of Tk. 19.00 and NOCFPS of Tk. 4.40 for the year ended on December 31, 2020 as against Tk. 0.97 (restated), Tk. 13.25 (restated) and Tk. 2.42 (restated) respectively for the same period of the previous year.

#### **BRACBANK**

The Company has informed that Board of Directors of the Company has taken a decision to issue up to BDT 6,000.00 million Non-Convertible, private placed, redeemable, unsecured, fixed coupon bearing Bond to raise funds for providing affordable housing finance to lower and middle income group of the country subject to approval of the regulatory authorities.

#### **CENTRALINS**

(Q2 Un-audited): EPS was Tk. 0.58 for April-June 2021 as against Tk. 0.39 for April-June 20120; EPS was Tk. 1.30 for January-June 2021 as against Tk. 0.95 for January-June 2020. NOCFPS was Tk. 1.22 for January-June 2021 as against Tk. 1.21 for January-June 2020. NAV per share was Tk. 26.32 as on June 30, 2021 and Tk. 25.02 as on December 31, 2020.

### **BATASHOE**

(Q2 Un-audited): EPS was Tk. 1.15 for April-June 2021 as against Tk. (53.74) for April-June 2020; EPS was Tk. (2.44) for January-June 2021 as against Tk. (51.67) for January-June 2019. NOCFPS was Tk. 40.99 for January-June 2021 as against Tk. (5.85) for January-June 2020. NAV per share was Tk. 265.50 as on June 30, 2021 and Tk. 267.94 as on December 31, 2020. The Company also informed that the reasons for significant deviation in EPS and NOCFPS for following reasons: i) During the 2nd quarter period 2021, the Company's revenue increased by 426% in compare with the same period of the last year due to boost sales and clear of aged merchandise by offering a bulk amount of discount to the customers. On the same period ended June 30, 2021, cost of goods sold increased by 124% in compare with the same period ended of last year mainly margin lose for bulk discounts sales. Consequently impacted the Company's gross profit (GP) by TALY 366%. ii) EPS increased for higher net profit compare to the same period of the last year driven by increased sales and maintain expenses in proportion of turnover thought at the same time continuing the 2nd wave of Covid-19. iii) Net operating cash flow per share increased compare to last year mainly for increased of business.

## **NATLIFEINS**

Southeast Bank Capital Services Limited, one of the Corporate Directors of the Company, has expressed its intention to buy 6,50,000 shares of the Company at prevailing market price (in the Block Market) through Stock Exchange (CSE) within next 30 working days.

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