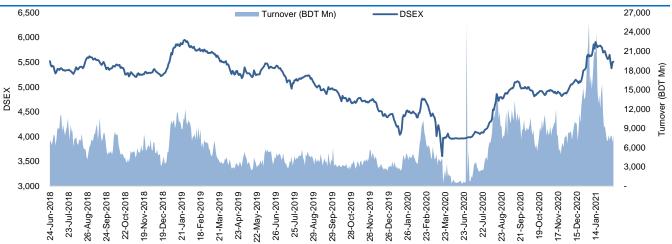


The market closed in green today. The benchmark index DSEX (+0.20%) gained 10.87 points and closed at 5.509.41. The blue-chip index DS30 (+0.74%), the Shariahbased index DSES (+0.47%), and the large-cap index CDSET (+1.02%) closed at 2,101.83, 1,245.35, and 1,181.39 points, respectively. Large-cap sectors posted mixed performance today. Telecommunication booked the highest gain of 2.38% followed by Food & Allied (+0.70%), Pharmaceutical (+0.69%), and Engineering (+0.01%). NBFI experienced the highest loss of 1.38% followed by Fuel & Power (-0.70%), and Bank (-0.52%). Block trades contributed 3.4% of the overall market turnover. Bangladesh Export Import Company Ltd. (+6.6%) was the most traded share with a turnover of BDT 1,623 million.



| Index | Closing | Opening | Point A | %Δ | YTD %Δ | | | | |
|-----------------------------------|----------|----------|----------------|--------|--------|--|--|--|--|
| DSEX | 5,509.41 | 5,498.54 | +10.87 | +0.20% | +2.0% | | | | |
| DS30 | 2,101.83 | 2,086.36 | +15.47 | +0.74% | +7.0% | | | | |
| DSES | 1,245.35 | 1,239.58 | +5.77 | +0.47% | +0.3% | | | | |
| CDSE1 | 1,181.39 | 1,169.47 | +11.92 | +1.02% | +5.2% | | | | |
| | | | | | | | | | |
| Advanced Declined Unchanged Total | | | | | | | | | |

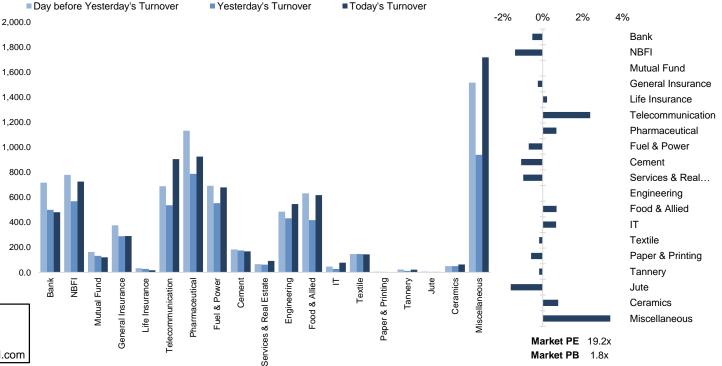
| | Auvanceu | Declined | Unchanged | Total | |
|---------------------|----------|----------|-----------|-------|--|
| All Category | 95 | 149 | 111 | 355 | |
| A Category (Equity |) 66 | 113 | 84 | 263 | |
| B Category (Equity |) 12 | 23 | 19 | 54 | |
| N Category (Equity |) 4 | 2 | 0 | 6 | |
| Z Category (Equity) |) 13 | 11 | 8 | 32 | |
| Mutual Funds | 14 | 11 | 12 | 37 | |
| Corporate Bonds | 1 | 1 | 0 | 2 | |

| | | Today | Last Day | Daily %∆ | |
|------------|-----------|-----------|-----------|----------|--|
| Мсар | Mn BDT | 4,709,237 | 4,688,364 | +0.4% | |
| wicap | Mn USD | 55,429 | 55,183 | +0.4% | |
| Turnover | Mn BDT | 7,860 | 6,833 | +15.0% | |
| Turnover | Mn USD | 93 | 80 | +15.0% | |
| Volume | Mn Shares | 204 | 167 | +21.9% | |
| No. of Tra | de | 139,928 | 118,225 | +18.4% | |
| | | | | | |

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Figure: Sectorial Turnover (BDT Mn)

Figure: Sectorial Mcap Change



Wednesday, February 10, 2021

Market closed in green

DSEX Index Closing 5,509.41 ↑ (+10.87, +0.20%)



Daily Market Update

| Sector Index | Closing | Opening | Points ∆ | %Δ | No. of | Mcap (BDT | % of Total | Turnover | % of Total | PE | РВ | Top Twenty | Мсар | % of Total | Turnover | PE | РВ |
|-----------------------|----------|---------|----------|--------|-----------|-----------|------------|----------|------------|------------|-------|------------|----------|------------|----------|-------|-------|
| Sector muex | closing | Opening | Foints A | /04 | Companies | Mn) | Мсар | (BDT Mn) | Turnover | r L | FD | Market Cap | (BDT Mn) | Мсар | (BDT Mn) | ГĿ | FD |
| Bank | 1,373 | 1,380 | -7.19 | -0.52% | 30 | 571,422 | 13.8% | 480.1 | 6.3% | 7.8x | 0.8x | GP | 511,629 | 12.4% | 121.4 | 14.4x | 12.1x |
| NBFI | 2,116 | 2,145 | -29.71 | -1.38% | 23 | 197,968 | 4.8% | 725.7 | 9.6% | 73.0x | 3.3x | WALTONHIL | 323,588 | 7.8% | 59.1 | 47.7x | 4.1x |
| Mutual Fund | 910 | 909 | +0.09 | +0.01% | 37 | 39,735 | 1.0% | 120.1 | 1.6% | NM | 0.8x | BATBC | 271,746 | 6.6% | 573.7 | 23.6x | 7.3x |
| General Insurance | 3,517 | 3,526 | -8.69 | -0.25% | 37 | 86,847 | 2.1% | 289.9 | 3.8% | 18.3x | 1.7x | ROBI | 243,564 | 5.9% | 720.1 | NM | 3.7x |
| Life Insurance | 2,102 | 2,098 | +4.54 | +0.22% | 12 | 56,907 | 1.4% | 17.3 | 0.2% | NM | NM | SQURPHARMA | 201,756 | 4.9% | 190.7 | 14.2x | 2.5x |
| Telecommunication | 6,552 | 6,399 | +152.42 | +2.38% | 3 | 782,089 | 18.9% | 904.8 | 11.9% | 21.2x | 6.8x | UPGDCL | 158,837 | 3.8% | 67.6 | 19.6x | 5.7x |
| Pharmaceutical | 3,314 | 3,291 | +22.77 | +0.69% | 31 | 605,325 | 14.6% | 925.0 | 12.2% | 20.9x | 2.6x | RENATA | 114,794 | 2.8% | 12.1 | 25.9x | 5.0x |
| Fuel & Power | 1,661 | 1,673 | -11.67 | -0.70% | 21 | 439,961 | 10.6% | 678.9 | 8.9% | 13.0x | 1.4x | ICB | 82,435 | 2.0% | 9.5 | 30.5x | 1.9x |
| Cement | 1,512 | 1,529 | -16.55 | -1.08% | 7 | 94,943 | 2.3% | 167.6 | 2.2% | 28.4x | 2.3x | BXPHARMA | 76,597 | 1.9% | 514.6 | 19.1x | 2.4x |
| Services & Real Estat | te 1,051 | 1,062 | -10.35 | -0.98% | 8 | 41,740 | 1.0% | 92.2 | 1.2% | NM | 0.9x | BERGERPBL | 71,733 | 1.7% | 15.5 | 29.0x | 7.3x |
| Engineering | 3,846 | 3,846 | +0.51 | +0.01% | 42 | 496,517 | 12.0% | 545.9 | 7.2% | 32.6x | 2.1x | BEXIMCO | 71,245 | 1.7% | 1,623.4 | NM | 1.2x |
| Food & Allied | 17,415 | 17,295 | +120.78 | +0.70% | 20 | 363,117 | 8.8% | 617.4 | 8.1% | 30.2x | 7.7x | MARICO | 66,556 | 1.6% | 4.9 | 22.1x | 39.7x |
| IT | 2,092 | 2,078 | +14.00 | +0.67% | 10 | 23,137 | 0.6% | 77.0 | 1.0% | 25.1x | 1.9x | BRACBANK | 63,642 | 1.5% | 20.7 | 15.0x | 1.4x |
| Textile | 1,049 | 1,051 | -1.83 | -0.17% | 56 | 107,894 | 2.6% | 144.2 | 1.9% | NM | 0.7x | LHBL | 60,972 | 1.5% | 148.4 | 29.5x | 3.6x |
| Paper & Printing | 5,244 | 5,275 | -30.65 | -0.58% | 4 | 14,866 | 0.4% | 2.7 | 0.0% | 62.2x | 1.1x | SUMITPOWER | 44,851 | 1.1% | 211.2 | 8.2x | 1.3x |
| Tannery | 1,675 | 1,678 | -2.98 | -0.18% | 6 | 18,183 | 0.4% | 21.5 | 0.3% | NM | 1.8x | ISLAMIBANK | 41,860 | 1.0% | 17.0 | 7.4x | 0.7x |
| Jute | 8,775 | 8,918 | -142.80 | -1.60% | 3 | 2,065 | 0.0% | 4.3 | 0.1% | NM | 13.3x | UNILEVERCL | 36,038 | 0.9% | 6.4 | 39.1x | 25.5x |
| Ceramics | 452 | 449 | +3.51 | +0.78% | 5 | 23,313 | 0.6% | 63.2 | 0.8% | 59.1x | 1.5x | DUTCHBANGL | 34,705 | 0.8% | 6.6 | 7.6x | 1.2x |
| Miscellaneous | 2,990 | 2,892 | +98.10 | +3.39% | 13 | 166,870 | 4.0% | 1,717.7 | 22.6% | 51.5x | 1.8x | OLYMPIC | 33,850 | 0.8% | 7.7 | 16.5x | 4.1x |
| | | | | | | | | | | | | TITASGAS | 32,446 | 0.8% | 12.1 | 9.5x | 0.5x |

| Top Ten Gainers | Close Price (BDT) | $\Delta \%$ | Turnover (BDT Mn) | PE | РВ | Top Twenty Free Float Mcap | Free Float Mcap (BDT Mn) | % of Total Free Float Mcap | PE | РВ | Most Traded Share | Close Price (BDT) | Λ% | urnover 3DT Mn) | PE | РВ |
|-----------------|----------------------|-------------|----------------------|-------|------|-------------------------------|-----------------------------|-------------------------------|-------|-------|----------------------|----------------------|------------|--------------------|---------|---------|
| TAUFIKA | 15.0 | +50.0% | 0.3 | 20.5x | 1.2x | SQURPHARMA | 132,009 | 9.1% | 14.2x | 2.5x | BEXIMCO | 81.3 | +6.6% | 1,623.4 | NM | 1.2x |
| GOLDENSON | 14.0 | +9.4% | 49.4 | NM | 0.7x | BATBC | 71,877 | 5.0% | 23.6x | 7.3x | ROBI | 46.5 | +6.2% | 720.1 | NM | 3.7x |
| SPCERAMICS | 24.0 | +8.1% | 51.8 | 94.3x | 0.8x | RENATA | 56,042 | 3.9% | 25.9x | 5.0x | BATBC | 1,509.7 | +1.1% | 573.7 | 23.6x | 7.3x |
| SHYAMPSUG | 46.4 | +7.9% | 0.1 | NM | NM | BXPHARMA | 53,480 | 3.7% | 19.1x | 2.4x | BXPHARMA | 171.7 | +4.5% | 514.6 | 19.1x | 2.4x |
| BEXIMCO | 81.3 | +6.6% | 1,623.4 | NM | 1.2x | GP | 51,163 | 3.5% | 14.4x | 12.1x | LANKABAFIN | 37.5 | - | 417.4 | 28.4x | 2.1x |
| ROBI | 46.5 | +6.2% | 720.1 | NM | 3.7x | BEXIMCO | 49,479 | 3.4% | NM | 1.2x | MIRAKHTER | 94.1 | +3.1% | 219.6 | 37.5x | 2.1x |
| AGNISYSL | 19.0 | +5.6% | 13.9 | 54.3x | 1.3x | BRACBANK | 34,211 | 2.4% | 15.0x | 1.4x | SUMITPOWER | 42.0 | -1.2% | 211.2 | 8.2x | 1.3x |
| MBL1STMF | 7.7 | +5.5% | 6.0 | NM | 0.9x | ROBI | 24,235 | 1.7% | NM | 3.7x | EPGL | 55.1 | -2.7% | 202.2 | 22.6x | 1.0x |
| CNATEX | 2.0 | +5.3% | 2.1 | NM | 0.1x | LHBL | 21,535 | 1.5% | 29.5x | 3.6x | SQURPHARMA | 227.6 | +0.5% | 190.7 | 14.2x | 2.5x |
| LRGLOBMF1 | 6.9 | +4.5% | 0.9 | NM | 0.8x | EBL | 21,028 | 1.5% | 6.5x | 1.1x | BDFINANCE | 31.2 | -2.8% | 151.4 | 15.6x | 1.8x |
| | | | | | | OLYMPIC | 20,533 | 1.4% | 16.5x | 4.1x | | | | | | |
| Ten Ten Lasara | Close Price | Δ% | Turnover | PE | РВ | ISLAMIBANK | 20,378 | 1.4% | 7.4x | 0.7x | Block Trade | Maximum | Minimum | Turnove | r Quant | ity No. |
| Top Ten Losers | (BDT) | Δ /0 | (BDT Mn) | FE | FD | CITYBANK | 19,374 | 1.3% | 9.3x | 1.1x | DIOCK ITAUE | Price (BDT) | Price (BDT |) (BDT Mn |) ('000 |) of |
| 1STPRIMFMF | 16.8 | -5.1% | 5.0 | NM | 1.6x | NBL | 17,353 | 1.2% | 7.0x | 0.5x | ACFL | 31.8 | 31.8 | 1.6 | 50 | 1 |
| EASTERNINS | 90.2 | -4.0% | 0.6 | 22.6x | 2.0x | PUBALIBANK | 17,119 | 1.2% | 10.5x | 0.7x | ADVENT | 20.6 | 20.6 | 0.5 | 24 | 1 |
| BDLAMPS | 142.4 | -3.9% | 5.1 | NM | 1.7x | SUMITPOWER | 16,501 | 1.1% | 8.2x | 1.3x | AOL | 39.9 | 39.9 | 1.2 | 30 | 1 |
| GSPFINANCE | 17.7 | -3.8% | 30.3 | 13.2x | 0.8x | UPGDCL | 15,884 | 1.1% | 19.6x | 5.7x | BARKAPOWER | 28.7 | 28.7 | 0.7 | 25 | 1 |
| ALLTEX | 10.4 | -3.7% | 1.8 | NM | 0.8x | ALARABANK | 13,619 | 0.9% | 6.5x | 1.0x | BBSCABLES | 52.0 | 52.0 | 0.8 | 15 | 1 |
| UNIONCAP | 7.8 | -3.7% | 2.1 | NM | 1.7x | BEACONPHAR | 13,453 | 0.9% | 31.9x | 4.0x | BDFINANCE | 30.1 | 30.1 | 18.9 | 629 | 1 |
| UNITEDFIN | 16.6 | -3.5% | 11.4 | 19.2x | 1.0x | LANKABAFIN | 13,425 | 0.9% | 28.4x | 2.1x | BEACONPHAR | 83.0 | 83.0 | 2.6 | 31 | 1 |
| PENINSULA | 19.7 | -3.4% | 3.8 | 50.5x | 0.6x | | | | | | BEXIMCO | 79.0 | 79.0 | 0.8 | 10 | 1 |
| NAVANACNG | 34.8 | -3.3% | 1.4 | 51.1x | 1.0x | | | | | | BRACBANK | 48.0 | 48.0 | 8.2 | 170 | 3 |
| GBBPOWER | 23.7 | -3.3% | 43.2 | 17.5x | 1.2x | | | | | | BSCCL | 166.0 | 166.0 | 0.8 | 5 | 1 |



| Block Trade | Maximum Price (BDT) | Minimum Price (BDT) | Turnover (BDT Mn) | Quantity ('000) | No. of Trade |
|-------------|------------------------|------------------------|----------------------|--------------------|-----------------|
| GENEXIL | 53.0 | 53.0 | 1.1 | 20 | 1 |
| GP | 377.1 | 375.6 | 11.3 | 30 | 2 |
| LANKABAFIN | 38.5 | 38.4 | 7.7 | 200 | 2 |
| LHBL | 57.9 | 55.0 | 12.1 | 210 | 2 |
| LINDEBD | 1,332.9 | 1,332.9 | 40.0 | 30 | 1 |
| MIRAKHTER | 96.8 | 96.8 | 1.6 | 17 | 1 |
| NFML | 20.9 | 20.9 | 1.0 | 50 | 2 |
| PROVATIINS | 74.5 | 74.5 | 5.4 | 72 | 2 |
| RAHIMAFOOD | 157.9 | 157.9 | 0.5 | 3 | 1 |
| Total | | | 264.6 | | 41 |

f Important DSE News

TAUFIKA

(Q2 Un-audited): As per un-audited Q2 financial statements, profit after tax is Tk. 6.93 million and basic EPS of Tk. 0.13 for the 3 (three) months (October-December 2020) period ended on 31 December 2020 against profit after tax of Tk. 2.20 million and basic EPS of Tk. 0.04 for the same period of the previous year. However, Post-IPO basic EPS for the 3 (three) months (October-December 2020) period ended on 31 December 2020) would be Tk. 0.08. Moreover, profit after tax is Tk. 27.40 million and basic EPS of Tk. 0.50 for the 6 (six) months (July-December 2020) period ended on 31 December 2020) against profit after tax of Tk. 32.09 million and basic EPS of Tk. 0.58 for the same period of the previous year. However, Post-IPO EPS would be Tk. 0.32 for 6 (six) months (July-December 2020) period ended on 31 December 2020. Pre-IPO Net Asset Value (NAV) per share (considering Pre-IPO paid up shares) would be Tk. 13.24 as on 31 December 2020 and the same would be Tk. 12.10 (considering Post-IPO paid up shares). Pre-IPO weighted average paid-up number of shares for 3 (three) months (October-December 2020) and 6 (six) months (July-December 2020) period ended on 31 December 2020) and fo (six) months (July-December 2020) period ended on 31 December 2020) and 6 (six) months (July-December 2020) period ended on 31 December 2020 and the same would be Tk. 12.10 (considering Post-IPO paid up shares). Pre-IPO weighted average paid-up number of shares for 3 (three) months (October-December 2020) and 6 (six) months (July-December 2020) period ended on 31 December 2020 was 55,000,000 which was same for the same period of the previous year and Post-IPO paid-up number

PADMAOIL

The Company has informed that for the expansion of business, the Company has signed an agreement with BM LP GAS, BM ENERGY (BD) LTD., Oli Nagar, Barabkunda, Chattogram to sale of LPG by establishing LPG (Autogas) Refueling Station parallel to the sale of Petroleum Oil through company's registered Filling Stations. As per the agreement, the Company will receive royalty of Tk. 0.50 against per Liter sale of LPG.

PTL

Refer to their earlier news disseminated by DSE on 16.11.2020 regarding Share Purchase Agreement of Intraco Solar Power Limited (ISPL), The company has further informed that they have executed all formalities and received Registered Power of Attorney (POA), signed Form-117 & other relating documents from the management of Intraco CNG Limited in respect of the rest 51% stake of Intraco Solar power Limited (ISPL).

HAKKANIPUL

Mr. Golam Rasul Muktadir, one of the Sponsor Directors of Hakkani Pulp & Paper Mills Ltd., has expressed his intention to sell 1,00,000 shares out of his total holding of 16,66,666 shares of the Company at prevailing market price (In the Block market) through Stock Exchange (CSE) within next 30 working days.

Mr. Md. Golam Haider, one of the Sponsor Directors of Hakkani Pulp & Paper Mills Ltd., has expressed his intention to sell 1,00,000 shares out of his total holding of 16,66,666 shares of the Company at prevailing market price (In the Block market) through Stock Exchange (CSE) within next 30 working days.

Mr. Mohammed Golam Morshed, one of the Sponsor Directors of Hakkani Pulp & Paper Mills Ltd., has expressed his intention to sell 1,00,000 shares out of his total holding of 16,66,666 shares of the Company at prevailing market price (In the Block market) through Stock Exchange (CSE) within next 30 working days.

Mr. Mohammed Golam Kibria, one of the Sponsor Directors of Hakkani Pulp & Paper Mills Ltd., has expressed his intention to sell 1,10,000 shares out of his total holding of 13,55,000 shares of the Company at prevailing market price (In the Block market) through Stock Exchange (CSE) within next 30 working days.

Upcoming Corporate Events

| DSE Ticker | Right Share | Div | idend | Event | Date | |
|------------|-------------|-------|--------|-------------|-----------|--|
| DOL TICKET | Right Share | Stock | Cash | Lvent | | |
| MARICO | - | 0.0% | 200.0% | Record Date | 15-Feb-21 | |
| SINGERBD | - | 0.0% | 30.0% | Record Date | 16-Feb-21 | |

Upcoming IPOs

| Company Name | Event | Opening Date | Closing Date | | |
|------------------------|--------------|--------------|--------------|--|--|
| Desh General Insurance | Subscription | 14-02-21 | 18-02-21 | | |
| Baraka Patenga Power | Bidding | 22-02-21 | 25-02-21 | | |

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