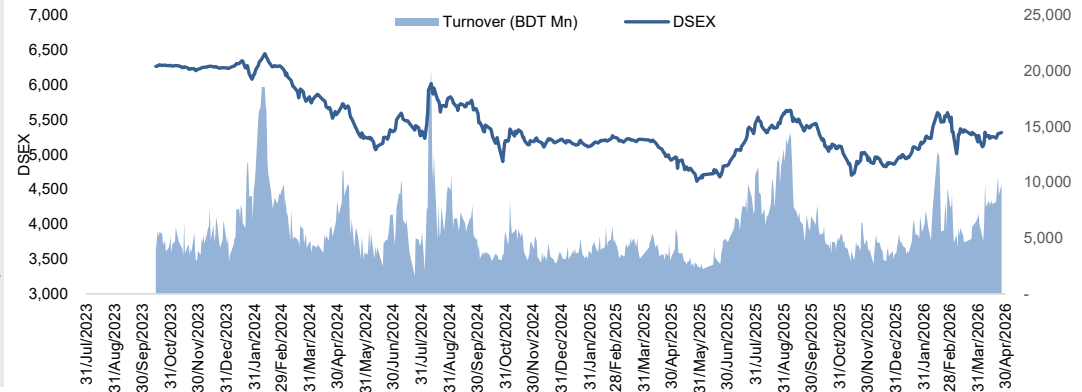


Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.33%) gained 17.6 points and closed at 5,316.18. The blue-chip index DS30 (+0.56%), the Shariah-based index DSES (-0.14%), and the large-cap index CDSET (+0.47%) closed at 2,026.30, 1,065.21, and 1,077.43 points, respectively. Large-cap sectors posted mixed performance today. Food & Allied booked the highest gain of 0.92%, followed by Bank (+0.58%), Telecommunication (+0.48%), Fuel & Power (+0.25%), Pharmaceutical (-0.08%), Engineering (-0.32%), and NBF1 (-1.05%), respectively. Block trades contributed 2.3% of the overall market turnover. Dominance Steel Building Systems Limited (+0.7%) was the most traded share with a turnover of BDT 435 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,316.18	5,298.59	+17.60	+0.33%	+9.3%
DS30	2,026.30	2,014.94	+11.36	+0.56%	+9.3%
DSES	1,065.21	1,066.65	-1.45	-0.14%	+6.4%
CDSET	1,077.43	1,072.40	+5.03	+0.47%	+7.2%

	Advanced	Declined	Unchanged	Total
All Category	157	172	62	391
A Category (Equity)	99	75	29	203
B Category (Equity)	33	38	10	81
N Category (Equity)	0	0	0	0
Z Category (Equity)	25	59	23	107
Mutual Funds	10	7	17	34
Corporate Bonds	1	1	0	2
Treasury Bonds	0	2	0	2

* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,877,033	6,875,502	+0.0%
	Mn USD	55,985	55,973	
Turnover	Mn BDT	9,824	8,846	+11.1%
	Mn USD	80	72	
Volume	Mn Shares	312	265	+17.6%
No. of Trade		253,698	237,833	+6.7%

* Average Interbank Exchange Rate is BDT 122.84 as of Apr 26, 2026

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Figure: Sectorial Turnover (BDT Mn)

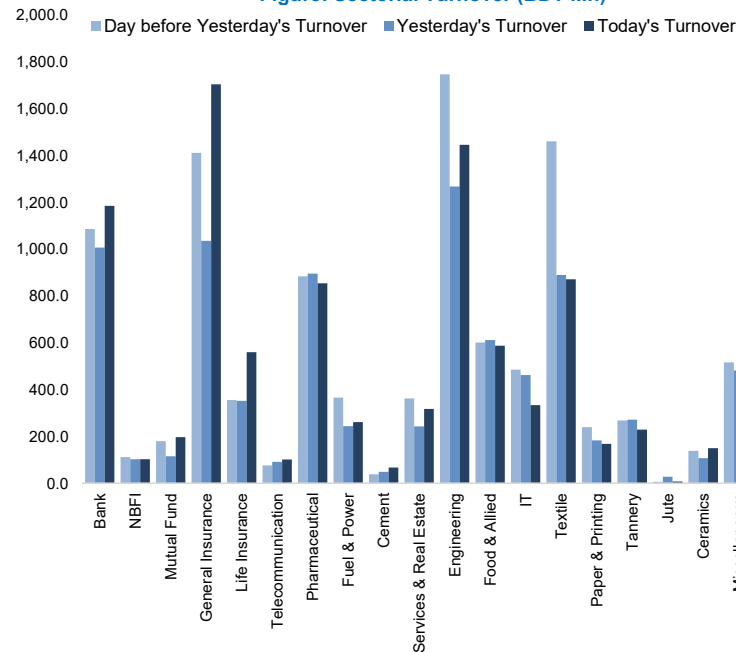
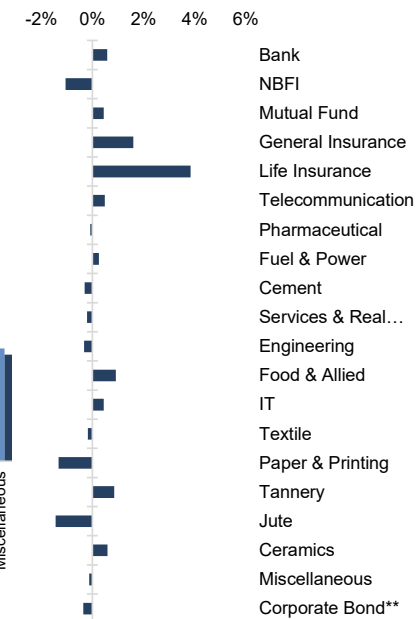


Figure: Sectorial Mcap Change



Market PE 15.1x
Market PB 1.6x

* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, selected NBFIs and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,563	1,553	+9.05	+0.58%	36	729,382	10.6%	1,184.6	12.3%	9.7x	0.7x	GP	333,119	9.7%	19.8	11.2x	5.3x
NBFI	967	977	-10.22	-1.05%	23	91,418	1.3%	102.4	1.1%	NM	0.9x	SQRPHARMA	188,459	5.5%	32.7	7.3x	1.3x
Mutual Fund	529	527	+2.34	+0.44%	36	25,500	0.4%	196.7	2.0%	NM	0.5x	ROBI	150,852	4.4%	48.7	16.1x	2.2x
General Insurance	3,549	3,493	+56.06	+1.61%	43	100,185	1.5%	1,703.9	17.8%	16.0x	1.5x	BRACBANK	145,537	4.2%	79.8	9.3x	1.4x
Life Insurance	1,846	1,778	+68.34	+3.84%	15	52,035	0.8%	560.5	5.8%	NM	NM	WALTONHIL	123,725	3.6%	16.3	11.1x	1.0x
Telecommunication	4,403	4,382	+21.16	+0.48%	3	510,886	7.4%	101.5	1.1%	12.2x	3.4x	BATBC	119,664	3.5%	52.5	20.5x	2.2x
Pharmaceutical	2,990	2,992	-2.32	-0.08%	34	564,377	8.2%	853.8	8.9%	11.7x	1.5x	BEXIMCO	103,850	3.0%	0.0	NM	1.3x
Fuel & Power	1,050	1,047	+2.64	+0.25%	23	277,114	4.0%	261.6	2.7%	9.5x	0.6x	MARICO	87,145	2.5%	2.4	13.8x	30.0x
Cement	1,875	1,881	-5.68	-0.30%	7	88,223	1.3%	67.0	0.7%	18.5x	1.9x	UPGDCL	68,868	2.0%	2.8	6.4x	1.5x
Services & Real Estate	1,023	1,025	-2.12	-0.21%	9	55,667	0.8%	317.8	3.3%	20.8x	0.4x	BERGERPBL	68,120	2.0%	3.3	20.4x	3.6x
Engineering	2,464	2,472	-7.92	-0.32%	42	276,240	4.0%	1,445.7	15.1%	15.7x	0.8x	LHB	57,720	1.7%	28.8	11.3x	3.0x
Food & Allied	12,389	12,276	+113.16	+0.92%	21	226,166	3.3%	587.0	6.1%	31.7x	3.5x	BXPHARMA	52,106	1.5%	53.9	8.1x	1.0x
IT	2,089	2,080	+9.32	+0.45%	11	27,666	0.4%	333.6	3.5%	30.9x	1.7x	CITYBANK	50,809	1.5%	357.6	3.8x	0.8x
Textile	1,166	1,169	-2.08	-0.18%	58	121,328	1.8%	871.1	9.1%	NM	0.8x	RENATA	47,966	1.4%	11.5	18.9x	1.3x
Paper & Printing	4,557	4,618	-61.03	-1.32%	6	21,345	0.3%	167.8	1.7%	NM	1.3x	PUBALIBANK	46,331	1.3%	78.5	7.5x	0.6x
Tannery	2,065	2,047	+17.63	+0.86%	6	23,981	0.3%	228.7	2.4%	NM	1.5x	EBL	44,842	1.3%	97.4	5.4x	0.9x
Jute	10,904	11,063	-159.08	-1.44%	3	2,378	0.0%	7.5	0.1%	NM	NM	UNILEVERCL	40,306	1.2%	0.6	51.8x	17.1x
Ceramics	415	413	+2.43	+0.59%	5	18,759	0.3%	150.0	1.6%	NM	1.2x	PRIMEBANK	38,996	1.1%	33.0	4.3x	0.8x
Miscellaneous	3,926	3,931	-4.77	-0.12%	15	213,201	3.1%	455.5	4.7%	89.8x	1.7x	DUTCHBANGL	38,088	1.1%	16.7	7.7x	0.7x
Corporate Bond**	17,792	17,855	-62.99	-0.35%	16	39,259	0.6%	0.2	0.0%	NM	NM	ICB	32,609	0.9%	5.3	NM	1.1x
Treasury Bond**	2,224	2,229	-5.45	-0.24%	232	3,415,518	49.6%	1.4	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
SAFKOSPINN	19.8	+10.0%	9.4	NM	NM	SQRPHARMA	105,255	7.1%	7.3x	1.3x	DOMINAGE	61.0	+0.7%	434.8	NM	3.6x
APEXTANRY	95.1	+9.9%	56.3	NM	0.4x	BRACBANK	78,342	5.3%	9.3x	1.4x	CITYBANK	33.4	+3.1%	357.6	3.8x	0.8x
PURABIGEN	27.9	+9.8%	113.0	10.1x	1.9x	BEXIMCO	69,465	4.7%	NM	1.3x	PEOPLESINS	54.9	+1.1%	222.8	18.5x	1.4x
AZIZPIPES	55.9	+9.8%	9.0	NM	NM	ISLAMIBANK	58,337	4.0%	NM	0.8x	LOVELLO	86.4	+2.6%	213.9	37.0x	6.9x
SANDHANINS	22.6	+9.7%	39.7	NM	NM	WALTONHIL	40,718	2.8%	11.1x	1.0x	ASIATICLAB	105.6	-0.9%	187.7	28.5x	1.9x
GOLDENSON	15.1	+7.86%	97.0	NM	1.0x	BXPHARMA	36,406	2.5%	8.1x	1.0x	SAPORTL	51.0	+1.2%	183.8	22.4x	1.5x
GLOBALINS	34.5	+7.8%	60.0	NM	2x	CITYBANK	35,378	2.4%	3.8x	0.8x	KBPPWBIL	48.9	-	157.0	87.3x	4.1x
PRAGATILIF	205.7	+7.8%	81.2	NM	NM	GP	33,312	2.3%	11.2x	5.3x	ACMEPL	25.2	+0.8%	129.1	NM	1.6x
SONARBAINS	34.0	+7.6%	51.9	68.0x	1.7x	PUBALIBANK	33,266	2.3%	7.5x	0.6x	SINOBANGLA	54.9	+3.2%	124.6	40.1x	2.0x
SOUTHEASTB	10.2	+7.4%	52.0	17.4x	0.4x	BATBC	31,651	2.1%	20.5x	2.2x	ANWARGALV	99.6	-1.9%	121.2	NM	22.6x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
ILFSL	2.3	-8.0%	2.7	NM	NM	APEXSPINN	352.0	325.0	13.0	160	53.41
PLFSL	2.5	-7.4%	7.3	NM	NM	STANDBANKL	5.6	5.6	1.0	6,797	38.07
REGENTTEX	3.9	-6.5%	9.9	NM	NM	CITYGENINS	103.0	91.5	3.0	209	21.14
BDFINANCE	11.6	-6.5%	9.9	NM	NM	WALTONHIL	360.0	360.0	1.0	50	18.00
FAMILYTEX	2.9	-6.5%	3.3	NM	0.3x	ASIATICLAB	104.0	104.0	3.0	125	12.99
RUPALIBANK	18.2	-6.2%	19.2	NM	0.6x	BNICL	83.7	82.1	3.0	152	12.65
HEIDELCEM	211.2	-6.1%	10.1	NM	2.9x	LOVELLO	85.5	75.8	7.0	118	9.53
BDAUTOCA	229.8	-6.0%	71.4	NM	31.3x	GQBALLPEN	637.5	632.5	5.0	14	8.80
ACIFORMULA	143.0	-5.3%	14.8	18.8x	1.8x	TECHNODRUG	38.0	37.5	2.0	140	5.31
BANGAS	142.7	-5.2%	51.8	NM	6.8x	DAFODILCOM	118.0	108.0	3.0	46	5.06

* Bank and NBFI sector PE calculation methodology has been modified.
 ** The base of the Bond index starts at 100, starting from Jan 13, 2022.
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
APEXSPINN	352.0	325.0	53.4	160	13
STANDBANKL	5.6	5.6	38.1	6,797	1
CITYGENINS	103.0	91.5	21.1	209	3
WALTONHIL	360.0	360.0	18.0	50	1
ASIATICLAB	104.0	104.0	13.0	125	3
BNICL	83.7	82.1	12.6	152	3
LOVELLO	85.5	75.8	9.5	118	7
GQBALLPEN	637.5	632.5	8.8	14	5
TECHNODRUG	38.0	37.5	5.3	140	2
DAFODILCOM	118.0	108.0	5.1	46	3
BENGALWTL	24.4	24.1	4.5	185	4
DOMINAGE	66.6	55.0	4.0	66	3
HFL	15.3	15.3	3.1	200	2
SOUTHEASTB	9.2	9.2	2.7	295	2
KBPPWBIL	53.7	44.1	2.5	51	2
SUNLIFEINS	77.2	70.0	2.2	29	2
RUPALIBANK	20.0	20.0	2.0	100	1
ORIONINFU	294.0	294.0	1.8	6	1
NATLIFEINS	89.2	89.2	1.7	19	1
PRAGATILIF	172.9	172.9	1.7	10	1
CENTRALINS	45.7	41.2	1.6	38	2
AGNISYSL	23.9	23.9	1.2	50	1
Total			225.7		80

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
LINDEBD		0.0%	100.0%	Record Date	29-Apr-26
SHAHJABANK		0.0%	13.0%	Record Date	30-Apr-26
CITYBANK		15.0%	15.0%	Record Date	3-May-26
EBL		3.0%	25.0%	Record Date	6-May-26
NITOLINS		0.0%	10.0%	Record Date	10-May-26
PRAGATIINS		3.0%	27.0%	Record Date	12-May-26
BNICL		0.0%	22.0%	Record Date	13-May-26
CENTRALINS		0.0%	12.0%	Record Date	20-May-26
EASTLAND		0.0%	10.0%	Record Date	2-Jun-26
ASIAINS		0.0%	10.0%	Record Date	3-Jun-26

Important DSE News

BSCPLC

(Q3 Un-audited): Diluted EPS was Tk. 3.49 for Jan 2026-Mar 2026 as against Tk. 2.33 for Jan 2025-Mar 2025; Diluted EPS was Tk. 10.57 for Jul 2025-Mar 2026 as against Tk. 6.83 for Jul 2024-Mar 2025. NOCFPS was Tk. 9.76 for Jul 2025-Mar 2026 as against Tk. 7.83 for Jul 2024-Mar 2025. NAV per share was Tk. 98.71 as on Mar 2026 and NAV per share Tk. 90.99 as on Jun 2025. (cont.1)

HAKKANIPUL

(Q3 Un-audited): EPS was Tk. 0.04 for January-March 2026 as against Tk. 0.03 for January-March 2025; EPS was Tk. 0.31 for July 2025-March 2026 as against Tk. 0.28 for July 2024-March 2025. NOCFPS was Tk. 4.56 for July 2025-March 2026 as against Tk. 3.78 for July 2024-March 2025. NAV per share with revaluation was Tk. 24.32 as on March 31, 2026 and Tk. 24.24 as on June 30, 2025. NAV per share without revaluation was Tk. 12.29 as on March 31, 2026 and Tk. 11.92 as on June 30, 2025. (cont.)

PEOPLESINS

(Q1 Un-audited): EPS was Tk. 1.29 for January-March 2026 as against Tk. 0.63 for January-March 2025. NOCFPS was Tk. 0.93 for January-March 2026 as against Tk. 0.78 for January-March 2025. NAV per share was Tk. 39.24 as on March 31, 2026 and Tk. 35.44 as on March 31, 2025. EPS and NOCFPS have been increased due to fact that Agency Commission, Management Expenses and Claims Paid less Re-Insurance amount during the current quarter are less than that of corresponding period of previous year same quarter.

VAMLRBBF

(Q1 Un-audited): EPU was Tk. 0.27 for January-March 2026 as against Tk. (0.02) for January-March 2025. NOCFPU was Tk. 0.05 for January-March 2026 as against Tk. 0.08 for January-March 2025. NAV per unit was Tk. 11.49 (Cost price) and Tk. 8.65 (Market price) as on March 31, 2026 and Tk. 11.47 (Cost price) and Tk. 8.38 (Market price) as on December 31, 2025.

CITYGENINS

(Q1 Un-audited): EPS was Tk. 1.10 for January-March 2026 as against Tk. 0.90 for January-March 2025; NOCFPS was Tk. 1.30 for January-March 2026 as against Tk. 1.16 for January-March 2025. NAV per share was Tk. 24.52 as on March 31, 2026 and Tk. 23.24 as on December 31, 2025. Reasons for deviation: EPS has been increased for the period from 1st January 2026 to 31st March, 2026 in comparison (cont.1)

KAY&QUE

(Q3 Un-audited): EPS was Tk. 4.06 for January-March 2026 as against Tk. 2.03 for January-March 2025; EPS was Tk. 9.89 for July 2025-March 2026 as against Tk. 3.69 for July 2024-March 2025. NOCFPS was Tk. 7.00 for July 2025-March 2026 as against Tk. 4.31 for July 2024-March 2025. NAV per share was Tk. 111.61 as on March 31, 2026 and Tk. 101.72 as on June 30, 2025.

SAMORITA

(Q3 Un-audited): EPS was Tk. (0.06) for January-March 2026 as against Tk. 0.30 for January-March 2025; EPS was Tk. 0.77 for July 2025-March 2026 as against Tk. 0.90 for July 2024-March 2025. NOCFPS was Tk. 1.92 for July 2025-March 2026 as against Tk. 1.53 for July 2024-March 2025. NAV per share was Tk. 48.67 as on March 31, 2026 and Tk. 48.39 as on June 30, 2025. (cont.)

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