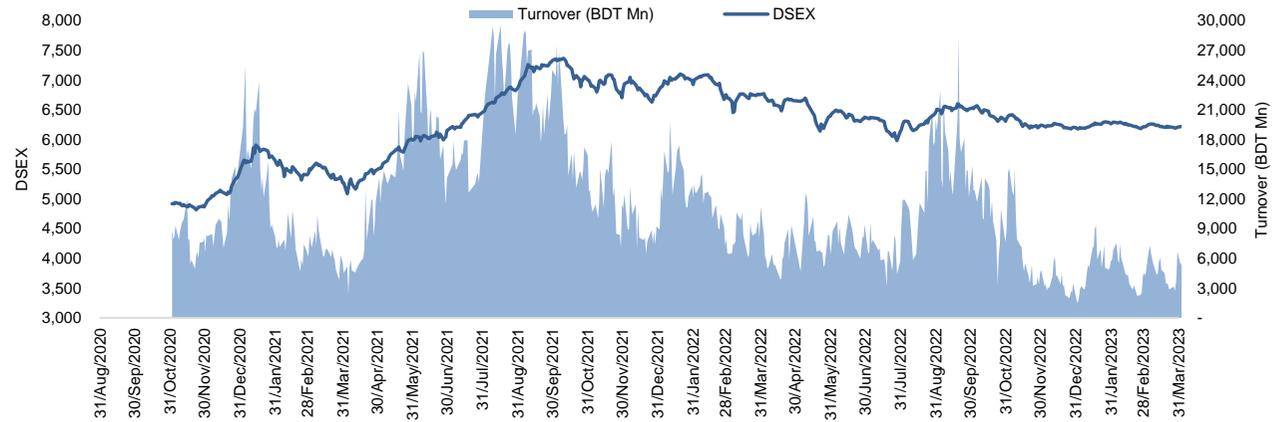


Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.11%) gained 6.82 points and closed at 6,223.06. The blue-chip index DS30 (+0.11%), the Shariah-based index DSES (+0.07%), and the large-cap index CDSET (-0.01%) closed at 2,202.07, 1,348.59, and 1,209.14 points, respectively. Large-cap sectors posted mixed performance today. Food & Allied booked the highest gain of 0.11% followed by NBF1 (+0.00%), Telecommunication (0.00%). Fuel & Power experienced the highest loss of 0.08% followed by Bank (-0.07%), Pharmaceutical (-0.05%), Engineering (-0.03%). Block trades contributed 6.0% of the overall market turnover. Unique Hotel & Resorts Limited (+3.8%) was the most traded share with a turnover of BDT 364 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,223.06	6,216.23	+6.82	+0.11%	+0.3%
DS30	2,202.07	2,199.67	+2.39	+0.11%	+0.3%
DSES	1,348.59	1,347.69	+0.90	+0.07%	-0.8%
CDSET	1,209.14	1,209.31	-0.17	-0.01%	-0.4%

	Advanced	Declined	Unchanged	Total
All Category	51	60	209	320
A Category (Equity)	34	36	147	217
B Category (Equity)	14	18	55	87
N Category (Equity)	2	1	2	5
Z Category (Equity)	1	5	5	11
Mutual Funds	0	0	20	20
Corporate Bonds	0	1	0	1
Treasury Bonds	0	0	0	0

* Based on Traded Scrips

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	7,634,358	7,633,186	+0.0%
	Mn USD	71,349	71,338	
Turnover	Mn BDT	4,436	4,729	-6.2%
	Mn USD	41	44	
Volume	Mn Shares	67	84	-19.3%
No. of Trade		90,486	91,997	-1.6%

* Average Interbank Exchange Rate is BDT 107.00 as of Apr 16, 2023

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Figure: Sectorial Turnover (BDT Mn)

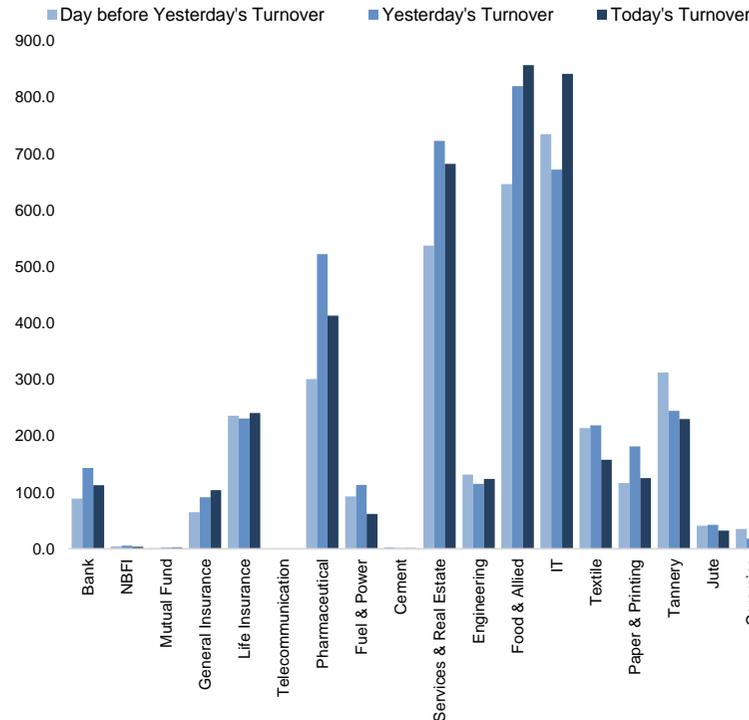
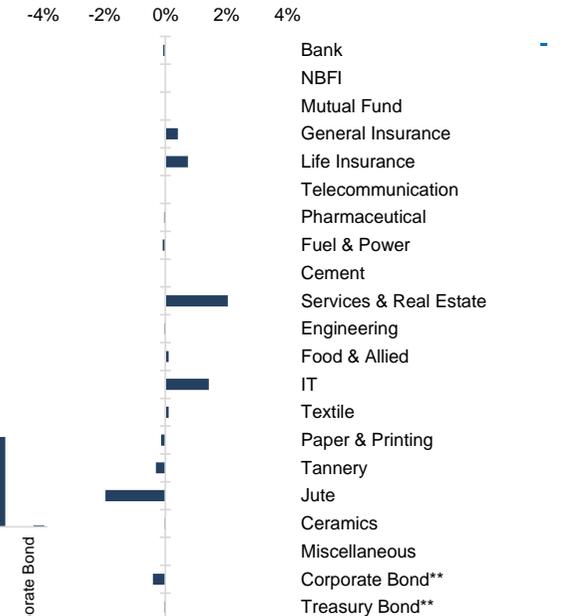


Figure: Sectorial Mcap Change



Market PE 18.3x

Market PB 1.5x

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,434	1,435	-0.95	-0.07%	35	677,088	9.0%	112.7	2.7%	7.7x	0.7x	GP	386,996	8.6%	0.1	12.9x	8.4x
NBFI	1,916	1,916	+0.00	+0.00%	23	186,922	2.5%	3.5	0.1%	NM	4.3x	WALTONHIL	317,378	7.1%	0.0	40.4x	4.8x
Mutual Fund	825	825	-	-	37	37,324	0.5%	2.1	0.1%	NM	0.7x	BATBC	280,098	6.2%	0.4	15.7x	6.8x
General Insurance	3,061	3,048	+12.68	+0.42%	42	89,371	1.2%	104.1	2.5%	15.2x	1.4x	SQURPHARM/	185,977	4.1%	2.3	9.7x	1.8x
Life Insurance	2,543	2,525	+18.62	+0.74%	14	71,322	1.0%	240.4	5.8%	NM	NM	ROBI	157,138	3.5%	0.1	85.7x	2.4x
Telecommunication	4,946	4,946	-	-	3	580,232	7.7%	0.2	0.0%	16.8x	4.7x	RENATA	139,689	3.1%	0.3	31.1x	4.7x
Pharmaceutical	3,673	3,674	-1.71	-0.05%	34	712,427	9.5%	412.8	9.9%	18.4x	2.4x	UPGDCL	135,475	3.0%	0.0	15.4x	4.7x
Fuel & Power	1,695	1,697	-1.41	-0.08%	23	447,150	6.0%	61.7	1.5%	17.9x	1.1x	BEXIMCO	103,571	2.3%	0.1	9.0x	1.2x
Cement	2,310	2,310	+0.05	+0.00%	7	110,949	1.5%	1.4	0.0%	57.9x	2.6x	BERGERPBL	80,795	1.8%	2.4	27.4x	6.7x
Services & Real Est	2,322	2,276	+46.72	+2.05%	8	91,748	1.2%	682.2	16.4%	39.0x	1.2x	MARICO	76,277	1.7%	0.5	20.7x	28.6x
Engineering	4,470	4,471	-1.52	-0.03%	42	524,582	7.0%	123.7	3.0%	56.0x	2.1x	ICB	74,119	1.6%	0.1	NM	1.7x
Food & Allied	21,245	21,222	+22.72	+0.11%	21	393,099	5.2%	857.0	20.6%	20.4x	8.2x	BXPHARMA	65,222	1.5%	1.1	14.1x	1.6x
IT	3,399	3,351	+47.83	+1.43%	11	44,307	0.6%	841.4	20.2%	33.0x	3.0x	BRACBANK	57,619	1.3%	0.3	9.6x	0.9x
Textile	1,585	1,583	+1.66	+0.10%	58	167,041	2.2%	157.8	3.8%	44.5x	1.1x	BEACONPHAR	56,595	1.3%	0.1	60.3x	9.2x
Paper & Printing	10,353	10,368	-14.80	-0.14%	6	39,889	0.5%	125.3	3.0%	39.4x	2.0x	ISLAMIBANK	52,647	1.2%	1.0	10.7x	0.8x
Tannery	3,207	3,217	-9.93	-0.31%	6	33,870	0.5%	229.7	5.5%	45.4x	3.3x	DUTCHBANGL	43,554	1.0%	0.0	7.4x	1.1x
Jute	12,940	13,199	-259.03	-1.96%	3	3,165	0.0%	32.0	0.8%	NM	5.0x	TITASGAS	40,459	0.9%	0.0	13.2x	0.5x
Ceramics	684	684	-0.16	-0.02%	5	31,625	0.4%	19.0	0.5%	41.4x	1.9x	UNILEVERCL	38,551	0.9%	0.4	52.8x	22.9x
Miscellaneous	4,092	4,091	+0.68	+0.02%	14	222,797	3.0%	159.2	3.8%	13.2x	1.8x	POWERGRID	37,347	0.8%	0.0	NM	0.4x
Corporate Bond**	88	89	-0.36	-0.41%	9	36,390	0.5%	2.9	0.1%	NM	NM	SUMITPOWER	36,308	0.8%	0.0	10.7x	0.9x
Treasury Bond**	94	94	-0.03	-0.03%	252	2,995,512	40.0%	0.0	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
NTC	693.4	+7.5%	30.8	NM	13.9x	SQURPHARMA	121,499	7.1%	9.7x	1.8x	UNIQUEHRL	78.4	+3.8%	363.6	17.5x	0.9x
CITYGENINS	38.7	+6.0%	65.6	17.2x	2.1x	BATBC	74,086	4.3%	15.7x	6.8x	AAMRANET	83.0	+3.0%	317.4	26.0x	2.2x
RDFOOD	51.0	+4.9%	278.4	44.3x	3.2x	BEXIMCO	69,196	4.1%	9.0x	1.2x	RDFOOD	51.0	+4.9%	278.4	44.3x	3.2x
EMERALDOIL	40.7	+4.9%	46.5	NM	NM	RENATA	68,042	4.0%	31.1x	4.7x	GEMINISEA	790.4	+4.5%	258.5	56.3x	46.0x
GEMINISEA	790.4	+4.5%	258.5	56.3x	46.0x	BEACONPHAR	48,413	2.8%	60.3x	9.2x	ORIONINFU	365.7	-0.1%	236.6	NM	27.4x
RUPALILIFE	96.1	+4.2%	61.9	NM	NM	BXPHARMA	45,564	2.7%	14.1x	1.6x	GENEXIL	96.5	+0.8%	225.0	29.2x	5.2x
ICICL	27.3	+4.2%	10.6	30.2x	2x	GP	38,700	2.3%	12.9x	8.4x	EHL	115.1	-1.2%	174.3	18.1x	1.5x
AL-HAJTEX	171.0	+4.1%	28.3	NM	18.1x	BRACBANK	30,976	1.8%	9.6x	0.9x	APEXFOOT	353.2	-1.1%	146.2	28.5x	1.5x
SUNLIFEINS	59.0	+3.9%	81.5	NM	NM	LHBL	26,980	1.6%	16.9x	4.2x	SEAPEARL	285.6	+3.3%	125.1	69.3x	20.2x
UNIQUEHRL	78.4	+3.8%	363.6	17.5x	0.9x	ISLAMIBANK	24,166	1.4%	10.7x	0.8x	OLYMPIC	160.8	-0.9%	114.7	20.9x	3.4x
						NBL	19,116	1.1%	NM	0.6x						
						PUBALIBANK	18,525	1.1%	4.8x	0.6x						
						CITYBANK	18,211	1.1%	5.5x	0.8x						
						SEAPEARL	18,067	1.1%	69.3x	20.2x						
						OLYMPIC	17,642	1.0%	20.9x	3.4x						
						ROBI	15,714	0.9%	85.7x	2.4x						
						ALARABANK	14,483	0.9%	14.6x	1.1x						
						BSRMLTD	14,210	0.8%	NM	0.7x						
						PRIMEBANK	13,766	0.8%	5.8x	0.7x						
						UPGDCL	13,547	0.8%	15.4x	4.7x						

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
MIDLANDBNK	10.5	-9.5%	41.8	27.0x	0.8x	GENEXIL	104.0	96.0	2.0	258	24.83
LEGACYFOOT	72.4	-7.4%	73.4	NM	8x	AAMRANET	83.5	76.0	11.0	300	23.53
SAMATALETH	64.3	-3.9%	5.4	NM	4.5x	SEAPEARL	281.0	262.5	4.0	58	15.37
BENGALWTL	26.2	-3.7%	24.8	49.4x	1.0x	OLYMPIC	161.0	161.0	1.0	89	14.33
APEXTANRY	106.2	-2.8%	2.4	NM	1.8x	PTL	77.0	69.3	6.0	159	12.09
MONOSPOOL	270.0	-2.8%	28.3	36.2x	5.7x	GP	286.7	261.6	7.0	44	11.68
HFL	17.7	-2.7%	6.0	21.3x	0.5x	PRAGATILIF	111.5	111.5	1.0	98	10.93
JUTESPINN	223.9	-2.7%	0.5	NM	NM	SQURPHARMA	202.0	200.3	17.0	50	10.08
BEACHHATCH	38.1	-2.6%	44.1	47.6x	3.7x	METROSPIN	36.5	36.3	4.0	235	8.56
BDLAMPS	259.2	-2.5%	23.4	34.7x	2.9x	GENNEXT	6.0	6.0	1.0	1,350	8.10

* NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.
 ** The base of the Bond Index starts at 100, starting from Jan 13, 2022
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
GENEXIL	104.0	96.0	24.8	258	2
AAMRANET	83.5	76.0	23.5	300	11
SEAPEARL	281.0	262.5	15.4	58	4
OLYMPIC	161.0	161.0	14.3	89	1
PTL	77.0	69.3	12.1	159	6
GP	286.7	261.6	11.7	44	7
PRAGATILIF	111.5	111.5	10.9	98	1
SQURPHARMA	202.0	200.3	10.1	50	17
METROSPIN	36.5	36.3	8.6	235	4
GENNEXT	6.0	6.0	8.1	1,350	1
RDFOOD	50.5	44.1	7.7	163	5
DHAKAINS	64.0	60.0	7.1	117	3
GEMINISEA	750.9	700.0	7.0	10	5
SONALIPAPR	650.0	580.0	6.3	10	4
GREENDELTA	71.5	71.5	6.0	85	1
SAIFPOWER	32.5	29.0	5.5	180	3
EHL	126.0	112.6	5.1	45	2
MAKSONSPIN	20.8	20.1	4.5	225	7
SAIHAMTEX	17.7	15.9	4.5	266	4
EGEN	45.0	40.7	4.4	103	3
UNIQUEHRL	75.4	68.4	4.1	54	3
PRIMEINSUR	80.0	80.0	4.0	50	1
Total			266.7		163

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
DBH		2.0%	15%	Record Date	18-Apr-23
UTTARABANK		14.0%	14%	Record Date	26-Apr-23
PIONEERINS		5.0%	25%	Record Date	27-Apr-23
SHAHJABANK		3.0%	12%	Record Date	27-Apr-23
PRIMEBANK		0.0%	18%	Record Date	30-Apr-23
IDLC		0.0%	15%	Record Date	2-May-23
PARAMOUNT		0.0%	10%	Record Date	3-May-23
EBL		12.5%	13%	Record Date	3-May-23
BRACBANK		7.5%	8%	Record Date	9-May-23
PRAGATIINS		5.0%	25%	Record Date	10-May-23
CITYBANK		2.0%	10%	Record Date	10-May-23
RINGSHINE		0.0%	0%	Record Date	10-May-23
ICBIBANK		0.0%	0%	Record Date	11-May-23
PUBALIBANK		0.0%	13%	Record Date	11-May-23
EASTLAND		0.0%	10%	Record Date	14-May-23
ASIAINS		0.0%	11%	Record Date	18-May-23
BATASHOE		0.0%	365%	Record Date	18-May-23

Important DSE News

ASIAPACINS

The Board of Directors has recommended 15% Cash Dividend for the year ended December 31, 2022. Date of AGM: 15.06.2023, Time: 11:30 AM, Venue: Digital Platform. Record Date: 18.05.2023. The Company has also reported EPS of Tk. 2.37, NAV per share of Tk. 22.53 and NOCFPS of Tk. 2.54 for the year ended December 31, 2022 as against Tk. 2.33, Tk. 21.96 and Tk. 4.02 respectively for the year ended December 31, 2021.

(Q1 Un-audited): EPS was Tk. 1.15 for January-March 2023 as against Tk. 1.09 for January-March 2022. NOCFPS was Tk. 1.80 for January-March 2023 as against Tk. 1.42 for January-March 2022. NAV per share was Tk. 23.68 as on March 31, 2023 and Tk. 23.05 as on March 31, 2022.

MEGHNAINS

The Board of Directors has recommended 10% cash dividend for the year ended December 31, 2022. Date of AGM: 25.06.2023, Time: 11:30 AM, Venue: Virtual Platform. Record Date: 25.05.2023. The Company has reported EPS of Tk. 1.32, NAV per share of Tk. 17.21 and NOCFPS of Tk. (1.33) for the year ended December 31, 2022 as against Tk. 0.94, Tk. 17.88 and Tk. 6.13 respectively for the year ended December 31, 2021.

AMBEEPCHA

(Q3 Un-audited): EPS was Tk. 0.70 for January-March 2023 as against Tk. 0.40 for January-March 2022; EPS was Tk. 1.34 for July 2022-March 2023 as against Tk. 0.74 for July 2021-March 2022. NOCFPS was Tk. 0.38 for July 2022-March 2023 as against Tk. 2.18 for July 2021-March 2022. NAV per share was Tk. 19.02 as on March 31, 2023 and Tk. 21.96 as on June 30, 2022.

RENWICKJA

(Q3 Un-audited): EPS was Tk. (8.77) for January-March 2023 as against Tk. (7.08) for January-March 2022; EPS was Tk. (19.34) for July 2022-March 2023 as against Tk. (16.85) for July 2021-March 2022. NOCFPS was Tk. (0.20) for July 2022-March 2023 as against Tk. (0.98) for July 2021-March 2022. NAV per share was Tk. (83.57) as on March 31, 2023 and Tk. (66.48) as on June 30, 2022.

ARGONDENIM

(Q3 Un-audited): EPS was Tk. 0.21 for January-March 2023 as against Tk. 0.47 for January-March 2022; EPS was Tk. 0.45 for July 2022-March 2023 as against Tk. 0.04 for July 2021-March 2022. NOCFPS was Tk. 4.45 for July 2022-March 2023 as against Tk. (0.62) for July 2021-March 2022. NAV per share was Tk. 23.89 as on March 31, 2023 and Tk. 24.44 as on June 30, 2022.

ETL

(Q3 Un-audited): Consolidated EPS was Tk. 0.14 for January-March 2023 as against Tk. (0.19) for January-March 2022; Consolidated EPS was Tk. (0.12) for July 2022-March 2023 as against Tk. (0.35) for July 2021-March 2022. Consolidated NOCFPS was Tk. 2.45 for July 2022-March 2023 as against Tk. (0.69) for July 2021-March 2022. Consolidated NAV per share was Tk. 12.45 as on March 31, 2023 and Tk. 12.77 as on June 30, 2022.

FIRSTSBANK

Refer to their earlier news disseminated by DSE on 16.04.2023 regarding Board Meeting schedule under LR 19(1), First Security Islami Bank Limited has informed that Bangladesh Bank (BB) has given due consent for declaring dividend for the year ended December 31, 2022 in accordance with Bangladesh Bank's DOS Circular No. 01/2021.

GENNEXT

A.J Corporation Limited, a Corporate Director of the Company, has expressed its intention to buy 13,50,000 shares of the company at prevailing market price (in the Block Market) through Dhaka Stock Exchange Limited within April 30, 2023.

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