

Daily Market Update

The market closed in red today. The benchmark index DSEX (-0.51%) lost 26.33 points and closed at 5,105.69. The blue-chip index DS30 (-0.81%), the Shariah-based index DSES (-0.62%), and the large-cap index CDSET (-0.50%) closed at 1,878.17, 1,148.43, and 1,035.90 points, respectively. Most of the large-cap sectors posted negative performance today. Engineering experienced the highest loss of 1.19% followed by Pharmaceutical (-0.80%), NBFI (-0.78%), Food & Allied (-0.62%), Bank (-0.29%), Telecommunication (-0.08%), and Fuel & Power (+0.56%), respectively. Block trades contributed 5.3% of the overall market turnover. Bangladesh Shipping Corporation (-5.4%) was the most traded share with a turnover of BDT 236 million.

Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,105.69	5,132.02	-26.33	-0.51%	-2.1%
DS30	1,878.17	1,893.45	-15.29	-0.81%	-3.2%
DSES	1,148.43	1,155.65	-7.22	-0.62%	-1.8%
CDSET	1,035.90	1,041.08	-5.18	-0.50%	-2.8%

	Advanced	Declined	Unchanged	Total
All Category	120	212	64	396
A Category (Equity)	64	127	28	219
B Category (Equity)	31	41	11	83
N Category (Equity)	0	0	0	0
Z Category (Equity)	25	44	25	94
Mutual Funds	2	27	7	36
Corporate Bonds	1	0	0	1
Treasury Bonds	0	2	0	2

* Based on Traded Scrips

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,711,374	6,719,693	-0.1%
	Mn USD	55,011	55,079	
Turnover	Mn BDT	3,964	4,461	-11.1%
	Mn USD	32	37	
Volume	Mn Shares	138	159	-13.1%
No. of Trade		139,533	151,816	-8.1%

* Average Interbank Exchange Rate is BDT 122.00 as of Apr 16, 2025

Fahim Hassan
Research Analyst

(880) 1709636546

fahim.hassan@bracepl.com

Md Rakibul Hasan
Research Associate

(880) 1708805229

rakibul.hasan@bracepl.com

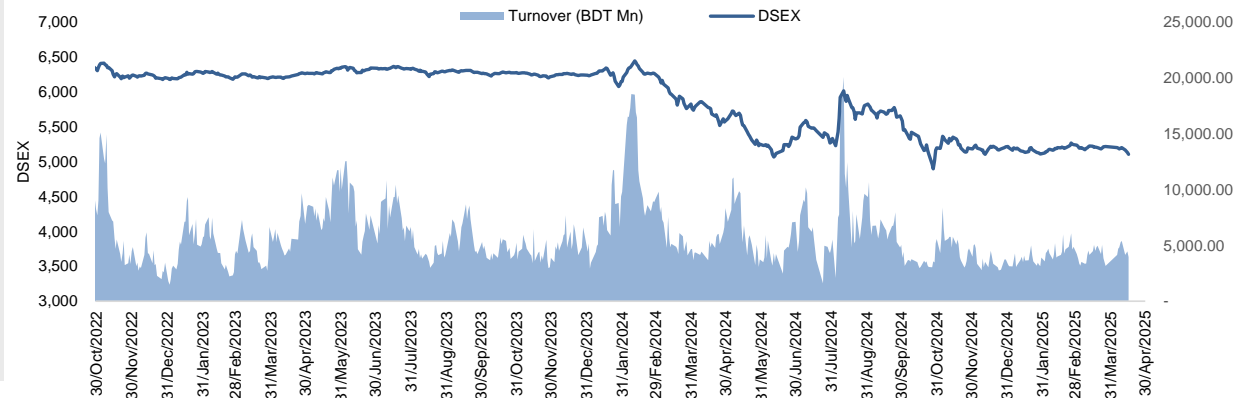


Figure: Sectorial Turnover (BDT Mn)

Day before Yesterday's Turnover Yesterday's Turnover Today's Turnover

1,200.0

900.0

600.0

300.0

0.0

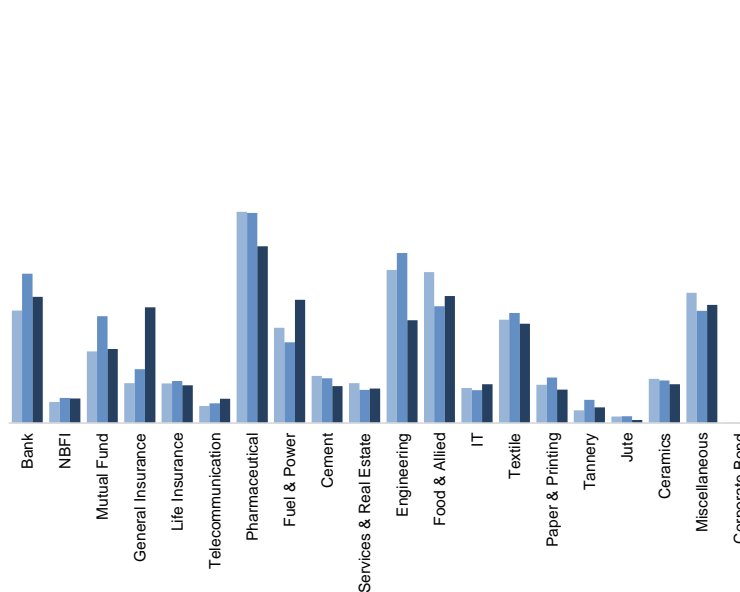
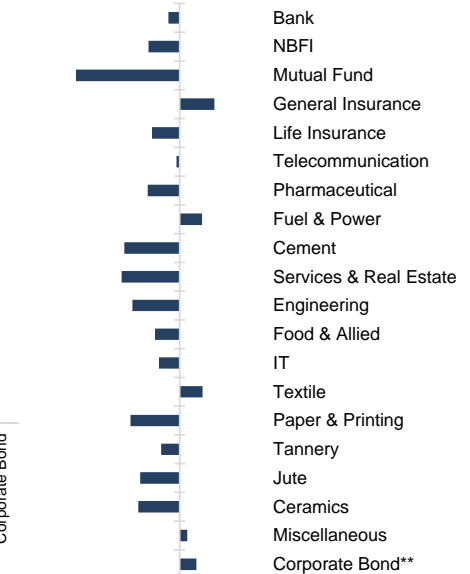


Figure: Sectorial Mcap Change

-4% -2% 0% 2%



Market PE 14.4x

Market PB 1.2x

* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, and NBL

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,371	1,375	-3.93	-0.29%	36	648,826	9.7%	350.2	9.3%	8.2x	0.7x	GP	433,311	12.4%	28.1	11.9x	6.7x
NBFI	1,048	1,056	-8.22	-0.78%	23	99,872	1.5%	68.0	1.8%	NM	NM	SQURPHARMA	190,942	5.5%	77.9	8.5x	1.5x
Mutual Fund	625	641	-16.66	-2.60%	37	28,712	0.4%	205.5	5.5%	NM	0.6x	BATBC	174,150	5.0%	35.0	9.9x	3.0x
General Insurance	2,587	2,564	+22.36	+0.87%	43	73,844	1.1%	321.6	8.6%	13.1x	1.1x	WALTONHIL	141,316	4.1%	4.1	10.7x	1.3x
Life Insurance	1,736	1,748	-12.12	-0.69%	15	46,165	0.7%	105.1	2.8%	NM	NM	ROBI	135,139	3.9%	35.1	19.3x	2.0x
Telecommunication	5,046	5,050	-4.11	-0.08%	3	591,643	8.9%	67.7	1.8%	13.3x	4.0x	BEXIMCO	103,850	3.0%	0.0	NM	1.3x
Pharmaceutical	2,916	2,940	-23.56	-0.80%	34	552,828	8.3%	490.7	13.1%	13.2x	1.5x	BRACBANK	88,132	2.5%	24.1	8.0x	1.2x
Fuel & Power	1,100	1,094	+6.10	+0.56%	23	291,431	4.4%	342.2	9.1%	16.3x	0.6x	BERGERPBL	82,845	2.4%	0.1	24.1x	5.7x
Cement	1,859	1,885	-26.14	-1.39%	7	88,595	1.3%	102.6	2.7%	17.5x	2.0x	MARICO	77,648	2.2%	6.3	13.9x	10.2x
Services & Real Estate	990	1,005	-14.63	-1.46%	9	54,450	0.8%	95.8	2.6%	19.4x	0.4x	UPGDCL	68,636	2.0%	2.6	6.5x	1.8x
Engineering	2,466	2,496	-29.65	-1.19%	42	278,173	4.2%	285.3	7.6%	12.6x	0.9x	RENATA	57,302	1.6%	15.7	19.4x	1.7x
Food & Allied	15,613	15,710	-97.73	-0.62%	21	285,671	4.3%	353.1	9.4%	15.6x	4.2x	LHB	52,494	1.5%	50.2	13.7x	2.8x
IT	1,905	1,915	-9.89	-0.52%	11	25,125	0.4%	107.7	2.9%	19.5x	1.6x	UNILEVERCL	46,461	1.3%	0.2	69.6x	19.0x
Textile	1,049	1,043	+5.95	+0.57%	58	109,225	1.6%	275.7	7.3%	87.0x	0.7x	ICB	43,970	1.3%	3.4	34.7x	1.0x
Paper & Printing	4,389	4,444	-54.67	-1.23%	6	19,829	0.3%	92.8	2.5%	NM	0.9x	BXPHARMA	42,381	1.2%	86.2	6.6x	0.9x
Tannery	1,919	1,928	-8.90	-0.46%	6	21,380	0.3%	43.8	1.2%	NM	1.6x	DUTCHBANGL	42,183	1.2%	0.9	6.8x	0.9x
Jute	11,930	12,049	-119.05	-0.99%	3	2,626	0.0%	8.6	0.2%	NM	NM	EBL	36,806	1.1%	72.0	5.6x	0.9x
Ceramics	414	419	-4.35	-1.04%	5	18,591	0.3%	107.6	2.9%	NM	1.2x	POWERGRID	32,623	0.9%	6.6	NM	0.3x
Miscellaneous	4,216	4,208	+8.08	+0.19%	15	228,949	3.4%	328.1	8.7%	94.2x	1.9x	PUBALIBANK	31,813	0.9%	4.7	3.3x	0.6x
Corporate Bond**	15,444	15,379	+64.60	+0.42%	16	33,824	0.5%	0.4	0.0%	NM	NM	OLYMPIC	31,150	0.9%	28.4	16.9x	2.7x
Treasury Bond**	1,885	1,862	+22.96	+1.23%	236	3,166,034	47.5%	1.6	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB					
DGIC	29.7	+10.0%	70.7	36.7x	2.3x	SQURPHARMA	108,958	7.7%	8.5x	1.5x	BSC	93.7	-5.4%	236.4	4.9x	1.0x					
KBPPWBIL	133.2	+10.0%	54.8	NM	11.2x	ISLAMIBANK	74,730	5.3%	13.7x	0.9x	FINEFOODS	190.0	-0.9%	120.7	82.3x	15.5x					
SPCL	37.6	+9.9%	78.4	96.4x	1.0x	BEXIMCO	69,463	4.9%	NM	1.3x	EASTRNLUB	2,524.8	-2.3%	113.9	72.0x	12.1x					
FAREASTFIN	3.8	+8.6%	1.0	NM	NM	BATBC	50,233	3.6%	9.9x	3.0x	BEACHHATCH	94.7	-3.2%	89.1	27.8x	6.2x					
RENWICKJA	726.9	+7.5%	6.0	NM	NM	WALTONHIL	46,773	3.3%	10.7x	1.3x	BXPHARMA	95.0	-4.3%	86.2	6.6x	0.9x					
SHARPIND	18.1	+6.47%	10.8	27.8x	1.7x	BRACBANK	46,489	3.3%	8.0x	1.2x	UTTARABANK	25.3	-0.8%	82.7	7.5x	0.8x					
EPGL	20.5	+6.2%	17.8	NM	1x	GP	44,708	3.2%	11.9x	6.7x	SPCL	37.6	+9.9%	78.4	96.4x	1.0x					
MITHUNKNIT	15.8	+6.0%	0.9	NM	5.0x	RENATA	32,968	2.3%	19.4x	1.7x	SQURPHARMA	215.4	-0.9%	77.9	8.5x	1.5x					
BPPL	10.5	+5.0%	3.3	NM	0.4x	BXPHARMA	23,409	1.7%	6.6x	0.9x	SPCERAMICS	24.0	-2.0%	76.4	NM	0.8x					
DOREENPWR	23.0	+4.5%	18.4	23.2x	0.4x	PUBALIBANK	22,905	1.6%	3.3x	0.6x	ABB1STMF	4.9	-7.5%	72.1	NM	0.5x					
Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	CITYBANK	LHB	OLYMPIC	ALARABANK	BEACONPHAR	PRIMEBANK	ROBI	UTTARABANK	NBL	BSRMLTD	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
ABB1STMF	4.9	-7.5%	72.1	NM	0.5x	21,020	20,953	20,496	18,282	17,838	16,142	14,876	13,699	13,055	12,852	ACI	221.0	212.0	2.0	511	110.04
BDFINANCE	10.8	-6.9%	5.5	NM	1x	20,953	20,953	20,496	18,282	17,838	16,142	14,876	13,699	13,055	12,852	BEACHHATCH	94.0	88.1	10.0	377	33.71
MBL1STMF	4.2	-6.7%	1.4	NM	0.5x	20,496	20,953	20,496	18,282	17,838	16,142	14,876	13,699	13,055	12,852	ASIATICLAB	37.1	34.9	5.0	419	14.87
AIL	44.1	-6.6%	62.9	16.6x	1.9x	18,282	20,953	20,496	18,282	17,838	16,142	14,876	13,699	13,055	12,852	KBPPWBIL	111.5	111.5	10.0	106	11.81
ECABLES	128.8	-6.4%	12.7	NM	0.4x	17,838	20,953	20,496	18,282	17,838	16,142	14,876	13,699	13,055	12,852	MARICO	2,431.0	2,431.0	1.0	4	9.12
RELIANCE1	21.3	-5.8%	38.2	NM	2.0x	16,142	20,953	20,496	18,282	17,838	16,142	14,876	13,699	13,055	12,852	KARNAPHULI	28.9	28.9	1.0	260	7.51
1JANATAMF	3.3	-5.7%	2.8	NM	0.4x	14,876	20,953	20,496	18,282	17,838	16,142	14,876	13,699	13,055	12,852	PREMIERCEM	55.2	55.0	3.0	70	3.85
AIBL1STMF	6.8	-5.6%	1.1	NM	0.7x	13,699	20,953	20,496	18,282	17,838	16,142	14,876	13,699	13,055	12,852	BXPHARMA	108.0	99.3	2.0	34	3.52
BSC	93.7	-5.4%	236.4	4.9x	1.0x	13,055	20,953	20,496	18,282	17,838	16,142	14,876	13,699	13,055	12,852	FINEFOODS	181.0	181.0	1.0	10	1.81
LRGLOBMF1	3.7	-5.1%	2.0	NM	0.4x	12,852	20,953	20,496	18,282	17,838	16,142	14,876	13,699	13,055	12,852	SEMLLECMF	8.7	8.7	1.0	200	1.74
<div>* NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.</div> <div>** The base of the Bond Index starts at 100, starting from Jan 13, 2022</div> <div>Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022</div>																					

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Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022.

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
ACI	221.0	212.0	110.0	511	2
BEACHHATCH	94.0	88.1	33.7	377	10
ASIATICLAB	37.1	34.9	14.9	419	5
KBPPWBIL	111.5	111.5	11.8	106	10
MARICO	2,431.0	2,431.0	9.1	4	1
KARNAPHULI	28.9	28.9	7.5	260	1
PREMIERCEM	55.2	55.0	3.9	70	3
BXPHARMA	108.0	99.3	3.5	34	2
FINEFOODS	181.0	181.0	1.8	10	1
SEMLLECMF	8.7	8.7	1.7	200	1
AMANFEED	25.1	25.1	1.6	63	1
PRIMEBANK	19.1	19.1	1.5	80	1
GQBALLPEN	150.0	150.0	1.5	10	1
AGNISYSL	27.4	27.4	1.4	50	2
HAKKANIPUL	63.0	52.0	1.1	19	2
ORIONINFU	404.0	404.0	1.1	3	1
BEXGSUKUK	47.0	47.0	0.8	18	1
HAMI	120.2	120.2	0.7	6	1
RELIANCE1	20.8	20.8	0.7	34	1
PARAMOUNT	37.2	37.2	0.6	17	1
SIBL	10.7	10.7	0.6	60	1
AOL	13.6	13.6	0.5	40	1
Total			210.2		50

Important DSE News

PRIMEFIN

The Board of Directors has recommended No Dividend for the year ended December 31, 2022. Date of AGM: 27.05.2025, Time: 10:00 AM. Venue: Hybrid System: EON Convention Center (9th Floor), 304, Tejgaon I/A, Dhaka-1208. Record date: 06.05.2025. The Company has also reported consolidated EPS of Tk. (3.02), consolidated NAV per share of Tk. 6.99 & consolidated NOCFPS of Tk. (0.34) for the year ended December 31, 2022 as against Tk. (0.69), Tk. 10.14 & Tk. 0.64 respectively for the year ended December 31, 2021.

CROWNCEMNT

Mr. Mohammed Jahangir Alam, a Sponsor Director of the company, has expressed his intention to transfer 1,500,000 shares of the company to his spouse Ms. Masuma Begum and 1,500,000 shares of the company to his daughter Ms. Sadman Syka Sefa (both are general shareholders of the company), by way of gift outside the trading system of the Exchange within April 30, 2025.

ICBIBANK

The company has informed that Bangladesh Bank has dissolved the Board of Directors of the company. Bangladesh Bank has appointed Mr. Md. Mazibur Rahman, Executive Director, Bangladesh Bank to exercise of power and responsibilities of Board of Directors and Managing Director of the company.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
UTTARABANK		17.5%	17.5%	Record Date	20-Apr-25
PARAMOUNT		0.0%	10.0%	Record Date	22-Apr-25
EBL		17.5%	17.5%	Record Date	23-Apr-25
RECKITBEN		0.0%	3330.0%	Record Date	29-Apr-25
PRIMEFIN		0.0%	0.0%	Record Date	6-May-25

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