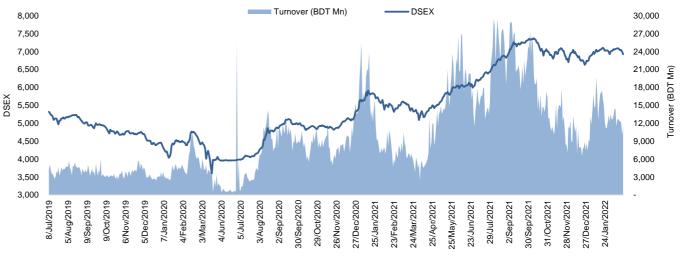
Market closed in red

The market closed in red today. The benchmark index DSEX (-0.93%) lost 64.73 points and closed at 6,926.63. The blue-chip index DS30 (-1.10%), the Shariah-based index DSES (-0.62%), and the large-cap index CDSET (-0.90%) closed at 2,545.62, 1,498.77, and 1,379.75 points, respectively. All the large-cap sectors posted negative performance today. NBFI experienced the highest loss of 2.15% followed by Fuel & Power (-0.87%), Bank (-0.82%), Telecommunication (-0.79%), Pharmaceutical (-0.70%), Engineering (-0.69%), and Food & Allied (-0.38%), respectively. Block trades contributed 0.3% of the overall

market turnover. Fortune Shoes Limited (-3.1%) was the most



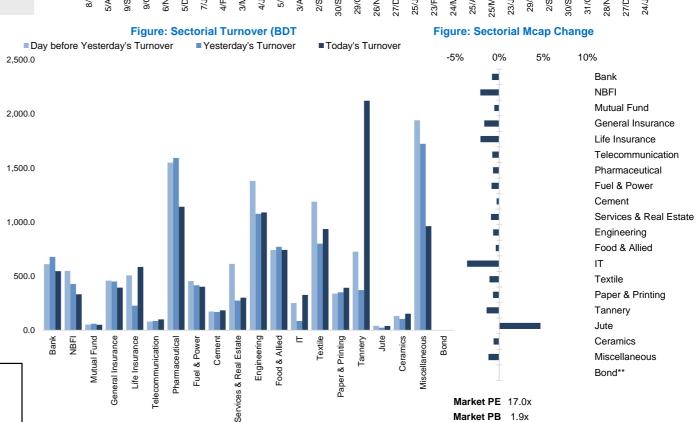
Index	Closing	Opening	Point ∆	%Δ	YTD %∆
DSEX	6,926.63	6,991.36	-64.73	-0.93%	+2.5%
DS30	2,545.62	2,573.85	-28.23	-1.10%	+0.5%
DSES	1,498.77	1,508.14	-9.38	-0.62%	+4.7%
CDSET	1,379.75	1,392.32	-12.57	-0.90%	+1.5%

traded share with a turnover of BDT 1,901 million.

	Advanced	Declined	Unchanged	Total
All Category	78	269	33	380
A Category (Equity)	42	196	25	263
B Category (Equity)	23	58	4	85
N Category (Equity)	1	6	0	7
Z Category (Equity)	12	9	4	25
Mutual Funds	3	17	15	35
Corporate Bonds	0	2	2	4

		Today	Last Day	Daily %∆
Мсар	Mn BDT	5,566,428	5,609,299	-0.8%
	Mn USD	64,726	65,224	-0.6%
T	Mn BDT	11,409	10,050	+13.5%
Turnover	Mn USD	133	117	+13.5%
Volume	Mn Shares	199	198	+0.5%
No. of Trade	•	219,991	233,023	-5.6%

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Sector Index	Closing	Opening	Points Δ	%∆	No. of Companies	Mcap (BDT Mn)	% of Total Mcap		% of Total Turnover	PE	РВ	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	РВ
Bank	1,599	1,612	-13.17	-0.82%	33	740,519	14.9%	546.1	5.1%	8.1x	0.9x	GP	478,816	9.6%	38.0	14.0x	9.6x
NBFI	2,255	2,304	-49.44	-2.15%	23	219,452	4.4%	332.6	3.1%	NM	4.0x	WALTONHIL	338,825	6.8%	2.8	23.5x	3.6x
Mutual Fund	885	890	-4.93	-0.55%	37	40,771	0.8%	51.0	0.5%	NM	0.8x	BATBC	332,802	6.7%	146.3	22.2x	9.0x
General Insurance	4,328	4,403	-74.67	-1.70%	40	126,813	2.6%	394.3	3.7%	20.2x	2.2x	SQURPHARMA	199,274	4.0%	60.9	11.2x	2.1x
Life Insurance	2,714	2,773	-59.00	-2.13%	13	76,580	1.5%	585.5	5.4%	NM	NM	ROBI	193,280	3.9%	20.7	84.2x	2.9x
Telecommunication	5,986	6,034	-47.82	-0.79%	3	706,875	14.2%	100.2	0.9%	18.3x	5.6x	UPGDCL	145,909	2.9%	8.4	11.9x	4.9x
Pharmaceutical	3,990	4,018	-28.00	-0.70%	32	744,248	15.0%	1,140.5	10.6%	18.6x	2.7x	RENATA	145,182	2.9%	12.4	26.9x	5.4x
Fuel & Power	1,885	1,901	-16.52	-0.87%	23	492,532	9.9%	402.4	3.7%	12.1x	1.3x	BEXIMCO	130,484	2.6%	549.8	10.4x	1.8x
Cement	2,734	2,742	-8.11	-0.30%	7	134,679	2.7%	184.5	1.7%	20.0x	2.8x	ICB	96,617	1.9%	14.2	50.2x	2.2x
Services & Real Esta	t 1,489	1,503	-14.08	-0.94%	8	57,697	1.2%	301.0	2.8%	NM	1.2x	LHBL	89,426	1.8%	112.0	23.1x	4.5x
Engineering	4,860	4,894	-33.81	-0.69%	42	569,476	11.5%	1,088.5	10.1%	19.3x	2.0x	BXPHARMA	85,163	1.7%	36.1	14.0x	2.2x
Food & Allied	25,242	25,339	-97.51	-0.38%	21	446,290	9.0%	742.3	6.9%	27.9x	9.6x	BERGERPBL	83,114	1.7%	2.8	27.5x	7.5x
IT	3,171	3,291	-119.96	-3.65%	11	38,687	0.8%	326.5	3.0%	30.9x	2.7x	BRACBANK	76,848	1.5%	9.7	13.4x	1.6x
Textile	1,626	1,644	-18.22	-1.11%	58	176,321	3.5%	934.9	8.7%	30.0x	1.1x	MARICO	75,600	1.5%	9.4	21.9x	29.3x
Paper & Printing	9,163	9,229	-65.74	-0.71%	6	33,009	0.7%	392.2	3.6%	NM	2.3x	BEACONPHAR	53,015	1.1%	55.6	45.3x	9.5x
Tannery	3,928	3,985	-56.78	-1.42%	6	41,600	0.8%	2,121.2	19.6%	NM	4.1x	ISLAMIBANK	52,325	1.1%	20.2	9.7x	0.8x
Jute	9,301	8,884	+417.06	+4.69%	3	2,158	0.0%	39.8	0.4%	NM	26.3x	DUTCHBANGL	49,335	1.0%	9.3	8.4x	1.4x
Ceramics	754	759	-4.90	-0.65%	5	33,712	0.7%	153.5	1.4%	33.0x	2.1x	POWERGRID	46,185	0.9%	59.5	13.3x	0.5x
Miscellaneous	4,692	4,750	-57.79	-1.22%	14	258,068	5.2%	962.2	8.9%	14.5x	2.3x	TITASGAS	42,635	0.9%	22.2	12.5x	0.6x
Bond**	90	90	-0.03	-0.03%	7	32,567	0.7%	2.6	0.0%	NM	NM	SUMITPOWER	41,434	0.8%	14.2	8.7x	1.2x

Top Ten Gainers	Close Price (BDT)	Δ %	Turnover (BDT Mn)	PE	РВ
HAKKANIPUL	67.1	+10.0%	77.1	NM	2.8x
SAMATALETH	89.4	+10.0%	40.0	NM	6.2x
APEXSPINN	162.3	+10.0%	105.1	54.3x	2.9x
GQBALLPEN	130.6	+9.9%	78.6	NM	0.9x
AZIZPIPES	119.3	+8.9%	47.9	NM	NM
ATLASBANG	120.6	+7.8%	9.3	NM	0.9x
ACMEPL	35.4	+7.3%	73.5	20.0x	2.0x
AMBEEPHA	556.6	+7.2%	13.9	NM	29.4x
IMAMBUTTON	29.9	+7.2%	4.1	NM	6.2x
STANCERAM	179.9	+7.1%	28.4	NM	24.6x

Top Ten Losers	Close Price (BDT)	Δ %	Turnover (BDT Mn)	PE	РВ
GENEXIL	145.3	-8.7%	161.1	34.6x	6.6x
YPL	24.2	-5.5%	124.8	48.4x	2.1x
TAMIJTEX	259.6	-4.9%	28.5	55.8x	3.1x
UNIONINS	52.0	-4.9%	41.4	40.6x	3.4x
CENTRALPHL	15.4	-4.3%	22.4	NM	2.4x
OAL	13.3	-4.3%	21.6	NM	1.0x
KBPPWBIL	13.8	-4.2%	9.3	NM	1.1x
RAHIMTEXT	276.2	-4.2%	6.6	NM	7.0x
ICBIBANK	4.7	-4.1%	2.6	NM	NM
SONARBAINS	63.7	-3.9%	4.8	31.4x	3.1x
•					

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	РВ
SQURPHARMA	130,385	7.0%	11.2x	2.1x
BATBC	88,026	4.7%	22.2x	9.0x
BEXIMCO	86,968	4.7%	10.4x	1.8x
RENATA	70,747	3.8%	26.9x	5.4x
BXPHARMA	59,461	3.2%	14.0x	2.2x
GP	47,882	2.6%	14.0x	9.6x
BRACBANK	41,313	2.2%	13.4x	1.6x
BEACONPHAR	37,110	2.0%	45.3x	9.5x
LHBL	31,585	1.7%	23.1x	4.5x
ISLAMIBANK	25,472	1.4%	9.7x	0.8x
EBL	25,374	1.4%	6.7x	1.2x
PUBALIBANK	19,793	1.1%	5.4x	0.7x
ROBI	19,328	1.0%	84.2x	2.9x
CITYBANK	19,320	1.0%	6.4x	0.9x
OLYMPIC	19,231	1.0%	18.2x	3.5x
ORIONPHARM	17,381	0.9%	27.3x	1.3x
IFIC	17,358	0.9%	13.7x	1.0x
NBL	17,271	0.9%	6.6x	0.4x
BSRMLTD	16,996	0.9%	5.8x	0.8x
ALARABANK	16,652	0.9%	10.3x	1.2x

РВ	Most Traded				
гь	Share				
2.1x	FORTUNE				
9.0x	BEXIMCO				
1.8x	NATLIFEINS				
5.4x	ORIONPHARM				
2.2x	BSC				
9.6x	GENEXIL				
1.6x	SAIFPOWER				
9.5x	RAHIMAFOOD				
4.5x	BATBC				
0.8x	YPL				
1.2x					
0.7x	Block Trade				
2.9x	DIOCK Trade				
0.9x	FORTUNE				
3.5x	POWERGRID				
1.3x	RENATA				
1.0x	IBBLPBOND				
0.4x	ORIONPHARM				
0.8x	BEXIMCO				
1.2x	PHARMAID				
	DDIMELIEE				

Close Price

(BDT)

130.3

148.9

215.4

109.2

130.6

145.3

41.3

365.5

616.3

24.2

Maximum Price

Block Trade	(BDT)	Price (BDT)	Trade	('000')	(BDT Mn)
FORTUNE	139.0	134.0	4.0	3,486	481.56
POWERGRID	67.7	66.5	2.0	513	34.13
RENATA	1,355.0	1,355.0	1.0	25	33.88
IBBLPBOND	990.0	990.0	1.0	10	9.90
ORIONPHARM	116.9	107.0	2.0	70	7.99
BEXIMCO	153.0	153.0	1.0	36	5.51
PHARMAID	843.0	842.0	4.0	6	4.93
PRIMELIFE	75.0	75.0	1.0	55	4.13
SQURPHARMA	233.0	226.0	2.0	13	3.08
QUEENSOUTH	30.4	30.4	1.0	100	3.04

Minimum

Turnover

(BDT Mn)

1,900.7

549.8

394.9

335.5

198.4

161.1

152.8

148.9

146.3

124.8

No. of

PΕ

44.6x

10.4x

NM

27.3x

11.5x

34.6x

20.2x

NM

22.2x

48.4x

Quantity

РΒ

8.6x

1.8x

NM

1.3x

1.9x

6.6x

2.4x

39.7x

9.0x

2.1x

Turnover

 Δ %

-3.1%

-1.3%

-1.9%

-1.7%

-1.4%

-8.7%

-3.1%

+1.7%

-1.0%

-5.5%

^{*}NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.

^{**} The base of the Bond index starts at 100, starting from Jan 13, 2022



Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of
FORTUNE	139.0	134.0	481.6	3,486	4
POWERGRID	67.7	66.5	34.1	513	2
RENATA	1,355.0	1,355.0	33.9	25	1
IBBLPBOND	990.0	990.0	9.9	10	1
ORIONPHARM	116.9	107.0	8.0	70	2
BEXIMCO	153.0	153.0	5.5	36	1
PHARMAID	843.0	842.0	4.9	6	4
PRIMELIFE	75.0	75.0	4.1	55	1
SQURPHARMA	233.0	226.0	3.1	13	2
QUEENSOUTH	30.4	30.4	3.0	100	1
AL-HAJTEX	99.0	99.0	3.0	30	1
JAMUNAOIL	155.0	155.0	2.2	14	1
SALVOCHEM	59.3	58.0	1.7	29	3
GPHISPAT	59.5	59.5	1.5	26	1
MIRAKHTER	58.0	58.0	1.4	25	1
AGNISYSL	25.6	25.6	1.4	55	1
BATBC	580.0	580.0	1.2	2	1
FEKDIL	18.0	18.0	0.9	50	1
MHSML	30.0	30.0	0.9	30	1
ANWARGALV	430.0	430.0	0.9	2	1
DOREENPWR	79.1	79.1	0.8	10	1
BDLAMPS	371.1	371.1	0.7	2	1
Total			607.5		38

Upcoming Corporate Events

DSE Ticker	Right	Div	idend	Event	Date	
DOL FICKEI	Share	Stock	Cash	Lveiit	Date	
LafargeHolcim Bangladesh Limited	-	0.0%	25.0%	Record Date	22-Feb-22	
Mithun Knitting and Dyeing Ltd.	-	0.0%	0.0%	Record Date	22-Feb-22	
Queen South Textile Mills Limited	-	10.0%	0.0%	Record Date	22-Feb-22	
Prime Finance First Mutual Fund	-	0.0%	10.0%	Record Date	22-Feb-22	
Grameenphone Ltd.	-	0.0%	125.0%	Record Date	23-Feb-22	
Khan Brothers PP Woven Bag Industries Limited	-	0.0%	2.0%	Record Date	24-Feb-22	
Alltex Industries Ltd.	-	0.0%	1.0%	Record Date	24-Feb-22	
RAK Ceramics (Bangladesh) Limited	-	0.0%	12.5%	Record Date	24-Feb-22	
SAIF Powertec Limited	-	6.0%	0.0%	Record Date	28-Feb-22	
Kay & Que (Bangladesh) Ltd.	-	5.0%	0.0%	Record Date	28-Feb-22	
NCCBL Mutual Fund-1	-	0.0%	12.0%	Record Date	1-Mar-22	
Intraco Refueling Station Limited	-	8.0%	0.0%	Record Date	1-Mar-22	
Associated Oxygen Limited	-	7.0%	0.0%	Record Date	2-Mar-22	
British American Tobacco Bangladesh Company Limite	d -	0.0%	150.0%	Record Date	3-Mar-22	
Vanguard AML Rupali Bank Balanced Fund	-	0.0%	10.0%	Record Date	6-Mar-22	
Reliance Insurance Ltd.	-	0.0%	25.0%	Record Date	7-Mar-22	
IDLC Finance Ltd.	-	5.0%	15.0%	Record Date	8-Mar-22	

Important DSE News

SONALIANSH

(Q1 Un-audited): EPS was Tk. 0.44 for July-September 2021 as against Tk. 0.14 for July-September 2020; NOCFPS was Tk. 0.62 for July-September 2021 as against Tk. 14.34 for July-September 2020. NAV per share was Tk. 226.09 as on September 30, 2021 and Tk. 225.67 as on September 30, 2020. The Company has informed that EPS has increased to some extent due to increase of Net-Profit. NOCFPS has decreased due to decrement in cash receipts from customers in comparison with preceding quarter.

SAIFPOWER

The Company has further informed that BSEC has accorded consent for issuance of 6% Stock Dividend for the year ended June 30, 2021. The Company has also informed that the Board of Directors has fixed the Record date on 28.02.2022 for entitlement of the aforesaid Bonus Shares.

AOL

The Company has further informed that BSEC has accorded consent for issuance of 7% Stock Dividend for the year ended June 30, 2021. The Company has also informed that the Board of Directors has fixed the Record date on 02.03.2022 for entitlement of the aforesaid Bonus Shares.

INTRACO

The Company has further informed that BSEC has accorded consent for issuance of 8% Stock Dividend for the year ended June 30, 2021. The Company has also informed that the Board of Directors has fixed the Record date on 01.03.2022 for entitlement of the aforesaid Bonus Shares.

KAY&QUE

The Company has further informed that BSEC has accorded consent for issuance of 5% Stock Dividend for the year ended June 30, 2021. The Company has also informed that the Board of Directors has fixed the Record date on 28.02.2022 for entitlement of the aforesaid Bonus Shares.

PENINSULA

Sayeman Beach Resort Limited (where Mr. Mahboob-Ur-Rahman is the MD of Sayeman Beach Resort Limited and Chairman of The Penninsula Chittagong Limited), has further informed that it has completed its buying of 25,00,000 shares of the Company at prevailing market price through Dhaka Stock Exchange as per declaration disseminated on 16.01.2022.

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