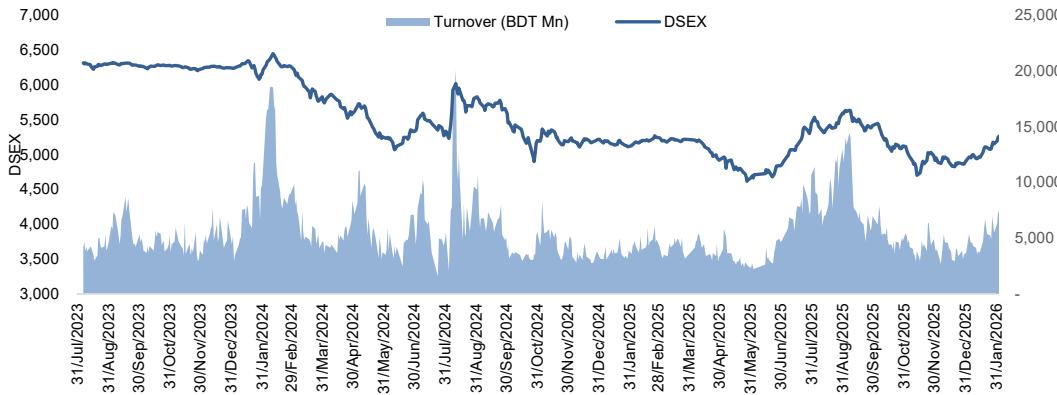


Daily Market Update

The market closed in red today. The benchmark index DSEX (-0.61%) lost 32.3 points and closed at 5,234.38. The blue-chip index DS30 (-0.98%), the Shariah-based index DSES (+0.16%), and the large-cap index CDSET (-0.58%) closed at 2,001.85, 1,072.13, and 1,105.86 points, respectively. Most of the large-cap sectors posted negative performance today. Bank experienced the highest loss of 1.60% followed by NBFI (-0.89%), Pharmaceutical (-0.68%), Food & Allied (-0.35%), Telecommunication (-0.30%), Fuel & Power (-0.25%), and Engineering (+2.49%), respectively. Block trades contributed 2.2% of the overall market turnover. Asiatic Laboratories Limited (+3.0%) was the most traded share with a turnover of BDT 229 million.



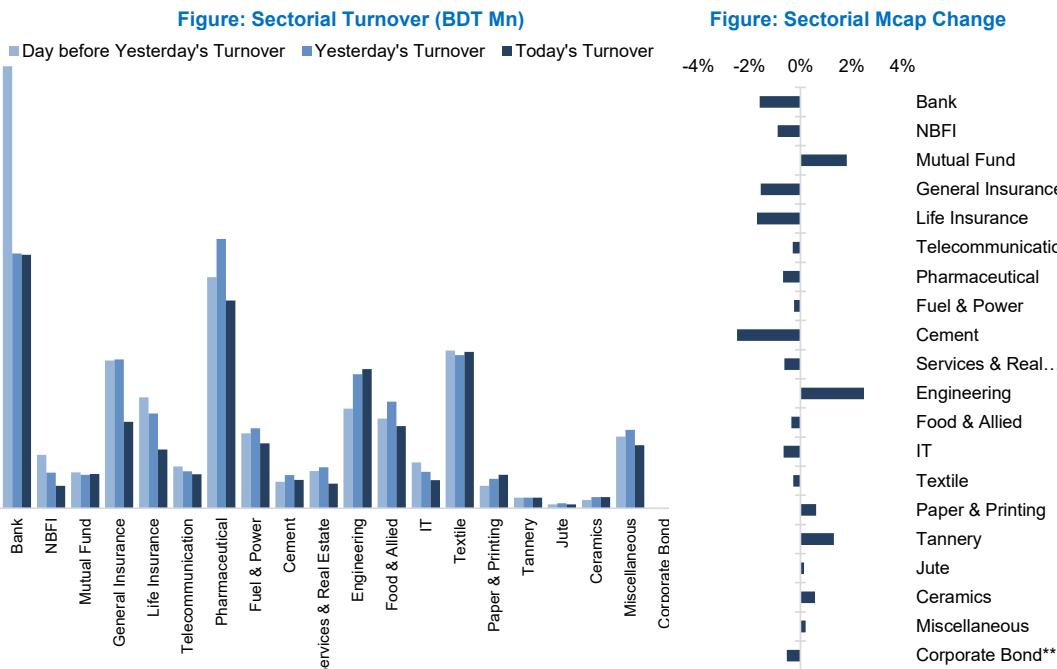
Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,234.38	5,266.68	-32.30	-0.61%	+7.6%
DS30	2,001.85	2,021.71	-19.86	-0.98%	+8.0%
DSES	1,072.13	1,070.37	+1.76	+0.16%	+7.1%
CDSET	1,105.86	1,112.28	-6.42	-0.58%	+10.1%

	Advanced	Declined	Unchanged	Total
All Category	123	222	47	392
A Category (Equity)	51	139	16	206
B Category (Equity)	15	53	12	80
N Category (Equity)	0	0	0	0
Z Category (Equity)	57	30	19	106
Mutual Funds	24	3	7	34
Corporate Bonds	1	1	0	2
Treasury Bonds	1	2	0	3

* Based on Traded Scrips

	Today	Last Day	Daily %Δ
Mcap	Mn BDT 6,995,578	7,008,723	-0.2%
	Mn USD 57,186	57,294	
Turnover	Mn BDT 5,874	7,123	-17.5%
	Mn USD 48	58	
Volume	Mn Shares 210	244	-13.8%
No. of Trade	176,490	192,776	-8.4%

* Average Interbank Exchange Rate is BDT 122.33 as of Feb 05, 2026



Market PE 15.2x
Market PB 1.6x

* Market P/E and P/BV calculation excludes
Mutual Fund, Life Insurance, selected NBFI's and Banks

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Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,575	1,601	-25.57	-1.60%	36	745,326	10.6%	1,083.2	18.9%	10.5x	0.8x	GP	354,049	10.2%	50.5	12.0x	6.3x
NBFI	912	920	-8.16	-0.89%	23	86,876	1.2%	96.0	1.7%	NM	0.9x	SQURPHARMA	194,842	5.6%	131.6	7.5x	1.4x
Mutual Fund	492	483	+8.80	+1.82%	37	23,590	0.3%	146.3	2.5%	NM	0.5x	ROBI	157,138	4.5%	53.9	17.0x	2.3x
General Insurance	3,116	3,165	-49.37	-1.56%	43	88,924	1.3%	369.6	6.4%	14.7x	1.3x	BRACBANK	150,315	4.3%	188.3	9.6x	1.5x
Life Insurance	1,896	1,929	-32.75	-1.70%	15	50,430	0.7%	251.0	4.4%	NM	NM	BATBC	143,802	4.1%	12.8	12.5x	2.5x
Telecommunication	4,583	4,597	-13.93	-0.30%	3	537,391	7.7%	145.0	2.5%	13.0x	3.8x	WALTONHIL	140,353	4.0%	114.9	12.6x	1.2x
Pharmaceutical	2,983	3,003	-20.28	-0.68%	34	565,492	8.1%	887.3	15.4%	11.8x	1.5x	BEXIMCO	103,850	3.0%	0.0	NM	1.3x
Fuel & Power	1,046	1,048	-2.60	-0.25%	23	277,388	4.0%	276.8	4.8%	9.4x	0.6x	MARICO	87,806	2.5%	16.6	13.9x	30.2x
Cement	1,910	1,959	-48.53	-2.48%	7	91,023	1.3%	121.1	2.1%	22.5x	2.0x	ISLAMIBANK	84,847	2.4%	200.8	NM	1.2x
Services & Real Estate	940	946	-5.98	-0.63%	9	51,671	0.7%	104.6	1.8%	17.1x	0.4x	BERGERPBL	70,703	2.0%	10.0	21.2x	3.8x
Engineering	2,460	2,400	+59.71	+2.49%	42	277,512	4.0%	594.7	10.4%	15.6x	0.8x	LHB	60,391	1.7%	59.3	14.9x	3.2x
Food & Allied	13,619	13,667	-47.70	-0.35%	21	249,629	3.6%	350.5	6.1%	19.9x	3.7x	BXPHARMA	51,214	1.5%	34.8	8.0x	1.0x
IT	1,721	1,733	-11.51	-0.66%	11	22,780	0.3%	119.5	2.1%	25.5x	1.4x	RENATA	51,155	1.5%	46.1	20.2x	1.4x
Textile	1,044	1,047	-2.93	-0.28%	58	109,101	1.6%	668.1	11.6%	NM	0.7x	PUBALIBANK	51,146	1.5%	19.9	8.2x	0.7x
Paper & Printing	4,428	4,401	+27.04	+0.61%	6	20,506	0.3%	143.5	2.5%	NM	1.2x	UNILEVERCL	42,409	1.2%	0.4	58.7x	20.5x
Tannery	1,875	1,850	+24.29	+1.31%	6	21,702	0.3%	44.9	0.8%	NM	1.3x	EBL	41,012	1.2%	50.5	5.2x	0.9x
Jute	11,453	11,437	+16.26	+0.14%	3	2,521	0.0%	17.0	0.3%	NM	NM	CITYBANK	39,856	1.1%	154.8	3.0x	0.7x
Ceramics	387	385	+2.20	+0.57%	5	17,377	0.2%	47.7	0.8%	NM	1.1x	DUTCHBANGL	39,055	1.1%	10.3	7.9x	0.7x
Miscellaneous	3,946	3,937	+8.20	+0.21%	15	214,424	3.1%	269.9	4.7%	91.1x	1.7x	PRIMEBANK	37,139	1.1%	29.1	4.3x	0.8x
Corporate Bond**	16,925	17,015	-90.13	-0.53%	16	37,367	0.5%	1.4	0.0%	NM	NM	ICB	31,221	0.9%	2.9	NM	1.1x
Treasury Bond**	2,277	2,273	+3.98	+0.18%	232	3,508,316	50.1%	5.2	0.1%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
PREMIERLEA	0.8	+10.5%	1.8	NM	NM
ILFSL	0.9	+10.1%	1.9	NM	NM
FASFIN	0.9	+10.0%	1.4	NM	NM
EBL1STMF	3.3	+10.0%	3.2	NM	0.4x
BIFC	2.2	+10.0%	0.0	NM	NM
EMERALDOIL	14.5	+9.85%	10.8	12.4x	NM
KEYACOSMET	4.6	+9.5%	10.6	NM	0x
KPPL	15.0	+9.5%	4.9	NM	NM
FAMILYTEX	1.3	+8.3%	0.2	NM	0.1x
SHURWID	5.3	+8.2%	1.3	NM	0.4x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	104,910	7.7%	7.5x	1.4x
BRACBANK	71,698	5.3%	9.6x	1.5x
BEXIMCO	69,465	5.1%	NM	1.3x
ISLAMIBANK	57,212	4.2%	NM	1.2x
WALTONHIL	48,064	3.5%	12.6x	1.2x
BATBC	36,550	2.7%	12.5x	2.5x
GP	34,473	2.5%	12.0x	6.3x
PUBALIBANK	33,435	2.5%	8.2x	0.7x
BXPHARMA	32,728	2.4%	8.0x	1.0x
EBL	27,328	2.0%	5.2x	0.9x
RENATA	21,766	1.6%	20.2x	1.4x
PRIMEBANK	21,253	1.6%	4.3x	0.8x
LHB	19,701	1.4%	14.9x	3.2x
OLYMPIC	19,225	1.4%	14.5x	2.3x
UTTARABANK	16,028	1.2%	NM	0.8x
ROBI	15,400	1.1%	17.0x	2.3x
BEACONPHAR	14,267	1.0%	19.5x	3.2x
UCB	13,510	1.0%	4.6x	0.4x
BSRMLTD	12,884	0.9%	4.0x	0.5x
ALARABANK	12,710	0.9%	47.0x	0.9x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
ASIATICLAB	64.5	+3.0%	229.4	17.4x	1.2x
ISLAMIBANK	52.7	-2.8%	200.8	NM	1.2x
BRACBANK	75.5	-2.2%	188.3	9.6x	1.5x
CITYBANK	26.2	-1.9%	154.8	3.0x	0.7x
SQURPHARMA	219.8	-0.1%	131.6	7.5x	1.4x
SIMTEX	22.6	-2.2%	128.9	20.7x	1.0x
BSC	112.9	-1.0%	124.9	5.8x	1.0x
WALTONHIL	421.2	+5.3%	114.9	12.6x	1.2x
PRAGATILIF	229.9	-3.6%	105.2	NM	NM
KAY&QUE	399.1	+0.7%	93.8	29.1x	3.7x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
REGENTTEX	3.3	-8.3%	1.3	NM	0.1x
TECHNODRUG	29.4	-6.7%	58.2	NM	1x
ARAMITCEM	10.8	-5.3%	0.3	NM	NM
TUNGHAI	1.8	-5.3%	0.3	NM	NM
RAHIMTEXT	230.4	-5.1%	15.3	88.3x	8.4x
NORTHERN	85.7	-4.6%	0.3	NM	1.0x
ABBANK	4.4	-4.3%	7.9	NM	NM
STANCERAM	72.9	-4.2%	0.6	NM	NM
MHSL	17.4	-3.9%	21.1	21.8x	0.8x
CRYSTALINS	80.0	-3.8%	66.9	24.6x	2.9x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
GQBALLPEN	460.0	450.0	4.0	81	37.31
FINEFOODS	440.0	418.0	6.0	38	16.31
MEGHNAINS	29.6	29.6	3.0	551	16.31
ASIATICLAB	67.8	60.0	8.0	221	14.43
LOVELLO	66.4	65.0	6.0	150	9.89
AL-HAJTEX	141.0	116.2	5.0	49	6.56
CAPMBDBLMF	10.2	10.1	5.0	600	6.09
CITYGENINS	85.2	77.9	3.0	42	3.51
KAY&QUE	403.0	403.0	2.0	8	3.10
SALVO	28.7	28.7	2.0	80	2.30

* Bank and NBFI sector PE calculation methodology has been modified.

** The base of the Bond Index starts at 100, starting from Jan 13, 2022.

Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022.

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
GQBALLPEN	460.0	450.0	37.3	81	4
FINEFOODS	440.0	418.0	16.3	38	6
MEGHNAINS	29.6	29.6	16.3	551	3
ASIATICLAB	67.8	60.0	14.4	221	8
LOVELLO	66.4	65.0	9.9	150	6
AL-HAJTEX	141.0	116.2	6.6	49	5
CAPMBDBLMF	10.2	10.1	6.1	600	5
CITYGENINS	85.2	77.9	3.5	42	3
KAY&QUE	403.0	403.0	3.1	8	2
SALVO	28.7	28.7	2.3	80	2
SPCL	51.5	50.0	2.2	43	3
PHENIXINS	32.9	32.9	2.0	60	2
BXPHARMA	115.0	115.0	1.7	15	1
BDTHAIFOOD	16.9	14.2	1.4	90	2
CLICL	64.5	64.5	1.0	16	1
AMANFEED	23.7	23.7	1.0	43	1
NRBBANK	6.4	6.4	1.0	149	1
CRYSTALINS	90.0	90.0	0.9	10	1
CENTRALINS	45.0	45.0	0.9	20	1
SONALIANSH	199.6	199.6	0.7	4	1
RANFOUNDRY	155.0	155.0	0.6	4	1
DOMINAGE	33.0	33.0	0.6	18	1
Total		130.7		62	

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
PRIMEFIN		0.0%	0.0%	Record Date	10-Feb-26
MARICO		0.0%	475.0%	Record Date	17-Feb-26
RAKCERAMIC		0.0%	10.0%	Record Date	25-Feb-26
SINGERBD		0.0%	0.0%	Record Date	26-Feb-26
GP		0.0%	105.0%	Record Date	3-Mar-26

Important DSE News
ASIATICLAB

(Q2 Un-audited): EPS was Tk. 1.34 for October-December 2025 as against Tk. 0.72 for October-December 2024; EPS was Tk. 2.58 for July-December 2025 as against Tk. 0.96 for July-December 2024. NOCFPS was Tk. 4.01 for July-December 2025 as against Tk. 0.87 for July-December 2024. NAV per share with revaluation surplus was Tk. 56.07 as on December 31, 2025 and Tk. 54.08 as on June 30, 2025. NAV per share without revaluation surplus was Tk. 42.85 as on December 31, 2025 and Tk. 40.85 as on June 30, 2025. Reasons for deviation: EPS has been increased due to increase of the Net Profit after Tax, increase of deferred tax income, increase of sales revenue as well as acceleration of sales in new areas through establishment of new marketing areas as a policy of expanding the company business.

RAKCERAMIC

The Board of Directors has recommended 10% Cash Dividend to the General shareholders only (excluding Sponsors and Directors) for the year ended December 31, 2025. The Sponsors and Directors hold 308,482,421 shares and Cash Dividend payable to the General Shareholders is Tk. 119,486,280.00. Date of AGM: 31.03.2026, Time: 11:00 AM, Venue/Mode: Digital Platform, Record Date: 25.02.2026. The Company has also reported Consolidated EPS of Tk. (0.93), Consolidated NAV per share of Tk. 15.30 and Consolidated NOCFPS of Tk. 1.00 for the year ended December 31, 2025 as against Tk. (0.06), Tk. 17.23 and Tk. 0.49 respectively for the year ended December 31, 2024.

The company has informed that it has authorized to enter into contract for sale or purchase of goods and materials to Mohammed Trading (Owner is the Managing Director of RAK Ceramics (Bangladesh) Limited) amounting to 10% (ten percent) or above of the revenue for the immediate preceding financial year subject to approval of the shareholders.

SQURPHARMA

Mr. Tapan Chowdhury, Managing Director of the company, has further informed that he has completed his buying of 2,000,000 shares of the company at prevailing market price through Dhaka Stock Exchange PLC. as per declaration disseminated on 5.01.2026.

Mrs. Ratna Patra, one of the Directors of the Company, has further informed that she has completed her buying of 1,000,000 shares of the company at prevailing market price through Dhaka Stock Exchange PLC. as per declaration disseminated on 15.01.2026.

KAY&QUE

The company has informed that it has executed a Sales Agent Agreement with Bangladesh Satellite Company Limited (BSCL), pursuant to which the company has been appointed as the Countrywide Sales Agent for Starlink Satellite Internet Service in Bangladesh. The management expects that this strategic engagement will have a positive impact on the Company's business operations and revenue generation in the coming periods.

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