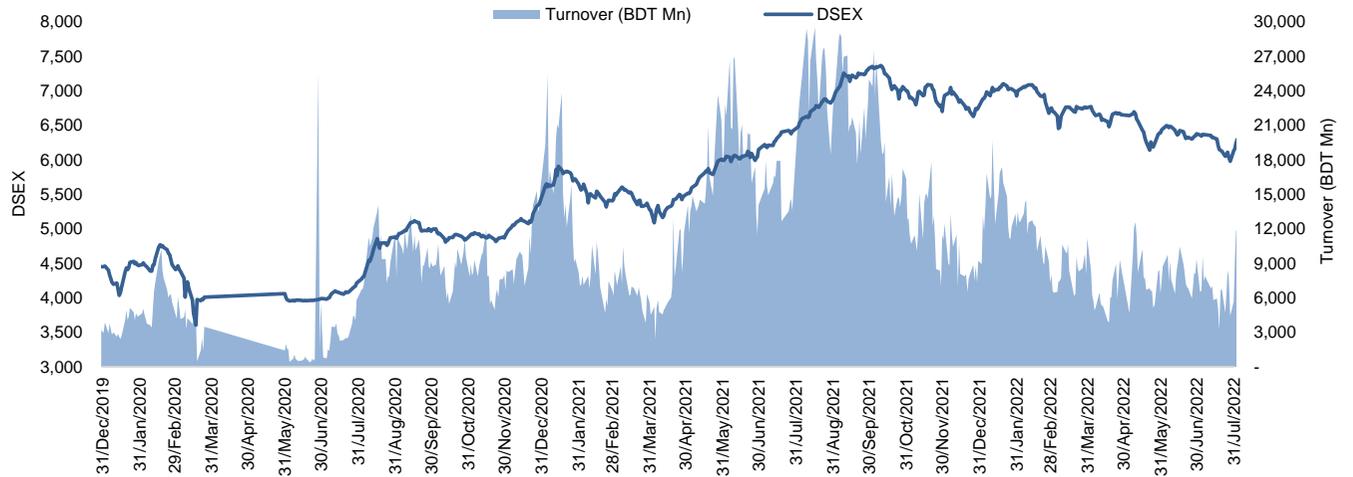


## Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.82%) gained 50.68 points and closed at 6,225.91. The blue-chip index DS30 (+0.62%), the Shariah-based index DSES (+0.77%), and the large-cap index CDSET (+0.49%) closed at 2,213.03, 1,361.38, and 1,223.06 points, respectively. Large-cap sectors posted mixed performance today. NBFi booked the highest gain of 1.75% followed by Pharmaceutical (+0.76%), Fuel & Power (+0.50%), Engineering (+0.02%). Food & Allied experienced the highest loss of 0.28% followed by Bank (-0.21%), Telecommunication (-0.04%). Block trades contributed 1.2% of the overall market turnover. Bangladesh Export Import Company Ltd. (+1.7%) was the most traded share with a turnover of BDT 832 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,225.91	6,175.24	+50.68	+0.82%	-7.9%
DS30	2,213.03	2,199.30	+13.72	+0.62%	-12.6%
DSES	1,361.38	1,350.93	+10.45	+0.77%	-4.9%
CDSET	1,223.06	1,217.10	+5.96	+0.49%	-10.0%

	Advanced	Declined	Unchanged	Total
All Category	237	42	103	382
A Category (Equity)	159	38	64	261
B Category (Equity)	67	2	23	92
N Category (Equity)	2	1	3	6
Z Category (Equity)	9	1	13	23
Mutual Funds	9	8	18	35
Corporate Bonds	0	0	4	4

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	5,069,700	5,046,984	
	Mn USD	53,365	53,126	+0.5%
Turnover	Mn BDT	10,347	6,445	
	Mn USD	109	68	+60.5%
Volume	Mn Shares	267	167	+60.0%
No. of Trade		176,838	114,168	+54.9%

\* Exchange Rate is BDT 95.00 as of Aug 16, 2022

Figure: Sectorial Turnover (BDT)

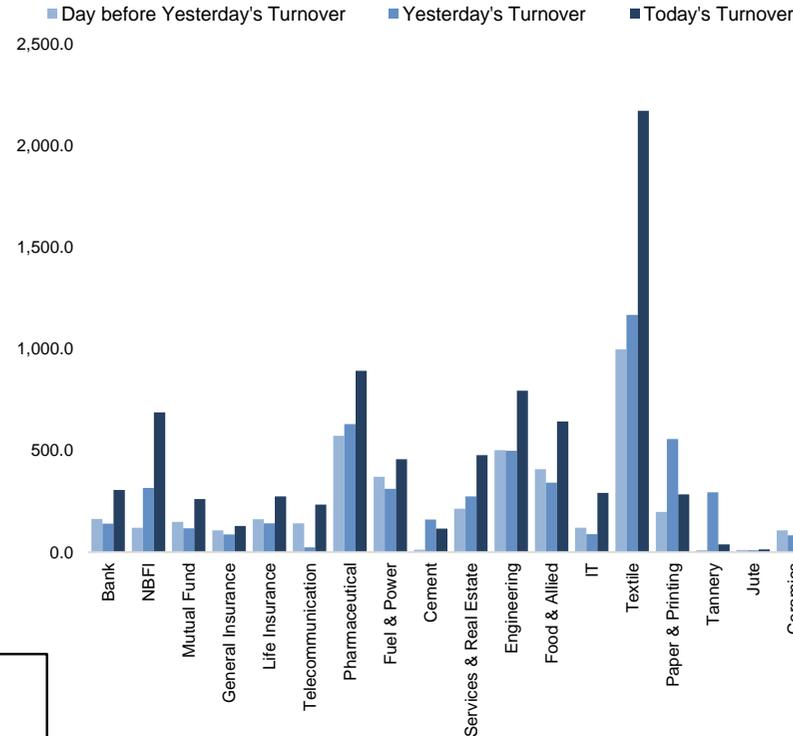
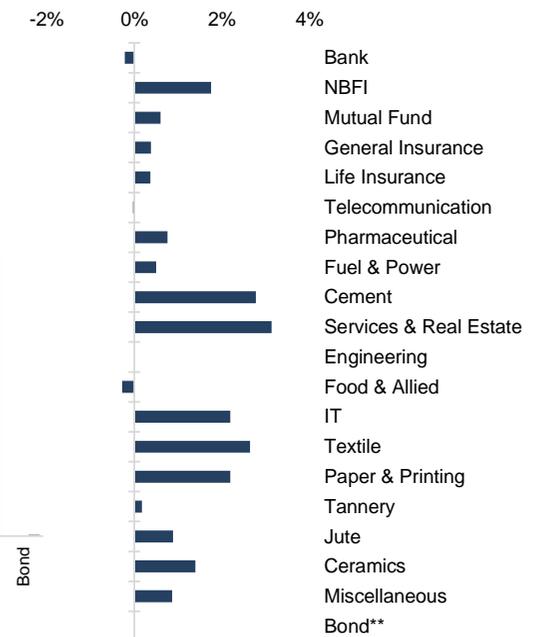


Figure: Sectorial Mcap Change



Market PE 15.6x  
Market PB 1.7x

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Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,423	1,426	-3.06	-0.21%	33	656,205	14.7%	305.5	3.2%	7.6x	0.7x	GP	387,536	8.7%	220.6	11.4x	7.7x
NBFI	1,983	1,948	+34.15	+1.75%	23	195,277	4.4%	688.4	7.2%	NM	3.7x	WALTONHIL	317,802	7.1%	8.3	26.1x	3.1x
Mutual Fund	890	885	+5.29	+0.60%	36	39,234	0.9%	261.3	2.7%	NM	0.8x	BATBC	280,368	6.3%	137.6	18.1x	7.4x
General Insurance	3,094	3,082	+11.64	+0.38%	41	91,447	2.1%	127.7	1.3%	14.7x	1.5x	SQURPHARMA	188,637	4.2%	32.8	10.2x	1.9x
Life Insurance	2,289	2,281	+8.35	+0.37%	13	65,967	1.5%	274.6	2.9%	NM	NM	ROBI	157,138	3.5%	5.2	NM	2.4x
Telecommunication	4,935	4,936	-1.73	-0.04%	3	581,003	13.0%	234.1	2.4%	15.5x	4.6x	RENATA	139,898	3.1%	17.8	25.3x	4.9x
Pharmaceutical	3,754	3,725	+28.25	+0.76%	32	704,926	15.8%	893.0	9.3%	17.4x	2.5x	UPGDCL	135,649	3.0%	3.8	11.0x	4.1x
Fuel & Power	1,723	1,714	+8.52	+0.50%	23	449,740	10.1%	457.2	4.8%	11.3x	1.1x	BEXIMCO	104,457	2.3%	832.3	7.3x	1.4x
Cement	2,455	2,389	+66.34	+2.78%	7	118,313	2.7%	115.4	1.2%	25.8x	2.6x	LHBL	81,761	1.8%	107.0	21.0x	4.6x
Services & Real Estate	1,448	1,404	+43.99	+3.13%	8	54,746	1.2%	477.9	5.0%	76.2x	1.0x	BERGERPBL	81,671	1.8%	2.3	26.5x	7.1x
Engineering	4,539	4,539	+0.79	+0.02%	42	531,520	11.9%	793.8	8.3%	20.0x	1.8x	MARICO	78,082	1.8%	31.9	22.3x	33.9x
Food & Allied	21,369	21,428	-58.96	-0.28%	21	379,465	8.5%	642.5	6.7%	22.8x	8.0x	ICB	76,794	1.7%	2.2	43.5x	1.7x
IT	2,529	2,475	+54.20	+2.19%	11	32,406	0.7%	291.1	3.0%	26.3x	2.3x	BXPBARMA	69,772	1.6%	51.9	12.2x	1.8x
Textile	1,713	1,669	+44.09	+2.64%	58	184,823	4.1%	2,172.0	22.6%	27.8x	1.1x	BRACBANK	58,367	1.3%	18.8	11.4x	1.0x
Paper & Printing	8,357	8,178	+179.21	+2.19%	6	30,592	0.7%	284.7	3.0%	NM	2.1x	BEACONPHAR	56,664	1.3%	18.2	60.6x	9.7x
Tannery	3,076	3,070	+5.42	+0.18%	6	32,848	0.7%	37.7	0.4%	34.3x	3.2x	ISLAMIBANK	52,486	1.2%	11.7	10.8x	0.8x
Jute	8,828	8,750	+77.22	+0.88%	3	2,034	0.0%	13.2	0.1%	NM	28.7x	DUTCHBANGL	43,832	1.0%	13.7	7.6x	1.1x
Ceramics	725	715	+9.99	+1.40%	5	32,339	0.7%	141.6	1.5%	30.3x	1.9x	TITASGAS	40,954	0.9%	55.3	12.2x	0.6x
Miscellaneous	4,238	4,202	+36.17	+0.86%	15	234,994	5.3%	1,402.1	14.6%	11.5x	2.0x	POWERGRID	37,489	0.8%	36.0	10.2x	0.4x
Bond**	90	90	-	-	9	37,280	0.8%	5.9	0.1%	NM	NM	SUMITPOWER	36,521	0.8%	5.3	8.7x	1.0x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
ORIONINFU	141.3	+9.5%	185.5	83.9x	10.4x
SONARGAON	78.1	+9.2%	84.4	NM	6.9x
PRIMETEX	44.9	+9.0%	194.1	13.9x	0.7x
KAY&QUE	292.9	+8.7%	36.8	NM	3.9x
MONOSPOOL	172.6	+8.5%	43.4	56.7x	4.1x
SINOBANGLA	64.4	+8.4%	134.4	36.4x	2.4x
IPDC	61.5	+6.8%	402.2	25.0x	4x
COPPERTECH	46.2	+6.5%	199.8	26.7x	3.5x
ESQUIRENIT	38.9	+6.3%	35.2	15.8x	0.6x
SAIFPOWER	33.0	+6.1%	147.9	15.8x	2.0x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	123,425	7.4%	10.2x	1.9x
BATBC	74,157	4.4%	18.1x	7.4x
BEXIMCO	72,546	4.3%	7.3x	1.4x
RENATA	68,298	4.1%	25.3x	4.9x
BXPBARMA	48,715	2.9%	12.2x	1.8x
BEACONPHAR	39,665	2.4%	60.6x	9.7x
GP	38,754	2.3%	11.4x	7.7x
BRACBANK	31,378	1.9%	11.4x	1.0x
LHBL	28,878	1.7%	21.0x	4.6x
EBL	23,956	1.4%	7.6x	1.0x
ISLAMIBANK	23,577	1.4%	10.8x	0.8x
NBL	19,116	1.1%	NM	0.5x
PUBALIBANK	18,384	1.1%	5.4x	0.7x
CITYBANK	17,695	1.1%	4.6x	0.7x
ROBI	15,714	0.9%	NM	2.4x
OLYMPIC	15,451	0.9%	17.4x	2.8x
ALARABANK	14,671	0.9%	12.0x	1.1x
BSRMLTD	14,577	0.9%	5.0x	0.7x
ORIONPHARM	14,421	0.9%	22.1x	1.1x
UPGDCL	13,565	0.8%	11.0x	4.1x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BEXIMCO	119.2	+1.7%	832.3	7.3x	1.4x
IPDC	61.5	+6.8%	402.2	25.0x	3.6x
MALEKSPIN	37.1	+3.1%	353.1	8.6x	0.8x
BSC	115.9	+5.7%	270.2	8.6x	1.7x
INTRACO	42.5	+5.7%	252.3	40.7x	3.6x
GP	287.0	-0.1%	220.6	11.4x	7.7x
COPPERTECH	46.2	+6.5%	199.8	26.7x	3.5x
PRIMETEX	44.9	+9.0%	194.1	13.9x	0.7x
ORIONINFU	141.3	+9.5%	185.5	83.9x	10.4x
DELTALIFE	140.3	-	183.9	NM	NM

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
ICBSONALI1	7.8	-3.7%	0.7	NM	1.2x
SEMLFBSLGF	9.9	-2.9%	14.8	NM	1x
JAMUNABANK	21.8	-1.8%	2.9	5.8x	0.8x
MTB	16.7	-1.8%	0.9	3.9x	0.7x
RELIANCE1	11.2	-1.8%	0.6	NM	1.0x
TUNGHAI	6.0	-1.6%	0.7	NM	NM
BERGERPBL	1,761.0	-1.6%	2.3	26.5x	7.1x
IFILISLMF1	6.4	-1.5%	0.4	NM	1.0x
EBLNRBMF	7.3	-1.4%	85.4	NM	0.8x
DBH1STMF	7.3	-1.4%	0.7	NM	0.8x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
BATBC	520.0	518.7	10.0	370	192.17
FORTUNE	82.1	79.5	4.0	1,454	119.23
BNICL	62.0	62.0	1.0	1,076	66.74
SEAPEARL	56.0	55.2	4.0	1,048	57.91
INTRACO	40.0	37.8	12.0	1,321	51.26
SONALIPAPR	730.0	715.0	6.0	70	50.05
BRACBANK	38.9	38.9	1.0	800	31.12
IPDC	59.1	57.9	9.0	398	23.40
GSPFINANCE	35.0	32.6	9.0	621	20.28
SUNLIFEINS	69.0	63.4	12.0	246	16.16

\*NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.

\*\* The base of the Bond index starts at 100, starting from Jan 13, 2022

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
BATBC	520.0	518.7	192.2	370	10
FORTUNE	82.1	79.5	119.2	1,454	4
BNICL	62.0	62.0	66.7	1,076	1
SEAPEARL	56.0	55.2	57.9	1,048	4
INTRACO	40.0	37.8	51.3	1,321	12
SONALIPAPR	730.0	715.0	50.0	70	6
BRACBANK	38.9	38.9	31.1	800	1
IPDC	59.1	57.9	23.4	398	9
GSPFINANCE	35.0	32.6	20.3	621	9
SUNLIFEINS	69.0	63.4	16.2	246	12
KAY&QUE	265.0	265.0	15.9	60	6
BEACHHATCH	41.7	41.7	11.1	267	2
MALEKSPIN	36.1	35.9	10.3	286	3
ORIONPHARM	94.9	84.0	7.0	75	3
AL-HAJTEX	133.0	132.2	6.8	51	3
GP	287.0	287.0	5.7	20	2
SQURPHARMA	213.0	213.0	4.0	19	2
NRBCBANK	19.3	19.3	3.9	200	1
PTL	80.0	79.0	3.2	40	2
BXPHARMA	165.0	151.2	3.2	20	2
MARICO	2,475.0	2,475.0	3.0	1	1
SHURWID	21.1	20.8	2.4	113	2
<b>Total</b>			<b>726.8</b>		<b>122</b>

**Upcoming Corporate Events**

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
Rupali Life Insurance Company Limited	-	0.0%	18.0%	Record Date	17-Aug-22
Marico Bangladesh Limited	-	0.0%	300.0%	Record Date	21-Aug-22
First Finance Limited	-	0.0%	0.0%	Record Date	24-Aug-22
Popular Life Insurance Co. Ltd.	-	0.0%	40.0%	Record Date	25-Aug-22
Sonar Bangla Insurance Ltd.	-	0.0%	15.0%	Record Date	25-Aug-22
City Bank Perpetual Bond	-	0.0%	9.6%	Record Date	29-Aug-22
Sonali Life Insurance Company Limited	-	0.0%	13.0%	Record Date	31-Aug-22
Walton Hi-Tech Industries PLC	-	0.0%	250.0%	Record Date	4-Sep-22
GSP Finance Company (Bangladesh) Limited	-	7.5%	2.5%	Record Date	4-Sep-22
SEML Lecture Equity Management Fund	-	0.0%	5.0%	Record Date	4-Sep-22
Sunlife Insurance Company Limited	-	0.0%	0.0%	Record Date	4-Sep-22
SEML IBBL Shariah Fund	-	0.0%	6.0%	Record Date	4-Sep-22
SEML FBLSL Growth Fund	-	0.0%	15.0%	Record Date	4-Sep-22
ICB AMCL Second Mutual Fund	-	0.0%	6.0%	Record Date	5-Sep-22
ICB Employees Provident MF 1: Scheme 1	-	0.0%	5.0%	Record Date	5-Sep-22
Prime Bank 1st ICB AMCL Mutual Fund	-	0.0%	5.0%	Record Date	5-Sep-22
Phoenix Finance 1st Mutual Fund	-	0.0%	5.0%	Record Date	5-Sep-22

**Important DSE News**
**RELIANCE1**

The Trustee Board of the Fund has approved 10% cash dividend based on Net Income for the year ended June 30, 2022. Record date: 06.09.2022. The Fund has also reported EPU of Tk. 1.01, NAV per unit at market price of Tk. 14.43, NAV per unit at cost of Tk. 11.50 and NOCFPU of Tk. 1.11 for the year ended June 30, 2022 as against Tk. 1.06, Tk. 14.76, Tk. 11.54 and Tk. 0.70 respectively for the same period of the previous year.

**POPULAR1MF**

The Trustee Board of the fund has approved 7% cash dividend based on the Net Income and Retained Earnings for the year ended June 30, 2022. Record date: 06.09.2022. The Fund has reported EPU of Tk. 0.34, NAV per unit at market price of Tk. 10.95, NAV per unit at cost of Tk. 11.69 and NOCFPU of Tk. 1.31 for the year ended June 30, 2022 as against Tk. 2.08, Tk. 11.85, Tk. 11.46 and Tk. 0.58 respectively for the same period of the previous year.

**PHPMF1**

The Trustee Board of the fund has approved 7% cash dividend based on the Net Income and Retained Earnings for the year ended June 30, 2022. Record date: 06.09.2022. The Fund has reported EPU of Tk. 0.55, NAV per unit at market price of Tk. 10.97, NAV per unit at cost of Tk. 11.39 and NOCFPU of Tk. 1.19 for the year ended June 30, 2022 as against Tk. 2.04, Tk. 11.85, Tk. 11.27 and Tk. 0.54 respectively for the same period of the previous year.

**EBLNRBMF**

The Trustee Board of the fund has approved 11% cash dividend based on Net Income for the year ended June 30, 2022. Record date: 06.09.2022. The Fund has reported EPU of Tk. 1.22, NAV per unit at market price of Tk. 11.74, NAV per unit at cost of Tk. 11.73 and NOCFPU of Tk. 1.64 for the year ended June 30, 2022 as against Tk. 1.92, Tk. 12.27, Tk. 11.11 and Tk. 0.46 respectively for the same period of the previous year.

**FBFIF**

The Trustee Committee of the Fund has declared 6% cash dividend for the year ended June 30, 2022. Record date: 06.09.2022. The Fund has reported EPU of Tk. 0.69, NAV per unit at market price of Tk. 11.41, NAV per unit at cost of Tk. 11.35 and NOCFPU of Tk. 0.90 for the year ended June 30, 2022 as against Tk. 1.93, Tk. 11.64, Tk. 11.07 and Tk. 0.56 respectively for the same period of the previous year.

**EXIM1STMF**

The Trustee Committee of the Fund has declared 7% cash dividend for the year ended June 30, 2022. Record date: 06.09.2022. The Fund has reported EPU of Tk. 0.71, NAV per unit at market price of Tk. 11.27, NAV per unit at cost of Tk. 11.42 and NOCFPU of Tk. 0.98 for the year ended June 30, 2022 as against Tk. 2.00, Tk. 12.00, Tk. 11.31 and Tk. 0.49 respectively for the same period of the previous year.

**EBL1STMF**

The Trustee Committee of the Fund has declared 6% cash dividend for the year ended June 30, 2022. Record date: 06.09.2022. The Fund has also reported EPU of Tk. 0.19, NAV per unit at market price of Tk. 10.66, NAV per unit at cost of Tk. 11.69 and NOCFPU of Tk. 0.93 for the year ended June 30, 2022 as against Tk. 2.61, Tk. 11.76, Tk. 12.23 and Tk. 1.22 respectively for the same period of the previous year.

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**GRAMEENS2**

The Trustee Committee of the Fund has approved 15% cash dividend based on present year realized profit, previous retained earnings and reserves for distribution of profit for the year ended June 30, 2022. Record date: 06.09.2022. The Fund has reported EPU of Tk. 1.34, NAV per unit at market price of Tk. 20.52, NAV per unit at cost of Tk. 11.67 and NOCFPU of Tk. 1.44 for the year ended June 30, 2022 as against Tk. 1.21 (Restated), Tk. 20.82, Tk. 11.63, and Tk. 1.16 respectively for the same period of the previous year.

**ABB1STMF**

The Trustee Board of the fund has approved 7% cash dividend based on the Net Income and Retained Earnings for the year ended June 30, 2022. Record date: 06.09.2022. The Fund has reported EPU of Tk. 0.31, NAV per unit at market price of Tk. 11.21, NAV per unit at cost of Tk. 11.84 and NOCFPU of Tk. 1.09 for the year ended June 30, 2022 as against Tk. 2.61, Tk. 11.97, Tk. 11.70 and Tk. 0.61 respectively for the same period of the previous year.

**TRUSTB1MF**

The Trustee Committee of the Fund has declared 7% cash dividend for the year ended June 30, 2022. Record date: 06.09.2022. The Fund has also reported EPU of Tk. 0.79, NAV per unit at market price of Tk. 11.41, NAV per unit at cost of Tk. 11.64 and NOCFPU of Tk. 1.20 for the year ended June 30, 2022 as against Tk. 2.24, Tk. 11.91, Tk. 11.53 and Tk. 0.70 respectively for the same period of the previous year.

**IFIC1STMF**

The Trustee Committee of the Fund has declared 7% cash dividend for the year ended June 30, 2022. Record date: 06.09.2022. The Fund has reported EPU of Tk. 0.35, NAV per unit at market price of Tk. 10.90, NAV per unit at cost of Tk. 11.57 and NOCFPU of Tk. 1.21 for the year ended June 30, 2022 as against Tk. 2.32, Tk. 11.48, Tk. 11.30 and Tk. 0.43 respectively for the same period of the previous year.

**1JANATAMF**

The Trustee Committee of the Fund has declared 7% cash dividend for the year ended June 30, 2022. Record date: 06.09.2022. The Fund has reported EPU of Tk. 0.24, NAV per unit at market price of Tk. 10.80, NAV per unit at cost of Tk. 11.64 and NOCFPU of Tk. 1.24 for the year ended June 30, 2022 as against Tk. 2.54, Tk. 11.94, Tk. 11.86 and Tk. 0.72 respectively for the same period of the previous year.

**CNATEX**

The Company has informed that they have already completed the civil construction, renovation works and installed/re-installed of machineries in factory premises. The trial production has been started on August 13, 2022.

**PADMAOIL**

The Company has informed that an agreement has been signed between Padma Oil Company Ltd. and Standard Asiatic Oil Company Ltd. to transfer the responsibility of operating Cox's Bazar Aviation Depot from Standard Asiatic Oil Company Ltd. to Padma Oil Company Ltd.

**JAMUNABANK**

Mr. Md. Tazul Islam, one of the Sponsors of the company, has further informed that he has completed his transfer of 1,49,85,000 shares of the Company to his son Md. Saidul Islam (Nominated Director of the company), by way of gift outside the trading system of the Exchange as per declaration disseminated on 10.08.2022.

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