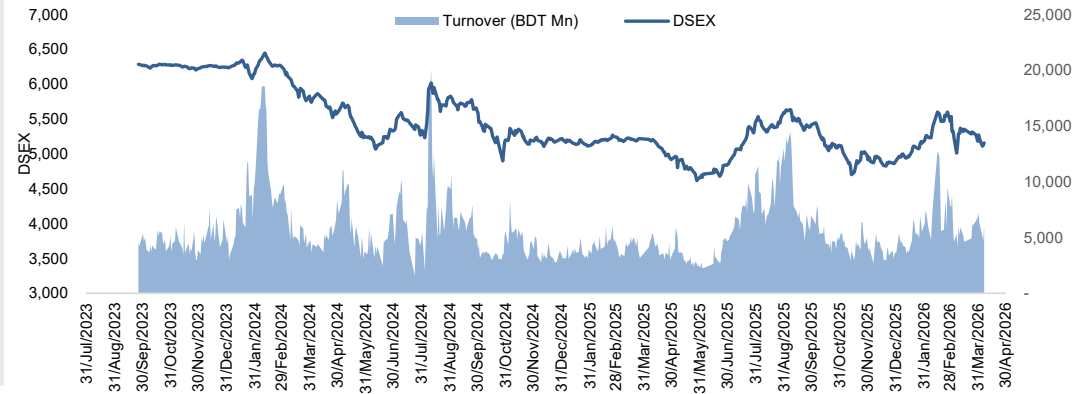


Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.67%) gained 34.34 points and closed at 5,156.87. The blue-chip index DS30 (+0.87%), the Shariah-based index DSES (+0.52%), and the large-cap index CDSET (+0.41%) closed at 1,971.37, 1,045.81, and 1,053.60 points, respectively. Most the large-cap sectors posted positive performance today. Engineering booked the highest gain of 1.11% followed by NBF1 (+0.83%), Bank (+0.55%), Fuel & Power (+0.49%), Pharmaceutical (+0.33%), Telecommunication (+0.12%), and Food & Allied (-0.20%), respectively. Block trades contributed 6.0% of the overall market turnover. Taufika Foods and Lovello Ice-cream PLC (+10.0%) was the most traded share with a turnover of BDT 307 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,156.87	5,122.53	+34.34	+0.67%	+6.0%
DS30	1,971.37	1,954.45	+16.93	+0.87%	+6.4%
DSES	1,045.81	1,040.37	+5.44	+0.52%	+4.5%
CDSET	1,053.60	1,049.34	+4.26	+0.41%	+4.9%

	Advanced	Declined	Unchanged	Total
All Category	275	70	48	393
A Category (Equity)	126	44	36	206
B Category (Equity)	69	7	4	80
N Category (Equity)	0	0	0	0
Z Category (Equity)	80	19	8	107
Mutual Funds	14	5	15	34
Corporate Bonds	1	3	0	4
Treasury Bonds	0	3	0	3

* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,823,199	6,812,534	+0.2%
	Mn USD	55,777	55,690	
Turnover	Mn BDT	5,970	4,708	+26.8%
	Mn USD	49	38	
Volume	Mn Shares	243	181	+34.3%
No. of Trade		168,809	149,305	+13.1%

* Average Interbank Exchange Rate is BDT 122.33 as of Apr 07, 2026

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Figure: Sectorial Turnover (BDT Mn)

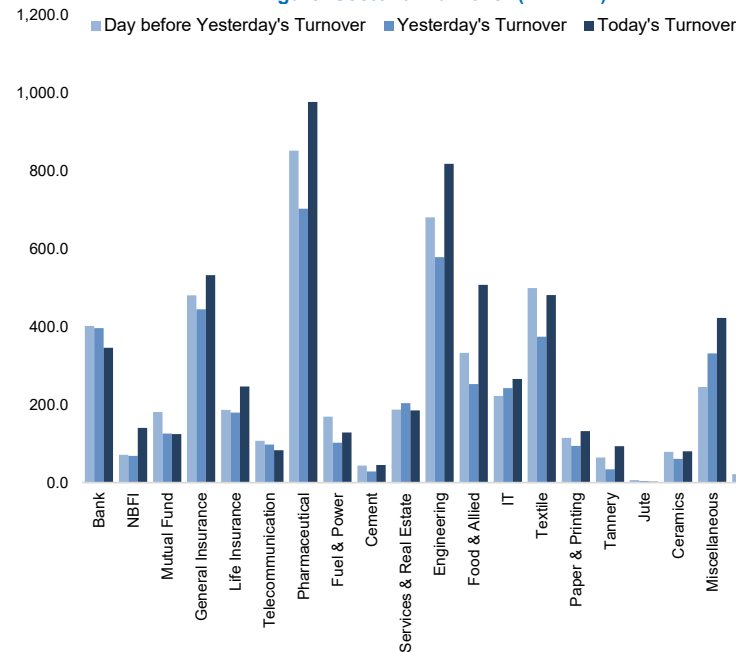
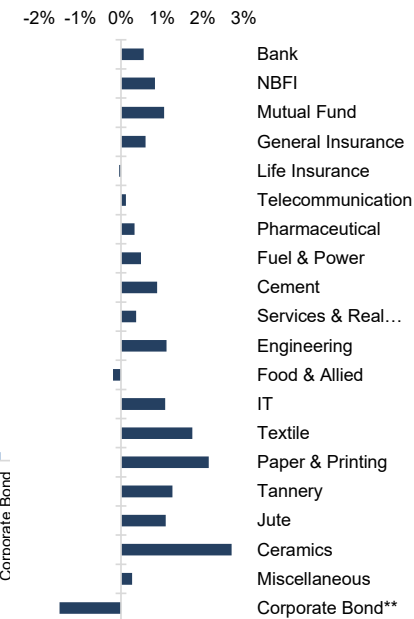


Figure: Sectorial Mcap Change



Market PE 14.9x
Market PB 1.5x

* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, selected NBFIs and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,528	1,520	+8.42	+0.55%	36	713,275	10.4%	345.4	6.2%	9.9x	0.7x	GP	321,776	9.6%	32.4	10.9x	5.7x
NBFI	969	961	+8.00	+0.83%	23	91,660	1.3%	140.5	2.5%	NM	0.9x	SQURPHARMA	185,889	5.5%	53.1	7.2x	1.3x
Mutual Fund	521	516	+5.43	+1.05%	36	25,103	0.4%	124.1	2.2%	NM	0.5x	ROBI	149,281	4.4%	45.5	15.9x	2.1x
General Insurance	3,124	3,106	+18.75	+0.60%	43	88,206	1.3%	531.9	9.5%	14.3x	1.3x	BRACBANK	137,573	4.1%	47.7	8.8x	1.3x
Life Insurance	1,701	1,702	-0.76	-0.04%	15	47,945	0.7%	246.1	4.4%	NM	NM	WALTONHIL	123,892	3.7%	2.8	11.1x	1.0x
Telecommunication	4,279	4,274	+5.16	+0.12%	3	496,495	7.3%	83.2	1.5%	12.0x	3.5x	BATBC	115,128	3.4%	16.6	19.7x	2.1x
Pharmaceutical	2,935	2,925	+9.75	+0.33%	34	554,065	8.1%	975.9	17.4%	11.6x	1.5x	BEXIMCO	103,850	3.1%	0.0	NM	1.3x
Fuel & Power	1,026	1,021	+5.01	+0.49%	23	270,838	4.0%	128.6	2.3%	9.1x	0.6x	MARICO	86,146	2.6%	2.9	13.7x	29.7x
Cement	1,928	1,911	+16.89	+0.88%	7	90,690	1.3%	44.7	0.8%	17.8x	2.0x	BERGERPBL	68,051	2.0%	1.2	20.4x	3.6x
Services & Real Estate	1,012	1,008	+3.76	+0.37%	9	55,054	0.8%	185.1	3.3%	19.5x	0.4x	UPGDCL	66,491	2.0%	1.0	6.2x	1.5x
Engineering	2,399	2,372	+26.41	+1.11%	42	268,896	3.9%	817.1	14.6%	15.1x	0.8x	LHB	59,695	1.8%	24.7	11.7x	3.1x
Food & Allied	12,018	12,042	-23.80	-0.20%	21	219,397	3.2%	506.9	9.0%	31.4x	3.4x	BXPBARMA	51,481	1.5%	23.1	8.0x	1.0x
IT	1,920	1,899	+20.51	+1.08%	11	25,423	0.4%	266.0	4.7%	28.4x	1.6x	RENATA	47,278	1.4%	5.4	18.6x	1.3x
Textile	1,113	1,094	+19.08	+1.74%	58	115,737	1.7%	481.1	8.6%	NM	0.8x	PUBALIBANK	46,852	1.4%	2.7	7.5x	0.6x
Paper & Printing	4,486	4,392	+94.25	+2.15%	6	21,014	0.3%	132.2	2.4%	NM	1.2x	CITYBANK	46,702	1.4%	68.7	3.6x	0.8x
Tannery	1,925	1,901	+23.90	+1.26%	6	22,350	0.3%	93.5	1.7%	NM	1.4x	EBL	41,970	1.2%	21.6	5.3x	0.9x
Jute	10,369	10,256	+112.57	+1.10%	3	2,262	0.0%	2.7	0.0%	NM	NM	UNILEVERCL	40,667	1.2%	1.4	51.2x	18.1x
Ceramics	393	382	+10.36	+2.71%	5	17,747	0.3%	80.2	1.4%	NM	1.2x	DUTCHBANGL	39,925	1.2%	3.3	8.1x	0.8x
Miscellaneous	3,908	3,898	+10.61	+0.27%	15	212,223	3.1%	421.9	7.5%	88.3x	1.6x	PRIMEBANK	36,443	1.1%	28.9	4.0x	0.8x
Corporate Bond**	17,598	17,867	-269.11	-1.51%	16	38,831	0.6%	3.6	0.1%	NM	NM	ICB	32,002	1.0%	3.2	NM	1.1x
Treasury Bond**	2,246	2,249	-3.60	-0.16%	232	3,449,822	50.5%	2.9	0.1%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
REGENTTEX	4.4	+10.0%	2.3	NM	0.2x	SQURPHARMA	107,978	7.3%	7.2x	1.3x	LOVELLO	74.9	+10.0%	306.8	32.1x	6.0x
FAMILYTEX	3.3	+10.0%	7.7	NM	0.3x	BRACBANK	83,808	5.6%	8.8x	1.3x	ACMEPL	23.3	+9.9%	263.8	NM	1.4x
LOVELLO	74.9	+10.0%	306.8	32.1x	6.0x	ISLAMIBANK	69,909	4.7%	NM	0.9x	KBPWBIL	49.3	+3.4%	214.2	88.0x	4.2x
ATLASBANG	73.8	+10.0%	2.4	NM	0.6x	BEXIMCO	69,465	4.7%	NM	1.3x	TECHNODRUG	37.3	+6.3%	182.6	NM	1.2x
BDAUTOCA	201.3	+9.9%	101.6	NM	27.4x	WALTONHIL	42,462	2.9%	11.1x	1.0x	ASIATICLAB	84.4	-2.5%	148.9	22.7x	1.5x
ACMEPL	23.3	+9.91%	263.8	NM	1.4x	BXPBARMA	37,466	2.5%	8.0x	1.0x	DOMINAGE	48.7	+1.0%	141.8	NM	2.9x
RUNNERAUTO	40.3	+9.8%	62.4	26.3x	1x	PUBALIBANK	35,321	2.4%	7.5x	0.6x	KDSALTD	46.9	+9.3%	137.1	21.8x	1.7x
FAREASTFIN	2.3	+9.5%	14.1	NM	NM	GP	34,298	2.3%	10.9x	5.7x	SAPORTL	50.2	-0.2%	127.5	22.0x	1.5x
FASFIN	2.3	+9.5%	11.8	NM	NM	CITYBANK	33,789	2.3%	3.6x	0.8x	BDAUTOCA	201.3	+9.9%	101.6	NM	27.4x
PLFSL	2.3	+9.5%	23.2	NM	NM	BATBC	32,608	2.2%	19.7x	2.1x	QGBALLPEN	593.2	-0.1%	99.6	NM	4.2x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
ALARABANK	15.0	-5.1%	3.5	39.4x	0.7x	CITYGENINS	108.0	89.3	15.0	1,134	110.12
PADMALIFE	16.5	-3.5%	1.6	NM	NM	APEXSPINN	239.0	222.0	19.0	403	90.82
UTTARAFIN	12.7	-2.6%	71.0	NM	NM	STANDBANKL	4.7	4.7	4.0	8,960	42.11
SUNLIFEINS	60.9	-2.6%	71.0	NM	NM	FINEFOODS	500.0	470.0	4.0	43	20.90
ASIATICLAB	84.4	-2.5%	148.9	22.7x	1.5x	LOVELLO	71.0	67.0	6.0	271	18.80
IFILISLMF1	3.9	-2.5%	1.2	NM	0.6x	ORIONINFU	353.8	352.0	3.0	52	18.36
UNILEVERCL	2,109.9	-2.5%	1.4	51.2x	18.1x	BATBC	232.2	211.0	3.0	34	7.33
NBL	4.4	-2.2%	5.3	NM	NM	SONALIPAPR	228.0	203.4	2.0	30	6.17
ACFL	17.6	-2.2%	0.1	NM	0.5x	DOMINAGE	46.5	44.0	3.0	127	5.85
DBH1STMF	4.6	-2.1%	1.0	NM	0.5x	ASIATICLAB	82.4	82.4	2.0	62	5.10

* Bank and NBFI sector PE calculation methodology has been modified.
 ** The base of the Bond Index starts at 100, starting from Jan 13, 2022.
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade	Important DSE News
CITYGENINS	108.0	89.3	110.1	1,134	15	
APEXSPINN	239.0	222.0	90.8	403	19	
STANDBANKL	4.7	4.7	42.1	8,960	4	
FINEFOODS	500.0	470.0	20.9	43	4	
LOVELLO	71.0	67.0	18.8	271	6	
ORIONINFU	353.8	352.0	18.4	52	3	
BATBC	232.2	211.0	7.3	34	3	
SONALIPAPR	228.0	203.4	6.2	30	2	
DOMINAGE	46.5	44.0	5.8	127	3	
ASIATICLAB	82.4	82.4	5.1	62	2	
DAFODILCOM	90.2	90.2	3.6	40	2	
SHYAMPSUG	165.0	165.0	3.4	21	1	
AL-HAJTEX	110.0	110.0	2.3	21	3	
KDSALTD	44.3	42.5	2.2	52	3	
GQBALLPEN	608.0	564.0	2.1	4	3	
BSRMSTEEL	71.4	71.4	1.8	26	1	
PRIME1ICBA	4.7	4.7	1.7	370	2	
HAKKANIPUL	82.0	82.0	1.7	21	1	
SAIHAMCOT	17.0	17.0	1.7	100	1	
ICBEPMF1S1	5.7	4.9	1.6	299	2	
ISNLTD	71.1	71.1	1.4	20	1	
CAPMBDBLMF	11.6	11.6	1.2	100	2	
Total			356.6		94	

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
LHB		0.0%	22.0%	Record Date	9-Apr-26
AGRANINS		0.0%	0.0%	Record Date	15-Apr-26
IDLC		5.0%	15.0%	Record Date	19-Apr-26
PARAMOUNT		0.0%	10.0%	Record Date	21-Apr-26
PRIMEBANK		5.0%	25.0%	Record Date	28-Apr-26
NITOLINS		0.0%	10.0%	Record Date	10-May-26

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