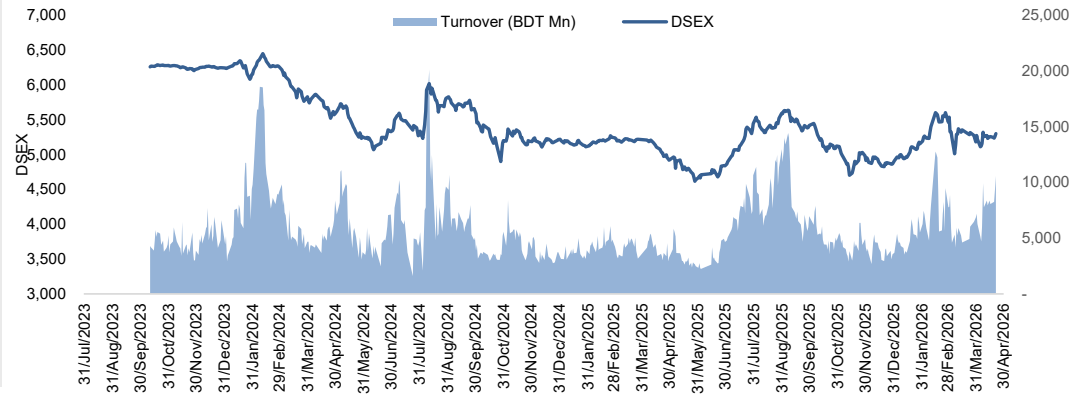


## Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.78%) gained 41.17 points and closed at 5,298.58. The blue-chip index DS30 (+1.02%), the Shariah-based index DSES (+0.30%), and the large-cap index CDSET (+1.02%) closed at 2,004.50, 1,065.89, and 1,072.03 points, respectively. All the large-cap sectors posted positive performance today. NBF1 booked the highest gain of 2.03% followed by Bank (+1.68%), Pharmaceutical (+0.56%), Fuel & Power (+0.54%), Telecommunication (+0.42%), Food & Allied (+0.22%), and Engineering (+0.22%), respectively. Block trades contributed 2.2% of the overall market turnover. City Bank PLC. (+1.9%) was the most traded share with a turnover of BDT 265 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,298.58	5,257.41	+41.17	+0.78%	+8.9%
DS30	2,004.50	1,984.18	+20.33	+1.02%	+8.1%
DSES	1,065.89	1,062.65	+3.24	+0.30%	+6.5%
CDSET	1,072.03	1,061.21	+10.82	+1.02%	+6.7%

	Advanced	Declined	Unchanged	Total
All Category	213	121	57	391
A Category (Equity)	130	51	22	203
B Category (Equity)	36	39	6	81
N Category (Equity)	0	0	0	0
Z Category (Equity)	47	31	29	107
Mutual Funds	8	11	15	34
Corporate Bonds	1	0	2	3
Treasury Bonds	0	1	0	1

\* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,861,842	6,835,972	+0.4%
	Mn USD	55,904	55,693	
Turnover	Mn BDT	10,564	9,293	+13.7%
	Mn USD	86	76	
Volume	Mn Shares	358	314	+13.9%
No. of Trade		276,013	246,621	+11.9%

\* Average Interbank Exchange Rate is BDT 122.74 as of Apr 22, 2026

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Figure: Sectorial Turnover (BDT Mn)

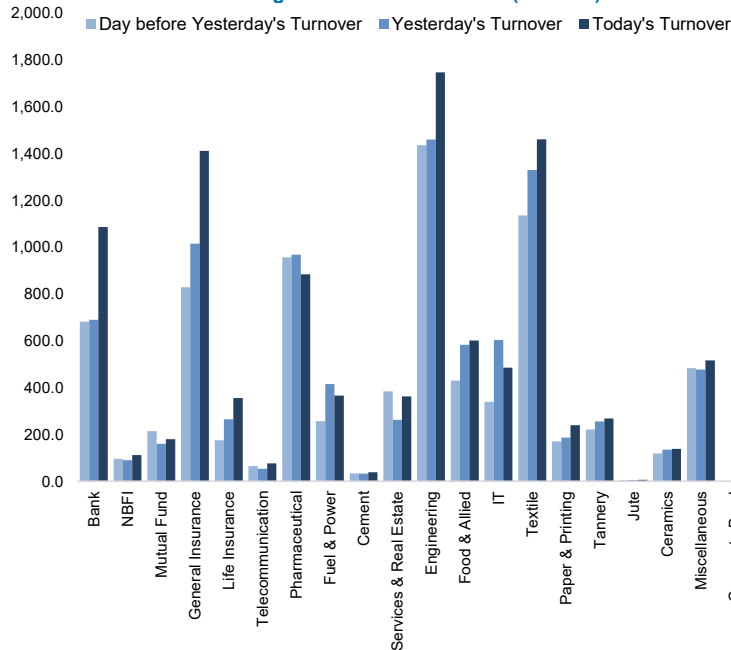
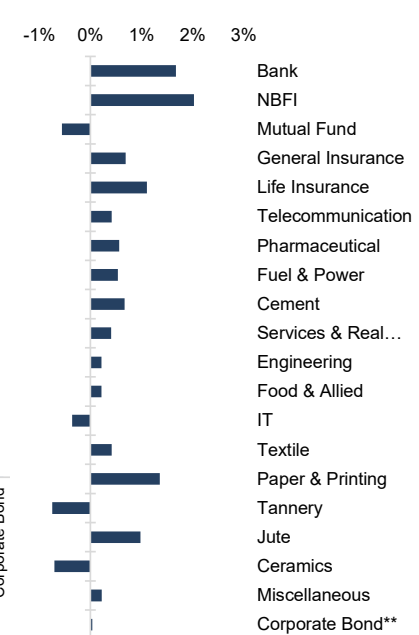


Figure: Sectorial Mcap Change



Market PE 15.1x  
Market PB 1.6x

\* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, selected NBFIs and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,559	1,533	+25.73	+1.68%	36	727,718	10.6%	1,086.1	10.5%	9.7x	0.7x	GP	326,773	9.5%	22.9	11.1x	5.8x
NBFI	980	961	+19.51	+2.03%	23	92,688	1.4%	112.2	1.1%	NM	0.9x	SQRPHARMA	188,637	5.5%	38.5	7.3x	1.3x
Mutual Fund	529	532	-2.97	-0.56%	36	25,482	0.4%	179.6	1.7%	NM	0.5x	ROBI	149,805	4.4%	48.0	16.0x	2.1x
General Insurance	3,462	3,438	+23.78	+0.69%	43	97,733	1.4%	1,411.4	13.7%	15.7x	1.4x	BRACBANK	147,329	4.3%	99.7	9.4x	1.4x
Life Insurance	1,777	1,757	+19.46	+1.11%	15	50,076	0.7%	355.0	3.4%	NM	NM	WALTONHIL	124,258	3.6%	95.8	11.1x	1.0x
Telecommunication	4,333	4,315	+17.91	+0.42%	3	502,800	7.3%	76.8	0.7%	12.2x	3.5x	BATBC	117,342	3.4%	24.2	20.1x	2.1x
Pharmaceutical	2,990	2,973	+16.75	+0.56%	34	564,367	8.2%	884.0	8.6%	11.7x	1.5x	BEXIMCO	103,850	3.0%	0.0	NM	1.3x
Fuel & Power	1,042	1,036	+5.58	+0.54%	23	274,971	4.0%	365.6	3.5%	9.4x	0.6x	MARICO	86,279	2.5%	10.8	13.7x	29.7x
Cement	1,893	1,881	+12.63	+0.67%	7	89,077	1.3%	38.2	0.4%	17.5x	2.0x	BERGERPBL	68,208	2.0%	2.0	20.5x	3.7x
Services & Real Estate	1,029	1,025	+4.18	+0.41%	9	55,985	0.8%	361.8	3.5%	20.9x	0.4x	UPGDCL	67,650	2.0%	3.1	6.3x	1.5x
Engineering	2,485	2,480	+5.36	+0.22%	42	278,556	4.1%	1,747.0	16.9%	15.6x	0.8x	LHB	58,185	1.7%	19.0	11.4x	3.1x
Food & Allied	12,210	12,184	+26.58	+0.22%	21	222,908	3.2%	601.5	5.8%	31.8x	3.4x	BXPBARMA	52,507	1.5%	39.7	8.2x	1.1x
IT	2,078	2,086	-7.48	-0.36%	11	27,522	0.4%	485.0	4.7%	30.8x	1.7x	RENATA	48,115	1.4%	8.5	19.0x	1.3x
Textile	1,175	1,170	+4.89	+0.42%	58	122,187	1.8%	1,460.7	14.1%	NM	0.8x	CITYBANK	48,071	1.4%	264.9	3.6x	0.8x
Paper & Printing	4,610	4,548	+61.92	+1.36%	6	21,591	0.3%	239.6	2.3%	NM	1.3x	PUBALIBANK	47,112	1.4%	21.2	7.6x	0.6x
Tannery	2,013	2,029	-15.14	-0.75%	6	23,381	0.3%	268.4	2.6%	NM	1.4x	EBL	43,406	1.3%	120.0	5.2x	0.9x
Jute	10,510	10,408	+101.91	+0.98%	3	2,292	0.0%	5.7	0.1%	NM	NM	UNILEVERCL	39,807	1.2%	0.7	60.7x	16.8x
Ceramics	414	417	-2.94	-0.70%	5	18,726	0.3%	138.5	1.3%	NM	1.2x	DUTCHBANGL	38,571	1.1%	14.5	7.8x	0.7x
Miscellaneous	3,929	3,920	+8.77	+0.22%	15	213,355	3.1%	516.8	5.0%	89.9x	1.7x	PRIMEBANK	38,532	1.1%	64.3	4.2x	0.8x
Corporate Bond**	17,690	17,683	+6.80	+0.04%	16	39,035	0.6%	0.4	0.0%	NM	NM	ICB	33,043	1.0%	8.9	NM	1.1x
Treasury Bond**	2,223	2,222	+0.87	+0.04%	232	3,414,745	49.7%	0.2	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
DSHGARME	123.7	+10.0%	40.9	NM	0.8x	SQRPHARMA	107,978	7.3%	7.3x	1.3x	CITYBANK	31.6	+1.9%	264.9	3.6x	0.8x
PURABIGEN	24.3	+10.0%	61.6	8.8x	1.7x	BRACBANK	83,808	5.6%	9.4x	1.4x	DOMINAGE	58.7	+4.4%	256.3	NM	3.4x
SAMATALETH	105.3	+9.9%	59.9	NM	7.3x	ISLAMIBANK	69,909	4.7%	NM	0.8x	SAPORTL	50.9	-2.5%	233.2	22.3x	1.5x
BDLAMPS	200.4	+9.9%	117.9	NM	4.3x	BEXIMCO	69,465	4.7%	NM	1.3x	ACMEPL	25.4	-3.4%	199.0	NM	1.6x
ILFSL	2.6	+8.3%	1.6	NM	NM	WALTONHIL	42,462	2.9%	11.1x	1.0x	MONNOFABR	23.5	+5.4%	192.6	NM	0.9x
PREMIERLEA	2.6	+8.33%	3.6	NM	NM	BXPBARMA	37,466	2.5%	8.2x	1.1x	KBPPWBIL	49.7	+0.2%	186.1	88.8x	4.2x
RINGSHINE	4.0	+8.1%	11.8	NM	NM	PUBALIBANK	35,321	2.4%	7.6x	0.6x	LOVELLO	78.8	-1.5%	173.1	33.8x	6.3x
PLFSL	2.9	+7.4%	8.3	NM	NM	GP	34,298	2.3%	11.1x	5.8x	AGNISYSL	25.1	+5.9%	172.4	54.6x	1.5x
BANGAS	153.2	+6.7%	89.7	NM	7.2x	CITYBANK	33,789	2.3%	3.6x	0.8x	SIMTEX	25.2	-0.8%	159.6	23.1x	1.1x
RUPALIBANK	19.7	+6.5%	65.7	NM	0.6x	BATBC	32,608	2.2%	20.1x	2.1x	PEOPLESINS	53.4	+3.7%	153.7	14.8x	1.5x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	RENATA	LHB	PRIMEBANK	OLYMPIC	UTTARABANK	ALARABANK	ROBI	NBL	BEACONPHAR	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
SHEPHERD	14.6	-7.6%	73.0	NM	1.2x	24,247	22,917	22,766	20,155	17,787	16,914	16,657	14,501	14,379	DOMINAGE	58.0	51.0	8.0	1,319	73.52
NAHEEACP	24.6	-7.5%	128.7	NM	2x	1.6%	1.5%	1.5%	1.4%	1.2%	1.1%	1.1%	1.0%	1.0%	NCCBANK	12.0	12.0	5.0	2,608	31.30
ICBEPMF1S1	5.4	-5.2%	106.6	NM	1.0x	19.0x	11.4x	4.2x	14.3x	NM	39.6x	16.0x	NM	NM	GQBALLPEN	585.0	560.0	8.0	46	26.95
GOLDENSON	14.6	-5.2%	106.6	NM	1.0x	5.2x	0.9x	1.5%	1.4%	1.2%	1.1%	1.1%	1.0%	1.0%	STANDBANKL	4.6	4.6	2.0	5,122	23.56
REGENTTEX	4.1	-4.7%	0.8	NM	0.2x	19.0x	11.4x	4.2x	14.3x	NM	39.6x	16.0x	NM	NM	CITYGENINS	109.0	90.5	4.0	101	9.46
1STPRIMFMF	19.2	-4.5%	19.9	NM	1.8x	1.6%	1.5%	1.5%	1.4%	1.2%	1.1%	1.1%	1.0%	1.0%	DAFODILCOM	101.1	100.0	3.0	88	8.85
METROSPIN	9.1	-4.2%	0.7	NM	2.3x	19.0x	11.4x	4.2x	14.3x	NM	39.6x	16.0x	NM	NM	APEXSPINN	295.0	286.0	6.0	29	8.38
SAIHAMCOT	21.6	-4.0%	138.8	24.3x	0.6x	1.6%	1.5%	1.5%	1.4%	1.2%	1.1%	1.1%	1.0%	1.0%	MTB	13.2	13.2	1.0	350	4.62
BIFC	5.1	-3.8%	0.6	NM	NM	1.6%	1.5%	1.5%	1.4%	1.2%	1.1%	1.1%	1.0%	1.0%	SHYAMPSUG	165.5	165.5	2.0	26	4.24
BDTHAIFOOD	18.2	-3.7%	75.1	NM	1.5x	1.6%	1.5%	1.5%	1.4%	1.2%	1.1%	1.1%	1.0%	1.0%	KBPPWBIL	54.5	44.9	2.0	78	3.76

\* Bank and NBFI sector PE calculation methodology has been modified.  
 \*\* The base of the Bond index starts at 100, starting from Jan 13, 2022.  
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum	Minimum	Turnover	Quantity	No. of	Important DSE News
	Price (BDT)	Price	(BDT Mn)	('000)	Trade	
DOMINAGE	58.0	51.0	73.5	1,319	8	
NCCBANK	12.0	12.0	31.3	2,608	5	
GQBALLPEN	585.0	560.0	27.0	46	8	
STANDBANKL	4.6	4.6	23.6	5,122	2	
CITYGENINS	109.0	90.5	9.5	101	4	
DAFODILCOM	101.1	100.0	8.9	88	3	
APEXSPINN	295.0	286.0	8.4	29	6	
MTB	13.2	13.2	4.6	350	1	
SHYAMPSUG	165.5	165.5	4.2	26	2	
KBPPWBIL	54.5	44.9	3.8	78	2	
NFML	15.0	15.0	3.8	250	3	
LOVELLO	81.3	74.2	3.5	46	2	
RUNNERAUTO	43.3	43.0	2.4	55	2	
NATLIFEINS	108.1	108.1	2.1	19	1	
SLIPLC	68.0	68.0	1.8	27	3	
PROGRESLIF	37.9	37.9	1.7	44	1	
BDAUTOCA	260.0	260.0	1.6	6	1	
NITOLINS	29.2	29.2	1.4	48	2	
SAMATALETH	93.0	93.0	1.4	15	1	
PROVATIINS	36.8	36.8	1.3	35	2	
CAPMBDBLMF	12.6	12.6	1.3	100	1	
STANDARINS	41.5	41.5	1.1	28	1	
<b>Total</b>			<b>229.1</b>		<b>78</b>	

**Upcoming Corporate Events**

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
PRIMEBANK		5.0%	25.0%	Record Date	28-Apr-26
LINDEBD		0.0%	100.0%	Record Date	29-Apr-26
SHAHJABANK		0.0%	13.0%	Record Date	30-Apr-26
CITYBANK		15.0%	15.0%	Record Date	3-May-26
NITOLINS		0.0%	10.0%	Record Date	10-May-26
PRAGATIINS		3.0%	27.0%	Record Date	12-May-26

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