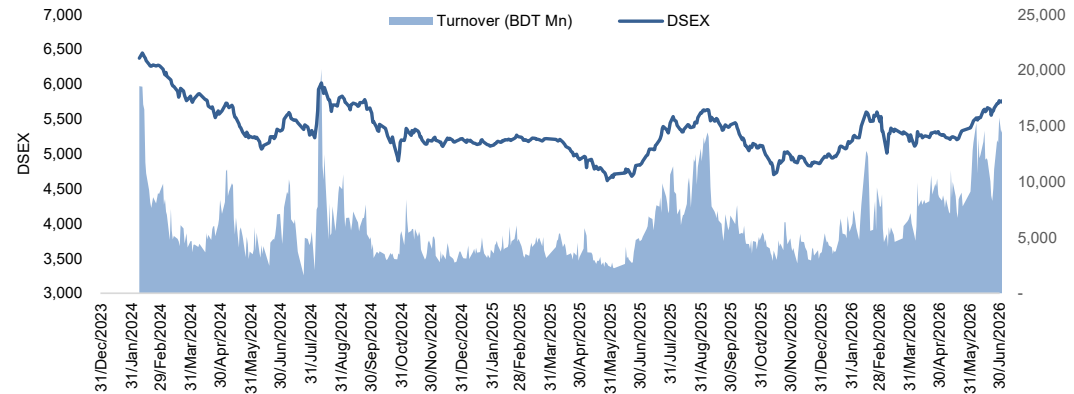


Daily Market Update

The market closed in red today. The benchmark index DSEX (-1.37%) lost 78.64 points and closed at 5,643.57. The blue-chip index DS30 (-0.68%), the Shariah-based index DSES (-1.43%), and the large-cap index CDSET (-0.65%) closed at 2,130.84, 1,123.99, and 1,125.52 points, respectively. All the large-cap sectors posted negative performance today. Fuel & Power experienced the highest loss of 2.03% followed by NBF1 (-1.98%), Engineering (-1.42%), Food & Allied (-1.06%), Bank (-0.94%), Pharmaceutical (-0.75%), and Telecommunication (-0.45%), respectively. Block trades contributed 1.7% of the overall market turnover. Sharp Industries PLC (-9.8%) was the most traded share with a turnover of BDT 263 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,643.57	5,722.21	-78.64	-1.37%	+16.0%
DS30	2,130.84	2,145.48	-14.64	-0.68%	+15.0%
DSES	1,123.99	1,140.29	-16.30	-1.43%	+12.3%
CDSET	1,125.52	1,132.94	-7.42	-0.65%	+12.0%

	Advanced	Declined	Unchanged	Total
All Category	14	355	18	387
A Category (Equity)	7	179	9	195
B Category (Equity)	4	70	0	74
N Category (Equity)	0	0	0	0
Z Category (Equity)	3	106	9	118
Mutual Funds	1	27	5	33
Corporate Bonds	1	0	1	2
Treasury Bonds	0	3	0	3

* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,957,361	7,004,086	-0.7%
	Mn USD	56,765	57,146	
Turnover	Mn BDT	6,020	7,111	-15.4%
	Mn USD	49	58	
Volume	Mn Shares	225	250	-10.1%
No. of Trade		191,943	204,263	-6.0%

* Average Interbank Exchange Rate is BDT 122.57 as of Aug 24, 2026

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Figure: Sectorial Turnover (BDT Mn)

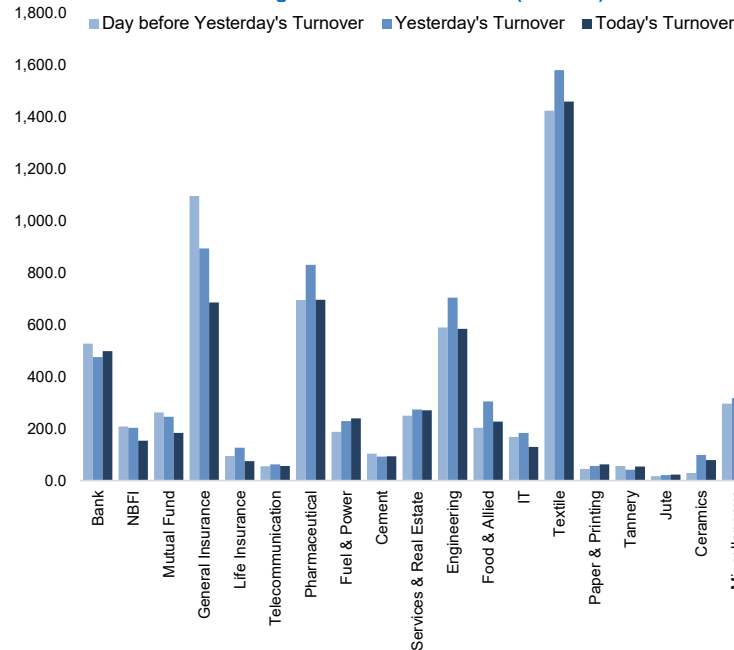
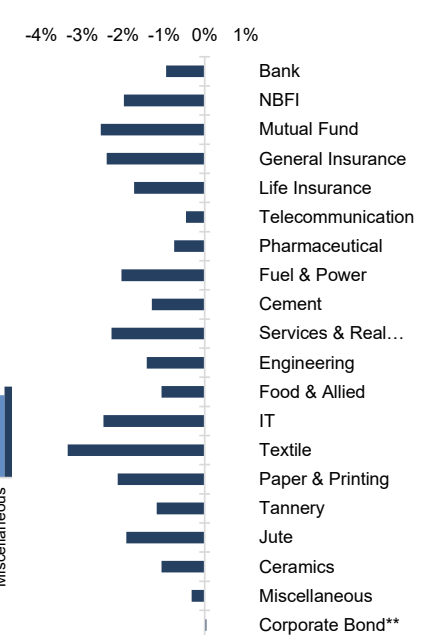


Figure: Sectorial Mcap Change



Market PE 13.4x

Market PB 1.7x

* Market P/E and P/BV calculation excludes
Mutual Fund, Life Insurance, selected NBFIs and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,567	1,582	-14.90	-0.94%	36	746,646	10.7%	497.4	8.4%	7.3x	0.8x	GP	329,473	9.3%	17.7	9.3x	5.9x
NBFI	1,117	1,139	-22.52	-1.98%	23	106,191	1.5%	153.8	2.6%	NM	1.1x	SQURPHARMA	193,158	5.4%	53.5	7.5x	1.3x
Mutual Fund	643	660	-16.77	-2.54%	34	29,928	0.4%	183.6	3.1%	NM	0.6x	ROBI	161,328	4.5%	32.0	15.4x	2.5x
General Insurance	4,418	4,526	-108.55	-2.40%	43	124,820	1.8%	684.9	11.6%	18.4x	1.7x	BRACBANK	143,327	4.0%	102.8	6.3x	1.3x
Life Insurance	1,771	1,802	-31.13	-1.73%	15	49,928	0.7%	74.8	1.3%	NM	NM	BATBC	128,250	3.6%	18.5	22.1x	2.2x
Telecommunication	4,476	4,496	-20.41	-0.45%	3	519,325	7.5%	56.7	1.0%	10.7x	3.7x	WALTONHIL	127,957	3.6%	7.3	12.7x	1.0x
Pharmaceutical	3,122	3,146	-23.54	-0.75%	34	589,396	8.5%	695.8	11.8%	10.7x	1.5x	MARICO	86,112	2.4%	5.6	7.7x	18.7x
Fuel & Power	1,108	1,131	-23.01	-2.03%	23	292,415	4.2%	238.8	4.0%	9.4x	0.6x	BERGERPBL	73,212	2.1%	17.1	15.7x	3.4x
Cement	2,029	2,056	-26.59	-1.29%	7	95,482	1.4%	93.2	1.6%	22.2x	2.1x	UPGDCL	67,419	1.9%	8.9	7.3x	1.4x
Services & Real Estate	1,172	1,199	-27.38	-2.28%	9	63,775	0.9%	270.6	4.6%	26.0x	0.5x	BXPBARMA	63,794	1.8%	55.9	7.4x	1.1x
Engineering	2,646	2,684	-38.15	-1.42%	42	296,578	4.3%	583.2	9.9%	16.7x	0.9x	PUBALIBANK	60,751	1.7%	20.2	5.1x	0.8x
Food & Allied	12,772	12,908	-136.61	-1.06%	21	233,153	3.3%	227.1	3.8%	34.1x	3.5x	CITYBANK	53,532	1.5%	55.0	3.5x	0.8x
IT	2,475	2,537	-62.87	-2.48%	11	32,770	0.5%	130.1	2.2%	42.6x	2.0x	RENATA	53,277	1.5%	13.8	19.5x	1.5x
Textile	1,411	1,460	-49.01	-3.36%	58	146,774	2.1%	1,457.5	24.6%	NM	1.0x	DUTCHBANGL	46,286	1.3%	14.0	3.6x	0.7x
Paper & Printing	4,570	4,669	-99.55	-2.13%	6	21,403	0.3%	62.8	1.1%	NM	1.4x	ISLAMIBANK	43,953	1.2%	1.3	NM	0.8x
Tannery	2,145	2,170	-25.43	-1.17%	6	24,904	0.4%	54.2	0.9%	NM	1.5x	EBL	39,120	1.1%	18.1	4.3x	0.8x
Jute	13,305	13,565	-260.49	-1.92%	3	2,902	0.0%	22.8	0.4%	NM	1.8x	UNILEVERCL	38,878	1.1%	0.4	63.5x	23.8x
Ceramics	486	491	-5.20	-1.06%	5	21,954	0.3%	79.0	1.3%	NM	1.4x	ICB	35,991	1.0%	1.8	NM	1.4x
Miscellaneous	2,559	2,567	-8.11	-0.32%	15	138,932	2.0%	349.7	5.9%	39.8x	1.0x	PRIMEBANK	35,949	1.0%	14.0	3.9x	0.8x
Corporate Bond**	18,212	18,204	+8.14	+0.04%	16	40,292	0.6%	0.1	0.0%	NM	NM	BSRMSTEEL	34,550	1.0%	18.2	5.7x	0.9x
Treasury Bond**	2,203	2,205	-1.79	-0.08%	232	3,383,864	48.6%	1.2	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
MEGCONMILK	35.0	+4.2%	4.9	NM	NM	SQURPHARMA	107,879	7.2%	7.5x	1.3x	SHARPIND	33.0	-9.8%	262.9	NM	4.2x
ACMEPL	24.6	+3.8%	73.1	NM	1.6x	BRACBANK	77,153	5.1%	6.3x	1.3x	SAIHAMTEX	31.6	+1.0%	189.3	51.0x	0.7x
BEXIMCO	24.2	+2.1%	135.7	NM	0.3x	BXPHARMA	44,573	3.0%	7.4x	1.1x	MLDYEING	12.8	-9.9%	188.9	NM	1.0x
DOMINAGE	63.1	+2.1%	116.0	NM	3.7x	ISLAMIBANK	43,874	2.9%	NM	0.8x	FARCHEM	17.7	-9.7%	185.2	NM	0.6x
IFILISLMF1	5.4	+1.9%	0.7	NM	0.7x	WALTONHIL	42,111	2.8%	12.7x	1.0x	PTL	68.6	+0.6%	158.9	10.8x	1.4x
SAIHAMTEX	31.6	+0.96%	189.3	51.0x	0.7x	PUBALIBANK	41,390	2.8%	5.1x	0.8x	BEXIMCO	24.2	+2.1%	135.7	NM	0.3x
RAKCEAMIC	31.4	+0.6%	37.8	NM	2x	CITYBANK	37,274	2.5%	3.5x	0.8x	RUNNERAUTO	51.6	-2.6%	134.6	38.5x	0.8x
PTL	68.6	+0.6%	158.9	10.8x	1.4x	BATBC	33,922	2.3%	22.1x	2.2x	DOMINAGE	63.1	+2.1%	116.0	NM	3.7x
ALLTEX	24.4	+0.4%	10.0	NM	0.9x	GP	32,947	2.2%	9.3x	5.9x	SAPORTL	60.8	-2.1%	110.8	28.7x	1.7x
HAMI	157.2	+0.4%	7.7	NM	17.3x	EBL	26,821	1.8%	4.3x	0.8x	BRACBANK	62.6	-0.2%	102.8	6.3x	1.3x
						RENATA	25,951	1.7%	19.5x	1.5x						
						LHB	22,875	1.5%	12.7x	3.4x						
						PRIMEBANK	22,458	1.5%	3.9x	0.8x						
						UCB	19,025	1.3%	3.8x	0.5x						
						OLYMPIC	18,167	1.2%	15.3x	2.2x						
						UTTARABANK	17,609	1.2%	NM	0.8x						
						ALARABANK	17,011	1.1%	22.3x	0.8x						
						ROBI	16,133	1.1%	15.4x	2.5x						
						BSRMLTD	15,805	1.1%	4.6x	0.6x						
						BEXIMCO	15,269	1.0%	NM	0.3x						

* Bank and NBFI sector PE calculation methodology has been modified.

** The base of the Bond Index starts at 100, starting from Jan 13, 2022.

Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade	Important DSE News
IPDC	35.0	35.0	35.0	1,000	1	
SHARPIND	38.0	35.0	12.2	328	3	
GQBALLPEN	500.0	500.0	8.6	17	3	
PTL	75.0	69.5	6.1	83	6	
ROBI	33.9	33.9	6.1	180	4	
KARNAPHULI	57.7	56.3	3.9	68	5	
SQURPHARMA	218.2	218.2	3.9	18	1	
ALARABANK	18.0	18.0	3.3	181	2	
SALVO	36.0	33.7	2.9	86	2	
APEXSPINN	361.0	361.0	2.9	8	1	
JANATAINS	35.0	35.0	2.8	80	1	
PROVATIINS	58.3	58.3	2.4	41	3	
UTTARABANK	23.1	23.1	2.1	91	4	
SICL	41.7	41.7	1.7	40	1	
NORTHRNINS	41.1	41.1	1.3	31	1	
APEXTANRY	109.0	109.0	1.1	10	1	
TAKAFULINS	54.0	54.0	1.0	19	1	
RUNNERAUTO	50.0	49.0	1.0	20	2	
TAMIJTEX	140.0	140.0	0.7	5	1	
SAIHAMCOT	19.9	19.9	0.7	35	1	
PEOPLESINS	64.0	64.0	0.6	10	1	
CITYGENINS	126.4	126.4	0.6	5	1	
Total			102.6		49	

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
MIDASFIN		0.0%	0.0%	Record Date	2-Sep-26
GRAMEENS2		0.0%	9.0%	Record Date	2-Sep-26
ICBSONALI1		0.0%	0.0%	Record Date	7-Sep-26
ICBAGRANI1		0.0%	4.0%	Record Date	7-Sep-26
RELIANCE1		0.0%	10.0%	Record Date	7-Sep-26
PRIME1ICBA		0.0%	0.0%	Record Date	7-Sep-26
ICB3RDNRB		0.0%	0.0%	Record Date	7-Sep-26
ICBAMCL2ND		0.0%	0.0%	Record Date	7-Sep-26
IFILISLMF1		0.0%	0.0%	Record Date	7-Sep-26
ICBEPMF1S1		0.0%	0.0%	Record Date	7-Sep-26
PF1STMF		0.0%	0.0%	Record Date	7-Sep-26

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