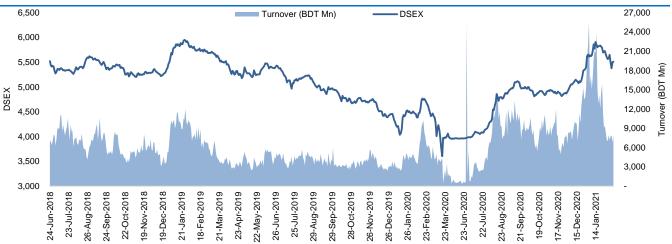


The market closed in green today. The benchmark index DSEX (+0.20%) gained 10.87 points and closed at 5.509.41. The blue-chip index DS30 (+0.74%), the Shariahbased index DSES (+0.47%), and the large-cap index CDSET (+1.02%) closed at 2,101.83, 1,245.35, and 1,181.39 points, respectively. Large-cap sectors posted mixed performance today. Telecommunication booked the highest gain of 2.38% followed by Food & Allied (+0.70%), Pharmaceutical (+0.69%), and Engineering (+0.01%). NBFI experienced the highest loss of 1.38% followed by Fuel & Power (-0.70%), and Bank (-0.52%). Block trades contributed 3.4% of the overall market turnover. Bangladesh Export Import Company Ltd. (+6.6%) was the most traded share with a turnover of BDT 1,623 million.



Index	Closing	Opening	Point <b>A</b>	%Δ	YTD %Δ				
DSEX	5,509.41	5,498.54	+10.87	+0.20%	+2.0%				
DS30	2,101.83	2,086.36	+15.47	+0.74%	+7.0%				
DSES	1,245.35	1,239.58	+5.77	+0.47%	+0.3%				
CDSE1	1,181.39	1,169.47	+11.92	+1.02%	+5.2%				
Advanced Declined Unchanged Total									

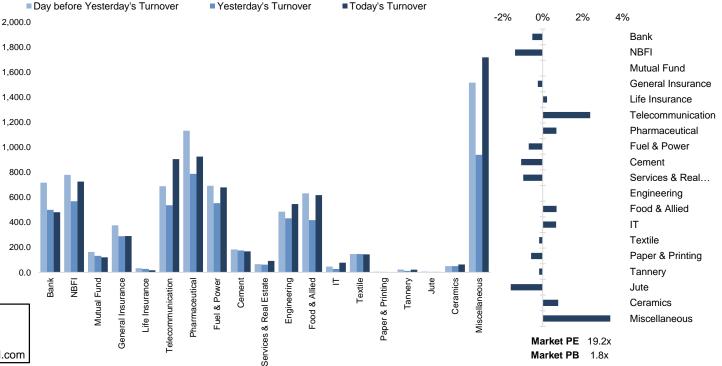
	Auvanceu	Declined	Unchanged	Total	
All Category	95	149	111	355	
A Category (Equity	) 66	113	84	263	
B Category (Equity	) 12	23	19	54	
N Category (Equity	) 4	2	0	6	
Z Category (Equity)	) 13	11	8	32	
Mutual Funds	14	11	12	37	
Corporate Bonds	1	1	0	2	

		Today	Last Day	Daily %∆	
Мсар	Mn BDT	4,709,237	4,688,364	+0.4%	
wicap	Mn USD	55,429	55,183	+0.4%	
Turnover	Mn BDT	7,860	6,833	+15.0%	
Turnover	Mn USD	93	80	+15.0%	
Volume	Mn Shares	204	167	+21.9%	
No. of Tra	de	139,928	118,225	+18.4%	

Md. Rafiqul Islam	Md Mahirul Quddus
Research Associate	Research Associate
(880) 1708805229	(880) 1709636546
mrafiqulislam@bracepl.com	mmahirul.quddus@bracepl.com

## Figure: Sectorial Turnover (BDT Mn)

**Figure: Sectorial Mcap Change** 



# Wednesday, February 10, 2021

Market closed in green

# DSEX Index Closing 5,509.41 ↑ (+10.87, +0.20%)



# **Daily Market Update**

Sector Index	Closing	Opening	Points ∆	%Δ	No. of	Mcap (BDT	% of Total	Turnover	% of Total	PE	РВ	Top Twenty	Мсар	% of Total	Turnover	PE	РВ
Sector muex	closing	Opening	Foints A	/04	Companies	Mn)	Мсар	(BDT Mn)	Turnover	r <b>L</b>	FD	Market Cap	(BDT Mn)	Мсар	(BDT Mn)	ГĿ	FD
Bank	1,373	1,380	-7.19	-0.52%	30	571,422	13.8%	480.1	6.3%	7.8x	0.8x	GP	511,629	12.4%	121.4	14.4x	12.1x
NBFI	2,116	2,145	-29.71	-1.38%	23	197,968	4.8%	725.7	9.6%	73.0x	3.3x	WALTONHIL	323,588	7.8%	59.1	47.7x	4.1x
Mutual Fund	910	909	+0.09	+0.01%	37	39,735	1.0%	120.1	1.6%	NM	0.8x	BATBC	271,746	6.6%	573.7	23.6x	7.3x
General Insurance	3,517	3,526	-8.69	-0.25%	37	86,847	2.1%	289.9	3.8%	18.3x	1.7x	ROBI	243,564	5.9%	720.1	NM	3.7x
Life Insurance	2,102	2,098	+4.54	+0.22%	12	56,907	1.4%	17.3	0.2%	NM	NM	SQURPHARMA	201,756	4.9%	190.7	14.2x	2.5x
Telecommunication	6,552	6,399	+152.42	+2.38%	3	782,089	18.9%	904.8	11.9%	21.2x	6.8x	UPGDCL	158,837	3.8%	67.6	19.6x	5.7x
Pharmaceutical	3,314	3,291	+22.77	+0.69%	31	605,325	14.6%	925.0	12.2%	20.9x	2.6x	RENATA	114,794	2.8%	12.1	25.9x	5.0x
Fuel & Power	1,661	1,673	-11.67	-0.70%	21	439,961	10.6%	678.9	8.9%	13.0x	1.4x	ICB	82,435	2.0%	9.5	30.5x	1.9x
Cement	1,512	1,529	-16.55	-1.08%	7	94,943	2.3%	167.6	2.2%	28.4x	2.3x	BXPHARMA	76,597	1.9%	514.6	19.1x	2.4x
Services & Real Estat	te 1,051	1,062	-10.35	-0.98%	8	41,740	1.0%	92.2	1.2%	NM	0.9x	BERGERPBL	71,733	1.7%	15.5	29.0x	7.3x
Engineering	3,846	3,846	+0.51	+0.01%	42	496,517	12.0%	545.9	7.2%	32.6x	2.1x	BEXIMCO	71,245	1.7%	1,623.4	NM	1.2x
Food & Allied	17,415	17,295	+120.78	+0.70%	20	363,117	8.8%	617.4	8.1%	30.2x	7.7x	MARICO	66,556	1.6%	4.9	22.1x	39.7x
IT	2,092	2,078	+14.00	+0.67%	10	23,137	0.6%	77.0	1.0%	25.1x	1.9x	BRACBANK	63,642	1.5%	20.7	15.0x	1.4x
Textile	1,049	1,051	-1.83	-0.17%	56	107,894	2.6%	144.2	1.9%	NM	0.7x	LHBL	60,972	1.5%	148.4	29.5x	3.6x
Paper & Printing	5,244	5,275	-30.65	-0.58%	4	14,866	0.4%	2.7	0.0%	62.2x	1.1x	SUMITPOWER	44,851	1.1%	211.2	8.2x	1.3x
Tannery	1,675	1,678	-2.98	-0.18%	6	18,183	0.4%	21.5	0.3%	NM	1.8x	ISLAMIBANK	41,860	1.0%	17.0	7.4x	0.7x
Jute	8,775	8,918	-142.80	-1.60%	3	2,065	0.0%	4.3	0.1%	NM	13.3x	UNILEVERCL	36,038	0.9%	6.4	39.1x	25.5x
Ceramics	452	449	+3.51	+0.78%	5	23,313	0.6%	63.2	0.8%	59.1x	1.5x	DUTCHBANGL	34,705	0.8%	6.6	7.6x	1.2x
Miscellaneous	2,990	2,892	+98.10	+3.39%	13	166,870	4.0%	1,717.7	22.6%	51.5x	1.8x	OLYMPIC	33,850	0.8%	7.7	16.5x	4.1x
												TITASGAS	32,446	0.8%	12.1	9.5x	0.5x

Top Ten Gainers	Close Price (BDT)	$\Delta \%$	Turnover (BDT Mn)	PE	РВ	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	РВ	Most Traded Share	Close Price (BDT)	Λ%	urnover 3DT Mn)	PE	РВ
TAUFIKA	15.0	+50.0%	0.3	20.5x	1.2x	SQURPHARMA	132,009	9.1%	14.2x	2.5x	BEXIMCO	81.3	+6.6%	1,623.4	NM	1.2x
GOLDENSON	14.0	+9.4%	49.4	NM	0.7x	BATBC	71,877	5.0%	23.6x	7.3x	ROBI	46.5	+6.2%	720.1	NM	3.7x
SPCERAMICS	24.0	+8.1%	51.8	94.3x	0.8x	RENATA	56,042	3.9%	25.9x	5.0x	BATBC	1,509.7	+1.1%	573.7	23.6x	7.3x
SHYAMPSUG	46.4	+7.9%	0.1	NM	NM	BXPHARMA	53,480	3.7%	19.1x	2.4x	BXPHARMA	171.7	+4.5%	514.6	19.1x	2.4x
BEXIMCO	81.3	+6.6%	1,623.4	NM	1.2x	GP	51,163	3.5%	14.4x	12.1x	LANKABAFIN	37.5	-	417.4	28.4x	2.1x
ROBI	46.5	+6.2%	720.1	NM	3.7x	BEXIMCO	49,479	3.4%	NM	1.2x	MIRAKHTER	94.1	+3.1%	219.6	37.5x	2.1x
AGNISYSL	19.0	+5.6%	13.9	54.3x	1.3x	BRACBANK	34,211	2.4%	15.0x	1.4x	SUMITPOWER	42.0	-1.2%	211.2	8.2x	1.3x
MBL1STMF	7.7	+5.5%	6.0	NM	0.9x	ROBI	24,235	1.7%	NM	3.7x	EPGL	55.1	-2.7%	202.2	22.6x	1.0x
CNATEX	2.0	+5.3%	2.1	NM	0.1x	LHBL	21,535	1.5%	29.5x	3.6x	SQURPHARMA	227.6	+0.5%	190.7	14.2x	2.5x
LRGLOBMF1	6.9	+4.5%	0.9	NM	0.8x	EBL	21,028	1.5%	6.5x	1.1x	BDFINANCE	31.2	-2.8%	151.4	15.6x	1.8x
						OLYMPIC	20,533	1.4%	16.5x	4.1x						
Ten Ten Lasara	Close Price	Δ%	Turnover	PE	РВ	ISLAMIBANK	20,378	1.4%	7.4x	0.7x	Block Trade	Maximum	Minimum	Turnove	r Quant	ity No.
Top Ten Losers	(BDT)	Δ /0	(BDT Mn)	FE	FD	CITYBANK	19,374	1.3%	9.3x	1.1x	DIOCK ITAUE	Price (BDT)	Price (BDT	) (BDT Mn	) ('000	) of
1STPRIMFMF	16.8	-5.1%	5.0	NM	1.6x	NBL	17,353	1.2%	7.0x	0.5x	ACFL	31.8	31.8	1.6	50	1
EASTERNINS	90.2	-4.0%	0.6	22.6x	2.0x	PUBALIBANK	17,119	1.2%	10.5x	0.7x	ADVENT	20.6	20.6	0.5	24	1
BDLAMPS	142.4	-3.9%	5.1	NM	1.7x	SUMITPOWER	16,501	1.1%	8.2x	1.3x	AOL	39.9	39.9	1.2	30	1
GSPFINANCE	17.7	-3.8%	30.3	13.2x	0.8x	UPGDCL	15,884	1.1%	19.6x	5.7x	BARKAPOWER	28.7	28.7	0.7	25	1
ALLTEX	10.4	-3.7%	1.8	NM	0.8x	ALARABANK	13,619	0.9%	6.5x	1.0x	BBSCABLES	52.0	52.0	0.8	15	1
UNIONCAP	7.8	-3.7%	2.1	NM	1.7x	BEACONPHAR	13,453	0.9%	31.9x	4.0x	BDFINANCE	30.1	30.1	18.9	629	1
UNITEDFIN	16.6	-3.5%	11.4	19.2x	1.0x	LANKABAFIN	13,425	0.9%	28.4x	2.1x	BEACONPHAR	83.0	83.0	2.6	31	1
PENINSULA	19.7	-3.4%	3.8	50.5x	0.6x						BEXIMCO	79.0	79.0	0.8	10	1
NAVANACNG	34.8	-3.3%	1.4	51.1x	1.0x						BRACBANK	48.0	48.0	8.2	170	3
GBBPOWER	23.7	-3.3%	43.2	17.5x	1.2x						BSCCL	166.0	166.0	0.8	5	1



Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
GENEXIL	53.0	53.0	1.1	20	1
GP	377.1	375.6	11.3	30	2
LANKABAFIN	38.5	38.4	7.7	200	2
LHBL	57.9	55.0	12.1	210	2
LINDEBD	1,332.9	1,332.9	40.0	30	1
MIRAKHTER	96.8	96.8	1.6	17	1
NFML	20.9	20.9	1.0	50	2
PROVATIINS	74.5	74.5	5.4	72	2
RAHIMAFOOD	157.9	157.9	0.5	3	1
Total			264.6		41

## f Important DSE News

#### TAUFIKA

(Q2 Un-audited): As per un-audited Q2 financial statements, profit after tax is Tk. 6.93 million and basic EPS of Tk. 0.13 for the 3 (three) months (October-December 2020) period ended on 31 December 2020 against profit after tax of Tk. 2.20 million and basic EPS of Tk. 0.04 for the same period of the previous year. However, Post-IPO basic EPS for the 3 (three) months (October-December 2020) period ended on 31 December 2020) would be Tk. 0.08. Moreover, profit after tax is Tk. 27.40 million and basic EPS of Tk. 0.50 for the 6 (six) months (July-December 2020) period ended on 31 December 2020) against profit after tax of Tk. 32.09 million and basic EPS of Tk. 0.58 for the same period of the previous year. However, Post-IPO EPS would be Tk. 0.32 for 6 (six) months (July-December 2020) period ended on 31 December 2020. Pre-IPO Net Asset Value (NAV) per share (considering Pre-IPO paid up shares) would be Tk. 13.24 as on 31 December 2020 and the same would be Tk. 12.10 (considering Post-IPO paid up shares). Pre-IPO weighted average paid-up number of shares for 3 (three) months (October-December 2020) and 6 (six) months (July-December 2020) period ended on 31 December 2020) and fo (six) months (July-December 2020) period ended on 31 December 2020) and 6 (six) months (July-December 2020) period ended on 31 December 2020 and the same would be Tk. 12.10 (considering Post-IPO paid up shares). Pre-IPO weighted average paid-up number of shares for 3 (three) months (October-December 2020) and 6 (six) months (July-December 2020) period ended on 31 December 2020 was 55,000,000 which was same for the same period of the previous year and Post-IPO paid-up number

#### PADMAOIL

The Company has informed that for the expansion of business, the Company has signed an agreement with BM LP GAS, BM ENERGY (BD) LTD., Oli Nagar, Barabkunda, Chattogram to sale of LPG by establishing LPG (Autogas) Refueling Station parallel to the sale of Petroleum Oil through company's registered Filling Stations. As per the agreement, the Company will receive royalty of Tk. 0.50 against per Liter sale of LPG.

### PTL

Refer to their earlier news disseminated by DSE on 16.11.2020 regarding Share Purchase Agreement of Intraco Solar Power Limited (ISPL), The company has further informed that they have executed all formalities and received Registered Power of Attorney (POA), signed Form-117 & other relating documents from the management of Intraco CNG Limited in respect of the rest 51% stake of Intraco Solar power Limited (ISPL).

#### HAKKANIPUL

Mr. Golam Rasul Muktadir, one of the Sponsor Directors of Hakkani Pulp & Paper Mills Ltd., has expressed his intention to sell 1,00,000 shares out of his total holding of 16,66,666 shares of the Company at prevailing market price (In the Block market) through Stock Exchange (CSE) within next 30 working days.

Mr. Md. Golam Haider, one of the Sponsor Directors of Hakkani Pulp & Paper Mills Ltd., has expressed his intention to sell 1,00,000 shares out of his total holding of 16,66,666 shares of the Company at prevailing market price (In the Block market) through Stock Exchange (CSE) within next 30 working days.

Mr. Mohammed Golam Morshed, one of the Sponsor Directors of Hakkani Pulp & Paper Mills Ltd., has expressed his intention to sell 1,00,000 shares out of his total holding of 16,66,666 shares of the Company at prevailing market price (In the Block market) through Stock Exchange (CSE) within next 30 working days.

# Mr. Mohammed Golam Kibria, one of the Sponsor Directors of Hakkani Pulp & Paper Mills Ltd., has expressed his intention to sell 1,10,000 shares out of his total holding of 13,55,000 shares of the Company at prevailing market price (In the Block market) through Stock Exchange (CSE) within next 30 working days.

#### **Upcoming Corporate Events**

DSE Ticker	Right Share	Div	idend	Event	Date	
DOL TICKET	Right Share	Stock	Cash	Lvent		
MARICO	-	0.0%	200.0%	Record Date	15-Feb-21	
SINGERBD	-	0.0%	30.0%	Record Date	16-Feb-21	

#### Upcoming IPOs

Company Name	Event	Opening Date	Closing Date		
Desh General Insurance	Subscription	14-02-21	18-02-21		
Baraka Patenga Power	Bidding	22-02-21	25-02-21		

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