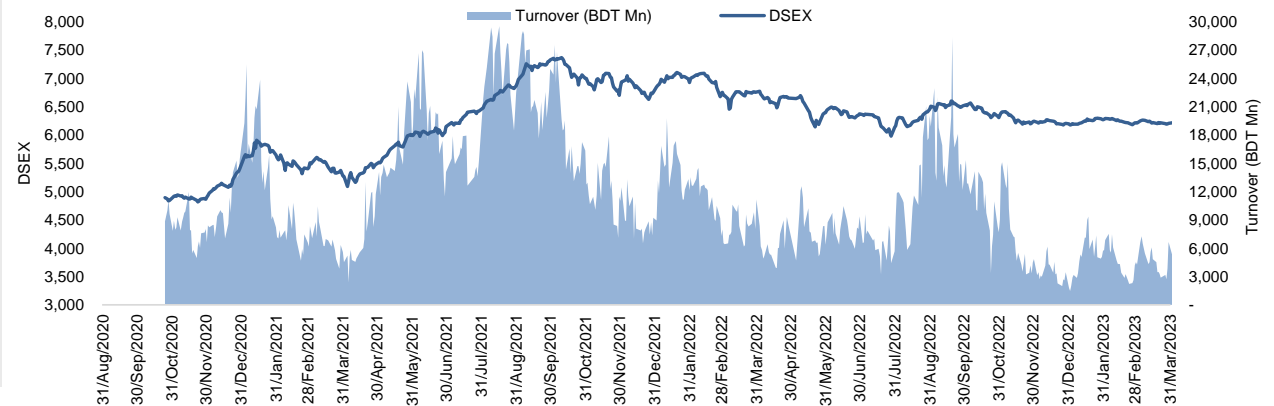


Daily Market Update

The market closed in red today. The benchmark index DSEX (-0.20%) lost 12.47 points and closed at 6,201.55. The blue-chip index DS30 (-0.14%), the Shariah-based index DSES (-0.26%), and the large-cap index CDSET (+0.00%) closed at 2,197.08, 1,344.54, and 1,208.06 points, respectively. Most of the the large-cap sectors posted negative performance today. Pharmaceutical experienced the highest loss of 0.18% followed by Engineering (-0.10%), Fuel & Power (-0.08%), Bank (-0.05%), NBFi (0.00%), Telecommunication (0.00%), and Food & Allied (+0.11%), respectively. Block trades contributed 10.4% of the overall market turnover. Apex Footwear Limited. (+6.6%) was the most traded share with a turnover of BDT 300 million.



| Index | Closing | Opening | Point Δ | %Δ | YTD %Δ |
|-------|----------|----------|---------|--------|--------|
| DSEX | 6,201.55 | 6,214.02 | -12.47 | -0.20% | -0.1% |
| DS30 | 2,197.08 | 2,200.15 | -3.07 | -0.14% | +0.1% |
| DSES | 1,344.54 | 1,348.08 | -3.53 | -0.26% | -1.1% |
| CDSET | 1,208.06 | 1,208.02 | +0.04 | +0.00% | -0.5% |

| | Advanced | Declined | Unchanged | Total |
|---------------------|----------|----------|-----------|-------|
| All Category | 37 | 91 | 190 | 318 |
| A Category (Equity) | 19 | 57 | 136 | 212 |
| B Category (Equity) | 12 | 30 | 47 | 89 |
| N Category (Equity) | 1 | 1 | 3 | 5 |
| Z Category (Equity) | 5 | 3 | 4 | 12 |
| Mutual Funds | 1 | 1 | 13 | 15 |
| Corporate Bonds | 0 | 0 | 1 | 1 |
| Treasury Bonds | 0 | 0 | 0 | 0 |

* Based on Traded Scripts

| | | Today | Last Day | Daily %Δ |
|--------------|-----------|-----------|-----------|----------|
| Mcap | Mn BDT | 7,563,981 | 7,585,100 | -0.3% |
| | Mn USD | 70,576 | 70,773 | |
| Turnover | Mn BDT | 4,695 | 4,988 | -5.9% |
| | Mn USD | 44 | 47 | |
| Volume | Mn Shares | 73 | 61 | +18.8% |
| | | | | |
| No. of Trade | | 102,342 | 103,922 | -1.5% |

* Average Interbank Exchange Rate is BDT 107.18 as of Apr 09, 2023

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Figure: Sectorial Turnover (BDT Mn)

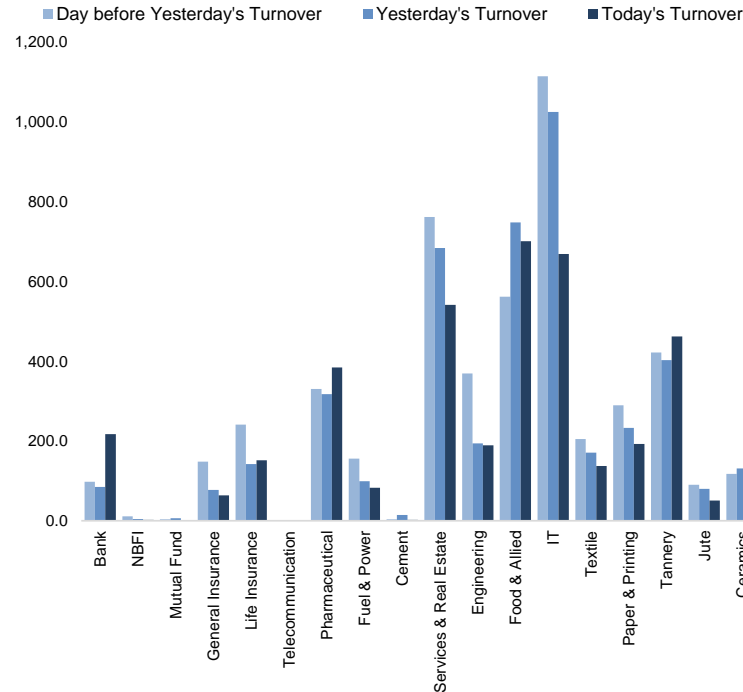
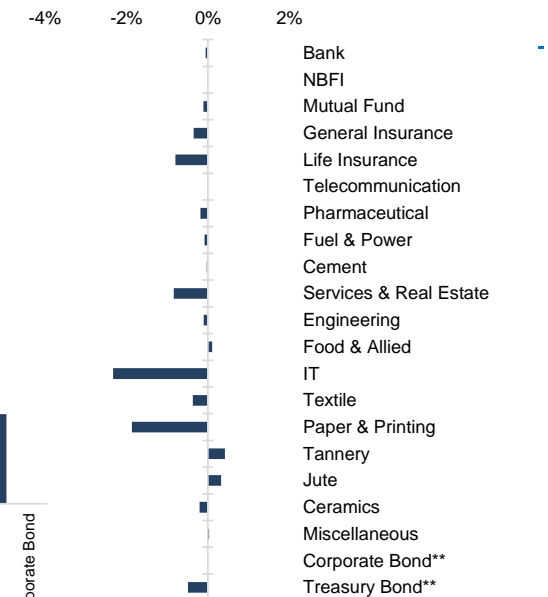


Figure: Sectorial Mcap Change



Market PE 18.3x

Market PB 1.5x

| Sector Index | Closing | Opening | Points Δ | %Δ | No. of Companies | Mcap (BDT Mn) | % of Total Mcap | Turnover (BDT Mn) | % of Total Turnover | PE | PB | Top Twenty Market Cap | Mcap (BDT Mn) | % of Total Mcap | Turnover (BDT Mn) | PE | PB |
|----------------------|---------|---------|----------|--------|------------------|---------------|-----------------|-------------------|---------------------|-------|------|-----------------------|---------------|-----------------|-------------------|-------|-------|
| Bank | 1,437 | 1,437 | -0.76 | -0.05% | 35 | 677,595 | 9.1% | 217.3 | 5.2% | 7.7x | 0.7x | GP | 386,996 | 8.6% | 0.1 | 12.9x | 8.4x |
| NBFI | 1,916 | 1,916 | -0.03 | -0.00% | 23 | 186,954 | 2.5% | 2.5 | 0.1% | NM | 4.3x | WALTONHIL | 317,378 | 7.1% | 0.0 | 40.4x | 4.8x |
| Mutual Fund | 826 | 826 | -0.89 | -0.11% | 37 | 37,331 | 0.5% | 1.6 | 0.0% | NM | 0.7x | BATBC | 280,098 | 6.2% | 0.4 | 15.7x | 6.8x |
| General Insurance | 3,051 | 3,062 | -10.77 | -0.35% | 42 | 89,041 | 1.2% | 63.7 | 1.5% | 15.1x | 1.4x | SQURPHARM | 185,977 | 4.1% | 0.9 | 9.7x | 1.8x |
| Life Insurance | 2,499 | 2,519 | -20.03 | -0.79% | 14 | 70,093 | 0.9% | 151.9 | 3.6% | NM | NM | ROBI | 157,138 | 3.5% | 0.1 | 85.7x | 2.4x |
| Telecommunication | 4,946 | 4,946 | - | - | 3 | 580,232 | 7.8% | 0.1 | 0.0% | 16.8x | 4.7x | RENATA | 139,689 | 3.1% | 0.0 | 31.1x | 4.7x |
| Pharmaceutical | 3,664 | 3,670 | -6.66 | -0.18% | 34 | 710,682 | 9.5% | 384.2 | 9.1% | 18.4x | 2.4x | UPGDCL | 135,475 | 3.0% | 0.0 | 15.4x | 4.7x |
| Fuel & Power | 1,693 | 1,694 | -1.35 | -0.08% | 23 | 446,544 | 6.0% | 82.9 | 2.0% | 17.9x | 1.1x | BEXIMCO | 103,571 | 2.3% | 0.1 | 9.0x | 1.2x |
| Cement | 2,309 | 2,310 | -0.71 | -0.03% | 7 | 110,922 | 1.5% | 2.0 | 0.0% | 57.9x | 2.6x | BERGERPBL | 80,257 | 1.8% | 1.3 | 27.2x | 6.7x |
| Services & Real Esta | 2,262 | 2,281 | -19.02 | -0.83% | 8 | 89,369 | 1.2% | 541.6 | 12.9% | 38.0x | 1.2x | MARICO | 76,277 | 1.7% | 0.3 | 20.7x | 28.6x |
| Engineering | 4,469 | 4,474 | -4.49 | -0.10% | 42 | 524,570 | 7.0% | 189.2 | 4.5% | 56.0x | 2.0x | ICB | 74,119 | 1.7% | 0.0 | NM | 1.7x |
| Food & Allied | 21,117 | 21,095 | +22.16 | +0.11% | 21 | 390,747 | 5.2% | 700.7 | 16.7% | 20.2x | 8.2x | BXPHARMA | 65,222 | 1.5% | 0.9 | 14.1x | 1.6x |
| IT | 3,322 | 3,401 | -79.09 | -2.33% | 11 | 43,313 | 0.6% | 668.8 | 15.9% | 32.2x | 3.0x | BRACBANK | 57,619 | 1.3% | 0.1 | 10.9x | 1.0x |
| Textile | 1,583 | 1,589 | -5.86 | -0.37% | 58 | 166,849 | 2.2% | 137.6 | 3.3% | 44.5x | 1.1x | BEACONPHAR | 56,595 | 1.3% | 3.9 | 60.3x | 9.2x |
| Paper & Printing | 10,235 | 10,429 | -194.04 | -1.86% | 6 | 39,435 | 0.5% | 192.6 | 4.6% | 38.9x | 2.0x | ISLAMIBANK | 52,647 | 1.2% | 4.2 | 10.7x | 0.8x |
| Tannery | 3,260 | 3,246 | +13.66 | +0.42% | 6 | 34,431 | 0.5% | 462.2 | 11.0% | 49.9x | 3.3x | DUTCHBANGL | 43,554 | 1.0% | 0.2 | 7.4x | 1.1x |
| Jute | 13,484 | 13,440 | +43.92 | +0.33% | 3 | 3,299 | 0.0% | 50.7 | 1.2% | NM | 5.2x | TITASGAS | 40,459 | 0.9% | 0.0 | 13.2x | 0.5x |
| Ceramics | 686 | 688 | -1.40 | -0.20% | 5 | 31,747 | 0.4% | 132.3 | 3.1% | 41.6x | 1.9x | UNILEVERCL | 38,551 | 0.9% | 1.0 | 52.8x | 22.9x |
| Miscellaneous | 4,073 | 4,072 | +1.28 | +0.03% | 14 | 221,768 | 3.0% | 224.4 | 5.3% | 13.1x | 1.8x | POWERGRID | 37,347 | 0.8% | 0.0 | NM | 0.4x |
| Corporate Bond** | 88 | 88 | - | - | 9 | 36,390 | 0.5% | 0.5 | 0.0% | NM | NM | SUMITPOWER | 36,308 | 0.8% | 0.0 | 10.7x | 0.9x |
| Treasury Bond** | 94 | 94 | -0.46 | -0.49% | 252 | 2,995,463 | 40.0% | 0.0 | 0.0% | NM | NM | | | | | | |

| Top Ten Gainers | Close Price (BDT) | Δ% | Turnover (BDT Mn) | PE | PB | Top Twenty Free Float Mcap | Free Float Mcap (BDT Mn) | % of Total Free Float Mcap | PE | PB | Most Traded Share | Close Price (BDT) | Δ% | Turnover (BDT Mn) | PE | PB |
|-----------------|-------------------|-------|-------------------|-------|-------|--|--------------------------|----------------------------|-------|-------|-------------------|---------------------|---------------------|-------------------|-----------------|-------------------|
| BEACHHATCH | 40.1 | +9.9% | 111.0 | 50.1x | 3.9x | SQURPHARMA | 121,499 | 7.1% | 9.7x | 1.8x | APEXFOOT | 369.5 | +6.6% | 299.9 | 29.8x | 1.6x |
| BDWELDING | 24.7 | +8.8% | 17.3 | NM | 2.1x | BATBC | 74,086 | 4.3% | 15.7x | 6.8x | AAMRANET | 73.5 | -2.1% | 264.1 | 23.0x | 1.9x |
| LEGACYFOOT | 97.7 | +6.9% | 139.9 | NM | 10.8x | BEXIMCO | 69,196 | 4.1% | 9.0x | 1.2x | GEMINISEA | 701.5 | +2.0% | 239.3 | 50.0x | 40.8x |
| APEXFOOT | 369.5 | +6.6% | 299.9 | 29.8x | 1.6x | RENATA | 68,042 | 4.0% | 31.1x | 4.7x | ORIONINFU | 311.4 | +2.4% | 236.4 | NM | 23.3x |
| SHYAMPSUG | 88.4 | +5.4% | 4.9 | NM | NM | BEACONPHAR | 48,413 | 2.8% | 60.3x | 9.2x | GENEXIL | 97.2 | -3.6% | 212.6 | 29.4x | 5.3x |
| SAMATALETH | 74.1 | +5.1% | 19.6 | NM | 5.2x | BXPHARMA | 45,564 | 2.7% | 14.1x | 1.6x | EHL | 112.1 | -0.2% | 191.5 | 17.6x | 1.5x |
| BDTHAIFOOD | 38.0 | +4.4% | 30.4 | 80.9x | 3x | GP | 38,700 | 2.3% | 12.9x | 8.4x | SEAPEARL | 287.5 | -0.1% | 177.5 | 69.8x | 20.3x |
| MEGHNAPET | 30.9 | +3.3% | 2.3 | NM | NM | BRACBANK | 30,976 | 1.8% | 10.9x | 1.0x | MIDLANDBNK | 12.9 | - | 160.9 | 33.2x | 1.0x |
| SINOBANGLA | 61.0 | +3.0% | 57.4 | 33.5x | 2.2x | LHBL | 26,980 | 1.6% | 16.9x | 4.2x | BSC | 121.9 | -2.9% | 140.1 | 8.2x | 1.5x |
| ZEALBANGLA | 133.4 | +3.0% | 1.2 | NM | NM | ISLAMIBANK | 24,166 | 1.4% | 10.7x | 0.8x | LEGACYFOOT | 97.7 | +6.9% | 139.9 | NM | 10.8x |
| Top Ten Losers | Close Price (BDT) | Δ% | Turnover (BDT Mn) | PE | PB | NBL | 19,116 | 1.1% | NM | 0.6x | Block Trade | Maximum Price (BDT) | Minimum Price (BDT) | No. of Trade | Quantity ('000) | Turnover (BDT Mn) |
| AL-HAJTEX | 175.1 | -6.2% | 48.1 | NM | 18.5x | PUBALIBANK | 18,525 | 1.1% | 5.5x | 0.6x | BARKAPOWER | 19.2 | 19.2 | 3.0 | 3,575 | 68.64 |
| CAPMIBBLMF | 10.1 | -5.6% | 1.3 | NM | 1x | CITYBANK | 18,211 | 1.1% | 4.5x | 0.8x | SUNLIFEINS | 57.9 | 47.7 | 32.0 | 1,196 | 65.09 |
| MONNOAGML | 860.7 | -5.3% | 31.0 | NM | 4.9x | SEAPEARL | 18,067 | 1.1% | 69.8x | 20.3x | BEACONPHAR | 225.1 | 223.6 | 4.0 | 205 | 45.86 |
| PAPERPROC | 171.9 | -5.0% | 33.2 | 40.1x | 5.3x | OLYMPIC | 17,642 | 1.0% | 20.5x | 3.3x | BEACHHATCH | 38.8 | 37.5 | 14.0 | 720 | 27.53 |
| KOHINOOR | 439.4 | -4.9% | 18.9 | 38.8x | 8.1x | ROBI | 15,714 | 0.9% | 85.7x | 2.4x | BXPHARMA | 135.0 | 135.0 | 1.0 | 200 | 27.00 |
| TAMIJTEX | 183.7 | -3.9% | 15.5 | 27.3x | 2.1x | ALARABANK | 14,483 | 0.9% | 14.6x | 1.1x | AOL | 36.6 | 34.6 | 8.0 | 714 | 25.00 |
| ACIFORMULA | 157.1 | -3.9% | 22.6 | 28.7x | 2.3x | BSRMLTD | 14,210 | 0.8% | NM | 0.7x | SQURPHARMA | 203.0 | 201.0 | 31.0 | 122 | 24.58 |
| KAY&QUE | 223.5 | -3.8% | 5.6 | NM | 3.0x | PRIMEBANK | 13,766 | 0.8% | 5.7x | 0.7x | AL-HAJTEX | 198.0 | 192.0 | 10.0 | 125 | 24.41 |
| DSHGARME | 116.9 | -3.6% | 4.1 | NM | 6.5x | UPGDCL | 13,547 | 0.8% | 15.4x | 4.7x | SONALIPAPR | 630.0 | 578.5 | 2.0 | 34 | 21.47 |
| GENEXIL | 97.2 | -3.6% | 212.6 | 29.4x | 5.3x | * NBFI Sector PE calculation methodology has been modified to reflect positive earnings only. ** The base of the Bond Index starts at 100, starting from Jan 13, 2022 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022 | | | | | BEXIMCO | 111.0 | 104.1 | 2.0 | 195 | 20.61 |

* NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.

** The base of the Bond Index starts at 100, starting from Jan 13, 2022

Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

| Block Trade | Maximum Price (BDT) | Minimum Price (BDT) | Turnover (BDT Mn) | Quantity ('000) | No. of Trade |
|--------------|---------------------|---------------------|-------------------|-----------------|--------------|
| BARKAPOWER | 19.2 | 19.2 | 68.6 | 3,575 | 3 |
| SUNLIFEINS | 57.9 | 47.7 | 65.1 | 1,196 | 32 |
| BEACONPHAR | 225.1 | 223.6 | 45.9 | 205 | 4 |
| BEACHHATCH | 38.8 | 37.5 | 27.5 | 720 | 14 |
| BXPHARMA | 135.0 | 135.0 | 27.0 | 200 | 1 |
| AOL | 36.6 | 34.6 | 25.0 | 714 | 8 |
| SQURPHARMA | 203.0 | 201.0 | 24.6 | 122 | 31 |
| AL-HAJTEX | 198.0 | 192.0 | 24.4 | 125 | 10 |
| SONALIPAPR | 630.0 | 578.5 | 21.5 | 34 | 2 |
| BEXIMCO | 111.0 | 104.1 | 20.6 | 195 | 2 |
| PF1STMF | 10.8 | 10.8 | 15.0 | 1,388 | 1 |
| SEAPEARL | 305.0 | 272.0 | 11.8 | 42 | 6 |
| LHBL | 62.5 | 61.4 | 9.9 | 159 | 4 |
| ACMEPL | 34.0 | 34.0 | 9.9 | 290 | 2 |
| GEMINISEA | 737.0 | 638.0 | 8.8 | 13 | 5 |
| BATBC | 479.8 | 479.8 | 8.1 | 17 | 5 |
| BDWELDING | 23.0 | 23.0 | 6.8 | 295 | 8 |
| PRIMEINSUR | 80.0 | 80.0 | 6.3 | 79 | 1 |
| ACMELAB | 80.0 | 79.0 | 4.7 | 59 | 7 |
| ANWARGALV | 213.3 | 194.7 | 3.8 | 18 | 4 |
| RUPALILIFE | 82.5 | 82.0 | 3.7 | 45 | 2 |
| LRBDL | 31.6 | 31.6 | 3.2 | 100 | 1 |
| Total | | | 488.0 | | 204 |

Upcoming Corporate Events

| DSE Ticker | Right Share | Dividend | | Event | Date |
|------------|-------------|----------|------|-------------|-----------|
| | | Stock | Cash | | |
| UNIONBANK | | 5.0% | 0% | Record Date | 12-Apr-23 |
| CENTRALINS | | 0.0% | 15% | Record Date | 16-Apr-23 |
| UNITEDFIN | | 0.0% | 5% | Record Date | 16-Apr-23 |
| PHENIXINS | | 0.0% | 15% | Record Date | 17-Apr-23 |
| PRIMELIFE | | 0.0% | 2% | Record Date | 17-Apr-23 |
| DBH | | 2.0% | 15% | Record Date | 18-Apr-23 |
| UTTARABANK | | 14.0% | 14% | Record Date | 26-Apr-23 |
| PIONEERINS | | 5.0% | 25% | Record Date | 27-Apr-23 |
| SHAHJABANK | | 3.0% | 12% | Record Date | 27-Apr-23 |
| PRIMEBANK | | 0.0% | 18% | Record Date | 30-Apr-23 |
| IDLC | | 0.0% | 15% | Record Date | 2-May-23 |
| PARAMOUNT | | 0.0% | 10% | Record Date | 3-May-23 |
| EBL | | 12.5% | 13% | Record Date | 3-May-23 |
| PRAGATIINS | | 5.0% | 25% | Record Date | 10-May-23 |
| ICBIBANK | | 0.0% | 0% | Record Date | 11-May-23 |
| ASIANS | | 0.0% | 11% | Record Date | 18-May-23 |

Important DSE News

ASIANS

The Board of Directors has recommended 11% Cash dividend for the year ended December 31, 2022. Date of AGM: 17.07.2023, Time: 12:00 PM. Venue: Digital Platform. Record Date: 18.05.2023. The Company has also reported EPS of Tk. 2.09, NAV per share of Tk. 26.88 and NOCFPS of Tk. 4.73 for the year ended December 31, 2022 as against Tk. 3.29, Tk. 26.57 and Tk. 6.83 respectively for the year ended December 31, 2021.

EXIMBANK

The company has informed that Bangladesh Bank has given consent for declaring dividend for the year ended 31 December 2022 in accordance with DOS Circular no. 01 dated 07 February 2021 of Bangladesh Bank.

BXPHARMA

IFIC Securities Limited, one of the Corporate Directors of the Company, has further informed that it has completed its sale of 40,00,000 shares whereas New Dacca Industries Limited, another Corporate Director of the company, has also informed that it has completed its buying of 40,00,000 shares through Dhaka Stock Exchange Limited as per declaration disseminated on 04.04.2023.

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