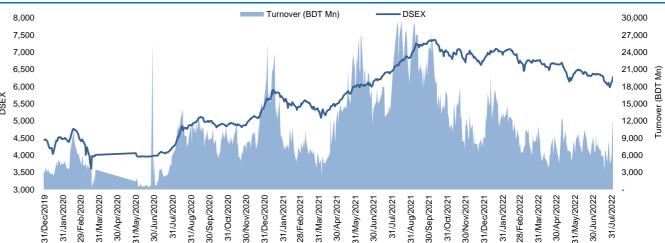


The market closed in green today. The benchmark index DSEX (+0.43%) gained 26.47 points and closed at 6,175.24. The bluechip index DS30 (+0.22%), the Shariah-based index DSES (+0.39%), and the large-cap index CDSET (+0.16%) closed at 2,199.30, 1,350.93, and 1,217.10 points, respectively. Most of the large-cap sectors posted positive performance today. Food & SE Allied booked the highest gain of 0.80% followed by Pharmaceutical (+0.55%), Engineering (+0.38%), Bank (+0.23%), Telecommunication (+0.00%), NBFI (-0.04%), and Fuel & Power (-0.17%), respectively. Block trades contributed 1.3% of the overall market turnover. Bangladesh Export Import Company Ltd. (+0.1%) was the most traded share with a turnover of BDT 450 million.



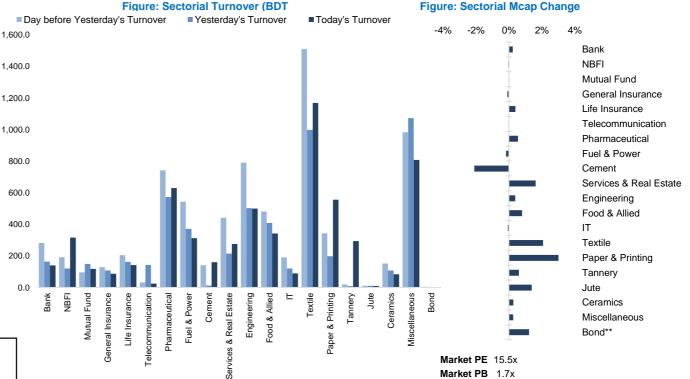
Closing	Opening	Point ∆	%Δ	YTD %∆
6,175.24	6,148.77	+26.47	+0.43%	-8.6%
2,199.30	2,194.39	+4.91	+0.22%	-13.2%
1,350.93	1,345.72	+5.22	+0.39%	-5.6%
1,217.10	1,215.21	+1.89	+0.16%	-10.5%
	6,175.24 2,199.30 1,350.93	6,175.246,148.772,199.302,194.391,350.931,345.72	6,175.246,148.77+26.472,199.302,194.39+4.911,350.931,345.72+5.22	6,175.24 6,148.77 +26.47 +0.43% 2,199.30 2,194.39 +4.91 +0.22% 1,350.93 1,345.72 +5.22 +0.39%

	Advanced	Declined	Unchanged	Total
All Category	168	82	130	380
A Category (Equity)	114	67	79	260
B Category (Equity)	46	12	33	91
N Category (Equity)	3	1	2	6
Z Category (Equity)	5	2	16	23
Mutual Funds	10	10	15	35
Corporate Bonds	2	0	1	3

		Today	Last Day	Daily %∆
Мсар	Mn BDT	5,046,984	5,032,664	+0.3%
	Mn USD	53,126	52,975	+0.3%
Turnover	Mn BDT	6,445	5,838	+10.4%
	Mn USD	68	61	+10.4%
Volume	Mn Shares	167	160	+4.3%
No. of Trad	le	114,168	112,731	+1.3%

* Exchange Rate is BDT 95.00 as of Aug 14, 2022

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Market PB 1.7x

Sunday, August 14, 2022

DSEX Index Closing 6,175.24 (+26.47, +0.43%)

Market closed in green



Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap		% of Total Turnover	PE	РВ	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	РВ
Bank	1,426	1,422	+3.31	+0.23%	33	657,617	14.8%	139.4	2.3%	7.7x	0.7x	GP	387,806	8.8%	16.8	11.4x	7.7x
NBFI	1,948	1,949	-0.71	-0.04%	23	191,913	4.3%	316.0	5.2%	NM	3.7x	WALTONHIL	319,680	7.2%	3.5	26.3x	3.2x
Mutual Fund	885	885	+0.29	+0.03%	36	39,001	0.9%	117.3	1.9%	NM	0.8x	BATBC	281,880	6.4%	23.1	18.2x	7.5x
General Insurance	3,082	3,085	-2.98	-0.10%	41	91,103	2.1%	87.0	1.4%	14.7x	1.5x	SQURPHARMA	188,903	4.3%	22.0	10.2x	1.9x
Life Insurance	2,281	2,272	+8.86	+0.39%	13	65,726	1.5%	141.5	2.3%	NM	NM	ROBI	157,138	3.5%	2.1	NM	2.4x
Telecommunication	4,936	4,936	+0.11	+0.00%	3	581,207	13.1%	23.9	0.4%	15.5x	4.6x	RENATA	139,715	3.2%	9.9	25.2x	4.9x
Pharmaceutical	3,725	3,705	+20.47	+0.55%	32	699,621	15.8%	629.5	10.4%	17.3x	2.5x	UPGDCL	135,649	3.1%	1.5	11.0x	4.1x
Fuel & Power	1,714	1,717	-2.98	-0.17%	23	447,516	10.1%	312.0	5.2%	11.2x	1.1x	BEXIMCO	102,705	2.3%	449.6	7.1x	1.3x
Cement	2,389	2,440	-51.20	-2.10%	7	115,116	2.6%	160.1	2.6%	25.1x	2.5x	BERGERPBL	83,016	1.9%	0.2	26.9x	7.2x
Services & Real Estat	te 1,404	1,381	+22.42	+1.62%	8	53,082	1.2%	274.6	4.5%	73.9x	1.0x	LHBL	78,741	1.8%	151.8	20.2x	4.4x
Engineering	4,539	4,521	+17.37	+0.38%	42	531,427	12.0%	499.5	8.3%	20.0x	1.8x	MARICO	77,985	1.8%	9.0	22.3x	33.9x
Food & Allied	21,428	21,257	+170.97	+0.80%	21	380,512	8.6%	341.2	5.6%	22.8x	8.0x	ICB	76,230	1.7%	0.9	43.1x	1.7x
IT	2,475	2,477	-1.74	-0.07%	11	31,712	0.7%	88.7	1.5%	25.8x	2.2x	BXPHARMA	67,318	1.5%	21.3	11.7x	1.7x
Textile	1,669	1,635	+33.92	+2.07%	58	180,066	4.1%	1,167.8	19.3%	27.0x	1.1x	BRACBANK	58,816	1.3%	3.4	11.5x	1.0x
Paper & Printing	8,178	7,939	+239.15	+3.01%	6	29,936	0.7%	555.9	9.2%	NM	2.1x	BEACONPHAR	56,849	1.3%	3.7	60.8x	9.7x
Tannery	3,070	3,052	+18.37	+0.60%	6	32,790	0.7%	293.8	4.9%	34.2x	3.2x	ISLAMIBANK	52,486	1.2%	3.9	10.8x	0.8x
Jute	8,750	8,631	+119.77	+1.39%	3	2,016	0.0%	9.1	0.2%	NM	28.5x	DUTCHBANGL	44,180	1.0%	0.7	7.6x	1.2x
Ceramics	715	714	+1.90	+0.27%	5	31,893	0.7%	82.8	1.4%	29.9x	1.9x	TITASGAS	40,558	0.9%	19.4	12.1x	0.6x
Miscellaneous	4,202	4,191	+10.93	+0.26%	15	232,988	5.3%	807.2	13.3%	11.4x	2.0x	POWERGRID	37,347	0.8%	10.2	10.2x	0.4x
Bond**	90	89	+1.09	+1.22%	9	37,280	0.8%	1.4	0.0%	NM	NM	SUMITPOWER	36,415	0.8%	3.7	8.7x	1.0x

Top Ten Gainers	Close Price (BDT)	Δ %	Turnover (BDT Mn)	PE	РВ	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	РВ	Most Traded Share	Close Price (BDT)	Δ%		urnover BDT Mn)	PE	РВ
SONARGAON	71.5	+10.0%	77.0	NM	6.3x	SQURPHARMA	123,599	7.4%	10.2x	1.9x	BEXIMCO	117.2	+0.1	%	449.6	7.1x	1.3x
MHSML	30.7	+8.9%	32.4	14.4x	1.8x	BATBC	74,557	4.5%	18.2x	7.5x	SONALIPAPR	720.9	+3.5	%	426.9	50.9x	2.9x
UNIONCAP	9.9	+8.8%	28.0	NM	NM	BEXIMCO	71,328	4.3%	7.1x	1.3x	FORTUNE	79.5	-		288.3	25.6x	5.3x
KAY&QUE	269.5	+8.1%	33.4	NM	3.5x	RENATA	68,209	4.1%	25.2x	4.9x	MALEKSPIN	36.0	+5.3	%	195.3	8.3x	0.7x
TAMIJTEX	204.9	+8.1%	18.6	34.2x	2.4x	BXPHARMA	47,002	2.8%	11.7x	1.7x	INTRACO	40.2	+5.5	%	194.1	38.5x	3.4x
PAPERPROC	192.7	+7.7%	86.9	63.2x	6.5x	BEACONPHAR	39,794	2.4%	60.8x	9.7x	BSC	109.6	+0.6	%	191.2	8.1x	1.6x
BDTHAIFOOD	41.2	+7.0%	52.7	56.6x	Зx	GP	38,781	2.3%	11.4x	7.7x	SEAPEARL	57.2	+6.3	%	184.5	NM	5.0x
FARCHEM	12.3	+7.0%	84.1	NM	0.9x	BRACBANK	31,619	1.9%	11.5x	1.0x	IPDC	57.6	-		168.1	23.4x	3.4x
KOHINOOR	412.6	+6.5%	7.6	37.6x	7.3x	LHBL	27,811	1.7%	20.2x	4.4x	LHBL	67.8	-3.0	%	151.8	20.2x	4.4x
SIMTEX	20.1	+6.3%	26.1	23.6x	0.9x	EBL	24,105	1.4%	7.6x	1.1x	DELTALIFE	140.3	+1.4	%	103.7	NM	NM
						ISLAMIBANK	23,577	1.4%	10.8x	0.8x							
Top Ten Losers	Close Price	Δ %	Turnover	PE	РВ	NBL	19,116	1.1%	NM	0.5x	Block Trade	Maximum P	rice	Minimum	No. of	Quantity	Turnover
Top Tell Losers	(BDT)	Δ /0	(BDT Mn)	FE	FD	PUBALIBANK	18,384	1.1%	5.4x	0.7x	BIOCK HAUE	(BDT)		Price (BDT)	Trade	('000)	(BDT Mn)
WATACHEM	201.5	-3.3%	6.0	44.0x	3.3x	CITYBANK	17,695	1.1%	4.6x	0.7x	IPDC	60.0		57.6	8.0	3,144	182.39
SALAMCRST	34.6	-3.1%	19.6	86.5x	2x	ROBI	15,714	0.9%	NM	2.4x	PTL	79.0		79.0	1.0	475	37.53
PADMALIFE	47.2	-3.1%	1.9	NM	NM	OLYMPIC	15,597	0.9%	17.5x	2.8x	RDFOOD	46.7		46.7	2.0	675	31.52
LHBL	67.8	-3.0%	151.8	20.2x	4.4x	ALARABANK	14,671	0.9%	12.0x	1.1x	INTRACO	38.9		34.3	4.0	555	21.39
GHCL	37.8	-2.6%	4.4	NM	0.7x	BSRMLTD	14,433	0.9%	5.0x	0.7x	FORTUNE	87.3		79.5	5.0	207	17.07
REPUBLIC	36.6	-2.4%	1.1	14.9x	2.1x	ORIONPHARM	13,800	0.8%	21.1x	1.1x	SEAPEARL	56.0		54.0	4.0	292	16.04
DGIC	28.9	-2.0%	1.4	21.4x	2.4x	UPGDCL	13,565	0.8%	11.0x	4.1x	GENEXIL	74.7		74.7	1.0	200	14.94
FBFIF	5.2	-1.9%	11.6	NM	0.6x						SONALIPAPR	697.0		651.0	5.0	14	9.31
DOMINAGE	22.9	-1.7%	7.6	44.9x	1.3x						PRIMEINSUR	82.9		82.8	9.0	99	8.18
RNSPIN	6.2	-1.6%	3.0	NM	88.6x	*NBFI Sector PE calculation	methodology has been modif	ied to reflect positive earning	s only.		ISNLTD	54.4		54.4	2.0	140	7.64

** The base of the Bond index starts at 100, starting from Jan 13, 2022

BRAC EPL STOCK BROKERAGE LTD

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
IPDC	60.0	57.6	182.4	3,144	8
PTL	79.0	79.0	37.5	475	1
RDFOOD	46.7	46.7	31.5	675	2
INTRACO	38.9	34.3	21.4	555	4
FORTUNE	87.3	79.5	17.1	207	5
SEAPEARL	56.0	54.0	16.0	292	4
GENEXIL	74.7	74.7	14.9	200	1
SONALIPAPR	697.0	651.0	9.3	14	5
PRIMEINSUR	82.9	82.8	8.2	99	9
ISNLTD	54.4	54.4	7.6	140	2
AIL	56.0	54.5	5.0	90	2
AL-HAJTEX	139.5	132.1	4.8	36	7
SUNLIFEINS	67.6	61.9	4.5	72	3
LHBL	76.5	76.5	3.8	50	1
MLDYEING	24.8	24.8	3.8	154	4
STANDBANKL	8.9	8.9	3.7	412	2
SIMTEX	18.0	18.0	2.7	150	1
PARAMOUNT	51.2	51.2	2.6	50	1
SONARGAON	63.0	62.1	2.5	40	2
APSCLBOND	5,500.0	5,500.0	2.4		1
SOUTHEASTB	13.9	13.9	2.0	144	1
NCCBANK	13.9	13.9	1.8	132	1
Total			395.8		81
Upcoming Corporate Events					

Upcoming Corporate Events

DSE Ticker	Right	Divi	idend	Event	Date
DSE TICKEI	Share	Stock	Cash	Event	Date
Rupali Life Insurance Company Limited	-	0.0%	18.0%	Record Date	17-Aug-22
Marico Bangladesh Limited	-	0.0%	300.0%	Record Date	21-Aug-22
First Finance Limited	-	0.0%	0.0%	Record Date	24-Aug-22
Popular Life Insurance Co. Ltd.	-	0.0%	40.0%	Record Date	25-Aug-22
Sonar Bangla Insurance Ltd.	-	0.0%	15.0%	Record Date	25-Aug-22
City Bank Perpetual Bond	-	0.0%	9.6%	Record Date	29-Aug-22
Sonali Life Insurance Company Limited	-	0.0%	13.0%	Record Date	31-Aug-22
Walton Hi-Tech Industries PLC	-	0.0%	250.0%	Record Date	4-Sep-22
GSP Finance Company (Bangladesh) Limited	-	7.5%	2.5%	Record Date	4-Sep-22
SEML Lecture Equity Management Fund	-	0.0%	5.0%	Record Date	4-Sep-22
Sunlife Insurance Company Limited	-	0.0%	0.0%	Record Date	4-Sep-22
SEML IBBL Shariah Fund		0.0%	6.0%	Record Date	4-Sep-22
SEML FBLSL Growth Fund		0.0%	15.0%	Record Date	4-Sep-22
ICB AMCL Second Mutual Fund		0.0%	6.0%	Record Date	5-Sep-22
ICB Employees Provident MF 1: Scheme 1		0.0%	5.0%	Record Date	5-Sep-22
Prime Bank 1st ICB AMCL Mutual Fund		0.0%	5.0%	Record Date	5-Sep-22
Phoenix Finance 1st Mutual Fund		0.0%	5.0%	Record Date	5-Sep-22

Important DSE News

ONEBANKLTD

The Company will be placed in 'B' category from existing 'A' category with effect from August 16, 2022 as the Company has approved 5% stock dividend for the year ended December 31, 2021.

JANATAINS

(Q2 Un-audited): EPS was Tk. 0.52 for April-June 2022 as against Tk. 0.49 for April-June 2021; EPS was Tk. 0.98 for January-June 2022 as against Tk. 0.94 for January-June 2021. NOCFPS was Tk. 1.11 for January-June 2022 as against Tk. 1.77 for January-June 2021. NAV per share was Tk. 15.32 as on June 30, 2022 and Tk. 14.41 as on December 31, 2021.

GREENDELMF

The Trustee Board of the Fund has declared 7% cash dividend based on the Net Income for the year ended June 30, 2022. Record date: 05.09.2022. The Fund has reported EPU of Tk. 0.72, NAV per unit at market price of Tk. 10.79, NAV per unit at cost of Tk. 10.72 and NOCFPU of Tk. (0.54) for the year ended June 30, 2022 as against Tk. 2.13, Tk. 11.69, Tk. 11.20 and Tk. 0.57 respectively for the same period of the previous year.

ATCSLGF

The Trustee Board of the fund has declared 5% cash dividend based on Net Income for the year ended June 30, 2022. Record date: 05.09.2022. The Fund has also reported EPU of Tk. 0.50, NAV per unit at market price of Tk. 10.98, NAV per unit at cost of Tk. 11.48 and NOCFPU of Tk. 0.98 for the year ended June 30, 2022 as against Tk. 1.93, Tk. 12.41, Tk. 11.99 and Tk. 1.07 respectively for the same period of the previous year.

CAPMBDBLMF

The Trustee Board of the Fund has declared 8% cash dividend Based on the Distributable Income & Retained Earnings for the year ended June 30, 2022. Record date: 11.09.2022. The Fund has reported EPU of Tk. 0.73, NAV per unit at market price of Tk. 12.71, NAV per unit at cost of Tk.11.23 and NOCFPU of Tk. 0.67 for the year ended June 30, 2022 as against Tk. 2.41, Tk. 11.81, Tk. 11.85 and Tk. 1.00 respectively for the same period of the previous year.

DBH1STMF

The Trustee Board of the Fund has declared 7% cash dividend based on the Net Income for the year ended June 30, 2022. Record date: 05.09.2022. The Fund has reported EPU of Tk. 0.72, NAV per unit at market price of Tk. 11.01, NAV per unit at cost of Tk. 10.73 and NOCFPU of Tk. (0.38) for the year ended June 30, 2022 as against Tk. 2.13, Tk. 11.79, Tk. 11.21 and Tk. 0.26 respectively for the same period of the previous year.

CAPMIBBLMF

The Trustee Board of the Fund has declared 8% cash dividend based on Distributable Income and Retained Earnings for the year ended June 30, 2022. Record date: 11.09.2022. The Fund has also reported EPU of Tk. 0.84, NAV per unit at market price of Tk. 12.39, NAV per unit at cost of Tk. 11.11 and NOCFPU of Tk. 0.81 for the year ended June 30, 2022 as against Tk. 1.89, Tk. 11.97, Tk. 11.62 and Tk. 0.79 respectively for the same period of the previous year.

FAREASTLIF

Refer to their earlier news disseminated by DSE on 10.08.2022 regarding decision to sell properties, Sale amount of three properties of the company is BDT 123,33,00,000.00 only will be used for payments of policyholders claims.

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