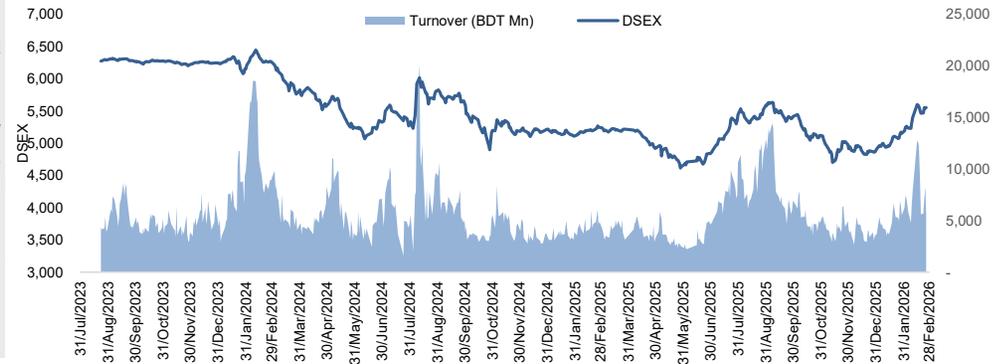


## Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.22%) gained 12.46 points and closed at 5,554.82. The bluechip index DS30 (+0.39%), the Shariah-based index DSES (+0.43%), and the large-cap index CDSET (+0.37%) closed at 2,151.86, 1,105.94, and 1,169.12 points, respectively. All of the large-cap sectors posted positive performance today. NBFi booked the highest gain of 0.57% followed by Telecommunication (+0.47%), Engineering (+0.33%), Food & Allied (+0.30%), Fuel & Power (+0.25%), Bank (+0.20%), and Pharmaceutical (+0.02%), respectively. Block trades contributed 2.0% of the overall market turnover. City Bank PLC. (+2.2%) was the most traded share with a turnover of BDT 422 million.



| Index | Closing  | Opening  | Point Δ | %Δ     | YTD %Δ |
|-------|----------|----------|---------|--------|--------|
| DSEX  | 5,554.82 | 5,542.36 | +12.46  | +0.22% | +14.2% |
| DS30  | 2,151.86 | 2,143.59 | +8.27   | +0.39% | +16.1% |
| DSES  | 1,105.94 | 1,101.20 | +4.74   | +0.43% | +10.5% |
| CDSET | 1,169.12 | 1,164.81 | +4.31   | +0.37% | +16.4% |

|                     | Advanced | Declined | Unchanged | Total |
|---------------------|----------|----------|-----------|-------|
| All Category        | 154      | 167      | 72        | 393   |
| A Category (Equity) | 64       | 107      | 34        | 205   |
| B Category (Equity) | 37       | 27       | 15        | 79    |
| N Category (Equity) | 0        | 0        | 1         | 1     |
| Z Category (Equity) | 53       | 33       | 22        | 108   |
| Mutual Funds        | 3        | 17       | 14        | 34    |
| Corporate Bonds     | 0        | 3        | 3         | 6     |
| Treasury Bonds      | 0        | 2        | 0         | 2     |

\* Based on Traded Scrips

|              |           | Today     | Last Day  | Daily %Δ |
|--------------|-----------|-----------|-----------|----------|
| Mcap         | Mn BDT    | 7,151,652 | 7,147,102 |          |
|              | Mn USD    | 58,462    | 58,425    | +0.1%    |
| Turnover     | Mn BDT    | 5,655     | 8,249     | -31.4%   |
|              | Mn USD    | 46        | 67        |          |
| Volume       | Mn Shares | 234       | 285       | -18.2%   |
| No. of Trade |           | 151,279   | 193,731   | -21.9%   |

\* Average Interbank Exchange Rate is BDT 122.33 as of Feb 25, 2026

|   |   |
|---|---|
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|---|---|

Figure: Sectorial Turnover (BDT Mn)

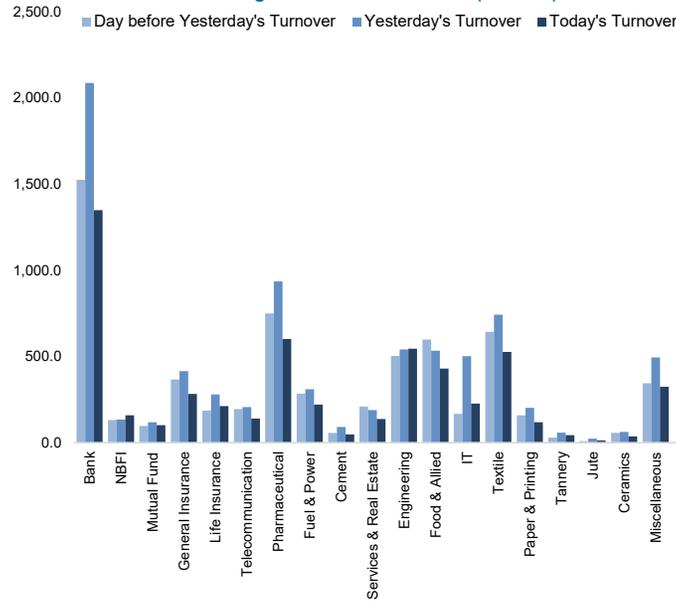
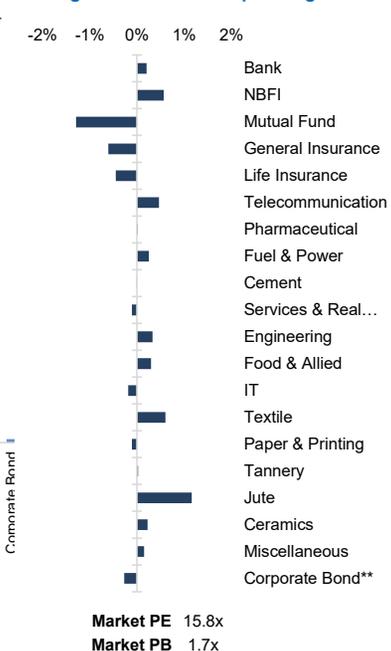


Figure: Sectorial Mcap Change



\* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, selected NBFIs and Banks

| Sector Index           | Closing | Opening | Points Δ | %Δ     | No. of Companies | Mcap (BDT Mn) | % of Total Mcap | Turnover (BDT Mn) | % of Total Turnover | PE    | PB   | Top Twenty Market Cap | Mcap (BDT Mn) | % of Total Mcap | Turnover (BDT Mn) | PE    | PB    |
|------------------------|---------|---------|----------|--------|------------------|---------------|-----------------|-------------------|---------------------|-------|------|-----------------------|---------------|-----------------|-------------------|-------|-------|
| Bank                   | 1,686   | 1,683   | +3.41    | +0.20% | 36               | 797,930       | 11.2%           | 1,348.7           | 24.3%               | 11.1x | 0.8x | GP                    | 357,965       | 9.9%            | 15.5              | 12.1x | 6.4x  |
| NBFI                   | 1,016   | 1,011   | +5.74    | +0.57% | 23               | 96,853        | 1.4%            | 159.2             | 2.9%                | NM    | 1.0x | SQURPHARMA            | 200,427       | 5.5%            | 88.5              | 7.7x  | 1.4x  |
| Mutual Fund            | 513     | 520     | -6.69    | -1.29% | 37               | 24,580        | 0.3%            | 101.4             | 1.8%                | NM    | 0.5x | BRACBANK              | 177,392       | 4.9%            | 187.8             | 11.3x | 1.7x  |
| General Insurance      | 3,193   | 3,212   | -19.39   | -0.60% | 43               | 91,113        | 1.3%            | 282.6             | 5.1%                | 14.2x | 1.3x | ROBI                  | 166,042       | 4.6%            | 117.3             | 17.7x | 2.4x  |
| Life Insurance         | 1,960   | 1,969   | -8.84    | -0.45% | 15               | 52,131        | 0.7%            | 212.4             | 3.8%                | NM    | NM   | BATBC                 | 150,066       | 4.1%            | 23.7              | 13.1x | 2.6x  |
| Telecommunication      | 4,702   | 4,680   | +21.92   | +0.47% | 3                | 551,333       | 7.7%            | 139.2             | 2.5%                | 13.3x | 3.8x | WALTONHIL             | 138,653       | 3.8%            | 5.4               | 12.4x | 1.2x  |
| Pharmaceutical         | 3,106   | 3,105   | +0.59    | +0.02% | 34               | 588,787       | 8.2%            | 600.7             | 10.8%               | 12.3x | 1.6x | BEXIMCO               | 103,850       | 2.9%            | 0.0               | NM    | 1.3x  |
| Fuel & Power           | 1,082   | 1,079   | +2.74    | +0.25% | 23               | 287,069       | 4.0%            | 220.1             | 4.0%                | 9.7x  | 0.6x | MARICO                | 89,807        | 2.5%            | 4.1               | 14.3x | 30.9x |
| Cement                 | 1,986   | 1,986   | -0.02    | -0.00% | 7                | 94,661        | 1.3%            | 47.4              | 0.9%                | 23.4x | 2.1x | UPGDCL                | 72,984        | 2.0%            | 1.5               | 6.8x  | 1.6x  |
| Services & Real Estate | 1,001   | 1,002   | -1.04    | -0.10% | 9                | 55,070        | 0.8%            | 137.4             | 2.5%                | 19.6x | 0.4x | ISLAMIBANK            | 71,001        | 2.0%            | 48.6              | NM    | 1.0x  |
| Engineering            | 2,516   | 2,507   | +8.36    | +0.33% | 42               | 283,765       | 4.0%            | 544.4             | 9.8%                | 15.9x | 0.9x | LHB                   | 62,598        | 1.7%            | 24.2              | 15.4x | 3.3x  |
| Food & Allied          | 14,184  | 14,141  | +42.56   | +0.30% | 21               | 259,977       | 3.6%            | 429.2             | 7.7%                | 20.7x | 3.9x | BXPHERMA              | 56,522        | 1.6%            | 69.7              | 8.8x  | 1.1x  |
| IT                     | 1,874   | 1,877   | -3.42    | -0.18% | 11               | 24,800        | 0.3%            | 226.3             | 4.1%                | 27.7x | 1.5x | RENATA                | 52,542        | 1.4%            | 8.2               | 20.7x | 1.5x  |
| Textile                | 1,130   | 1,123   | +6.78    | +0.60% | 58               | 118,047       | 1.6%            | 525.7             | 9.5%                | NM    | 0.8x | PUBALIBANK            | 52,057        | 1.4%            | 7.6               | 8.4x  | 0.7x  |
| Paper & Printing       | 4,877   | 4,882   | -5.17    | -0.11% | 6                | 22,582        | 0.3%            | 118.3             | 2.1%                | NM    | 1.3x | CITYBANK              | 48,983        | 1.3%            | 422.4             | 3.7x  | 0.8x  |
| Tannery                | 1,924   | 1,923   | +0.53    | +0.03% | 6                | 22,274        | 0.3%            | 43.3              | 0.8%                | NM    | 1.4x | EBL                   | 44,842        | 1.2%            | 103.5             | 5.7x  | 1.0x  |
| Jute                   | 11,436  | 11,305  | +131.33  | +1.16% | 3                | 2,517         | 0.0%            | 13.6              | 0.2%                | NM    | NM   | UNILEVERCL            | 42,972        | 1.2%            | 2.8               | 59.5x | 20.8x |
| Ceramics               | 407     | 406     | +0.91    | +0.22% | 5                | 18,271        | 0.3%            | 35.7              | 0.6%                | NM    | 1.2x | DUTCHBANGL            | 40,988        | 1.1%            | 15.0              | 8.3x  | 0.8x  |
| Miscellaneous          | 3,985   | 3,979   | +6.12    | +0.15% | 15               | 216,581       | 3.0%            | 323.5             | 5.8%                | 90.1x | 1.7x | PRIMEBANK             | 39,808        | 1.1%            | 54.2              | 4.6x  | 0.9x  |
| Corporate Bond**       | 16,805  | 16,850  | -45.05   | -0.27% | 16               | 37,100        | 0.5%            | 32.6              | 0.6%                | NM    | NM   | ICB                   | 35,037        | 1.0%            | 2.9               | NM    | 1.2x  |
| Treasury Bond**        | 2,280   | 2,282   | -1.66    | -0.07% | 232              | 3,509,897     | 49.1%           | 1.7               | 0.0%                | NM    | NM   |                       |               |                 |                   |       |       |

| Top Ten Gainers | Close Price (BDT) | Δ%     | Turnover (BDT Mn) | PE    | PB   | Top Twenty Free Float Mcap | Free Float Mcap (BDT Mn) | % of Total Free Float Mcap | PE    | PB   | Most Traded Share | Close Price (BDT) | Δ%    | Turnover (BDT Mn) | PE    | PB    |
|-----------------|-------------------|--------|-------------------|-------|------|----------------------------|--------------------------|----------------------------|-------|------|-------------------|-------------------|-------|-------------------|-------|-------|
| USMANIAGL       | 36.3              | +10.0% | 0.9               | NM    | 0.6x | SQURPHARMA                 | 115,180                  | 7.4%                       | 7.7x  | 1.4x | CITYBANK          | 32.2              | +2.2% | 422.4             | 3.7x  | 0.8x  |
| NORTHERN        | 106.2             | +9.9%  | 2.0               | NM    | 1.3x | BRACBANK                   | 87,452                   | 5.6%                       | 11.3x | 1.7x | BRACBANK          | 89.1              | +0.5% | 187.8             | 11.3x | 1.7x  |
| KPPL            | 16.6              | +9.9%  | 8.7               | NM    | NM   | ISLAMIBANK                 | 79,069                   | 5.1%                       | NM    | 1.0x | BANKASIA          | 21.9              | +4.3% | 155.1             | 5.3x  | 0.7x  |
| MEGCONMILK      | 26.9              | +9.8%  | 4.2               | NM    | NM   | BEXIMCO                    | 69,465                   | 4.5%                       | NM    | 1.3x | ROBI              | 31.7              | +0.6% | 117.3             | 17.7x | 2.4x  |
| MEGHNAPEP       | 25.9              | +9.7%  | 3.4               | NM    | 0.4x | WALTONHIL                  | 46,398                   | 3.0%                       | 12.4x | 1.2x | PRAGATILIF        | 238.3             | -3.1% | 116.3             | NM    | NM    |
| PRIMEFIN        | 3.7               | +8.82% | 29.4              | NM    | 0.6x | BATBC                      | 40,892                   | 2.6%                       | 13.1x | 2.6x | ORIONINFU         | 370.0             | +1.1% | 116.0             | NM    | 23.3x |
| BIFC            | 5.0               | +8.7%  | 8.9               | NM    | NM   | BXPHERMA                   | 38,869                   | 2.5%                       | 8.8x  | 1.1x | KAY&QUE           | 503.9             | +7.6% | 112.4             | 36.8x | 4.7x  |
| AZIZPIPES       | 53.9              | +8.5%  | 9.9               | NM    | NM   | PUBALIBANK                 | 37,377                   | 2.4%                       | 8.4x  | 0.7x | EBL               | 28.1              | -0.7% | 103.5             | 5.7x  | 1.0x  |
| KAY&QUE         | 503.9             | +7.6%  | 112.4             | 36.8x | 4.7x | GP                         | 36,377                   | 2.3%                       | 12.1x | 6.4x | SAPORTL           | 46.9              | -0.6% | 94.6              | 20.6x | 1.4x  |
| RENWICKJA       | 515.0             | +7.5%  | 1.3               | NM    | NM   | CITYBANK                   | 31,141                   | 2.0%                       | 3.7x  | 0.8x | BDTHAIFOOD        | 17.6              | +1.1% | 92.7              | NM    | 1.5x  |

| Top Ten Losers | Close Price (BDT) | Δ%    | Turnover (BDT Mn) | PE | PB   | RENATA | EBL    | PRIMEBANK | LHB    | OLYMPIC | UTTARABANK | ROBI   | ALARABANK | BEACONPHAR | UCB    | Block Trade | Maximum Price (BDT) | Minimum Price (BDT) | No. of Trade | Quantity ('000) | Turnover (BDT Mn) |
|----------------|-------------------|-------|-------------------|----|------|--------|--------|-----------|--------|---------|------------|--------|-----------|------------|--------|-------------|---------------------|---------------------|--------------|-----------------|-------------------|
| ILFSL          | 1.5               | -6.3% | 10.8              | NM | NM   | 26,677 | 29,869 | 25,086    | 23,597 | 21,023  | 17,717     | 16,709 | 16,425    | 15,420     | 14,475 | TRUSTBANK   | 19.3                | 18.9                | 12.0         | 1,077           | 20.51             |
| MBL1STMF       | 4.0               | -4.8% | 0.9               | NM | 0x   | 26,677 | 29,869 | 25,086    | 23,597 | 21,023  | 17,717     | 16,709 | 16,425    | 15,420     | 14,475 | BDTHAIFOOD  | 17.1                | 17.1                | 7.0          | 981             | 16.78             |
| FIRSTFIN       | 5.0               | -3.8% | 0.6               | NM | NM   | 26,677 | 29,869 | 25,086    | 23,597 | 21,023  | 17,717     | 16,709 | 16,425    | 15,420     | 14,475 | MLDYEING    | 8.9                 | 8.9                 | 1.0          | 1,500           | 13.35             |
| TUNGHAI        | 2.5               | -3.8% | 0.6               | NM | NM   | 26,677 | 29,869 | 25,086    | 23,597 | 21,023  | 17,717     | 16,709 | 16,425    | 15,420     | 14,475 | SONARGAON   | 40.2                | 40.0                | 5.0          | 225             | 9.01              |
| EBLNRBMF       | 2.6               | -3.7% | 4.0               | NM | 0.3x | 26,677 | 29,869 | 25,086    | 23,597 | 21,023  | 17,717     | 16,709 | 16,425    | 15,420     | 14,475 | CITYGENINS  | 86.2                | 85.0                | 3.0          | 77              | 6.56              |
| RSRMSTEEL      | 8.0               | -3.6% | 1.2               | NM | 0.2x | 26,677 | 29,869 | 25,086    | 23,597 | 21,023  | 17,717     | 16,709 | 16,425    | 15,420     | 14,475 | CITYBANK    | 32.1                | 29.1                | 2.0          | 198             | 6.30              |
| TRUSTB1MF      | 2.7               | -3.6% | 0.7               | NM | 0.3x | 26,677 | 29,869 | 25,086    | 23,597 | 21,023  | 17,717     | 16,709 | 16,425    | 15,420     | 14,475 | LOVELLO     | 65.0                | 64.0                | 3.0          | 97              | 6.27              |
| POPULAR1MF     | 2.7               | -3.6% | 0.4               | NM | 0.3x | 26,677 | 29,869 | 25,086    | 23,597 | 21,023  | 17,717     | 16,709 | 16,425    | 15,420     | 14,475 | PTL         | 55.4                | 51.0                | 3.0          | 100             | 5.19              |
| NURANI         | 2.7               | -3.6% | 0.4               | NM | 0.3x | 26,677 | 29,869 | 25,086    | 23,597 | 21,023  | 17,717     | 16,709 | 16,425    | 15,420     | 14,475 | PRAGATILIF  | 250.2               | 250.2               | 1.0          | 15              | 3.75              |
| APOLOISPAT     | 2.7               | -3.6% | 6.3               | NM | 0.1x | 26,677 | 29,869 | 25,086    | 23,597 | 21,023  | 17,717     | 16,709 | 16,425    | 15,420     | 14,475 | JAMUNABANK  | 23.2                | 23.2                | 1.0          | 115             | 2.67              |

\* Bank and NBFI sector PE calculation methodology has been modified.  
 \*\* The base of the Bond index starts at 100, starting from Jan 13, 2022  
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

| Block Trade  | Maximum Price (BDT) | Minimum Price | Turnover (BDT Mn) | Quantity ('000) | No. of Trade | Important DSE News |
|--------------|---------------------|---------------|-------------------|-----------------|--------------|--------------------|
| TRUSTBANK    | 19.3                | 18.9          | 20.5              | 1,077           | 12           |                    |
| BDTHAIFOOD   | 17.1                | 17.1          | 16.8              | 981             | 7            |                    |
| MLDYEING     | 8.9                 | 8.9           | 13.4              | 1,500           | 1            |                    |
| SONARGAON    | 40.2                | 40.0          | 9.0               | 225             | 5            |                    |
| CITYGENINS   | 86.2                | 85.0          | 6.6               | 77              | 3            |                    |
| CITYBANK     | 32.1                | 29.1          | 6.3               | 198             | 2            |                    |
| LOVELLO      | 65.0                | 64.0          | 6.3               | 97              | 3            |                    |
| PTL          | 55.4                | 51.0          | 5.2               | 100             | 3            |                    |
| PRAGATILIF   | 250.2               | 250.2         | 3.8               | 15              | 1            |                    |
| JAMUNABANK   | 23.2                | 23.2          | 2.7               | 115             | 1            |                    |
| UNITEDINS    | 46.0                | 46.0          | 2.3               | 50              | 1            |                    |
| AMANFEED     | 24.3                | 24.3          | 1.8               | 75              | 1            |                    |
| SALVO        | 35.5                | 29.1          | 1.8               | 57              | 2            |                    |
| AL-HAJTEX    | 126.0               | 126.0         | 1.4               | 11              | 2            |                    |
| MERCANBANK   | 8.6                 | 8.6           | 1.3               | 150             | 1            |                    |
| ASIATICLAB   | 62.4                | 62.4          | 1.2               | 20              | 1            |                    |
| MTB          | 12.4                | 12.4          | 1.2               | 100             | 1            |                    |
| HAMI         | 137.1               | 137.1         | 1.2               | 9               | 1            |                    |
| ASIAPACINS   | 43.0                | 43.0          | 1.1               | 25              | 1            |                    |
| DOMINAGE     | 33.1                | 33.1          | 1.0               | 32              | 1            |                    |
| KAY&QUE      | 480.0               | 480.0         | 1.0               | 2               | 1            |                    |
| SIMTEX       | 25.0                | 25.0          | 0.9               | 35              | 1            |                    |
| <b>Total</b> |                     |               | <b>111.3</b>      |                 | <b>59</b>    |                    |

Upcoming Corporate Events

| DSE Ticker | Right Share | Dividend |        | Event       | Date      |
|------------|-------------|----------|--------|-------------|-----------|
|            |             | Stock    | Cash   |             |           |
| SINGERBD   |             | 0.0%     | 0.0%   | Record Date | 26-Feb-26 |
| GP         |             | 0.0%     | 105.0% | Record Date | 3-Mar-26  |
| CITYGENINS |             | 0.0%     | 10.0%  | Record Date | 4-Mar-26  |

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