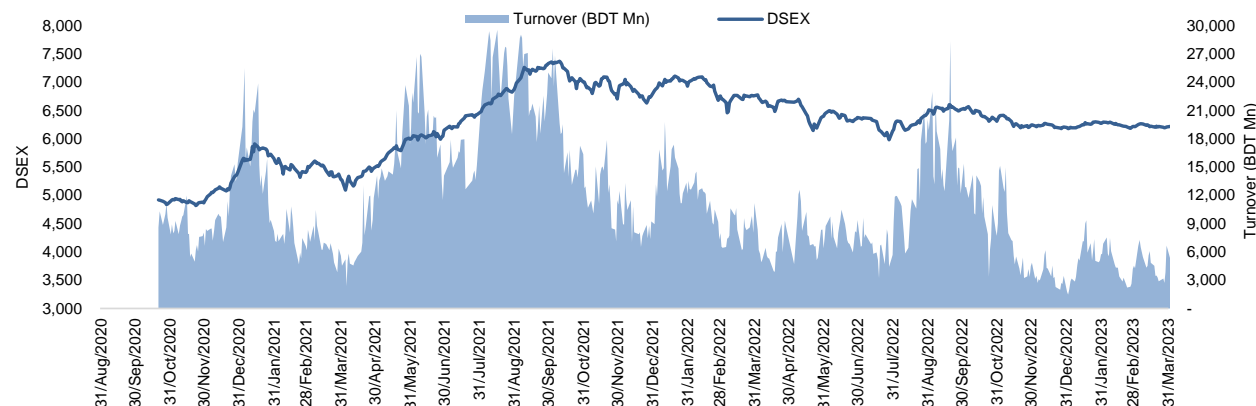


Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.05%) gained 3.18 points and closed at 6,214.20. The blue-chip index DS30 (-0.14%), the Shariah-based index DSES (+0.12%), and the large-cap index CDSET (0.00%) closed at 2,198.89, 1,347.89, and 1,207.54 points, respectively. Most of the large-cap sectors posted positive performance today. Bank booked the highest gain of 0.17% followed by Pharmaceutical (+0.17%), Engineering (+0.10%), NBFi (+0.01%), Food & Allied (+0.00%), Telecommunication (0.00%), and Fuel & Power (-0.01%), respectively. Block trades contributed 15.6% of the overall market turnover. Genex Infosys Limited (-1.0%) was the most traded share with a turnover of BDT 444 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,214.20	6,211.03	+3.18	+0.05%	+0.1%
DS30	2,198.89	2,202.04	-3.14	-0.14%	+0.2%
DSES	1,347.89	1,346.30	+1.59	+0.12%	-0.8%
CDSET	1,207.54	1,207.54	-	-	-0.6%

	Advanced	Declined	Unchanged	Total
All Category	60	64	206	330
A Category (Equity)	39	37	150	226
B Category (Equity)	16	21	48	85
N Category (Equity)	2	1	2	5
Z Category (Equity)	3	5	6	14
Mutual Funds	1	0	21	22
Corporate Bonds	0	0	5	5
Treasury Bonds	0	0	0	0

* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	7,629,120	7,626,327	
	Mn USD	71,028	71,002	+0.0%
Turnover	Mn BDT	6,123	5,274	+16.1%
	Mn USD	57	49	
Volume	Mn Shares	76	73	+4.6%
No. of Trade		115,529	104,030	+11.1%

* Average Interbank Exchange Rate is BDT 107.41 as of Apr 05, 2023

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Figure: Sectorial Turnover (BDT Mn)

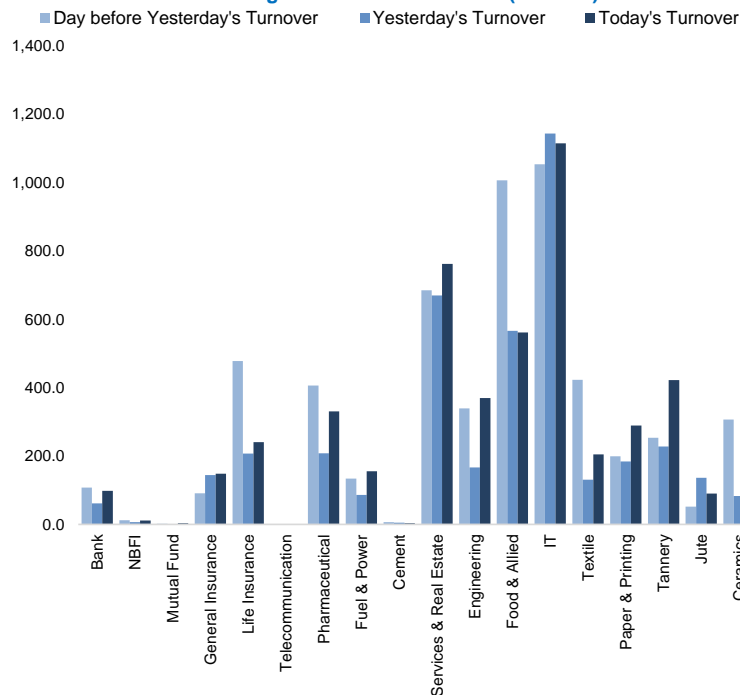
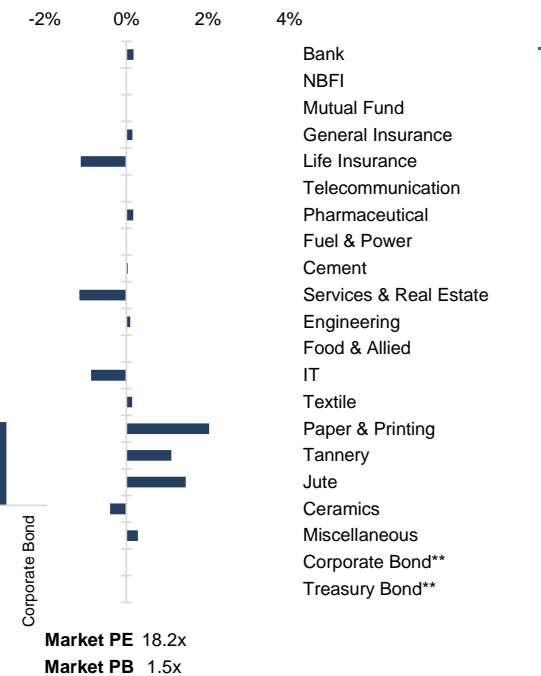


Figure: Sectorial Mcap Change



Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcaph (BDT Mn)	% of Total Mcaph	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcaph (BDT Mn)	% of Total Mcaph	Turnover (BDT Mn)	PE	PB
Bank	1,434	1,432	+2.50	+0.17%	35	676,594	9.0%	97.8	1.9%	7.7x	0.7x	GP	386,996	8.6%	0.3	12.9x	8.4x
NBFI	1,916	1,916	+0.18	+0.01%	23	186,957	2.5%	11.3	0.2%	NM	4.4x	WALTONHIL	317,378	7.1%	0.0	40.4x	4.8x
Mutual Fund	825	825	+0.15	+0.02%	37	37,324	0.5%	3.3	0.1%	NM	0.7x	BATBC	280,098	6.3%	0.6	15.7x	6.8x
General Insurance	3,064	3,060	+4.67	+0.15%	42	89,437	1.2%	148.2	2.9%	15.1x	1.4x	SQURPHARMA	185,977	4.2%	0.7	9.7x	1.8x
Life Insurance	2,540	2,569	-28.73	-1.12%	14	71,241	0.9%	240.9	4.7%	NM	NM	ROBI	157,138	3.5%	0.0	85.7x	2.4x
Telecommunication	4,946	4,946	-	-	3	580,232	7.7%	0.3	0.0%	16.8x	4.7x	RENATA	139,689	3.1%	0.2	31.1x	4.7x
Pharmaceutical	3,663	3,657	+6.32	+0.17%	34	710,547	9.4%	330.8	6.4%	18.4x	2.4x	UPGDCL	135,475	3.0%	0.0	15.4x	4.7x
Fuel & Power	1,695	1,695	-0.15	-0.01%	23	446,984	5.9%	155.7	3.0%	17.9x	1.1x	BEXIMCO	103,571	2.3%	0.2	9.0x	1.2x
Cement	2,311	2,310	+0.84	+0.04%	7	111,008	1.5%	3.4	0.1%	58.0x	2.6x	BERGERPBL	80,507	1.8%	0.3	27.3x	6.7x
Services & Real Esta	2,273	2,300	-26.43	-1.15%	8	89,817	1.2%	762.0	14.7%	38.2x	1.2x	MARICO	76,277	1.7%	0.1	20.7x	28.6x
Engineering	4,479	4,474	+4.46	+0.10%	42	525,632	7.0%	369.5	7.1%	56.1x	2.1x	ICB	74,119	1.7%	0.0	NM	1.7x
Food & Allied	21,069	21,069	+0.47	+0.00%	21	375,421	5.0%	561.7	10.9%	19.4x	7.8x	BXPHARMA	65,222	1.5%	1.6	14.1x	1.6x
IT	3,437	3,467	-30.08	-0.87%	11	44,808	0.6%	1,114.8	21.6%	33.3x	3.1x	BRACBANK	57,619	1.3%	0.0	10.9x	1.0x
Textile	1,590	1,588	+2.25	+0.14%	58	167,552	2.2%	205.0	4.0%	44.7x	1.1x	BEACONPHAR	56,595	1.3%	11.6	60.3x	9.2x
Paper & Printing	10,544	10,335	+209.64	+2.03%	6	40,627	0.5%	289.4	5.6%	40.1x	2.0x	ISLAMIBANK	52,647	1.2%	3.9	10.7x	0.8x
Tannery	3,221	3,186	+35.08	+1.10%	6	34,022	0.5%	422.2	8.2%	49.3x	3.3x	DUTCHBANGL	43,554	1.0%	0.1	7.4x	1.1x
Jute	14,004	13,803	+200.91	+1.46%	3	3,426	0.0%	90.4	1.7%	NM	5.4x	TITASGAS	40,459	0.9%	0.0	13.2x	0.5x
Ceramics	690	692	-2.75	-0.40%	5	31,895	0.4%	117.7	2.3%	41.8x	1.9x	POWERGRID	37,347	0.8%	0.1	NM	0.4x
Miscellaneous	4,096	4,085	+11.63	+0.28%	14	223,026	3.0%	244.2	4.7%	13.2x	1.8x	SUMITPOWER	36,308	0.8%	0.0	10.7x	0.9x
Corporate Bond**	88	88	-	-	9	36,390	0.5%	0.2	0.0%	NM	NM	BSCCL	36,098	0.8%	0.0	14.3x	2.9x
Treasury Bond**	96	96	-	-	252	3,054,135	40.5%	0.0	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
PAPERPROC	182.9	+10.0%	75.4	42.6x	5.6x	SQURPHARMA	121,499	7.1%	9.7x	1.8x	GENEXIL	100.2	-1.0%	444.3	30.3x	5.4x
MIDLANDBNK	11.8	+9.3%	18.9	30.4x	0.9x	BATBC	74,086	4.3%	15.7x	6.8x	EHL	116.0	-0.9%	378.8	18.2x	1.5x
ORIONINFU	279.6	+8.8%	111.4	NM	20.9x	BEXIMCO	69,196	4.1%	9.0x	1.2x	AAMRANET	73.0	+0.1%	329.2	22.9x	1.9x
MONOSPOOL	280.1	+8.7%	53.9	37.5x	6.0x	RENATA	68,042	4.0%	31.1x	4.7x	APEXFOOT	342.4	+8.7%	271.3	27.6x	1.5x
APEXFOOT	342.4	+8.7%	271.3	27.6x	1.5x	BEACONPHAR	48,413	2.8%	60.3x	9.2x	UNIQUEHRL	73.5	+0.1%	183.6	16.4x	0.9x
BDLAMP	284.2	+8.6%	133.9	38.1x	3.2x	BXPHARMA	45,564	2.7%	14.1x	1.6x	BSC	127.1	-0.7%	166.1	8.5x	1.6x
GEMINISEA	714.8	+7.5%	155.7	51.0x	42x	GP	38,700	2.3%	12.9x	8.4x	GEMINISEA	714.8	+7.5%	155.7	51.0x	41.6x
APEXTANRY	113.8	+6.9%	9.4	NM	1.9x	BRACBANK	30,976	1.8%	10.9x	1.0x	SEAPEARL	281.2	-2.6%	153.7	68.3x	19.8x
TOSRIFA	22.0	+6.8%	27.0	12.4x	0.7x	LHBL	26,980	1.6%	16.9x	4.2x	ADNTEL	149.6	+0.4%	137.5	44.4x	5.2x
APEXSPINN	127.8	+6.1%	19.1	38.0x	2.1x	ISLAMIBANK	24,166	1.4%	10.7x	0.8x	BDLAMP	284.2	+8.6%	133.9	38.1x	3.2x
Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB						Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
LEGACYFOOT	83.7	-6.6%	124.4	NM	9.3x	PUBALIBANK	18,525	1.1%	5.5x	0.6x	BEXGSUKUK	85.0	85.0	2.0	3,255	276.63
STANCERAM	119.7	-6.6%	4.1	NM	51x	CITYBANK	18,211	1.1%	4.5x	0.8x	BXPHARMA	137.1	132.0	4.0	2,018	272.42
STYLECRAFT	89.1	-5.9%	10.6	NM	5.6x	SEAPEARL	18,067	1.1%	68.3x	19.8x	OLYMPIC	17,642	1.0%	20.1x	3.3x	51.02
AZIZPIPES	96.9	-5.7%	18.2	NM	NM	ALARABANK	15,714	0.9%	85.7x	2.4x	ROBI	15,714	0.9%	85.7x	2.4x	189
ISNLTD	46.9	-5.1%	10.1	79.5x	13.9x	BSRMLTD	14,483	0.9%	14.6x	1.1x	SEAPEARL	292.0	265.0	8.0	189	40.02
INTECH	25.5	-4.9%	12.5	NM	22.6x	PRIMEBANK	13,766	0.8%	5.8x	0.7x	KDSALTD	75.5	75.5	1.0	530	40.02
AAMRATECH	39.5	-4.1%	70.5	35.0x	1.7x	UPGDCL	13,547	0.8%	15.4x	4.7x	AL-HAJTEX	206.0	180.0	22.0	198	36.66
CITYGENINS	34.8	-3.6%	61.8	15.5x	1.9x						GEMINISEA	714.8	616.0	15.0	40	26.68
NORTHERN	205.6	-3.5%	1.7	NM	2.5x						AOL	36.3	33.2	7.0	700	24.68
PRAGATILIF	100.2	-3.3%	12.4	NM	NM						AAMRANET	79.4	70.0	4.0	316	22.65
											MARICO	2,360.0	2,325.6	17.0	7	16.50
											MHSML	25.6	25.6	1.0	550	14.08

* NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.

** The base of the Bond index starts at 100, starting from Jan 13, 2022

Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

* NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.

** The base of the Bond Index starts at 100, starting from Jan 13, 2022

Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
BEXGSUKUK	85.0	85.0	276.6	3,255	2
BXPHERMA	137.1	132.0	272.4	2,018	4
SEAPPEARL	292.0	265.0	51.0	189	8
KDSALTD	75.5	75.5	40.0	530	1
AL-HAJTEX	206.0	180.0	36.7	198	22
GEMINISEA	714.8	616.0	26.7	40	15
AOL	36.3	33.2	24.7	700	7
AAMRANET	79.4	70.0	22.7	316	4
MARICO	2,360.0	2,325.6	16.5	7	17
MHSML	25.6	25.6	14.1	550	1
SUNLIFEINS	52.9	47.7	13.6	265	13
ADNTEL	153.2	153.2	13.0	85	1
IBBL2PBOND	5,000.0	5,000.0	13.0	3	1
IPDC	58.0	55.1	12.5	216	3
BEXIMCO	106.8	104.1	10.3	99	4
PREBPBOND	5,100.0	5,100.0	9.5	2	1
HRTEX	114.2	105.1	7.0	64	6
DHAKAINS	62.5	62.5	5.8	93	2
ACIFORMULA	148.0	148.0	5.2	35	1
SQURPHARMA	204.4	202.2	5.1	25	8
LHBL	62.9	62.5	4.9	79	7
CVOPRL	147.7	147.5	4.3	29	6
Total			954.1		205

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
SKICL		2.0%	12%	Record Date	9-Apr-23
UNITEDINS		0.0%	10%	Record Date	9-Apr-23
CENTRALINS		0.0%	15%	Record Date	16-Apr-23
UNITEDFIN		0.0%	5%	Record Date	16-Apr-23
PHENIXINS		0.0%	15%	Record Date	17-Apr-23
PRIMELIFE		0.0%	2%	Record Date	17-Apr-23
DBH		2.0%	15%	Record Date	18-Apr-23
UTTARABANK		14.0%	14%	Record Date	26-Apr-23
PIONEERINS		5.0%	25%	Record Date	27-Apr-23
SHAHJABANK		3.0%	12%	Record Date	27-Apr-23
PRIMEBANK		0.0%	18%	Record Date	30-Apr-23
PARAMOUNT		0.0%	10%	Record Date	3-May-23
EBL		12.5%	13%	Record Date	3-May-23
ICBIBANK		0.0%	0%	Record Date	11-May-23

Important DSE News
SHAHJABANK

The Board of Directors has recommended 12% Cash and 3% Stock dividend for the year ended December 31, 2022. The Stock Dividend is subject to approval from BSEC. Date of AGM: 24.05.2023, Time: 11:00 AM, Venue: Digital Platform. Record date: 27.04.2023. The Company has also reported Consolidated EPS of Tk. 3.31, Consolidated NAV per share of Tk. 20.32 and Consolidated NOCFPS of Tk. 3.62 for the year ended December 31, 2022 as against Tk. 2.40, Tk. 18.35 and Tk. 0.97 respectively for the year ended December 31, 2021.

PRIMEBANK

The Board of Directors has recommended 17.50% Cash dividend for the year ended December 31, 2022. Date of AGM: 28.05.2023, Time: 5:00 PM, Venue: Digital Platform. Record Date: 30.04.2023. The Company has reported Consolidated EPS of Tk. 3.53, Consolidated NAV per share of Tk. 28.41 and Consolidated NOCFPS of Tk. (0.28) for the year ended December 31, 2022 as against Tk. 2.87, Tk. 26.26 and Tk. 9.65 respectively for the year ended December 31, 2021.

EBL

The Board of Directors has recommended 12.50% Cash and 12.50% Stock dividend for the year ended December 31, 2022. Date of AGM: 31.05.2023, Time: 11:00 AM, Venue: Digital Platform through the link: <https://agmbd.live/ebi2023>. Record date: 03.05.2023. The Company has also reported Consolidated EPS of Tk. 4.77, Consolidated NAV per share of Tk. 33.33 and Consolidated NOCFPS of Tk. (0.39) for the year ended December 31, 2022 as against Tk. 4.47 (restated), Tk. 29.48 (restated) and Tk. 12.54 (restated) respectively for the year ended December 31, 2021.

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