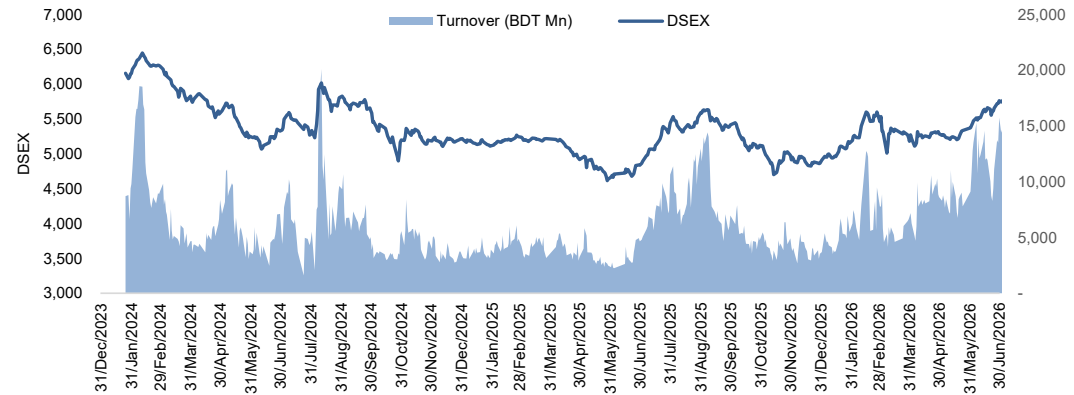


Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.39%) gained 22.55 points and closed at 5,844.87. The blue-chip index DS30 (+0.39%), the Shariah-based index DSES (+0.05%), and the large-cap index CDSET (+0.48%) closed at 2,185.85, 1,174.65, and 1,148.85 points, respectively. Most of the large-cap sectors posted positive performance today. Food & Allied booked the highest gain of 0.62% followed by Telecommunication (+0.44%), Pharmaceutical (+0.41%), Fuel & Power (+0.34%), Bank (+0.28%), Engineering (-0.26%), and NBFI (-0.61%), respectively. Block trades contributed 4.7% of the overall market turnover. Bangladesh Export Import Company Ltd. (+9.7%) was the most traded share with a turnover of BDT 536 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,844.87	5,822.32	+22.55	+0.39%	+20.1%
DS30	2,185.85	2,177.29	+8.56	+0.39%	+17.9%
DSES	1,174.65	1,174.05	+0.60	+0.05%	+17.4%
CDSET	1,148.85	1,143.34	+5.51	+0.48%	+14.3%

	Advanced	Declined	Unchanged	Total
All Category	199	129	64	392
A Category (Equity)	120	51	27	198
B Category (Equity)	48	17	9	74
N Category (Equity)	0	0	0	0
Z Category (Equity)	31	61	28	120
Mutual Funds	20	2	12	34
Corporate Bonds	1	2	2	5
Treasury Bonds	1	0	0	1

* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	7,054,954	7,031,022	+0.3%
	Mn USD	56,983	56,790	
Turnover	Mn BDT	9,084	9,646	-5.8%
	Mn USD	73	78	
Volume	Mn Shares	324	332	-2.3%
No. of Trade		225,976	245,942	-8.1%

* Average Interbank Exchange Rate is BDT 123.81 as of Aug 10, 2026

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Figure: Sectorial Turnover (BDT Mn)

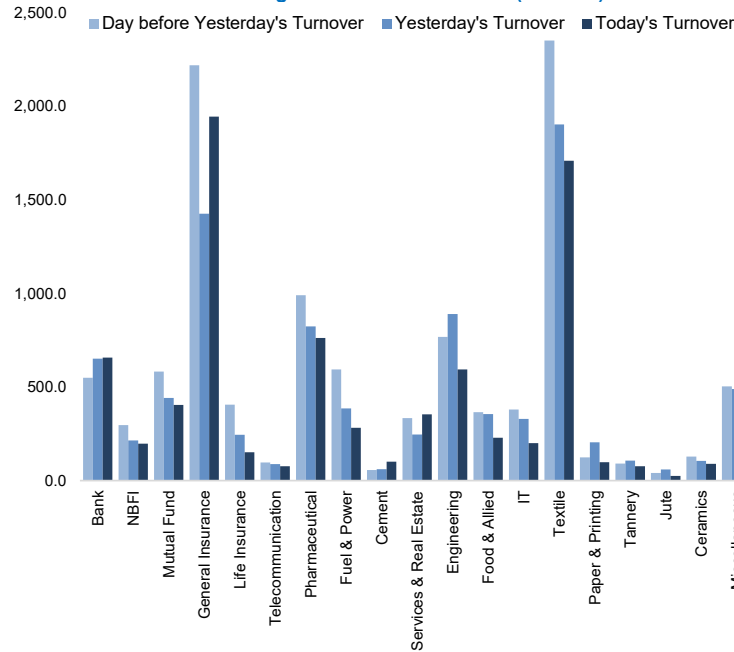
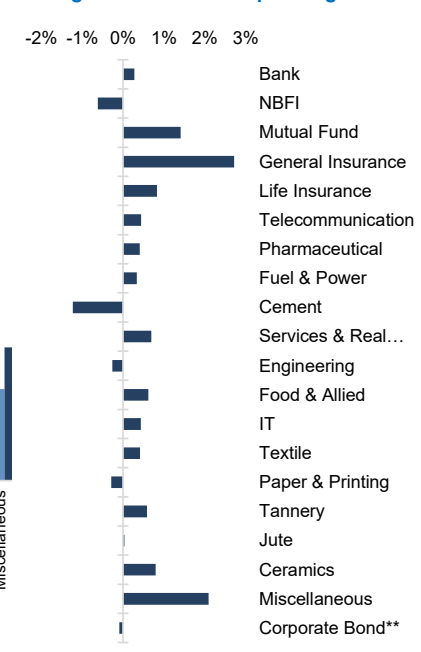


Figure: Sectorial Mcap Change



Market PE 13.8x

Market PB 1.7x

* Market P/E and P/BV calculation excludes
Mutual Fund, Life Insurance, selected NBFIs and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,568	1,564	+4.33	+0.28%	36	747,268	10.6%	657.1	7.6%	7.3x	0.8x	GP	349,188	9.5%	37.8	9.9x	6.2x
NBFI	1,175	1,183	-7.25	-0.61%	23	111,771	1.6%	197.9	2.3%	NM	1.2x	SQURPHARMA	194,931	5.3%	30.8	7.5x	1.3x
Mutual Fund	710	700	+9.89	+1.41%	34	33,055	0.5%	403.6	4.7%	NM	0.6x	ROBI	165,519	4.5%	35.6	15.8x	2.5x
General Insurance	4,613	4,490	+122.20	+2.72%	43	130,324	1.9%	1,943.1	22.4%	19.2x	1.8x	BRACBANK	147,448	4.0%	231.1	6.5x	1.3x
Life Insurance	1,948	1,932	+16.06	+0.83%	15	54,923	0.8%	151.2	1.7%	NM	NM	WALTONHIL	129,923	3.5%	9.5	12.9x	1.1x
Telecommunication	4,688	4,667	+20.69	+0.44%	3	543,940	7.7%	77.3	0.9%	11.2x	3.9x	BATBC	129,384	3.5%	31.9	22.2x	2.2x
Pharmaceutical	3,193	3,180	+13.04	+0.41%	34	602,758	8.6%	761.1	8.8%	11.0x	1.5x	MARICO	85,601	2.3%	18.2	7.6x	18.6x
Fuel & Power	1,170	1,166	+3.92	+0.34%	23	308,946	4.4%	282.3	3.3%	9.9x	0.6x	BERGERPBL	72,554	2.0%	21.5	15.5x	3.4x
Cement	2,130	2,157	-26.46	-1.23%	7	100,233	1.4%	101.7	1.2%	23.3x	2.3x	UPGDCL	70,665	1.9%	3.4	7.6x	1.5x
Services & Real Estate	1,206	1,198	+8.35	+0.70%	9	65,636	0.9%	353.2	4.1%	26.7x	0.5x	LHB	65,734	1.8%	82.7	13.3x	3.5x
Engineering	2,756	2,764	-7.19	-0.26%	42	308,972	4.4%	593.2	6.8%	17.4x	0.9x	PUBALIBANK	59,814	1.6%	23.1	5.0x	0.8x
Food & Allied	13,064	12,983	+80.77	+0.62%	21	238,482	3.4%	228.5	2.6%	34.9x	3.5x	CITYBANK	54,581	1.5%	130.4	3.6x	0.8x
IT	2,615	2,604	+11.36	+0.44%	11	34,630	0.5%	200.0	2.3%	45.0x	2.1x	RENATA	53,953	1.5%	15.5	19.8x	1.5x
Textile	1,496	1,490	+6.25	+0.42%	58	155,598	2.2%	1,708.8	19.7%	NM	1.0x	DUTCHBANGL	49,534	1.3%	15.5	3.8x	0.8x
Paper & Printing	4,928	4,942	-14.10	-0.29%	6	23,082	0.3%	97.6	1.1%	NM	1.5x	ISLAMIBANK	47,817	1.3%	2.0	NM	0.8x
Tannery	2,235	2,221	+13.10	+0.59%	6	25,950	0.4%	77.1	0.9%	NM	1.6x	ICB	39,547	1.1%	2.9	NM	1.5x
Jute	13,770	13,765	+4.69	+0.03%	3	3,003	0.0%	24.9	0.3%	NM	1.9x	EBL	39,449	1.1%	36.8	4.4x	0.8x
Ceramics	502	498	+3.97	+0.80%	5	22,668	0.3%	89.9	1.0%	NM	1.5x	UNILEVERCL	39,347	1.1%	0.4	64.3x	24.1x
Miscellaneous	2,657	2,602	+54.58	+2.10%	15	144,264	2.0%	711.9	8.2%	41.4x	1.1x	POWERGRID	36,826	1.0%	3.0	9.1x	0.3x
Corporate Bond**	18,334	18,351	-16.90	-0.09%	16	40,563	0.6%	0.1	0.0%	NM	NM	PRIMEBANK	36,559	1.0%	16.9	3.9x	0.8x
Treasury Bond**	2,179	2,174	+5.45	+0.25%	232	3,347,187	47.5%	0.3	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
NORTHRNINS	44.6	+9.9%	92.2	29.2x	1.7x	SQURPHARMA	108,869	7.0%	7.5x	1.3x	BEXIMCO	27.2	+9.7%	536.1	NM	0.3x
REPUBLIC	41.3	+9.8%	114.3	21.8x	2.1x	BRACBANK	79,371	5.1%	6.5x	1.3x	MLDYEING	18.6	+2.8%	290.6	NM	1.5x
BEXIMCO	27.2	+9.7%	536.1	NM	0.3x	ISLAMIBANK	47,731	3.1%	NM	0.8x	BRACBANK	64.4	+0.9%	231.1	6.5x	1.3x
GBBPOWER	12.8	+9.4%	29.3	NM	0.6x	BXPBARMA	45,664	2.9%	7.6x	1.1x	SAPORTL	59.2	+2.6%	220.3	27.9x	1.7x
MBL1STMF	8.2	+9.3%	24.8	NM	0.9x	WALTONHIL	42,758	2.8%	12.9x	1.1x	SAIHAMTEX	27.3	+3.4%	217.7	44.0x	0.6x
TUNGHAI	4.2	+7.69%	9.6	NM	NM	PUBALIBANK	40,751	2.6%	5.0x	0.8x	SHARPIND	42.5	+0.2%	161.7	NM	5.4x
ARAMITCEM	13.4	+7.2%	3.2	NM	NM	CITYBANK	38,005	2.4%	3.6x	0.8x	PRIMEINSUR	62.6	+0.5%	157.5	28.3x	2.9x
MEGHNAINS	41.1	+6.5%	123.6	26.5x	2.9x	GP	34,919	2.2%	9.9x	6.2x	BXPBARMA	146.5	+1.5%	136.0	7.6x	1.1x
SAFKOSPINN	21.4	+6.5%	11.1	89.2x	NM	BATBC	34,222	2.2%	22.2x	2.2x	DOMINAGE	78.7	-4.1%	133.3	NM	4.6x
DGIC	35.9	+6.2%	46.4	NM	3.1x	EBL	27,046	1.7%	4.4x	0.8x	CITYBANK	31.2	-	130.4	3.6x	0.8x
Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	RENATA	26,281	1.7%	19.8x	1.5x	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
PLFSL	2.0	-9.1%	3.6	NM	NM	LHB	24,065	1.5%	13.3x	3.5x	CITYGENINS	115.4	104.0	5.0	776	86.80
FAREASTFIN	2.1	-8.7%	0.2	NM	NM	PRIMEBANK	22,838	1.5%	3.9x	0.8x	SBACBANK	7.0	7.0	1.0	9,000	63.00
ILFSL	2.1	-7.4%	0.0	NM	NM	OLYMPIC	18,855	1.2%	15.9x	2.3x	PRIMEBANK	29.7	29.7	1.0	1,000	29.70
FASFIN	2.5	-7.4%	0.0	NM	NM	UTTARABANK	17,694	1.1%	NM	0.8x	SQURPHARMA	219.5	219.3	2.0	130	28.62
PREMIERLEA	2.5	-7.4%	1.6	NM	NM	BEXIMCO	17,161	1.1%	15.8x	2.5x	MLDYEING	19.3	18.3	3.0	1,473	27.72
FIRSTFIN	4.9	-5.8%	0.8	NM	NM	ROBI	16,552	1.1%	4.5x	0.6x	FINEFOODS	442.1	430.0	6.0	61	26.24
MIDASFIN	5.9	-4.8%	0.7	NM	590.0x	BSRMLTD	15,584	1.0%	20.4x	0.7x	RELIANCINS	121.6	119.5	3.0	195	23.43
GSPFINANCE	4.3	-4.4%	3.3	NM	NM	ALARABANK	15,545	1.0%	17.0x	3.2x	BRACBANK	70.1	64.0	3.0	223	14.32
DOMINAGE	78.7	-4.1%	133.3	NM	4.6x	BEACONPHAR	14,879	1.0%			FEKDIL	24.8	24.8	2.0	565	14.02
FAMILYTEX	2.7	-3.6%	6.4	NM	0.2x						IPDC	33.0	32.6	3.0	428	14.02

* Bank and NBFI sector PE calculation methodology has been modified.

** The base of the Bond index starts at 100, starting from Jan 13, 2022

Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

* Bank and NBFI sector PE calculation methodology has been modified.

** The base of the Bond Index starts at 100, starting from Jan 13, 2022.

Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade	Important DSE News
CITYGENINS	115.4	104.0	86.8	776	5	
SBACBANK	7.0	7.0	63.0	9,000	1	
PRIMEBANK	29.7	29.7	29.7	1,000	1	
SQURPHARMA	219.5	219.3	28.6	130	2	
MLDYEING	19.3	18.3	27.7	1,473	3	
FINEFOODS	442.1	430.0	26.2	61	6	
RELIANCINS	121.6	119.5	23.4	195	3	
BRACBANK	70.1	64.0	14.3	223	3	
FEKDIL	24.8	24.8	14.0	565	2	
IPDC	33.0	32.6	14.0	428	3	
SAIHAMTEX	26.7	26.1	13.0	490	2	
GQBALLPEN	572.8	572.8	11.5	20	1	
ASIATICLAB	106.0	106.0	10.6	100	1	
SIPLC	115.9	115.9	5.8	50	1	
SHARPIND	38.5	38.5	5.4	139	4	
PRIMEINSUR	60.0	56.1	4.9	85	2	
MALEKSPIN	47.0	44.0	4.6	101	2	
CAPITECGBF	11.5	10.5	3.8	342	3	
QUEENSOUTH	19.3	19.3	3.3	170	1	
SAPORTL	55.0	55.0	3.0	55	1	
DOMINAGE	79.0	79.0	3.0	38	3	
RELIANCE1	11.0	11.0	2.4	220	1	
Total			423.3		75	

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
AL-HAJTEX		0.0%	3.0%	Record Date	16-Aug-26
RUPALILIFE		0.0%	12.0%	Record Date	20-Aug-26
PREMIERLEA		0.0%	0.0%	Record Date	23-Aug-26
SANDHANINS		0.0%	12.0%	Record Date	24-Aug-26

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