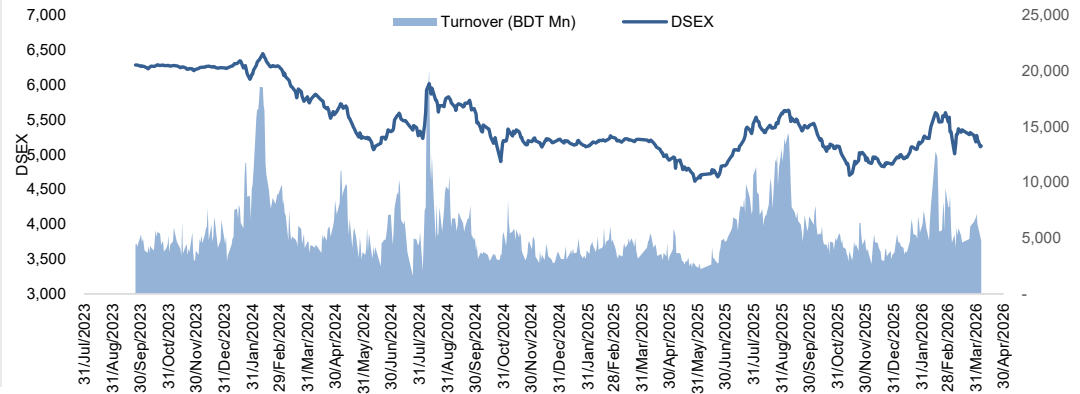


Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.20%) gained 10.26 points and closed at 5,122.53. The blue-chip index DS30 (+0.47%), the Shariah-based index DSES (-0.07%), and the large-cap index CDSET (+0.19%) closed at 1,954.45, 1,040.37, and 1,049.34 points, respectively. Large-cap sectors posted mixed performance today. Bank booked the highest gain of 0.52%, followed by NBF1 (+0.19%), Fuel & Power (+0.05%), Food & Allied (+0.04%), Engineering (-0.03%), Pharmaceutical (-0.12%), and Telecommunication (-0.44%), respectively. Block trades contributed 8.2% of the overall market turnover. Dominance Steel Building Systems Limited (+7.3%) was the most traded share with a turnover of BDT 158 million.



| Index | Closing | Opening | Point Δ | %Δ | YTD %Δ |
|-------|----------|----------|---------|--------|--------|
| DSEX | 5,122.53 | 5,112.27 | +10.26 | +0.20% | +5.3% |
| DS30 | 1,954.45 | 1,945.34 | +9.11 | +0.47% | +5.4% |
| DSES | 1,040.37 | 1,041.10 | -0.73 | -0.07% | +4.0% |
| CDSET | 1,049.34 | 1,047.39 | +1.95 | +0.19% | +4.4% |

| | Advanced | Declined | Unchanged | Total |
|---------------------|----------|----------|-----------|-------|
| All Category | 149 | 172 | 68 | 389 |
| A Category (Equity) | 87 | 76 | 38 | 201 |
| B Category (Equity) | 26 | 41 | 14 | 81 |
| N Category (Equity) | 0 | 0 | 0 | 0 |
| Z Category (Equity) | 36 | 55 | 16 | 107 |
| Mutual Funds | 13 | 6 | 15 | 34 |
| Corporate Bonds | 1 | 1 | 1 | 3 |
| Treasury Bonds | 0 | 0 | 0 | 0 |

* Based on Traded Scrips

| | | Today | Last Day | Daily %Δ |
|--------------|-----------|-----------|-----------|----------|
| Mcap | Mn BDT | 6,812,534 | 6,808,245 | +0.1% |
| | Mn USD | 55,690 | 55,655 | |
| Turnover | Mn BDT | 4,708 | 5,120 | -8.0% |
| | Mn USD | 38 | 42 | |
| Volume | Mn Shares | 181 | 216 | -16.3% |
| No. of Trade | | 149,305 | 177,477 | -15.9% |

* Average Interbank Exchange Rate is BDT 122.33 as of Apr 06, 2026

| | |
|---|---|
| Fahim Hassan Research Analyst (880) 1709636546 fahim.hassan@bracepl.com | Tasviha Taher Trishila Research Associate (880) 1730701733 tasviha.trishila@bracepl.com |
|---|---|

Figure: Sectorial Turnover (BDT Mn)

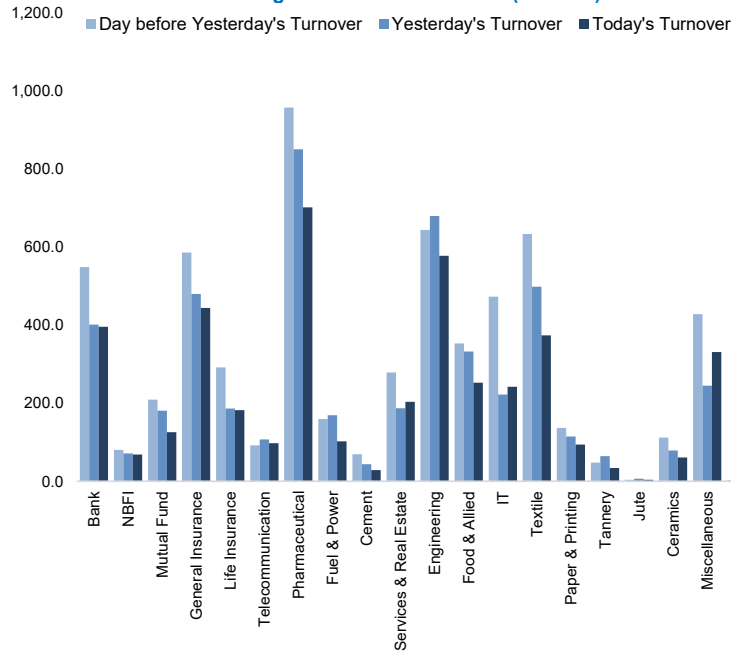
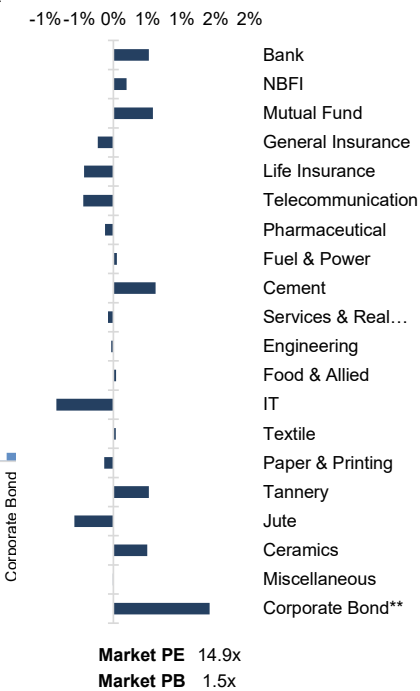


Figure: Sectorial Mcap Change



Market PE 14.9x
Market PB 1.5x

* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, selected NBFIs and Banks

| Sector Index | Closing | Opening | Points Δ | %Δ | No. of Companies | Mcap (BDT Mn) | % of Total Mcap | Turnover (BDT Mn) | % of Total Turnover | PE | PB | Top Twenty Market Cap | Mcap (BDT Mn) | % of Total Mcap | Turnover (BDT Mn) | PE | PB |
|------------------------|---------|---------|----------|--------|------------------|---------------|-----------------|-------------------|---------------------|-------|------|-----------------------|---------------|-----------------|-------------------|-------|-------|
| Bank | 1,520 | 1,512 | +7.90 | +0.52% | 36 | 709,343 | 10.4% | 396.2 | 9.2% | 9.8x | 0.7x | GP | 322,992 | 9.7% | 35.1 | 10.9x | 5.8x |
| NBFI | 962 | 960 | +1.87 | +0.19% | 23 | 90,904 | 1.3% | 68.4 | 1.6% | NM | 0.9x | SQRPHARMA | 185,977 | 5.6% | 78.5 | 7.2x | 1.3x |
| Mutual Fund | 516 | 513 | +2.97 | +0.58% | 36 | 24,841 | 0.4% | 125.7 | 2.9% | NM | 0.5x | ROBI | 147,710 | 4.4% | 55.3 | 15.8x | 2.1x |
| General Insurance | 3,106 | 3,113 | -7.19 | -0.23% | 43 | 87,677 | 1.3% | 444.0 | 10.3% | 14.2x | 1.3x | BRACBANK | 135,781 | 4.1% | 66.5 | 8.6x | 1.3x |
| Life Insurance | 1,801 | 1,809 | -7.76 | -0.43% | 15 | 47,967 | 0.7% | 182.1 | 4.2% | NM | NM | WALTONHIL | 123,758 | 3.7% | 4.9 | 11.1x | 1.0x |
| Telecommunication | 4,274 | 4,293 | -18.95 | -0.44% | 3 | 495,896 | 7.3% | 97.2 | 2.2% | 12.0x | 3.5x | BATBC | 115,344 | 3.4% | 16.6 | 19.8x | 2.1x |
| Pharmaceutical | 2,925 | 2,929 | -3.61 | -0.12% | 34 | 552,225 | 8.1% | 702.3 | 16.2% | 11.5x | 1.5x | BEXIMCO | 103,850 | 3.1% | 0.1 | NM | 1.3x |
| Fuel & Power | 1,021 | 1,020 | +0.54 | +0.05% | 23 | 269,515 | 4.0% | 102.3 | 2.4% | 9.1x | 0.5x | MARICO | 86,146 | 2.6% | 5.8 | 13.7x | 29.7x |
| Cement | 1,911 | 1,899 | +11.80 | +0.62% | 7 | 89,896 | 1.3% | 28.3 | 0.7% | 17.7x | 2.0x | BERGERPBL | 67,830 | 2.0% | 4.8 | 20.4x | 3.6x |
| Services & Real Estate | 1,008 | 1,009 | -0.80 | -0.08% | 9 | 54,850 | 0.8% | 204.0 | 4.7% | 19.5x | 0.4x | UPGDCL | 66,375 | 2.0% | 1.1 | 6.2x | 1.5x |
| Engineering | 2,372 | 2,373 | -0.76 | -0.03% | 42 | 265,935 | 3.9% | 578.3 | 13.4% | 14.9x | 0.8x | LHB | 59,114 | 1.8% | 16.1 | 11.6x | 3.1x |
| Food & Allied | 12,042 | 12,037 | +4.84 | +0.04% | 21 | 219,831 | 3.2% | 252.7 | 5.8% | 31.4x | 3.4x | BXPBARMA | 50,857 | 1.5% | 38.7 | 7.9x | 1.0x |
| IT | 1,899 | 1,915 | -16.01 | -0.84% | 11 | 25,151 | 0.4% | 242.4 | 5.6% | 28.1x | 1.5x | RENATA | 47,129 | 1.4% | 11.1 | 18.6x | 1.3x |
| Textile | 1,094 | 1,093 | +0.38 | +0.03% | 58 | 113,753 | 1.7% | 374.2 | 8.7% | NM | 0.8x | PUBALIBANK | 46,722 | 1.4% | 6.2 | 7.5x | 0.6x |
| Paper & Printing | 4,392 | 4,398 | -5.96 | -0.14% | 6 | 20,572 | 0.3% | 94.3 | 2.2% | NM | 1.2x | CITYBANK | 45,637 | 1.4% | 63.5 | 3.5x | 0.8x |
| Tannery | 1,901 | 1,891 | +9.84 | +0.52% | 6 | 22,072 | 0.3% | 33.7 | 0.8% | NM | 1.3x | EBL | 41,810 | 1.3% | 13.0 | 5.3x | 0.9x |
| Jute | 10,256 | 10,316 | -59.17 | -0.57% | 3 | 2,237 | 0.0% | 3.9 | 0.1% | NM | NM | UNILEVERCL | 41,702 | 1.2% | 0.0 | 52.5x | 18.6x |
| Ceramics | 382 | 381 | +1.89 | +0.50% | 5 | 17,279 | 0.3% | 61.1 | 1.4% | NM | 1.1x | DUTCHBANGL | 39,925 | 1.2% | 0.6 | 8.1x | 0.8x |
| Miscellaneous | 3,898 | 3,898 | -0.39 | -0.01% | 15 | 211,647 | 3.1% | 331.0 | 7.7% | 88.1x | 1.6x | PRIMEBANK | 35,630 | 1.1% | 75.3 | 3.9x | 0.8x |
| Corporate Bond** | 17,867 | 17,617 | +249.38 | +1.42% | 16 | 39,425 | 0.6% | 1.0 | 0.0% | NM | NM | ICB | 32,175 | 1.0% | 3.5 | NM | 1.1x |
| Treasury Bond** | 2,249 | 2,248 | +1.37 | +0.06% | 232 | 3,455,345 | 50.7% | 0.0 | 0.0% | NM | NM | | | | | | |

| Top Ten Gainers | Close Price (BDT) | Δ% | Turnover (BDT Mn) | PE | PB | Top Twenty Free Float Mcap | Free Float Mcap (BDT Mn) | % of Total Free Float Mcap | PE | PB | Most Traded Share | Close Price (BDT) | Δ% | Turnover (BDT Mn) | PE | PB |
|-----------------|-------------------|--------|-------------------|-------|-------|----------------------------|--------------------------|----------------------------|-------|------|-------------------|-------------------|-------|-------------------|-------|------|
| TUNGHAI | 3.4 | +9.7% | 1.6 | NM | NM | SQRPHARMA | 107,978 | 7.3% | 7.2x | 1.3x | DOMINAGE | 48.2 | +7.3% | 158.1 | NM | 2.8x |
| BDAUTOCA | 183.1 | +8.9% | 39.7 | NM | 24.9x | BRACBANK | 83,808 | 5.6% | 8.6x | 1.3x | ACMEPL | 21.2 | +5.0% | 156.1 | NM | 1.3x |
| DOMINAGE | 48.2 | +7.3% | 158.1 | NM | 2.8x | ISLAMIBANK | 69,909 | 4.7% | NM | 0.9x | SAPORTL | 50.3 | +0.6% | 150.1 | 22.1x | 1.5x |
| FAMILYTEX | 3.0 | +7.1% | 4.9 | NM | 0.3x | BEXIMCO | 69,465 | 4.7% | NM | 1.3x | KBPPWBIL | 47.7 | -1.0% | 134.9 | 85.2x | 4.0x |
| TRUSTB1MF | 3.1 | +6.9% | 1.5 | NM | 0.3x | WALTONHIL | 42,462 | 2.9% | 11.1x | 1.0x | TECHNODRUG | 35.1 | +4.2% | 133.7 | NM | 1.1x |
| GENNEXT | 3.4 | +6.25% | 6.0 | NM | 0.3x | BXPBARMA | 37,466 | 2.5% | 7.9x | 1.0x | GQBALLPEN | 593.5 | +4.8% | 98.2 | NM | 4.2x |
| RINGSHINE | 3.5 | +6.1% | 1.3 | NM | NM | PUBALIBANK | 35,321 | 2.4% | 7.5x | 0.6x | LOVELLO | 68.1 | +5.3% | 94.2 | 29.2x | 5.4x |
| APEXSPINN | 234.7 | +6.0% | 55.9 | 71.3x | 2.8x | GP | 34,298 | 2.3% | 10.9x | 5.8x | SQRPHARMA | 209.8 | -0.2% | 78.5 | 7.2x | 1.3x |
| HFL | 13.1 | +5.6% | 12.2 | NM | 0.4x | CITYBANK | 33,789 | 2.3% | 3.5x | 0.8x | JANATAINS | 31.6 | -1.3% | 77.4 | 30.5x | 2.1x |
| LOVELLO | 68.1 | +5.3% | 94.2 | 29.2x | 5.4x | BATBC | 32,608 | 2.2% | 19.8x | 2.1x | RUNNERAUTO | 36.7 | -1.3% | 75.6 | 24.0x | 0.6x |

| Top Ten Losers | Close Price (BDT) | Δ% | Turnover (BDT Mn) | PE | PB | RENATA | LHB | PRIMEBANK | OLYMPIC | UTTARABANK | ALARABANK | ROBI | NBL | BEACONPHAR | Block Trade | Maximum Price (BDT) | Minimum Price (BDT) | No. of Trade | Quantity ('000) | Turnover (BDT Mn) |
|----------------|-------------------|-------|-------------------|-------|------|--------|--------|-----------|---------|------------|-----------|--------|--------|------------|-------------|---------------------|---------------------|--------------|-----------------|-------------------|
| PRIMEFIN | 3.8 | -9.5% | 6.4 | NM | 0.6x | 24,247 | 22,917 | 22,766 | 20,155 | 17,787 | 16,914 | 16,657 | 14,501 | 14,379 | GQBALLPEN | 585.1 | 532.0 | 19.0 | 132 | 73.65 |
| PIONEERINS | 48.1 | -9.1% | 18.3 | 10.5x | 1x | 1.6% | 1.5% | 1.5% | 1.4% | 1.2% | 1.1% | 1.1% | 1.0% | 1.0% | DOMINAGE | 46.5 | 40.5 | 6.0 | 1,478 | 68.20 |
| FASFIN | 2.1 | -8.7% | 0.2 | NM | NM | 18.6x | 11.6x | 3.9x | 14.0x | NM | 41.5x | 15.8x | NM | NM | STANDBANKL | 4.7 | 4.7 | 2.0 | 8,400 | 39.48 |
| FAREASTFIN | 2.1 | -8.7% | 0.2 | NM | NM | 5.3x | 0.9x | 0.8x | 2.2x | 0.8x | 0.8x | 2.1x | NM | NM | ALARABANK | 17.6 | 17.6 | 2.0 | 2,215 | 38.98 |
| PLFSL | 2.1 | -8.7% | 0.6 | NM | NM | 18.6x | 11.6x | 3.9x | 14.0x | NM | 41.5x | 15.8x | NM | NM | CITYGENINS | 103.2 | 90.3 | 11.0 | 318 | 29.83 |
| GSPFINANCE | 4.4 | -8.3% | 3.5 | NM | NM | 1.6% | 1.5% | 1.5% | 1.4% | 1.2% | 1.1% | 1.1% | 1.0% | 1.0% | SUNLIFEINS | 61.5 | 60.0 | 10.0 | 450 | 27.38 |
| ILFSL | 2.3 | -8.0% | 0.2 | NM | NM | 18.6x | 11.6x | 3.9x | 14.0x | NM | 41.5x | 15.8x | NM | NM | LHB | 53.7 | 53.7 | 1.0 | 450 | 24.17 |
| PREMIERLEA | 2.3 | -8.0% | 0.1 | NM | NM | 18.6x | 11.6x | 3.9x | 14.0x | NM | 41.5x | 15.8x | NM | NM | FINEFOODS | 490.0 | 462.2 | 4.0 | 40 | 19.33 |
| MIRACLEIND | 25.4 | -4.5% | 5.6 | NM | 2.6x | 18.6x | 11.6x | 3.9x | 14.0x | NM | 41.5x | 15.8x | NM | NM | SPCL | 49.3 | 49.3 | 2.0 | 212 | 10.43 |
| ZAHINTEX | 6.6 | -4.3% | 1.3 | NM | 0.9x | 18.6x | 11.6x | 3.9x | 14.0x | NM | 41.5x | 15.8x | NM | NM | BNICL | 66.0 | 66.0 | 1.0 | 145 | 9.57 |

* Bank and NBFI sector PE calculation methodology has been modified.
 ** The base of the Bond Index starts at 100, starting from Jan 13, 2022.
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

| Block Trade | Maximum Price (BDT) | Minimum Price | Turnover (BDT Mn) | Quantity ('000) | No. of Trade |
|--------------|---------------------|---------------|-------------------|-----------------|--------------|
| GQBALLPEN | 585.1 | 532.0 | 73.6 | 132 | 19 |
| DOMINAGE | 46.5 | 40.5 | 68.2 | 1,478 | 6 |
| STANDBANKL | 4.7 | 4.7 | 39.5 | 8,400 | 2 |
| ALARABANK | 17.6 | 17.6 | 39.0 | 2,215 | 2 |
| CITYGENINS | 103.2 | 90.3 | 29.8 | 318 | 11 |
| SUNLIFEINS | 61.5 | 60.0 | 27.4 | 450 | 10 |
| LHB | 53.7 | 53.7 | 24.2 | 450 | 1 |
| FINEFOODS | 490.0 | 462.2 | 19.3 | 40 | 4 |
| SPCL | 49.3 | 49.3 | 10.4 | 212 | 2 |
| BNICL | 66.0 | 66.0 | 9.6 | 145 | 1 |
| ASIATICLAB | 83.0 | 75.0 | 9.1 | 111 | 4 |
| CAPMBDBLMF | 11.7 | 11.6 | 8.2 | 702 | 7 |
| CENTRALINS | 41.0 | 39.9 | 6.4 | 157 | 5 |
| BRACBANK | 71.0 | 64.9 | 3.5 | 50 | 2 |
| AL-HAJTEX | 115.6 | 114.9 | 2.4 | 20 | 4 |
| QUASEMIND | 40.7 | 40.7 | 2.0 | 50 | 1 |
| HAKKANIPUL | 82.0 | 82.0 | 1.6 | 20 | 1 |
| PTL | 59.0 | 59.0 | 1.5 | 26 | 2 |
| APEXSPINN | 221.7 | 219.0 | 1.1 | 5 | 2 |
| ICBEPMF1S1 | 5.2 | 5.0 | 1.0 | 200 | 2 |
| SIPLC | 64.5 | 64.5 | 1.0 | 15 | 1 |
| MIDLANDBNK | 16.5 | 16.5 | 0.6 | 36 | 1 |
| Total | | | 384.6 | | 100 |

Important DSE News
PRIMEBANK

The Board of Directors has recommended 25.00% Cash Dividend and 5.00% Stock Dividend for the year ended December 31, 2025. Date of AGM: 21.05.2026, Time: 11:00 a.m., Venue: Virtual Meeting through Online/Digital Platform. Record Date: 28.04.2026. The Company has also reported Consolidated EPS of Tk. 7.84, Consolidated NAV per share of Tk. 40.00 and Consolidated NOCFPS of Tk. 58.07 for the year ended December 31, 2025 (cont.1)

(Continuation news of PRIMEBANK): as against Tk. 6.31, Tk. 33.42 and Tk. 2.83 respectively for the year ended December 31, 2024. EPS increased due to growth in interest income, investment income, and decrease of other provisions & tax provision etc. NOCFPS increased due to increase of deposits and borrowings. Disclosure for recommendation of Stock Dividend: a) Stock Dividend has been declared to strengthen the capital base of the Bank in order to support business growth; (cont.2)

(Continuation news of PRIMEBANK): b) Stock Dividend has been declared out of the current year's profit of the Bank; and c) Stock Dividend has not been declared from capital reserve or revaluation reserve or any unrealized gain or out of profit earned prior to incorporation of the Bank or through reducing paid up capital or through doing anything so that the post-dividend retained earnings become negative or a debit balance. (end)

Upcoming Corporate Events

| DSE Ticker | Right Share | Dividend | | Event | Date |
|------------|-------------|----------|--------|-------------|-----------|
| | | Stock | Cash | | |
| UNILEVERCL | | 0.0% | 420.0% | Record Date | 6-Apr-26 |
| LHB | | 0.0% | 22.0% | Record Date | 9-Apr-26 |
| AGRANINS | | 0.0% | 0.0% | Record Date | 15-Apr-26 |
| IDLC | | 5.0% | 15.0% | Record Date | 19-Apr-26 |
| PARAMOUNT | | 0.0% | 10.0% | Record Date | 21-Apr-26 |
| NITOLINS | | 0.0% | 10.0% | Record Date | 10-May-26 |

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