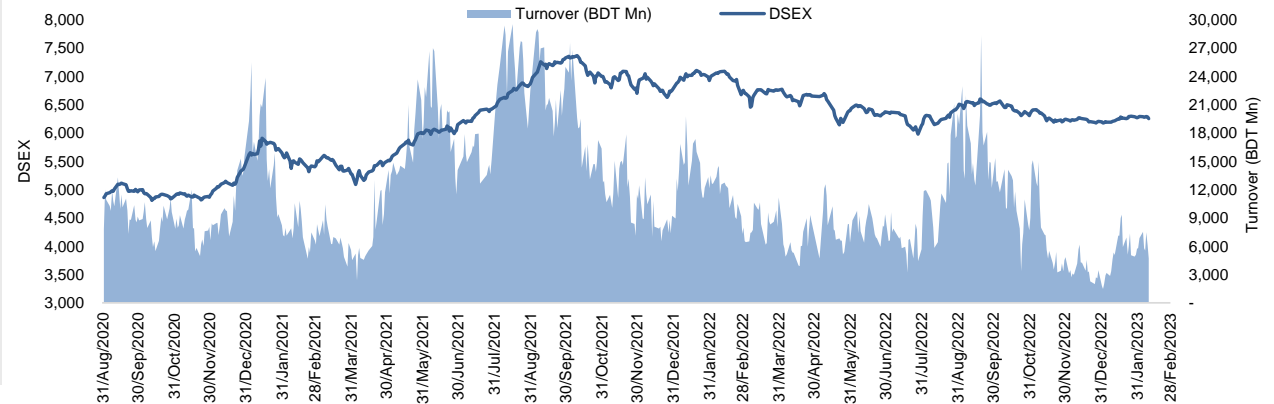


Daily Market Update

The market closed in red today. The benchmark index DSEX (-0.43%) lost 27.15 points and closed at 6,256.16. The blue-chip index DS30 (-0.45%), the Shariah-based index DSES (-0.43%), and the large-cap index CDSET (-0.19%) closed at 2,225.34, 1,365.95, and 1,222.32 points, respectively. All the large-cap sectors posted negative performance today. Food & Allied experienced the highest loss of 0.42% followed by Pharmaceutical (-0.41%), Fuel & Power (-0.10%), NBFI (-0.09%), Engineering (-0.05%), Telecommunication (0.00%), and Bank (+0.04%), respectively. Block trades contributed 9.7% of the overall market turnover. Genex Infosys Limited (-6.0%) was the most traded share with a turnover of BDT 385 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,256.16	6,283.31	-27.15	-0.43%	+0.8%
DS30	2,225.34	2,235.36	-10.02	-0.45%	+1.4%
DSES	1,365.95	1,371.89	-5.94	-0.43%	+0.5%
CDSET	1,222.32	1,224.62	-2.30	-0.19%	+0.7%

	Advanced	Declined	Unchanged	Total
All Category	11	168	147	326
A Category (Equity)	7	106	105	218
B Category (Equity)	3	49	33	85
N Category (Equity)	0	3	3	6
Z Category (Equity)	1	10	6	17
Mutual Funds	1	2	16	19
Corporate Bonds	0	0	1	1
Treasury Bonds	0	0	0	0

* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	7,651,678	7,670,502	-0.2%
	Mn USD	72,182	72,360	
Turnover	Mn BDT	4,708	6,084	-22.6%
	Mn USD	44	57	
Volume	Mn Shares	61	73	-16.4%
No. of Trade		100,386	115,361	-13.0%

* Average Interbank Exchange Rate is BDT 106.01 as of Feb 09, 2023

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Figure: Sectorial Turnover (BDT Mn)

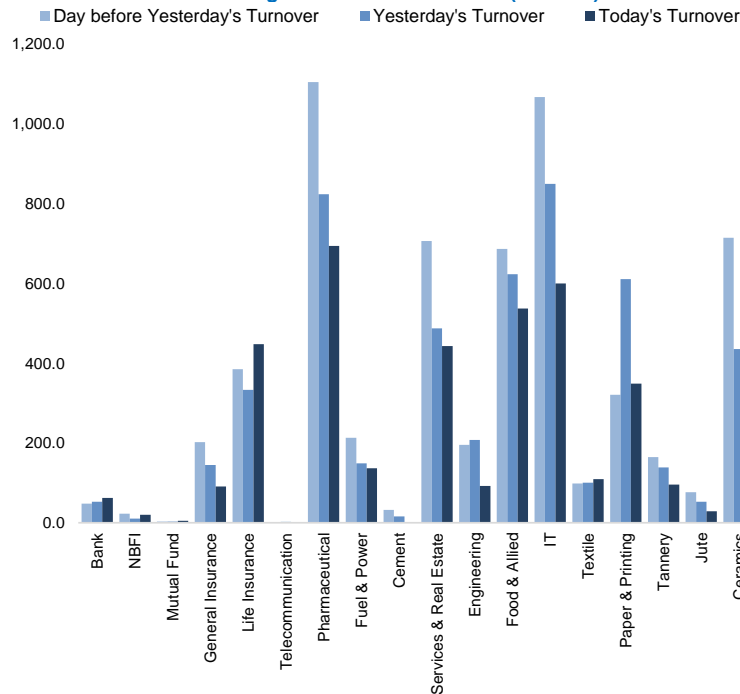
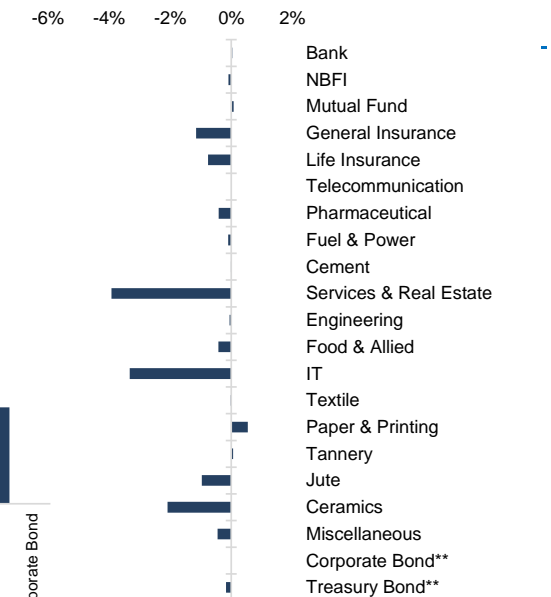


Figure: Sectorial Mcap Change



Market PE 18.4x
 Market PB 1.6x

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,435	1,434	+0.52	+0.04%	34	670,219	8.9%	62.4	1.5%	7.8x	0.7x	GP	386,996	8.6%	1.1	12.9x	8.4x
NBFI	1,925	1,927	-1.83	-0.09%	23	187,812	2.5%	20.3	0.5%	NM	4.5x	WALTONHIL	317,378	7.1%	0.0	40.4x	4.8x
Mutual Fund	849	848	+0.69	+0.08%	37	38,399	0.5%	4.8	0.1%	NM	0.8x	BATBC	280,098	6.2%	0.7	15.7x	6.8x
General Insurance	3,240	3,277	-37.59	-1.15%	42	94,560	1.2%	91.1	2.1%	15.9x	1.5x	SQURPHARMA	185,977	4.1%	3.6	9.7x	1.8x
Life Insurance	2,570	2,589	-19.62	-0.76%	14	72,061	1.0%	448.2	10.5%	NM	NM	ROBI	157,138	3.5%	0.0	NM	2.4x
Telecommunication	4,946	4,946	-	-	3	580,232	7.7%	1.2	0.0%	17.4x	4.7x	RENATA	139,689	3.1%	0.0	31.1x	4.7x
Pharmaceutical	3,760	3,775	-15.62	-0.41%	34	729,293	9.6%	694.0	16.3%	18.8x	2.4x	UPGDCL	135,475	3.0%	0.0	15.4x	4.7x
Fuel & Power	1,692	1,694	-1.71	-0.10%	23	446,163	5.9%	136.4	3.2%	17.8x	1.1x	BEXIMCO	101,302	2.3%	0.5	8.8x	1.2x
Cement	2,313	2,313	-0.33	-0.01%	7	111,086	1.5%	1.4	0.0%	33.6x	2.5x	BERGERPBL	79,830	1.8%	1.6	27.0x	6.6x
Services & Real Esta	2,170	2,259	-88.47	-3.92%	8	85,743	1.1%	443.1	10.4%	36.4x	1.1x	MARICO	76,277	1.7%	0.4	20.7x	28.6x
Engineering	4,484	4,486	-2.40	-0.05%	42	526,259	7.0%	92.0	2.2%	53.9x	2.1x	ICB	74,119	1.6%	0.2	NM	1.7x
Food & Allied	21,404	21,495	-90.93	-0.42%	21	381,390	5.0%	537.4	12.6%	19.8x	7.6x	BEACONPHAR	70,085	1.6%	48.7	74.7x	11.3x
IT	3,175	3,284	-108.93	-3.32%	11	41,389	0.5%	600.3	14.1%	30.2x	2.8x	BXPHARMA	65,222	1.5%	76.8	14.1x	1.6x
Textile	1,583	1,583	-0.27	-0.02%	58	166,397	2.2%	109.7	2.6%	42.6x	1.0x	BRACBANK	57,619	1.3%	0.2	10.9x	1.0x
Paper & Printing	11,206	11,146	+60.19	+0.54%	6	43,176	0.6%	348.6	8.2%	42.6x	2.2x	ISLAMIBANK	53,291	1.2%	3.2	10.9x	0.8x
Tannery	3,083	3,081	+1.98	+0.06%	6	32,557	0.4%	95.8	2.3%	47.1x	3.1x	DUTCHBANGL	43,554	1.0%	0.0	7.4x	1.1x
Jute	13,575	13,708	-132.21	-0.96%	3	3,321	0.0%	29.1	0.7%	NM	5.2x	TITASGAS	40,459	0.9%	0.0	13.2x	0.5x
Ceramics	707	722	-15.02	-2.08%	5	32,705	0.4%	294.7	6.9%	42.2x	1.9x	POWERGRID	37,347	0.8%	0.0	NM	0.4x
Miscellaneous	4,108	4,127	-18.53	-0.45%	14	221,423	2.9%	241.8	5.7%	13.1x	1.8x	SUMITPOWER	36,308	0.8%	0.1	10.7x	0.9x
Corporate Bond**	88	88	-	-	9	36,415	0.5%	0.4	0.0%	NM	NM	BSCCL	36,098	0.8%	0.1	14.3x	2.9x
Treasury Bond**	96	96	-0.17	-0.17%	252	3,070,952	40.6%	0.0	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	
AL-HAJTEX	140.6	+6.3%	66.9	NM	14.8x	SQURPHARMA	121,685	7.2%	9.7x	1.8x	GENEXIL	99.8	-6.0%	384.8	30.2x	5.4x
ICB3RDNRB	6.9	+6.2%	1.5	NM	1.2x	BATBC	74,086	4.4%	15.7x	6.8x	SPCERAMICS	48.6	-6.9%	257.4	90.0x	1.6x
SONALIPAPR	695.8	+5.3%	128.4	74.4x	4.1x	BEXIMCO	70,355	4.2%	8.8x	1.2x	OLYMPIC	146.1	-4.8%	234.0	19.0x	3.1x
PRIMEBANK	20.4	+2.0%	2.9	6.6x	0.8x	RENATA	68,196	4.0%	31.1x	4.7x	BSC	137.6	-3.2%	232.4	9.5x	1.8x
APEXSPINN	116.1	+1.6%	8.5	34.6x	1.9x	BEACONPHAR	49,060	2.9%	74.7x	11.3x	ORIONINFU	400.1	+0.7%	200.2	NM	29.9x
BDTHAIFOOD	39.1	+1.6%	18.5	93.8x	2.7x	BXPHARMA	45,538	2.7%	14.1x	1.6x	SUNLIFEINS	58.2	-0.9%	198.3	NM	NM
BDWELDING	28.9	+1.4%	3.1	NM	3x	GP	38,700	2.3%	12.9x	8.4x	GEMINISEA	480.4	-3.8%	187.2	34.2x	28.0x
BATASHOE	951.0	+1.0%	0.1	36.7x	3.5x	BRACBANK	30,976	1.8%	10.9x	1.0x	SEAPEARL	283.4	-3.3%	160.4	68.8x	20.0x
ORIONINFU	400.1	+0.7%	200.2	NM	29.9x	LHBL	26,581	1.6%	18.4x	4.1x	ORIONPHARM	86.0	-4.8%	158.4	24.5x	0.9x
BEACHHATCH	35.4	+0.6%	36.5	44.3x	3.4x	ISLAMIBANK	23,938	1.4%	10.9x	0.8x	EHL	96.0	-7.2%	154.3	15.1x	1.3x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
EHL	96.0	-7.2%	154.3	15.1x	1.3x	AL-HAJTEX	135.0	124.0	36.0	1,267	164.95
SPCERAMICS	48.6	-6.9%	257.4	90.0x	2x	SEAPEARL	295.0	267.4	8.0	155	43.51
INTRACO	33.5	-6.2%	98.6	22.1x	2.7x	SQURPHARMA	205.8	191.5	43.0	153	31.35
UNIQUEHRL	63.7	-6.0%	59.1	14.2x	0.8x	BSCCL	200.1	199.8	4.0	99	19.76
GENEXIL	99.8	-6.0%	384.8	30.2x	5.4x	METROSPIN	47.3	47.3	1.0	360	17.03
SAPORTL	31.4	-5.4%	67.7	19.3x	0.9x	DHAKAINS	63.4	63.4	1.0	265	16.80
JHRML	78.5	-5.3%	51.4	23.3x	2.5x	FORTUNE	75.0	74.7	4.0	192	14.38
BPML	80.6	-5.1%	123.7	22.2x	1.1x	BDFINANCE	44.1	40.0	3.0	312	13.70
MONOSPOOL	280.0	-5.0%	68.1	37.5x	6.0x	MHSML	26.1	26.1	1.0	475	12.39
AAMRANET	61.2	-4.8%	135.6	19.2x	1.6x	RENATA	1,221.6	1,142.5	8.0	9	10.78

* NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.

** The base of the Bond index starts at 100, starting from Jan 13, 2022
Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade	Important DSE News
AL-HAJTEX	135.0	124.0	165.0	1,267	36	ACMEPL The Company will be placed in 'B' category from existing 'N' category with effect from February 13, 2023 as the Company has reported disbursement of 5% cash dividend for the year ended June 30, 2022.
SEAPEARL	295.0	267.4	43.5	155	8	
SQURPHARMA	205.8	191.5	31.4	153	43	
BSCCL	200.1	199.8	19.8	99	4	
METROSPIN	47.3	47.3	17.0	360	1	
DHAKAINS	63.4	63.4	16.8	265	1	
FORTUNE	75.0	74.7	14.4	192	4	
BDFINANCE	44.1	40.0	13.7	312	3	
MHSML	26.1	26.1	12.4	475	1	
RENATA	1,221.6	1,142.5	10.8	9	8	
BEACONPHAR	290.1	290.1	8.8	31	1	
NBL	8.3	8.3	8.5	1,026	1	
MALEKSPIN	29.7	24.7	8.3	308	4	
STANDARINS	45.1	45.1	6.6	146	1	
SONALIPAPR	640.5	620.3	5.7	9	2	
IPDC	56.0	51.9	4.8	87	2	
APEXFOOT	312.0	312.0	4.7	15	1	
ACFL	26.4	26.4	4.6	175	1	
GP	262.5	261.6	4.4	17	4	
EHL	108.0	106.5	4.2	39	2	
ADNTEL	121.9	121.9	3.9	32	1	
PRAGATILIF	121.0	113.3	3.8	33	2	
Total			455.9		180	

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
CBLPBOND		0.0%	5.0%	Record Date	15-Feb-23
SINGERBD		0.0%	10.0%	Record Date	16-Feb-23
RAKCERAMIC		0.0%	10.0%	Record Date	16-Feb-23
1STPRIMFMF		0.0%	11.0%	Record Date	19-Feb-23
INTECH		0.0%	0.0%	Record Date	20-Feb-23
SSSTEEL		0.0%	2.0%	Record Date	22-Feb-23
GP		0.0%	95.0%	Record Date	26-Feb-23
OIMEX		0.0%	1.0%	Record Date	27-Feb-23
BATBC		0.0%	100.0%	Record Date	2-Mar-23

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