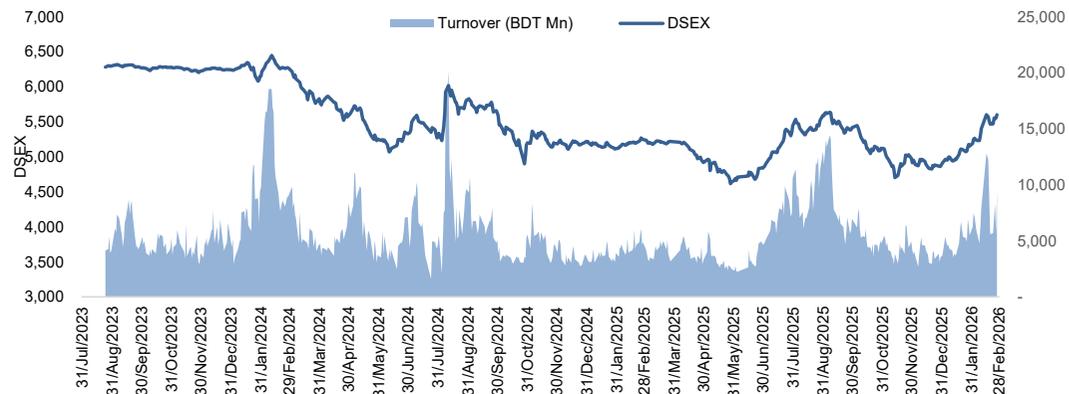


Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.82%) gained 45.44 points and closed at 5,600.27. The blue-chip index DS30 (+0.82%), the Shariah-based index DSES (+0.93%), and the large-cap index CDSET (+0.59%) closed at 2,169.46, 1,116.19, and 1,175.99 points, respectively. Most of the large-cap sectors posted positive performance today. NBFi booked the highest gain of 2.09% followed by Bank (+1.13%), Pharmaceutical (+0.74%), Fuel & Power (+0.50%), Engineering (+0.46%), Telecommunication (+0.40%), and Food & Allied (-0.59%), respectively. Block trades contributed 6.5% of the overall market turnover. City Bank PLC. (+2.5%) was the most traded share with a turnover of BDT 524 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,600.27	5,554.82	+45.44	+0.82%	+15.1%
DS30	2,169.46	2,151.86	+17.60	+0.82%	+17.0%
DSES	1,116.19	1,105.94	+10.25	+0.93%	+11.5%
CDSET	1,175.99	1,169.12	+6.87	+0.59%	+17.0%

	Advanced	Declined	Unchanged	Total
All Category	239	93	59	391
A Category (Equity)	115	56	32	203
B Category (Equity)	54	19	7	80
N Category (Equity)	0	0	0	0
Z Category (Equity)	70	18	20	108
Mutual Funds	10	8	16	34
Corporate Bonds	1	3	0	4
Treasury Bonds	1	1	0	2

* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	7,183,648	7,151,652	+0.4%
	Mn USD	58,724	58,462	
Turnover	Mn BDT	9,473	5,655	
	Mn USD	77	46	+67.5%
Volume	Mn Shares	312	234	+33.7%
No. of Trade		204,678	151,279	+35.3%

* Average Interbank Exchange Rate is BDT 122.33 as of Feb 26, 2026

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Figure: Sectorial Turnover (BDT Mn)

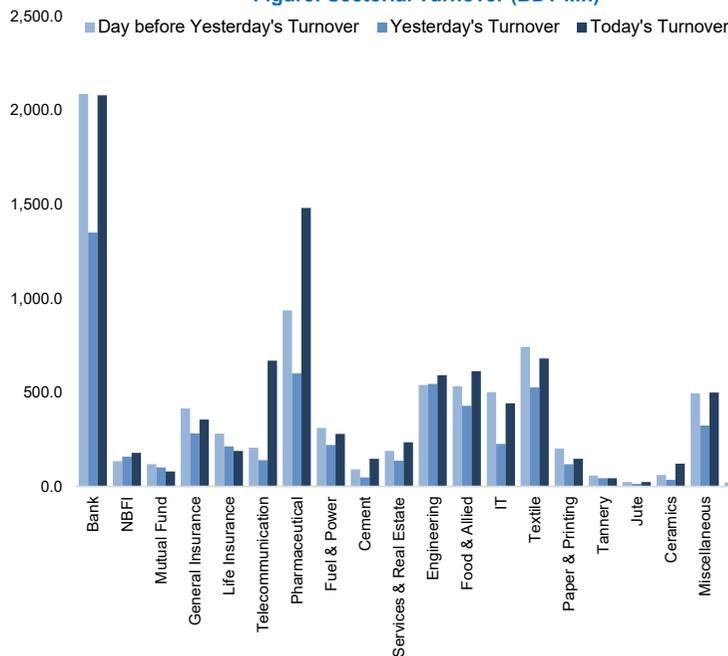
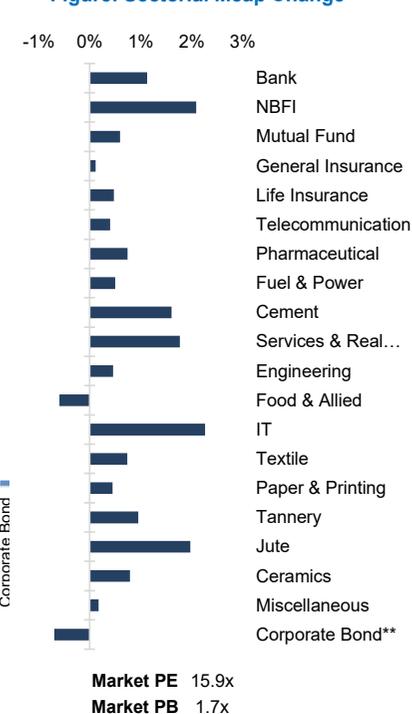


Figure: Sectorial Mcap Change



* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, selected NBFIs and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,705	1,686	+19.04	+1.13%	36	806,937	11.2%	2,078.7	23.5%	11.2x	0.8x	GP	353,914	9.7%	136.4	12.0x	6.3x
NBFI	1,038	1,016	+21.28	+2.09%	23	98,880	1.4%	178.7	2.0%	NM	1.0x	SQRPHARMA	200,072	5.5%	158.3	7.7x	1.4x
Mutual Fund	516	513	+3.07	+0.60%	37	24,727	0.3%	79.8	0.9%	NM	0.5x	BRACBANK	174,206	4.8%	261.2	11.1x	1.7x
General Insurance	3,196	3,193	+3.75	+0.12%	43	91,220	1.3%	355.3	4.0%	14.2x	1.3x	ROBI	172,328	4.7%	508.0	18.4x	2.5x
Life Insurance	1,969	1,960	+9.37	+0.48%	15	52,380	0.7%	189.1	2.1%	NM	NM	BATBC	148,176	4.1%	58.5	12.9x	2.6x
Telecommunication	4,721	4,702	+18.90	+0.40%	3	553,549	7.7%	669.0	7.6%	13.4x	3.9x	WALTONHIL	138,687	3.8%	5.1	12.4x	1.2x
Pharmaceutical	3,129	3,106	+23.08	+0.74%	34	593,163	8.3%	1,479.2	16.7%	12.4x	1.6x	BEXIMCO	103,850	2.8%	0.0	NM	1.3x
Fuel & Power	1,088	1,082	+5.45	+0.50%	23	288,514	4.0%	279.6	3.2%	9.7x	0.6x	MARICO	90,629	2.5%	6.6	14.4x	31.2x
Cement	2,018	1,986	+31.89	+1.61%	7	96,181	1.3%	147.0	1.7%	23.8x	2.1x	ISLAMIBANK	73,577	2.0%	59.6	NM	1.0x
Services & Real Estate	1,019	1,001	+17.74	+1.77%	9	56,045	0.8%	234.7	2.7%	19.9x	0.4x	UPGDCL	73,100	2.0%	2.7	6.8x	1.6x
Engineering	2,527	2,516	+11.59	+0.46%	42	285,072	4.0%	590.5	6.7%	16.0x	0.9x	LHB	63,295	1.7%	53.1	15.6x	3.3x
Food & Allied	14,100	14,184	-84.08	-0.59%	21	258,436	3.6%	611.8	6.9%	20.6x	3.9x	BXPBARMA	58,708	1.6%	209.6	9.2x	1.2x
IT	1,916	1,874	+42.43	+2.26%	11	25,362	0.4%	442.0	5.0%	28.4x	1.6x	RENATA	52,072	1.4%	16.6	20.5x	1.4x
Textile	1,138	1,130	+8.33	+0.74%	58	118,917	1.7%	679.3	7.7%	NM	0.8x	PUBALIBANK	52,057	1.4%	21.3	8.4x	0.7x
Paper & Printing	4,899	4,877	+22.01	+0.45%	6	22,684	0.3%	146.6	1.7%	NM	1.3x	CITYBANK	50,200	1.4%	524.4	3.8x	0.9x
Tannery	1,942	1,924	+18.35	+0.95%	6	22,486	0.3%	43.6	0.5%	NM	1.4x	EBL	45,800	1.3%	163.8	5.8x	1.0x
Jute	11,662	11,436	+225.87	+1.98%	3	2,567	0.0%	23.0	0.3%	NM	NM	UNILEVERCL	43,074	1.2%	1.2	59.6x	20.8x
Ceramics	410	407	+3.22	+0.79%	5	18,416	0.3%	121.6	1.4%	NM	1.2x	DUTCHBANGL	42,342	1.2%	59.6	8.6x	0.8x
Miscellaneous	3,992	3,985	+7.01	+0.18%	15	216,963	3.0%	499.4	5.6%	90.3x	1.7x	PRIMEBANK	39,576	1.1%	55.7	4.5x	0.9x
Corporate Bond**	16,688	16,805	-116.63	-0.69%	16	36,843	0.5%	2.6	0.0%	NM	NM	ICB	35,905	1.0%	5.6	NM	1.2x
Treasury Bond**	2,286	2,280	+5.25	+0.23%	232	3,517,976	48.9%	3.8	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
FAMILYTEX	2.2	+10.0%	10.5	NM	0.2x	SQRPHARMA	115,180	7.4%	7.7x	1.4x	CITYBANK	33.0	+2.5%	524.4	3.8x	0.9x
BIFC	5.5	+10.0%	0.7	NM	NM	BRACBANK	87,452	5.6%	11.1x	1.7x	ROBI	32.9	+3.8%	508.0	18.4x	2.5x
ICBIBANK	3.3	+10.0%	12.6	NM	NM	ISLAMIBANK	79,069	5.1%	NM	1.0x	ORIONINFU	382.0	+3.2%	314.9	NM	24.0x
UNIONCAP	5.5	+10.0%	19.2	NM	NM	BEXIMCO	69,465	4.5%	NM	1.3x	KBPWBIL	54.5	+7.5%	284.5	97.3x	4.6x
NORTHERN	116.8	+10.0%	4.9	NM	1.4x	WALTONHIL	46,398	3.0%	12.4x	1.2x	BRACBANK	87.5	-1.8%	261.2	11.1x	1.7x
SALAMCRST	16.7	+9.87%	23.8	NM	0.9x	BATBC	40,892	2.6%	12.9x	2.6x	UTTARABANK	26.2	+3.6%	257.1	NM	0.9x
INTECH	37.4	+9.7%	128.0	NM	NM	BXPBARMA	38,869	2.5%	9.2x	1.2x	BXPBARMA	131.6	+3.9%	209.6	9.2x	1.2x
SPCERAMICS	17.1	+9.6%	70.3	NM	0.6x	PUBALIBANK	37,377	2.4%	8.4x	0.7x	EBL	28.7	+2.1%	163.8	5.8x	1.0x
BAYLEASING	5.8	+9.4%	8.1	NM	NM	GP	36,377	2.3%	12.0x	6.3x	ACI	227.9	+3.5%	162.3	NM	2.5x
EMERALDOIL	16.3	+9.4%	13.4	13.9x	NM	CITYBANK	31,141	2.0%	3.8x	0.9x	SQRPHARMA	225.7	-0.2%	158.3	7.7x	1.4x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
BDWELDING	18.4	-5.6%	3.9	NM	1.6x	ORIONINFU	365.0	355.0	24.0	656	234.83
PDL	4.4	-4.3%	2.3	NM	0x	GP	260.0	258.0	39.0	729	188.22
ICBEPMF1S1	4.8	-3.8%	2.2	8.0x	1.6x	RENATA	458.1	458.1	1.0	100	45.81
ZAHEENSPIN	5.1	-3.8%	2.2	8.0x	1.6x	GQBALLPEN	494.0	494.0	2.0	56	27.75
ASIATICLAB	59.1	-3.6%	122.7	15.9x	1.1x	AL-HAJTEX	140.0	128.0	3.0	197	27.48
ANLIMAYARN	19.0	-3.1%	3.1	NM	4.7x	SONARGAON	43.0	41.6	2.0	250	10.68
RINGSHINE	3.3	-2.9%	3.4	NM	NM	LOVELLO	67.0	65.0	6.0	150	9.88
SAMATALETH	94.1	-2.6%	12.4	NM	6.6x	MLDYEING	9.0	9.0	1.0	1,000	9.00
AIBL1STIMF	3.8	-2.6%	1.7	NM	0.4x	BSCPLC	150.0	146.0	2.0	47	7.11
IFILISLMF1	4.0	-2.4%	1.1	NM	0.6x	SQRPHARMA	230.0	230.0	2.0	26	5.98

* Bank and NBFI sector PE calculation methodology has been modified.
 ** The base of the Bond Index starts at 100, starting from Jan 13, 2022.
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade	Important DSE News
ORIONINFU	365.0	355.0	234.8	656	24	
GP	260.0	258.0	188.2	729	39	
RENATA	458.1	458.1	45.8	100	1	
GQBALLPEN	494.0	494.0	27.8	56	2	
AL-HAJTEX	140.0	128.0	27.5	197	3	
SONARGAON	43.0	41.6	10.7	250	2	
LOVELLO	67.0	65.0	9.9	150	6	
MLDYEING	9.0	9.0	9.0	1,000	1	
BSCPLC	150.0	146.0	7.1	47	2	
SQURPHARMA	230.0	230.0	6.0	26	2	
SPCL	52.0	52.0	5.2	100	1	
IPDC	21.5	21.0	4.9	232	3	
MARICO	2,870.0	2,870.0	4.3	2	1	
CITYGENINS	85.8	84.0	3.4	40	2	
SUNLIFEINS	58.0	58.0	3.2	56	1	
KAY&QUE	538.0	505.0	2.7	5	2	
FINEFOODS	455.0	455.0	2.3	5	1	
AMANFEED	24.4	24.4	2.2	90	1	
INTRACO	21.0	21.0	2.1	100	1	
PREMIERLEA	1.6	1.6	1.6	1,000	1	
ACMEPL	17.2	17.0	1.5	90	3	
AIL	30.0	30.0	1.5	50	1	
Total			617.7		124	

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
GP		0.0%	105.0%	Record Date	3-Mar-26
CITYGENINS		0.0%	10.0%	Record Date	4-Mar-26

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