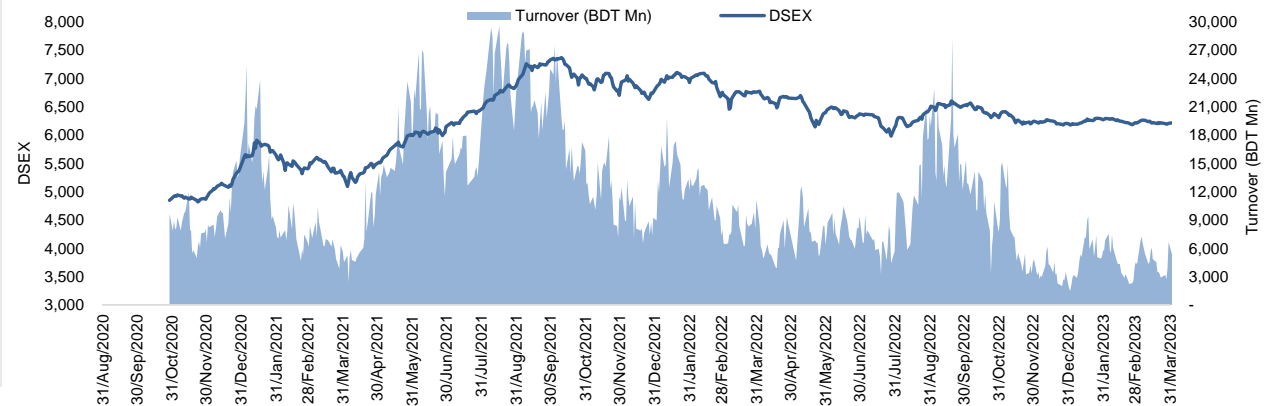


Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.17%) gained 10.3 points and closed at 6,215.18. The blue-chip index DS30 (+0.13%), the Shariah-based index DSES (+0.15%), and the large-cap index CDSET (+0.10%) closed at 2,201.93, 1,347.52, and 1,209.70 points, respectively. Most of the large-cap sectors posted positive performance today. Food & Allied booked the highest gain of 0.35% followed by Fuel & Power (+0.14%), Pharmaceutical (+0.13%), Bank (+0.09%), Engineering (+0.03%), Telecommunication (0.00%), and NBFI (-0.01%), respectively. Block trades contributed 6.9% of the overall market turnover. aamra networks limited (-0.8%) was the most traded share with a turnover of BDT 309 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,215.18	6,204.88	+10.30	+0.17%	+0.1%
DS30	2,201.93	2,199.14	+2.79	+0.13%	+0.3%
DSES	1,347.52	1,345.55	+1.97	+0.15%	-0.8%
CDSET	1,209.70	1,208.50	+1.20	+0.10%	-0.4%

	Advanced	Declined	Unchanged	Total
All Category	68	46	195	309
A Category (Equity)	45	26	138	209
B Category (Equity)	20	13	51	84
N Category (Equity)	0	3	2	5
Z Category (Equity)	3	4	4	11
Mutual Funds	1	0	11	12
Corporate Bonds	0	0	1	1
Treasury Bonds	0	0	0	0

* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	7,630,260	7,627,782	+0.0%
	Mn USD	71,328	71,304	
Turnover	Mn BDT	4,141	4,111	+0.7%
	Mn USD	39	38	
Volume	Mn Shares	59	67	-12.4%
No. of Trade		86,279	80,841	+6.7%

* Average Interbank Exchange Rate is BDT 106.98 as of Apr 12, 2023

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Figure: Sectorial Turnover (BDT Mn)

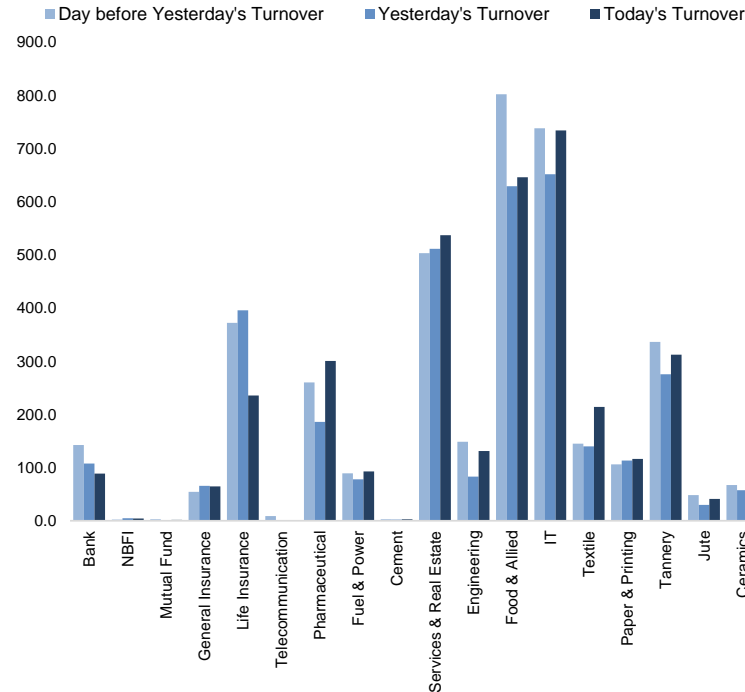
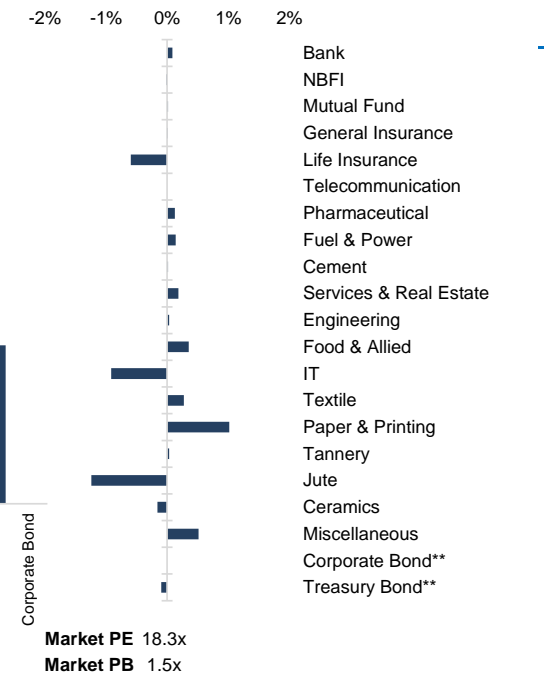


Figure: Sectorial Mcap Change



Market PE 18.3x

Market PB 1.5x

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,438	1,436	+1.24	+0.09%	35	678,568	9.1%	88.8	2.3%	7.8x	0.7x	GP	386,996	8.6%	0.4	12.9x	8.4x
NBFI	1,916	1,916	-0.18	-0.01%	23	186,922	2.5%	4.3	0.1%	NM	4.3x	WALTONHIL	317,378	7.1%	0.0	40.4x	4.8x
Mutual Fund	826	825	+0.15	+0.02%	37	37,331	0.5%	1.5	0.0%	NM	0.7x	BATBC	280,098	6.2%	0.6	15.7x	6.8x
General Insurance	3,049	3,049	+0.39	+0.01%	42	89,036	1.2%	64.9	1.7%	15.2x	1.4x	SQURPHARM	185,977	4.1%	0.5	9.7x	1.8x
Life Insurance	2,522	2,537	-15.08	-0.59%	14	70,720	0.9%	235.8	6.1%	NM	NM	ROBI	157,138	3.5%	0.0	85.7x	2.4x
Telecommunication	4,946	4,946	-	-	3	580,232	7.7%	0.5	0.0%	16.8x	4.7x	RENATA	139,689	3.1%	0.1	31.1x	4.7x
Pharmaceutical	3,666	3,662	+4.61	+0.13%	34	711,173	9.5%	300.8	7.8%	18.4x	2.4x	UPGDCL	135,475	3.0%	0.0	15.4x	4.7x
Fuel & Power	1,696	1,694	+2.35	+0.14%	23	447,390	6.0%	93.0	2.4%	17.9x	1.1x	BEXIMCO	103,571	2.3%	0.1	9.0x	1.2x
Cement	2,310	2,309	+0.38	+0.02%	7	110,941	1.5%	2.5	0.1%	57.9x	2.6x	BERGERPBL	80,628	1.8%	2.9	27.3x	6.7x
Services & Real Esta	2,293	2,289	+4.19	+0.18%	8	90,596	1.2%	537.1	13.9%	38.5x	1.2x	MARICO	76,277	1.7%	0.2	20.7x	28.6x
Engineering	4,471	4,469	+1.50	+0.03%	42	524,699	7.0%	131.3	3.4%	56.0x	2.1x	ICB	74,119	1.6%	0.0	NM	1.7x
Food & Allied	21,216	21,142	+74.64	+0.35%	21	392,568	5.2%	646.0	16.7%	20.3x	8.2x	BXPHARMA	65,222	1.5%	0.0	14.1x	1.6x
IT	3,333	3,363	-30.71	-0.91%	11	43,448	0.6%	734.3	19.0%	32.3x	3.0x	BRACBANK	57,619	1.3%	0.7	9.6x	0.9x
Textile	1,582	1,577	+4.30	+0.27%	58	166,696	2.2%	214.0	5.5%	44.4x	1.1x	BEACONPHAR	56,595	1.3%	8.9	60.3x	9.2x
Paper & Printing	10,276	10,173	+103.53	+1.02%	6	39,593	0.5%	116.5	3.0%	39.1x	2.0x	ISLAMIBANK	52,808	1.2%	0.3	10.8x	0.8x
Tannery	3,263	3,262	+1.15	+0.04%	6	34,462	0.5%	312.3	8.1%	49.9x	3.3x	DUTCHBANGL	43,554	1.0%	0.3	7.4x	1.1x
Jute	13,314	13,481	-167.10	-1.24%	3	3,257	0.0%	40.9	1.1%	NM	5.1x	TITASGAS	40,459	0.9%	0.2	13.2x	0.5x
Ceramics	684	685	-1.07	-0.16%	5	31,626	0.4%	35.1	0.9%	41.4x	1.9x	UNILEVERCL	38,551	0.9%	1.8	52.8x	22.9x
Miscellaneous	4,096	4,075	+21.00	+0.52%	14	223,013	3.0%	298.0	7.7%	13.2x	1.8x	POWERGRID	37,347	0.8%	0.0	NM	0.4x
Corporate Bond**	88	88	-	-	9	36,390	0.5%	0.0	0.0%	NM	NM	SUMITPOWER	36,308	0.8%	0.6	10.7x	0.9x
Treasury Bond**	94	94	-0.09	-0.09%	252	2,994,036	40.0%	0.0	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
TOSRIFA	23.9	+9.1%	63.3	13.5x	0.8x	SQURPHARMA	121,499	7.1%	9.7x	1.8x	AAMRANET	77.6	-0.8%	308.5	24.3x	2.0x
ORIONINFU	336.5	+8.1%	216.6	NM	25.2x	BATBC	74,086	4.3%	15.7x	6.8x	EHL	120.5	+2.3%	256.8	18.9x	1.6x
GEMINISEA	703.5	+7.5%	109.4	50.2x	40.9x	BEXIMCO	69,196	4.1%	9.0x	1.2x	BSC	127.9	+4.3%	252.7	8.6x	1.6x
APEXFOODS	281.5	+6.9%	36.2	37.0x	2.2x	RENATA	68,042	4.0%	31.1x	4.7x	GENEXIL	95.9	-1.2%	225.9	29.0x	5.2x
BDAUTOCA	147.0	+6.9%	25.5	NM	20.3x	BEACONPHAR	48,413	2.8%	60.3x	9.2x	ORIONINFU	336.5	+8.1%	216.6	NM	25.2x
METROSPIN	35.0	+5.4%	72.9	35.8x	1.7x	BXPHARMA	45,564	2.7%	14.1x	1.6x	OLYMPIC	165.4	+1.9%	209.2	21.5x	3.5x
BENGALWTL	27.3	+5.0%	50.6	51.5x	1x	GP	38,700	2.3%	12.9x	8.4x	APEXFOOT	367.2	+2.2%	194.7	29.6x	1.6x
APEXTANRY	110.0	+4.5%	5.1	NM	1.9x	BRACBANK	30,976	1.8%	9.6x	0.9x	RDFOOD	48.1	+4.3%	160.6	41.8x	3.0x
RDFOOD	48.1	+4.3%	160.6	41.8x	3.0x	LHBL	26,980	1.6%	16.9x	4.2x	UNIQUEHRL	74.4	+2.6%	157.3	16.6x	0.9x
BSC	127.9	+4.3%	252.7	8.6x	1.6x	ISLAMIBANK	24,166	1.4%	10.8x	0.8x	GEMINISEA	703.5	+7.5%	109.4	50.2x	40.9x
Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	PUBALIBANK	18,525	1.1%	5.5x	0.6x	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
LEGACYFOOT	81.9	-9.5%	104.9	NM	9.1x	CITYBANK	18,211	1.1%	5.5x	0.8x	GEMINISEA	666.1	606.0	8.0	85	56.14
UNIONBANK	8.9	-4.3%	0.1	5.6x	1x	SEAPEARL	18,067	1.1%	68.6x	20.0x	SEAPEARL	306.0	263.7	10.0	102	27.77
PRIMELIFE	64.2	-3.7%	15.5	NM	NM	OLYMPIC	17,642	1.0%	21.5x	3.5x	BARKAPOWER	19.2	19.2	2.0	1,413	27.13
MIDLANDBNK	12.8	-3.0%	32.4	33.0x	1.0x	ROBI	15,714	0.9%	85.7x	2.4x	SALVOCHEM	61.8	56.5	5.0	352	20.92
RUPALILIFE	92.2	-2.9%	42.6	NM	NM	ALARABANK	14,483	0.9%	14.6x	1.1x	SQURPHARMA	203.0	200.2	22.0	101	20.33
NORTHRNINS	37.9	-2.8%	6.2	20.3x	1.8x	BSRMLTD	14,210	0.8%	NM	0.7x	METROSPIN	34.5	33.0	6.0	450	15.11
ADNTEL	136.8	-2.6%	96.8	40.6x	4.8x	PRIMEBANK	13,766	0.8%	5.8x	0.7x	RDFOOD	47.0	44.2	5.0	278	12.63
MEGHNALIFE	69.3	-2.4%	25.4	NM	NM	UPGDCL	13,547	0.8%	15.4x	4.7x	HRTEX	114.0	112.0	2.0	93	10.39
FAREASTLIF	75.1	-2.2%	59.7	NM	NM	* NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.										
SAMATALETH	66.7	-2.2%	7.3	NM	4.7x	** The base of the Bond Index starts at 100, starting from Jan 13, 2022										
Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022																

* NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.

** The base of the Bond Index starts at 100, starting from Jan 13, 2022

Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
GEMINISEA	666.1	606.0	56.1	85	8
SEAPEARL	306.0	263.7	27.8	102	10
BARKAPOWER	19.2	19.2	27.1	1,413	2
SALVOCHEM	61.8	56.5	20.9	352	5
SQURPHARMA	203.0	200.2	20.3	101	22
METROSPIN	34.5	33.0	15.1	450	6
RDFOOD	47.0	44.2	12.6	278	5
HRTEX	114.0	112.0	10.4	93	2
MARICO	2,344.0	2,300.5	7.9	3	12
TOSRIFA	22.5	22.2	6.7	300	4
PREMIERBAN	13.7	13.7	6.2	450	1
BANKASIA	20.2	20.2	6.1	300	1
BATBC	479.8	479.8	5.4	11	4
ORIONPHARM	75.0	73.4	5.3	71	9
AL-HAJTEX	172.0	152.0	5.2	32	4
AAMRANET	82.4	75.0	4.8	61	4
AOL	36.0	35.0	4.0	114	3
GP	261.6	261.6	4.0	15	4
MATINSPINN	77.5	77.5	3.9	50	1
EGEN	45.0	41.0	3.8	89	3
BRACBANK	34.7	34.7	2.9	84	5
GSPFINANCE	28.3	27.3	2.8	100	2
Total			283.9		149

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
CENTRALINS		0.0%	15%	Record Date	16-Apr-23
UNITEDFIN		0.0%	5%	Record Date	16-Apr-23
PHENIXINS		0.0%	15%	Record Date	17-Apr-23
PRIMELIFE		0.0%	2%	Record Date	17-Apr-23
DBH		2.0%	15%	Record Date	18-Apr-23
UTTARABANK		14.0%	14%	Record Date	26-Apr-23
PIONEERINS		5.0%	25%	Record Date	27-Apr-23
SHAHJABANK		3.0%	12%	Record Date	27-Apr-23
PRIMEBANK		0.0%	18%	Record Date	30-Apr-23
IDLC		0.0%	15%	Record Date	2-May-23
PARAMOUNT		0.0%	10%	Record Date	3-May-23
EBL		12.5%	13%	Record Date	3-May-23
BRACBANK		7.5%	8%	Record Date	9-May-23
PRAGATIINS		5.0%	25%	Record Date	10-May-23
CITYBANK		2.0%	10%	Record Date	10-May-23
RINGSHINE		0.0%	0%	Record Date	10-May-23
ICBIBANK		0.0%	0%	Record Date	11-May-23

Important DSE News
CONTININS

(Q1 Un-audited): EPS was Tk. 0.56 for January-March 2023 as against Tk. 0.50 for January-March 2022. NOCFPS was Tk. 0.06 for January-March 2023 as against Tk. 0.11 for January-March 2022. NAV per share was Tk. 22.40 as on March 31, 2023 and Tk. 20.92 as on March 31, 2022.

The Board of Directors has recommended 10% Cash Dividend for the year ended December 31, 2022. Date of AGM: 14.06.2023, Time: 11:00 AM, Venue: Digital Platform. Record Date: 22.05.2023. The Company has also reported EPS of Tk. 1.59, NAV per share of Tk. 22.00 and NOCFPS of Tk. 1.80 for the year ended December 31, 2022 as against Tk. 1.51, Tk. 20.42 and Tk. 2.07 respectively for the year ended December 31, 2021.

EASTLAND

The Board of Directors has recommended 10% Cash Dividend for the year ended December 31, 2022. Date of AGM: 25.06.2023, Time: 3:00 PM, Venue: Digital Platform; Record date: 14.05.2023. The Company has also reported EPS of Tk. 1.63, NAV per share of Tk. 21.19 and NOCFPS of Tk. 0.92 for the year ended December 31, 2022 as against Tk. 1.51, Tk. 20.89 and Tk. 0.87 respectively for the year ended December 31, 2021.

RINGSHINE

The Board of Directors has recommended No Dividend for the year ended June 30, 2021. Date of AGM: 20.06.2023, Time: 10:00 AM, Venue: Digital Platform. Record Date: 10.05.2023. The Company has also reported EPS of Tk. (1.75), NAV per share of Tk. (1.46) and NOCFPS of Tk. 0.31 for the year ended June 30, 2021 as against EPS of Tk. 0.29 (restated and audited), NAV Per Share of Tk. 6.72 (restated) and 17.39 (audited) and NOCFPS of Tk. (0.76) (restated and audited) for the year ended June 30, 2020.

The Board of Directors has recommended No Dividend for the year ended June 30, 2022. Date of AGM: 20.06.2023, Time: 10:00 AM, Venue: Digital Platform. Record Date: 10.05.2023. The Company has also reported EPS of Tk. (1.54), NAV per share of Tk. (2.50) and NOCFPS of Tk. (0.65) for the year ended June 30, 2022 as against Tk. (1.75), Tk. (1.46) and Tk. 0.31 respectively for the year ended June 30, 2021.

SHASHADNIM

The company has informed that the Board of Directors of the company has decided to hold an EGM to take shareholders' approval for investment in GA Garments Ltd. (where directors have common interest). Details of the decision in this regard are as under: Agenda for the EGM: Investment in Shares of GA Garments Limited in exchange of Assets of Shasha Denims Ltd. under vendor's agreement, remaining amount will be paid through bank transfer. Date and time of EGM: 05.06.2023 at 10:30 AM, Record date for EGM: 11.05.2023, Venue of the EGM: Digital Platform. The company has further informed that the Board of Directors also decided to expand its production capacity by installing 105 loom machines in BEPZA allotted plots nos 289-292 at DEPZ.

BEACONPHAR

Dhaka Stock Exchange Limited (DSE) has approved the proposed name change of the Company. Accordingly, the name of the Company will be 'Beacon Pharmaceuticals PLC' instead of 'Beacon Pharmaceuticals Limited' with effect from April 16, 2023. Other things (except name) will remain unchanged.

SAIHAMTEX

Mrs. Yasmin Faisal, one of the Sponsor Directors of the Company, has expressed her intention to buy 4,50,000 shares of the company at prevailing market price (in the Block Market) through Dhaka Stock Exchange Limited within April 30, 2023.

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