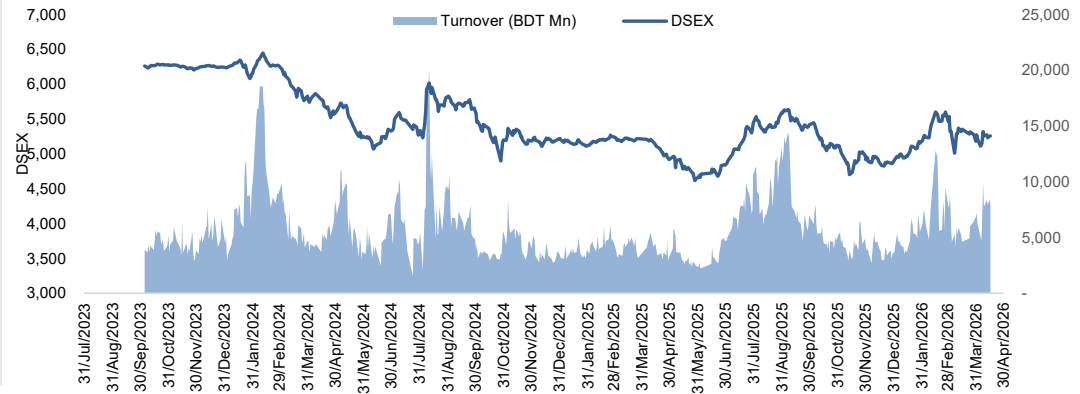


Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.03%) gained 1.84 points and closed at 5,256.84. The blue-chip index DS30 (+0.30%), the Shariah-based index DSES (-0.03%), and the large-cap index CDSET (+0.16%) closed at 1,990.23, 1,066.44, and 1,067.76 points, respectively. Large-cap sectors posted mixed performance today. Engineering booked the highest gain of 0.19%, followed by Bank (+0.13%), Telecommunication (+0.05%), Food & Allied (-0.09%), Pharmaceutical (-0.12%), Fuel & Power (-0.18%), and NBF1 (-0.32%), respectively. Block trades contributed 3.3% of the overall market turnover. City Bank PLC. (+2.3%) was the most traded share with a turnover of BDT 282 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,256.84	5,255.00	+1.84	+0.03%	+8.0%
DS30	1,990.23	1,984.21	+6.02	+0.30%	+7.4%
DSES	1,066.44	1,066.73	-0.30	-0.03%	+6.6%
CDSET	1,067.76	1,066.01	+1.75	+0.16%	+6.3%

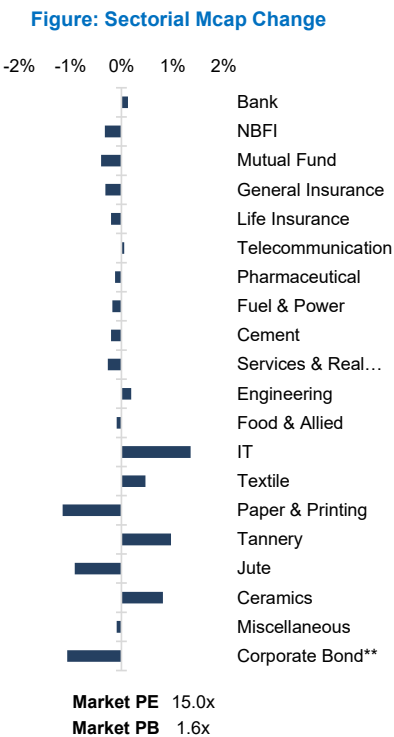
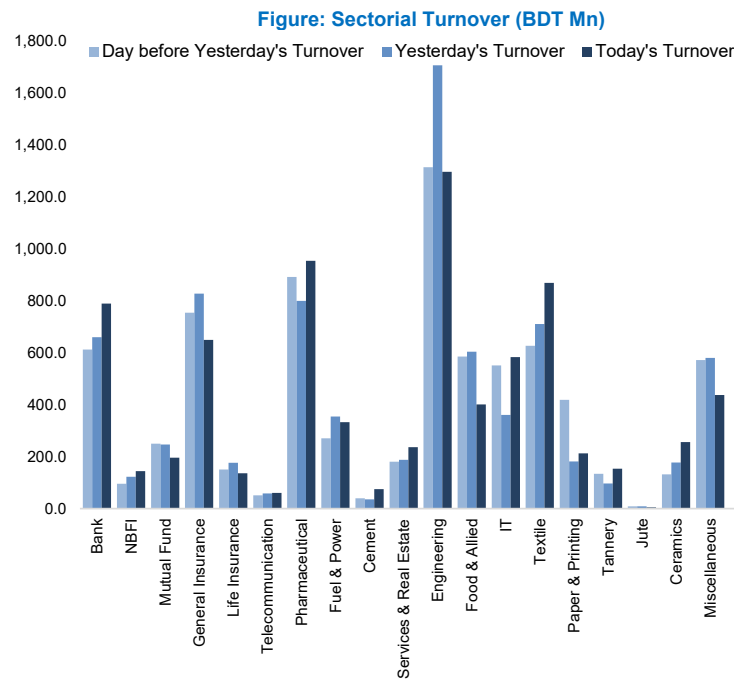
	Advanced	Declined	Unchanged	Total
All Category	131	201	62	394
A Category (Equity)	76	96	34	206
B Category (Equity)	26	46	9	81
N Category (Equity)	0	0	0	0
Z Category (Equity)	29	59	19	107
Mutual Funds	6	12	16	34
Corporate Bonds	1	1	1	3
Treasury Bonds	0	4	0	4

* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,856,316	6,855,317	+0.0%
	Mn USD	56,048	56,040	
Turnover	Mn BDT	8,062	8,365	-3.6%
	Mn USD	66	68	
Volume	Mn Shares	317	318	-0.2%
No. of Trade		222,104	224,647	-1.1%

* Average Interbank Exchange Rate is BDT 122.33 as of Apr 16, 2026

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* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, selected NBFIs and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,546	1,544	+2.01	+0.13%	36	721,692	10.5%	788.8	10.1%	9.6x	0.7x	GP	327,853	9.6%	13.2	11.1x	5.9x
NBFI	978	981	-3.18	-0.32%	23	92,481	1.3%	144.6	1.9%	NM	0.9x	SQURPHARMA	187,839	5.5%	75.0	7.2x	1.3x
Mutual Fund	537	539	-2.15	-0.40%	36	25,868	0.4%	195.5	2.5%	NM	0.5x	ROBI	149,281	4.4%	29.1	15.9x	2.1x
General Insurance	3,301	3,311	-10.35	-0.31%	43	93,176	1.4%	648.6	8.3%	15.1x	1.4x	BRACBANK	141,356	4.1%	43.7	9.0x	1.4x
Life Insurance	1,717	1,721	-3.49	-0.20%	15	48,408	0.7%	136.4	1.7%	NM	NM	WALTONHIL	125,758	3.7%	5.6	11.3x	1.1x
Telecommunication	4,334	4,332	+2.29	+0.05%	3	502,927	7.3%	60.2	0.8%	12.2x	3.5x	BATBC	116,748	3.4%	13.0	20.0x	2.1x
Pharmaceutical	2,981	2,985	-3.72	-0.12%	34	562,736	8.2%	953.0	12.2%	11.7x	1.5x	BEXIMCO	103,850	3.0%	0.6	NM	1.3x
Fuel & Power	1,033	1,035	-1.85	-0.18%	23	272,649	4.0%	332.3	4.3%	9.3x	0.6x	MARICO	86,893	2.5%	7.4	13.8x	29.9x
Cement	1,904	1,908	-3.88	-0.20%	7	89,603	1.3%	74.5	1.0%	17.6x	2.0x	BERGERPBL	68,297	2.0%	2.2	20.5x	3.7x
Services & Real Estate	1,028	1,031	-2.72	-0.26%	9	55,961	0.8%	236.1	3.0%	19.9x	0.4x	UPGDCL	67,882	2.0%	2.2	6.3x	1.5x
Engineering	2,475	2,470	+4.69	+0.19%	42	277,383	4.0%	1,295.1	16.6%	15.6x	0.8x	LHB	58,649	1.7%	20.5	11.5x	3.1x
Food & Allied	12,159	12,171	-11.31	-0.09%	21	221,977	3.2%	401.0	5.1%	31.7x	3.4x	BXPBARMA	52,463	1.5%	67.8	8.2x	1.1x
IT	2,051	2,023	+27.38	+1.35%	11	27,159	0.4%	583.0	7.5%	30.4x	1.7x	RENATA	47,874	1.4%	6.3	18.9x	1.3x
Textile	1,144	1,139	+5.39	+0.47%	58	119,013	1.7%	868.2	11.1%	NM	0.8x	PUBALIBANK	47,633	1.4%	1.9	7.7x	0.6x
Paper & Printing	4,625	4,679	-53.99	-1.15%	6	21,663	0.3%	212.6	2.7%	NM	1.3x	CITYBANK	46,854	1.4%	281.7	3.5x	0.8x
Tannery	1,975	1,956	+18.96	+0.97%	6	22,935	0.3%	153.4	2.0%	NM	1.4x	EBL	42,608	1.2%	220.3	5.1x	0.9x
Jute	10,526	10,623	-97.02	-0.91%	3	2,296	0.0%	4.1	0.1%	NM	NM	UNILEVERCL	40,181	1.2%	0.3	50.6x	17.9x
Ceramics	412	409	+3.32	+0.81%	5	18,630	0.3%	255.5	3.3%	NM	1.2x	DUTCHBANGL	38,861	1.1%	4.2	7.9x	0.7x
Miscellaneous	3,935	3,939	-3.72	-0.09%	15	213,669	3.1%	437.0	5.6%	88.9x	1.7x	PRIMEBANK	38,067	1.1%	36.7	4.2x	0.8x
Corporate Bond**	17,903	18,094	-191.83	-1.06%	16	39,504	0.6%	15.8	0.2%	NM	NM	ICB	32,002	0.9%	2.4	NM	1.1x
Treasury Bond**	2,233	2,232	+1.01	+0.05%	232	3,430,206	50.0%	1.1	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
LEGACYFOOT	76.5	+6.3%	106.7	NM	6.9x	SQURPHARMA	107,978	7.3%	7.2x	1.3x	CITYBANK	30.8	+2.3%	281.7	3.5x	0.8x
VFSTDL	12.4	+6.0%	68.5	NM	0.6x	BRACBANK	83,808	5.6%	9.0x	1.4x	ACMEPL	26.0	-5.1%	271.3	NM	1.6x
MIRAKHTER	36.4	+5.8%	193.3	23.3x	0.7x	ISLAMIBANK	69,909	4.7%	NM	0.9x	KBPWBIL	53.3	+1.1%	266.6	95.2x	4.5x
SPCERAMICS	22.0	+5.8%	179.8	NM	0.7x	BEXIMCO	69,465	4.7%	NM	1.3x	EBL	26.7	-1.8%	220.3	5.1x	0.9x
ESQUIRENIT	21.0	+5.5%	8.8	NM	0.3x	WALTONHIL	42,462	2.9%	11.3x	1.1x	MIRAKHTER	36.4	+5.8%	193.3	23.3x	0.7x
HFL	16.0	+5.26%	14.4	NM	0.5x	BXPBARMA	37,466	2.5%	8.2x	1.1x	DOMINAGE	54.5	+0.7%	183.0	NM	3.2x
DAFODILCOM	101.5	+5.1%	68.1	NM	8x	PUBALIBANK	35,321	2.4%	7.7x	0.6x	SPCERAMICS	22.0	+5.8%	179.8	NM	0.7x
TALLUSPIN	8.3	+5.1%	9.7	NM	0.7x	GP	34,298	2.3%	11.1x	5.9x	SAPORTL	49.9	+0.4%	160.4	21.9x	1.4x
DSSL	9.9	+4.2%	76.7	NM	0.5x	CITYBANK	33,789	2.3%	3.5x	0.8x	SPCL	52.8	-0.9%	124.0	12.8x	1.2x
STANCERAM	70.8	+4.1%	5.1	NM	NM	BATBC	32,608	2.2%	20.0x	2.1x	SIMTEX	24.4	+2.1%	113.1	22.4x	1.1x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	RENATA	LHB	PRIMEBANK	OLYMPIC	UTTARABANK	ALARABANK	ROBI	NBL	BEACONPHAR	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
PREMIERLEA	2.6	-7.1%	7.5	NM	NM	24,247	22,917	22,766	20,155	17,787	16,914	16,657	14,501	14,379	ALARABANK	15.4	15.4	1.0	2,500	38.50
ILFSL	2.7	-6.9%	6.5	NM	NM	1.6%	1.5%	1.5%	1.4%	1.2%	1.1%	1.1%	1.0%	1.0%	APEXSPINN	245.2	235.0	11.0	109	26.49
GSPFINANCE	4.5	-6.1%	6.3	NM	0.3x	18.9x	11.5x	4.2x	14.1x	NM	40.7x	15.9x	NM	NM	PRAGATIINS	71.4	71.4	1.0	366	26.14
FAMILYTEX	3.1	-6.1%	6.3	NM	0.3x	5.1x	0.9x	0.8x	2.2x	0.8x	0.7x	2.1x	NM	NM	STANDBANKL	5.7	5.7	2.0	4,350	24.80
TUNGHAI	3.1	-6.1%	0.9	NM	NM	1.5x	3.1x	0.8x	2.2x	0.8x	0.7x	2.1x	NM	NM	WALTONHIL	376.1	376.1	1.0	50	18.81
ACMEPL	26.0	-5.1%	271.3	NM	1.6x	1.5x	3.1x	0.8x	2.2x	0.8x	0.7x	2.1x	NM	NM	GQBALLPEN	592.2	575.0	9.0	31	18.26
PHOENIXFIN	3.8	-5.0%	0.5	NM	0.0x	1.5x	3.1x	0.8x	2.2x	0.8x	0.7x	2.1x	NM	NM	LOVELLO	71.2	71.0	4.0	195	13.86
EXIM1STMF	3.9	-4.9%	24.5	NM	0.4x	1.5x	3.1x	0.8x	2.2x	0.8x	0.7x	2.1x	NM	NM	UTTARABANK	25.1	25.1	1.0	492	12.36
COPPERTECH	22.0	-4.8%	26.7	35.5x	1.5x	1.5x	3.1x	0.8x	2.2x	0.8x	0.7x	2.1x	NM	NM	NCCBANK	14.3	14.3	1.0	653	9.34
HAKKANIPUL	78.0	-4.6%	77.4	NM	3.2x	1.5x	3.1x	0.8x	2.2x	0.8x	0.7x	2.1x	NM	NM	QUEENSOUTH	11.4	11.4	2.0	801	9.13

* Bank and NBFI sector PE calculation methodology has been modified.
 ** The base of the Bond Index starts at 100, starting from Jan 13, 2022.
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
ALARABANK	15.4	15.4	38.5	2,500	1
APEXSPINN	245.2	235.0	26.5	109	11
PRAGATIINS	71.4	71.4	26.1	366	1
STANDBANKL	5.7	5.7	24.8	4,350	2
WALTONHIL	376.1	376.1	18.8	50	1
GQBALLPEN	592.2	575.0	18.3	31	9
LOVELLO	71.2	71.0	13.9	195	4
UTTARABANK	25.1	25.1	12.4	492	1
NCCBANK	14.3	14.3	9.3	653	1
QUEENSOUTH	11.4	11.4	9.1	801	2
DAFODILCOM	97.0	93.0	7.6	79	8
ORIONINFU	347.5	333.1	5.9	17	2
SUNLIFEINS	73.0	73.0	5.8	80	1
MARICO	2,756.8	2,756.8	5.0	2	2
FINEFOODS	480.0	480.0	4.9	10	1
ASIATICLAB	86.6	86.6	4.0	46	1
CAPMBDBLMF	12.3	12.3	3.7	300	2
AFTABAUTO	28.3	28.3	3.7	130	1
KAY&QUE	421.0	421.0	3.2	8	1
CITYGENINS	97.6	97.6	3.1	32	2
RINGSHINE	3.9	3.9	2.2	575	1
MERCANBANK	9.6	9.6	2.0	205	1
Total			264.6		76

Important DSE News

EBL

The Board of Directors has recommended Cash Dividend @ 25.00% and Stock Dividend @ 3.00% for the year ended December 31, 2025. Date of AGM: June 11, 2026, Time: 12:00 Noon, Venue: Virtual Meeting through online/Digital Platform. Record Date: May 06, 2026. The Company has also reported Consolidated EPS of Tk. 5.23, Consolidated NAV per share of Tk. 31.38 and Consolidated NOCFPS of Tk. 20.12 for the year ended December 31, 2025.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
IDLC		5.0%	15.0%	Record Date	19-Apr-26
PARAMOUNT		0.0%	10.0%	Record Date	21-Apr-26
PRIMEBANK		5.0%	25.0%	Record Date	28-Apr-26
LINDEBD		0.0%	100.0%	Record Date	29-Apr-26
SHAHJABANK		0.0%	13.0%	Record Date	30-Apr-26
CITYBANK		15.0%	15.0%	Record Date	3-May-26
NITOLINS		0.0%	10.0%	Record Date	10-May-26
PRAGATIINS		3.0%	27.0%	Record Date	12-May-26

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