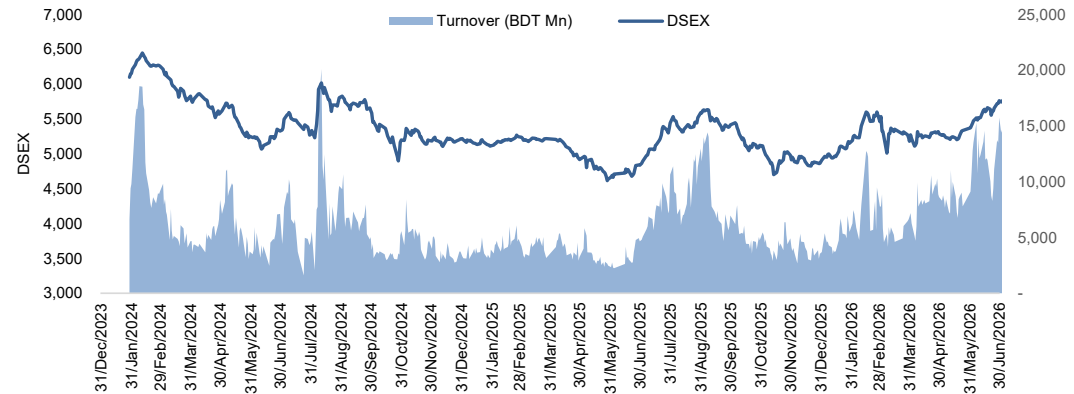


Daily Market Update

The market closed in red today. The benchmark index DSEX (-0.11%) lost 6.26 points and closed at 5,897.27. The blue-chip index DS30 (-0.18%), the Shariah-based index DSES (-0.15%), and the large-cap index CDSET (-0.05%) closed at 2,200.50, 1,180.79, and 1,158.02 points, respectively. Most of the large-cap sectors posted negative performance today. NBFi experienced the highest loss of 1.32% followed by Fuel & Power (-0.62%), Engineering (-0.40%), Pharmaceutical (-0.17%), Telecommunication (-0.07%), Bank (+0.10%), and Food & Allied (+0.38%), respectively. Block trades contributed 3.5% of the overall market turnover. Sharp Industries PLC (+2.8%) was the most traded share with a turnover of BDT 380 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,897.27	5,903.53	-6.26	-0.11%	+21.2%
DS30	2,200.50	2,204.57	-4.07	-0.18%	+18.7%
DSES	1,180.79	1,182.60	-1.81	-0.15%	+18.0%
CDSET	1,158.02	1,158.58	-0.56	-0.05%	+15.2%

	Advanced	Declined	Unchanged	Total
All Category	119	231	35	385
A Category (Equity)	60	118	15	193
B Category (Equity)	25	47	2	74
N Category (Equity)	0	0	0	0
Z Category (Equity)	34	66	18	118
Mutual Funds	1	32	1	34
Corporate Bonds	0	2	0	2
Treasury Bonds	0	0	0	0

* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	7,081,922	7,087,811	-0.1%
	Mn USD	57,268	57,315	
Turnover	Mn BDT	10,737	11,154	-3.7%
	Mn USD	87	90	
Volume	Mn Shares	370	411	-10.1%
No. of Trade		267,674	260,288	+2.8%

* Average Interbank Exchange Rate is BDT 123.66 as of Aug 12, 2026

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Figure: Sectorial Turnover (BDT Mn)

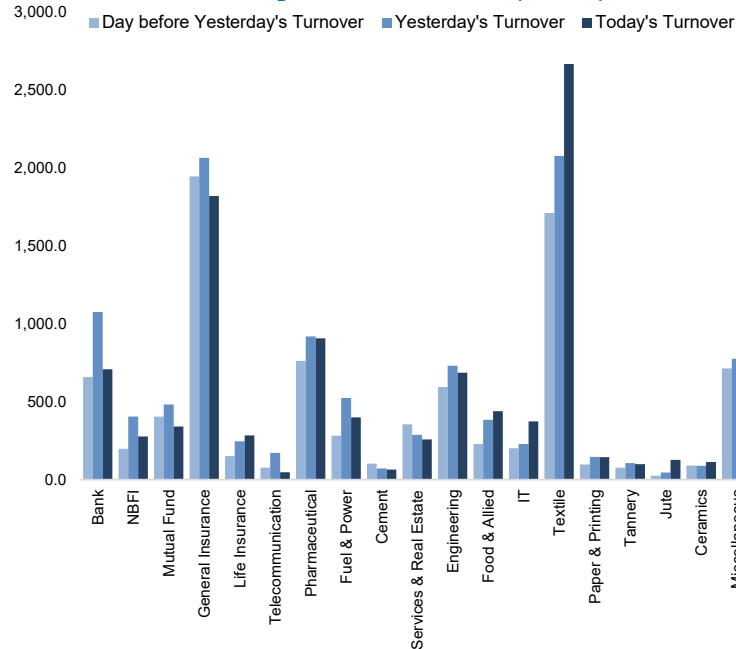
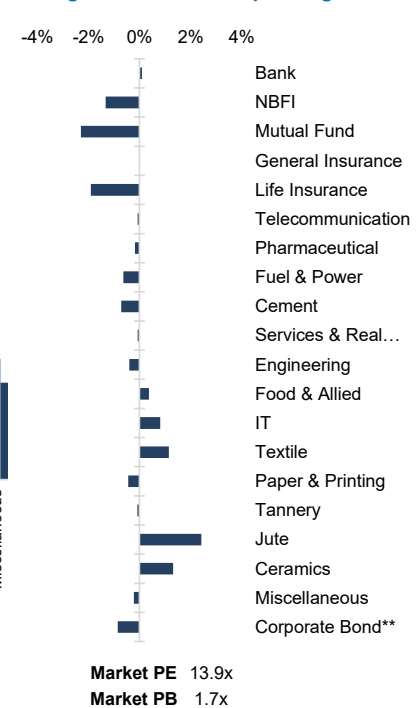


Figure: Sectorial Mcap Change



* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, selected NBFIs and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,589	1,587	+1.59	+0.10%	36	757,215	10.7%	707.7	6.8%	7.4x	0.8x	GP	349,323	9.4%	0.0	9.9x	6.2x
NBFI	1,196	1,212	-15.99	-1.32%	23	113,696	1.6%	276.3	2.7%	NM	1.2x	SQURPHARMA	195,108	5.3%	49.6	7.5x	1.3x
Mutual Fund	700	717	-16.46	-2.30%	34	32,596	0.5%	339.8	3.3%	NM	0.6x	ROBI	167,614	4.5%	37.4	16.0x	2.6x
General Insurance	4,645	4,645	-0.75	-0.02%	43	131,229	1.9%	1,817.9	17.5%	19.4x	1.8x	BRACBANK	147,906	4.0%	121.9	6.5x	1.3x
Life Insurance	1,905	1,942	-37.03	-1.91%	15	53,704	0.8%	283.4	2.7%	NM	NM	BATBC	134,946	3.6%	82.8	23.2x	2.3x
Telecommunication	4,709	4,712	-3.06	-0.07%	3	546,432	7.7%	47.0	0.5%	11.3x	3.9x	WALTONHIL	131,389	3.5%	8.1	13.1x	1.1x
Pharmaceutical	3,198	3,203	-5.50	-0.17%	34	603,584	8.5%	905.2	8.7%	11.0x	1.5x	MARICO	85,916	2.3%	6.7	7.7x	18.7x
Fuel & Power	1,170	1,177	-7.33	-0.62%	23	308,766	4.4%	398.9	3.8%	9.9x	0.6x	BERGERPBL	73,404	2.0%	11.7	15.7x	3.4x
Cement	2,159	2,175	-15.49	-0.71%	7	101,585	1.4%	63.6	0.6%	23.6x	2.3x	UPGDCL	70,897	1.9%	2.6	7.6x	1.5x
Services & Real Estate	1,230	1,231	-0.84	-0.07%	9	66,910	0.9%	258.3	2.5%	27.2x	0.5x	LHB	66,779	1.8%	39.9	13.6x	3.6x
Engineering	2,774	2,785	-11.04	-0.40%	42	310,888	4.4%	684.4	6.6%	17.5x	0.9x	PUBALIBANK	61,376	1.7%	37.5	5.1x	0.8x
Food & Allied	13,398	13,348	+50.44	+0.38%	21	244,597	3.5%	438.4	4.2%	35.8x	3.6x	CITYBANK	54,756	1.5%	80.6	3.6x	0.8x
IT	2,649	2,628	+21.40	+0.81%	11	35,085	0.5%	373.4	3.6%	45.6x	2.1x	RENATA	53,747	1.4%	16.0	19.7x	1.5x
Textile	1,527	1,509	+17.36	+1.15%	58	158,812	2.2%	2,663.3	25.7%	NM	1.1x	DUTCHBANGL	50,143	1.4%	46.0	3.9x	0.8x
Paper & Printing	4,957	4,979	-21.82	-0.44%	6	23,218	0.3%	143.1	1.4%	NM	1.5x	ISLAMIBANK	48,139	1.3%	2.0	NM	0.8x
Tannery	2,236	2,238	-1.71	-0.08%	6	25,965	0.4%	98.3	0.9%	NM	1.6x	EBL	39,777	1.1%	45.2	4.4x	0.8x
Jute	14,268	13,930	+337.89	+2.43%	3	3,112	0.0%	127.1	1.2%	NM	1.9x	UNILEVERCL	39,350	1.1%	0.4	64.3x	24.1x
Ceramics	510	503	+6.63	+1.32%	5	23,030	0.3%	112.5	1.1%	NM	1.5x	ICB	39,113	1.1%	7.3	NM	1.5x
Miscellaneous	2,662	2,668	-5.81	-0.22%	15	144,569	2.0%	621.2	6.0%	41.4x	1.1x	PRIMEBANK	36,924	1.0%	17.2	4.0x	0.8x
Corporate Bond**	18,214	18,369	-155.03	-0.84%	16	40,296	0.6%	1.1	0.0%	NM	NM	POWERGRID	36,187	1.0%	4.7	8.9x	0.3x
Treasury Bond**	2,177	2,178	-0.41	-0.02%	232	3,344,582	47.3%	0.0	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
METROSPIN	10.5	+9.4%	9.3	NM	2.7x	SQURPHARMA	108,968	7.0%	7.5x	1.3x	SHARPIND	44.1	+2.8%	379.7	NM	5.6x
NURANI	3.6	+9.1%	9.6	NM	0.4x	BRACBANK	79,618	5.1%	6.5x	1.3x	MALEKSPIN	48.2	+4.3%	355.7	8.5x	0.8x
TUNGHAI	5.0	+8.7%	31.6	NM	NM	ISLAMIBANK	48,052	3.1%	NM	0.8x	BEXIMCO	26.8	-1.5%	303.5	NM	0.3x
SAIHAMTEX	29.0	+7.8%	295.6	46.8x	0.7x	BXPHARMA	45,227	2.9%	7.5x	1.1x	SAIHAMTEX	29.0	+7.8%	295.6	46.8x	0.7x
BDLAMPs	222.6	+6.8%	75.3	NM	4.8x	WALTONHIL	43,240	2.8%	13.1x	1.1x	MLDYEING	17.4	-4.4%	201.2	NM	1.4x
CNATEX	3.5	+6.06%	16.9	43.8x	NM	PUBALIBANK	41,815	2.7%	5.1x	0.8x	SAIHAMCOT	23.2	+4.5%	198.1	25.5x	0.6x
PRIMEINSUR	65.3	+5.7%	124.8	29.5x	3x	CITYBANK	38,127	2.4%	3.6x	0.8x	JHRML	55.9	+4.5%	159.7	57.0x	1.6x
ISNLTD	64.6	+4.5%	67.0	NM	30.2x	BATBC	35,693	2.3%	23.2x	2.3x	PEOPLESINS	66.9	+3.4%	153.8	11.9x	1.6x
SAIHAMCOT	23.2	+4.5%	198.1	25.5x	0.6x	GP	34,932	2.2%	9.9x	6.2x	SAPORTL	60.6	+0.2%	142.8	28.6x	1.7x
JHRML	55.9	+4.5%	159.7	57.0x	1.6x	EBL	27,271	1.7%	4.4x	0.8x	QUEENSOUTH	19.0	+4.4%	132.8	NM	1.2x
						RENATA	26,180	1.7%	19.7x	1.5x						
Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	LHB	24,448	1.6%	13.6x	3.6x	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
PREMIERLEA	2.3	-8.0%	4.0	NM	NM	PRIMEBANK	23,067	1.5%	4.0x	0.8x	CITYGENINS	126.0	121.5	4.0	590	73.34
LRGLOBMF1	4.7	-6.0%	6.1	NM	1x	OLYMPIC	19,156	1.2%	16.1x	2.3x	ALARABANK	17.2	17.2	3.0	3,187	54.82
PLFSL	1.8	-5.2%	15.2	NM	0.7x	UTTARABANK	17,862	1.1%	NM	0.8x	MALEKSPIN	46.9	46.2	7.0	800	37.19
ICBAGRANI1	9.1	-5.2%	15.2	NM	0.7x	BEXIMCO	16,909	1.1%	NM	0.3x	SAPORTL	58.0	57.7	3.0	497	28.72
GSPFINANCE	4.0	-4.8%	2.2	NM	NM	ROBI	16,761	1.1%	16.0x	2.6x	DOMINAGE	81.0	76.0	4.0	351	26.78
MLDYEING	17.4	-4.4%	201.2	NM	1.4x	ALARABANK	16,132	1.0%	21.2x	0.8x	PRIMEINSUR	61.8	60.1	2.0	408	25.13
IFIC1STMF	4.4	-4.3%	6.1	NM	0.5x	BSRMLTD	15,758	1.0%	4.6x	0.6x	SAIHAMTEX	27.8	24.3	11.0	941	25.13
FIRSTFIN	4.8	-4.0%	1.1	NM	NM	BEACONPHAR	15,045	1.0%	17.2x	3.2x	DAFODILCOM	160.6	160.0	17.0	137	21.93
EBL1STMF	4.8	-4.0%	3.3	NM	0.5x	* Bank and NBFI sector PE calculation methodology has been modified.										
INTRACO	22.6	-3.8%	13.2	NM	1.7x	** The base of the Bond Index starts at 100, starting from Jan 13, 2022										
						Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022										

* Bank and NBFI sector PE calculation methodology has been modified.
 ** The base of the Bond Index starts at 100, starting from Jan 13, 2022.
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade	Important DSE News
CITYGENINS	126.0	121.5	73.3	590	4	
ALARABANK	17.2	17.2	54.8	3,187	3	
MALEKSPIN	46.9	46.2	37.2	800	7	
SAPORTL	58.0	57.7	28.7	497	3	
DOMINAGE	81.0	76.0	26.8	351	4	
PRIMEINSUR	61.8	60.1	25.1	408	2	
SAIHAMTEX	27.8	24.3	25.1	941	11	
DAFODILCOM	160.6	160.0	21.9	137	17	
ASIATICLAB	126.0	114.2	9.1	73	3	
CITYBANK	28.4	28.4	8.5	300	1	
TRUSTBANK	15.7	15.7	7.2	460	3	
BXPHARMA	145.0	144.9	5.6	39	2	
RELIANCE1	13.0	11.0	5.3	440	2	
DBH	47.5	47.5	4.4	92	2	
MLDYEING	20.0	18.1	4.2	227	5	
RUPALIINS	34.6	34.6	3.2	92	1	
IBNSINA	327.0	327.0	2.9	9	1	
SHASHADNIM	29.0	29.0	2.9	100	2	
SHARPIND	42.5	41.0	2.7	65	2	
ISLAMIINS	65.2	57.4	2.6	42	3	
RELIANCINS	120.0	120.0	2.4	20	1	
POWERGRID	40.5	40.5	2.0	49	2	
Total			376.3		102	

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
AL-HAJTEX		0.0%	3.0%	Record Date	16-Aug-26
RUPALILIFE		0.0%	12.0%	Record Date	20-Aug-26
PREMIERLEA		0.0%	0.0%	Record Date	23-Aug-26
SANDHANINS		0.0%	12.0%	Record Date	24-Aug-26
MIDASFIN		0.0%	0.0%	Record Date	2-Sep-26

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