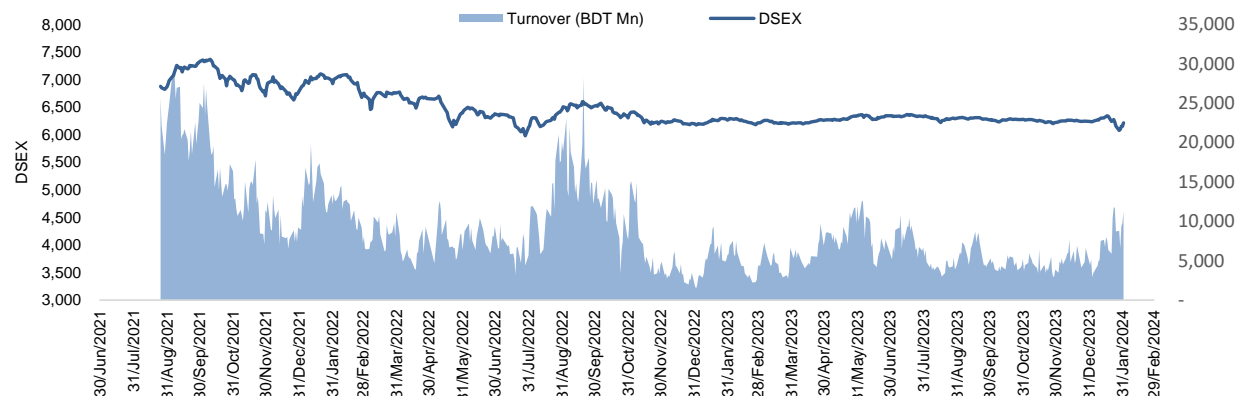


Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.99%) gained 60.65 points and closed at 6,213.99. The blue-chip index DS30 (+0.61%), the Shariah-based index DSES (+0.81%), and the large-cap index CDSET (+0.30%) closed at 2,116.78, 1,362.93, and 1,186.16 points, respectively. Most of the large-cap sectors posted positive performance today. NBF1 booked the highest gain of 3.31% followed by Engineering (+1.89%), Fuel & Power (+1.52%), Bank (+0.80%), Pharmaceutical (+0.55%), Food & Allied (+0.47%), and Telecommunication (+0.07%), respectively. Block trades contributed 2.3% of the overall market turnover. Bd.Thai Aluminium Ltd. (+9.9%) was the most traded share with a turnover of BDT 583 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,213.99	6,153.34	+60.65	+0.99%	-0.5%
DS30	2,116.78	2,103.93	+12.85	+0.61%	+1.1%
DSES	1,362.93	1,351.96	+10.97	+0.81%	-0.1%
CDSET	1,186.16	1,182.58	+3.58	+0.30%	-1.4%

	Advanced	Declined	Unchanged	Total
All Category	271	71	52	394
A Category (Equity)	144	50	45	239
B Category (Equity)	109	16	5	130
N Category (Equity)	1	0	0	1
Z Category (Equity)	17	5	2	24
Mutual Funds	17	3	17	37
Corporate Bonds	1	1	1	3
Treasury Bonds	1	2	0	3

* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	7,561,070	7,517,341	+0.6%
	Mn USD	68,737	68,339	
Turnover	Mn BDT	11,221	9,797	+14.5%
	Mn USD	102	89	
Volume	Mn Shares	394	326	+20.8%
No. of Trade		272,796	248,291	+9.9%

* Average Interbank Exchange Rate is BDT 110.00 as of Feb 01, 2024

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Figure: Sectorial Turnover (BDT Mn)

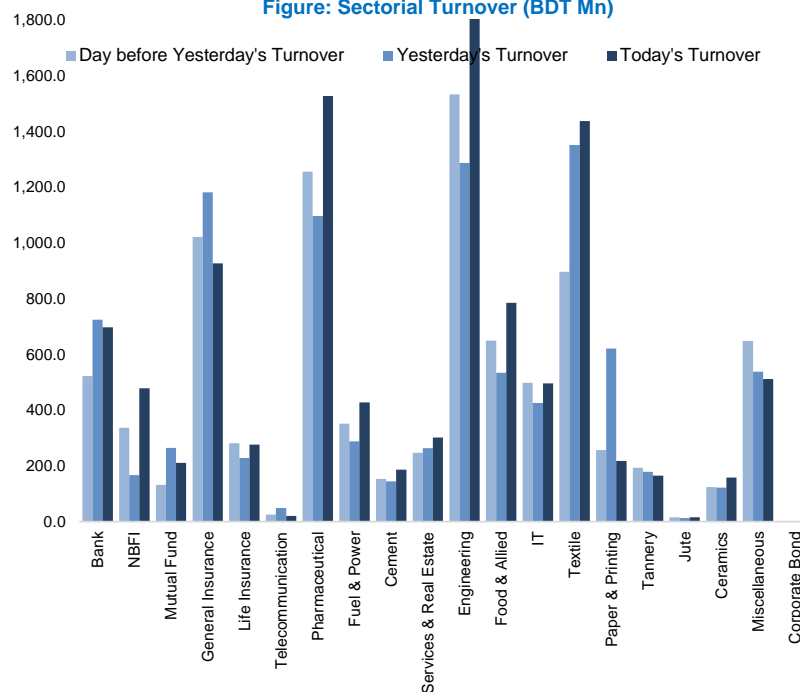
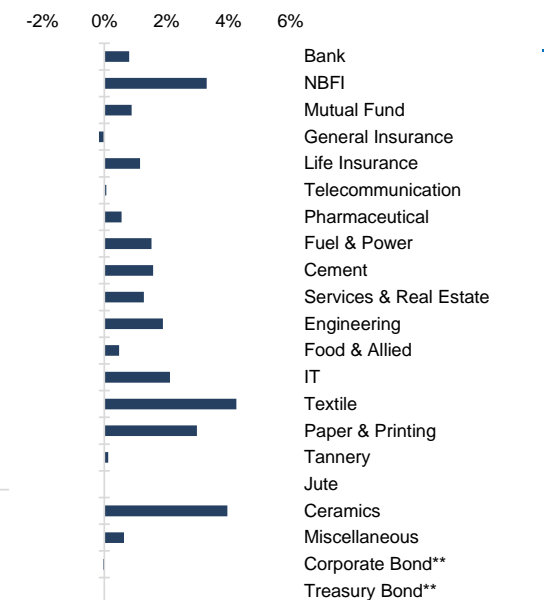


Figure: Sectorial Mcap Change



Market PE 18.0x

Market PB 1.5x

* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, and NBL

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,426	1,415	+11.34	+0.80%	35	672,664	8.9%	696.9	6.4%	12.3x	0.7x	GP	386,996	9.1%	0.4	12.5x	6.4x
NBFI	1,467	1,420	+46.97	+3.31%	23	144,114	1.9%	478.3	4.4%	NM	NM	BATBC	280,098	6.6%	0.3	15.4x	5.7x
Mutual Fund	773	767	+6.77	+0.88%	37	36,579	0.5%	210.6	1.9%	NM	0.7x	WALTONHIL	229,408	5.4%	6.4	20.7x	2.2x
General Insurance	3,641	3,647	-6.25	-0.17%	42	106,380	1.4%	926.2	8.4%	19.8x	1.7x	SQRPHARMA	193,246	4.5%	94.7	9.9x	1.6x
Life Insurance	2,331	2,304	+26.64	+1.16%	16	65,623	0.9%	276.6	2.5%	NM	NM	ROBI	157,138	3.7%	0.1	52.6x	2.4x
Telecommunication	4,867	4,864	+3.23	+0.07%	3	570,981	7.6%	20.3	0.2%	15.8x	4.1x	RENATA	139,689	3.3%	0.0	66.0x	4.4x
Pharmaceutical	3,695	3,675	+20.36	+0.55%	33	714,254	9.5%	1,526.7	13.9%	19.6x	2.2x	BEXIMCO	103,842	2.4%	0.2	NM	1.2x
Fuel & Power	1,422	1,401	+21.36	+1.52%	23	375,256	5.0%	427.9	3.9%	26.0x	0.9x	UPGDCL	103,534	2.4%	8.1	15.1x	3.4x
Cement	2,646	2,605	+40.97	+1.57%	7	127,669	1.7%	186.3	1.7%	16.9x	2.7x	BERGERPBL	88,874	2.1%	13.7	27.3x	6.6x
Services & Real Estate	1,501	1,482	+18.91	+1.28%	8	59,287	0.8%	301.9	2.8%	22.5x	0.8x	LHBL	85,361	2.0%	71.9	13.4x	4.0x
Engineering	3,625	3,557	+67.40	+1.89%	42	426,599	5.7%	2,114.9	19.3%	19.7x	1.4x	BRACBANK	60,814	1.4%	35.4	8.1x	0.9x
Food & Allied	21,183	21,083	+100.09	+0.47%	21	394,608	5.2%	784.6	7.2%	20.1x	7.0x	BXPBARMA	58,664	1.4%	19.7	11.9x	1.3x
IT	3,050	2,987	+63.26	+2.12%	11	39,765	0.5%	495.8	4.5%	33.0x	2.6x	ICB	57,673	1.4%	5.8	NM	1.3x
Textile	1,382	1,325	+56.47	+4.26%	58	143,081	1.9%	1,437.4	13.1%	NM	1.0x	BEACONPHAR	56,341	1.3%	82.3	85.3x	8.9x
Paper & Printing	9,689	9,407	+281.42	+2.99%	6	37,330	0.5%	217.9	2.0%	55.8x	1.8x	ISLAMIBANK	52,486	1.2%	0.0	8.5x	0.7x
Tannery	2,754	2,751	+3.45	+0.13%	6	31,181	0.4%	164.7	1.5%	41.2x	2.9x	DUTCHBANGL	42,408	1.0%	1.0	7.7x	1.0x
Jute	16,460	16,460	-0.23	-0.00%	3	3,833	0.1%	15.6	0.1%	NM	NM	UNILEVERCL	40,495	1.0%	4.6	40.9x	19.6x
Ceramics	566	544	+21.62	+3.97%	5	26,181	0.3%	158.5	1.4%	43.4x	1.6x	EBL	35,976	0.8%	0.8	6.4x	0.9x
Miscellaneous	4,613	4,584	+29.21	+0.64%	14	252,009	3.3%	511.8	4.7%	40.8x	2.0x	POWERGRID	32,785	0.8%	8.8	NM	0.3x
Corporate Bond**	4,310	4,312	-1.94	-0.05%	13	43,227	0.6%	0.4	0.0%	NM	NM	OLYMPIC	30,391	0.7%	45.1	18.3x	3.0x
Treasury Bond**	86	86	-0.01	-0.01%	241	3,278,582	43.4%	12.3	0.1%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
ACMEPL	25.3	+10.0%	174.7	24.1x	1.4x
NAVANACNG	29.7	+10.0%	50.7	NM	1.0x
OAL	18.8	+9.9%	252.6	NM	1.8x
BDTHAI	35.4	+9.9%	582.6	NM	1.3x
DESHBANDHU	44.3	+9.9%	147.3	76.4x	1.4x
MIDASFIN	12.2	+9.9%	7.4	NM	1.6x
SHYAMPSUG	216.3	+9.9%	10.3	NM	NM
KPPL	50.0	+9.9%	44.7	NM	NM
DACCADYE	13.4	+9.8%	20.9	NM	0.4x
NHFIL	39.2	+9.8%	27.1	23.1x	2.0x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQRPHARMA	121,789	7.1%	9.9x	1.6x
BATBC	74,086	4.3%	15.4x	5.7x
BEXIMCO	69,196	4.0%	NM	1.2x
RENATA	68,042	4.0%	66.0x	4.4x
BXPBARMA	45,564	2.7%	11.9x	1.3x
GP	38,700	2.3%	12.5x	6.4x
BEACONPHAR	34,036	2.0%	85.3x	8.9x
ISLAMIBANK	33,649	2.0%	8.5x	0.7x
BRACBANK	30,964	1.8%	8.1x	0.9x
LHBL	28,853	1.7%	13.4x	4.0x
NBL	19,116	1.1%	NM	0.8x
PUBALIBANK	18,457	1.1%	4.4x	0.6x
CITYBANK	18,190	1.1%	5.0x	0.7x
OLYMPIC	16,818	1.0%	18.3x	3.0x
ROBI	15,714	0.9%	52.6x	2.4x
BSRMLTD	14,210	0.8%	4.5x	0.6x
PRIMEBANK	13,962	0.8%	5.6x	0.8x
UPGDCL	13,547	0.8%	15.1x	3.4x
SUMITPOWER	13,369	0.8%	9.9x	0.7x
ALARABANK	13,112	0.8%	12.5x	1.1x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BDTHAI	35.4	+9.9%	582.6	NM	1.3x
ORIONINFU	563.1	+7.3%	574.7	NM	37.7x
FUWANGFOOC	32.6	+7.9%	331.0	NM	12.5x
ETL	17.2	+3.0%	305.0	35.8x	1.4x
IFIC	12.5	+2.5%	263.6	7.5x	0.7x
OAL	18.8	+9.9%	252.6	NM	1.8x
MALEKSPIN	33.1	+9.2%	231.4	14.7x	0.7x
KARNAPHULI	53.7	-2.5%	215.6	31.8x	2.5x
AFTABAUTO	48.7	+9.4%	185.8	NM	1.0x
PDL	15.7	+9.8%	185.3	NM	1.2x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
1STPRIMFMF	34.7	-6.2%	34.2	NM	3.3x
RENWICKJA	674.8	-4.0%	0.1	NM	NM
FINEFOODS	128.6	-3.4%	11.3	NM	12.2x
RUPALILIFE	124.2	-3.3%	39.6	NM	NM
ICB3RDNRB	6.4	-3.0%	9.5	NM	1.2x
IMAMBUTTON	178.2	-2.9%	8.8	NM	85.8x
KARNAPHULI	53.7	-2.5%	215.6	31.8x	2.5x
DGIC	37.3	-2.1%	28.7	38.9x	3.1x
EXIM1STMF	4.7	-2.1%	1.4	NM	0.5x
JUTESPINN	284.6	-2.0%	1.0	NM	NM

* NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.
 ** The base of the Bond Index starts at 100, starting from Jan 13, 2022.
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
CITYGENINS	53.1	53.0	6.0	1,032	54.71
1STPRIMFMF	36.4	35.9	9.0	1,020	36.71
BEXIMCO	109.8	104.1	5.0	289	30.30
BEACHHATCH	58.3	55.1	4.0	369	20.86
BDTHAI	34.0	33.9	2.0	500	16.97
AL-HAJTEX	143.0	143.0	5.0	68	9.66
KPPL	50.0	50.0	5.0	135	6.75
RUPALILIFE	135.0	132.0	3.0	44	5.83
KDSALTD	57.0	57.0	1.0	100	5.70
SEAPPEARL	95.0	95.0	2.0	56	5.35

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
CITYGENINS	53.1	53.0	54.7	1,032	6
1STPRIMFMF	36.4	35.9	36.7	1,020	9
BEXIMCO	109.8	104.1	30.3	289	5
BEACHHATCH	58.3	55.1	20.9	369	4
BDTHAI	34.0	33.9	17.0	500	2
AL-HAJTEX	143.0	143.0	9.7	68	5
KPPL	50.0	50.0	6.8	135	5
RUPALILIFE	135.0	132.0	5.8	44	3
KDSALTD	57.0	57.0	5.7	100	1
SEAPEARL	95.0	95.0	5.3	56	2
INTECH	43.0	37.1	5.0	120	2
KBPPWBIL	200.1	200.0	5.0	25	2
RELIANCE1	13.7	13.7	4.1	300	3
ISLAMICFIN	13.6	13.6	3.3	240	2
SAIFPOWER	22.4	22.4	3.1	140	2
MEGHNALIFE	77.5	77.5	2.9	38	1
AIL	75.0	75.0	2.6	35	1
GP	261.6	261.6	2.4	9	3
SONARGAON	28.0	28.0	2.2	80	1
BATBC	556.3	556.3	2.1	4	1
BRACBANK	41.4	41.4	2.1	50	1
DESHBANDHU	40.1	40.1	2.0	50	1
Total			255.4		91

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
ENVOYTEX		0.0%	15%	Record Date	15-Feb-24

Important DSE News

KPCL

(Q2 Un-audited): EPS was Tk. (0.12) for October-December 2023 as against Tk. (0.03) for October-December 2022; EPS was Tk. 0.04 for July-December 2023 as against Tk. (2.00) for July-December 2022. NOCFPS was Tk. 1.54 for July-December 2023 as against Tk. (4.47) for July-December 2022. NAV per share was Tk. 18.23 as on December 31, 2023 and Tk. 19.19 as on June 30, 2023.

SHASHADNIM

(Q2 Un-audited): Consolidated EPS was Tk. 0.62 for October-December 2023 as against Tk. 0.77 for October-December 2022; Consolidated EPS was Tk. 0.89 for July-December 2023 as against Tk. 1.33 for July-December 2022. Consolidated NOCFPS was Tk. (2.26) for July-December 2023 as against Tk. 4.59 for July-December 2022. Consolidated NAV per share was Tk. 40.47 as on December 31, 2023 and Tk. 40.57 as on June 30, 2023.

JAMUNAOIL

(Q2 Un-audited): EPS was Tk. 10.86 for October-December 2023 as against Tk. 9.29 for October-December 2022; EPS was Tk. 18.46 for July-December 2023 as against Tk. 15.27 for July-December 2022. NOCFPS was Tk. 8.41 for July-December, 2023 as against Tk. 87.55 for July-December, 2022. NAV per share was Tk. 223.94 as on December 31, 2023 and Tk. 205.49 as on June 30, 2023.

ISNLTD

(Q2 Un-audited): EPS was Tk. 0.09 for October-December 2023 as against Tk. 0.13 for October-December 2022; EPS was Tk. 0.18 for July-December 2023 as against Tk. 0.27 for July-December 2022. NOCFPS was Tk. 0.34 for July-December 2023 as against Tk. 0.39 for July-December 2022. NAV per share was Tk. 3.01 as on December 31, 2023 and Tk. 2.93 as on June 30, 2023.

OIMEX

(Q2 Un-audited): EPS was Tk. 0.30 for October-December 2023 as against Tk. (0.24) for October-December 2022; EPS was Tk. 0.09 for July-December 2023 as against Tk. (0.53) for July-December 2022. NOCFPS was Tk. (8.91) for July-December 2023 as against Tk. (0.37) for July-December 2022. NAV per share was Tk. 3.01 as on December 31, 2023 and Tk. 2.92 as on June 30, 2023. NOCFPS has been decreased due to suppliers & other expenses, and decrease in collection from customers.

SSSTEEL

(Q2 Un-audited): Consolidated EPS was Tk. 0.01 for October-December 2023 as against Tk. 0.01 for October-December 2022; Consolidated EPS was Tk. 0.03 for July-December 2023 as against Tk. 0.02 for July-December 2022. Consolidated NOCFPS was Tk. (11.76) for July-December 2023 as against Tk. (8.13) for July-December 2022. Consolidated NAV per share (with revaluation) was Tk. 23.89 as on December 31, 2023 and Tk. 23.99 as on June 30, 2023.

SQURPHARMA

(Q2 Un-audited): Consolidated EPS was Tk. 5.92 for October-December 2023 as against Tk. 5.78 for October-December 2022; Consolidated EPS was Tk. 12.69 for July-December 2023 as against Tk. 11.99 for July-December 2022. Consolidated NOCFPS was Tk. 14.37 for July-December 2023 as against Tk. 8.32 for July-December 2022. Consolidated NAV per share was Tk. 132.07 as on December 31, 2023 and Tk. 129.95 as on June 30, 2023.

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DACCADYE

(Q2 Un-audited): EPS was Tk. (0.21) for October-December 2023 as against Tk. 0.03 for October-December 2022; EPS was Tk. (0.63) for July-December 2023 as against Tk. 0.06 for July-December 2022. NOCFPS was Tk. 0.84 for July-December 2023 as against Tk. 0.31 for July-December 2022. NAV per share was Tk. 33.46 as on December 31, 2023 and Tk. 34.08 as on June 30, 2023.

TAMIJTEX

(Q2 Un-audited): EPS was Tk. 1.87 for October-December 2023 as against Tk. 1.86 for October-December 2022; EPS was Tk. 2.73 for July-December 2023 as against Tk. 2.72 for July-December 2022. NOCFPS was Tk. (27.22) for July-December 2023 as against Tk. 2.72 for July-December 2022. NAV per share was Tk. 92.75 as on December 31, 2023 and Tk. 90.77 as on June 30, 2023.

SALVOCHEM

(Q2 Un-audited): EPS was Tk. 0.57 for October-December 2023 as against Tk. 0.37 for October-December 2022; EPS was Tk. 1.31 for July-December 2023 as against Tk. 0.99 for July-December 2022. NOCFPS was Tk. 1.39 for July-December 2023 as against Tk. 1.17 for July-December 2022. NAV per share was Tk. 16.19 as on December 31, 2023 and Tk. 14.92 as on June 30, 2023.

FINEFOODS

(Q2 Un-audited): EPS was Tk. 0.363 for October-December, 2023 as against Tk. 0.004 for October-December, 2022; EPS was Tk. 0.381 for July-December, 2023 as against Tk. 0.019 for July-December, 2022. NOCFPS was Tk. 0.012 for July-December, 2023 as against Tk. (0.113) for July-December, 2022. NAV per share was Tk. 10.81 as on December 31, 2023 and Tk. 10.55 as on June 30, 2023.

GOLDENSON

(Q2 Un-audited): Consolidated EPS was Tk. (0.02) for October-December 2023 as against Tk. (0.16) for October-December 2022; Consolidated EPS was Tk. (0.12) for July-December 2023 as against Tk. (0.39) for July-December 2022. Consolidated NOCFPS was Tk. 0.35 for July-December 2023 as against Tk. 0.74 for July-December 2022. Consolidated NAV per share was Tk. 18.76 as on December 31, 2023 and Tk. 18.99 as on June 30, 2023.

STYLECRAFT

(Q2 Un-audited): EPS was Tk. (0.67) for October-December 2023 as against Tk. (1.16) for October-December 2022; EPS was Tk. (2.58) for July-December 2023 as against Tk. (1.10) for July-December 2022. NOCFPS was Tk. (2.20) for July-December 2023 as against Tk. (4.63) for July-December 2022. NAV per share was Tk. 9.50 as on December 31, 2023 and Tk. 12.08 as on June 30, 2023.

SQUARETEXT

(Q2 Un-audited): Consolidated EPS was Tk. 1.26 for October-December 2023 as against Tk. 0.92 for October-December 2022; Consolidated EPS was Tk. 3.05 for July-December 2023 as against Tk. 2.82 for July-December 2022. Consolidated NOCFPS was Tk. 7.21 for July-December 2023 as against Tk. 2.90 for July-December 2022. Consolidated NAV per share was Tk. 48.98 as on December 31, 2023 and Tk. 48.93 as on June 30, 2023.

ORIONINFU

(Q2 Un-audited): EPS was Tk. 0.41 for October-December 2023 as against Tk. 0.40 for October-December 2022; EPS was Tk. 1.07 for July-December 2023 as against Tk. 1.03 for July-December 2022. NOCFPS was Tk. 0.38 for July-December 2023 as against Tk. 0.40 for July-December 2022. NAV per share was Tk. 14.53 as on December 31, 2023 and Tk. 14.32 as on June 30, 2023.

HWAWELLTEX

(Q2 Un-audited): EPS was Tk. 0.95 for October-December 2023 as against Tk. 1.45 for October-December 2022; EPS was Tk. 2.34 for July-December 2023 as against Tk. 3.04 for July-December 2022. NOCFPS was Tk. 4.33 for July-December 2023 as against Tk. 8.75 for July-December 2022. NAV per share (with revaluation) was Tk. 37.65 as on December 31, 2023 and Tk. 34.89 as on December 31, 2022.

DULAMIACOT

(Q2 Un-audited): EPS was Tk. (0.14) for October-December 2023 as against Tk. (0.20) for October-December 2022; EPS was Tk. (0.4) for July-December 2023 as against Tk. (0.46) for July-December 2022. NOCFPS was Tk. (0.27) for July-December 2023 as against Tk. (0.18) for July-December 2022. NAV per share was Tk. (39.60) as on December 31, 2023 and Tk. (39.20) as on June 30, 2023.

CONFIDCEM

(Q2 Un-audited): Consolidated EPS was Tk. 3.50 for October-December 2023 as against Tk. 2.61 (restated) for October-December 2022; Consolidated EPS was Tk. 5.29 for July-December 2023 as against Tk. 4.22 (restated) for July-December 2022. Consolidated NOCFPS was Tk. (1.98) for July-December 2023 as against Tk. (4.98) for July-December 2022. Consolidated NAV per share was Tk. 75.20 as on December 31, 2023 and Tk. 69.89 as on June 30, 2023.

FUWANGFOOD

(Q2 Un-audited): EPS was Tk. (0.21) for October-December 2023 as against Tk. 0.10 for October-December 2022; EPS was Tk. (0.41) for July-December 2023 as against Tk. 0.14 for July-December 2022. NOCFPS was Tk. 0.10 for July-December 2023 as against Tk. 0.08 for July-December 2022. NAV per share was Tk. 2.41 as on December 31, 2023 and Tk. 2.80 as on June 30, 2023.

ZAHINTEX

(Q2 Un-audited): Diluted EPS was Tk. (2.30) for October-December 2023 as against Tk. (0.95) for October-December 2022; Diluted EPS was Tk. (2.61) for July-December 2023 as against Tk. (2.43) for July-December 2022. NOCFPS was Tk. 5.09 for July-December 2023 as against Tk. 3.03 for July-December 2022. NAV per share was Tk. 7.40 as on December 31, 2023 and Tk. 10.01 as on June 30, 2023.

ORIONPHARM

(Q2 Un-audited): Consolidated EPS was Tk. 0.47 for October-December 2023 as against Tk. 1.19 for October-December 2022; Consolidated EPS was Tk. 1.23 for July-December 2023 as against Tk. 1.91 for July-December 2022. Consolidated NOCFPS was Tk. 2.68 for July-December 2023 as against Tk. 5.62 for July-December 2022. Consolidated NAV per share including revaluation surplus was Tk. 89.69 as on December 31, 2023 and Tk. 88.99 as on June 30, 2023.

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