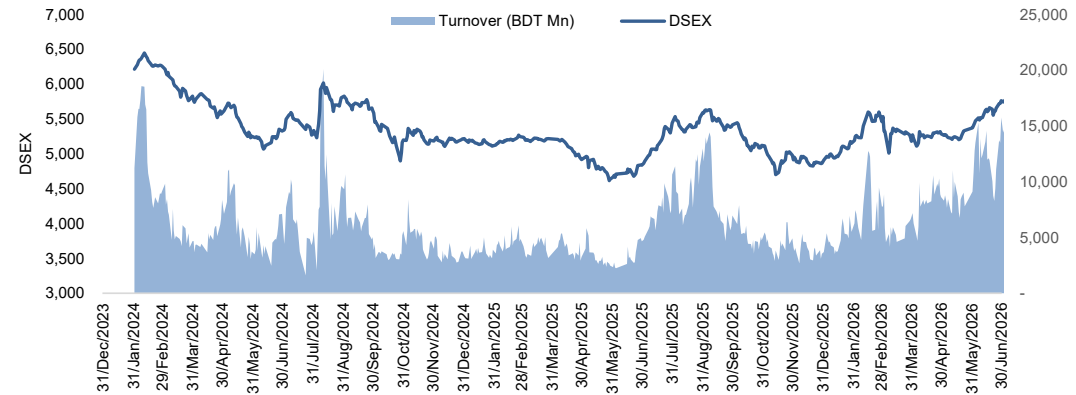


Daily Market Update

The market closed in red today. The benchmark index DSEX (-0.78%) lost 45.71 points and closed at 5,814.27. The blue-chip index DS30 (-0.39%), the Shariah-based index DSES (-1.16%), and the large-cap index CDSET (-0.45%) closed at 2,175.66, 1,157.76, and 1,146.48 points, respectively. All the large-cap sectors posted negative performance today. Engineering experienced the highest loss of 0.90% followed by Food & Allied (-0.80%), Pharmaceutical (-0.59%), Telecommunication (-0.35%), Bank (-0.35%), NBFI (-0.26%), and Fuel & Power (-0.21%), respectively. Block trades contributed 2.6% of the overall market turnover. IPDC Finance PLC. (+3.0%) was the most traded share with a turnover of BDT 352 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,814.27	5,859.98	-45.71	-0.78%	+19.5%
DS30	2,175.66	2,184.22	-8.56	-0.39%	+17.4%
DSES	1,157.76	1,171.37	-13.61	-1.16%	+15.7%
CDSET	1,146.48	1,151.61	-5.13	-0.45%	+14.1%

	Advanced	Declined	Unchanged	Total
All Category	54	318	19	391
A Category (Equity)	33	158	8	199
B Category (Equity)	6	67	1	74
N Category (Equity)	0	0	0	0
Z Category (Equity)	15	93	10	118
Mutual Funds	1	32	1	34
Corporate Bonds	0	2	0	2
Treasury Bonds	1	4	0	5

* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	7,051,879	7,082,499	-0.4%
	Mn USD	57,464	57,714	
Turnover	Mn BDT	9,949	11,308	-12.0%
	Mn USD	81	92	
Volume	Mn Shares	350	362	-3.5%
No. of Trade		261,007	281,665	-7.3%

* Average Interbank Exchange Rate is BDT 122.72 as of Aug 17, 2026

Fahim Hassan Research Analyst (880) 1709636546 fahim.hassan@bracepl.com	Tasviha Taher Trishila Research Associate (880) 1730701733 tasviha.trishila@bracepl.com
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Figure: Sectorial Turnover (BDT Mn)

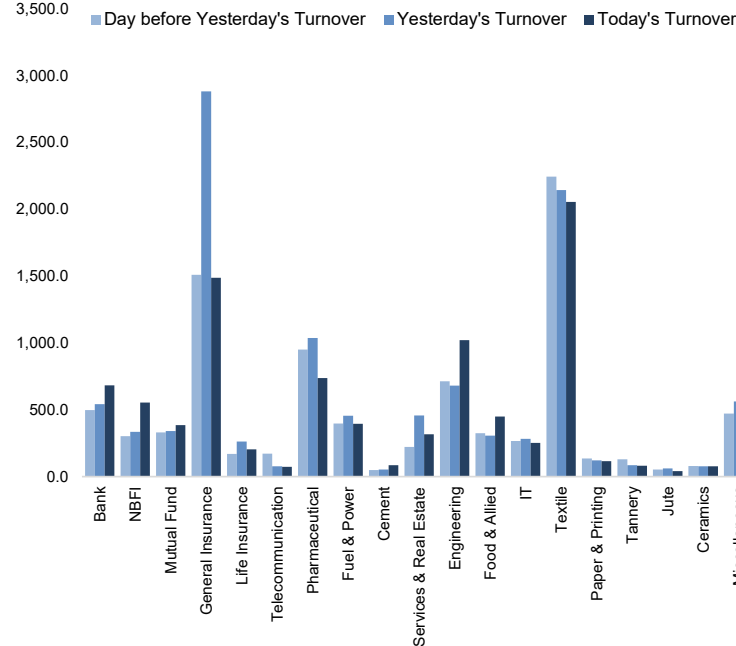
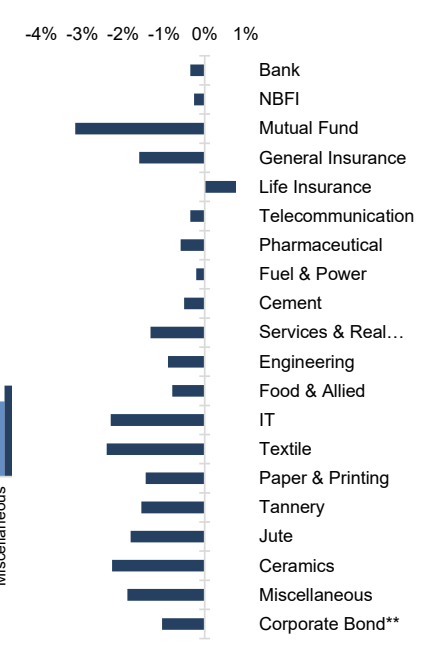


Figure: Sectorial Mcap Change



Market PE 13.7x

Market PB 1.7x

* Market P/E and P/BV calculation excludes
Mutual Fund, Life Insurance, selected NBFIs and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,606	1,611	-5.64	-0.35%	36	765,275	10.8%	681.8	7.0%	7.5x	0.8x	GP	339,465	9.3%	27.0	9.6x	6.1x
NBFI	1,186	1,189	-3.07	-0.26%	23	112,779	1.6%	553.0	5.7%	NM	1.2x	SQURPHARMA	193,955	5.3%	31.0	7.5x	1.3x
Mutual Fund	665	687	-21.77	-3.17%	34	30,960	0.4%	385.5	4.0%	NM	0.6x	ROBI	164,471	4.5%	36.7	15.7x	2.5x
General Insurance	4,693	4,770	-76.52	-1.60%	43	132,604	1.9%	1,487.6	15.3%	19.6x	1.8x	BRACBANK	145,616	4.0%	129.1	6.4x	1.3x
Life Insurance	1,858	1,844	+14.16	+0.77%	15	52,382	0.7%	204.1	2.1%	NM	NM	BATBC	131,220	3.6%	34.8	22.6x	2.3x
Telecommunication	4,593	4,609	-16.17	-0.35%	3	532,965	7.6%	73.4	0.8%	11.0x	3.8x	WALTONHIL	129,490	3.5%	6.3	12.9x	1.1x
Pharmaceutical	3,170	3,189	-18.81	-0.59%	34	598,347	8.5%	737.5	7.6%	10.9x	1.5x	MARICO	85,793	2.3%	5.8	7.6x	18.6x
Fuel & Power	1,161	1,164	-2.43	-0.21%	23	306,536	4.3%	394.3	4.1%	9.9x	0.6x	BERGERPBL	73,325	2.0%	14.2	15.7x	3.4x
Cement	2,148	2,159	-10.92	-0.51%	7	101,075	1.4%	85.5	0.9%	23.4x	2.3x	UPGDCL	71,766	2.0%	11.5	7.7x	1.5x
Services & Real Estate	1,201	1,217	-16.13	-1.33%	9	65,364	0.9%	316.5	3.3%	26.6x	0.5x	LHB	66,198	1.8%	27.9	13.4x	3.6x
Engineering	2,706	2,731	-24.47	-0.90%	42	303,354	4.3%	1,020.3	10.5%	17.1x	0.9x	PUBALIBANK	62,781	1.7%	44.7	5.2x	0.8x
Food & Allied	13,058	13,163	-104.75	-0.80%	21	238,381	3.4%	449.8	4.6%	34.9x	3.5x	CITYBANK	54,756	1.5%	91.3	3.6x	0.8x
IT	2,566	2,627	-60.42	-2.30%	11	33,983	0.5%	251.3	2.6%	44.2x	2.1x	RENATA	53,712	1.5%	18.8	19.7x	1.5x
Textile	1,486	1,523	-36.57	-2.40%	58	154,606	2.2%	2,054.2	21.2%	NM	1.0x	DUTCHBANGL	49,128	1.3%	31.0	3.8x	0.8x
Paper & Printing	4,815	4,886	-70.65	-1.45%	6	22,554	0.3%	114.9	1.2%	NM	1.5x	ISLAMIBANK	46,368	1.3%	3.0	NM	0.8x
Tannery	2,191	2,226	-34.51	-1.55%	6	25,447	0.4%	81.7	0.8%	NM	1.6x	EBL	39,449	1.1%	62.5	4.4x	0.8x
Jute	13,768	14,023	-254.55	-1.82%	3	3,003	0.0%	40.6	0.4%	NM	1.9x	UNILEVERCL	39,142	1.1%	0.3	63.9x	24.0x
Ceramics	486	497	-11.26	-2.27%	5	21,945	0.3%	77.3	0.8%	NM	1.4x	ICB	38,073	1.0%	2.4	NM	1.4x
Miscellaneous	2,611	2,661	-50.29	-1.89%	15	141,777	2.0%	679.5	7.0%	40.6x	1.1x	PRIMEBANK	36,680	1.0%	12.3	4.0x	0.8x
Corporate Bond**	18,208	18,400	-192.54	-1.05%	16	40,283	0.6%	0.5	0.0%	NM	NM	POWERGRID	35,456	1.0%	4.1	8.8x	0.3x
Treasury Bond**	2,195	2,198	-2.58	-0.12%	232	3,371,779	47.8%	3.7	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
PLFSL	2.2	+10.0%	14.5	NM	NM	SQURPHARMA	108,324	7.0%	7.5x	1.3x	IPDC	34.1	+3.0%	351.9	28.6x	2.0x
SALAMCRST	13.5	+9.8%	20.7	71.1x	0.7x	BRACBANK	78,385	5.1%	6.4x	1.3x	DOMINAGE	67.7	-10.0%	334.7	NM	4.0x
KPCL	12.0	+5.3%	65.2	13.3x	0.6x	ISLAMIBANK	46,284	3.0%	NM	0.8x	BEXIMCO	25.4	-7.3%	321.5	NM	0.3x
POPULARLIF	60.0	+5.3%	37.8	NM	NM	BXPHARMA	45,477	2.9%	7.5x	1.1x	MALEKSPIN	49.8	-1.0%	286.9	8.8x	0.8x
BENGALWTL	27.0	+4.2%	143.0	49.1x	1.0x	PUBALIBANK	42,773	2.8%	5.2x	0.8x	MLDYEING	15.5	-1.9%	234.4	NM	1.3x
PREMIERLEA	2.5	+4.17%	3.0	NM	NM	WALTONHIL	42,615	2.7%	12.9x	1.1x	SHARPIND	37.6	-7.2%	224.2	NM	4.7x
ENVOYTEX	58.1	+3.9%	69.0	7.0x	1x	CITYBANK	38,127	2.5%	3.6x	0.8x	SAIHAMTEX	30.1	-1.0%	192.1	48.5x	0.7x
BDTHAIFOOD	23.7	+3.5%	39.4	NM	2.0x	BATBC	34,708	2.2%	22.6x	2.3x	FINEFOODS	428.8	-1.1%	180.6	54.7x	20.3x
IPDC	34.1	+3.0%	351.9	28.6x	2.0x	GP	33,947	2.2%	9.6x	6.1x	BENGALWTL	27.0	+4.2%	143.0	49.1x	1.0x
SOUTHEASTB	11.7	+2.6%	78.0	3.9x	0.4x	EBL	27,046	1.7%	4.4x	0.8x	SAPORTL	60.9	-1.1%	129.8	28.7x	1.7x
						RENATA	26,163	1.7%	19.7x	1.5x						
						LHB	24,235	1.6%	13.4x	3.6x						
						PRIMEBANK	22,914	1.5%	4.0x	0.8x						
						UCB	19,438	1.3%	3.9x	0.5x						
						OLYMPIC	18,630	1.2%	15.7x	2.2x						
						UTTARABANK	17,778	1.1%	NM	0.8x						
						ROBI	16,447	1.1%	15.7x	2.5x						
						BEXIMCO	16,026	1.0%	NM	0.3x						
						ALARABANK	15,741	1.0%	20.6x	0.7x						
						BSRMLTD	15,505	1.0%	4.5x	0.6x						
			</													

* Bank and NBFI sector PE calculation methodology has been modified.
** The base of the Bond Index starts at 100, starting from Jan 13, 2022.
Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
DOMINAGE	80.8	77.5	73.3	921	4
FINEFOODS	396.0	396.0	62.4	158	5
SAIHAMTEX	29.5	29.2	47.1	1,600	9
ACMEPL	25.5	22.6	15.2	603	4
ISLAMIINS	65.5	65.5	7.9	120	1
GQBALLPEN	590.0	552.9	6.0	11	2
ITC	51.4	51.4	3.8	74	1
SHARPIND	44.5	41.1	3.1	72	3
BDTHAIFOOD	25.1	25.1	3.1	122	1
MLDYEING	17.3	17.0	3.0	173	2
ANWARGALV	128.2	110.0	2.9	26	2
RELIANCE1	13.0	13.0	2.9	220	1
PTL	66.0	66.0	2.5	38	1
BNICL	121.5	121.5	2.1	17	1
ASIATICLAB	128.0	128.0	2.0	16	1
QUEENSOUTH	18.6	18.6	1.9	100	2
MALEKSPIN	49.0	49.0	1.7	35	1
IFIC	5.1	5.1	1.7	326	1
BBSCABLES	23.3	23.3	1.5	67	1
SPCERAMICS	24.8	24.8	1.5	60	1
LANKABAFIN	18.5	18.5	1.5	80	1
FEKDIL	25.4	25.4	1.4	56	1
Total			255.5		57

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
RUPALILIFE		0.0%	12.0%	Record Date	20-Aug-26
PREMIERLEA		0.0%	0.0%	Record Date	23-Aug-26
SANDHANINS		0.0%	12.0%	Record Date	24-Aug-26
MIDASFIN		0.0%	0.0%	Record Date	2-Sep-26
GRAMEENS2		0.0%	9.0%	Record Date	2-Sep-26
ICBSONALI1		0.0%	0.0%	Record Date	7-Sep-26
ICBAGRANI1		0.0%	4.0%	Record Date	7-Sep-26
RELIANCE1		0.0%	10.0%	Record Date	7-Sep-26
PRIME1ICBA		0.0%	0.0%	Record Date	7-Sep-26
ICB3RDNRB		0.0%	0.0%	Record Date	7-Sep-26
ICBAMCL2ND		0.0%	0.0%	Record Date	7-Sep-26
IFILISLMF1		0.0%	0.0%	Record Date	7-Sep-26
ICBEPMF1S1		0.0%	0.0%	Record Date	7-Sep-26
PF1STMF		0.0%	0.0%	Record Date	7-Sep-26

Important DSE News
ICBSONALI1

The Trustee Committee of the Fund has declared No Dividend for the year ended June 30, 2026. The Fund has reported EPU of Tk. 1.12, NAV per unit at market price of Tk. 9.34, NAV per unit at cost price of Tk. 12.44 and NOCFPU of Tk. (0.003) for the year ended June 30, 2026 as against Tk. (0.04), Tk. 8.23, Tk. 12.43 and Tk. 0.33 respectively for the year ended June 30, 2025. Record date of the fund: 07.09.2026.

ICBAGRANI1

The Trustee Committee of the fund has declared 4% Cash Dividend for the year ended June 30, 2026. The Trustee of the Fund has also reported EPU of Tk. 1.35, NAV per unit at market price of Tk. 10.35, NAV per unit at cost of Tk. 12.48 and NOCFPU of Tk. 0.43 for the year ended June 30, 2026 as against Tk. 0.36, Tk. 9.00, Tk. 12.01 and Tk. 0.57 respectively for the year ended June 30, 2025. Record Date: 07.09.2026.

SEMLFBSLGF

The Trustee Board of the Fund has declared No Dividend for the year ended June 30, 2026. The Fund has also reported EPU of Tk. 0.90, NAV per unit at market price of Tk. 10.00, NAV per unit at cost of Tk. 11.77 and NOCFPU of Tk. 0.80 for the year ended June 30, 2026 as against Tk. (0.01), Tk. 9.10, Tk. 10.95 and Tk. 0.45 respectively for the year ended June 30, 2025.

RELIANCE1

The Trustee Board of the Fund has declared 10% (1.00 per unit) Cash Dividend based on Net Income for the year ended June 30, 2026. Record date: 07.09.2026. The Fund has also reported EPU of Tk. 1.15, NAV per unit at market price of Tk. 11.62, NAV per unit at cost of Tk. 11.51 and NOCFPU of Tk. 0.48 for the year ended June 30, 2026 as against Tk. (0.31), Tk. 10.47, Tk. 11.00 and Tk. 0.55 respectively for the year ended June 30, 2025.

PRIME1ICBA

The Trustee Committee of the Fund has declared No Dividend for the year ended June 30, 2026. The Fund has reported EPU of Tk. 1.17, NAV per unit at market price of Tk. 8.79, NAV per unit at cost price of Tk. 12.70 and NOCFPU of Tk. (0.19) for the year ended June 30, 2026 as against Tk. (0.28), Tk. 7.62, Tk. 12.87 and Tk. 0.29 respectively for the year ended June 30, 2025. Record Date of the Fund: 07.09.2026.

ICB3RDNRB

The Trustee Committee of the fund has declared No Dividend for the year ended June 30, 2026. The Trustee of the Fund has also reported EPU of Tk. 1.40, NAV per unit at market price of Tk. 8.66, NAV per unit at cost of Tk. 12.12 and NOCFPU of Tk. (0.38) for the year ended June 30, 2026 as against Tk. (0.02), Tk. 7.26, Tk. 12.48 and Tk. 0.31 respectively for the year ended June 30, 2025. Record Date: 07.09.2026.

ICBAMCL2ND

The Trustee Committee of the Fund has declared No Dividend for the year ended June 30, 2026. The Fund has reported EPU of Tk. 1.47, NAV per unit at market price of Tk. 9.55, NAV per unit at cost price of Tk. 13.04 and NOCFPU of Tk. (0.54) for the year ended June 30, 2026 as against Tk. (0.15), Tk. 8.08, Tk. 13.56 and Tk. (0.37) respectively for the year ended June 30, 2025. Record Date of the Fund: 07.09.2026.

IFILISLMF1

The Trustee Committee of the fund has declared No Dividend for the year ended June 30, 2026. The Trustee of the Fund has also reported EPU of Tk. 0.96, NAV per unit at market price of Tk. 7.76, NAV per unit at cost of Tk. 11.19 and NOCFPU of Tk. (0.40) for the year ended June 30, 2026 as against Tk. (0.32), Tk. 6.80, Tk. 11.51 and Tk. 0.12 respectively for the year ended June 30, 2025. Record Date: 07.09.2026.

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