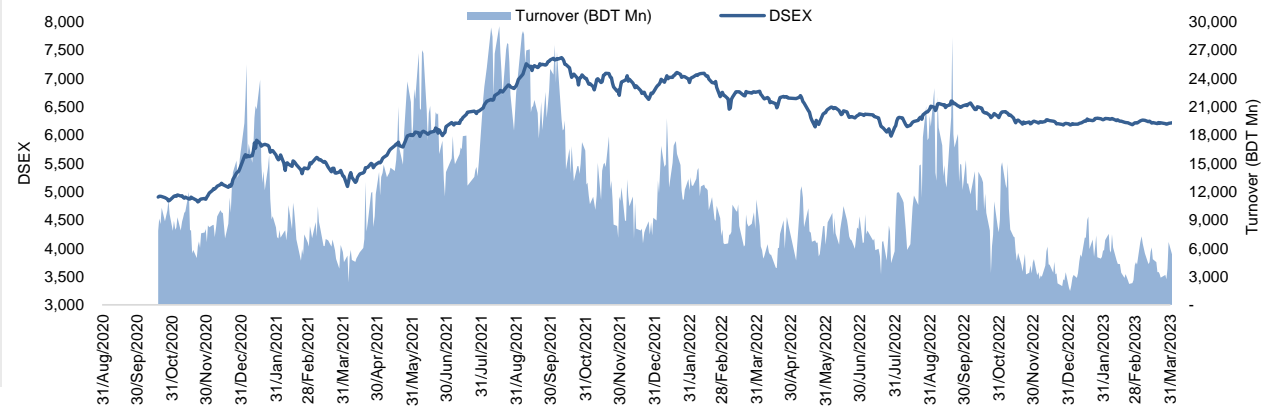


Daily Market Update

The market closed in red today. The benchmark index DSEX (-0.06%) lost 3.77 points and closed at 6,209.68. The blue-chip index DS30 (-0.21%), the Shariah-based index DSES (-0.21%), and the large-cap index CDSET (-0.07%) closed at 2,203.08, 1,346.00, and 1,207.80 points, respectively. Large-cap sectors posted mixed performance today. Bank booked the highest gain of 0.22% followed by Fuel & Power (+0.03%), Telecommunication (0.00%). Food & Allied experienced the highest loss of 3.76% followed by Pharmaceutical (-0.22%), NBFi (-0.04%), Engineering (-0.01%). Block trades contributed 8.6% of the overall market turnover. Gemini Sea Food Ltd. (+1.4%) was the most traded share with a turnover of BDT 512 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,209.68	6,213.45	-3.77	-0.06%	+0.0%
DS30	2,203.08	2,207.76	-4.68	-0.21%	+0.4%
DSES	1,346.00	1,348.78	-2.78	-0.21%	-0.9%
CDSET	1,207.80	1,208.60	-0.80	-0.07%	-0.5%

	Advanced	Declined	Unchanged	Total
All Category	59	74	203	336
A Category (Equity)	39	41	146	226
B Category (Equity)	18	25	51	94
N Category (Equity)	0	2	3	5
Z Category (Equity)	2	6	3	11
Mutual Funds	0	0	21	21
Corporate Bonds	0	0	2	2
Treasury Bonds	0	0	0	0

* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	7,625,604	7,627,818	-0.0%
	Mn USD	71,582	71,603	
Turnover	Mn BDT	6,460	5,758	+12.2%
	Mn USD	61	54	
Volume	Mn Shares	90	83	+9.0%
No. of Trade		132,823	122,935	+8.0%

* Average Interbank Exchange Rate is BDT 106.53 as of Apr 03, 2023

Fahim Hassan
 Research Analyst

(880) 1709636546
 fahim.hassan@bracepl.com

Md. Tanvir Ahmed
 Research Associate

(880) 1708805201
 mtanvir.ahmed@bracepl.com

Figure: Sectorial Turnover (BDT Mn)

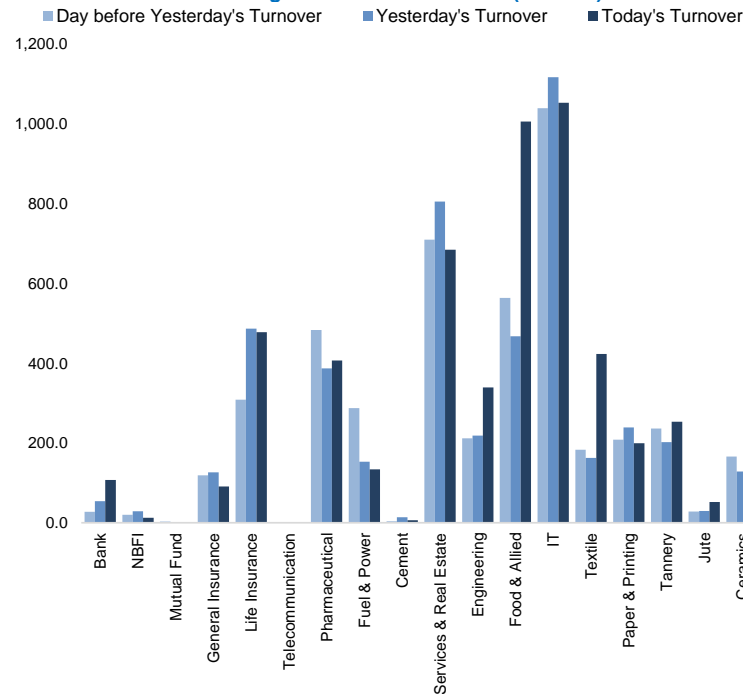


Figure: Sectorial Mcap Change



Market PE 18.3x

Market PB 1.5x

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,431	1,428	+3.20	+0.22%	35	675,099	9.0%	107.6	1.8%	7.8x	0.7x	GP	386,996	8.6%	0.4	12.9x	8.4x
NBFI	1,917	1,918	-0.71	-0.04%	23	187,009	2.5%	12.4	0.2%	NM	4.4x	WALTONHIL	317,378	7.1%	0.0	40.4x	4.8x
Mutual Fund	825	825	-	-	37	37,318	0.5%	1.6	0.0%	NM	0.7x	BATBC	280,098	6.3%	0.3	15.7x	6.8x
General Insurance	3,054	3,061	-6.78	-0.22%	42	89,136	1.2%	91.1	1.5%	15.0x	1.4x	SQURPHARM/	185,977	4.2%	1.5	9.7x	1.8x
Life Insurance	2,579	2,599	-20.01	-0.77%	14	72,329	1.0%	477.6	8.1%	NM	NM	ROBI	157,138	3.5%	0.0	85.7x	2.4x
Telecommunication	4,946	4,946	-	-	3	580,232	7.7%	0.5	0.0%	16.8x	4.7x	RENATA	139,689	3.1%	6.4	31.1x	4.7x
Pharmaceutical	3,658	3,666	-8.04	-0.22%	34	709,563	9.4%	406.6	6.9%	18.3x	2.4x	UPGDCL	135,475	3.0%	0.0	15.4x	4.7x
Fuel & Power	1,695	1,695	+0.55	+0.03%	23	447,224	5.9%	134.1	2.3%	17.9x	1.1x	BEXIMCO	103,571	2.3%	0.0	9.0x	1.2x
Cement	2,311	2,310	+1.96	+0.08%	7	111,020	1.5%	6.4	0.1%	58.0x	2.6x	BERGERPBL	80,438	1.8%	2.5	27.2x	6.7x
Services & Real Esta	2,285	2,291	-6.22	-0.27%	8	90,262	1.2%	684.7	11.6%	38.4x	1.2x	MARICO	76,277	1.7%	1.0	20.7x	28.6x
Engineering	4,474	4,474	-0.55	-0.01%	42	525,065	7.0%	339.2	5.7%	56.1x	2.1x	ICB	74,119	1.7%	0.0	NM	1.7x
Food & Allied	21,047	21,870	-823.39	-3.76%	21	375,019	5.0%	1,006.3	17.0%	19.4x	7.8x	BXPHARMA	65,222	1.5%	0.9	14.1x	1.6x
IT	3,402	3,445	-43.25	-1.26%	11	44,352	0.6%	1,053.4	17.8%	33.0x	3.0x	BRACBANK	57,619	1.3%	0.1	10.9x	1.0x
Textile	1,588	1,585	+2.92	+0.18%	58	167,384	2.2%	423.0	7.2%	44.6x	1.1x	BEACONPHAR	56,895	1.3%	47.5	60.7x	9.2x
Paper & Printing	10,330	10,438	-107.66	-1.03%	6	39,801	0.5%	199.6	3.4%	39.3x	2.0x	ISLAMIBANK	52,808	1.2%	2.3	10.8x	0.8x
Tannery	3,190	3,184	+6.32	+0.20%	6	33,692	0.4%	253.4	4.3%	48.8x	3.2x	DUTCHBANGL	43,554	1.0%	0.0	7.4x	1.1x
Jute	13,024	12,448	+576.20	+4.63%	3	3,186	0.0%	52.0	0.9%	NM	5.0x	TITASGAS	40,459	0.9%	0.0	13.2x	0.5x
Ceramics	693	693	+0.47	+0.07%	5	32,062	0.4%	306.5	5.2%	42.0x	1.9x	POWERGRID	37,347	0.8%	0.0	NM	0.4x
Miscellaneous	4,102	4,113	-11.44	-0.28%	14	223,320	3.0%	348.9	5.9%	13.2x	1.8x	SUMITPOWER	36,308	0.8%	0.3	10.7x	0.9x
Corporate Bond**	88	88	-	-	9	36,390	0.5%	0.2	0.0%	NM	NM	BSCCL	36,098	0.8%	0.0	14.3x	2.9x
Treasury Bond**	96	96	-	-	252	3,054,135	40.5%	0.0	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
AZIZPIPES	100.1	+10.0%	27.9	NM	NM	SQURPHARMA	121,499	7.1%	9.7x	1.8x	GEMINISEA	618.6	+1.4%	511.9	44.1x	36.0x
STYLECRAFT	94.1	+9.8%	29.8	NM	5.9x	BATBC	74,086	4.3%	15.7x	6.8x	AAMRANET	68.3	+4.6%	374.1	21.4x	1.8x
STANCERAM	130.5	+9.7%	14.4	NM	56.0x	BEXIMCO	69,196	4.1%	9.0x	1.2x	EHL	110.9	+3.2%	346.6	17.4x	1.5x
NORTHERN	215.1	+9.2%	6.0	NM	2.6x	RENATA	68,042	4.0%	31.1x	4.7x	AL-HAJTEX	198.8	+2.1%	267.3	NM	21.0x
APEXFOODS	283.4	+8.2%	107.4	37.2x	2.3x	BEACONPHAR	48,413	2.8%	60.7x	9.2x	GENEXIL	97.1	-0.5%	243.1	29.4x	5.2x
BDAUTOCA	158.9	+7.7%	82.3	NM	22.0x	BXPHARMA	45,564	2.7%	14.1x	1.6x	BSC	128.6	-3.4%	226.5	8.6x	1.6x
BANGAS	124.5	+6.7%	33.9	NM	6x	GP	38,700	2.3%	12.9x	8.4x	SPCERAMICS	44.1	-2.2%	203.9	81.7x	1.4x
USMANIAGL	60.2	+6.5%	1.5	NM	0.7x	BRACBANK	30,976	1.8%	10.9x	1.0x	UNIQUEHRL	73.3	-3.0%	172.7	16.3x	0.9x
DSHGARME	120.9	+5.7%	18.4	NM	6.7x	LHBL	26,980	1.6%	16.9x	4.2x	RUPALILIFE	95.2	-2.8%	164.1	NM	NM
SONALIANSH	431.8	+5.1%	44.5	NM	1.9x	ISLAMIBANK	24,166	1.4%	10.8x	0.8x	ADNTEL	151.0	-4.3%	150.3	44.8x	5.3x
Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB						Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
UNILEVERCL	2,001.5	-37.5%	19.3	33.0x	14.3x	NBL	19,116	1.1%	NM	0.6x	GEMINISEA	595.0	565.1	6.0	165	93.23
BENGALWTL	25.7	-8.9%	55.9	48.5x	1x	PUBALIBANK	18,525	1.1%	5.5x	0.6x	BARKAPOW	19.2	19.2	1.0	3,629	69.68
INTECH	24.4	-6.9%	15.7	NM	21.6x	CITYBANK	18,211	1.1%	4.5x	0.8x	SEAPEARL	286.0	263.0	4.0	218	58.49
MEGHNA PET	29.9	-5.1%	2.2	NM	NM	SEAPEARL	18,067	1.1%	70.0x	20.4x	OLYMPIC	206.0	185.0	18.0	291	54.27
SHYAMPSUG	83.2	-5.0%	2.7	NM	NM	ALARABANK	14,483	0.9%	14.6x	1.1x	ROBI	204.0	201.1	23.0	186	37.64
UNIONCAP	8.1	-4.7%	5.1	NM	NM	BSRMLTD	14,210	0.8%	NM	0.7x	PRIMEBANK	98.7	96.0	6.0	347	33.30
ADNTEL	151.0	-4.3%	150.3	44.8x	5.3x	UPGDCL	13,547	0.8%	6.5x	0.7x	MHSM	25.5	25.5	1.0	1,000	25.50
ORIONINFU	261.2	-4.0%	88.4	NM	19.5x				15.4x	4.7x	AAMRANET	68.8	59.0	6.0	280	18.78
INTRACO	33.7	-3.7%	102.5	22.3x	2.7x						ANWARGALV	213.3	194.7	4.0	85	17.98
PRIMELIFE	61.1	-3.6%	15.6	NM	NM						BSC	131.0	130.7	2.0	134	17.55

* NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.

** The base of the Bond index starts at 100, starting from Jan 13, 2022

Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

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** The base of the Bond Index starts at 100, starting from Jan 13, 2022
Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
GEMINISEA	595.0	565.1	93.2	165	6
BARKAPOWER	19.2	19.2	69.7	3,629	1
SEAPEARL	286.0	263.0	58.5	218	4
AL-HAJTEX	206.0	185.0	54.3	291	18
SQURPHARMA	204.0	201.1	37.6	186	23
GENEXIL	98.7	96.0	33.3	347	6
MHSML	25.5	25.5	25.5	1,000	1
AAMRANET	68.8	59.0	18.8	280	6
ANWARGALV	213.3	194.7	18.0	85	4
BSC	131.0	130.7	17.6	134	2
AOL	33.4	33.0	16.6	500	4
ADNTEL	159.0	158.0	16.5	104	2
RENATA	1,141.8	1,141.8	11.8	10	6
HRTEX	112.0	109.1	10.4	93	4
GP	284.0	261.6	10.3	39	5
METROSPIN	33.0	33.0	8.7	264	1
EHL	107.0	107.0	8.0	75	2
BEXIMCO	115.6	104.4	5.1	48	4
BATBC	493.0	479.8	4.9	10	5
ACMELAB	80.1	79.0	3.1	39	5
BEACONPHAR	262.0	262.0	2.6	10	1
RDFOOD	45.5	45.5	2.3	50	1
Total			554.9		148

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
BANKASIA		0.0%	15%	Record Date	6-Apr-23
SKICL		2.0%	12%	Record Date	9-Apr-23
UNITEDINS		0.0%	10%	Record Date	9-Apr-23
CENTRALINS		0.0%	15%	Record Date	16-Apr-23
UNITEDFIN		0.0%	5%	Record Date	16-Apr-23
PHENIXINS		0.0%	15%	Record Date	17-Apr-23
PRIMELIFE		0.0%	2%	Record Date	17-Apr-23
DBH		2.0%	15%	Record Date	18-Apr-23
UTTARABANK		14.0%	14%	Record Date	26-Apr-23
PIONEERINS		5.0%	25%	Record Date	27-Apr-23
PARAMOUNT		0.0%	10%	Record Date	3-May-23
ICBIBANK		0.0%	0%	Record Date	11-May-23

Important DSE News
UTTARABANK

The Board of Directors has recommended 14% cash and 14% stock dividend for the year ended December 31, 2022. Date of AGM: 18.05.2023, Time: 11:00 AM; Venue: Digital Platform. Record Date: 26.04.2023. The Company has also reported Consolidated EPS of Tk. 4.20, Consolidated NAV per share of Tk. 31.79 and Consolidated NOCFPS of Tk. (14.32) for the year ended December 31, 2022 as against Tk. 3.45, Tk. 28.80 and Tk. (0.83) respectively for the year ended December 31, 2021.

MALEKSPIN

Refer to their earlier news disseminated on 23.06.2021, regarding Proposal for BMRE of the existing project and installing a new plant, the company has further informed that the Board of Directors has decided to postpone the implementation of their proposed project at Bhaluika, Mymensingh. The Board of Directors also decided to replace some vital existing machinery at the existing mill at Shafipur, Kaliakoir, Gazipur having gone worn out and losing efficiency, at a total estimated investment of Tk. 106.64 crore be implemented by funds generated from internal sources and taking loan from Banks and other sources.

PARAMOUNT

The Board of Directors has recommended 10% cash dividend for the year ended December 31, 2022. Date of AGM: 12.06.2023, Time: 11:00 AM, Venue: Digital Platform (Link: <https://agmbd.live/paramount2023>). Record Date: 03.05.2023. The Company has also reported EPS of Tk. 1.87, NAV per share of Tk. 25.81 and NOCFPS of Tk. 3.16 for the year ended December 31, 2022 as against Tk. 3.03, Tk. 25.25 and Tk. 4.20 respectively for the year ended December 31, 2021.

PTL

The company has informed that the Board of Directors has appointed Ms. Aparna Ghosh and Ms. Samsun Nahar Nadia as Directors in the Board of the company with immediate effect.

OIMEX

The Company has been placed in 'B' category from existing 'A' category with effect from April 05, 2023 as the Company has approved 1% Cash dividend for General Shareholders other than Sponsors and Directors for the year ended June 30, 2022.

BXPHERMA

IFIC Securities Limited, one of the Corporate Directors of the Company, has expressed its intention to sell 40,00,000 shares (in the Block Market) whereas New Dacca Industries Limited, another Corporate Director of the company, has expressed its intention to buy 40,00,000 shares (in the Block Market) at prevailing market price through Dhaka Stock Exchange Limited within next 30 working days.

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