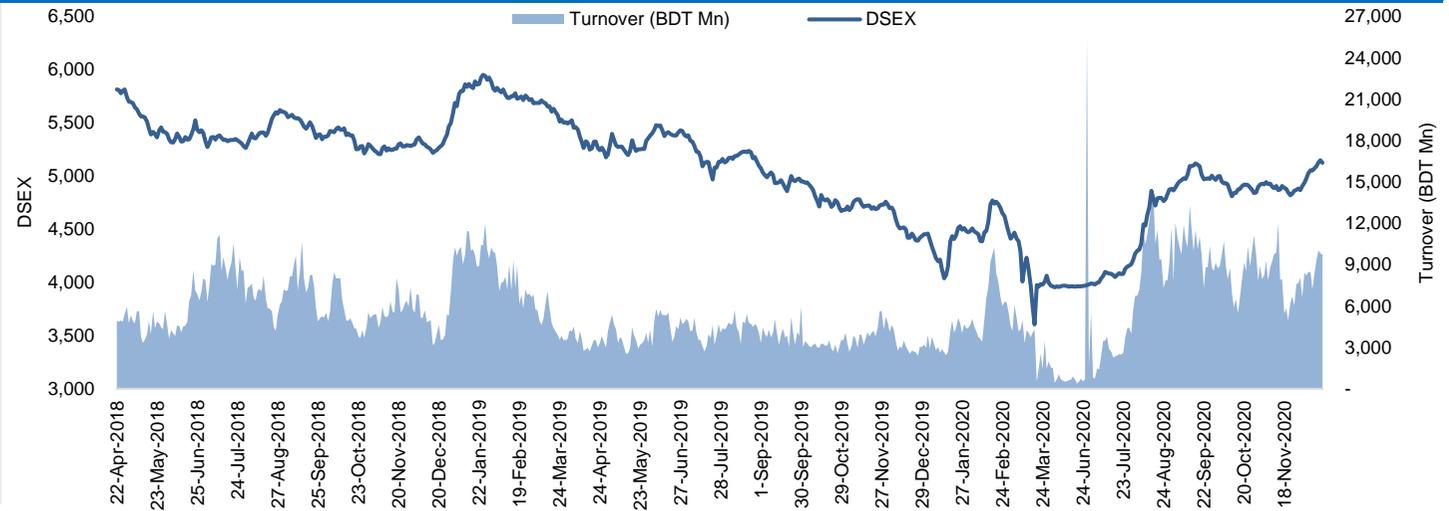


Daily Market Update

The market closed in red today. The benchmark index DSEX (-0.47%) lost 23.96 points and closed at 5,123.07. The blue-chip index DS30 (-0.39%), the Shariah-based index DSES (-0.59%), and the large-cap index CDSET (-0.48%) closed at 1,806.04, 1,185.53, and 1,051.34 points, respectively. Large-cap sectors posted mixed performance today. Engineering booked the highest gain of 3.88% followed by Telecommunication (+1.98%), Food & Allied (+0.55%). Pharmaceutical experienced the highest loss of 1.41% followed by NBF1 (-1.07%), Bank (-0.96%), Fuel & Power (-0.19%). Block trades contributed 2.6% of the overall market turnover. Beximco Pharmaceuticals Ltd. (-2.3%) was the most traded share with a turnover of BDT 732 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,123.07	5,147.02	-23.96	-0.47%	+15.0%
DS30	1,806.04	1,813.20	-7.16	-0.39%	+19.3%
DSES	1,185.53	1,192.51	-6.98	-0.59%	+18.6%
CDSET	1,051.34	1,056.43	-5.09	-0.48%	+16.8%

	Advanced	Declined	Unchanged	Total
All Category	125	158	73	356
A Category (Equity)	99	112	49	260
B Category (Equity)	17	26	14	57
N Category (Equity)	3	1	0	4
Z Category (Equity)	6	19	10	35
Mutual Funds	33	1	3	37
Corporate Bonds	0	1	1	2

	Today	Last Day	Daily %Δ	
Mcap	Mn BDT	4,180,565	4,168,639	+0.3%
	Mn USD	49,206	49,066	
Turnover	Mn BDT	9,720	9,793	-0.7%
	Mn USD	114	115	
Volume	Mn Shares	321	357	-9.9%
No. of Trade		187,094	187,418	-0.2%

Figure: Sectorial Turnover (BDT Mn)

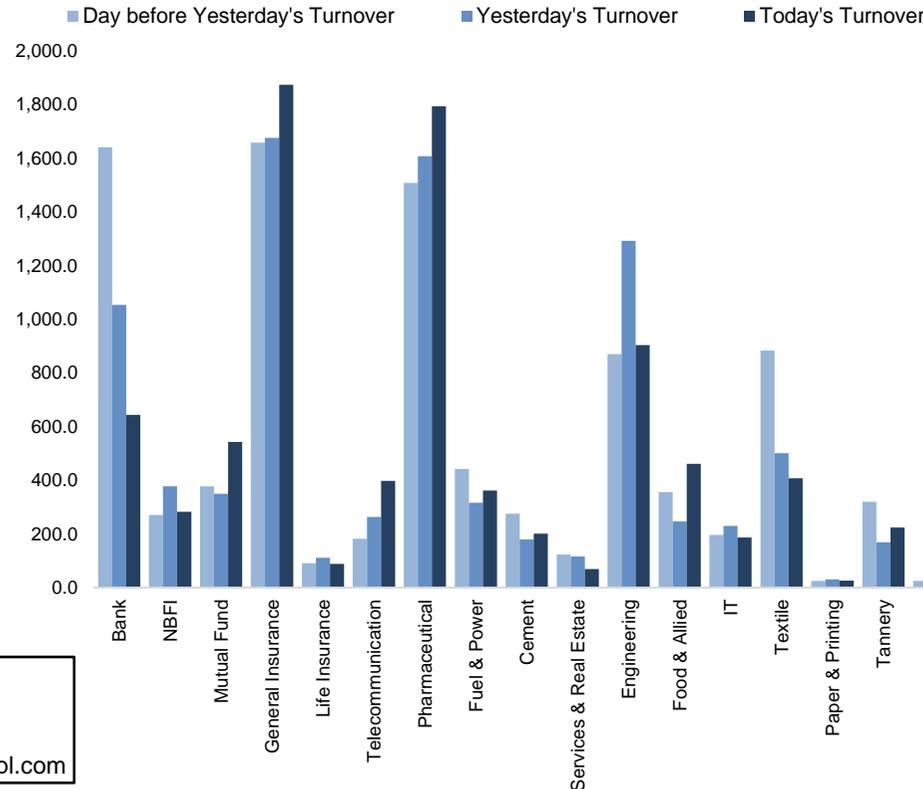
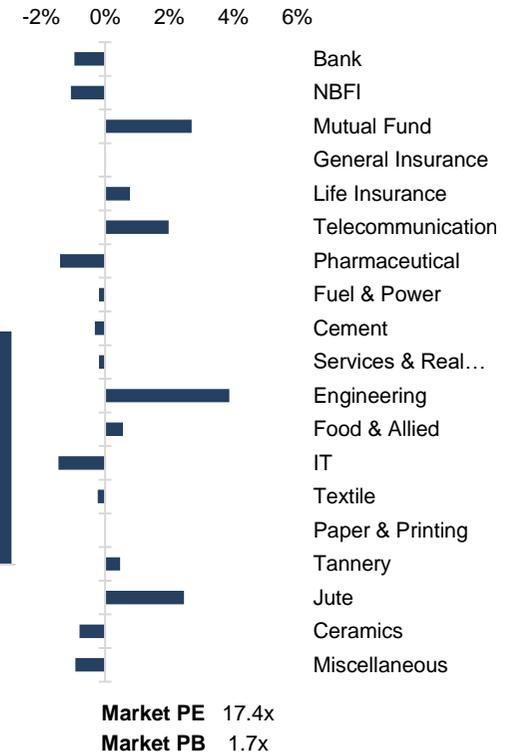


Figure: Sectorial Mcap Change



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Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,367	1,380	-13.19	-0.96%	30	569,506	15.8%	642.9	6.8%	7.9x	0.8x	GP	481,787	13.3%	141.9	13.5x	11.4x
NBFI	1,815	1,834	-19.64	-1.07%	23	170,311	4.7%	281.8	3.0%	NM	2.9x	WALTONHIL	295,991	8.2%	234.9	43.6x	3.7x
Mutual Fund	974	949	+25.65	+2.70%	37	42,566	1.2%	542.7	5.7%	NM	0.8x	BATBC	200,916	5.6%	179.7	17.5x	5.4x
General Insurance	3,962	3,960	+1.31	+0.03%	36	97,081	2.7%	1,873.0	19.8%	21.5x	1.9x	SQRPHARMA	177,202	4.9%	100.8	12.7x	2.2x
Life Insurance	2,244	2,227	+17.44	+0.78%	12	59,378	1.6%	87.7	0.9%	NM	NM	UPGDCL	151,358	4.2%	101.3	21.4x	4.6x
Telecommunication	4,915	4,820	+95.67	+1.98%	2	505,352	14.0%	397.9	4.2%	13.8x	10.3x	RENATA	95,986	2.7%	25.9	23.9x	4.4x
Pharmaceutical	3,111	3,156	-44.46	-1.41%	31	559,058	15.5%	1,792.2	18.9%	19.8x	2.4x	MARICO	71,681	2.0%	210.5	24.6x	45.0x
Fuel & Power	1,604	1,608	-3.04	-0.19%	20	417,079	11.5%	361.0	3.8%	12.3x	1.4x	ICB	71,234	2.0%	5.4	32.1x	1.6x
Cement	1,307	1,311	-4.19	-0.32%	7	82,067	2.3%	201.3	2.1%	32.8x	2.0x	BXPBARMA	69,281	1.9%	731.6	19.7x	2.1x
Services & Real Estate	1,026	1,028	-1.95	-0.19%	9	42,133	1.2%	68.9	0.7%	88.3x	0.9x	BERGERPBL	67,883	1.9%	25.9	30.4x	7.7x
Engineering	3,582	3,448	+133.93	+3.88%	41	452,619	12.5%	902.9	9.5%	37.1x	2.0x	BRACBANK	60,062	1.7%	73.4	14.2x	1.3x
Food & Allied	14,687	14,606	+81.00	+0.55%	18	300,971	8.3%	460.7	4.9%	23.8x	6.5x	LHBL	49,358	1.4%	125.8	23.9x	3.0x
IT	2,323	2,357	-34.21	-1.45%	10	25,691	0.7%	186.0	2.0%	25.2x	2.2x	UNILEVERCL	44,160	1.2%	152.6	47.9x	31.3x
Textile	1,083	1,085	-2.49	-0.23%	56	111,321	3.1%	406.6	4.3%	333.2x	0.8x	ISLAMIBANK	43,953	1.2%	9.6	7.8x	0.7x
Paper & Printing	5,244	5,243	+0.57	+0.01%	4	14,866	0.4%	25.3	0.3%	61.2x	1.1x	SUMITPOWER	40,793	1.1%	14.3	7.5x	1.2x
Tannery	1,743	1,735	+8.14	+0.47%	6	18,930	0.5%	223.7	2.4%	NM	1.8x	OLYMPIC	38,688	1.1%	30.3	19.1x	4.7x
Jute	9,342	9,117	+225.16	+2.47%	3	2,198	0.1%	44.3	0.5%	NM	11.4x	DUTCHBANGL	35,585	1.0%	5.6	7.8x	1.2x
Ceramics	455	458	-3.64	-0.79%	5	23,451	0.6%	103.3	1.1%	58.7x	1.6x	TITASGAS	30,963	0.9%	4.4	8.7x	0.4x
Miscellaneous	2,168	2,189	-20.24	-0.92%	13	121,000	3.3%	868.6	9.2%	38.2x	1.3x	NATLIFEINS	29,822	0.8%	14.7	NM	NM
												EBL	28,900	0.8%	10.5	7.3x	1.0x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
CAPMIBBLMF	22.0	+10.0%	42.3	NM	2.4x
BNICL	52.9	+9.8%	282.6	25.7x	2.7x
JMISMDL	327.2	+8.7%	32.2	75.2x	2.7x
SAVAREFR	239.0	+8.6%	2.2	NM	90.9x
RENWICKJA	1,045.4	+7.5%	10.2	NM	NM
WALTONHIL	977.1	+6.3%	234.9	43.6x	3.7x
EBL1STMF	7.1	+6.0%	5.8	NM	0.8x
CENTRALPHL	12.7	+5.8%	54.4	NM	1.9x
POPULAR1MF	5.6	+5.7%	11.2	NM	0.6x
WATACHEM	326.7	+5.6%	63.6	47.8x	5.3x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQRPHARMA	115,943	8.6%	12.7x	2.2x
BXPBARMA	60,143	4.5%	19.7x	2.1x
BATBC	53,142	4.0%	17.5x	5.4x
GP	48,179	3.6%	13.5x	11.4x
RENATA	46,861	3.5%	23.9x	4.4x
BRACBANK	33,461	2.5%	14.2x	1.3x
OLYMPIC	27,960	2.1%	19.1x	4.7x
ISLAMIBANK	21,396	1.6%	7.8x	0.7x
EBL	20,178	1.5%	7.3x	1.0x
BEXIMCO	19,840	1.5%	63.9x	0.5x
CITYBANK	18,682	1.4%	8.3x	0.9x
LHBL	17,433	1.3%	23.9x	3.0x
PUBALIBANK	16,908	1.3%	10.4x	0.7x
UPGDCL	15,136	1.1%	21.4x	4.6x
SUMITPOWER	15,008	1.1%	7.5x	1.2x
NBL	14,601	1.1%	5.9x	0.4x
ALARABANK	13,678	1.0%	6.5x	1.0x
IFIC	12,989	1.0%	11.0x	0.7x
NATLIFEINS	11,953	0.9%	NM	NM
BEACONPHAR	11,659	0.9%	41.9x	3.6x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BXPBARMA	155.3	-2.3%	731.6	19.7x	2.1x
BEXIMCO	32.6	-1.2%	673.6	63.9x	0.5x
BNICL	52.9	+9.8%	282.6	25.7x	2.7x
RUPALIINS	43.5	-3.1%	262.1	24.8x	2.1x
BSCCL	142.9	+4.1%	256.0	24.6x	3.5x
IFIC	12.7	+1.6%	254.2	11.0x	0.7x
WALTONHIL	977.1	+6.3%	234.9	43.6x	3.7x
SSSTEEL	15.8	+2.6%	230.0	11.0x	1.0x
MARICO	2,275.6	-3.4%	210.5	24.6x	45.0x
FORTUNE	21.2	+0.5%	199.3	27.8x	1.6x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
TUNGHAI	3.3	-5.7%	0.9	NM	0.3x
HEIDELCEM	146.2	-5.2%	4.7	NM	2.1x
UNILEVERCL	3,665.8	-5.0%	152.6	47.9x	31.3x
DAFODILCOM	69.6	-4.5%	12.0	76.5x	5.1x
RECKITTBN	4,209.0	-4.3%	113.0	27.2x	38.6x
TALLUSPIN	4.7	-4.1%	0.7	NM	0.4x
BDLAMPS	185.4	-3.9%	21.8	NM	2.4x
ASIAPACINS	74.3	-3.9%	38.8	40.9x	3.6x
CNATEX	2.5	-3.8%	1.6	NM	0.2x
NAVANACNG	37.9	-3.8%	0.8	42.1x	1.1x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of
AAMRANET	45.7	45.7	45.7	1,000	1
ACFL	37.4	33.6	7.2	210	5
BATBC	1126.5	1110	4.2	4	4
BEACONPHAR	79.9	72	3.1	40	3
BNICL	49.5	49	2.5	50	2
BRACBANK	45.7	45.3	107.0	2,356	6
CONFIDCEM	105.1	105.1	0.7	7	1
DBH1STMF	7	6.9	2.8	400	2
DSSL	13	13	2.0	150	1
IFIC	12.5	12.2	3.1	250	2

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
JANATAINS	42	42	0.8	20	1
KOHINOOR	431.5	431.5	0.5	1	1
KPCL	46	46	0.7	15	1
KPPL	16.7	16.7	0.5	31	1
MAKSONSPIN	9.2	9.2	0.9	100	1
MALEKSPIN	15.8	15.8	2.4	150	2
MHSML	14	14	0.5	37	1
MONNOCERA	120	120	0.6	5	1
NCCBANK	13.5	13.5	5.9	440	2
PHOENIXFIN	26	26	3.5	135	1
PRAGATIINS	69	69	0.8	12	1
PREMIERBAN	11.5	11.5	5.8	500	1
PROGRESLIF	103.2	95	10.8	105	2
RENATA	1085	1085	9.5	9	1
REPUBLIC	58	58	0.8	13	1
RUPALIINS	45.9	45.9	9.7	211	3
SEAPEARL	87	87	0.5	6	1
SINGERBD	176	176	3.5	20	2
SQURPHARMA	202.8	200.5	4.6	23	3
SSSTEEL	14	14	0.5	36	1
TRUSTB1MF	6.6	6.6	0.6	95	1
UPGDCL	260	260	7.8	30	1
Total			249.5		57

Important DSE News
FASFIN

(Q1 Un-audited): Consolidated EPS was Tk. (3.26) for January-March 2020 as against Tk. 0.12 for January-March 2019. Consolidated NOCFPS was Tk. (0.32) for January-March 2020 as against Tk. (4.40) for January-March 2019. Consolidated NAV per share was Tk. (1.33) as on March 31, 2020 and Tk. 1.93 as on December 31, 2019. EPS and NAV have been decreased as compared to the last year mainly due to increase of non-performing loan.

(Q2 Un-audited): Consolidated EPS was Tk. (2.62) for April-June 2020 as against Tk. 0.02 for April-June 2019; Consolidated EPS was Tk. (5.88) for January-June 2020 as against Tk. 0.14 for January-June 2019. Consolidated NOCFPS was Tk. (0.08) for January-June 2020 as against Tk. (6.64) for January-June 2019. Consolidated NAV per share was Tk. (3.95) as on June 30, 2020 and Tk. 1.93 as on December 31, 2019. EPS and NAV have been decreased as compared to the last year mainly due to increase of non-performing loan.

(Q3 Un-audited): Consolidated EPS was Tk. (2.66) for July-September 2020 as against Tk. 0.01 for July-September 2019; Consolidated EPS was Tk. (8.54) for January-September 2020 as against Tk. 0.15 for January-September 2019. Consolidated NOCFPS was Tk. (0.02) for January-September 2020 as against Tk. (9.48) for January-September 2019. Consolidated NAV per share was Tk. (6.61) as on September 30, 2020 and Tk. 1.93 as on December 31, 2019. EPS and NAV have been decreased as compared to the last year mainly due to increase of non-performing loan.

PARAMOUNT

The Company has informed that the Board of Directors has appointed Mr. Md. Sajjad Yahya as the Chief Executive Officer of the Company. The Insurance Development and Regulatory Authority (IDRA) has approved his appointment for next three years with effect from July 23, 2020.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
FARCHEM	-	0.0%	1.0%	Record Date	19-Dec-20
BEXIMCO	-	0.0%	5.0%	Record Date	19-Dec-20
RENATA	-	10.0%	130.0%	Record Date	19-Dec-20
ECABLES	-	0.0%	0.0%	Record Date	20-Dec-20
DOREENPWR	-	10.0%	10.0%	Record Date	26-Dec-20

Upcoming IPOs

Company Name	Event	Opening Date	Closing Date
Mir Akhter Hossain Ltd	Subscription	24-12-20	30-12-20
Taufika Foods and Agro	Subscription	03-01-21	07-01-21
eGeneration Limited	Subscription	12-01-21	18-01-21

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