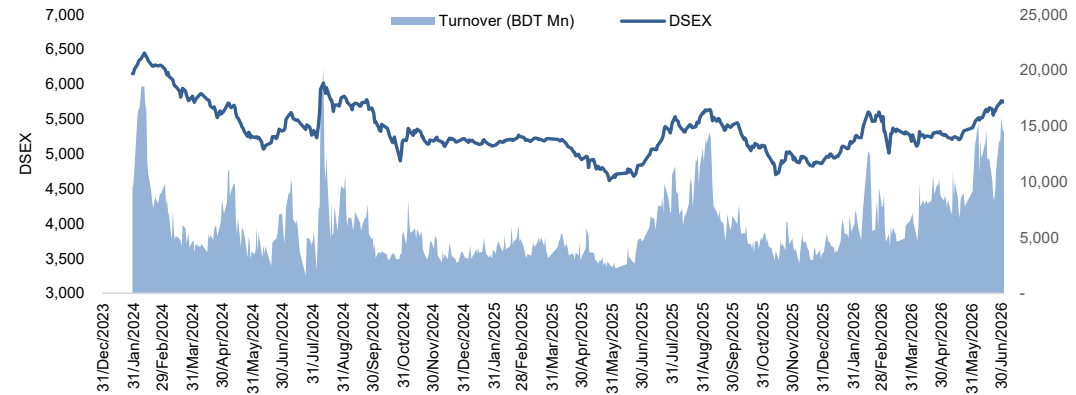


Daily Market Update

The market closed in red today. The benchmark index DSEX (-0.23%) lost 13.36 points and closed at 5,883.91. The blue-chip index DS30 (-0.35%), the Shariah-based index DSES (-0.31%), and the large-cap index CDSET (-0.35%) closed at 2,192.73, 1,177.15, and 1,153.99 points, respectively. Most of the large-cap sectors posted negative performance today. Telecommunication experienced the highest loss of 2.28% followed by Food & Allied (-0.88%), Bank (-0.44%), Engineering (-0.41%), Fuel & Power (-0.18%), NBFI (+0.05%), and Pharmaceutical (+0.08%), respectively. Block trades contributed 2.6% of the overall market turnover. Sharp Industries PLC (-0.7%) was the most traded share with a turnover of BDT 357 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,883.91	5,897.27	-13.36	-0.23%	+20.9%
DS30	2,192.73	2,200.50	-7.76	-0.35%	+18.3%
DSES	1,177.15	1,180.79	-3.64	-0.31%	+17.6%
CDSET	1,153.99	1,158.02	-4.03	-0.35%	+14.8%

	Advanced	Declined	Unchanged	Total
All Category	135	182	70	387
A Category (Equity)	69	99	27	195
B Category (Equity)	25	42	7	74
N Category (Equity)	0	0	0	0
Z Category (Equity)	41	41	36	118
Mutual Funds	5	16	13	34
Corporate Bonds	3	0	0	3
Treasury Bonds	0	0	0	0

* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	7,076,155	7,081,922	-0.1%
	Mn USD	57,208	57,255	
Turnover	Mn BDT	9,257	10,737	-13.8%
	Mn USD	75	87	
Volume	Mn Shares	299	370	-19.1%
No. of Trade		239,663	267,674	-10.5%

* Average Interbank Exchange Rate is BDT 123.69 as of Aug 13, 2026

Fahim Hassan Research Analyst (880) 1709636546 fahim.hassan@bracepl.com	Tasviha Taher Trishila Research Associate (880) 1730701733 tasviha.trishila@bracepl.com
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Figure: Sectorial Turnover (BDT Mn)

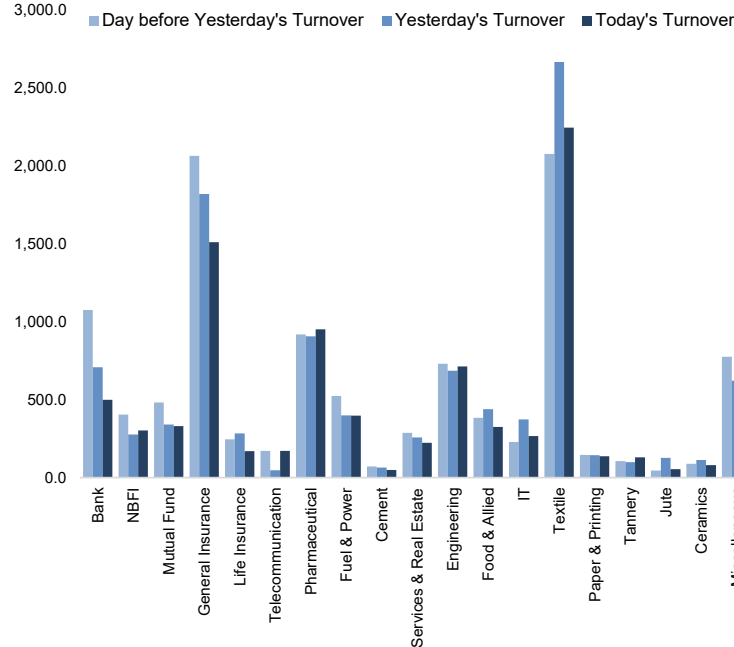
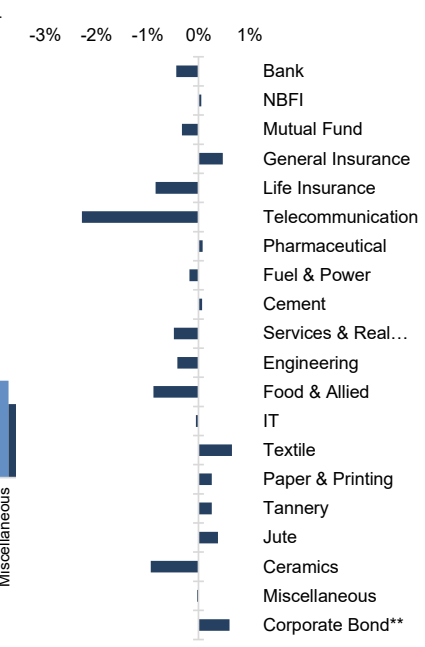


Figure: Sectorial Mcap Change



Market PE 13.8x

Market PB 1.7x

* Market P/E and P/BV calculation excludes
Mutual Fund, Life Insurance, selected NBFIs and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,582	1,589	-6.93	-0.44%	36	753,911	10.7%	498.0	5.5%	7.4x	0.8x	GP	337,980	9.2%	134.0	9.6x	6.0x
NBFI	1,196	1,196	+0.63	+0.05%	23	113,756	1.6%	301.8	3.3%	NM	1.2x	SQURPHARMA	194,310	5.3%	53.8	7.5x	1.3x
Mutual Fund	698	700	-2.27	-0.32%	34	32,490	0.5%	329.8	3.7%	NM	0.6x	ROBI	166,566	4.5%	32.8	15.9x	2.5x
General Insurance	4,667	4,645	+22.17	+0.48%	43	131,856	1.9%	1,509.4	16.7%	19.5x	1.8x	BRACBANK	147,448	4.0%	41.5	6.5x	1.3x
Life Insurance	1,889	1,905	-16.02	-0.84%	15	53,253	0.8%	170.1	1.9%	NM	NM	BATBC	133,380	3.6%	27.4	22.9x	2.3x
Telecommunication	4,602	4,709	-107.42	-2.28%	3	533,968	7.6%	171.9	1.9%	11.0x	3.8x	WALTONHIL	130,456	3.5%	12.3	13.0x	1.1x
Pharmaceutical	3,200	3,198	+2.62	+0.08%	34	604,078	8.6%	950.5	10.5%	11.0x	1.5x	MARICO	85,781	2.3%	4.1	7.6x	18.6x
Fuel & Power	1,168	1,170	-2.06	-0.18%	23	308,222	4.4%	396.3	4.4%	9.9x	0.6x	BERGERPBL	73,286	2.0%	5.8	15.7x	3.4x
Cement	2,161	2,159	+1.54	+0.07%	7	101,657	1.4%	49.2	0.5%	23.6x	2.3x	UPGDCL	70,491	1.9%	2.9	7.6x	1.5x
Services & Real Estate	1,224	1,230	-5.90	-0.48%	9	66,590	0.9%	222.5	2.5%	27.1x	0.5x	LHB	66,895	1.8%	26.8	13.6x	3.6x
Engineering	2,762	2,774	-11.47	-0.41%	42	309,603	4.4%	713.1	7.9%	17.5x	0.9x	PUBALIBANK	61,376	1.7%	32.2	5.1x	0.8x
Food & Allied	13,280	13,398	-118.21	-0.88%	21	242,439	3.4%	324.4	3.6%	35.5x	3.6x	CITYBANK	54,581	1.5%	74.6	3.6x	0.8x
IT	2,648	2,649	-1.29	-0.05%	11	35,068	0.5%	265.4	2.9%	45.6x	2.1x	RENATA	54,102	1.5%	13.6	19.8x	1.5x
Textile	1,537	1,527	+10.04	+0.66%	58	159,856	2.3%	2,242.5	24.9%	NM	1.1x	DUTCHBANGL	49,635	1.3%	13.4	3.8x	0.8x
Paper & Printing	4,970	4,957	+13.00	+0.26%	6	23,279	0.3%	136.3	1.5%	NM	1.5x	ISLAMIBANK	47,495	1.3%	2.6	NM	0.8x
Tannery	2,242	2,236	+5.87	+0.26%	6	26,033	0.4%	129.1	1.4%	NM	1.6x	EBL	39,777	1.1%	40.7	4.4x	0.8x
Jute	14,323	14,268	+54.36	+0.38%	3	3,124	0.0%	53.8	0.6%	NM	1.9x	UNILEVERCL	39,320	1.1%	0.8	64.2x	24.1x
Ceramics	505	510	-4.77	-0.94%	5	22,815	0.3%	79.9	0.9%	NM	1.5x	ICB	38,766	1.1%	3.6	NM	1.5x
Miscellaneous	2,662	2,662	-0.74	-0.03%	15	144,529	2.0%	471.2	5.2%	41.4x	1.1x	PRIMEBANK	36,802	1.0%	5.6	4.0x	0.8x
Corporate Bond**	18,324	18,214	+110.83	+0.61%	16	40,541	0.6%	0.4	0.0%	NM	NM	POWERGRID	36,187	1.0%	4.2	8.9x	0.3x
Treasury Bond**	2,186	2,177	+8.24	+0.38%	232	3,357,245	47.5%	0.0	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
TUNGHAI	5.5	+10.0%	28.5	NM	NM	SQURPHARMA	108,522	6.9%	7.5x	1.3x	SHARPIND	43.8	-0.7%	356.6	NM	5.5x
DSHGARME	181.9	+10.0%	93.7	NM	1.2x	BRACBANK	79,371	5.1%	6.5x	1.3x	SAIHAMTEX	29.1	+0.3%	260.2	46.9x	0.7x
MITHUNKNIT	15.0	+9.5%	7.2	NM	4.7x	ISLAMIBANK	47,409	3.0%	NM	0.8x	MALEKSPIN	49.4	+2.5%	256.0	8.7x	0.8x
GBBPOWER	15.2	+9.4%	48.2	NM	0.7x	BXPBARMA	46,069	2.9%	7.6x	1.1x	BEXIMCO	27.1	+1.1%	194.1	NM	0.3x
NURANI	3.9	+8.3%	8.6	NM	0.4x	WALTONHIL	42,933	2.7%	13.0x	1.1x	FEKDIL	25.7	+5.8%	181.8	NM	1.3x
BARKAPOWER	11.2	+7.69%	35.0	12.1x	0.5x	PUBALIBANK	41,815	2.7%	5.1x	0.8x	PRIMEINSUR	62.5	-4.3%	172.3	28.3x	2.9x
FIRSTFIN	5.1	+6.3%	0.7	NM	NM	CITYBANK	38,005	2.4%	3.6x	0.8x	BXPBARMA	147.8	+1.9%	166.4	7.6x	1.1x
FEKDIL	25.7	+5.8%	181.8	NM	1.3x	BATBC	35,279	2.3%	22.9x	2.3x	IPDC	33.0	+2.2%	153.3	27.7x	1.9x
CNATEX	3.7	+5.7%	10.8	46.3x	NM	GP	33,798	2.2%	9.6x	6.0x	MLDYEING	17.0	-2.3%	152.7	NM	1.4x
PLFSL	1.9	+5.6%	8.0	NM	NM	EBL	27,271	1.7%	4.4x	0.8x	DOMINAGE	78.2	-0.9%	148.0	NM	4.6x
						RENATA	26,353	1.7%	19.8x	1.5x						
						LHB	24,490	1.6%	13.6x	3.6x						
						PRIMEBANK	22,990	1.5%	4.0x	0.8x						
						OLYMPIC	18,918	1.2%	15.9x	2.3x						
						UTTARABANK	17,862	1.1%	NM	0.8x						
						BEXIMCO	17,098	1.1%	NM	0.3x						
						ROBI	16,657	1.1%	15.9x	2.5x						
						BSRMLTD	15,726	1.0%	4.6x	0.6x						
						ALARABANK	15,643	1.0%	20.5x	0.7x						
						BEACONPHAR	14,893	1.0%	17.0x	3.2x						
Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB						Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
PRIMEINSUR	62.5	-4.3%	172.3	28.3x	2.9x						SAPORTL	57.8	57.8	4.0	919	53.12
SUNLIFEINS	61.1	-3.8%	40.6	NM	NM						DOMINAGE	78.5	72.5	2.0	530	38.61
CAPMBDBLMF	10.3	-3.2%	134.0	9.6x	6.0x						MLDYEING	18.9	18.6	2.0	1,039	19.62
GP	250.3	-3.2%	134.0	9.6x	6.0x						MALEKSPIN	48.2	46.9	7.0	364	17.43
FARCHEM	22.3	-3.0%	46.2	NM	0.8x						GQBALLPEN	530.0	514.0	6.0	32	16.54
ALARABANK	16.0	-3.0%	1.0	20.5x	0.7x						TRUSTBANK	15.6	15.6	4.0	1,000	15.60
NEWLINE	6.7	-2.9%	6.2	NM	0.3x						DAFODILCOM	165.0	163.0	8.0	91	14.83
REGENTTEX	6.8	-2.9%	1.3	NM	0.3x						SAIHAMTEX	28.4	28.2	2.0	378	10.70
QUEENSOUTH	18.5	-2.6%	61.2	NM	1.2x						FINEFOODS	450.0	420.0	2.0	22	9.49
1JANATAMF	3.8	-2.6%	5.0	NM	0.4x						LHB	56.0	56.0	1.0	100	5.60

* Bank and NBFI sector PE calculation methodology has been modified.
 ** The base of the Bond Index starts at 100, starting from Jan 13, 2022.
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
SAPORTL	57.8	57.8	53.1	919	4
DOMINAGE	78.5	72.5	38.6	530	2
MLDYEING	18.9	18.6	19.6	1,039	2
MALEKSPIN	48.2	46.9	17.4	364	7
GQBALLPEN	530.0	514.0	16.5	32	6
TRUSTBANK	15.6	15.6	15.6	1,000	4
DAFODILCOM	165.0	163.0	14.8	91	8
SAIHAMTEX	28.4	28.2	10.7	378	2
FINEFOODS	450.0	420.0	9.5	22	2
LHB	56.0	56.0	5.6	100	1
SAMORITA	103.0	103.0	5.2	50	1
DGIC	34.5	34.5	3.5	100	1
BXPHARMA	145.2	145.2	2.9	20	1
SHARPIND	42.5	41.0	2.7	65	3
FEKDIL	24.9	24.5	2.5	100	2
MONNOFABR	26.1	26.1	2.1	80	3
SPCL	58.2	58.2	1.9	33	1
GENEXIL	40.6	40.6	1.8	45	1
REPUBLIC	40.0	40.0	1.7	44	2
ALLTEX	21.9	21.9	1.5	67	2
PRIMEINSUR	66.0	66.0	1.2	19	1
CITYBANK	28.2	28.2	1.2	42	1
Total			241.0		74

Important DSE News

GRAMEENS2

The Trustee Committee of the Fund has approved 9.00% Cash Dividend considering the realized profit for the year ended June 30, 2026, previous retained earnings and reserves available for distribution of profit for the year ended June 30, 2026. Record date: 02.09.2026. The Fund has reported EPU of Tk. 0.82, NAV per unit at market price of Tk. 17.07, NAV per unit at cost of Tk. 11.07 and NOCFPU of Tk. 0.90 for the year ended June 30, 2026 as against Tk. 0.81, Tk. 15.89, Tk. 10.95 and Tk. 0.86 respectively for the year ended June 30, 2025.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
AL-HAJTEX		0.0%	3.0%	Record Date	16-Aug-26
RUPALILIFE		0.0%	12.0%	Record Date	20-Aug-26
PREMIERLEA		0.0%	0.0%	Record Date	23-Aug-26
SANDHANINS		0.0%	12.0%	Record Date	24-Aug-26
MIDASFIN		0.0%	0.0%	Record Date	2-Sep-26
GRAMEENS2		0.0%	9.0%	Record Date	2-Sep-26

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