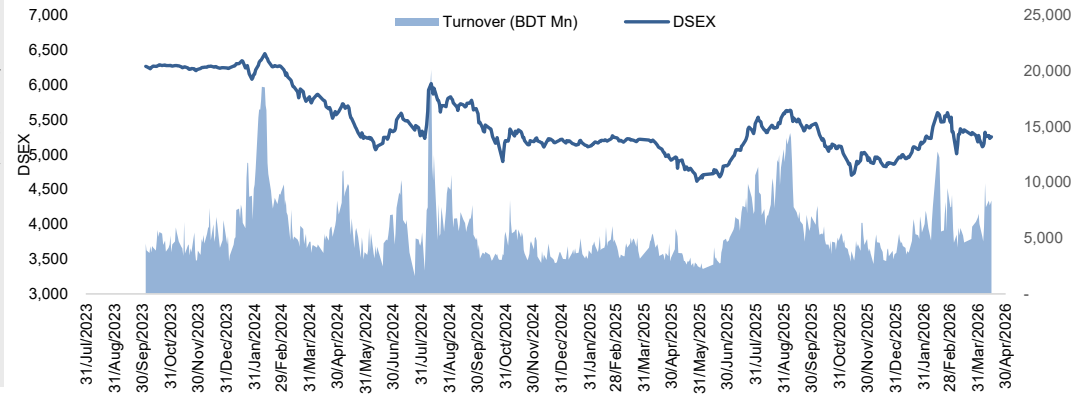


## Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.47%) gained 24.63 points and closed at 5,255.00. The blue-chip index DS30 (+0.16%), the Shariah-based index DSES (+0.83%), and the large-cap index CDSET (+0.10%) closed at 1,984.21, 1,066.73, and 1,066.01 points, respectively. Most of the large-cap sectors posted positive performance today. Engineering booked the highest gain of 1.14% followed by NBF1 (+0.88%), Pharmaceutical (+0.68%), Fuel & Power (+0.45%), Telecommunication (+0.31%), Food & Allied (-0.14%), and Bank (-0.28%), respectively. Block trades contributed 5.7% of the overall market turnover. Khan Brothers PP Woven Bag Industries Limited (-2.4%) was the most traded share with a turnover of BDT 364 million.



| Index | Closing  | Opening  | Point Δ | %Δ     | YTD %Δ |
|-------|----------|----------|---------|--------|--------|
| DSEX  | 5,255.00 | 5,230.37 | +24.63  | +0.47% | +8.0%  |
| DS30  | 1,984.21 | 1,981.04 | +3.16   | +0.16% | +7.0%  |
| DSES  | 1,066.73 | 1,058.00 | +8.74   | +0.83% | +6.6%  |
| CDSET | 1,066.01 | 1,064.98 | +1.03   | +0.10% | +6.1%  |

|                     | Advanced | Declined | Unchanged | Total |
|---------------------|----------|----------|-----------|-------|
| All Category        | 239      | 90       | 64        | 393   |
| A Category (Equity) | 123      | 52       | 30        | 205   |
| B Category (Equity) | 58       | 18       | 5         | 81    |
| N Category (Equity) | 0        | 0        | 0         | 0     |
| Z Category (Equity) | 58       | 20       | 29        | 107   |
| Mutual Funds        | 18       | 2        | 14        | 34    |
| Corporate Bonds     | 3        | 0        | 0         | 3     |
| Treasury Bonds      | 1        | 3        | 0         | 4     |

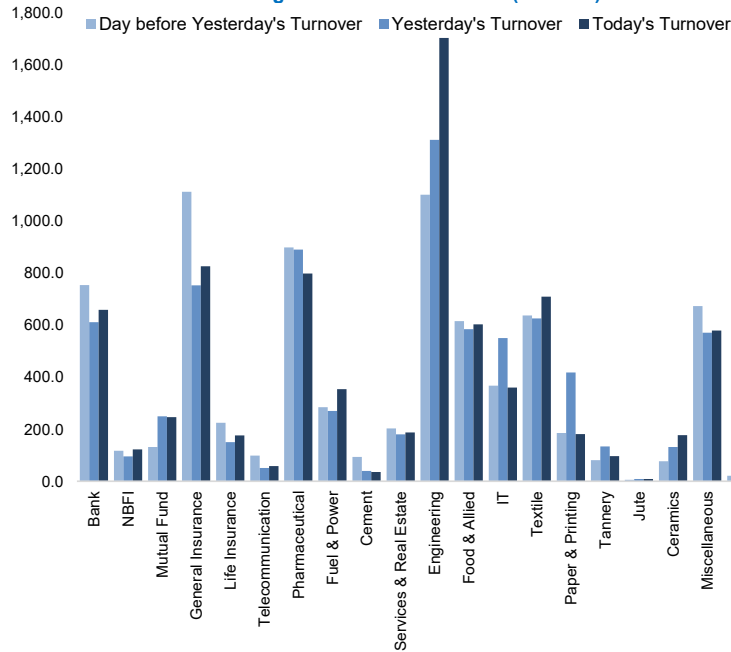
\* Based on Traded Scripts

|              |           | Today     | Last Day  | Daily %Δ |
|--------------|-----------|-----------|-----------|----------|
| Mcap         | Mn BDT    | 6,855,317 | 6,853,769 | +0.0%    |
|              | Mn USD    | 56,040    | 56,027    |          |
| Turnover     | Mn BDT    | 8,365     | 7,934     | +5.4%    |
|              | Mn USD    | 68        | 65        |          |
| Volume       | Mn Shares | 318       | 280       | +13.5%   |
| No. of Trade |           | 224,647   | 222,205   | +1.1%    |

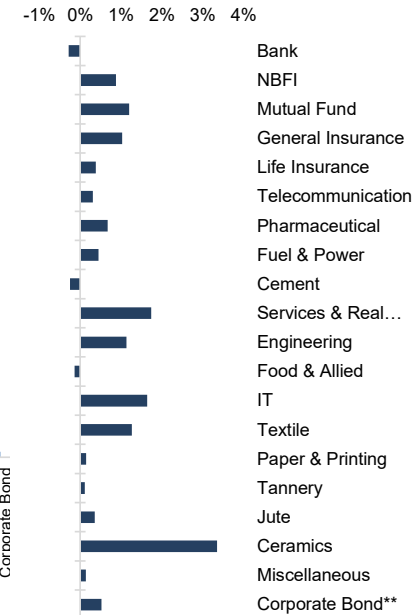
\* Average Interbank Exchange Rate is BDT 122.33 as of Apr 15, 2026

|   |   |
|---|---|
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|---|---|

**Figure: Sectorial Turnover (BDT Mn)**



**Figure: Sectorial Mcap Change**



**Market PE** 15.0x  
**Market PB** 1.6x

\* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, selected NBFIs and Banks

| Sector Index           | Closing | Opening | Points Δ | %Δ     | No. of Companies | Mcap (BDT Mn) | % of Total Mcap | Turnover (BDT Mn) | % of Total Turnover | PE    | PB   | Top Twenty Market Cap | Mcap (BDT Mn) | % of Total Mcap | Turnover (BDT Mn) | PE    | PB    |
|------------------------|---------|---------|----------|--------|------------------|---------------|-----------------|-------------------|---------------------|-------|------|-----------------------|---------------|-----------------|-------------------|-------|-------|
| Bank                   | 1,544   | 1,548   | -4.39    | -0.28% | 36               | 720,753       | 10.5%           | 658.9             | 8.4%                | 9.6x  | 0.7x | GP                    | 327,718       | 9.6%            | 10.4              | 11.1x | 5.8x  |
| NBFI                   | 981     | 973     | +8.53    | +0.88% | 23               | 92,782        | 1.4%            | 122.3             | 1.5%                | NM    | 0.9x | SQRPHARMA             | 188,282       | 5.5%            | 37.1              | 7.3x  | 1.3x  |
| Mutual Fund            | 539     | 533     | +6.40    | +1.20% | 36               | 25,972        | 0.4%            | 246.5             | 3.1%                | NM    | 0.5x | ROBI                  | 148,757       | 4.4%            | 32.5              | 15.9x | 2.1x  |
| General Insurance      | 3,311   | 3,278   | +33.70   | +1.03% | 43               | 93,762        | 1.4%            | 826.4             | 10.5%               | 15.2x | 1.4x | BRACBANK              | 140,758       | 4.1%            | 30.9              | 9.0x  | 1.4x  |
| Life Insurance         | 1,721   | 1,714   | +6.59    | +0.38% | 15               | 48,506        | 0.7%            | 175.9             | 2.2%                | NM    | NM   | WALTONHIL             | 125,324       | 3.7%            | 2.7               | 11.2x | 1.0x  |
| Telecommunication      | 4,332   | 4,319   | +13.34   | +0.31% | 3                | 502,661       | 7.3%            | 58.2              | 0.7%                | 12.2x | 3.5x | BATBC                 | 116,856       | 3.4%            | 13.3              | 20.0x | 2.1x  |
| Pharmaceutical         | 2,985   | 2,965   | +20.03   | +0.68% | 34               | 563,438       | 8.2%            | 798.4             | 10.1%               | 11.8x | 1.5x | BEXIMCO               | 103,850       | 3.0%            | 0.0               | NM    | 1.3x  |
| Fuel & Power           | 1,035   | 1,030   | +4.63    | +0.45% | 23               | 273,138       | 4.0%            | 354.5             | 4.5%                | 9.3x  | 0.6x | MARICO                | 86,811        | 2.5%            | 7.8               | 13.8x | 29.9x |
| Cement                 | 1,908   | 1,913   | -4.74    | -0.25% | 7                | 89,785        | 1.3%            | 36.0              | 0.5%                | 17.6x | 2.0x | BERGERPBL             | 68,321        | 2.0%            | 3.5               | 20.5x | 3.7x  |
| Services & Real Estate | 1,031   | 1,014   | +17.66   | +1.74% | 9                | 56,109        | 0.8%            | 187.3             | 2.4%                | 19.9x | 0.4x | UPGDCL                | 67,824        | 2.0%            | 1.0               | 6.3x  | 1.5x  |
| Engineering            | 2,470   | 2,442   | +27.76   | +1.14% | 42               | 276,858       | 4.0%            | 1,704.6           | 21.6%               | 15.5x | 0.8x | LHB                   | 58,765        | 1.7%            | 16.9              | 11.5x | 3.1x  |
| Food & Allied          | 12,171  | 12,187  | -16.46   | -0.14% | 21               | 222,184       | 3.2%            | 602.8             | 7.6%                | 31.8x | 3.4x | BXPBARMA              | 52,240        | 1.5%            | 42.1              | 8.2x  | 1.1x  |
| IT                     | 2,023   | 1,991   | +32.70   | +1.64% | 11               | 26,796        | 0.4%            | 360.5             | 4.6%                | 30.0x | 1.6x | RENATA                | 47,828        | 1.4%            | 16.3              | 18.9x | 1.3x  |
| Textile                | 1,139   | 1,125   | +14.24   | +1.27% | 58               | 118,452       | 1.7%            | 709.9             | 9.0%                | NM    | 0.8x | PUBALIBANK            | 47,372        | 1.4%            | 9.9               | 7.6x  | 0.6x  |
| Paper & Printing       | 4,679   | 4,672   | +6.85    | +0.15% | 6                | 21,916        | 0.3%            | 181.8             | 2.3%                | NM    | 1.3x | CITYBANK              | 45,789        | 1.3%            | 250.4             | 3.5x  | 0.7x  |
| Tannery                | 1,956   | 1,954   | +2.16    | +0.11% | 6                | 22,714        | 0.3%            | 96.3              | 1.2%                | NM    | 1.4x | EBL                   | 43,406        | 1.3%            | 29.9              | 5.5x  | 0.9x  |
| Jute                   | 10,623  | 10,586  | +37.49   | +0.35% | 3                | 2,317         | 0.0%            | 8.6               | 0.1%                | NM    | NM   | UNILEVERCL            | 40,189        | 1.2%            | 0.3               | 50.6x | 17.9x |
| Ceramics               | 409     | 396     | +13.28   | +3.36% | 5                | 18,479        | 0.3%            | 176.8             | 2.2%                | NM    | 1.2x | DUTCHBANGL            | 39,345        | 1.2%            | 5.9               | 8.0x  | 0.7x  |
| Miscellaneous          | 3,939   | 3,933   | +5.43    | +0.14% | 15               | 213,871       | 3.1%            | 579.6             | 7.3%                | 89.0x | 1.7x | PRIMEBANK             | 37,603        | 1.1%            | 16.8              | 4.1x  | 0.8x  |
| Corporate Bond**       | 18,094  | 18,001  | +93.78   | +0.52% | 16               | 39,927        | 0.6%            | 0.6               | 0.0%                | NM    | NM   | ICB                   | 31,915        | 0.9%            | 4.5               | NM    | 1.1x  |
| Treasury Bond**        | 2,232   | 2,240   | -7.84    | -0.35% | 232              | 3,428,661     | 50.0%           | 4.0               | 0.1%                | NM    | NM   |                       |               |                 |                   |       |       |

| Top Ten Gainers | Close Price (BDT) | Δ%     | Turnover (BDT Mn) | PE    | PB   | Top Twenty Free Float Mcap | Free Float Mcap (BDT Mn) | % of Total Free Float Mcap | PE    | PB   | Most Traded Share | Close Price (BDT) | Δ%    | Turnover (BDT Mn) | PE    | PB   |
|-----------------|-------------------|--------|-------------------|-------|------|----------------------------|--------------------------|----------------------------|-------|------|-------------------|-------------------|-------|-------------------|-------|------|
| COPPERTECH      | 23.1              | +10.0% | 56.0              | 37.3x | 1.6x | SQRPHARMA                  | 107,978                  | 7.3%                       | 7.3x  | 1.3x | KBPPWBIL          | 52.7              | -2.4% | 364.4             | 94.1x | 4.5x |
| MIRAKHTER       | 34.4              | +9.9%  | 171.7             | 22.1x | 0.7x | BRACBANK                   | 83,808                   | 5.6%                       | 9.0x  | 1.4x | CITYBANK          | 30.1              | -1.3% | 250.4             | 3.5x  | 0.7x |
| MEGHNAPE        | 31.6              | +9.7%  | 12.5              | NM    | 0.5x | ISLAMIBANK                 | 69,909                   | 4.7%                       | NM    | 0.9x | ACMEPL            | 27.4              | +4.6% | 202.2             | NM    | 1.7x |
| NPOLYMER        | 30.5              | +9.7%  | 48.6              | NM    | 1.0x | BEXIMCO                    | 69,465                   | 4.7%                       | NM    | 1.3x | LOVELLO           | 74.5              | -1.8% | 194.7             | 31.9x | 6.0x |
| PF1STMF         | 6.9               | +9.5%  | 51.6              | NM    | 1.2x | WALTONHIL                  | 42,462                   | 2.9%                       | 11.2x | 1.0x | MIRAKHTER         | 34.4              | +9.9% | 171.7             | 22.1x | 0.7x |
| NAHEEACP        | 23.0              | +8.49% | 61.0              | NM    | 1.9x | BXPBARMA                   | 37,466                   | 2.5%                       | 8.2x  | 1.1x | GOLDENSON         | 15.1              | +7.9% | 155.7             | NM    | 1.0x |
| LRBDL           | 10.6              | +8.2%  | 8.5               | NM    | 0x   | PUBALIBANK                 | 35,321                   | 2.4%                       | 7.6x  | 0.6x | SPCL              | 53.3              | +4.3% | 151.9             | 13.0x | 1.3x |
| FAREASTFIN      | 2.7               | +8.0%  | 4.6               | NM    | NM   | GP                         | 34,298                   | 2.3%                       | 11.1x | 5.8x | DOMINAGE          | 54.1              | +3.6% | 148.1             | NM    | 3.2x |
| GOLDENSON       | 15.1              | +7.9%  | 155.7             | NM    | 1.0x | CITYBANK                   | 33,789                   | 2.3%                       | 3.5x  | 0.7x | BBSCABLES         | 21.7              | +3.3% | 128.2             | NM    | 0.8x |
| FASFIN          | 2.8               | +7.7%  | 6.0               | NM    | NM   | BATBC                      | 32,608                   | 2.2%                       | 20.0x | 2.1x | PIONEERINS        | 60.2              | +6.7% | 127.3             | 13.8x | 1.3x |

| Top Ten Losers | Close Price (BDT) | Δ%    | Turnover (BDT Mn) | PE    | PB   | RENATA | LHB    | PRIMEBANK | OLYMPIC | UTTARABANK | ALARABANK | ROBI   | NBL    | BEACONPHAR | Block Trade | Maximum Price (BDT) | Minimum Price (BDT) | No. of Trade | Quantity ('000) | Turnover (BDT Mn) |
|----------------|-------------------|-------|-------------------|-------|------|--------|--------|-----------|---------|------------|-----------|--------|--------|------------|-------------|---------------------|---------------------|--------------|-----------------|-------------------|
| ARAMITCEM      | 11.6              | -4.9% | 0.1               | NM    | NM   | 24,247 | 22,917 | 22,766    | 20,155  | 17,787     | 16,914    | 16,657 | 14,501 | 14,379     | RENATA      | 418.0               | 416.4               | 2.0          | 272             | 113.17            |
| BANKASIA       | 21.3              | -3.2% | 43.0              | 5.2x  | 1x   | 1.6%   | 1.5%   | 1.5%      | 1.4%    | 1.2%       | 1.1%      | 1.1%   | 1.0%   | 1.0%       | DOMINAGE    | 51.6                | 47.5                | 5.0          | 1,306           | 66.86             |
| CAPMBDBLMF     | 12.8              | -3.0% | 0.6               | NM    | 0.6x | 18.9x  | 11.5x  | 4.1x      | 14.0x   | NM         | 41.0x     | 15.9x  | NM     | NM         | GQBALLPEN   | 602.0               | 558.0               | 6.0          | 86              | 49.47             |
| ATLASBANG      | 69.0              | -3.0% | 0.6               | NM    | 0.6x | 5.5x   | 0.9x   | 1.1x      | 2.2x    | NM         | 0.7x      | 2.1x   | NM     | ALARABANK  | 15.4        | 15.4                | 1.0                 | 2,800        | 43.12           |                   |
| KDSALTD        | 48.1              | -2.4% | 91.6              | 22.4x | 1.7x | 1.6%   | 1.5%   | 1.5%      | 1.4%    | 1.2%       | 1.1%      | 1.1%   | 1.0%   | PRAGATIINS | 71.4        | 71.4                | 1.0                 | 604          | 43.12           |                   |
| CENTRALINS     | 40.5              | -2.4% | 22.4              | 22.9x | 0.8x | 1.5%   | 1.5%   | 1.5%      | 1.4%    | 1.2%       | 1.1%      | 1.1%   | 1.0%   | FINEFOODS  | 496.2       | 475.0               | 8.0                 | 72           | 35.10           |                   |
| KBPPWBIL       | 52.7              | -2.4% | 364.4             | 94.1x | 4.5x | 18.9x  | 11.5x  | 4.1x      | 14.0x   | NM         | 41.0x     | 15.9x  | NM     | NBL        | 5.1         | 5.1                 | 1.0                 | 4,261        | 21.73           |                   |
| ZEALBANGLA     | 135.2             | -2.4% | 0.8               | NM    | NM   | 1.6%   | 1.5%   | 1.5%      | 1.4%    | 1.2%       | 1.1%      | 1.1%   | 1.0%   | NCCBANK    | 14.4        | 14.4                | 2.0                 | 1,419        | 20.44           |                   |
| RAHIMTEXT      | 200.0             | -2.2% | 7.6               | 76.6x | 7.3x | 1.6%   | 1.5%   | 1.5%      | 1.4%    | 1.2%       | 1.1%      | 1.1%   | 1.0%   | DAFODILCOM | 100.7       | 90.4                | 11.0                | 210          | 19.54           |                   |
| NBL            | 4.6               | -2.1% | 7.8               | NM    | NM   | 1.6%   | 1.5%   | 1.5%      | 1.4%    | 1.2%       | 1.1%      | 1.1%   | 1.0%   | ASIATICLAB | 93.0        | 85.0                | 2.0                 | 105          | 9.00            |                   |

\* Bank and NBFI sector PE calculation methodology has been modified.  
 \*\* The base of the Bond index starts at 100, starting from Jan 13, 2022.  
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

| Block Trade  | Maximum Price (BDT) | Minimum Price | Turnover (BDT Mn) | Quantity ('000) | No. of Trade | Important DSE News |
|--------------|---------------------|---------------|-------------------|-----------------|--------------|--------------------|
| RENATA       | 418.0               | 416.4         | 113.2             | 272             | 2            |                    |
| DOMINAGE     | 51.6                | 47.5          | 66.9              | 1,306           | 5            |                    |
| GQBALLPEN    | 602.0               | 558.0         | 49.5              | 86              | 6            |                    |
| ALARABANK    | 15.4                | 15.4          | 43.1              | 2,800           | 1            |                    |
| PRAGATIINS   | 71.4                | 71.4          | 43.1              | 604             | 1            |                    |
| FINEFOODS    | 496.2               | 475.0         | 35.1              | 72              | 8            |                    |
| NBL          | 5.1                 | 5.1           | 21.7              | 4,261           | 1            |                    |
| NCCBANK      | 14.4                | 14.4          | 20.4              | 1,419           | 2            |                    |
| DAFODILCOM   | 100.7               | 90.4          | 19.5              | 210             | 11           |                    |
| ASIATICLAB   | 93.0                | 85.0          | 9.0               | 105             | 2            |                    |
| CITYGENINS   | 100.0               | 91.0          | 7.9               | 82              | 4            |                    |
| SIPLC        | 71.2                | 71.0          | 4.4               | 62              | 2            |                    |
| CENTRALINS   | 42.3                | 40.0          | 4.4               | 106             | 3            |                    |
| CAPMBDBLMF   | 13.7                | 12.5          | 3.7               | 285             | 4            |                    |
| SAIHAMCOT    | 19.4                | 19.0          | 3.7               | 192             | 4            |                    |
| SOUTHEASTB   | 10.2                | 10.2          | 3.6               | 350             | 1            |                    |
| SIMTEX       | 25.3                | 25.3          | 2.9               | 115             | 1            |                    |
| STANDARINS   | 42.6                | 42.6          | 2.2               | 53              | 2            |                    |
| ACI          | 209.0               | 209.0         | 2.1               | 10              | 1            |                    |
| BDTHAIFOOD   | 17.5                | 17.5          | 2.0               | 114             | 1            |                    |
| KBPPWBIL     | 55.4                | 55.4          | 1.6               | 30              | 1            |                    |
| BANKASIA     | 22.3                | 22.3          | 1.5               | 65              | 1            |                    |
| <b>Total</b> |                     |               | <b>475.1</b>      |                 | <b>81</b>    |                    |

**Upcoming Corporate Events**

| DSE Ticker | Right Share | Dividend |        | Event       | Date      |
|------------|-------------|----------|--------|-------------|-----------|
|            |             | Stock    | Cash   |             |           |
| IDLC       |             | 5.0%     | 15.0%  | Record Date | 19-Apr-26 |
| PARAMOUNT  |             | 0.0%     | 10.0%  | Record Date | 21-Apr-26 |
| PRIMEBANK  |             | 5.0%     | 25.0%  | Record Date | 28-Apr-26 |
| LINDEBD    |             | 0.0%     | 100.0% | Record Date | 29-Apr-26 |
| SHAHJABANK |             | 0.0%     | 13.0%  | Record Date | 30-Apr-26 |
| CITYBANK   |             | 15.0%    | 15.0%  | Record Date | 3-May-26  |
| NITOLINS   |             | 0.0%     | 10.0%  | Record Date | 10-May-26 |
| PRAGATIINS |             | 3.0%     | 27.0%  | Record Date | 12-May-26 |

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